

Computer Systems B COMS20012

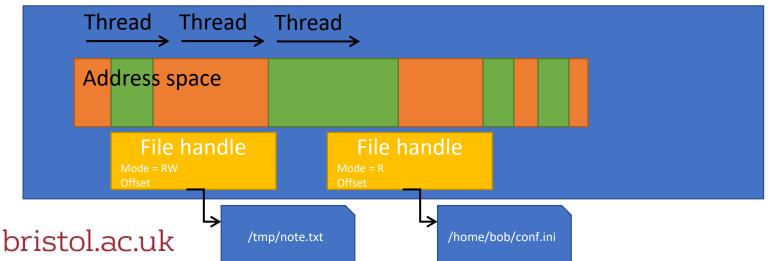
Introduction to Operating Systems and Security





OS is about abstractions

- There is four main abstractions that are core to an OS:
 - Threads CPU
 - Virtual Memory Memory
 - Files Disk
 - Process Encapsulate everything



Schedule

- Week 6 Process
- Week 7 Threads and in particular scheduling
- Week 8 Virtual address space
- Week 9 File Systems

Keep in mind this is an introduction course, there is a lot more complexity in practice than what we have time to see.



Why virtual memory?



Physical Memory

- Physical addresses are P bits long
 - Maximum amount of addressable physical memory is 2^P
- OS161's MIPS is 32 bits
 - 2³² physical addresses
 - Maximum of 4GB memory
- Modern CPU support large amount of addressable memory
 - $-X86_64$
 - Physical 52 bits
 - Virtual 48 bits
- Far exceed current RAM technology
 - This won't be true forever;)

Physical Memory

- Is finite
- Need to be shared between all processes
- Need to be carefully managed to avoid processes stepping on each other toes

Classic OS solution: hide complexity through an abstraction

Virtual Memory the basic

- The kernel provide a virtual memory for each process
- Virtual memory hold code, data and stack(s) for a process
- If virtual memory addresses are V bits
 - Amount of addressable virtual is 2^V
 - On OS161/MIPS V=32
- Running processes see only virtual memory
 - Program counter and stack pointer hold virtual addresses
 - Pointers to variable are virtual addresses
 - Jumps/branches refers to virtual addresses
- Each process is isolated in its virtual memory and cannot address other processes virtual memory

Why virtual memory?

- Isolate processes from each other
- Potentially to support virtual memory larger than physical memory
- Total size of virtual memories can be greater than the physical memory
 - Provide greater support for multiprocessing

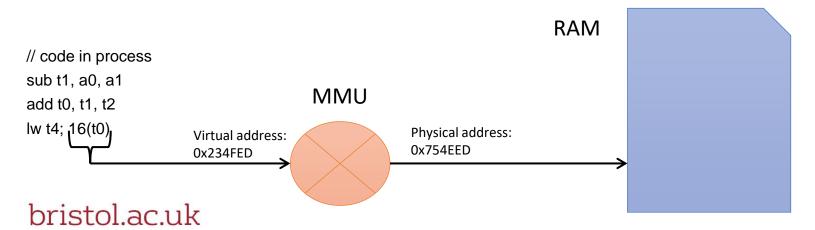


Segmented Virtual Memory



Memory-mapping Unit (MMU)

- MMU is a piece of hardware
 - Translate virtual addresses to physical addresses
 - Only configurable by a privileged process (i.e. the kernel)
- Virtual addresses are what a process uses
- Physical addresses is what the CPU present to the RAM



Early attempt: base + bound

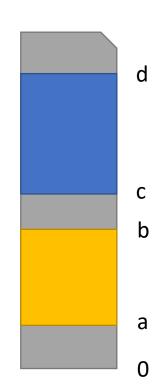
- Associate virtual address with base and bound register
- Base: where the physical address space start
- Bound: the length of the address space (both virtual and physical)
- MMU formula:

```
if (virtual_add > bound)
    error()
else
    physical add = virtual add + base
```

Virtual address space 1

Virtual address space 2

Base	Bound
a	b-a
С	d-c



Base + Bound pros and cons

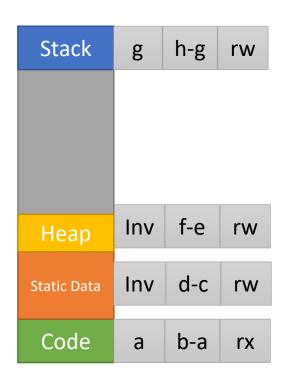
- Allow each virtual address space to be of different size
- Allow each virtual address space to be mapped into any physical RAM of sufficient size
- Straightforward isolation: just ensure no overlap!

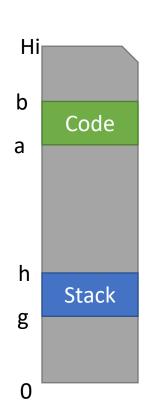
- Waste physical memory if the virtual address space is not fully used (i.e. hole between stack and heap)
- Same privilege everywhere read/write/execute
- Sharing memory can only happen by overlapping top and bottom of two spaces (if need to be shared by more than 2?)

Segmentation

- A single address space has multiple logical segement
 - Code: read/execute, fixed size
 - Static data: read/write, fixed size
 - Heap: read/write, dynamic size
 - Stack: read/write, dynamic size
- Each segment is associated with privilege + base + bound
 - At a given time some segment may not be mapped into the physical RAM
 - When not mapped they are swapped to disk (more on this later)

Segmentation





```
seg = find_seg(virtual_add)
if (offset(vritual_add) > seg.bound)
    error()
else
    physical_add = offset(virtual_add) + seg.base
```

Defining find_seg and offset:

- Partition approach seg offset
 - > High order bits for segment
 - > Low order bits for offset
- Explicit approach
 - > Virtual address as offset
 - > Instruction needs segment to be explicit

Segmentation Advantages

- Shared advantage with base + bound
 - Small address space metadata (few segments, few information about those segments)
 - Isolation is easy just ensure there is no overlap
 - Can map segment in any large enough region of physical RAM
- Advantage over base + bound
 - Can share memory at the segment granularity
 - Waste less memory (i.e. hole between heap and stack doesn't need to be mapped)
 - Enables segment granularity memory protection

Segmentation Disadvantages

- Segment may be large
 - Need to map the whole segment into memory even to access a single byte
 - Cannot map only the part of the segment that is utilized
- Need to find free physical memory large enough to accommodate a segment
 - Several algorithm can be used first fit, worst fit, best fit (see exercises)
 - All have trades-off
- Explicit segment management is not very elegant (better with partitioned address)

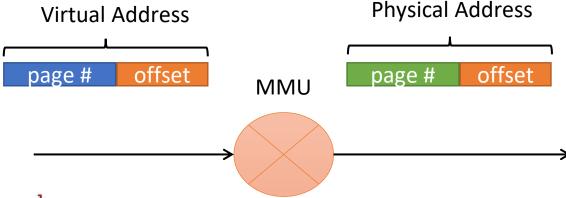


Paging



Paging

- Let's solve two problems at once:
 - Makes allocation problem trivial
 - > Fixed sized units called pages
 - > No more bounds!
 - Use space efficiently
 - > Small fixed size (no need to use large chunk of memory to access a single byte)
 - > No more segment, address is divided in a collection of pages



Good and Bad

- Good
 - Can allocate virtual address space with fine granularity
 - -Only need to bring small pages that the process needs into the RAM
- Bad
 - Bookeeping becomes more complex
 - Lots of small pages to keep track of

Good and Bad

- Good
 - Can allocate virtual address space with fine granularity
 - -Only need to bring small pages that the process needs into the RAM
- Bad
 - Bookeeping becomes more complex
 - Lots of small pages to keep track of

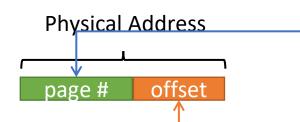
Let's see how to deal with this!

Single-level page table

 Need to keep around a maping between virtual page and physical page

Virtual Address

- Suppose 32bits addresses
 - 12bits offset (4kb per page)
 - -20 bits for page number (~1millions entries)
- Each process associated with a mapping
- Need a table with 1 millions entries!!!!



physical page #

page #

offset

Problems

- Most address space are sparse
 - Not all pages are used
 - In our example most process would use less than 1 million pages
- That means a huge map full of NULL entries

Problems

- Most address space are sparse
 - Not all pages are used
 - In our example most process would use less than 1 million pages
- That means a huge map full of NULL entries

What a computer scientist do?

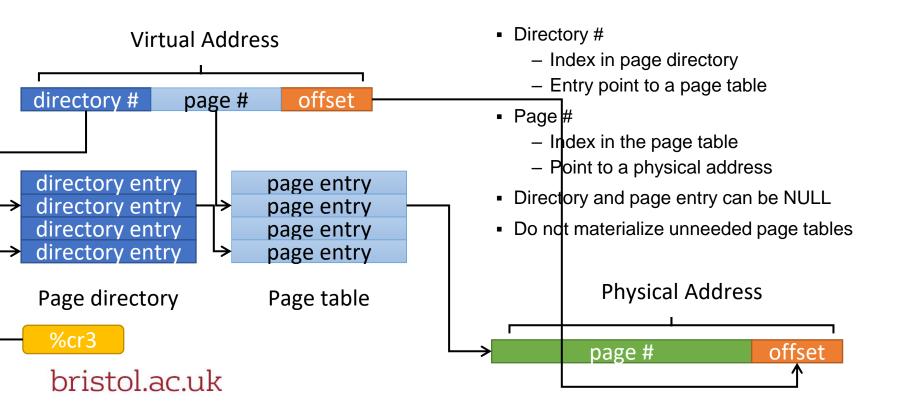
Problems

- Most address space are sparse
 - Not all pages are used
 - In our example most process would use less than 1 million pages
- That means a huge map full of NULL entries

What a computer scientist do?

We add a level of indirection!

Two-level page table



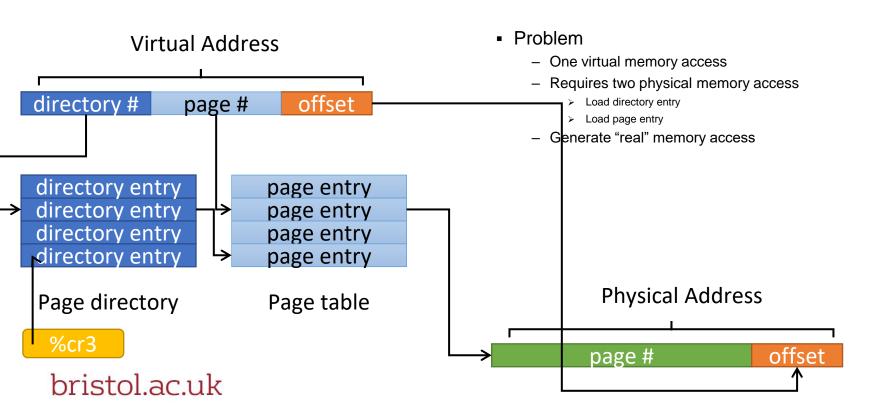
Problem

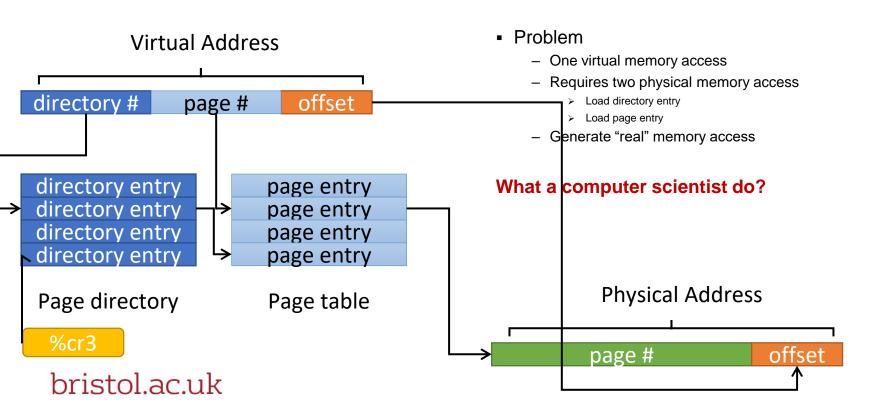
- Address translation seems more complicated
 - ... and therefore slow
- How do we solve this?

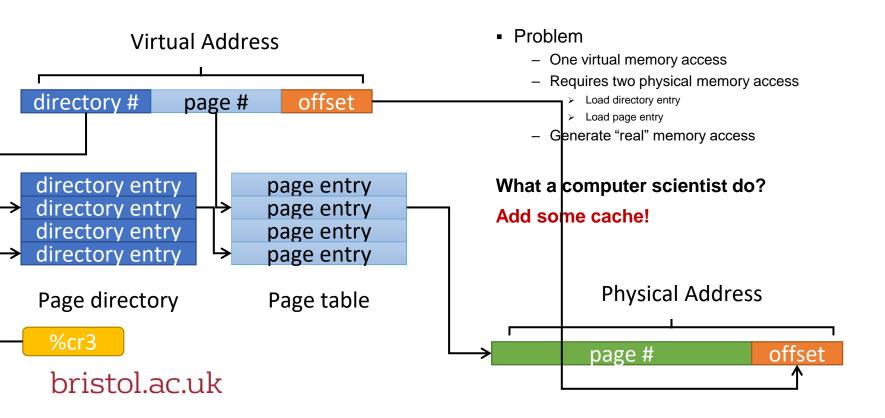


Translation Lookaside Buffer



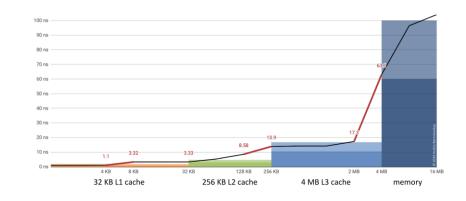




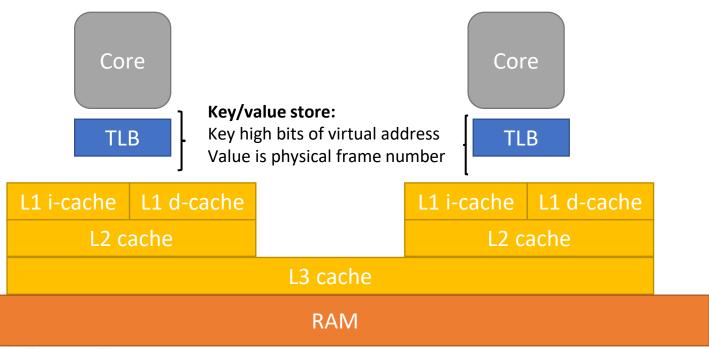


Translation Lookaside Buffer (TLB)

- Cache some PTE in hardware buffer
- No need to go to physical memory to fetch PTE
- Hardware memory is way faster than main memory!
- We can also be clever about caching!



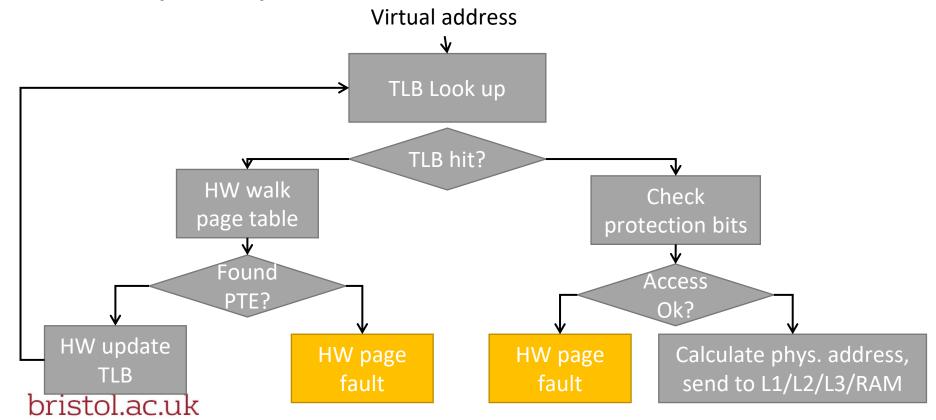
Translation Lookaside Buffer (TLB)



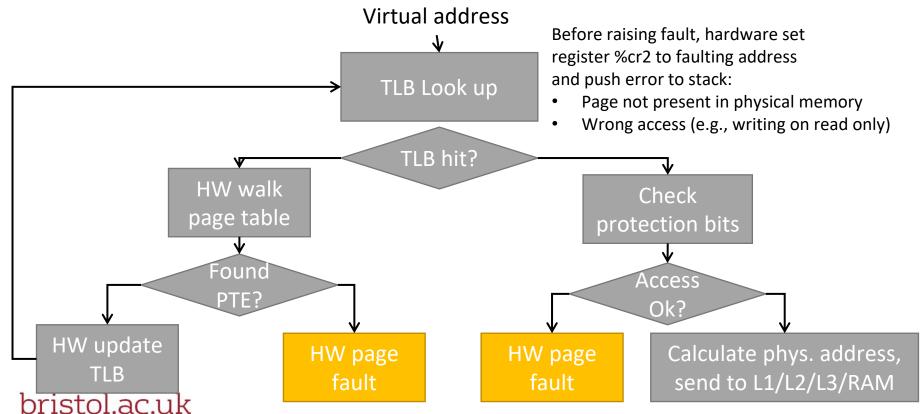
Why does this work?

- Program exhibit nice locality property
- Temporal locality: when a process accesses virtual address x, it is likely to access it again in the future (e.g., variable on the stack)
- Spatial locality: when a process accesses a virtual address x, the process is likely to address other addresses close to x (e.g., reading elements of an array on the heap)

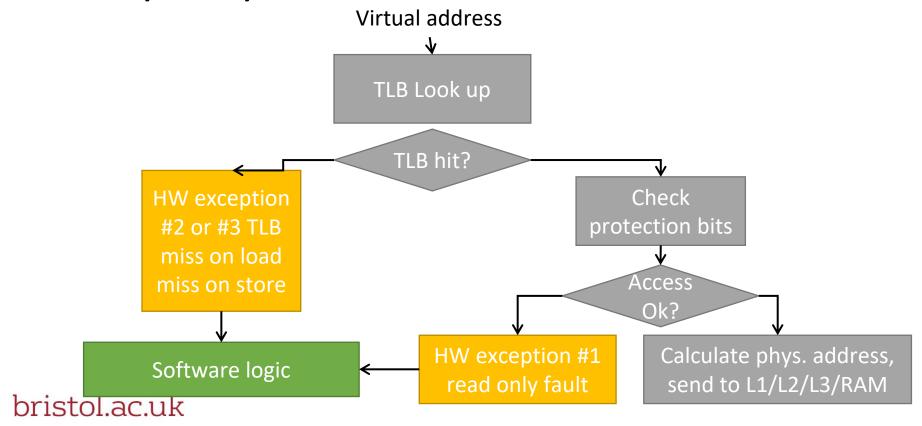
Memory lifecycle on x86



Memory lifecycle on x86



Memory lifecycle on MIPS



TLB design trade-offs

Software TLB

- Good: freedom to design page directory, page tables and other structures as needed
- Good: OS can implement TLB eviction policies (i.e., deciding which entry to remove when full)
- Bad: slower than hardware

Hardware TLB

- Good: faster!
- Bad: OS cannot change the design of page directory, page table etc.



Swapping



Swapping pages out

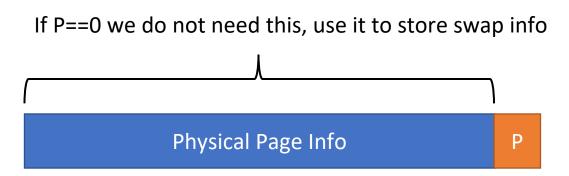
- Physical RAM may be oversubscribed
 - Total virtual pages greater than the number of physical pages
- Swapping is moving virtual pages from physical RAM to a swap device
 - -SSD
 - Hard Drive
 - -etc.

One bit to state if the memory is present in memory or not

Physical Page Info

P

One bit to state if the memory is present in memory or not



- One bit to state if the memory is present in memory or not
- Kernel maintain a list of swap file
- Each file contains several map

Index in file File index P

- One bit to state if the memory is present in memory or not
- Kernel maintain a list of swap file
- Each file contains several map
- This is greatly simplified, but sufficient
 - Details for interested students:
 https://www.kernel.org/doc/gorman/html/understand/understand014.html

Index in file File index P

Page Faults

- When process try to access page not in memory, problem detected because the presence bit is set to 0
 - With hardware TLB, the MMU detect this when checking the PTE and raise an exception
 - With software TLB, the kernel detects the problem on TLB miss, the TLB should not contain entry for page not present in memory!
- Attempting to access a page not in RAM is a page fault
- The kernel job on page fault is to:
 - Swap the page from secondary storage to memory, evicting another page if necessary
 - Update the PTE (set physical address + presence bit)
 - Return from the exception so the application can try again

Page Faults are slow!

- Accessing secondary storage is slow
 - Millisecond for harddrive
 - Microsecond for SSD
 - ... comparing to nanoseconds for RAM
- Suppose secondary storage is 1000 time slower
 - 1 in 10 access results in page fault -> Average access 100 times slower
 - 1 in 100 access results in page fault -> Average access 10 times slower
 - 1 in 1000 access results in page fault -> Average access 2 times slower
- Goal is to reduce occurrence of page faults
 - Limit the number of processes, so that there is enough RAM
 - Hide latencies by prefetching a page before a process needs them
 - Be clever about which page is kept in physical memory and which page is evicted

Page Faults are slow!

- Accessing secondary storage is slow
 - Millisecond for harddrive
 - Microsecond for SSD
 - ... comparing to nanoseconds for RAM
- Suppose secondary storage is 1000 time slower
 - 1 in 10 access results in page fault -> Average access 100 times slower
 - 1 in 100 access results in page fault -> Average access 10 times slower
 - 1 in 1000 access results in page fault -> Average access 2 times slower
- Goal is to reduce occurrence of page faults
 - Limit the number of processes, so that there is enough RAM
 - Hide latencies by prefetching a page before a process needs them
 - Be clever about which page is kept in physical memory and which page is evicted

Simplest replacement policy: FIFO

- What page to evict?
- FIFO: remove the page that has been in memory the longest

	Num	1	2	3	4	5	6	7	8	9
	_Refs	а	b	С	d	а	b	е	а	b
	PP1	а	a	a	d	d	d	е	е	е
_	PP2		b	b	b	a	a	a	а	а
	-PP3			С	С	С	b	b	b	b
	Fault?	X	Х	X	X	Х	X	Х		

Optimum replacement policy: MIN

- What page to evict?
- MIN: replace the page that won't be referenced for the longest

Num	1	2	3	4	5	6	7	8	9
Refs	a	b	С	d	а	b	е	а	b
PP1	a	а	а	а	а	а	а	а	а
PP2		b	b	b	b	b	b	b	b
PP3			С	d	d	d	е	е	е
Fault?	X	X	X	X			X		



Least recently used (LRU) replacement policy

- What page to evict?
- LRU: remove the page that has been used the least recently (temporal locality)

Num	1	2	3	4	5	6	7	8	9
Refs	a	b	С	d	а	b	е	а	b
PP1	a	а	a	d	d	d	е	е	е
PP2		b	b	b	а	a	a	а	а
PP3			С	С	С	b	b	b	b
Fault?	X	X	X	X	X	X	X		



Practical replacement policy: Clock

- What page to evict?
- Add a "used" bit to PTE
 - Set by MMU when page accessed
 - Can be cleared by kernel

```
victim = 0
while use bit of victim is set
    clear use bit of victim
    victim = (victim + 1) % num_frames
evict victim
```

Practical replacement policy: Clock

Num	1	2	3	4	5	6	7	8	9
Refs	а	b	С	d	а	b	е	а	b
PP1	a	а	а	d	d	d	е	е	е
PP2		b	b	b	а	а	а	а	а
PP3 O			С	С	С	b	b	b	b
Fault?	X	X	X	X	X	X	X		





OS161



MIPS

- MIPS uses 32bits paged virtual and physical address
- MIPS has software managed TLB
 - Software TLB raises exception on every miss
 - Kernel is free to record virtual to physical mapping
 - TLB functions are handled by a function called vm_fault
 - > kern/arch/mips/vm/dumbvm.c line 146
- vm_fault uses information from addrspace structure to determine virtual to physical mapping to load into the TLB
 - Each process has its own addrspace structure
 - Each addrspace structure describe where the pages are stored in physical memory
 - addrspace does the same job as a page table, but in a much simpler way. OS161 create contiguous segment.



OS161 address space

```
kern/include/addrspace.h
 struct addrspace {
             vaddr_t as_vbase1; /* base virtual address of code segment */
             paddr_t as_pbase1; /* base physical address of code segment */
             size_t as_npages1; /* size (in pages) of code segment */
             vaddr_t as_vbase2; /* base virtual address of data segment */
             paddr_t as_pbase2; /* base physical address of data segment */
             size_t as_npages2; /* size (in pages) of data segment */
             paddr_t as_stackpbase; /* base physical address of stack */
};
vbase1
                          vbase2
        code
                               data
                                                                                                                           stack
       npages1
                               npages2
                                              data
             stack
                                                                   code
                                       pbase2
                                                            pbase1
```



dumbym Address Translation

```
vbase1 = as->as vbase1;
vtop1 = vbase1 + as->as_npages1 * PAGE_SIZE;
vbase2 = as->as vbase2;
vtop2 = vbase2 + as->as_npages2 * PAGE_SIZE;
stackbase = USERSTACK - DUMBVM STACKPAGES * PAGE SIZE;
stacktop = USERSTACK:
if (faultaddress >= vbase1 && faultaddress < vtop1) {
                paddr = (faultaddress - vbase1) + as->as pbase1;
} else if (faultaddress >= vbase2 && faultaddress < vtop2) {
                paddr = (faultaddress - vbase2) + as->as pbase2;
} else if (faultaddress >= stackbase && faultaddress < stacktop) {
                paddr = (faultaddress - stackbase) + as->as stackpbase;
} else {
                return EFAULT;
```

- USERSTACK = 0x8000 0000
- DUMBVM STACKPAGES = 12
- PAGE SIZE = 4KB

kern/arch/mips/vm/dumbvm.c

Line 202

■ Line 222 – 239 update TLB



Initializing address space

- When the kernel creates a process it:
 - Creates an address space
 - Load the program data and code
- OS161 pre-load the programs in RAM
 - Most OS will load on demand
- A program code and data is described in an executable
- OS161 uses ELF (executable link format) as other OS (e.g., LINUX)
- OS161 execv system call reinitializes the address space of a process
 - int execv(const char *program, char **args)
- The program parameter should be the name of the ELF executable to be loaded



ELF files

- ELF files contain address space segment descriptions
 - ELF header describes the segment images
 - > the virtual address of the start of the segment
 - > the length of the segment in the virtual address space t
 - > the location of the segment in the ELF
 - > the length of the segment in the ELF
- the ELF file identifies the (virtual) address of the program's first instruction (the entry point)
- the ELF file also contains lots of other information (e.g., section descriptors, symbol tables) that is useful to compilers, linkers, debuggers, loaders and other tools used to build programs



OS161

- OS161's dumbvm implementation assumes that an ELF file contains two segments
 - a **text segment**, containing the program code any read-only data
 - a data segment, containing any other global program data
- the images in the ELF file are an exact copy of the binary data to be stored in the address
- dumbvm creates a stack segment for each process
 - 12 pages long
 - ending at virtual address 0x7FFFFFFF



OS161

- If the image is smaller than the segment it is in loaded into, it should be zero filled
- Look through and understand: kern/syscall/loadelf.c





Thank you

