

Re Plastic Innovations


Re Plastic Innovations Recyclin...
Re Plastic Innovations Restock ...
Re Plastic Innovations Recycled...

Search...

Home
More

Quarterly Performance

Assistant




Setup

Home

Object Manager

Search Setup

Schema Builder
Create



Object Manager

5 Items, Sorted by Label

re|plastic

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Re Plastic Innovations Order	Re_Plastic_Innovations_Order__c	Custom Object		7/18/2025	✓
Re Plastic Innovations Plastic Waste	Re_Plastic_Innovations_Plastic_Waste__c	Custom Object		7/18/2025	✓
Re Plastic Innovations Recycled Product	Re_Plastic_Innovations_Recycled_Product__c	Custom Object		7/18/2025	✓
Re Plastic Innovations Recycling Center	Re_Plastic_Innovations_Recycling_Center__c	Custom Object		7/18/2025	✓
Re Plastic Innovations Restock Request	Re_Plastic_Innovations_Restock_Request__c	Custom Object		7/18/2025	✓

Mail

Objectives

Re Plastix's objectives center on **transforming hard-to-recycle plastic waste into durable, functional infrastructure materials**. By combining advanced co-extrusion technology with unique processing additives, they aim to recycle contaminated and mixed polymer streams without sorting, reduce landfill input, lower greenhouse gas emissions, cut dependence on virgin plastic, and create fire-resistant, rot-free, and rust-free recycled composites suited for outdoor urban.

Requirement Analysis & Planning

Understanding Business Requirements:

The primary business need was to develop a centralized CRM system for RePlastix Innovations to manage plastic waste recycling operations. Key user requirements included tracking collected plastic waste, monitoring inventory levels of recycled products, automating stock restock processes, and managing customer orders. The system also needed to support departmental access controls, real-time stock notifications, and seamless task assignments based on workflow triggers.

Defining Project Scope and Objectives:

- Create five custom objects: Plastic Waste, Recycling Center, Recycled Product, Order, and Restock Request.
- Enable users to track inventory and automatically generate restock tasks or requests when stock levels fall below thresholds.
- Automate stock updates when restock requests are approved.
- Assign tasks and send email notifications based on workflow conditions.
- Implement validation rules to prevent incorrect or incomplete data entries.
- Ensure role-based data access to support secure information flow across departments.
- Cover all logic with test classes and achieve high code coverage.

Design Data Model and Security Model:

- **Data Model:** Designed relationships between custom objects using lookups, and defined essential fields like weight, type, collection date, threshold, and stock level.

- **Security Model:** Configured roles such as CEO, Recycling Manager, Sales Representative, and Warehouse Supervisor. Created custom profiles (Platform 1, 2, 3) with object-level and field-level access based on responsibilities.
- **Sharing Rules:** Implemented record-level sharing to ensure users only see data relevant to their roles while maintaining overall data security.

Sales force Development - Backend & Configurations

Setup Environment & DevOps Workflow:

The project was developed using a Salesforce Developer Edition org. I set up the environment by creating a Lightning App named *Re Plastix Innovations* and configured navigation items for each custom object. All development was done within the Salesforce platform, and version control and test class coverage were maintained using the Developer Console. I also followed a modular approach to testing and debugging Apex logic to ensure scalability and maintainability.

Customization of Objects, Fields, Validation Rules, and Automation:

Five custom objects were created to support the business process:

- **Plastic Waste,**
- **Recycling Center,**
- **Recycled Product,**
- **Order,** and
- **Restock Request**

Each object was customized with relevant fields like Weight_c, Threshold_c, Stock_Level_c, Status_c, and Collection_Date_c.

Validation rules were implemented to prevent future dates in waste collection and to ensure that order quantity is greater than zero.

Automation was implemented using **Flow Builder** and **Validation Rules**:

A **Scheduled Flow** runs daily to check if the stock is below the threshold and creates a high-priority task for the record owner to restock.

- Email notifications are sent to warehouse managers upon restock approval.

No Process Builder or Workflow Rules were used, as Flow Builder is the preferred declarative automation tool in modern Salesforce development.

Apex Classes, Triggers, and Asynchronous Apex:

I developed the InventoryManager Apex class which handles two major operations:

1. **processOrderStock** – Automatically reduces stock levels after an order is placed. If stock is insufficient, it creates a restock request.
2. **processRestockApproval** – When a restock request is approved, the stock is updated accordingly.

Two triggers were implemented:

- UpdateStockAfterOrder – Executes after an order is inserted.
- UpdateStockAfterRestockApproval – Executes after restock status is changed to "Approved".

I also created an EmailNotificationHelper Apex class to send email alerts.

Asynchronous Apex was not required in this project as operations were managed synchronously within transaction limits.

UI/UX Development & Customization

Lightning App Setup through App Manager:

To provide a unified user experience, I created a custom **Lightning App** called *Re Plastix Innovations* using the App Manager. This app includes navigation tabs for the five custom objects—Plastic Waste, Recycling Center, Recycled Product, Orders, and Restock Requests—making it easier for users to access relevant data based on their roles.

Page Layouts and Dynamic Forms:

Each object has been customized with clean and intuitive **page layouts**, displaying only the most relevant fields to enhance usability. Dynamic forms were configured to show or hide fields based on field values (e.g., hiding restock details unless the stock is low), providing a responsive and context-sensitive user interface.

User Management:

Multiple users were created with assigned roles and custom profiles:

- Recycling Manager (Platform 1)
- Sales Representative (Platform 2)
- Warehouse Supervisor (Platform 3)

Access to records and fields was controlled using **profiles, role hierarchy, and sharing rules**, ensuring users can only interact with data relevant to their function.

Reports and Dashboards:

Custom **reports** were created to track:

- Plastic waste collected by type and location
- Stock levels of recycled products
- Pending and approved restock requests
- Order volumes by customer

A **dashboard** was designed to provide visual insights into KPIs such as stock status, order trends, and restock frequency—supporting data-driven decision-making.

Lightning Pages:

Record pages and **home pages** were customized using the Lightning App Builder. Components such as record details, related lists, highlights panel, and embedded reports were arranged to deliver a user-friendly and efficient interface.

Data Migration, Testing & Security

Data Loading Process:

Initial data for plastic waste, recycling centers, products, orders, and users was imported using the **Data Import Wizard** for simple object-level imports. For more complex or relational data, such as linking orders to products or assigning lookup relationships, **Data Loader** was used to ensure accuracy and bulk insert capability.

Field History Tracking, Duplicate Rules, Matching Rules:

- **Field History Tracking** was enabled for key fields such as Stock_Level_c, Threshold_c, and Status_c in the Recycled Product and Restock Request objects, helping to monitor changes over time for audit and analysis.
- **Duplicate Rules and Matching Rules** were configured to avoid duplicate entries for products and orders. For example, duplicate recycled product names or identical customer order entries trigger a warning to the user.

Profiles, Roles, Role Hierarchy, Permission Sets, Sharing Rules:

- **Roles:** CEO (top-level), Recycling Manager, Sales Representative, Warehouse Supervisor
- **Profiles:** Platform 1 (limited access), Platform 2 (moderate access), Platform 3 (full access)
- **Sharing Rules:** Set up for record-level access between these roles. For example:
 - CEO → Sales Rep (Read Recycled Products)
 - Sales Rep → Warehouse Supervisor (Read Restock Requests)
- **Permission Sets** were used to grant additional access temporarily for testing users beyond profile-level access, ensuring flexibility in permission management.

Creation of Test Classes:

- Apex class InventoryManagerTest was written to test the business logic defined in InventoryManager.
- It validated:
 - Stock deduction after order
 - Restock request creation
 - Stock addition after approval

- The test class achieved **100% code coverage**, confirming that all scenarios are handled and that the triggers and methods behave as expected.

Preparation of Test Cases:

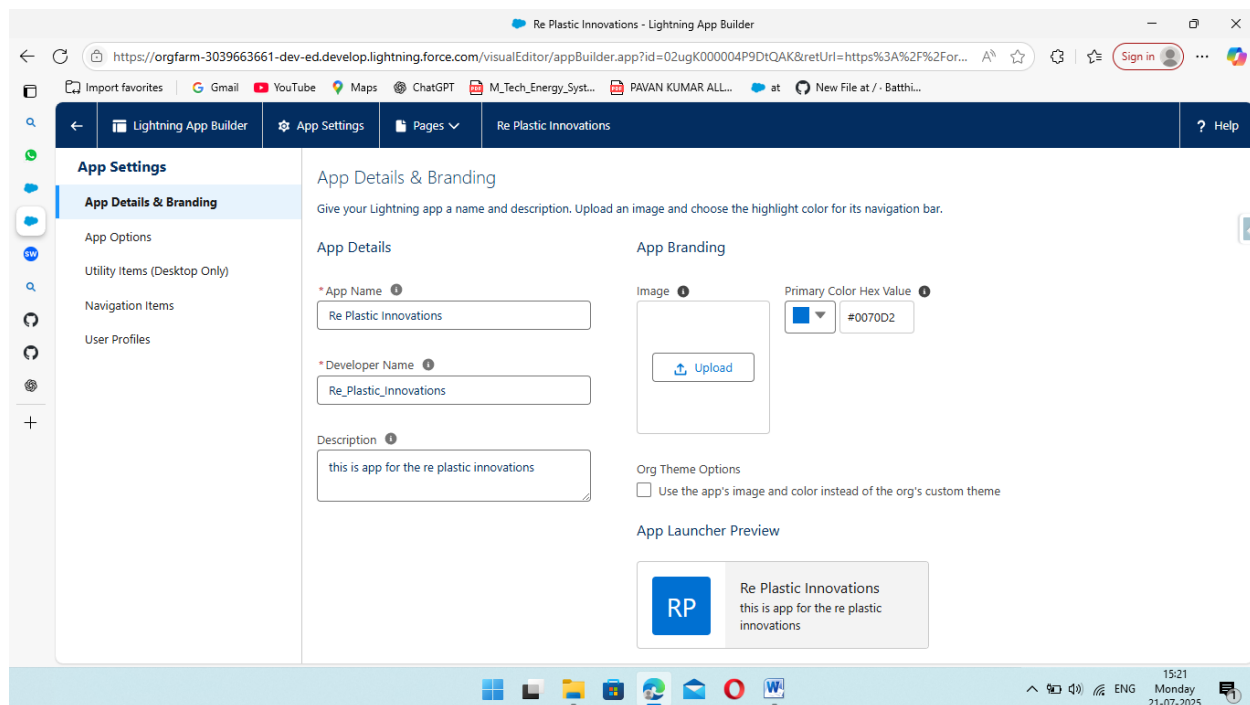
For each Salesforce feature, detailed test cases were prepared with **inputs, expected outputs, and screenshots**. Here are the highlights:

Deployment, Documentation & Maintenance

Deployment Strategy:

For deployment, a **manual migration approach** was followed since the project was developed in a single Salesforce Developer Org for demonstration purposes. However, in a real-world multi-org environment, deployment would typically be handled using:

- **Change Sets** (for deploying from Sandbox to Production)
 - **Salesforce CLI** (for larger or automated deployments)
 - **Version control systems** like Git to track Apex classes, flows, triggers, and metadata
- All components including custom objects, fields, Apex classes, validation rules, and flows were packaged and verified for readiness before deployment.



System Maintenance & Monitoring:

To ensure the system remains functional and scalable:

- **Scheduled Flows** and automated tasks are regularly monitored for success/failure from the Flow UI
- **Debug Logs** and **Apex Exception Logs** are used for monitoring automation and logic errors
- **Field History Tracking** supports audit trails on key objects like Recycled Products and Restock Requests
- Periodic reviews of user permissions and sharing rules are conducted to ensure data security and proper access

Additionally, regular updates or enhancements like new validation rules, reports, or automated processes can be added with minimal disruption to existing features, using sandbox testing before live implementation.

Troubleshooting Approach & Documentation:

A troubleshooting guide was created to assist with resolving common issues:

- **Error in Apex Logic or Triggers:** Use Developer Console logs to trace exception lines
- **Validation Errors:** Review field-level and object-level validation logic under Object Manager → Validation Rules
- **Flow Failures:** Use **Flow Interview Logs** and the **Paused Flow Interviews** list to identify failed flows or tasks
- **Permission Issues:** Check profile and permission set access, verify role hierarchy and sharing rules
- **Data Loading Errors:** If using Data Loader, error files are reviewed for each upload to track failures (e.g., missing lookups, required fields)

This structured documentation ensures future users and admins can maintain the system efficiently and resolve issues quickly without deep developer intervention.

SKILL WALL

Dashboard

Skill Bank

Skill Wallet

Skill Card

Skill Credits

Dashboard

Skillwallet

Program

Salesforce Developer with Agen...

Projects

RePlastix Innovations: Transfo...

300 Credits

KA

RePlastix Innovations: Transforming Plastic Waste into Sustainable Solutions

OverviewWorkspaceKanban

Add Demo and GitHub links!

Please update the demo and GitHub links so that your mentor can review and evaluate your project.

ManufacturingIndividual

Replastix Innovations, a pioneering organization in the field of plastic and recycle waste management, has embarked on a transformative journey by integrating the Salesforce platform into its operations. This strategic initiative is aimed at automating and streamlining key business processes, including plastic waste recycling, order management, inventory tracking, and reporting. The organization has already established a robust data security framework within Salesforce by creating roles and profiles for different users, each with distinct levels of data accessibility. This ensures that sensitive information is protected while maintaining operational efficiency and facilitating seamless data flow across various departments.

Replastix Innovations has prioritized data security as a cornerstone of its Salesforce integration. By creating detailed roles and profiles, the organization has ensured that each user has access only to the data necessary for their specific responsibilities. This granular approach to data management not only enhances security but also improves the overall user experience by providing a tailored interface for each role. The structured data framework ensures that information is organized in a manner that supports efficient retrieval and analysis, thereby empowering decision-makers with timely and accurate insights.

One of the key areas where Replastix Innovations has focused its automation efforts is inventory management. The organization has developed a sophisticated system to monitor stock levels and trigger automated actions when predefined thresholds are breached. Specifically, whenever the stock level of a product falls below a set threshold, a new task record is automatically created and associated with the same product record. This task is then assigned to the record owner, ensuring that appropriate actions are taken promptly to address the low stock situation. This automation

Project Progress

50%

View DemoAdd GitHub Link

Use Case

Complexity: EasyDuration: 30mProgress: 50%

Stories: 1

Salesforce Credentials Setup

Data Management - Objects

Data Management - Tabs

Data Management - App Manager

Data management - Fields

Data Security - Roles

SetupHomeObject Manager

Search Setup

roles

Users

Roles

Feature Settings

Sales

Contact Roles on Contracts

Contact Roles on Opportunities

Service

Case Teams

Case Team Roles

Contact Roles on Cases

Didn't find what you're looking for? Try using Global Search.

Setup

Roles

You can build on the existing role hierarchy shown on this page. To insert a new role, click Add Role.

Your Organization's Role Hierarchy

Collapse AllExpand All

Show in tree view

Gates institute of technology

Add Role

CEOEdit | Del | Assign

Add Role

CFQEdit | Del | Assign

Add Role

COQEdit | Del | Assign

Add Role

Recycling ManagerEdit | Del | Assign

Add Role

Sales RepresentativeEdit | Del | Assign

Add Role

SVP Customer Service & SupportEdit | Del | Assign

Add Role

SVP Human ResourcesEdit | Del | Assign

Add Role

SVP Sales & MarketingEdit | Del | Assign

Add Role

Re Plastic Innovations

Re Plastic Innovations Recyclin...

Re Plastic Innovations Restock ...

Re Plastic Innovations Recycled...

HomeXMore

Re Plastic Innovations Recycled Product

Test Task Record

New ContactEditNew Opportunity

RelatedDetails

Re Plastic Innovations Recycled Product Name

Test Task Record

Name

Threshold_c

100.00

Price_c

\$900,000.00

Stock_Level_c

50.00

Stock Low On Product

Low Stock - Restock Needed

Created By

Batthina sushma

7/18/2025, 10:49 AM

Owner

Batthina sushma

Last Modified By

Batthina sushma

7/18/2025, 10:49 AM

Activity

Filters: All time • All activities • All types

RefreshExpand AllView All

Upcoming & Overdue

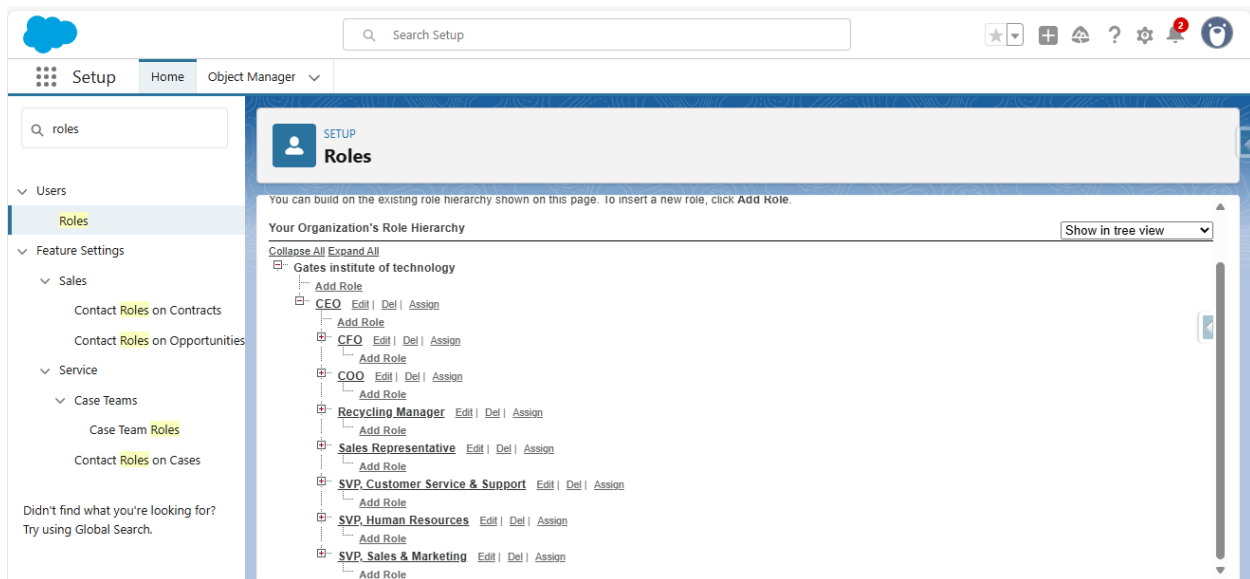
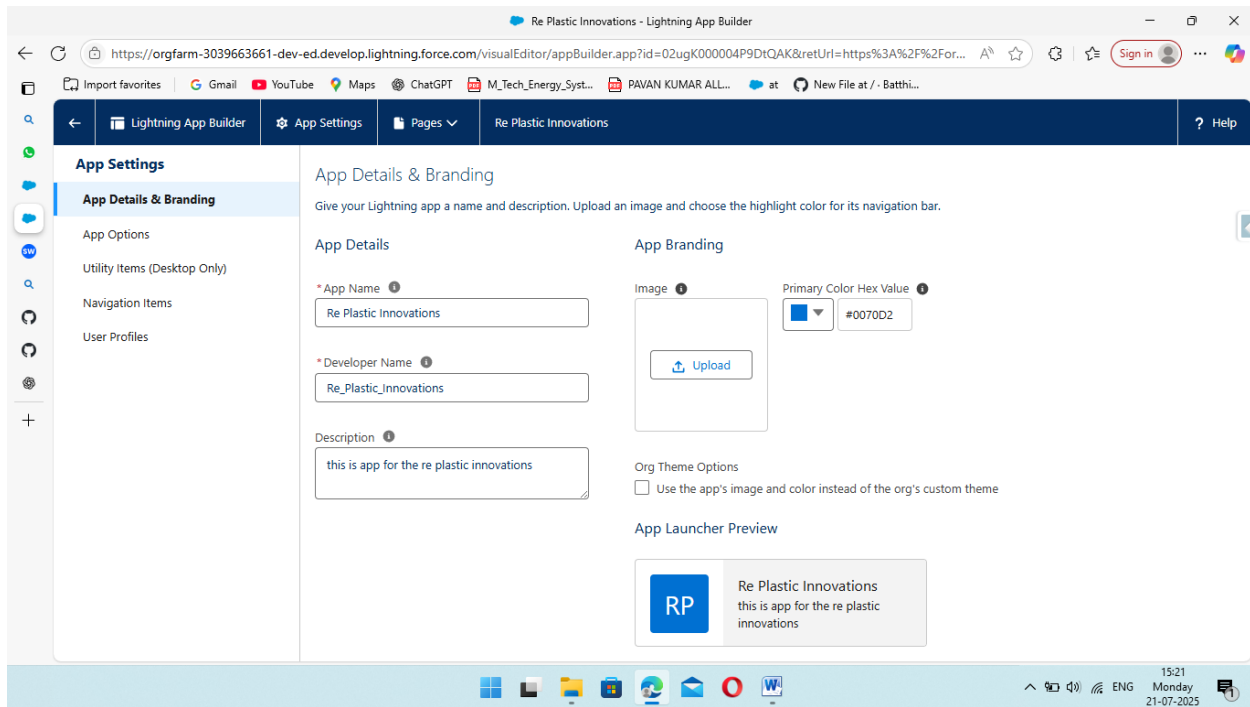
Please Look in this ... No due date

You have an upcoming task

Please Look in this ... No due date

You have an upcoming task

View More



←

Lightning App Builder

App Settings

Pages

Re Plastic Innovations

Help

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

Create

Type to filter list...

Accounts

Activation Targets

Activations

All Sites

Alternative Payment Methods

Analytics

App Launcher

Selected Items

Re Plastic Innovations Recycling Centers

Re Plastic Innovations Restock Requests

Re Plastic Innovations Recycled Products

Re Plastic Innovations Orders

Re Plastic Innovations Plastic Wastes

Setup

Home

Object Manager

roles

Users

Roles

Feature Settings

Sales

Contact Roles on Contracts

Contact Roles on Opportunities

Service

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Case Team Roles

Contact Roles on Cases

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Your Organization's Role Hierarchy

Collapse All Expand All

Show in tree view

Gates Institute of technology

Add Role

CEO Edit Del Assign

Add Role

CFO Edit Del Assign

Add Role

COO Edit Del Assign

Add Role

Recycling Manager Edit Del Assign

Add Role

Sales Representative Edit Del Assign

Add Role

SVP Customer Service & Support Edit Del Assign

Add Role

SVP Human Resources Edit Del Assign

Add Role

SVP Sales & Marketing Edit Del Assign

Add Role

Re Plastic Innovations

Re Plastic Innovations Recyclin...

Re Plastic Innovations Restock ...

Re Plastic Innovations Recycled...

HomeMore

Re Plastic Innovations Recycled Product

Test Task Record

New ContactEditNew Opportunity

RelatedDetails

Re Plastic Innovations Recycled Product Name

Test Task Record

Owner

Batthina sushma

Name

Threshold_c

100.00

Price_c

\$900,000.00

Stock_Level_c

50.00

Stock Low On Product

Low Stock - Restock Needed

Created By

Batthina sushma7/18/2025, 10:49 AM

Last Modified By

Batthina sushma7/18/2025, 10:49 AM

Activity

Filters: All time • All activities • All types

RefreshExpand AllView All

Upcoming & Overdue

Please Look in this ...

No due date

You have an upcoming task

Please Look in this ...

No due date

You have an upcoming task

View More

Re Plastic Innovations

Re Plastic Innovations Recyclin...

Re Plastic Innovations Restock ...

Re Plastic Innovations Recycled...

HomeMore

Re Plastic Innovations Recycled Product

Plastic Order Record

New ContactEditNew Opportunity

RelatedDetails

Re Plastic Innovations Orders (1)

New

Re Plastic Innovations Order Name

Orderid-0006

View All

Re Plastic Innovations Restock Requests (1)

New

Re Plastic Innovations Restock Request Name

Request id-0005

View All

Activity

Filters: All time • All activities • All types

RefreshExpand AllView All

Upcoming & Overdue

No activities to show.

Get started by sending an email, scheduling a task, and more.

No past activity. Past meetings and tasks marked as done show up here.

Re Plastic Innovations

Re Plastic Innovations Recyclin...

Re Plastic Innovations Restock ...

Re Plastic Innovations Recycled...

Home

More

Re Plastic Innovations Recycled Product

Plastic Order Record

New ContactEditNew Opportunity

RelatedDetails

Re Plastic Innovations Recycled Product Name

Plastic Order Record

Name

Threshold_c

100.00

Price_c

\$900,000.00

Stock_Level_c

150.00

Stock Low On Product

Sufficient Stock

Created By

Batthina sushma · 7/19/2025, 7:19 AM

Owner

Batthina sushma

Last Modified By

Batthina sushma · 7/19/2025, 7:28 AM

Activity

Filters: All time · All activities · All types

Refresh · Expand All · View All

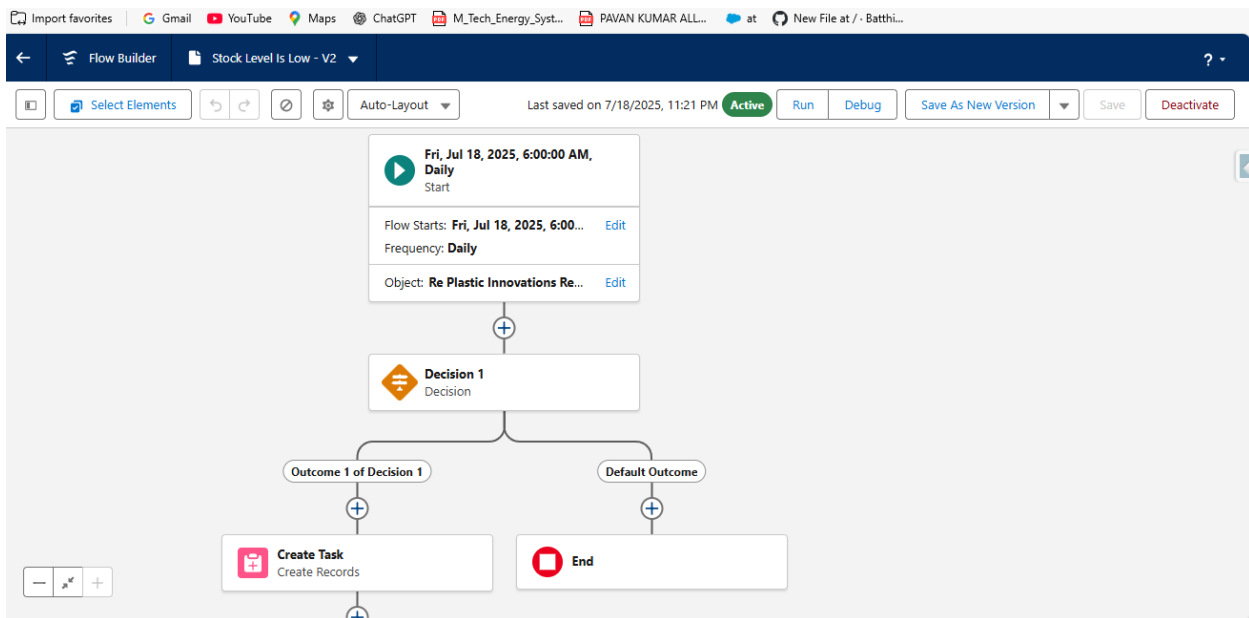
Upcoming & Overdue

No activities to show.

Get started by sending an email, scheduling a task, and more.

No past activity. Past meetings and tasks marked as done show up here.

15:23



File • Edit • Debug • Test • Workspace • Help • < >

UpdateStockAfterOrder.apxt • UpdateStockAfterRestockApproval.apxt • InventoryManager.apxt • EmailNotificationHelper.apxt • **InventoryManagerTest.apxt**

Code Coverage: None • API Version: 64

Run Test Go

```
1 @isTest
2 public class InventoryManagerTest {
3
4     @testSetup
5     static void setupTestData() {
6         // Create product
7         Re_Plastic_Innovations_Recycled_Product__c product = new Re_Plastic_Innovations_Recycled_Product__c(
8             Stock_Level__c = 50,
9             Threshold__c = 10
10        );
11        insert product;
12
13        // Create orders
14        List<Re_Plastic_Innovations_Order__c> orders = new List<Re_Plastic_Innovations_Order__c>{
15            new Re_Plastic_Innovations_Order__c(Recycled_Product__c = product.Id, Quantity__c = 20),
16            new Re_Plastic_Innovations_Order__c(Recycled_Product__c = product.Id, Quantity__c = 40)
17        };
18        insert orders;
19    }
20
21    @isTest
22    static void testProcessOrderStock() {
23        List<Re_Plastic_Innovations_Order__c> orders = [SELECT Id, Recycled_Product__c, Quantity__c FROM Re_Plastic_Innovations_Order__c WHERE Recycled_Product__c = :product.Id];
24    }
25 }
```

Logs Tests Checkpoints Query Editor View State Progress Problems

Status	Test Run	Enqueued Time	Duration	Failures	Total
✓	707gK000008zmo7	Thu Jul 17 2025 10:42:30 GMT...		0	2

Overall Code Coverage		
Class	Percent	Lines
Overall	100%	
EmailNotificationHelper	100%	10/10
InventoryManager	100%	37/37
UpdateStockAfterOrder	100%	2/2
UpdateStockAfterRestockApproval	100%	7/7

Conclusion

The RePlastix Innovations Salesforce CRM project successfully demonstrates how technology can be leveraged to automate and streamline complex business processes in the plastic recycling industry. By integrating custom objects, validation rules, flows, Apex logic, and a secure access model, the system addresses critical operational challenges such as inventory shortages, delayed restocking, and inefficient order management. The solution not only enhances productivity and data accuracy but also supports real-time decision-making through automated alerts and reporting tools. Overall, the project meets its objectives by providing a scalable, user-friendly, and secure CRM tailored to the unique needs of RePlastix Innovations, laying a strong foundation for future enhancements and sustainability-focused growth.

Project Resources:

Demo Video:

https://drive.google.com/file/d/1QAHkn3SFXBvITikU6z_CM1O2m_s-YTx5/view

GitHub Repository (if any): <https://github.com/Batthinasusma/RePlastix-Innovations-Transforming-Plastic-Waste-into-Sustainable-Solutions-salesforce>

Trailhead link:

<https://trailhead.salesforce.com/users/smartbridgesupport/trailmixes/trailmix-by-smart-bridge-vip-2025>