# Bell Material Solutions Investor Packet

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#### Overview

Bell Material Solutions (BMS) builds circular supply chains by turning industrial by products into feedstocks.

This packet provides an overview of our business model, investment thesis, and impact potential.

#### **Business Model**

Revenue streams: material resale, processing service fees, ESG reporting solutions.

Unit economics: margins improve with scale as logistics are optimized and hubs expand.

## Why Now

Brands are under regulatory and consumer pressure to divert waste and cut Scope 3 emissions.

BMS provides both cost savings and measurable ESG value.

#### Use of Funds

Capital will support equipment acquisition, hub leases, and initial staffing.

Grant and blended finance will accelerate expansion across multiple regions.

## **Impact Metrics**

Tons diverted per month from landfill.

tCO■e avoided through repurposing vs. disposal.

ESG reporting alignment for partners like Nike and regional manufacturers.