

ARLINGTON COUNTY COMMUTER SERVICES

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Residential Building Transportation Performance Monitoring Study Topline Results Presentation

October 2013





Study Purpose

Goals

- Travel and parking behaviors of Arlington residents in high density residential buildings with TDM services
- Factors that influence travel choices
- Inform the public about the performance of residential site plans relative to County transportation objectives

Objectives

- Convey mode split and vehicle trip generation
- Convey parking regulation and availability
- Convey auto ownership rates
- Compare awareness/attitudes with mode choice and trip generation
- Compare local trip generation to ITE rates and to TIAs

Data Collection methods:

Voluntary resident survey

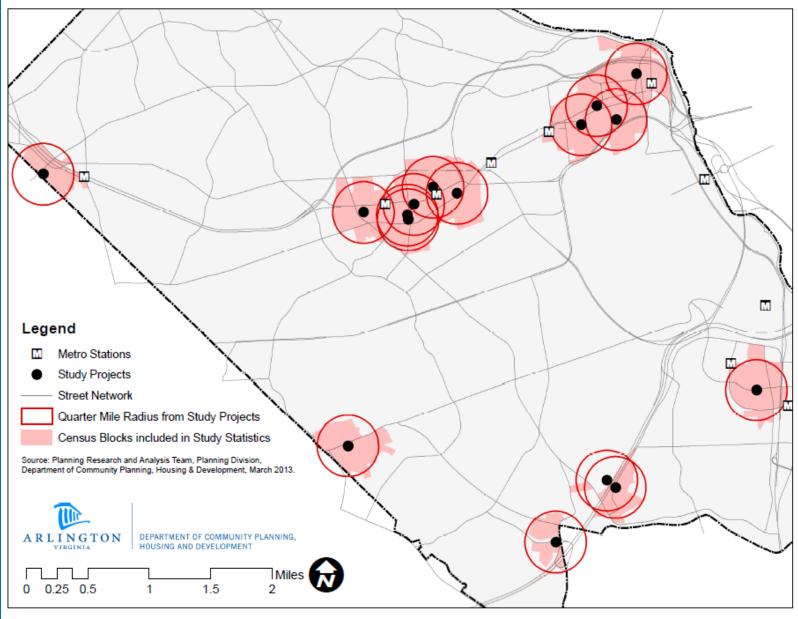
24 x 7 vehicle trip and parking data

Field survey

Property manager interviews

16 residential buildings = 7 apartments, 1 extendedstay hotel, and 8 condos

Residential Building Locations



Building Sample Characteristics

- 3,700 occupied dwelling units (96%)
- 4,840 total parking spaces, all types
- 1.04 1.55 residential parking spaces per unit (not including visitor/retail spaces)
- Over 38,000 trips counted
- 11 sites within Metrorail corridors, 5 outside
- 3 sites outside the Metrorail corridors offer shuttle to Metro or ongoing transit subsidy
- East Falls Church is considered outside
 Metrorail corridors for purposes of this study

Resident Sample Characteristics

	Sample	County	Sample is
Tenure <5 years	69%	35%	Newer
HHs 2-person or fewer	88%	60%	Smaller
Sex	49% male	similar	
Age < 35 years	47% (71% under 45)	31%	Younger
Race/Ethnicity	76% White, 11% Asian, 6% Hispanic	83% White, 6% Asian, 4% Hispanic	Fewer Asian, more Hispanic
HH Income \$80K	77% (65% \$100K+)	60%	Wealthier
Employment	88%	67%	More employed
Work Location	45% DC/Alexandria 27% Arlington	41% DC/Alexandria 33% Arlington	Fewer work in Arlington, more in DC/Alexandria

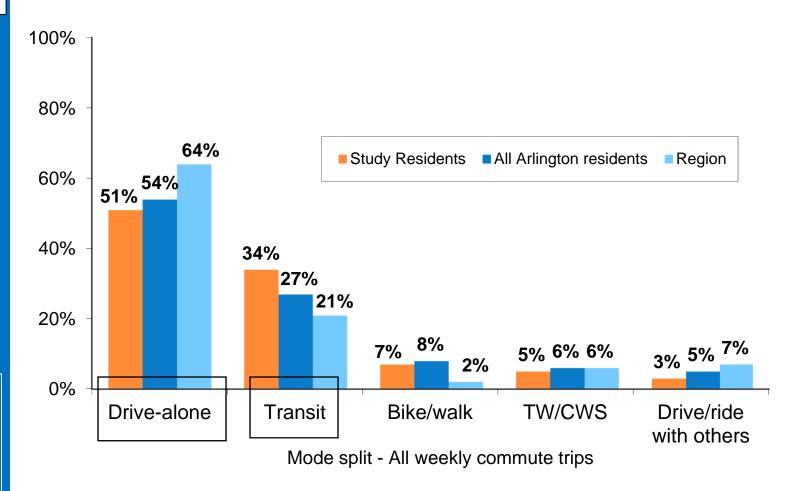


Sources:

Region and Live in Arlington – 2010 COG SOC Survey

Study Bldgs – Resident Surveys

Study Residents Drove Alone to Work Less and used Transit More than the Regional Average



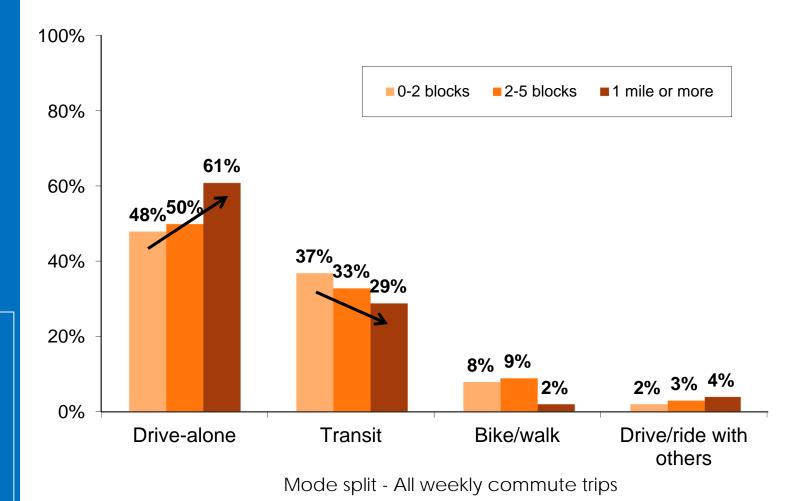
Region
n = 6,050

Live in
Arlington
n = 551

Study Bldgs
n = 1,283

Q6 How many weekdays do you typically use each of the following types of transportation to get to work?

Commute Mode Split Correlated to Distance from Home to Metrorail – As Distance Increased, Driving Alone Went Up; Transit Use Dropped



Distance to Metrorail

0 - 2 blocks n = 373

3-5 blocks n = 573

6-10 blocks No sample

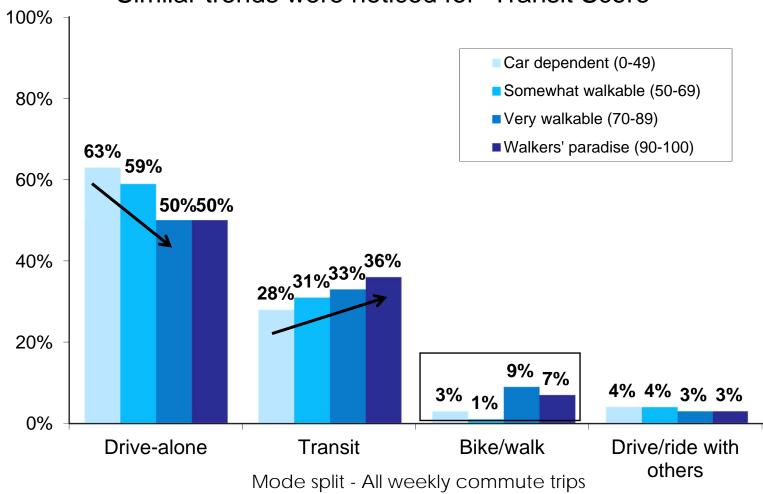
More than 10 blocks n = 337

Q6 How many weekdays do you typically use each of the following types of transportation to get to work?

October 2013 ACCS Research: Residential Building Transportation Performance Monitoring Study

Residents who Lived in Areas with Higher "Walk Scores" Drove Alone to Work less, and Walked, Biked and used Transit More than other areas

Similar trends were noticed for "Transit Score"



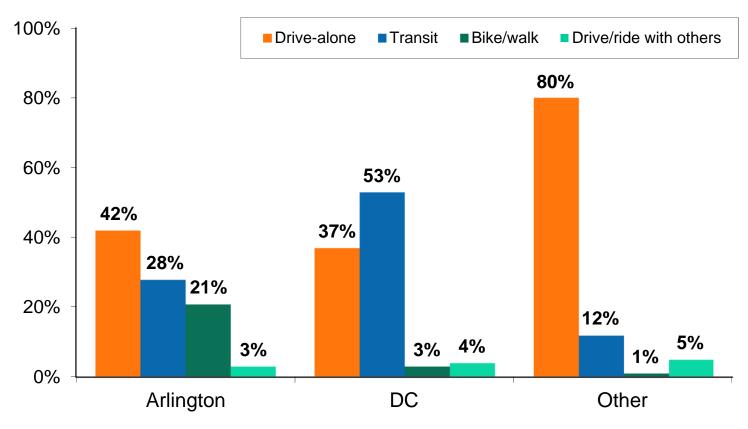
0 - 49 n = 110 50 - 69 n = 147 70 - 89 n = 639 90 - 100 n = 387

Walk Score

Q6 How many weekdays do you typically use each of the following types of transportation to get to work?

Study Residents' Commute Mode was Strongly Related to Where they Work

Work in Arlington – 21% Bike/Walk; Work in DC - 53% Transit; Work Elsewhere - 80% Drive Alone



Mode split - All weekly commute trips

Q6 How many weekdays do you typically use each of the following types of transportation to get to work?

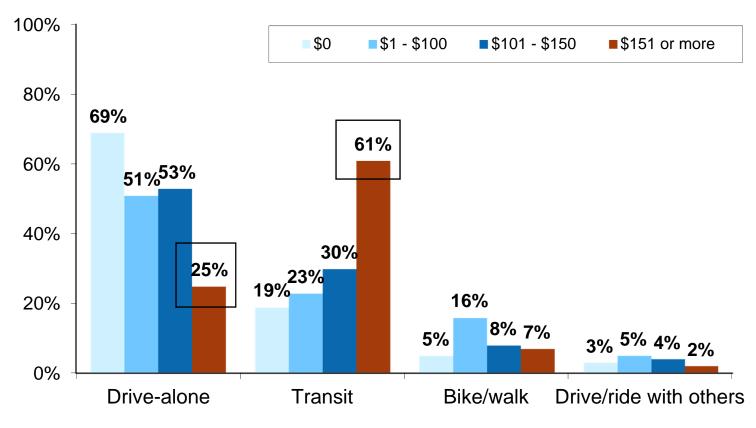
Q34 In what county do you work?

Arlington n = 332

District of Columbia n = 505

Other area n = 398

Workplace Parking Cost influenced Commute Mode, Primarily When Monthly Cost was \$100+



Mode split - All weekly commute trips

Q6 How many weekdays do you typically use each of the following types of transportation to get to work? Q15 How much do you pay to park at work? If you don't usually drive, enter what you would have to pay if you drove.



Study Residents Made a Quarter of their Non-Work trips by Walking and 14% by Transit

2009 Overall County Non-work Trip Distribution

Drive alone 40%

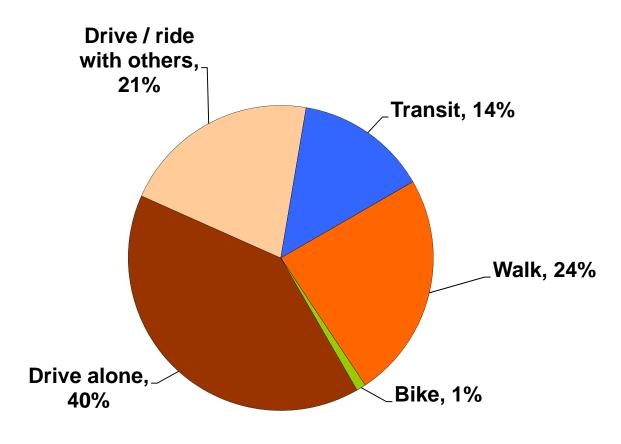
Drive/ride with others 36%

Walk/Bike 16%

Transit 8%

2009 Arlington Resident Survey

October 2013

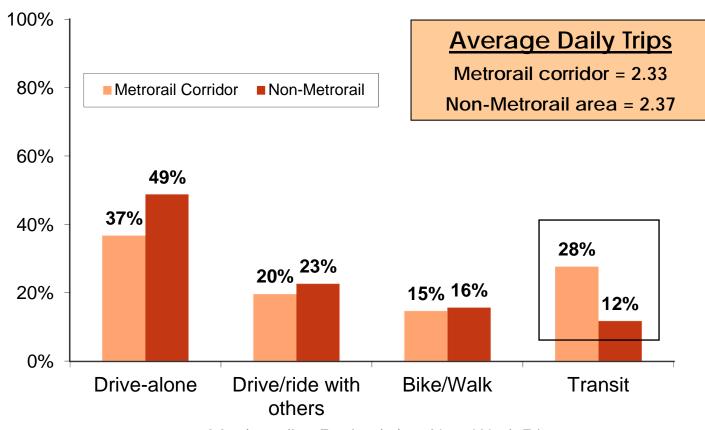


Mode split – Typical day Non-Work Trips

Q21 How many non-work trips did you make [yesterday] by each of the following types of transportation? Please count both the trip leaving your home and the trip returning home as individual trips.

Respondents who Lived in a Metrorail Corridor Made the Same Number of Daily Non-work Trips as Residents who Lived in Non-Metrorail Areas

But they use transit for a much higher share of their trips



Mode split – Typical day Non-Work Trips

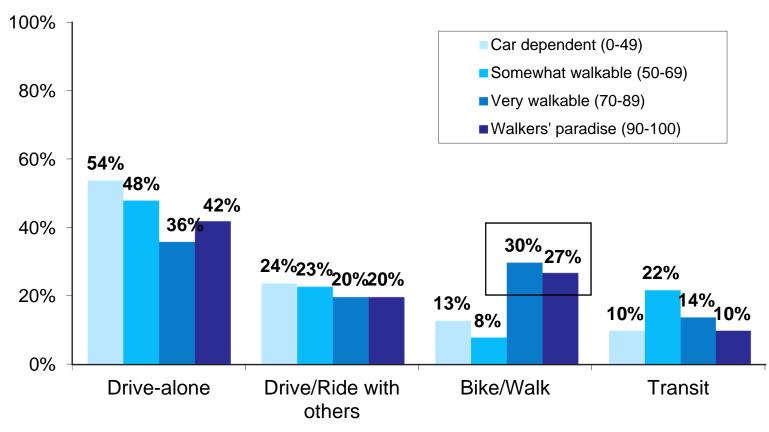
Q21 How many non-work trips did you make [yesterday] by each of the following types of transportation?

Metro Corridor n = 1,044 Non-Metro

n = 372

Residents who Lived in Areas with "Walk Scores" of 70+ Walked for More than a Quarter of their Non-Work Trips;

Compared to 1 in 10 walk trips in areas with lower Walk Scores



Mode split - Typical day Non-Work Trips

Q21 How many non-work trips did you make [yesterday] by each of the following types of transportation?

0 - 49 n = 118 50 - 69 n = 161 70 - 89 n = 691 90 - 100

n = 446

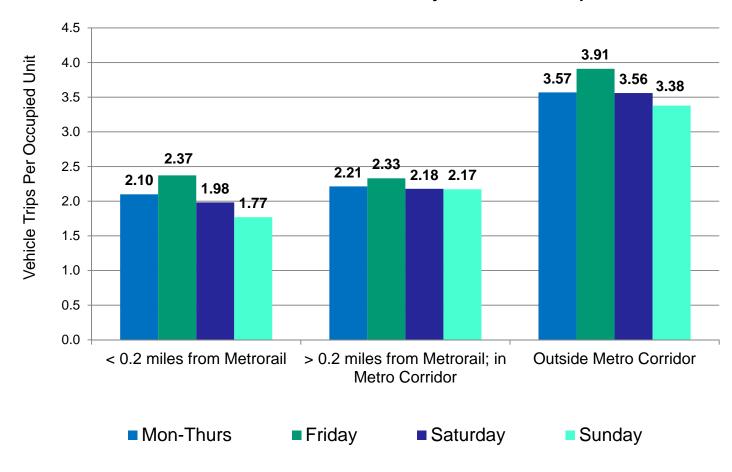
Walk Score

October 2013 ACCS Research: Residential Building Transportation Performance Monitoring Study



Location Inside/Outside the Metrorail Corridors was the Most Significant Factor Affecting Vehicle Trip Generation

Buildings Inside the Metrorail Corridors generated about One-Third Fewer Daily Vehicle Trips



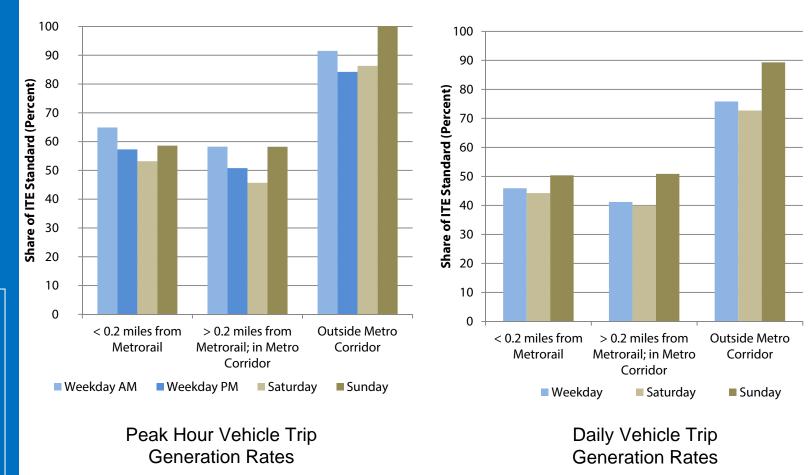
< 0.2 miles from
Metro
n = 4

> 0.2 miles from
Metro; in
corridor
n = 7

Outside Metro
corridor
n = 5

Vehicle Trip Generation Rates within Metrorail Corridors were Much Lower than those Predicted Based on ITE Standards

Peak Hour and Daily Vehicle Trips on Weekdays and Weekends were all Significantly Lower



< 0.2 miles from
Metro
n = 4

> 0.2 miles from
Metro; in
corridor
n = 7

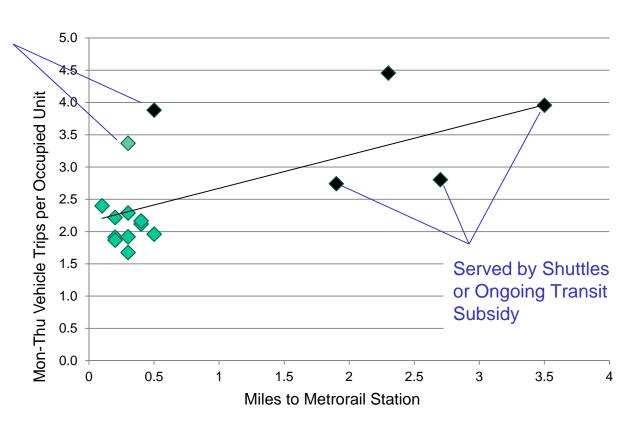
Outside Metro
corridor

n = 5

Buildings Within Metrorail Corridors had Similar Vehicle Trip Generation Rates

(1.5 - 2.5 Avg Vehicle Trips per Occupied Unit on Mon-Thu)

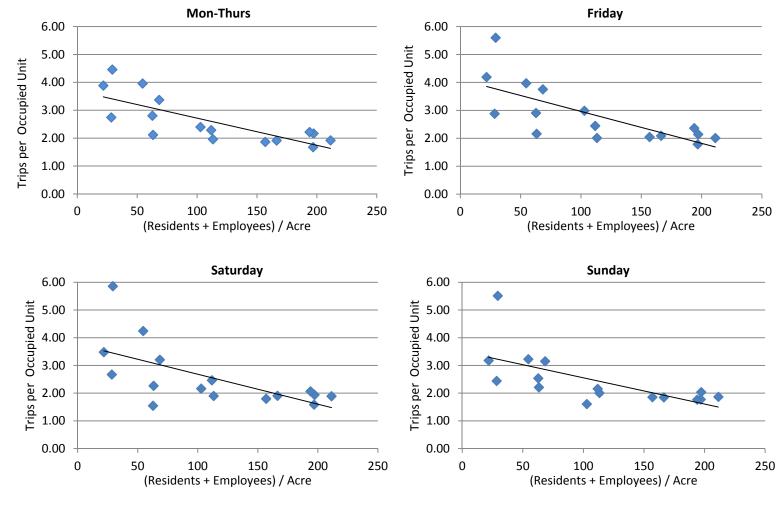
Difference in Land Use (extended stay hotel) and Location (East Falls Church)



- Within Metro Corridors
- Outside Metro Corridors

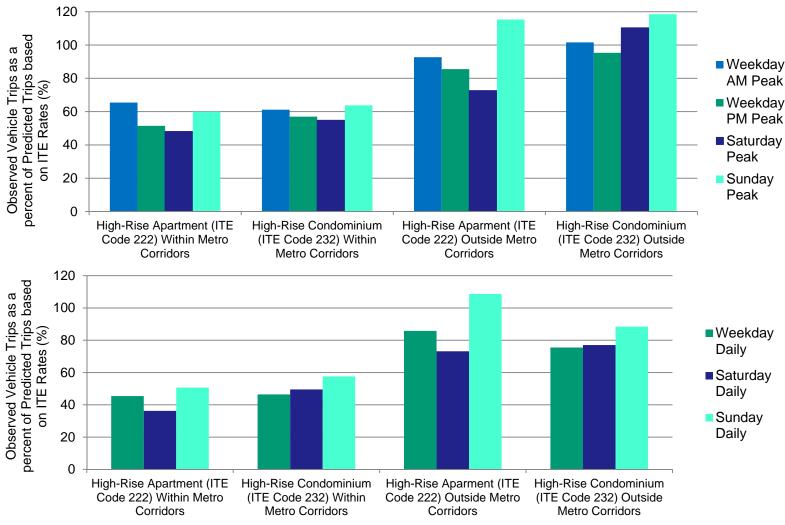
Daily Vehicle Trips per Occupied Unit Decreased as Neighborhood Intensity Increased

Neighborhood intensity = Total number of residents and employees per acre within a quarter-mile radius of the building



ACCS Research: Residential Building Transportation Performance Monitoring Study

Peak hour trips for all days were 35-55% less than the predicted trips for the ITE Codes 222 (Apartments) and 232 (Condos) within the Metro corridors; daily trips were 40-60% less.



ITE Code 222
Within Corridor
n = 3

ITE Code 222
Outside
Corridor
n = 2

ITE Code 232
Within Corridor
n = 6

Outside
Corridor
n = 2

October 2013



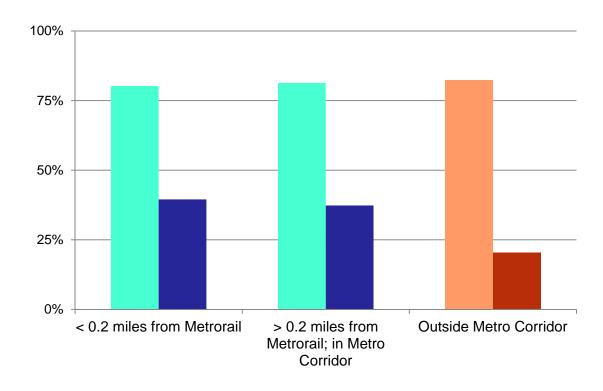
Maximum parking occupancy ranged from 66% to 96%.

Minimum parking occupancy ranged from 5% to 47%.

- < 0.2 miles from Metro n = 4
- > 0.2 miles from Metro; in corridor n = 6

Outside Metro corridor n = 3

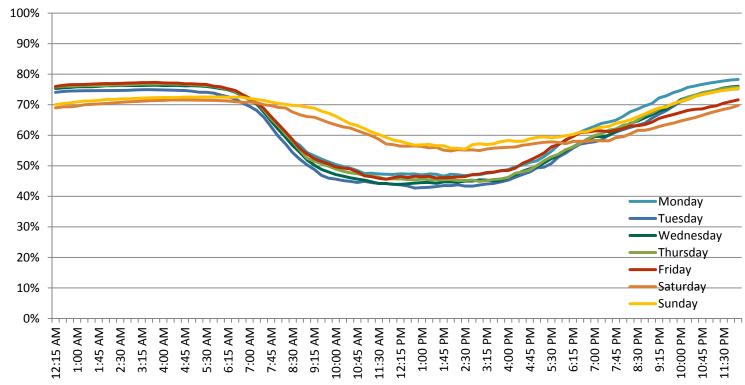
Few Garages Approached Full Occupancy. Vehicle Usage was Lower within Metrorail Corridors. Occupancy did not correlate to Parking Ratio.



- Max Parking Occupancy Inside Metrorail Corridors
- Min Parking Occupancy Inside Metrorail Corridors
- Max Parking Occupancy Outside Metrorail Corridors
- Min Parking Occupancy Outside Metrorail Corridors

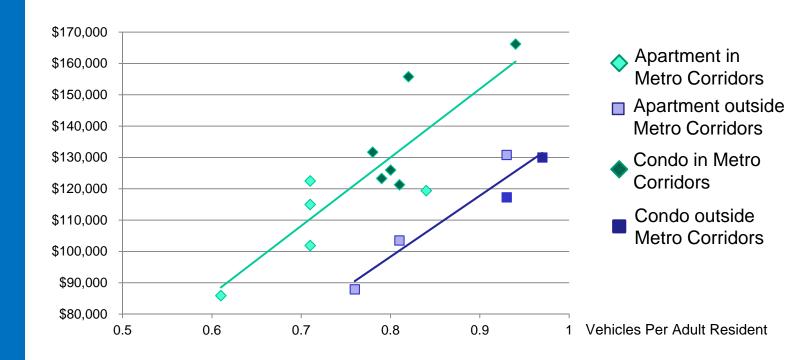
Weekday and Weekend Occupancy Showed Consistent Trends, with a Difference in Fri and Sat PM

Average Parking Occupancy for Buildings in Metro Corridors, % of Total Spaces



- Friday evening occupancy is similar to Saturday evening
- Sunday evening occupancy is similar to weekdays
- Weekday occupancy is generally similar

Vehicle Ownership Increased with Average Household Income, and Outside Metro Corridors



 By location, condos had higher vehicle ownership than apartments. This may be due to the higher average household incomes of condo owners than apartment renters.

Transit Score

25 - 51n = 261

52 - 69n = 657

70 - 89 n = 397

90 - 100n = 0

Cost per month

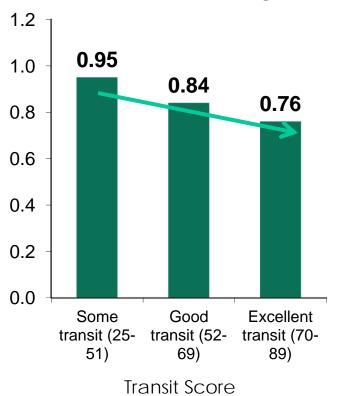
\$0 per month n = 629

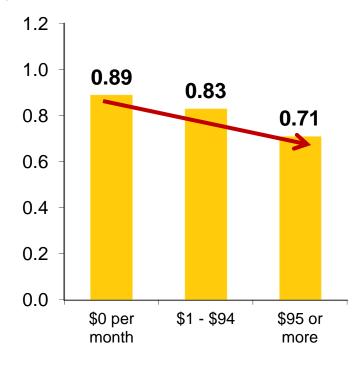
\$1 to \$75 n = 487

\$76 or more n = 199

Vehicle Ownership Dropped as Home-Area Transit Improved and the Cost of Residential Parking Went Up

Average vehicles per adult resident





Monthly charge for first regular parking space

Q31 In total, how many motor vehicles, in working condition, including automobiles, trucks, vans, and highway motorcycles, are owned or leased by members of your household?

Q32 Including yourself, how many persons live in your household?

Vehicle Ownership was Highest when the Residential Building had Parking for All Adult Residents

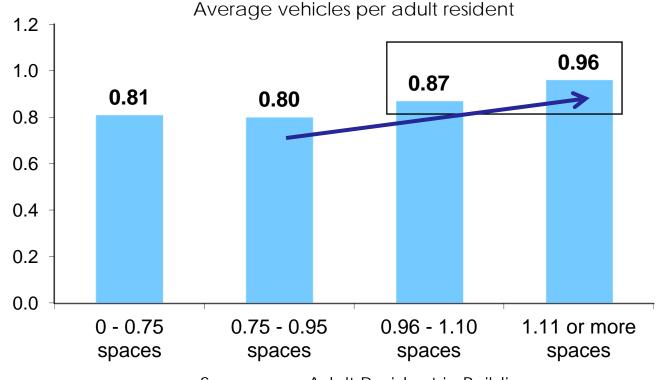


0 to 0.75 n = 429

0.76 to 0.95 n = 480

0.96 to 1.10 n = 209

1.11 or more n = 197



Spaces per Adult Resident in Building

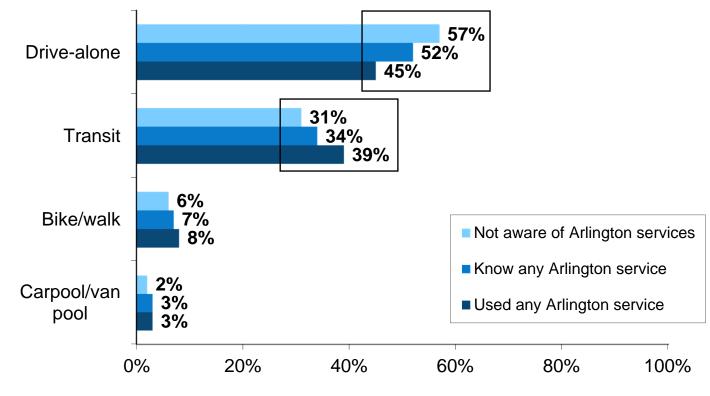
Q31 In total, how many motor vehicles, in working condition, including automobiles, trucks, vans, and highway motorcycles, are owned or leased by members of your household?

Q32 Including yourself, how many persons live in your household?



Study Residents who Knew of Arlington TDM Services Drove Alone to Work Less and Used Transit More than Residents who Did Not Know of the Services

Those who USE Arlington services drive alone even less



Mode split - All weekly commute trips

Not aware of services n = 179

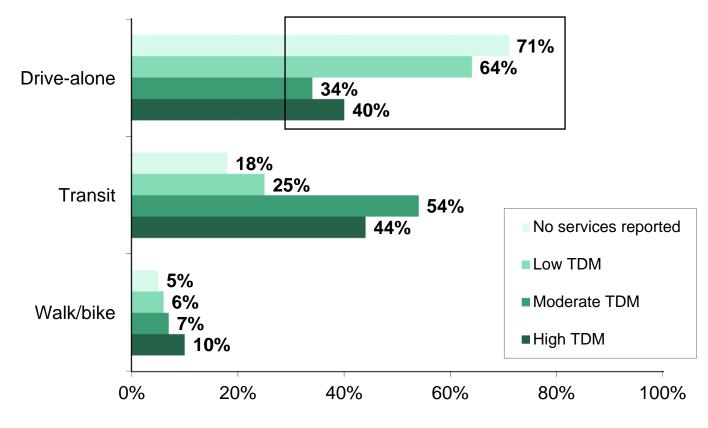
Aware of services n = 1.104

Used services n = 629

Note: respondents who "used services" also are included in the "aware of services" group

Q28 Shown below is a list of organizations and programs that provide transportation information and assistance to Arlington residents and employees. For each, please indicate ... if you have used services of the organization, you have heard of the organization but have not used it, you don't know of the organization.

Only about 4 in 10 Employees Who had Access to Moderate to High Worksite TDM Drove Alone, vs About 7 in 10 Who Didn't have Robust Services



Mode split - All weekly commute trips

Q25 Listed below are travel services or benefits that might be available <u>at your work</u>. For each service or benefit, indicate ... if the service: is available and you have used it, is available and you have not used it, is not available.

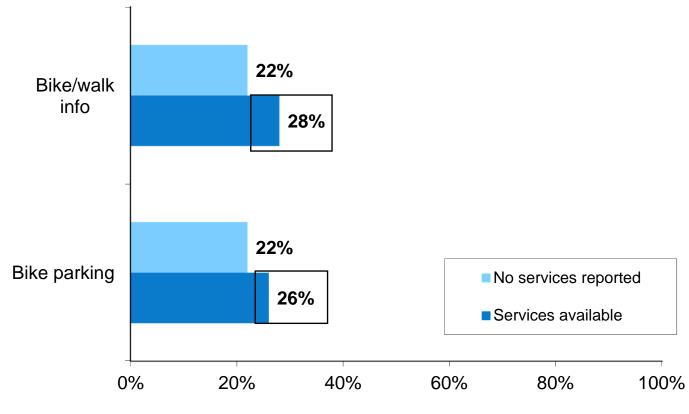
No services reported n = 279

Low TDM n = 401

Moderate TDM n = 226

High TDM n = 353

Availability of Individual Bike/Walk Services Seems to Support Use of Bike/Walk for Non-work Trips



<u>Bike/walk</u> Mode split – Typical day **<u>Non-Work</u>** Trips

Bike/walk info No services n = 569 Available, used n = 847

Bike parking
No services
n = 440

Available n = 976

Q26 Listed below are travel services or benefits that might be available at the building or in the complex where you live....

For each service or benefit, indicate ... if the service: is available and you have used it, is available and you have not used it, is not available – Bicycle or walking information; Secure parking for bicycles

Transit info

No services n = 456

Available n = 960

Transit pass

No services n = 1.179

Available n = 237

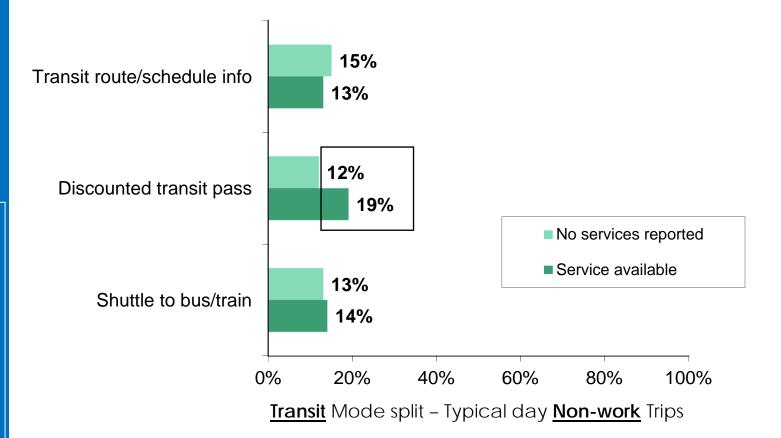
Shuttle

No services n = 973

> Available n = 443

And Availability of a Discounted Transit Pass Appears to Influence Non-work Transit Use

No difference for transit info or shuttle, but some respondents might have reported regular route transit as shuttle availability



Q26 Listed below are travel services or benefits that might be available at the building or in the complex where you live....

For each service or benefit, indicate ... if the service: is available and you have used it, is available and you have not used it, is not available – Transit schedule or route information; Shuttle



Future Research

Residential Buildings

- Are there differences in travel or parking behavior for CAFs (affordable housing) or "edge sites"?
- Bike and pedestrian trip data

Commercial Buildings

- FY 2014 study of 20-24 buildings
- Site plans and non-site plans
- Lessons learned from 2009 commercial and 2013 residential building studies
- Responding to continued need for more information about commercial parking demand and trip generation
- Data collection October 2013-July 2014; Analysis in Fall FY15