likert: An R Package for Visualizing and Analyzing Likert-Based Items

Presentation for the 2013 useR! Conference

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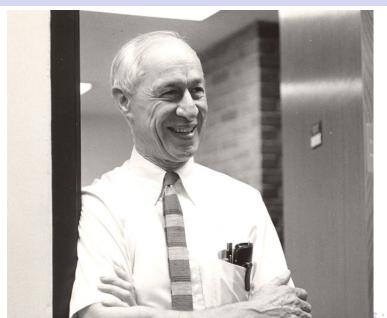
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Excelsior College University at Albany

July 12, 2013

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Background



Background

Categorical vs. Continuous

Background

Categorical vs. Continuous

Know your data!

likert: An R Package for Visualization and Analysis of Likert-Based Items

This package aims to provide the necessary tools to allow the user to make his/her own decisions about how the data should be treated, while also providing figures that may help clarify how well the assumptions discussed here hold up.

Motivation

- summarize likert type items
- provide tabular results
- provide visualizations
- allow flexibility (e.g. ggplot2 annotate)
- have a consistent aesthetic
- use familiar S3 generics (i.e. print, plot, summary)

Data

- > require(likert)
- > require(pisa)
- > data(pisaitems)

The figures to follow will use Item 24 regarding 'Reading Attitudes' from the Programme for International Student Assessment (PISA) from pisaitems dataframe in the pisa package, which asks:

- I read only if I have to.
- Reading is one of my favorite hobbies.
- I like talking about books with other people.
- I find it hard to finish books.
- I feel happy if I receive a book as a present.
- For me, reading is a waste of time.
- I enjoy going to a bookstore or a library.
- I read only to get information that I need.
- I cannot sit still and read for more than a few minutes.
- I like to express my opinions about books I have read.
- I like to exchange books with my friends.

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The likert Function

> class(124)
[1] "likert"

> 124 = likert(items24)

> print(124, row.names=FALSE)

```
Reading is one of my favorite hobbies.
            I like talking about books with other people.
                            I find it hard to finish books.
           I feel happy if I receive a book as a present.
                        For me, reading is a waste of time.
                I enjoy going to a bookstore or a library.
               I read only to get information that I need.
I cannot sit still and read for more than a few minutes.
   I like to express my opinions about books I have read.
                 I like to exchange books with my friends.
Strongly disagree Disagree Agree Strongly agree
                 23
                           36
                                 31
                                                10.7
                           36
                                  32
                 20
Speerschneider & Bryer (Excelsior College)
                                likert Package
                                                              Jul 12, 2013
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```

Ttem

I read only if I have to.

Summary

```
> summary(124)
                                                         Tt.em
1
                                   I read only if I have to.
2
                     Reading is one of my favorite hobbies.
3
              I like talking about books with other people.
4
                            I find it hard to finish books.
5
             I feel happy if I receive a book as a present.
6
                        For me, reading is a waste of time.
7
                 I enjoy going to a bookstore or a library.
8
                I read only to get information that I need.
9
   I cannot sit still and read for more than a few minutes.
10
     I like to express my opinions about books I have read.
11
                  I like to exchange books with my friends.
   low neutral high mean
                            sd
    59
                 41 2.3 0.94
1
            NA
2
    57
                 43 2.3 0.93
            NΑ
3
    55
            NΑ
                 45 2.3 0.91
4
    65
            NΑ
                 35 2.2 0.90
5
    47
            NΑ
                 53 2.5 0.94
```

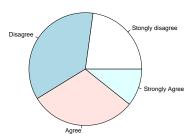
Plots

> plot(124)

Plots

> plot(124)

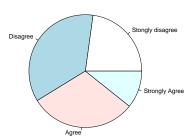
I read only if I have to.



Plots

> plot(124)

I read only if I have to.

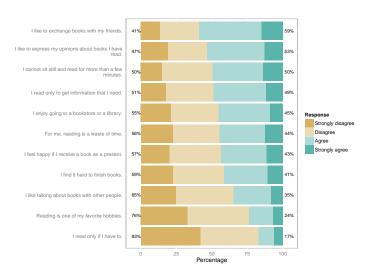


Just kidding!

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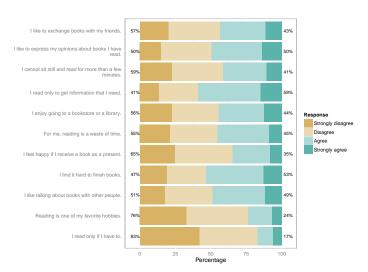
Stacked Bar Chart

> plot(124)



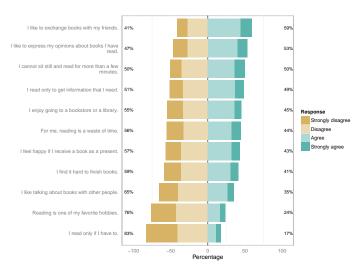
Stacked Bar Chart

> plot(124, ordered=FALSE)



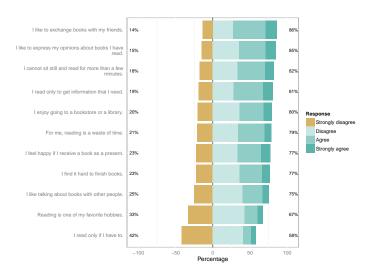
centered

> plot(124, centered=TRUE)



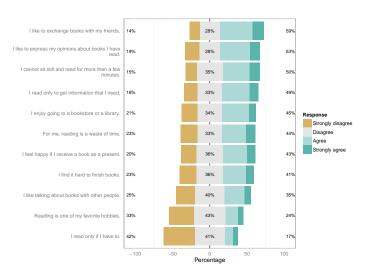
center

> plot(124, centered=TRUE, center=1.5)



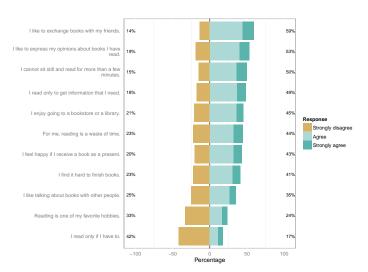
center

> plot(124, centered=TRUE, center=2)



include.center=FALSE

> plot(124, centered=TRUE, center=2, include.center=FALSE)



summary (defining the center group)

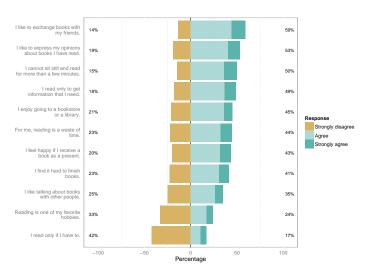
```
> summary(124, center=1.5)
                                                         Tt.em
1
                                   I read only if I have to.
2
                     Reading is one of my favorite hobbies.
3
              I like talking about books with other people.
4
                            I find it hard to finish books.
5
             I feel happy if I receive a book as a present.
6
                        For me, reading is a waste of time.
7
                 I enjoy going to a bookstore or a library.
8
                I read only to get information that I need.
9
   I cannot sit still and read for more than a few minutes.
10
     I like to express my opinions about books I have read.
11
                  I like to exchange books with my friends.
   low neutral high mean
                            sd
    23
1
            NA
                 77 2.3 0.94
2
    20
                 80 2.3 0.93
            NΑ
3
    21
            NΑ
                79 2.3 0.91
4
    25
            NΑ
                 75 2.2 0.90
5
    19
            NΑ
                 81
                    2.5 0.94
```

summary (defining the center group)

```
> summary(124, center=2)
                                                         Tt.em
1
                                   I read only if I have to.
2
                     Reading is one of my favorite hobbies.
3
              I like talking about books with other people.
4
                            I find it hard to finish books.
5
             I feel happy if I receive a book as a present.
6
                        For me, reading is a waste of time.
7
                 I enjoy going to a bookstore or a library.
8
                I read only to get information that I need.
9
   I cannot sit still and read for more than a few minutes.
10
     I like to express my opinions about books I have read.
11
                  I like to exchange books with my friends.
   low neutral high mean
                            sd
    23
1
            36
                 41 2.3 0.94
2
    20
            36
                 43 2.3 0.93
3
    21
            34
                 45 2.3 0.91
4
    25
            40
                 35 2.2 0.90
5
    19
            28
                 53 2.5 0.94
```

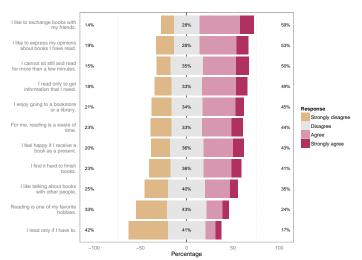
wrap

> plot(124, centered=TRUE, center=2, include.center=FALSE, wrap=30)



changing colors

> plot(124, centered=TRUE, center=2,include.center=TRUE, wrap=30,
low.color='burlywood', high.color='maroon')



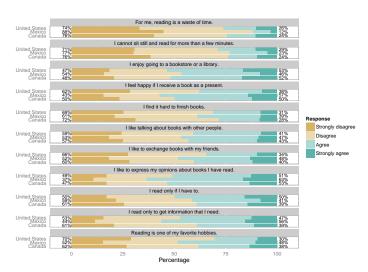
grouping

> 124g <- likert(items24, grouping=pisaitems\$CNT)

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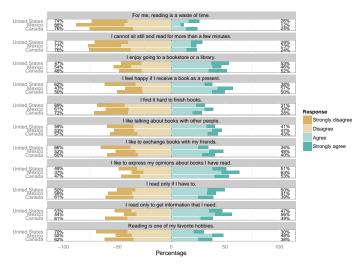
Grouping

> plot(124g)



Grouped Bar Plot

> plot(124g, centered=TRUE)



Heat Plot

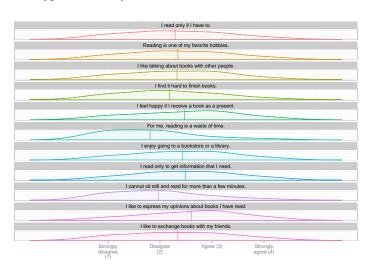
> plot(124, type='heat', wrap=30, text.size=6)

I like to exchange books with my friends.	2.34 (0.93)	20.3%	36.3%	31.9%	11.4%
I like to express my opinions about books I have read.	2.48 (0.91)	15.0%	35.4%	35.8%	13.8%
I cannot sit still and read for more than a few minutes.	2.29 (0.94)	22.8%	35.9%	30.5%	10.7%
I read only to get information that I need.	2.60 (0.90)	13.5%	27.5%	43.8%	15.1%
I enjoy going to a bookstore or a library.	2.34 (0.96)	22.5%	33.0%	32.1%	12.4%
For me, reading is a waste of time.	2.33 (0.91)	21.2%	33.7%	36.0%	9.0%
I feel happy if I receive a book as a present.	2.18 (0.90)	25.0%	40.4%	26.5%	8.1%
I find it hard to finish books.	2.47 (0.94)	19.3%	27.7%	40.2%	12.9%
I like talking about books with other people.	2.43 (0.92)	17.8%	33.4%	36.9%	11.9%
Reading is one of my favorite hobbies.	1.97 (0.88)	33.1%	43.1%	16.9%	6.8%
I read only if I have to.	1.81 (0.86)	42.2%	40.6%	11.0%	6.1%
	Mean (SD)	Strongly disagree	Disagree	Agree	Strongly agree



Faceted Density Plot

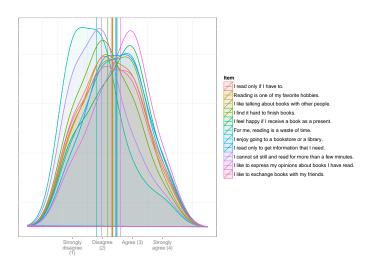
> plot(124, type="density")



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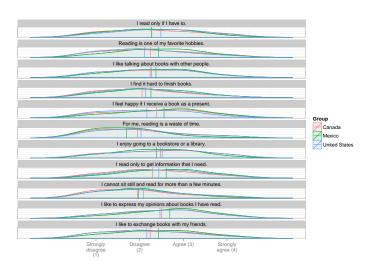
Density Plot

> plot(124, type="density", facet=FALSE)



Grouped Density Plot

> plot(124g, type="density")



Future Directions

- release version 1.1 to CRAN (probably next week, currently available on GitHub)
 - > require(devtools)
 - > install_github("likert","jbryer")
- xtable functions
- ability to analyze and visualize gap analysis (e.g. items with importance and satisfaction)
- matrix plot (currently experimental)

Thank You

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http://github.com/jbryer/likert