

PRESALE REQUEST FORM

Today's Date Payer Name Submitted by Phone #
RFP Due Date Payer Sales Contact Name Phone #
Client Effective Date Client Name Client Headquarters Location
Street Address City State Zip
Total EE Count Total EE on Plan Nature of Business (SIC code) Situs State
Self-Funded ☐ Yes ☐ No Retirees Covered ☐ Yes ☐ No Is Payer the Incumbent Administrator ☐ Yes ☐ No
Current Administrator Current Medical Network Current PBM
Current Dental Network Current Reinsurer

Broker Name Brokerage Firm Name
Broker SSN/TIN: Brokerage Firm SSN/TIN:
Broker Mailing Address:
Broker Phone #:
Broker e-mail:

Please answer the following questions for all Medical Network requests:

1. What is the Lifetime Maximum? \$
2. Is Cigna's Network the sole network being offered to the client? ☐ Yes ☐ No
3. Is the client a health care professional - e.g., Health System, Hospital, Facility, Provider? ☐ Yes ☐ No
4. Does the benefit plan have any of the following:
 - a. Scheduled Benefit Plan - also known as a tiered benefit plan with 3 or more tiers? ☐ Yes ☐ No
 - b. Client Specific Network - e.g., employer has a specific contract with a local hospital or health system? ☐ Yes ☐ No
 - c. A minimum of 70% in-network coinsurance on all services? ☐ Yes ☐ No
 - d. A minimum of 10% benefit differential between in- and out-of-network coinsurance on all services? ☐ Yes ☐ No
5. Is the group domiciled and/or have over 50% of membership in the Alliance Networks service area [Health Alliance Plan (MI), Health Partners (MN, WI, and ND), MVP (NY)]? ☐ Yes ☐ No

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Offered by: Cigna Health and Life Insurance Company.

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6. Is this a tribal organization? ☐ Yes ☐ No
If Yes, what percentage of the membership is tribal?
7. Is the group requesting an exception to using the Cigna LifeSOURCE Transplant Network® (required with medical coverage)? ☐ Yes ☐ No
If Yes, please explain (for groups with a fully insured transplant policy, please indicate carrier and provide Cigna with a copy of the policy).
8. Is this group classified as a Trust, Professional Employer Organization (PEO), Multiple Employer Welfare Arrangement (MEWA), or Captive? ☐ Yes ☐ No
If yes, please explain
9. Is this group composed of multiple separate/unaffiliated companies ☐ Yes ☐ No
10. Is this group composed of Student business ☐ Yes ☐ No

Please select all requested PreSale analytics below (standard turn-around times noted):

Network:

Select Network:

- Geo Access ☐ (4 business days)
- CPT Analysis ☐ (4 business days)
- Discount Analysis (3-digit zip) ☐ (4 business days)
- Disruption ☐ (5 business days)
- Repricing ☐ (7 business days)
- RFP ☐ (10 business days)

Pharmacy:

Disruption

Network

- National ☐ (7 business days)
- Cigna 90 Now ☐ (7 business days)
- National without Walgreens ☐ (7 business days)
- National without CVS ☐ (7 business days)
- National without Walgreens and CVS ☐ (7 business days)

Formulary

- Advantage ☐ (7 business days)
- Performance ☐ (7 business days)

Repricing

Network

- National ☐ (7 business days)
- Cigna 90 Now ☐ (7 business days)
- National without Walgreens ☐ (7 business days)
- National without CVS ☐ (7 business days)
- National without Walgreens and CVS ☐ (7 business days)

Formulary

- Advantage ☐ (7 business days)
- Performance ☐ (7 business days)
- RFP ☐ (10 business days)

Dental:

Dental NAF Option

- Geo Access ☐ (4 business days)
- Disruption ☐ (5 business days)
- Repricing ☐ (10 business days)
- RFP ☐ (10 business days)

Cigna Care Network (CCN):

- Geo Access ☐ (4 business days)
- Disruption: ☐ (7 business days)
- CCN - 18 (18 Specialties) ☐ (7 business days)
- CCN - 21 (18 Specialties + 3 Primary Care) ☐ (7 business days)

Stop Loss:

- Individual (Specific) and Aggregate ☐ (7 business days)
- Individual (Specific) Only ☐ (7 business days)

Employee Assistance Program (EAP):

- Telephone Only (TEL) ☐ (5 business days)
- 1 - 3 Face-to-Face (FTF) ☐ (5 business days)

Other/Special Instructions:

PRESALE REQUEST FORM – STOP LOSS ADDENDUM

Please answer the following questions for Cigna Stop Loss.

Proposed effective date:

Census submitted (required): ☐ Yes ☐ No

(Census to ideally include: Date of birth/age, employee home zip code, gender, family status and opt-out status.)

Group location(s):

(Please include all locations and indicate number of employees at each location.)

Current plan description and proposed plan design submitted: ☐ Yes ☐ No

(Current schedule of benefits required; if multiple plan options are provided, please include the number of employees/members assumed in each plan.)

Current Stop Loss carrier:

Network quoted: ☐ PPO ☐ OAP

Contract options to be quoted: ISL ASL

Incurred Contract (12/36): ☐ ☐

Paid Contract: ☐ ☐

12/12* (first year only): ☐ ☐

Run-In 15/12: ☐ ☐

Run-In 18/12: ☐ ☐

Run-Out (Terminal Liability) 12/15: ☐ ☐

Run-Out (Terminal Liability) 12/18: ☐ ☐

*12/12 contract not offered for renewals

Contract option requests not shown above:

Plan changes in the last 2 years: ☐ Yes ☐ No

If Yes, please describe:

Is infertility treatment covered? ☐ Yes ☐ No

Is MH/SA covered? ☐ Yes ☐ No

If currently self-funded, current and renewal Individual (Specific) rates and aggregate factors:

If currently fully insured, current and renewal rates:

Coverages to be quoted: ☐ Individual (Specific) only ☐ Individual (Specific) and Aggregate

Maximum reimbursement:

(Unlimited lifetime max for Individual (Specific); maximum of \$2 million for Aggregate)

Covered expenses:

Individual (Specific): ☐ Medical ☐ Medical and Rx

Aggregate: (check all that apply) ☐ Medical ☐ Rx ☐ Dental ☐ Vision

Individual (Specific) deductible:

(Subject to state minimums.)

For hospital groups: % domestic reimbursement % foreign reimbursement

Aggregate corridor: ☐ 120% ☐ 125%

Commission level:

Comments/Special instructions:

Individual (Specific) Data: (please indicate that required data has been submitted)

Large Claim Information:

Preferred: Minimum of 9–24 months in open policy period ☐ Yes ☐ No

Basic: 6 months in open policy period ☐ Yes ☐ No

Rx: If quoting Medical and Rx, Rx claims must be included with large Claim reports

Rx included ☐ Yes ☐ No

Large Claim Report Data Requirements:

Preferred: Claim total, diagnosis, dates of service, clinical information,
case management notes, treatment plan, projected costs,
projected costs, facility/location of services ☐ Yes ☐ No

Basic: Claim total and diagnosis ☐ Yes ☐ No

Omitted data:

Aggregate Data (please indicate that required data has been submitted)

Preferred: Monthly claims and enrollment on a recent 21- to 24-month period ☐ Yes ☐ No

Basic: Monthly claims and enrollment on a recent 12-month period ☐ Yes ☐ No

Rx: If quoting Medical and Rx, monthly Rx claims must be included on aggregate reports

Rx included: ☐ Yes ☐ No

Note: Please provide the large claim amounts for the same time period as the monthly experience.

PLEASE SUBMIT REQUEST TO: PS_Sales@Cigna.com

All non-standard product requests must be submitted via the **Exception Gateway** prior to requesting analytics.



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