#### **Big Data and Economics**

Lecture 6a: Web Data in Research

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# Prologue

### Prologue

- We've spent the first month of this class on learning:
  - empirical organization skills ("Clean Code"),
  - basics of R
  - basics of data wrangling and tidy data
- Now we're going to learn about a data acquisition skill: scraping
- Essentially, we're going to learn how to get data from the web
- These data are usually messy in one way or another, so it'll give you something to tidy

## Plan for today

- What is scraping?
- Contrast Client-side and Server-side scraping
- Examples of scraping in economics research
- Ethical considerations
- Learn by doing with APIs (CSS will happen later -- potentially end of semester)

#### Check-in

- I graded Part IV of problem sets
  - Knit, knit, knit, knit your R Markdown submission: ensures your code runs
  - New policy for PS submission: full points for pushing with GitHub, 10 points off if you upload a zip file
- Tip on debugging: just because R writes something in red text, it doesn't mean it's an error
  - Confirm a bug is a bug before you go down the rabbit hole
- GitHub message: "This branch is **2 commits ahead of, 2 commits behind** big-data-and-economics/ps1-employment-discrimination:main."
  - o This is not (necessarily) a bug. Can anyone explain what it means
- Ask and answer questions on GitHub issues: part of your grade is using it
- Final project annotated summaries were due yesterday. Thoughts?
- Data description has been punted to be due after winter break (nothing is stopping you from doing it sooner though)
  - o Tell me: https://www.mentimeter.com/app/presentation/bleq87wo3evgh3j6ks3wqro6zdfh7nwz/ad@i/p@Qve

#### Attribution

- These slides take inspiration from the following sources:
  - Nathan Schiff's web data lecture
  - Andrew MacDonald's slides
  - Jenny Bryan's textbook
  - Grant McDermott's notes on CSS and APIs
  - James Densmore's stance on ethics

#### Worldwide Web of Data

#### Worldwide Web of Data

- Every website you visit is packed with data
- Every app on your phone is packed with data and taking data from you
- Guess what?
  - These data often measure hard to measure things
  - These data are often public (at some level of aggregation/anonymity)
  - These data are often not easily accessibe and not tidy
  - Samples might be biased (have to navigate that)
  - This is legal (usually) and ethical (usually)
- Guess what? All this makes these data (and knowing how to access it) valuable
  - It also makes this a hard skill to pick up

# Examples of scraping in economics research

## What cool things can you do with web

• Can anyone think of examples of web data being used in economics research?

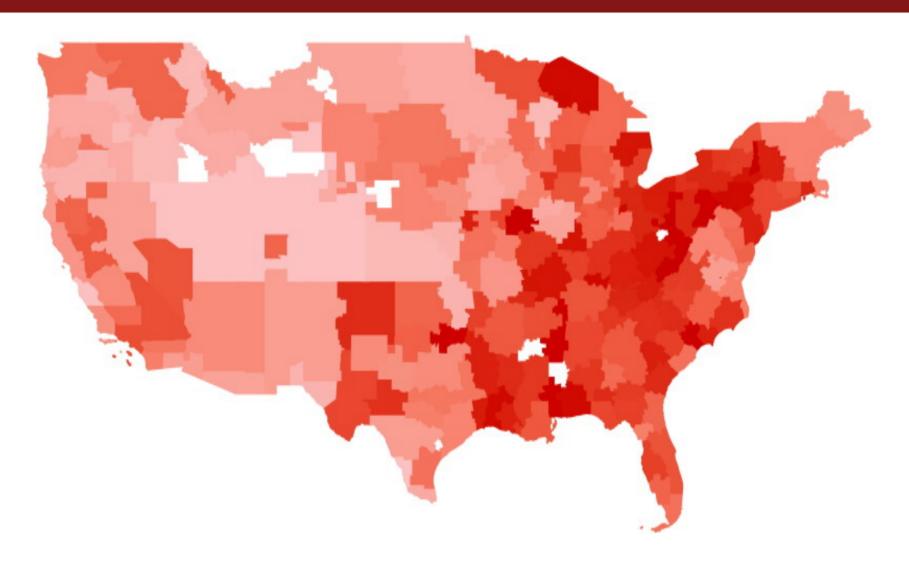
## Measuring hard to measure things

- Imagine you survey a ton of people about their beliefs that a candidate is unfit to be president because of their race
- Due to social desirability bias, you get a lot of "I don't know" or "I don't think that"
- There are lots of creative survey methods to get at this, but is there some way to measure this without asking people?
- Say, why not find out the frequency that people search Google for racial epithets in connection to the candidate?
- Guess what? Stephens-Davidowitz (2014) did just that
  - Finds racial animus cost Barack Obama 4 percentage points in the 2008 election (equivalent of a home-state advantage)
  - Google search term data yield effects that are 1.5 to 3 times larger than survey estimates of racial animus

$$\text{Racially Charged Search Rate}_{j} = \left[\frac{\text{Google searches including the word "Word 1 (s)"}}{\text{Total Google searches}}\right]_{j,2004-2007}$$

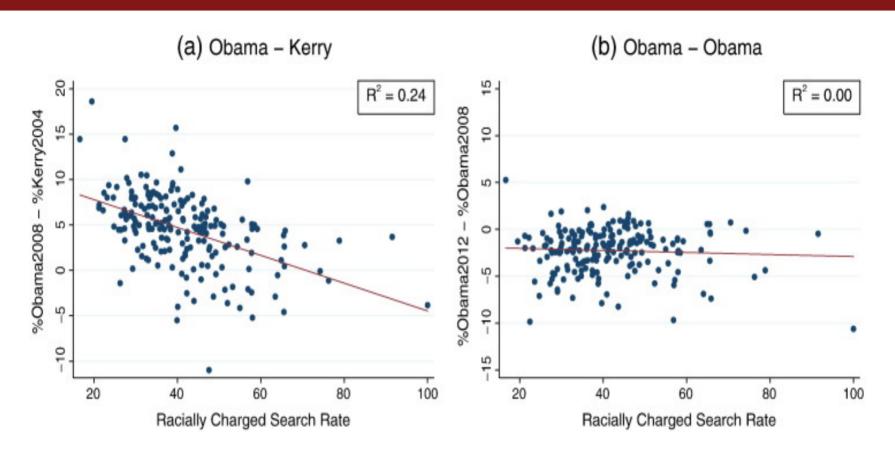
for j geographical area (state, county, etc.)

# Racial Animus Map



Map of media markets by racially charged search rate from 2004 to 2007. The darker red, the more racially charged.

## Election performance



Obama underperformed Kerry in areas with more racially charged search rates.

#### Other uses

- "Billion prices project" (Cavallo and Rigobon 2015) : collect prices from online retailers to look at macro price changes
- Davis and Dingell (2016): use Yelp to explore racial segregation in consumption
- Halket and Pginatti (2015): scrape Craiglists to look at housing markets
- Wu (2018): undergraduate hacked into online economics job market forum to look at toxic language and biases in the academic economics against women
- Glaeser (2018) uses Yelp data to quantify how neighborhood business activity changes as areas gentrify (**Student presentation**)
- Tons leverage eBay, Alibaba, etc. to look at all kinds of commercial activity
- Edelman B (2012) gives an overview of using internet data for economic research

#### Access methods

#### Access methods

There are three ways to data off the web:

- 1. click-and-download on the internet as a "flat" file, like a CSV or Excel file
  - What you're used to
- 2. **Server-side** websites that sends HTML and JavaScript to your browser, which then renders the page
  - People often call this "scraping"
  - All the data is there, but not in a tidy format
  - Key concepts: CSS, Xpath, HTML
- 3. **Client-side** websites contain an empty template that \_request data from a server and then fills in the template with the data
  - The request is sent to an API (application programming interface) endpoint
  - Technically you can just source right from the API endpoint (if you can find it) and skip the website altogether
  - I consider this a form of scraping
  - Key concepts: APIs, API endpoints
- Key takeaway: if there's a structure to how the data is presented, you can exploit it to get the data

#### Click and Download

- You've all seen this approach before
- You go to a website, click a link, and download a file
- Sometimes you need to login first, but if not you can automate this with R's download.file() function
- Below will download the Occupational Employment and Wage Statistics (OEWS) data for Massachusetts in 2021 from the BLS

```
download.file("https://www.bls.gov/oes/special.requests/oesm21ma.zip", "oesm21ma.zip")
```

## Client-side scraping

- The website contains an empty template of HTML and CSS.
  - E.g. It might contain a "skeleton" table without any values.
- However, when we actually visit the page URL, our browser sends a request to the host server.
- If everything is okay (e.g. our request is valid), then the server sends a response script, which our browser executes and uses to populate the HTML template with the specific information that we want.
- **Webscraping challenges:** Finding the "API endpoints" can be tricky, since these are sometimes hidden from view.
- Key concepts: APIs, API endpoints

#### **APIs**

- Zapier offers a fantastic intro to APIs
- APIs is a collection of rules/methods that allow one software application to interact with another
- Examples include:
  - Web servers and web browsers
  - R libraries and R clients
  - Databases and R clients
  - Git and GitHub and so on

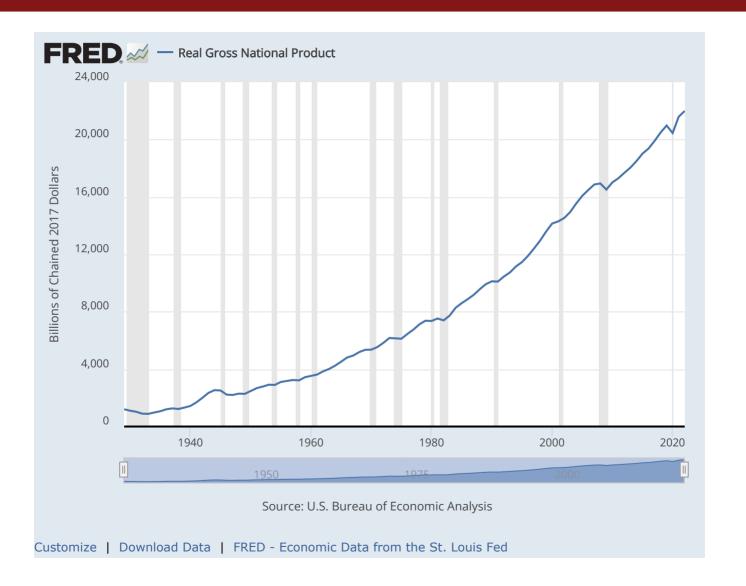
#### Key API concepts

- **Server:** A powerful computer that runs an API.
- Client: A program that exchanges data with a server through an API.
- **Protocol:** The "etiquette" underlying how computers talk to each other (e.g. HTTP).
- **Methods:** The "verbs" that clients use to talk with a server. The main one that we'll be using is GET (i.e. ask a server to retrieve information), but other common methods are POST, PUT and DELETE.
- **Requests:** What the client asks of the server (see Methods above).
- **Response:** The server's response. This includes a Status Code (e.g. "404" if not found, or "200" if successful), a Header (i.e. meta-information about the reponse), and a Body (i.e the actual content that we're interested in).

### **API Endponts**

- Web APIs have a URL called an **API Endpoint** that you can use to access view the data in your web browser
- Except instead of rendering a beautifully-formatted webpage, the server sends back a ton of messy text!
  - Either a JSON (JavaScript object notation) or XML (eXtensible Markup Language) file
- It'd be pretty overwhelming to learn how to navigate these new language syntaxes
- Guess what? R has packages to help you with that
  - o <mark>jsonlite</mark> for JSON
  - xml2 for XML
- Today we're going to work through a few of these
- That means the hardest parts are:
  - Finding the API endpoint
  - Understanding the rules
  - Identify the words you need to use to get the data you want
- To be clear, that's all still tricky!

## You've likely used FRED before



#### Underneath is an API!

- The endpoint is https://api.stlouisfed.org/fred/series/observations?
   series\_id=GNPCA&api\_key=YOUR\_API\_KEY&file\_type=json
- Just sub in your API key and you're good to go

```
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","observation_start":"1600-01-01","observation_end":"9999-12-31","units":"l
[{"realtime start":"2024-02-03","realtime end":"2024-02-03","date":"1929-01-01","value":"1202.659"},
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","date":"1930-01-01","value":"1100.67"},
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","date":"1931-01-01","value":"1029.038"},
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","date":"1932-01-01","value":"895.802"},
{"realtime_start": "2024-02-03", "realtime_end": "2024-02-03", "date": "1933-01-01", "value": "883.847"},
{"realtime start":"2024-02-03","realtime_end":"2024-02-03","date":"1934-01-01","value":"978.188"},
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","date":"1935-01-01","value":"1065.716"},
{"realtime start": "2024-02-03", "realtime end": "2024-02-03", "date": "1936-01-01", "value": "1201.443"},
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","date":"1937-01-01","value":"1264.393"},
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","date":"1938-01-01","value":"1222.966"},
{"realtime_start":"2024-02-03","realtime_end":"2024-02-03","date":"1939-01-01","value":"1320.924"},
{"realtime start":"2024-02-03","realtime end":"2024-02-03","date":"1940-01-01","value":"1435.656"},
{"realtime start": "2024-02-03", "realtime end": "2024-02-03", "date": "1941-01-01", "value": "1690.844"},
{"realtime start":"2024-02-03", "realtime end":"2024-02-03", "date":"1942-01-01", "value":"2008.853"},
{"realtime start": "2024-02-03", "realtime end": "2024-02-03", "date": "1943-01-01", "value": "2349.125"},
{"realtime start":"2024-02-03", "realtime end":"2024-02-03", "date":"1944-01-01", "value":"2535.744"},
```

#### What did I need to know?

- The base URL: https://api.stlouisfed.org/
- The API endpoint (fred/series/observations/)
- The parameters:
  - series\_id="GNPCA"
  - api\_key=YOUR\_API\_KEY
  - file\_type=json
- What's an API Key? It is a unique identifier that is used to authenticate a user, developer, or calling program to an API.
  - It's like a password, but it's not a password
  - It tracks who is using the API and how much they're using it
  - Example: asdfjaw523a3523414at43sad

## Hide your API Key

- In general, you don't want to share your API key with anyone
- Instead, you can make it an environment variable either for a single session or permanently

```
Sys.setenv(FRED_API_KEY_TEST="abcdefghijklmnopqrstuvwxyz0123456789")
FRED_API_KEY_TEST = Sys.getenv("FRED_API_KEY_TEST")
FRED_API_KEY_TEST
```

## [1] "abcdefghijklmnopqrstuvwxyz0123456789"

• You can also permanently add it to your <a href="Renviron">.Renviron</a> file, by running the <a href="edit\_r\_environ">edit\_r\_environ</a>() function from the **usethis** package

```
usethis::edit_r_environ()
```

• Then just type in <a href="fred\_API\_KEY\_TEST=abcdefghijklmnopqrstuvwxyz0123456789">FRED\_API\_KEY\_TEST=abcdefghijklmnopqrstuvwxyz0123456789</a> and save the file and re-read using

```
readRenviron("~/.Renviron")
```

Any time you need it, you can just call <a href="Sys.getenv("FRED\_API\_KEY\_TEST")">Sys.getenv("FRED\_API\_KEY\_TEST")</a>

#### Popular APIs

- Many popular APIs are free to use and have a lot of documentation
- Sometimes the documentation gets a bit cumbersome though
- So kind souls have developed R packages to help you "abstract" these details (**Clean Code**)
- For example, the tidycensus package is a wrapper for the US Census API
  - You'll use it on your problem set
- Others include: fredr, blsAPI, rgithub, googlesheets4, googledrive, wikipediR, etc.
- Here's a curated list: https://github.com/RomanTsegelskyi/r-api-wrappers

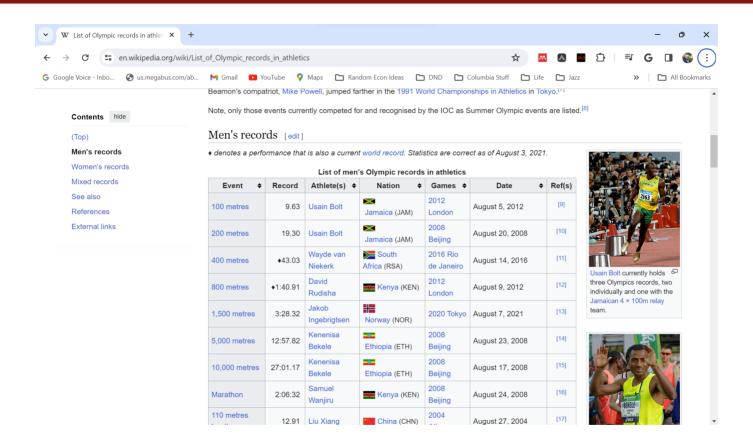
#### Hidden APIs

- Sometimes the API endpoint is hidden from view
- But you can find it by using the "Inspect" tool in your browser
- It will require some detective work!
- But if you pull it off, you can get data that no one else has

## Server-side scraping

- The scripts that "build" the website are not run on our computer, but rather on a host server that sends down all of the HTML code.
  - E.g. Wikipedia tables are already populated with all of the information numbers, dates, etc.
    - that we see in our browser.
- In other words, the information that we see in our browser has already been processed by the host server.
- You can think of this information being embedded directly in the webpage's HTML.
  - So if we can get our hands on the HTML, we can get our hands on the data.
  - We just have to figure out how to strip off the HTML and get the data into a tidy format.
- **Webscraping challenges:** Finding the correct CSS (or Xpath) "selectors". Iterating through dynamic webpages (e.g. "Next page" and "Show More" tabs).
- **Key concepts:** CSS, Xpath, HTML
- **R package**: rvest has a suite of functions to help convert HTML to a tidy format

## Underneath Wikipedia



#### The HTML source

- If we can just cut out all the HTML and get the data into a tidy format, we're golden
- Better yet, we can use some of the HTML to help us find ha**rvest** the data we want

```
<caption>List of men's Olympic records in athletics
</caption>
Event
Record
Athlete(s)
Nation
Games
Date
Ref(s)
<span data-sort-value="001006#160;!"><a href="/wiki/100_metres" title="100 metres">100 metres</a></span>
9.638#160;
<span data-sort-value="Bolt, Usain"><span class="vcard"><span class="fn"><a href="/wiki/Usain_Bolt" title="Usain Bolt">Usain Bolt Bolt Bolt Bolt Bolt</br>
<span class="mw-image-border" typeof="mw:File"><span><img alt="" src="//upload.wikimedia.org/wikipedia/commons/thumb/0/0a/Flag_of
<span data-sort-value="20126#160;!"><a href="/wiki/Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_%E2%80%93_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_Men%27s_100_metres" title="Athletics_at_the_2012_Summer_Olympics_Athletics_at_the_2012_Summer_Olympics_Athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athletics_athle
<span data-sort-value="000000002012-08-05-0000" style="white-space:nowrap">August 5, 2012</span>
31 / 39
<sup id="cite_ref-9" class="reference"><a href="#cite_note-9">6#91;98#93;</a></sup>
```

## Stability and CSS scraping

- Websites change over time
- That can break your scraping code
- This makes scraping as much of an "art" as it is a science

# Ethics of web scraping

## Legality of web scraping

- All of today is about how to get data off the web
- If you can see it in a browser window and work out its structure, you can scrape it
- And the legal restrictions are pretty obscure, fuzzy, and ripe for reform
  - hiQ Labs vs LinkedIn court ruling defended hiQ's right to scrape, then the Supreme Court vacated the ruling, and the final decision was against HiQ Labs
  - The Computer Fraud and Abuse Act (CFFA) protects the scraping of publicly available data
  - Legality gets messy around personal data and intellectual property (for good reason, but again reform is needed)

## Ethics of web scraping

- Technically, web scraping just automates what you (or a team of **well**-compensated RAs) could do manually
  - It's just a lot faster and more efficient (no offense)
- Webscraping is an integral tool to modern investigative journalism
  - Sometimes companies hide things in their HTML that they don't want the public to see
  - Pro Publica has developed a tool called Upton to make it more accessible
- So I stand firmly on the pro-scraping side with a few ethical caveats
  - o Just because you can scrape it, doesn't mean you should
  - It's pretty easy to write up a function or program that can overwhelm a host server or application through the sheer weight of requests
  - Or, just as likely, the host server has built-in safeguards that will block you in case of a suspected malicious Denial-of-serve (DoS) attack

#### Be nice

- Once you get over the initial hurdles, scraping is fairly easy to do (cleaning can be trickier)
- There's plenty of digital ink spilled on the ethics of web scraping
- The key takeaway is to be nice
  - If a public API exists, use it instead of scraping
  - Only take the data that is necessary
  - Have good reason to take data that is not intentionaly public
  - Do not repeatedly swarm a server with requests (use Sys.sleep() to space out requests)
  - Scrape to add value to the data, not to take value from the host server
  - Properly cite any scraped content and respect the terms of service of the website
  - Document the steps taken to scrape the data

# polite package and robots.txt

- Sites often have a "robot.txt," which is a file that tells you what you can and cannot scrape
- A "web crawler" should be written to start with the robots.txt and then follow the rules
- The polite package is a tool to help you be nice
- It explicitly checks for permissions and goes to the robots.txt of any site you visit
- As you get better at scraping and start trying to scrape at scale, you should use this

#### Conclusion

- Web content can be rendered either 1) server-side or 2) client-side.
- Client-side content is often rendered using an API endpoint, which is a URL that you can use to access the data directly.
  - APIs are a set of rules/methods that allow one software application to interact with another they often require an access token
  - You can use R packages (httr, xml2 jsonlite) to access these endpoints and tidy the data.
  - Popular APIs have packages in R or other software that streamline access
- Server-side content is often rendered using HTML and CSS.
  - Use the **rvest** package to read the HTML document into R and then parse the relevant nodes.
  - A typical workflow is: read\_html(URL) %>% html\_elements(CSS\_SELECTORS) %>% html\_table().
  - You might need other functions depending on the content type (e.g. html\_text).
- Just because you can scrape something doesn't mean you should (i.e. ethical and possibly legal considerations).
- Webscraping involves as much art as it does science. Be prepared to do a lot of experimenting and data cleaning.

Next: Onto scraping and API activities!