# Distributed Systems (CS 543) Introduction

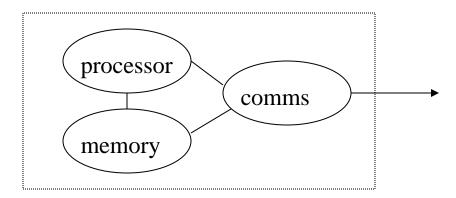
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#### Class Overview

- Definition and Motivation of Distributed Systems
- Properties of Distributed Systems
- Challenges of Distributed Systems
- Design Principles of Distributed Systems
- Distributed System Architecture and Model

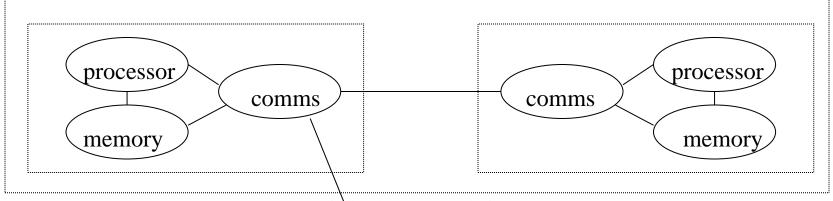
#### Introduction

- A system is:
  - an autonomous whole
  - an owner of a set of resources
  - something that can perform information processing
  - something that may be able to communicate with other systems



#### Introduction (cont.)

- A distributed system
  - a system
  - is composed of other systems
  - requires explicit communication among the components
  - its components have a common goal set
  - → Asynchronous system
    - → Concurrency
    - → No global clock
    - → Independent failures



#### **Definitions**

- A distributed system is one in which hardware or software components at networked computers communicate and coordinate their actions only by passing messages [CDK]
- A distributed system is a collection of independent computers that appears to its users as a single coherent system [Tanenbaum]
- Consists of a collection of autonomous computers linked by a computer network and equipped with distributed system software [CDK]
- Several computers doing something together; multiple components, interconnections and shared state [Schroeder]
- The fundamental properties are fault tolerance and parallelism [Mullender]
- A distributed system is one that stops you from getting any work done when a machine you've never heard of crashes [Lamport]

#### Why Build Distributed Systems?

- inherently distributed
  - people, information, etc.
- performance/cost
  - users requires more CPU cycles: e.g. interactive UI
  - network bandwidth growth >> CPU clock speed
  - concurrency
- modularity
  - standard interfaces
  - CORBA, WWW, and Internet are examples
- expandability
  - incremental growth

### Why Build Distributed Systems? (cont.)

- availability
  - partial failure
  - load sharing
- scalability
  - ideally no limit
  - no qualitative change as the system scales
  - careful design required to scale to very large numbers of components: e.g. naming, addressing, etc.
- reliability
  - fail-safe
  - recovery: roll-back

#### Examples of Distributed Systems

- Internet
  - Heterogeneity
  - Scalability
  - Fault tolerance
- Mobile and ubiquitous computing
  - Location & hand-off management
  - Service discovery & integration management
  - Spontaneous operation support
  - Security
- Cloud computing
  - Security
  - Availability
  - Resource sharing

#### Properties of Distributed Systems

- Fundamental property of distributed systems
  - separation
- Derived properties
  - Isolation property
  - Explicit communication property
  - Location property
  - Heterogeneity property
  - Multiple authority property
  - Concurrency property
  - Incremental change property
  - Partial failure property

#### Properties of Distributed Systems (cont.)

#### Isolation property

 explicit access and potential for control over accessibility of components

#### Explicit communications property

- components have disjoint storage: explicit communications between components
- communication mechanism between components

#### Location/mobility property

- components are potentially separable
- requires explicit communications
- possibility of relocation location change

### Properties of Distributed Systems (cont.)

- Heterogeneity property
  - implication of diverse implementation technology usage
  - mechanism to accommodate heterogeneous components
- Multiple authority property
  - implication of multiple autonomous management or control authorities
  - mechanism to make systems consistent
  - multiple security domains
- Concurrency property
  - timely parallel activity to occur
  - synchronization
  - modeling of relative and temporal event ordering

#### Properties of Distributed Systems (cont.)

- Incremental change property (extensibility)
  - potential to add or remove components
- Partial failure property
  - potential to continue after failure of individual property
  - failure recovery and fault modeling

### Challenges of Distributed Systems

- Heterogeneity
- Openness
- Scalability
- Concurrency
- Security

- Heterogeneity
  - Applies to
    - Networks
      - interfaces, protocols
    - Hardware
      - data representation
    - Operating systems
      - system calls
    - Programming languages
      - data representation
  - Support for heterogeneity
    - Middleware
      - DCE, CORBA, DCOM
    - Virtual machine/mobile code
      - Java

#### Openness

- Criteria to determine the extensibility or re-configurability of a system
  - Be able to interact with services from other components, regardless of heterogeneity of the underlying environment
- Key factors to openness: coherence
  - public interfaces to key functions
  - uniform communication mechanism and public interfaces for access to shared resources
  - conformance test of components to integrate
- Implementing openness
  - provide only mechanisms, not policies
  - examples
    - level of consistency for client-cached data
    - operations for mobile code download
    - network QoS requirement adjustment
    - level of security

#### Scalability

- Said to be *scalable* if a system
  - remains effective in the presence of a significant increase in the number of resources and users [CJK]
  - can handle the addition of users and resources without suffering a noticeable loss of performance or increase in administrative complexity [Neuman]
- Scalability components [Neuman]
  - size scalability
  - geographic scalability
  - administrative scalability
- Design considerations for scalability
  - cost of physical resources
  - performance loss
  - software resource shortage
  - performance bottleneck

- Scalability (cont.)
  - Techniques for scaling
    - distribution
      - distribute data and computations across multiple sites
    - replication
      - replicate data to multiple sites
    - caching
      - make copies available locally
  - Scalability trade-offs
    - consistency vs. global synchronization

- Failure handling
  - A system is considered *faulty* once its behavior is no longer consistent with its specification [Schneider]
    - partial failure property
  - Failure handling techniques
    - Fault detection:
      - omission failure, timing failure (performance failure), response failure, crash failure
    - Fault masking
      - retransmission, checksum, roll-back
    - Fault tolerance
      - can detect a fault and either fail predictably or mask the fault from users
    - Recovery from failures
      - roll-back
    - Redundancy
      - k-resilience

- Concurrency
  - Concurrent access to a shared resource may cause inconsistency of the resource
  - Inconsistency examples
    - lost updates
      - two transactions concurrently perform an update operation
    - inconsistent retrievals
      - performing retrieval operation before or during an update operation
  - To avoid possible problems due to concurrent access, operations of related transactions must be serialized (one-at-a-time)

- Security
  - Authentication
    - verification of source
  - Authorization
    - access right to the resource
  - Encryption and decryption
    - public vs. private key

## Considerations in Distributed System Design

- Widely varying modes of use
  - Workload
  - Connectivity
  - Timeliness
- Wide range of system environments
  - Heterogeneity
  - Performance
  - Scalability
- Internal problems
  - Synchronization
  - Failure
- External threats
  - Security

### Distributed Systems Design Principles [Mullender]

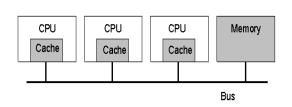
- Replicate to increase availability
  - replication and consistency vs. availability
- Tradeoff availability and consistency
  - network name service vs. bank transaction
- Cache hints if possible
  - vital technique for high-performance distributed system design and implementation
- Stashing to allow autonomous operation
  - conceal the temporal disconnection from networks
- Exploit locality with caches
  - cache coherence protocols

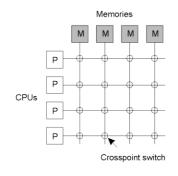
### Distributed Systems Design Principles (cont.)

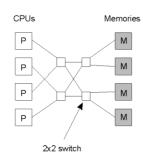
- Use timeout for revocation
  - resource locking, validity of cache, etc.
- Use a standard remote invocation mechanism
- Trust only programs on physically secure machines
- Use encryption for authentication and data security
- Try to prove distributed algorithms
  - formal specification of operations
- Capabilities might be useful
  - authentication and access right embedded in the client's request

### Distributed System Architecture: HW

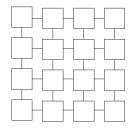
- Multi-processors: bus-based vs. switch-based
  - => not a distributed system

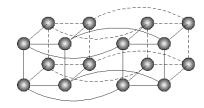






- Multi-computers
  - homogeneous systems
    - bus-based vs. switch-based
  - heterogeneous systems
    - node heterogeneity
    - network heterogeneity





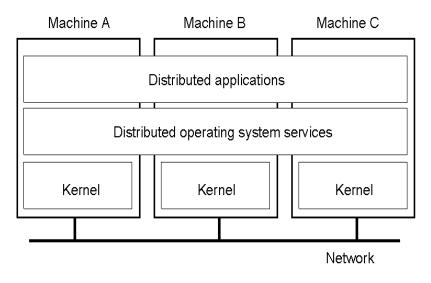
→ distributed systems hide heterogeneity

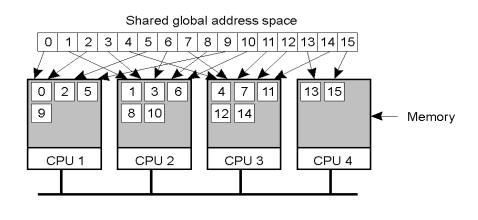
### Distributed System Architecture: SW

- Distributed operating systems
- Network operating systems
- Middleware

System	Description	Main Goal
DOS	Tightly-coupled operating system for multi- processors and homogeneous multicomputers	Hide and manage hardware resources
NOS	Loosely-coupled operating system for heterogeneous multicomputers (LAN and WAN)	Offer local services to remote clients
Middleware	Additional layer atop of NOS implementing general-purpose services	Provide distribution transparency

- Distributed operating systems: a single system view
  - Multicomputer OS
  - Distributed shared memory system

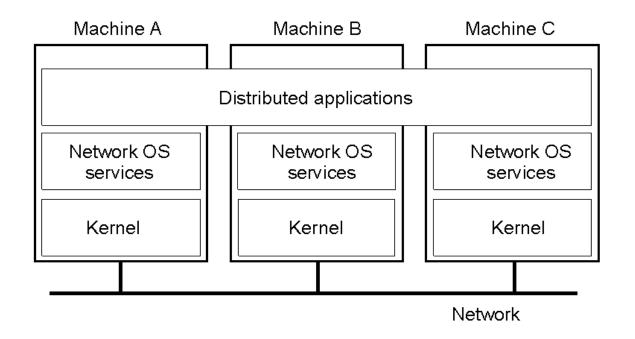




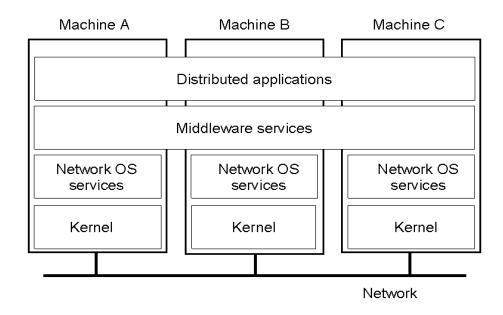
Multicomputer OS

Distributed Shared Memory

- Network operating systems
  - transparency via network OS services



- Middleware
  - Harmonization of pros of DOS and NOS
    - DOS: transparency & ease of use
    - NOS: scalability & openness
  - Improve distribution transparency of NOS

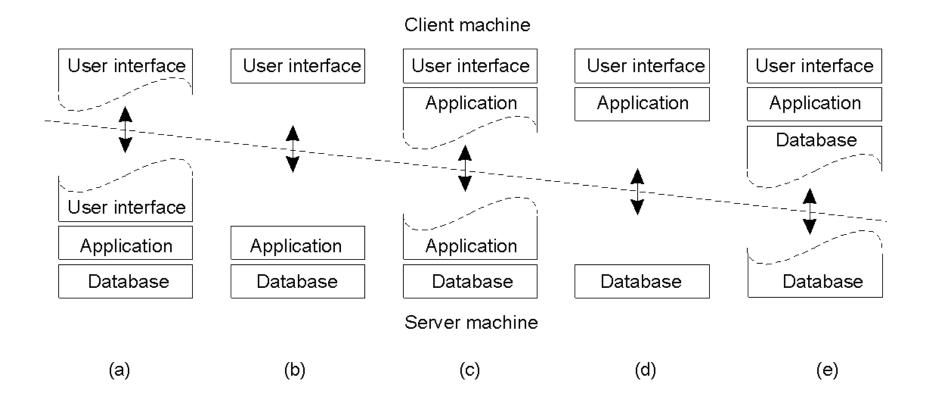


#### Comparison

Itam	Distributed OS		Network	Middleware-
Item	Multiproc.	Multicomp.	os	based OS
Degree of transparency	Very High	High	Low	High
Same OS on all nodes	Yes	Yes	No	No
Number of copies of OS	1	N	N	N
Basis for communication	Shared memory	Messages	Files	Model specific
Resource management	Global, central	Global, distributed	Per node	Per node
Scalability	No	Moderately	Yes	Varies
Openness	Closed	Closed	Open	Open

- Client-server model
  - Client: a process wishing to access the resources on a different computer
  - Server: a process managing the shared resources which is allowed to a client
    - HTTP server vs. Web browser
- Peer-to-peer model
  - Processes without any distinction between clients and servers
  - Distribution of control and load

- Multi-tier architecture
  - Alternatives

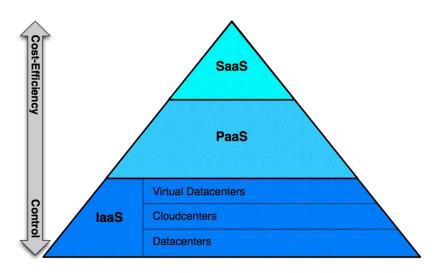


#### **Variations**

- Services provided by multiple servers
  - Functional distribution
  - Replication
- Proxy servers and caches
  - Increase availability and performance of the service
- Mobile code
  - Code at the client downloaded to the server
    - e.g., Applets
- Mobile agents
  - Executing program (code and data) that goes from one computer to another in a network carrying out a task
    - e.g., worm program (Xerox PARC)

#### Variations (cont.)

- Cloud computing
  - TaaS | Infrastructure as a Service: server, storage, and network resources
  - PaaS | Platform as a Service : application sw and service development platform
  - SaaS | Service as a Service : application sw





#### Variations (cont.)

- Ubiquitous computing
  - the form of distribution that integrates mobile devices and other devices into a given network
  - Key features
    - easy connection to a local network
      - A device brought into a new network environments is transparently reconfigured to obtain connectivity there
    - easy integration with local services
      - automatic discovery of available services with no special configuration
      - discovery services

#### Issues

- supporting convenient connection and integration
- limited connectivity
  - how the system can support the user so that they can continue to work while disconnected
- security and privacy
  - track of users' location

#### Variations (cont.)

- Ubiquitous computing (cont.)
  - Discovery services
    - to accept and store details of services that are available on the network and to respond to queries from clients about them
    - Interfaces of discovery services
      - registration service : accept registration requests from servers, stores properties in database of currently available services
      - lookup service : match requested services with available servers
  - Context acquisition and inference
  - Dynamic reconfiguration

#### Variations (Cont.)

Ubiquitous computing – Distributed IoT

- Strategy & structure for effective data acquisition & formalization
- Context-aware data mining
- QoS-driven service coordination and execution
- Semantic networking
- Security and Trust
- Self-\*

