

SaaS Engineering

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Requirement Engineering



Architecture Design

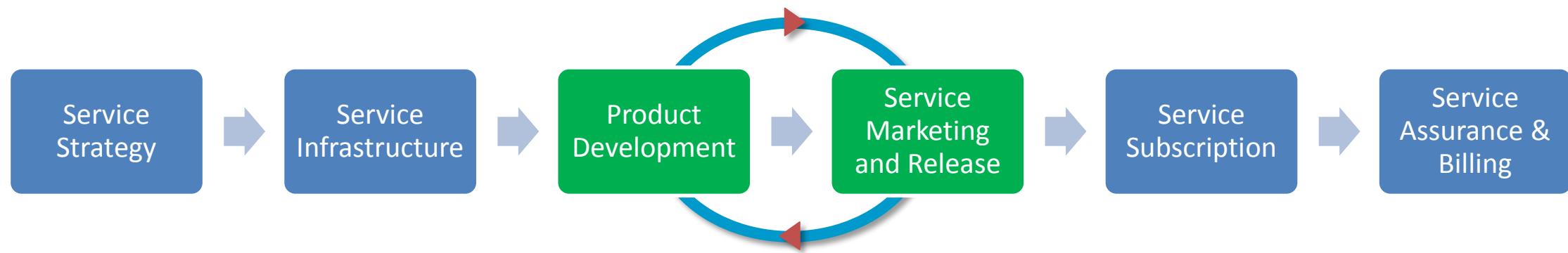


Agile Development



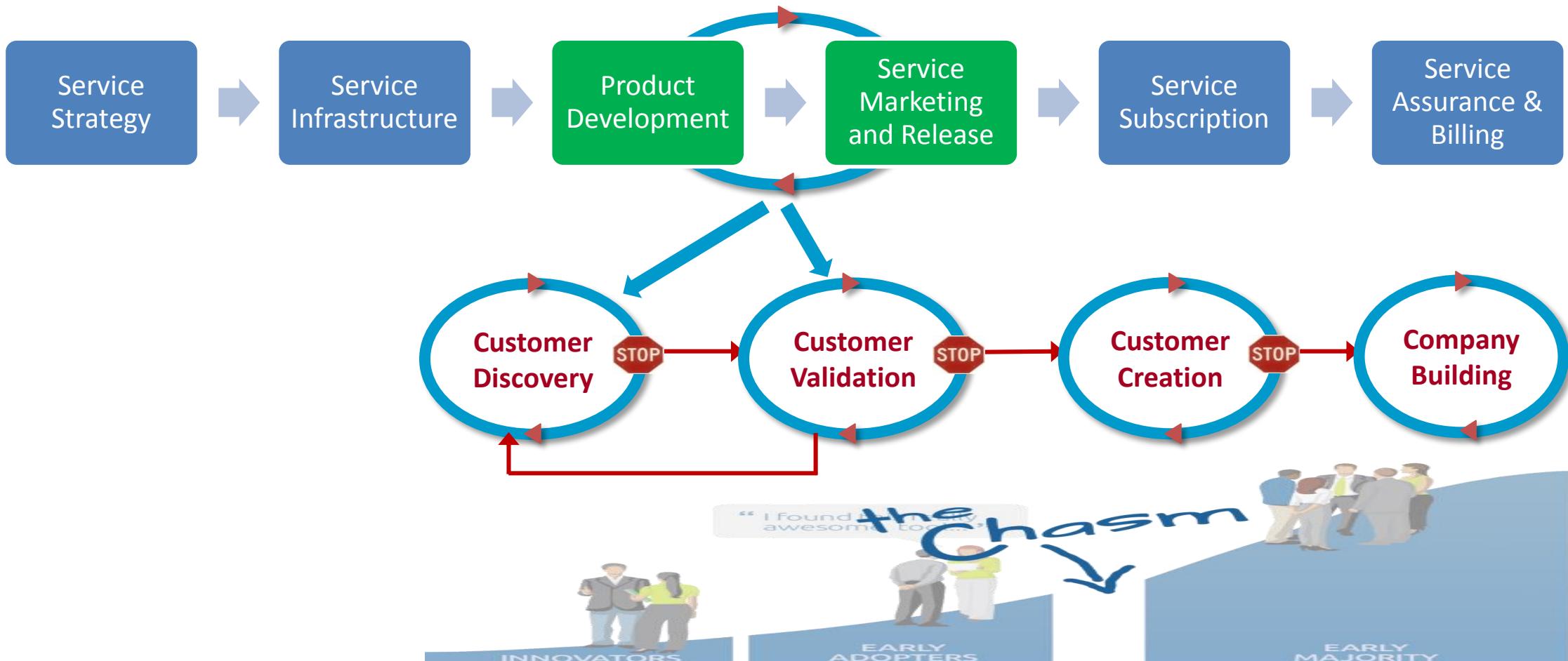


Value Chain of SaaS Business





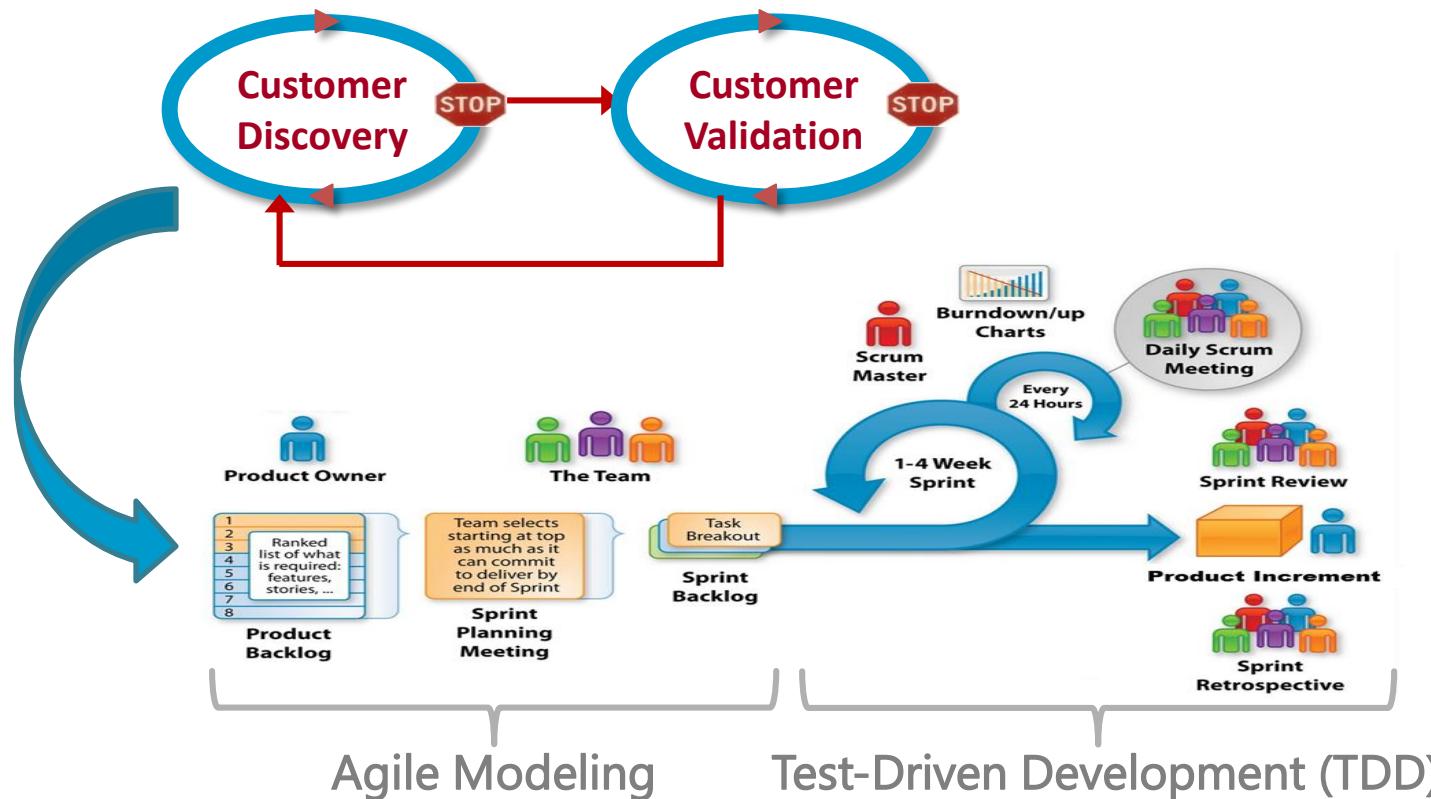
SaaS Customer Development Process





SaaS Software Development Process

- Customer Development Process requires Agile Software Development Process.
- Agile Software Development requires Agile Requirement Modeling.



Don Wells, Agile Software Development: A Gentle Introduction (<http://www.agile-process.org/>)

Jeff Sutherland and Ken Schwaber, The Scrum Guide (<http://www.scrumguides.org/>)

Scott Ambler, Agile Modeling (<http://www.agilemodeling.com/>)



Evolution of Application Development Technology



Gartner, IT Market Clock for Application Development, 2013



Evolution of Application Development Method

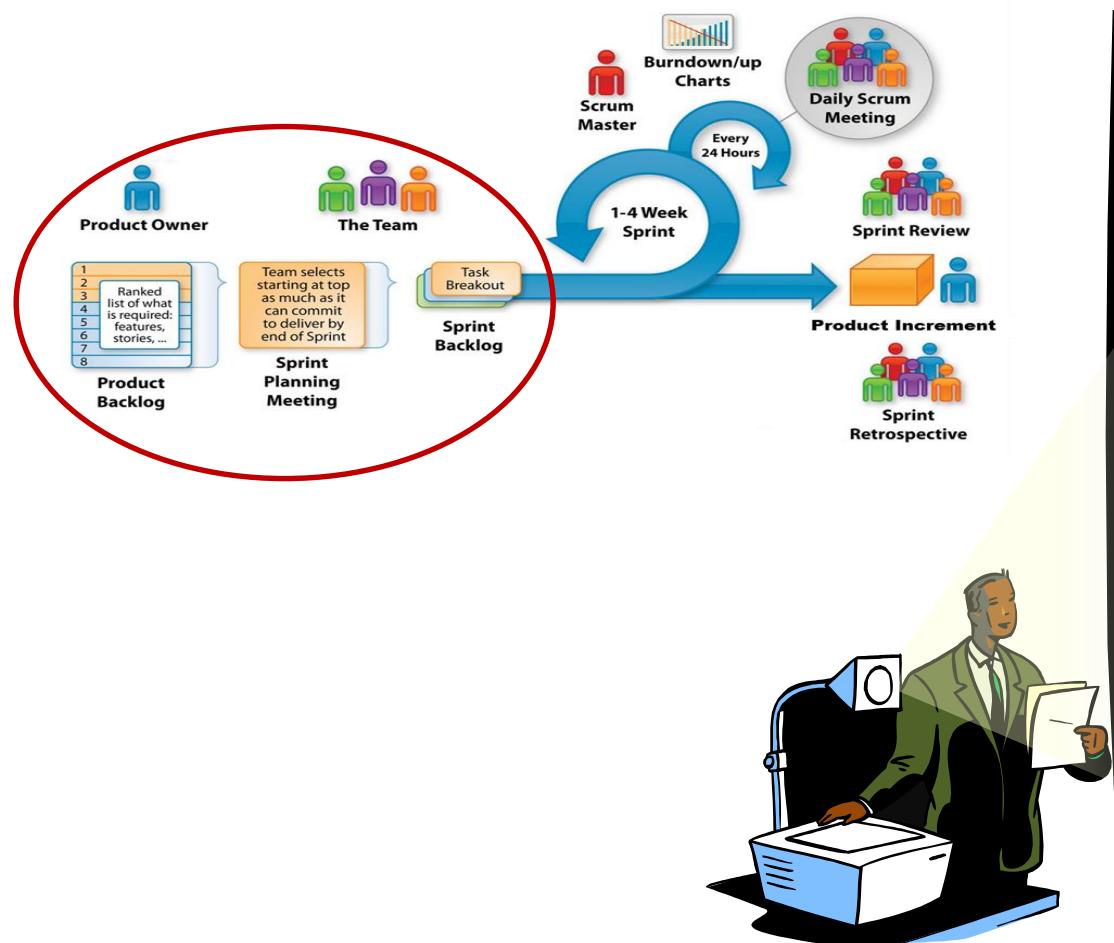
Asset Class	Recommendations
Architected Model-Driven (AMD) Service-Oriented Design of Applications (SODA)	Slow evolution, as shared business and IT modeling standards that can be used for 100% code generation evolve. Applicable now for early technology adopters, especially those with CASE/code generator experience.
Enterprise-Class Agile Development Methodologies	Look to move from tactical agile development to enterprise-class agile to gain the benefits of long term and sustainable agility.
Cloud-Native Application Design	IT leaders should establish guidelines that define when and where the principles of cloud-native application design should be applied, based on cost, risk and time factors applicable to a given cloud solution delivery initiative.
Business Process Analysis (BPA) Tools	Stable development path. Use business process analysis (BPA) tools to support enterprise architecture/business process management (BPM) initiatives, and as a starting point for architected, model-driven (AMD) AD and integration projects.
Architected Rapid Application Development (ARAD) SODA	Stable development path. To reduce the learning curve and increase the productivity of Java EE or .NET developers or the transition of traditional client/server developers to service-oriented development of applications, consider providing these developers with agile methods and ARAD tools.
Agile Development Methodologies	Stable deployment path. Adopt agile approaches judiciously and on projects with sophisticated teams that are not averse to process discipline.
Composite Applications and Enterprise Mashups	Use service oriented architecture (SOA) to address complexity and governance issues. Enable SOA by using integration, process management and multiprotocol communication technologies, via best-of-breed products or an integrated middleware suite.
Mobile Application Development (AD)	Select tools based on your needs during the next two to five years, but set internal expectations that the choices should be evaluated regularly. Look for AD tools that support different mobile device platforms (Android, iOS, etc.) and formats (phone, tablet, etc.). Plan to take advantage of industry trends toward HTML5 support.
Object-Oriented Analysis and Design (OOA&D) Methodologies	Stable development path. Implement OOA&D methods and tools in conjunction with the development of service-oriented applications and in collaboration with BPA methods and tools.

Key:

- Recommendation should be acted on by 2014
- Recommendation should be acted on by 2015
- Recommendation is less urgent



Software Requirements



1. Do you use source control?
2. Can you make a build in one step?
3. Do you make daily builds?
4. Do you have a bug database?
5. Do you fix bugs before writing new code?
6. Do you have an up-to-date schedule?
7. Do you have a spec?
8. Do programmers have quiet working conditions?
9. Do you use the best tools money can buy?
10. Do you have testers?
11. Do new candidates write code during their interview?
12. Do you do hallway usability testing?



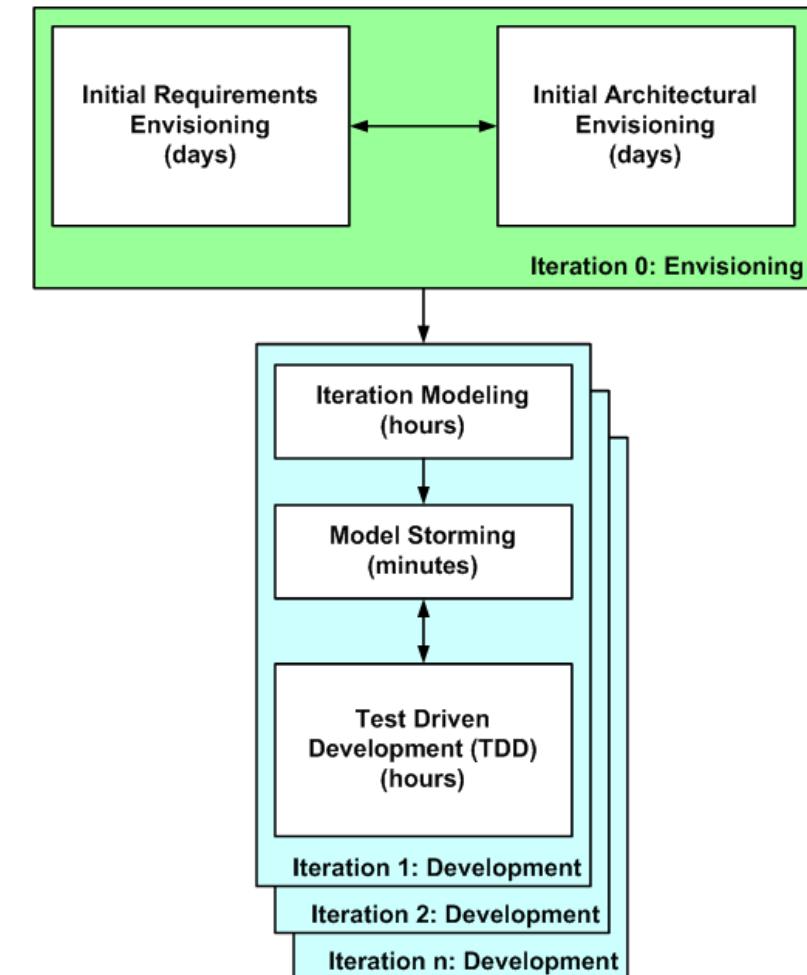
Software Requirement Models

Abstraction Level of Model	Conceptual Model	Specification Model (Logical Model)	Implementation Model (Physical Model)	
What is described	Business Requirements	Software Requirements	Software Design	
Modeling Notation	UX	Persona, User Concept Map, User Journey Map, User Story	Information Architecture, Interaction Design	UI Wireframe, Navigation Structure, Contents Design
	Process	Conceptual BPMN Model	Executable BPMN Model	BPEL Script
	Data	UML Class Diagram	Database Schema	Physical Database Design
	Use Case	UML Use Case Diagram	User Story (Product Backlog Item), Use Case Scenarios	CRC, UML Class and Sequence Diagram
	Service	Business Service	Service Specification	Web Services



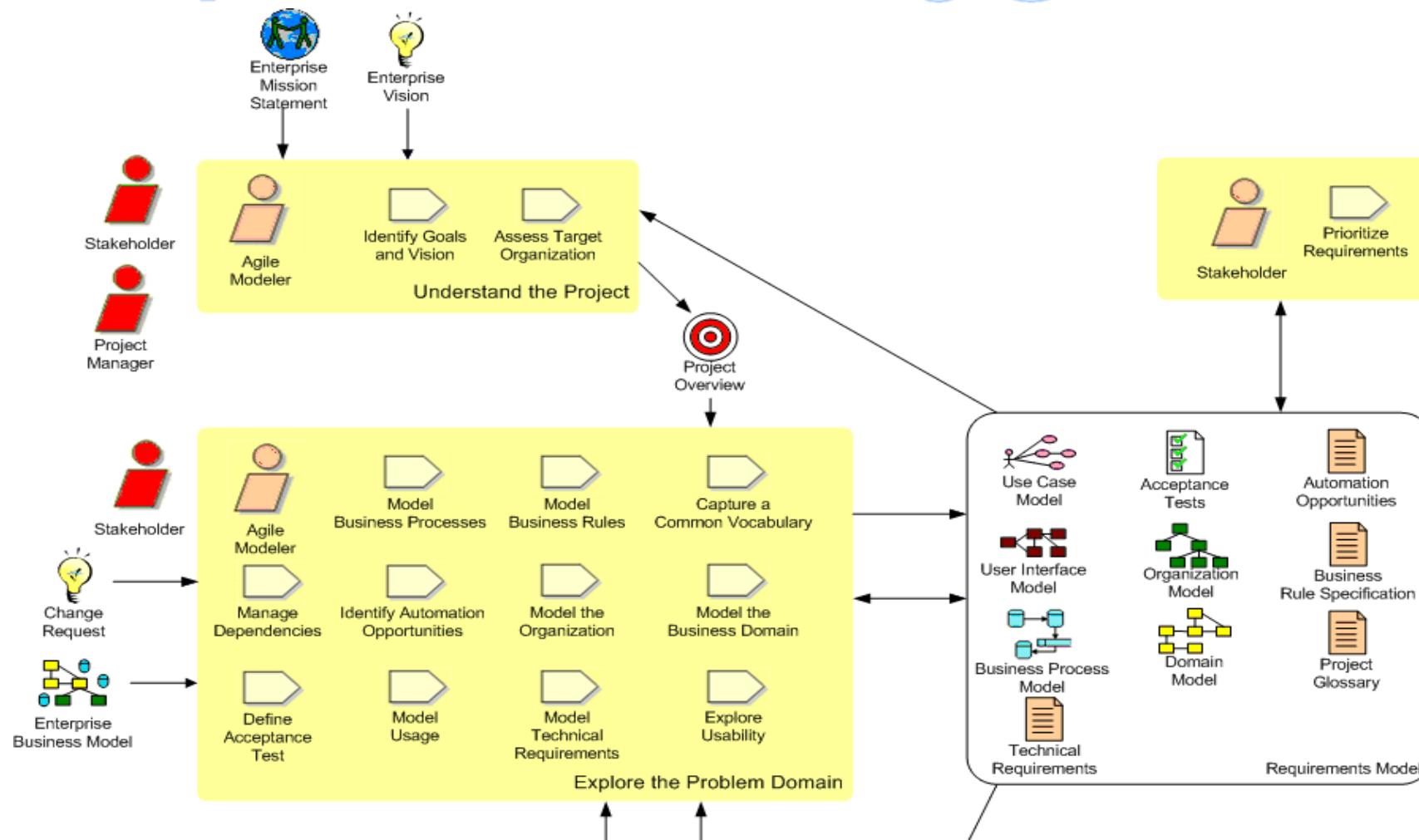
Agile Requirement Modeling @ IBM

- Create several models in parallel in small increments, applying the right artifact for the situation.
- Have stakeholders participate actively.
- Facilitate communication through collective ownership of your project artifacts and through applying modeling standards.
- Apply patterns.
- Do the majority of detailed modeling in the form of executable specifications.
- TDD is a must which includes complete unit tests prior to check-ins and daily builds and integration tests.



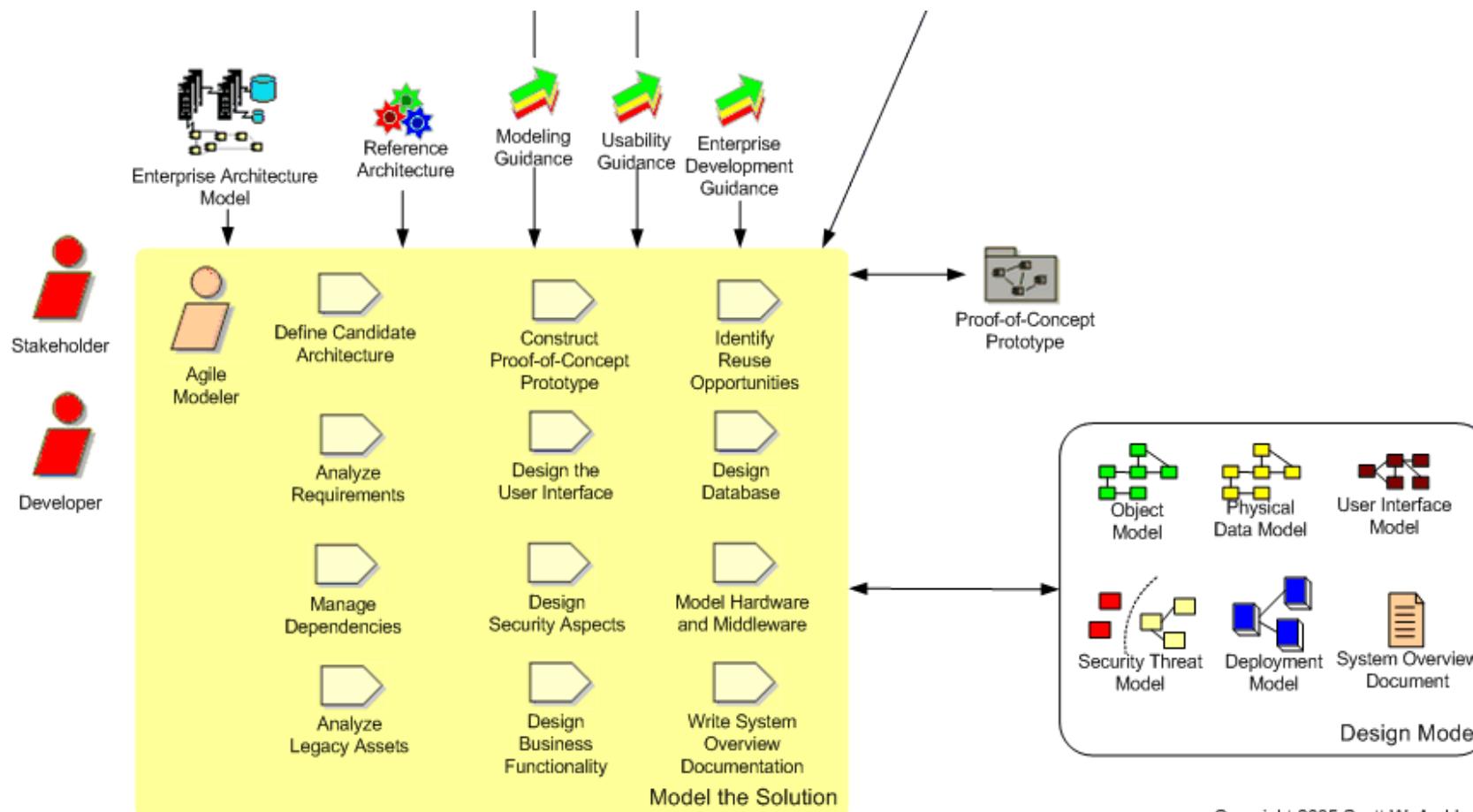


Agile Requirement Modeling @ IBM



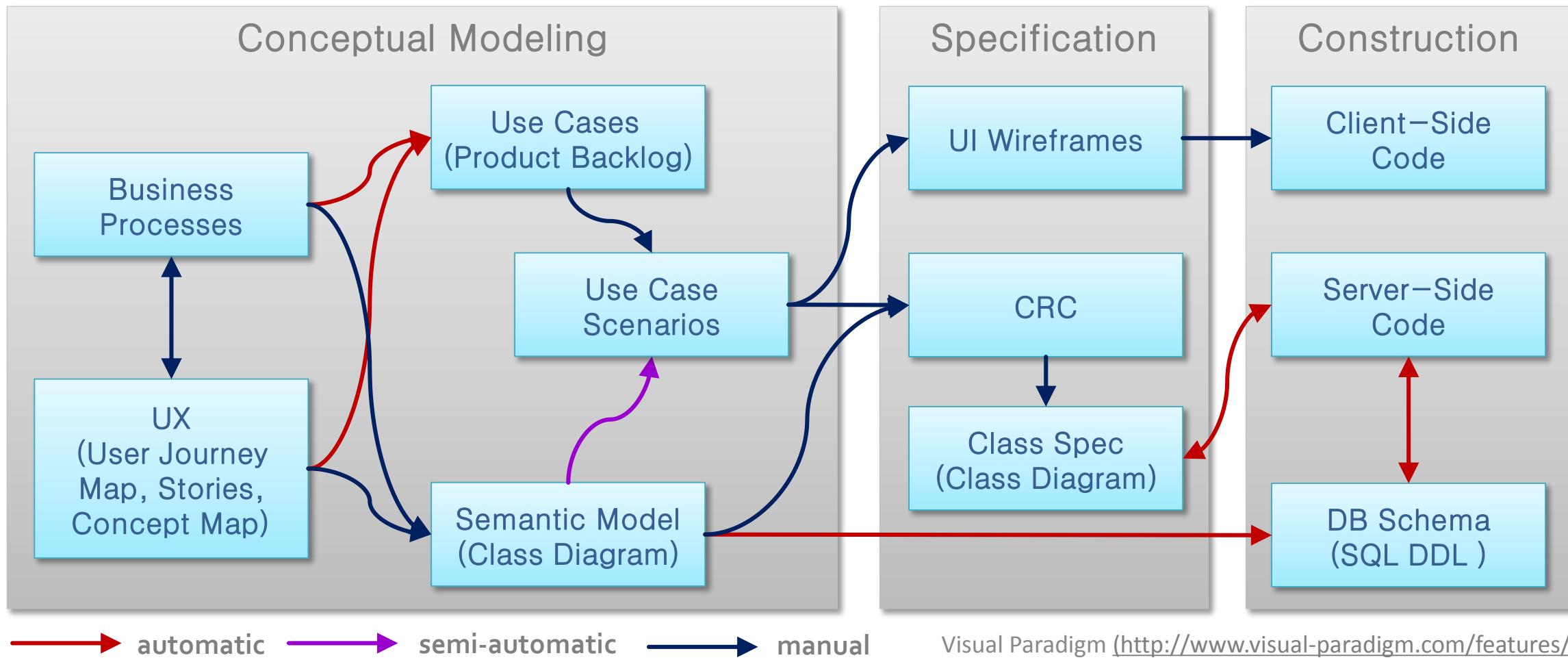


Agile Requirement Modeling @ IBM





Agile Requirement Modeling





Business Process Modeling

BPMN 2.0 - Business Process Model and Notation

<http://bpmb.de/poster>

Activities

- Task
- Transaction
- Event Sub-Process
- Call Activity

A Task is a unit of work, the job to be performed. When marked with a symbol, it indicates a Sub-Process, an activity that can be performed.

A Transaction is a set of activities that logically belong together; it might follow a specified transaction protocol.

An Event Sub-Process is placed into a Process or Sub-Process. It is activated when its start event gets triggered and can interrupt the higher level process context or run in parallel (non-interrupting) depending on the start event.

A Call Activity is a wrapper for a globally defined Sub-Process or Task that is reused in the current process.

Activity Markers
Markers indicate execution behavior of activities:

- Sub-Process Marker
- Loop Marker
- Parallel MI Marker
- Sequential MI Marker
- Ad Hoc Marker
- Compensation Marker

Task Types
Types specify the nature of the action to be performed:

- Send Task
- Receive Task
- User Task
- Manual Task
- Business Rule Task
- Service Task
- Script Task

Sequence Flow
defines the execution order of activities.

Default Flow
is the default branch to be chosen if all other conditions evaluate to false.

Conditional Flow
has a condition attached that defines whether or not the flow is used.

Conversations

A Communication defines a set of logically related message exchanges. When marked with a symbol it becomes a Sub-Conversation, a compound conversation element.

Choreographies

Choreographies define the interaction between multiple participants. A choreography task is a task that is part of a choreography.

Events

Top Level	Start	Intermediate	End
	Event Sub-Process	Event Sub-Process	
	Interruption	Non-Interruption	
	Catching	Boundary	
	Boundary Interruption	Non-Interruption	
	Throwing		

Events

- None:** Untyped events, indicate start point, state changes or final states.
- Message:** Receiving and sending messages.
- Timer:** Cyclic timer events, points in time, time spans or temporal expressions.
- Escalation:** Escalating to an higher level of responsibility.
- Condition:** Reacting to changes between conditions or integrating business rules.
- Link:** Off-page connectors, two corresponding link events equal a sequence flow.
- Error:** Catching or throwing named errors.
- Cancel:** Reacting to cancelled transitions or triggering cancellation.
- Compensation:** Handling or triggering compensation.
- Signal:** Signalling across different processes. A signal thrown can be caught multiple times. Multiple signals catching one out of a set of events. Throwing all events defined.
- Parallel Multiple:** Catching all events of a set of parallel events.
- Terminate:** Triggering the immediate termination of a process.

Choreographies

Choreographies define the interaction between multiple participants. A choreography task is a task that is part of a choreography.

Properties

Name	Value
ID	
Categories	
Documentation	
Name	select revi
Pool	
Lanes	
ActivityType	Task
Status	None
Inputs	
OutputSets	
Outputs	
IORules	
StartQuantity	1
LoopType	None
LoopCondition	
LoopCounter	1
LoopMaximum	1
TestTime	After
MI_Condition	
MI_Ordering	Sequential
MI_FlowCondition	All
ComplexMI_Condition	
IsCompensation	
TaskType	None

Diagram

Shape Repository

- BPMN
- Diagram
- Activities
- Gateways
- Swimlanes
- Artifacts

Annotations

- select reviewer
- paper draft
- review
- my paper draft
- read reviews
- write a subm final pa
- reviews for my paper

Notes

- Participants and Lanes represent responsibilities for activities in a process. A pool, or a lane can be an organization, a team, or a system. Lanes subdivide pools or other lanes hierarchically.
- Merge Flow symbolizes information flow across organizational boundaries. Message flow can be attached to pools, activities, or message events.
- Endorsing message exchanges can be specified by combining message flow and sequence flow.

Data

Data Input is an external input for the entire process. It can be read by an activity.

Data Output is a variable available as result of the entire process.

Data Object represents information flowing through the process, such as business documents, e-mails, or letters.

Collection Data Object represents a collection of information, e.g., a list of order items.

Data Store is a place where the process can read or write data, e.g., a database or a filing cabinet. It persists beyond the lifetime of the process instance.

Message is used to depict the contents of a communication between two Participants.

camunda the business process company

inubit keeping your business fit

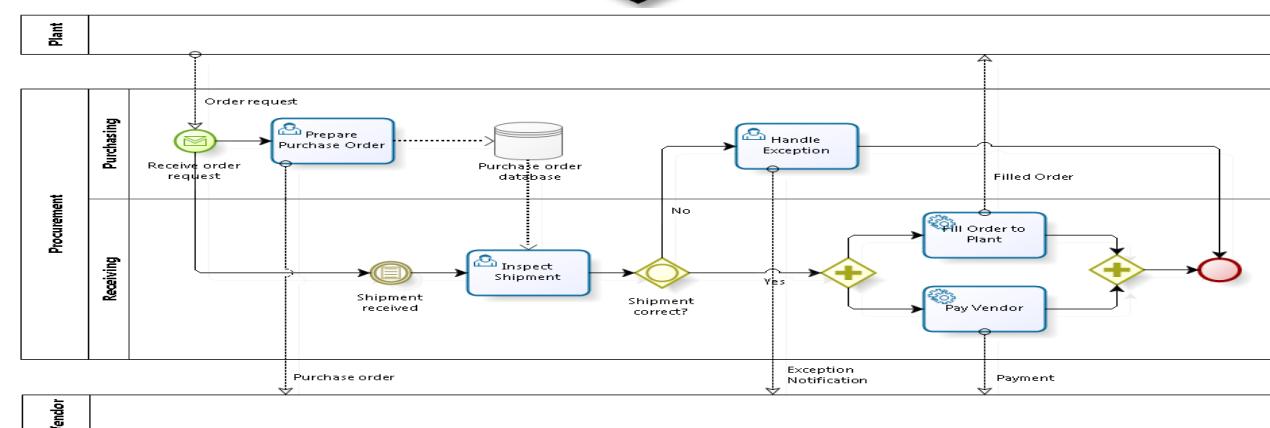
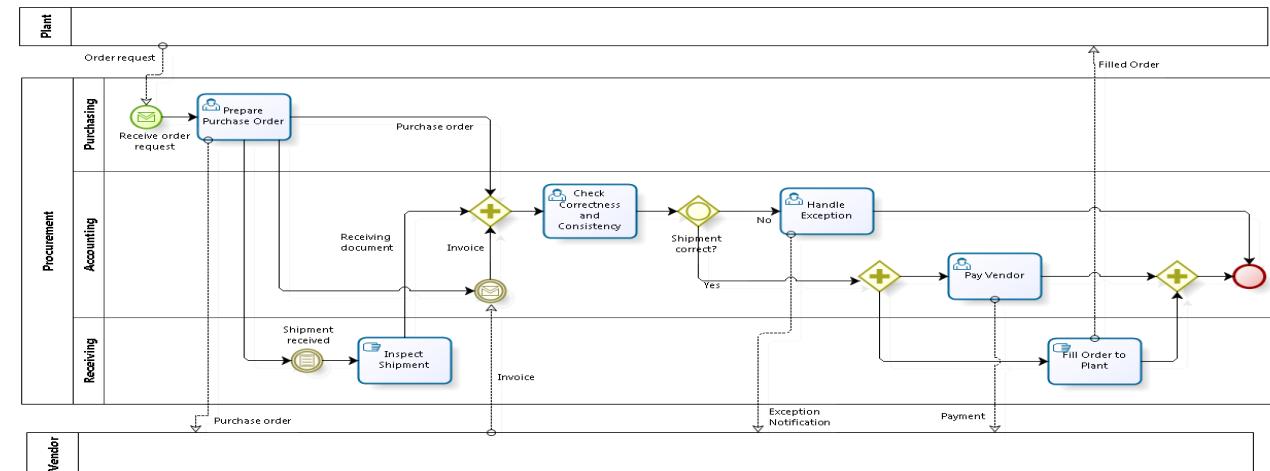
SIGNAVIO simply professional



Business Process Reengineering



- Ford's BPR of Procurement Process in early 1980s
- By adding a purchase order application and database and a network connecting its part vendors, Ford eliminated invoice.
- Payment authorization, used to be performed by accounting, was then done by the receiving clerk—Empowerment!
- Head count was reduced immediately from 500 to 125 in the a/p dept, and further to only 5-10 after a few years who were needed for handling exceptional situations.





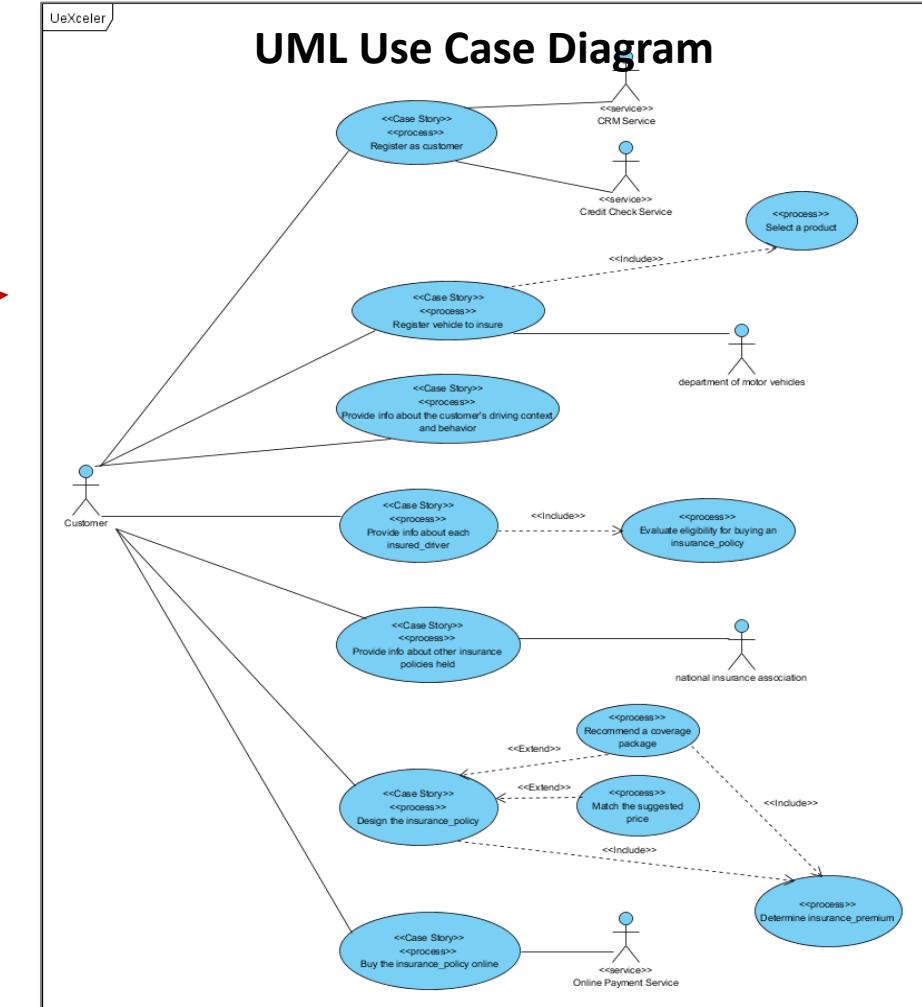
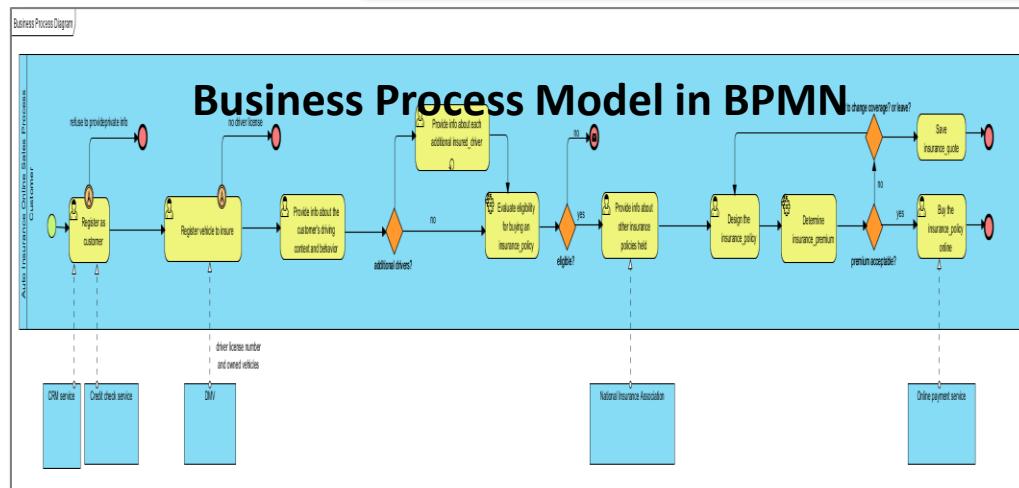
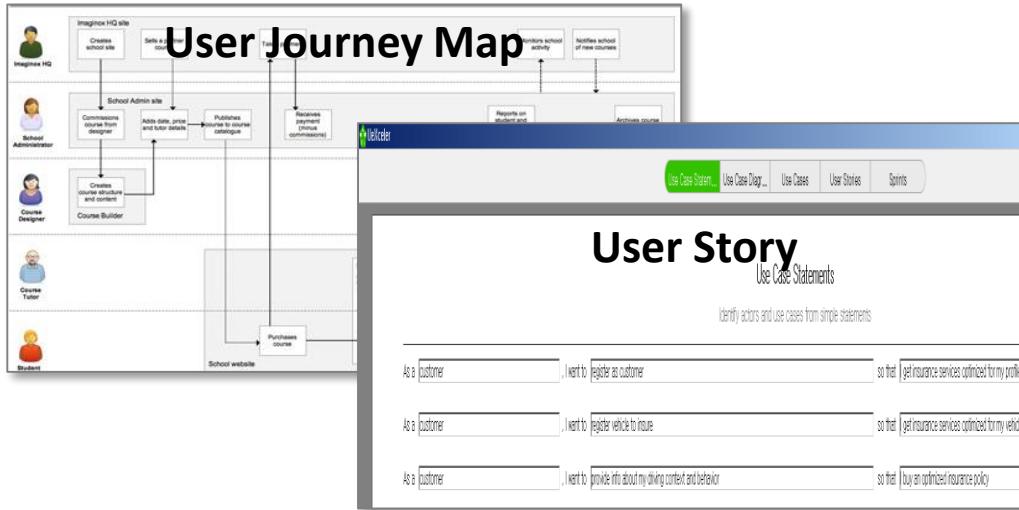
BPR Patterns

- Quick Win
- Parallelization
- Flattening and Empowerment
- Automation and Exception Handling
- Refactoring and Standardization
- Horizontal Integration
- Disintermediation
- Downstreaming and Self-Service
- Upstreaming and Partner-Managed Process
- Lean Process and Pull System
- Intelligent Process
- Social Business Process
- Mobile Business Process
- Context-Sensitive Event-Driven Process



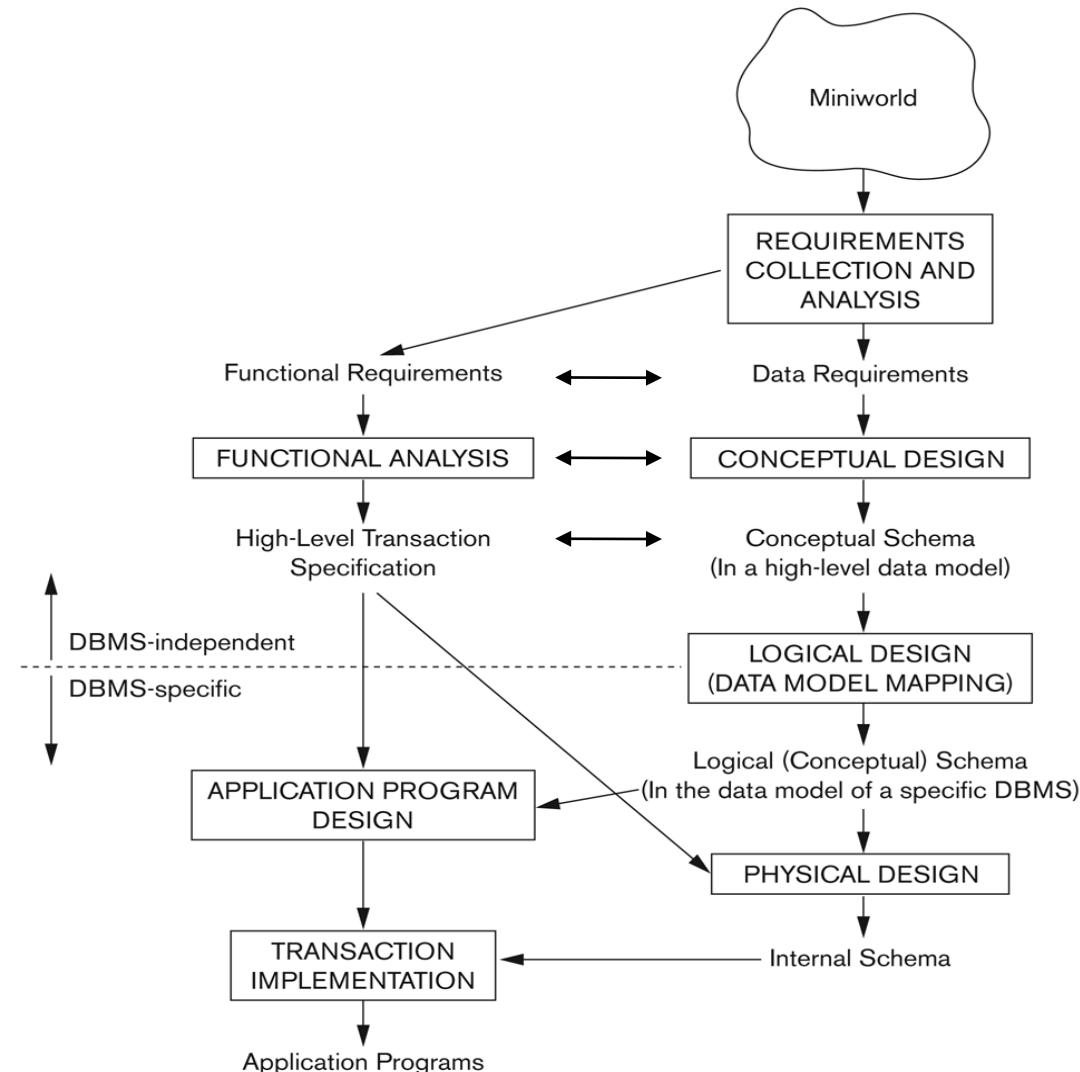
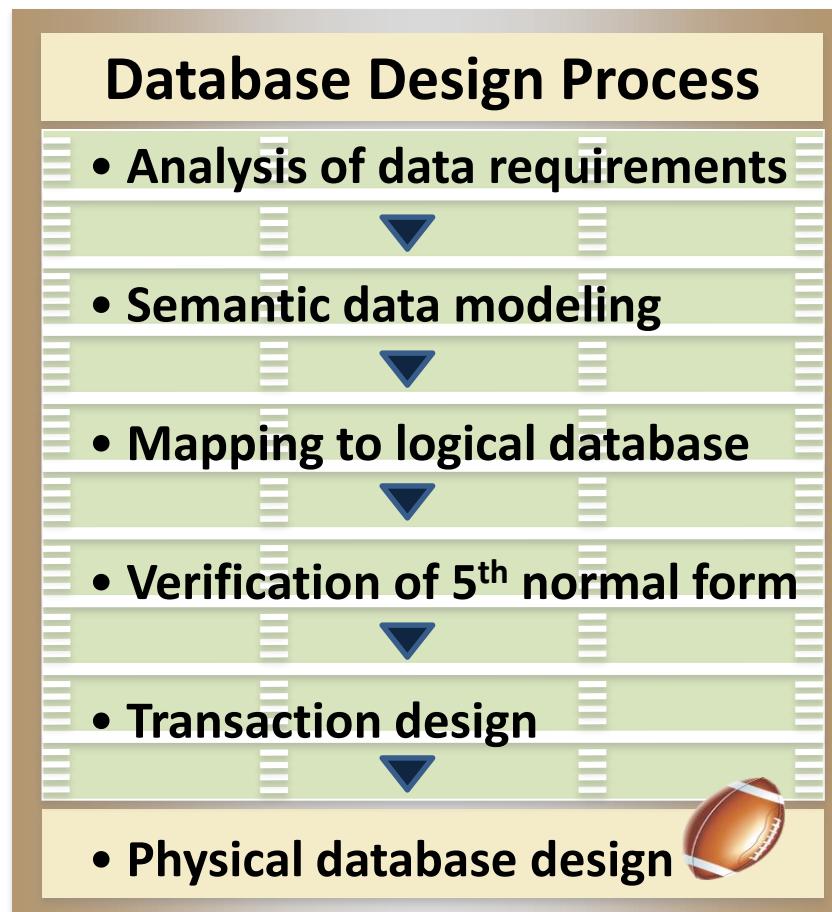


UX & Process Analysis → Use Case Discovery





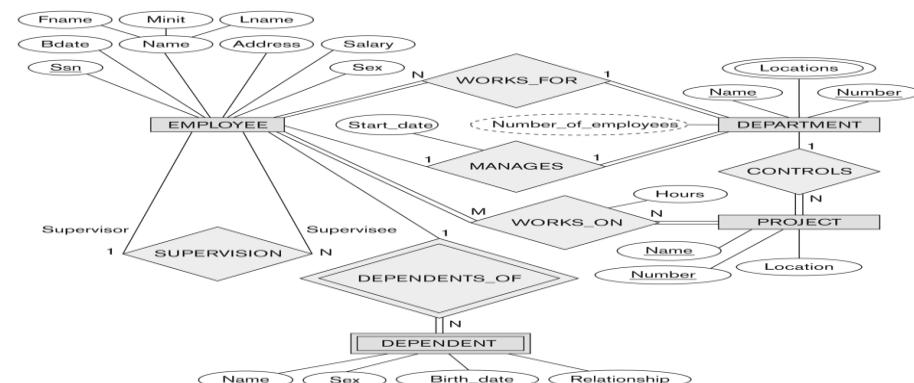
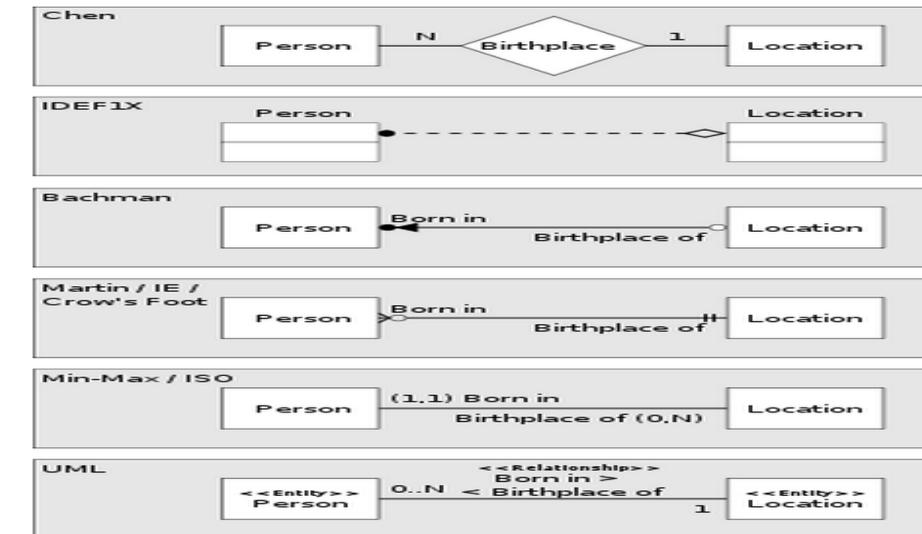
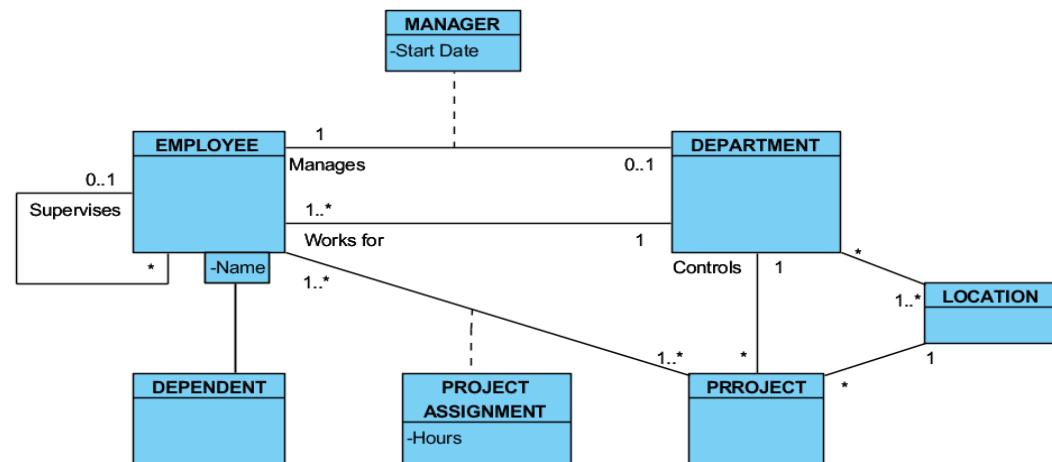
Data Modeling





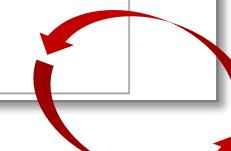
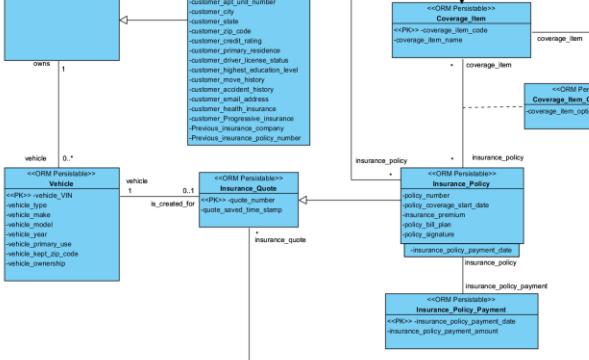
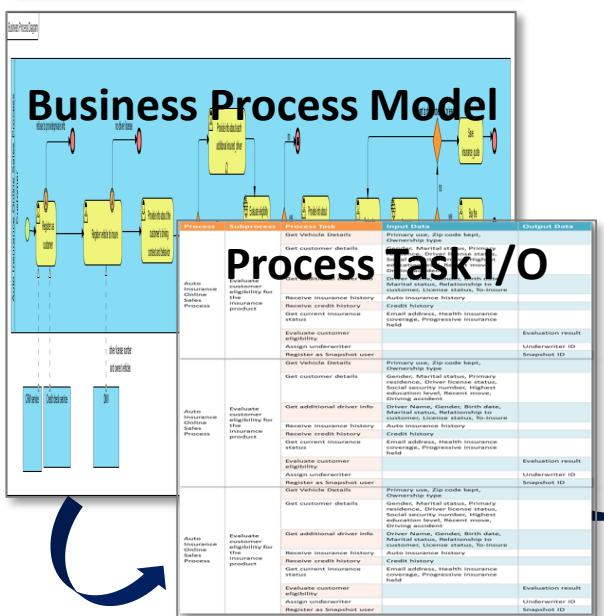
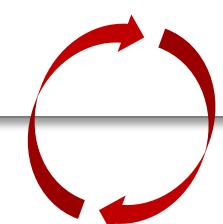
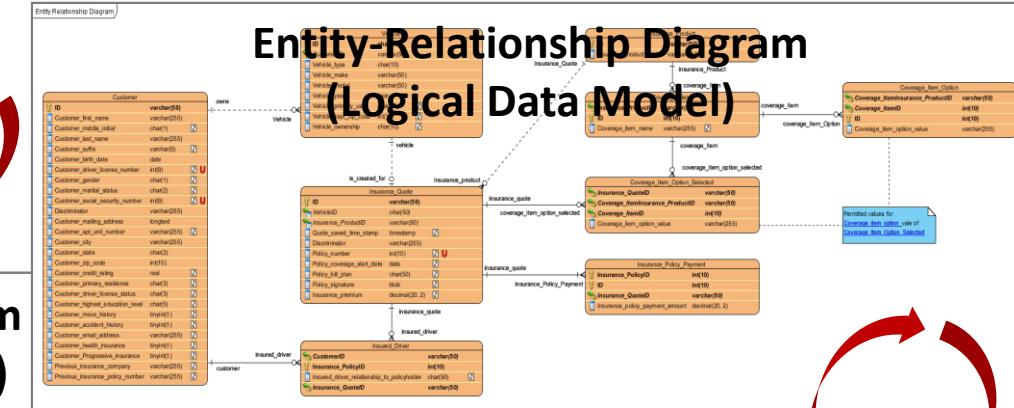
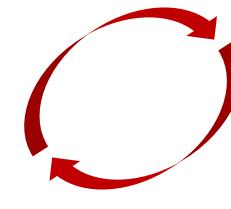
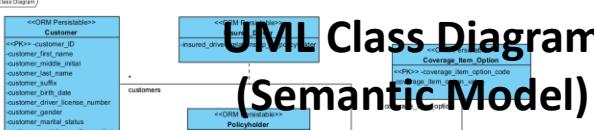
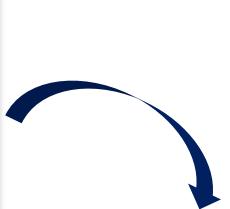
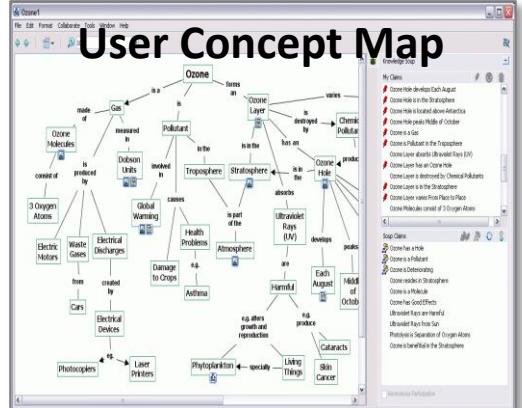
UML Class Diagram for Semantic Modeling

- Since Entity-Relationship Diagram was proposed by Peter Chen in 1976, many variants have been developed.
- UML offers a richer set of notation to support advanced concepts of semantic modeling.
- ERDs and Class Diagrams are mechanically convertible to each other.





Semantic Modeling → Database Design



```

CREATE TABLE Coverage_Item_Option_Selected (
    Coverage_ItemInsurance_ProductID int(50) NOT NULL,
    Coverage_ItemID int(10) NOT NULL,
    Insurance_PolicyID int(10) NOT NULL,
    Coverage_item_option_value varchar(255) NOT NULL,
    PRIMARY KEY (Coverage_ItemInsurance_ProductID, Coverage_ItemID, Insurance_PolicyID);

ALTER TABLE Coverage_Item_Option_Selected
ADD INDEX FKCoverage_I223695 (Coverage_ItemInsurance_ProductID, Coverage_ItemID),
Coverag
e_ItemID),
ADD CONSTRAINT FKCoverage_I223695 FOREIGN KEY
(Coverage_ItemInsurance_ProductID, Coverage_ItemID) REFERENCES
Coverage_Item (Insurance_ProductID, ID);

ALTER TABLE Coverage_Item_Option_Selected
ADD INDEX FKCoverage_I252938 (Insurance_PolicyID),
ADD CONSTRAINT FKCoverage_I252938 FOREIGN KEY (Insurance_PolicyID)
REFERENCES Insurance_Policy (ID);
  
```



Use Case Scenario

Use Case ID:	2		
Use Case Name:	Evaluate customer eligibility for the insurance product		
Created By:		Last Updated By:	
Date Created:		Date Last Updated:	
Actors:	Customer, National Insurance Association, Credit Bureau, Underwriter		
Description:	Customer enters detailed information about herself and additional drivers; then the system obtains her insurance and credit history, and evaluate her eligibility for the selected insurance product. If the customer is not eligible for the online application but eligible for an underwriter's review, she may choose to apply for an underwriter's evaluation.		
Preconditions:	Basic information has been obtained about a registered customer insurance product.		
Postconditions:	The customer is accepted so that she can proceed to design her insurance policy.		
Normal Flow:	2.0 Evaluate the customer's eligibility for an online insurance application. 1. System asks Customer about Social security number, Primary residence address, Education level, Driver license status, Recent move and Driving record. 2. Customer enters the requested information. 3. System asks Customer about Driver's Name, Gender, Birth date, License status and To-Insure for each additional driver of the insurance policy. 4. Customer enters the requested information. 5. System requests National Insurance Association and Credit Bureau for Customer's insurance history and credit history, respectively. 6. System receives replies from the two institutions. 7. System asks Customer about her Email address, Health insurance held. 8. System uses Use Case 7 (Evaluate customer eligibility) to determine the customer's eligibility. 9. System terminates the use case.	Alternative Flows:	None
Exceptions: 2.0.E.1 Bad Credit (at Step 6) 1 System determines rejection of Customer because of a bad credit status. 2 System terminates the use case. 2.0.E.2 Uneligible Customer (at Step 8) 1a System rejects Customer based on an ineligibility decision made by Use Case 7. 2a System terminates the use case. 1b System notifies Customer that she is not eligible for the online application and asks if she wants to have her application reviewed by an underwriter. 2b(i) Customer requests an underwriter evaluation. 3b(i) System assigns an underwriter and notify him of this case. 4b(i) System terminates the use case. 2b(ii) Customer declines an underwriter review. 3b(ii) System terminates the use case.		2.0.E.1 Bad Credit (at Step 6) 1 System determines rejection of Customer because of a bad credit status. 2 System terminates the use case.	
		2.0.E.2 Uneligible Customer (at Step 8) 1a System rejects Customer based on an ineligibility decision made by Use Case 7. 2a System terminates the use case. 1b System notifies Customer that she is not eligible for the online application and asks if she wants to have her application reviewed by an underwriter. 2b(i) Customer requests an underwriter evaluation. 3b(i) System assigns an underwriter and notify him of this case. 4b(i) System terminates the use case. 2b(ii) Customer declines an underwriter review. 3b(ii) System terminates the use case.	
		Includes: Use Case 7: Evaluate customer eligibility	
		Priority: High	
		Business Rules: R-1 Business rule that specifies the customer's credit status condition under which the customer is ineligible for an online insurance application. R-2 Business rule to determine a customer's eligibility for an online application of an insurance policy.	



Use Case Scenario



What's a Spec?

When you're designing a product, you need to have some real live scenarios in mind for how people are going to use it. ...

Details are the most important thing in a functional spec.

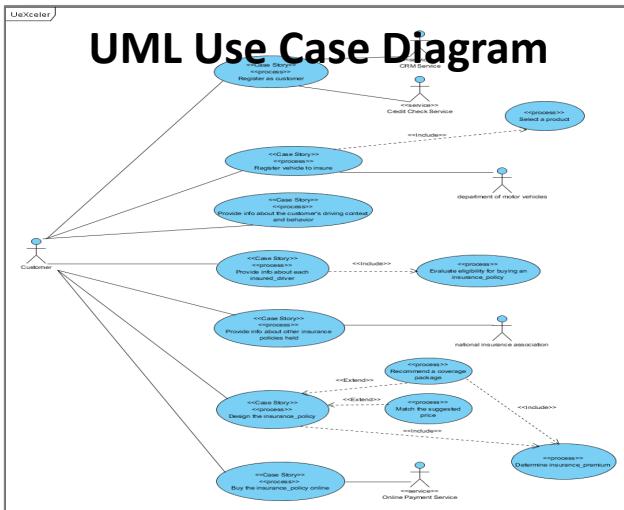
...

As a program manager at Microsoft, I designed the VBA for Excel 5.0 and completely spiced out, to the smallest detail, how VBA should be implemented in Excel. My spec ran to about 500 pages. ... Every morning, 250 people came to work and basically worked off of that huge spec I wrote. ...

The updating continues as the product is developed and new decisions are made. It is only frozen when the product is code complete



Product Backlog → Use Case Scenario

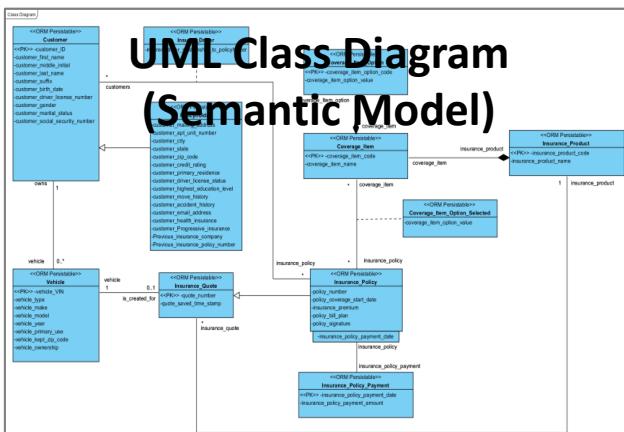


User Case (Product Backlog Item)

Use Case Scenario

Design the insurance policy

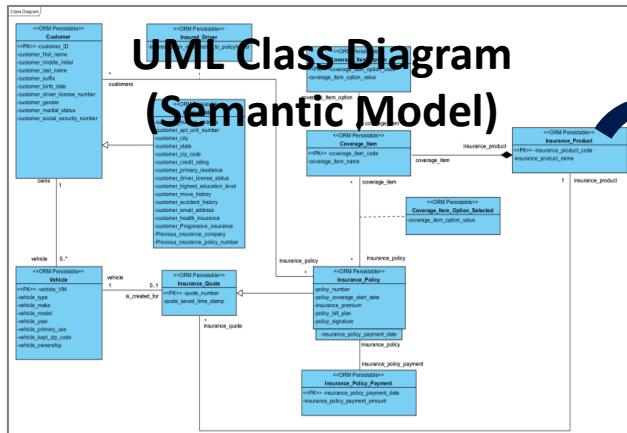
1. **SYSTEM** generate a unique **policy_number** and creates an **Insurance_Policy**
2. **SYSTEM** displays three policy design options: (1) get recommendation of a coverage package, (2) suggest the price to match, and (3) determine coverage for herself
3. **if** **Customer** chooses option (1)
 - 3.1. Use **Recommend a coverage package** use case to recommend coverage and **insurance_premium**
4. **else if** **Customer** chooses option (2)
 - 4.1. Use **Match the suggested price** use case to recommend coverage that matches the suggested **insurance_premium**
5. **else** **Customer** chooses option (3)
 - 5.1. **SYSTEM** displays all **Coverage_Item** of **Insurance_Product**, and all **Coverage_Item_Option** of each **Coverage_Item**
 - 5.2. **Customer** selects **Coverage_Item_Option_Selected** for each **Coverage_Item**
 - 5.3. **SYSTEM** uses **Determine insurance premium** use case to compute **insurance_premium**
- end if**
6. **SYSTEM** displays all **Coverage_Item_Option_Selected** and **insurance_premium**
7. **if** **Customer** changes **Coverage_Item_Option_Selected**
 - 7.1. **SYSTEM** saves the changes
8. **else if** **Customer** wants to leave without continuing to buy **Insurance_Policy**
 - 8.1. **SYSTEM** saves **Insurance_Quote**, delete **Insurance_Policy**, and terminates the process
9. **Else**
 - 9.1. **SYSTEM** asks **Customer** to provide **policy_coverage_start_date**
 - 9.2. **Customer** enter the information
 - 9.3. **SYSTEM** updates the **Insurance_Policy**.
- end if**



Construct use case scenario statements using defined classes and attributes



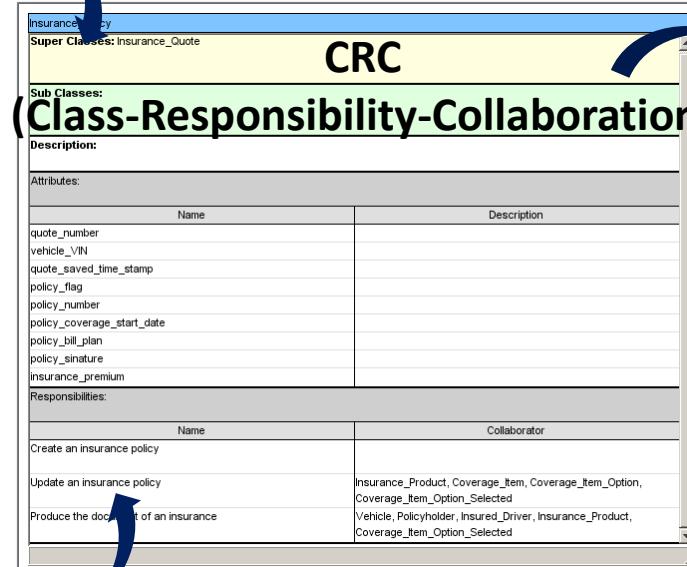
CRC → Server-Side Code Generation



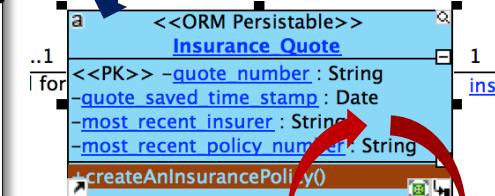
Design the insurance policy

1. SYSTEM generate a unique `policy_number` and creates an `Insurance_Policy`
 2. SYSTEM displays three policy design options: (1) get recommendation for a coverage package, (2) suggest the price to match, and (3) determine coverage for each item
 3. if Customer chooses option (1)
 3.1. Use `Recommend a coverage package` use case to recommend coverage and `insurance_premium`
 4. else if Customer chooses option (2)
 4.1. Use `Match the suggested price` use case to recommend coverage that matches the suggested `insurance_premium`
 5. else Customer chooses option (3)
 5.1. SYSTEM displays all `Coverage_Item` of `Insurance_Product` and all `Coverage_Item_Option` of each `Coverage_Item`
 5.2. Customer selects `Coverage_Item_Option` for each `Coverage_Item`
 5.3. SYSTEM uses `Determine insurance_premium` use case to compute `insurance_premium`
 end if
 6. SYSTEM displays all `Coverage_Item_Option` and `insurance_premium`
 7. if Customer changes `Coverage_Item_Option`
 7.1. SYSTEM saves the changes
 8. else if Customer wants to leave without continuing to buy `Insurance_Policy`
 8.1. SYSTEM saves `Insurance_Quote`, delete `Insurance_Policy`, and terminates the process
 9. Else
 9.1. SYSTEM asks Customer to provide `policy_coverage_start_date`
 9.2. Customer enter the information
 9.3. SYSTEM updates the `insurance_Policy`
 end if

Realize use case scenarios by assigning scenario steps to class operations



Class Spec



```

@Entity
@Table(name="Customer")
@Inheritance(strategy=InheritanceType.SINGLE_TABLE)
@DiscriminatorColumn(name="Discriminator", discriminatorType=DiscriminatorType.STRING)
@DiscriminatorValue("Customer")
public class Customer implements Serializable {
    @Id
    @GeneratedValue(generator="AUTO_INSURANCE_CUSTOMER_CUSTOMER_ID_GENERATOR")
    @TableGenerator(name="Customer", strategy="native")
    private String customer_ID;
    @Column(name="Customer_social_security_number", nullable=true, length=255)
    private String customer_social_security_number;
    @Column(name="Customer_first_name", nullable=true, length=255)
    private String customer_first_name;
    @Column(name="Customer_middle_initial", nullable=true, length=255)
    private String customer_middle_initial;
    @Column(name="Customer_last_name", nullable=true, length=255)
    private String customer_last_name;
    @OneToMany(mappedBy="owns", targetEntity=autoinsurance.Vehicle.class)
    @Cascade(CascadeType.SAVE_UPDATE, org.hibernate.annotations.CascadeType.LOCK)
    @LazyCollection(LazyCollectionOption.TRUE)
    private java.util.Set vehicles = new java.util.HashSet();
}
  
```

Code Generation



UI Wireframe → Client-Side Coding

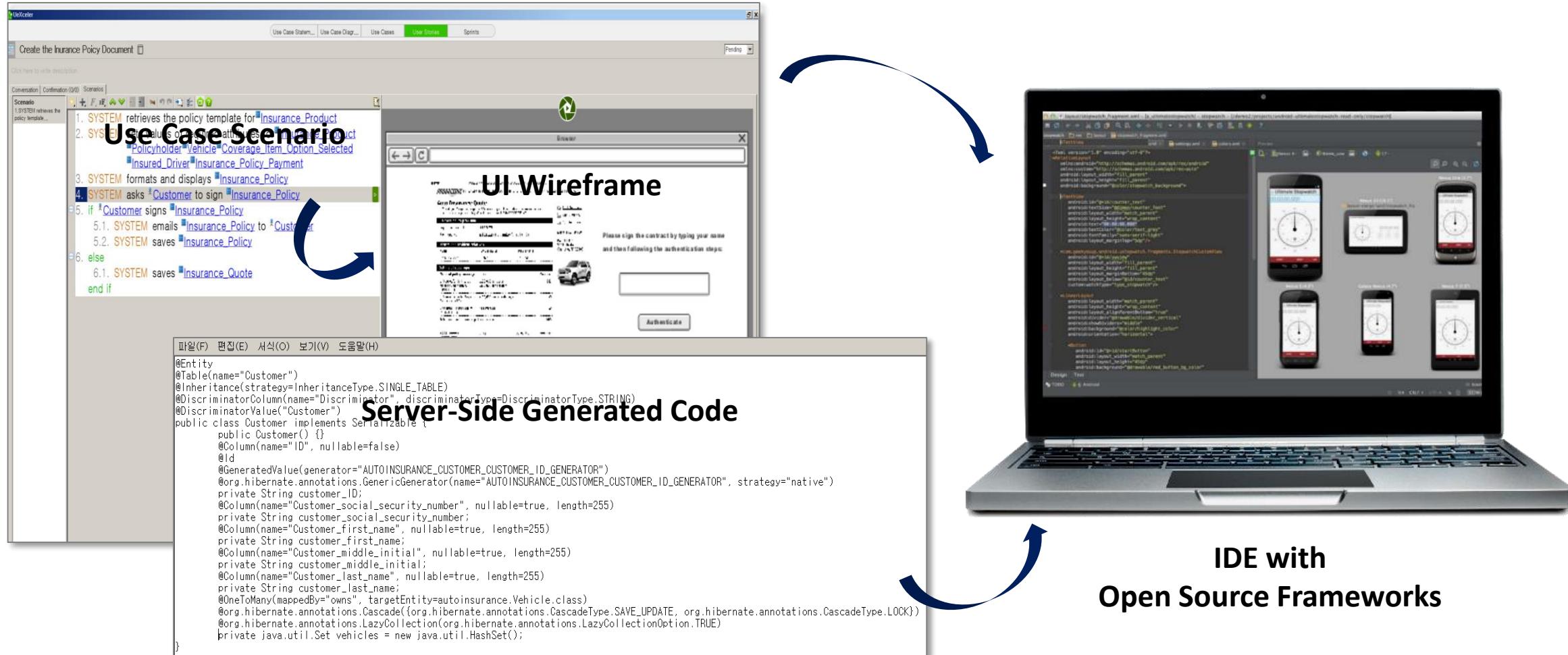




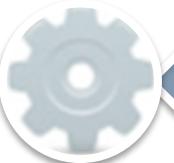
Table of Contents



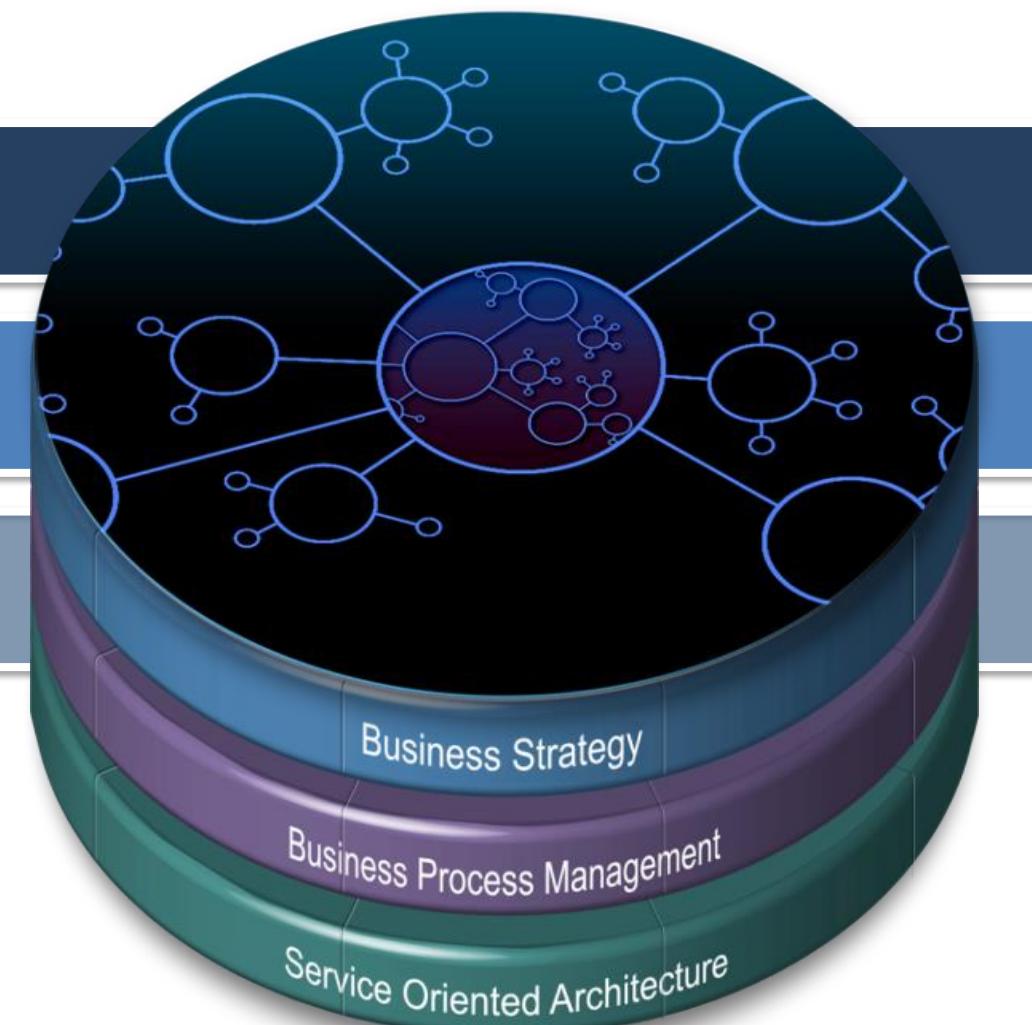
Requirement Engineering



Architecture Design



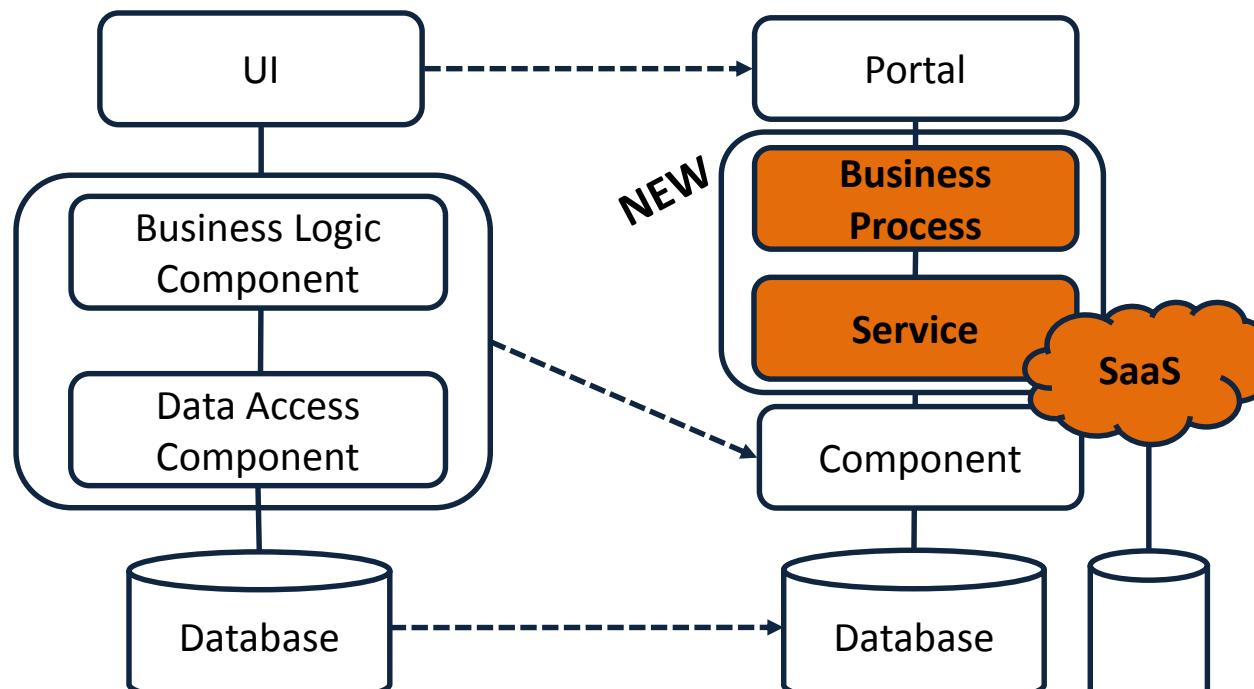
Agile Development





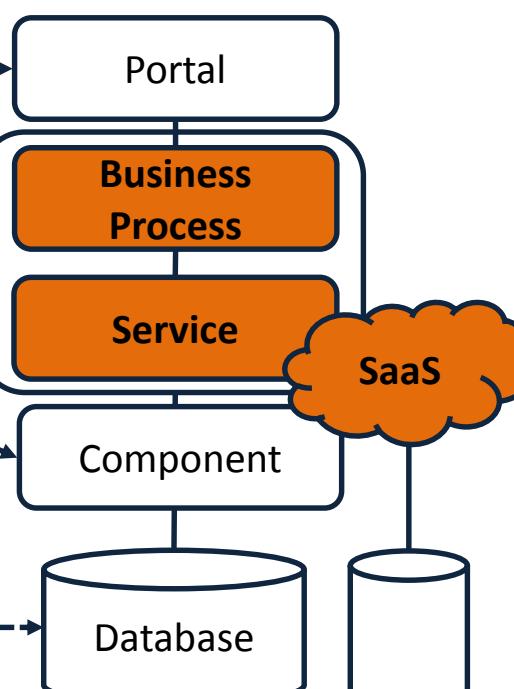
Service-Oriented Architecture

Client-Server / Web

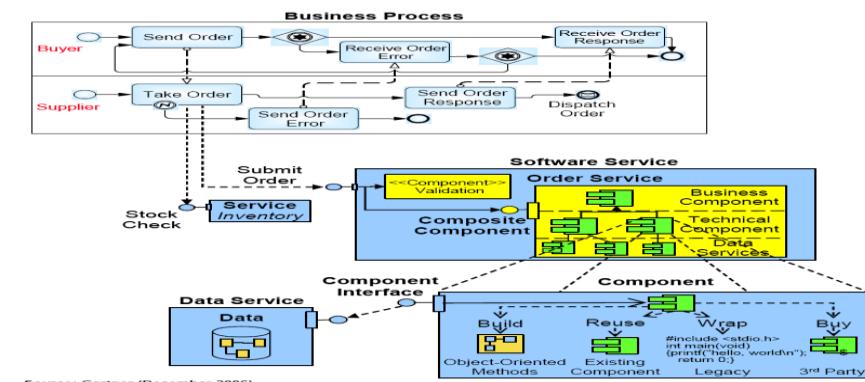


Model-View-Controller
Architecture

SOA/Web 2.0

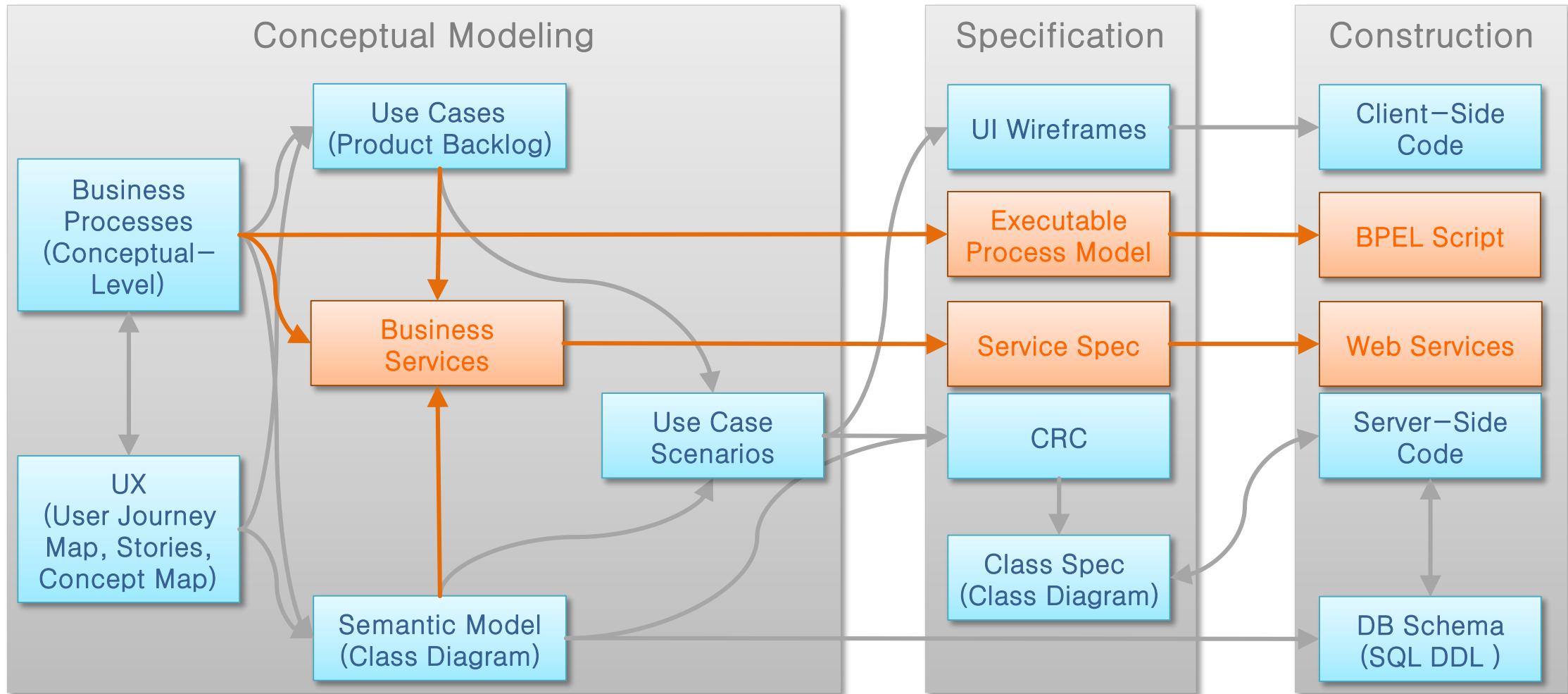


Service-Oriented
Architecture



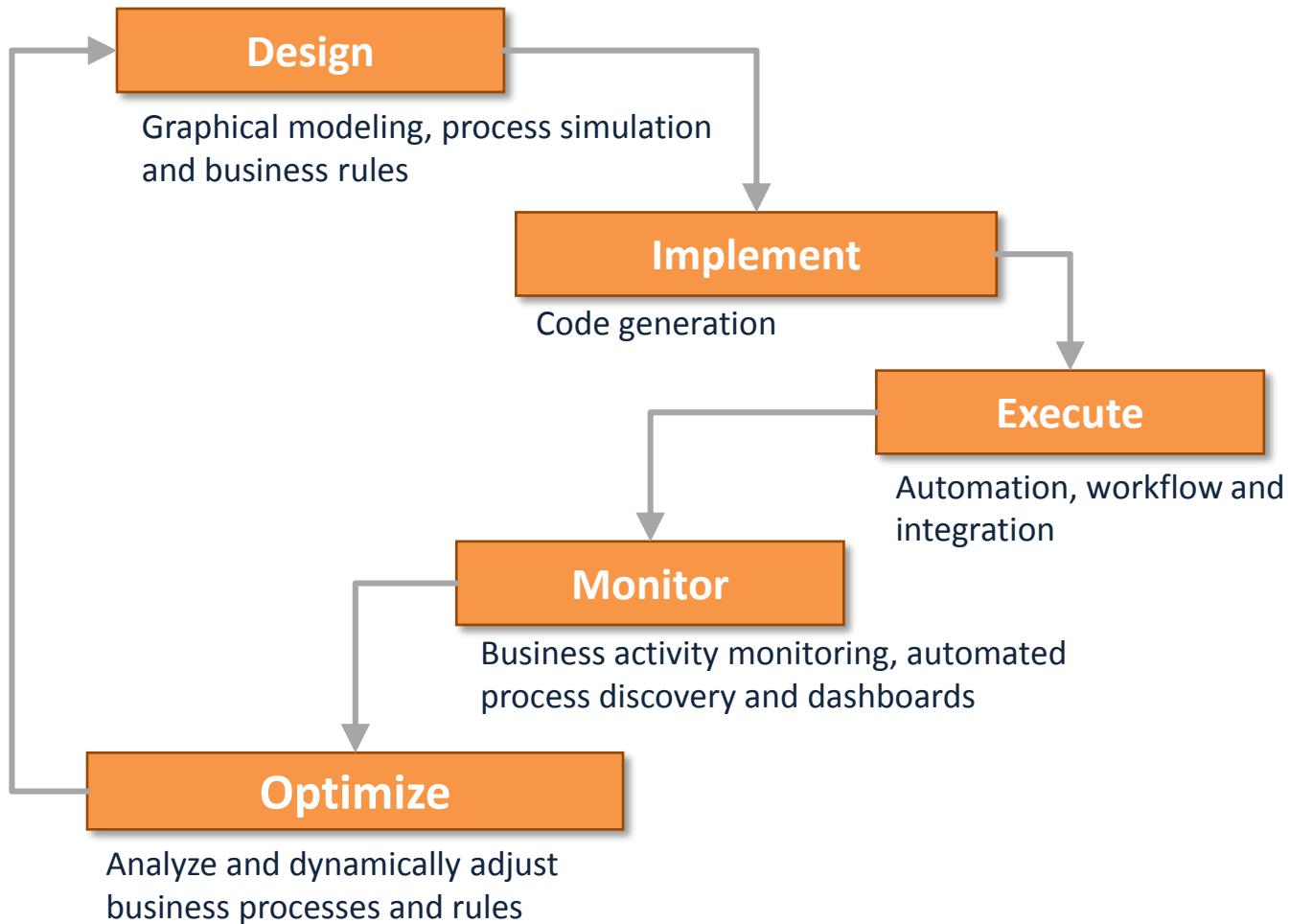


Service-Oriented Requirement Modeling





Business Process Management (BPM)



Audiences:

Strategy Consultants

Business Analysts

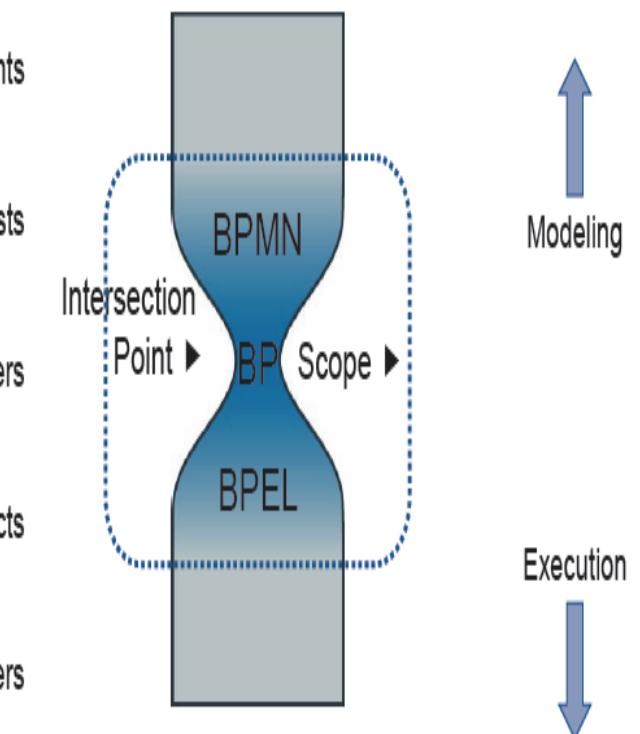
Process Designers

System Architects

Software Engineers

Business Environment

Purposes:



Technology Implementation



BPM/SOA Implementation

- With a service-oriented enterprise architecture established, companies can perform in-flight process changes in the enterprise applications in response to changes in business environments and strategies.

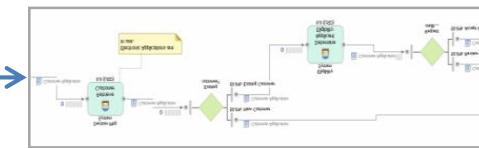
Process Re-Design using BPMN



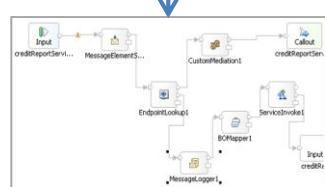
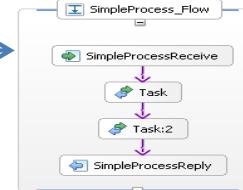
Process KPI Definition



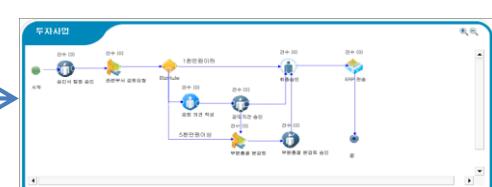
Process Simulation



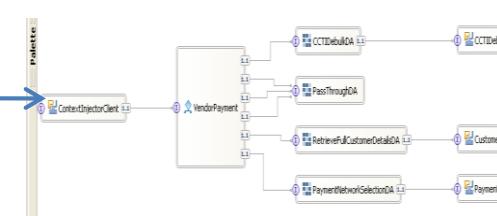
BPEL Process Implementation



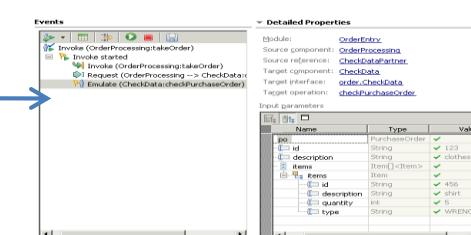
Service Specification



BPM UI and Monitoring Implementation



Service Realization

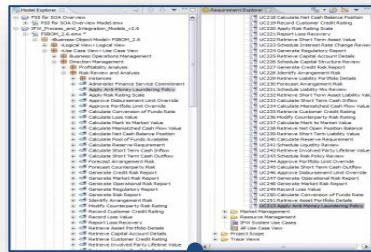


Integration Test and Execution

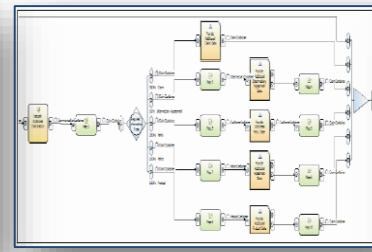


Service-Oriented Development @ IBM

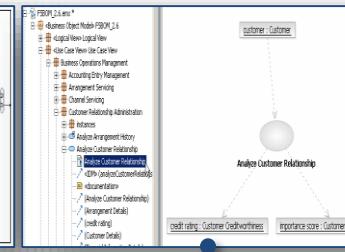
Use Case Model



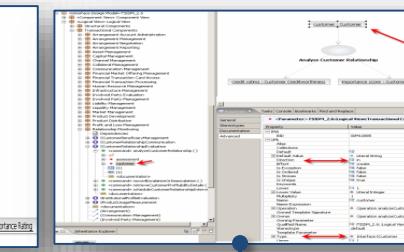
Process Model



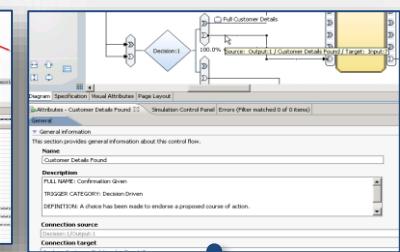
Service Specification



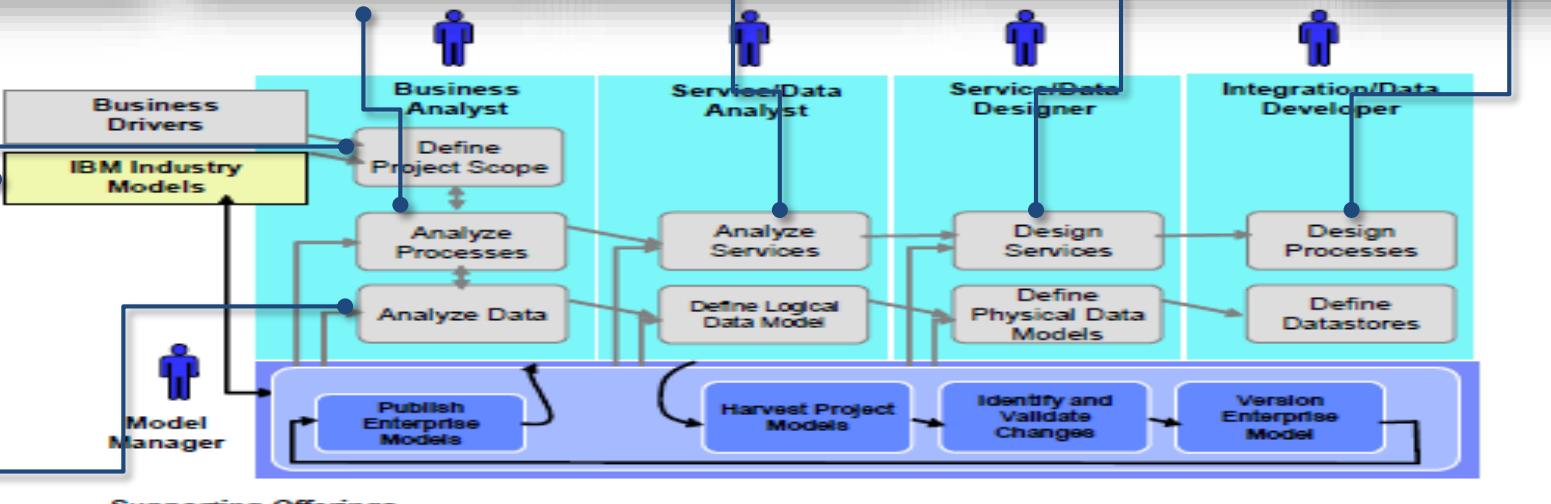
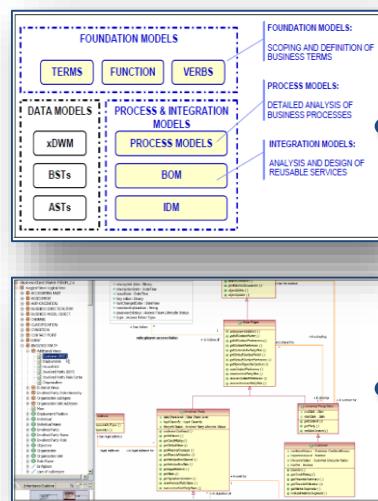
Service Implementation



Process Orchestration



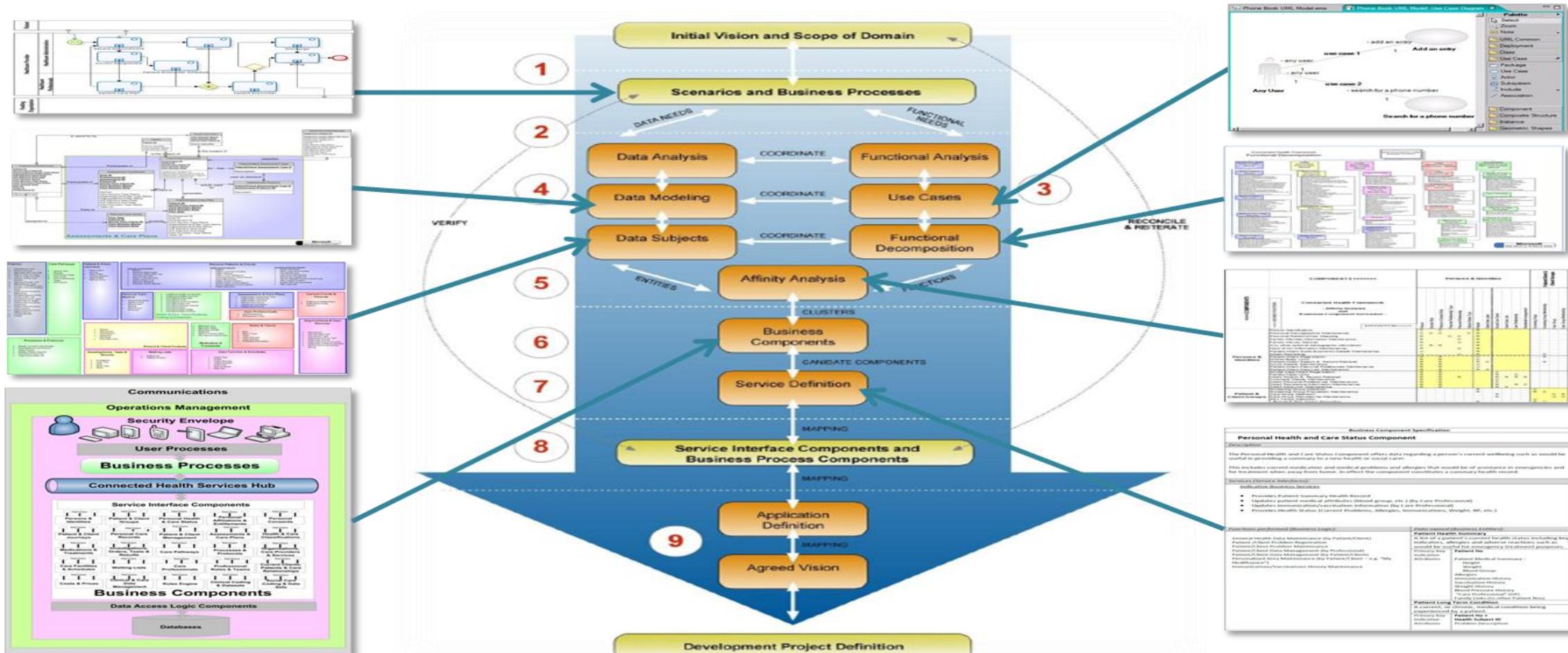
Industry Model



Information Model



Service-Oriented Development @ Microsoft

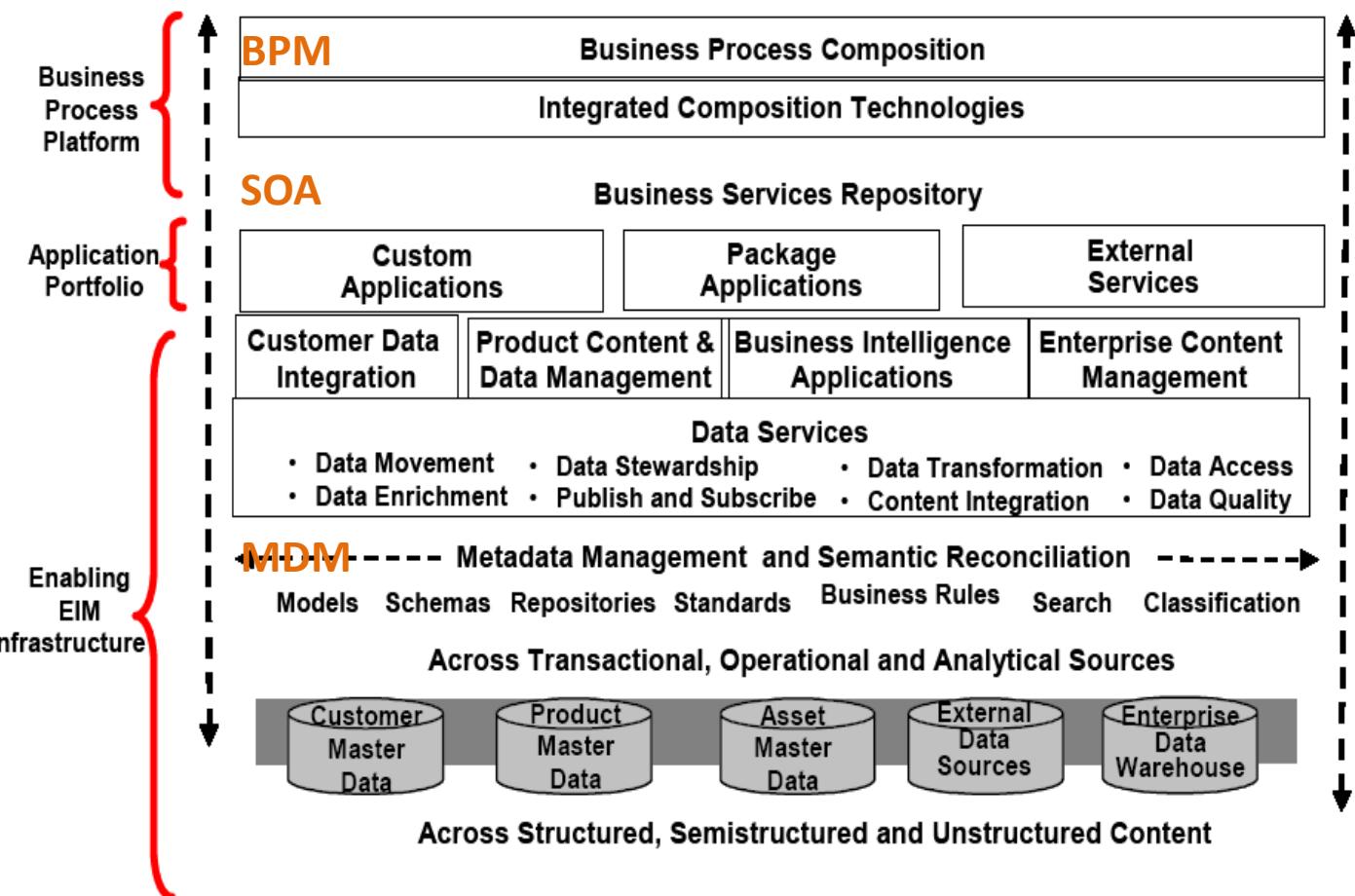




Metadata Management

- Business service repository and data federation layer virtualize and synchronize physical apps and data sources to provide an integrated and standardized foundation.
- With the increasing variety of data sources, it is desirable to
 - 🔍 Document data architectures through models
 - 🔍 Use modeling tool suites to visualize data definitions
 - 🔍 Implement metadata repositories and registries to understand and manage metadata.

The EIM Reference Architecture



Source: Gartner (September 2005)



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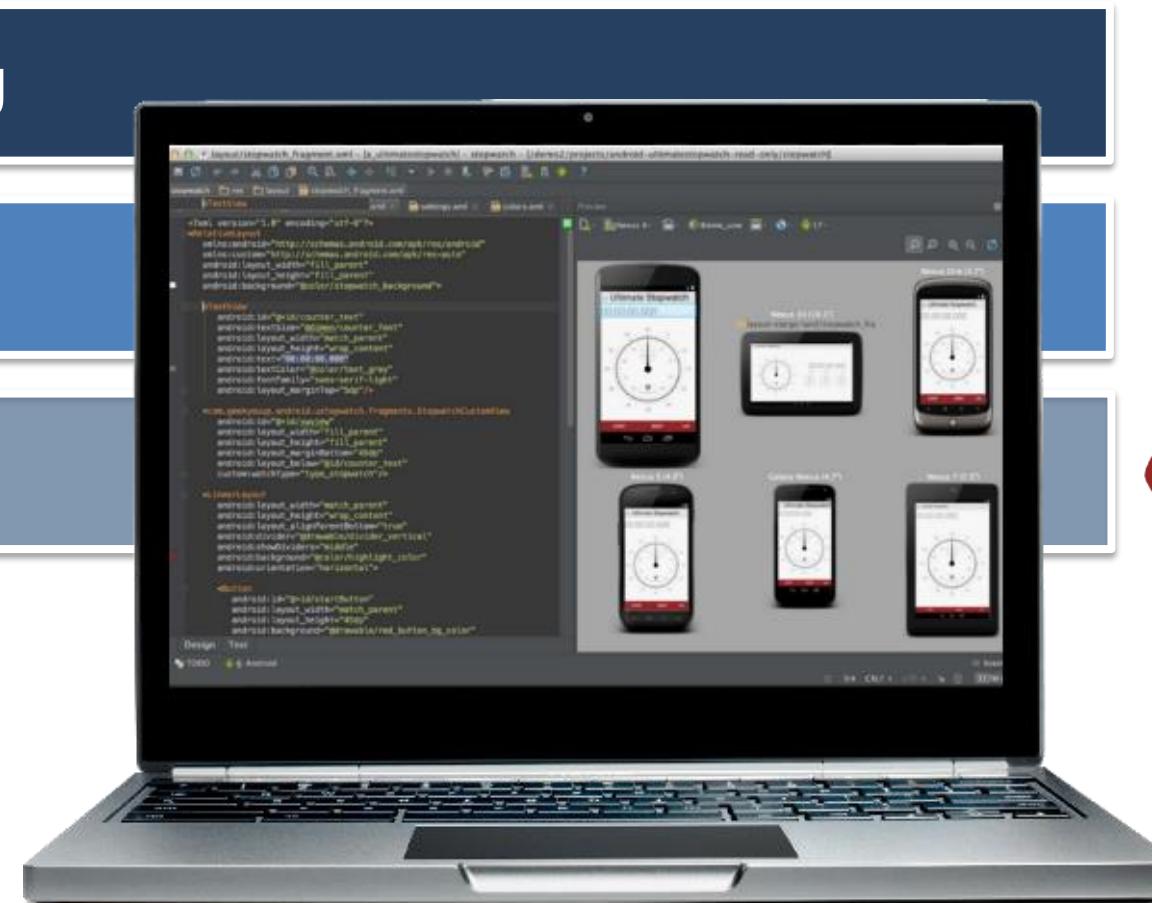
Requirement Engineering



Architecture Design



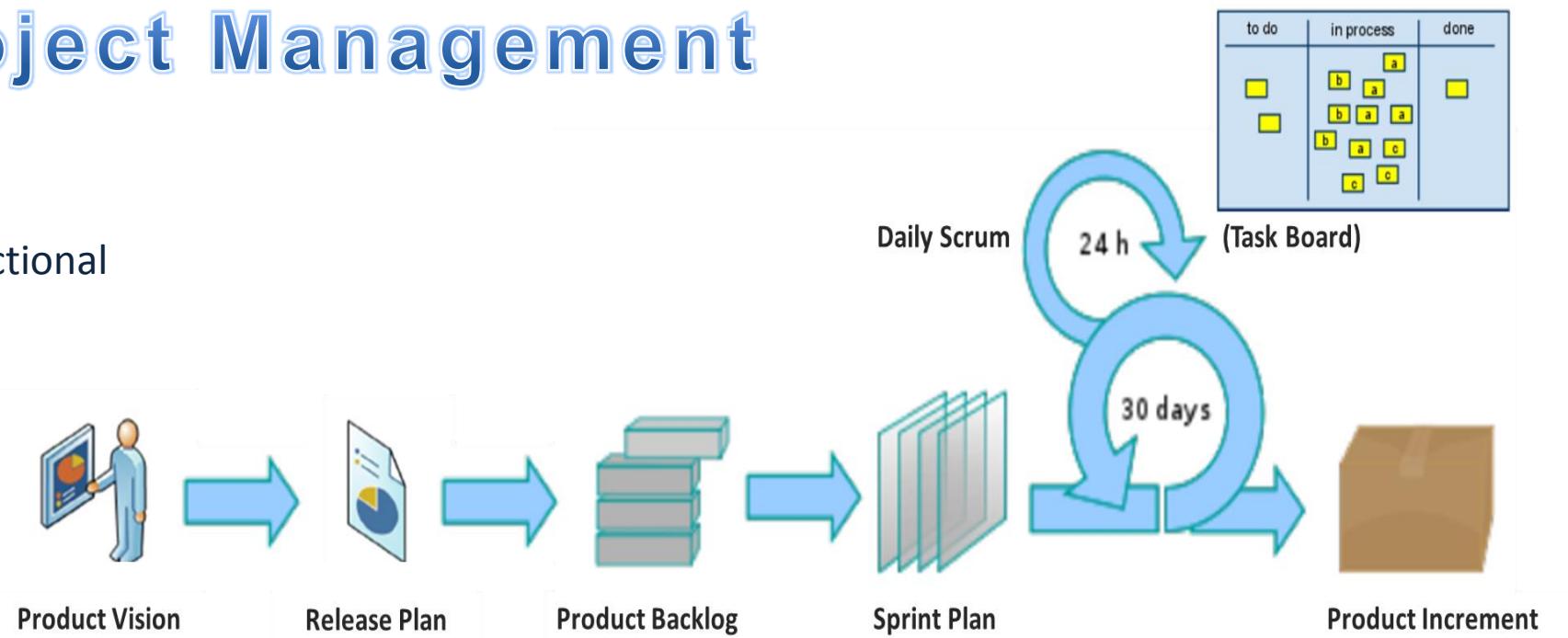
Agile Development



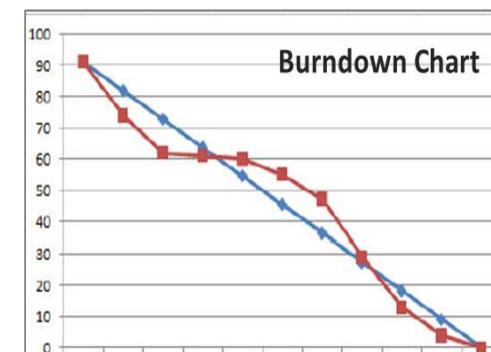


Scrum Project Management

- Product owner
- Scrum master
- Developer: Multifunctional
- Pig and Chicken



Jeff Sutherland and Ken Schwaber, The Scrum Guide, 2013. (<http://www.scrumguides.org/>)





Scrum Team

 Product Owner	<ul style="list-style-type: none">▪ Defines the features of the product (Product Backlog), decides on release date and content▪ Prioritizes features according to market value▪ Ensures that the Product Backlog is visible, transparent, and clear to all, and shows what the Scrum Team will work on next▪ Is responsible for the profitability of the product (ROI)▪ Can change features and priority every Sprint▪ Accepts or rejects work results
 ScrumMaster	<ul style="list-style-type: none">▪ Ensures that the process is followed, and the team is fully productive▪ Facilitates close cooperation across all roles and removes barriers▪ Shields the team from external interferences▪ Invites to daily scrum, iteration review and planning meetings
 Team	<ul style="list-style-type: none">▪ Cross-functional, seven plus/minus two members▪ Has the right to do everything within the boundaries of the product groups guidelines to reach the iteration goal▪ Organizes and manages itself and its work▪ Reviews work results with the Product Owner





Scrum Project Management

Release Planning by Product Owner (Product Manager)

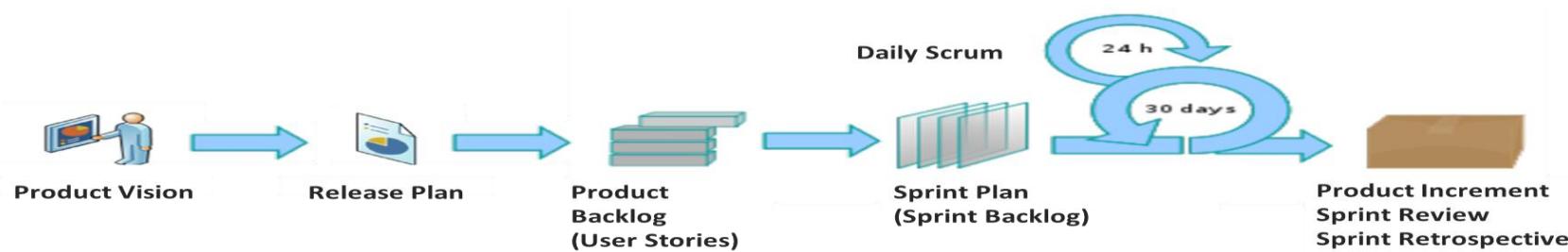
- >Select a group of stories to be released together, and decide how many sprints are needed
- Or select a release date and see how much can be done by then.

Sprint Planning by Scrum Team

- Select highest-value stories from the backlog that are to be developed during the next sprint.
- Have developers estimate story points, and ensure that selected stories can be completed considering the team velocity.

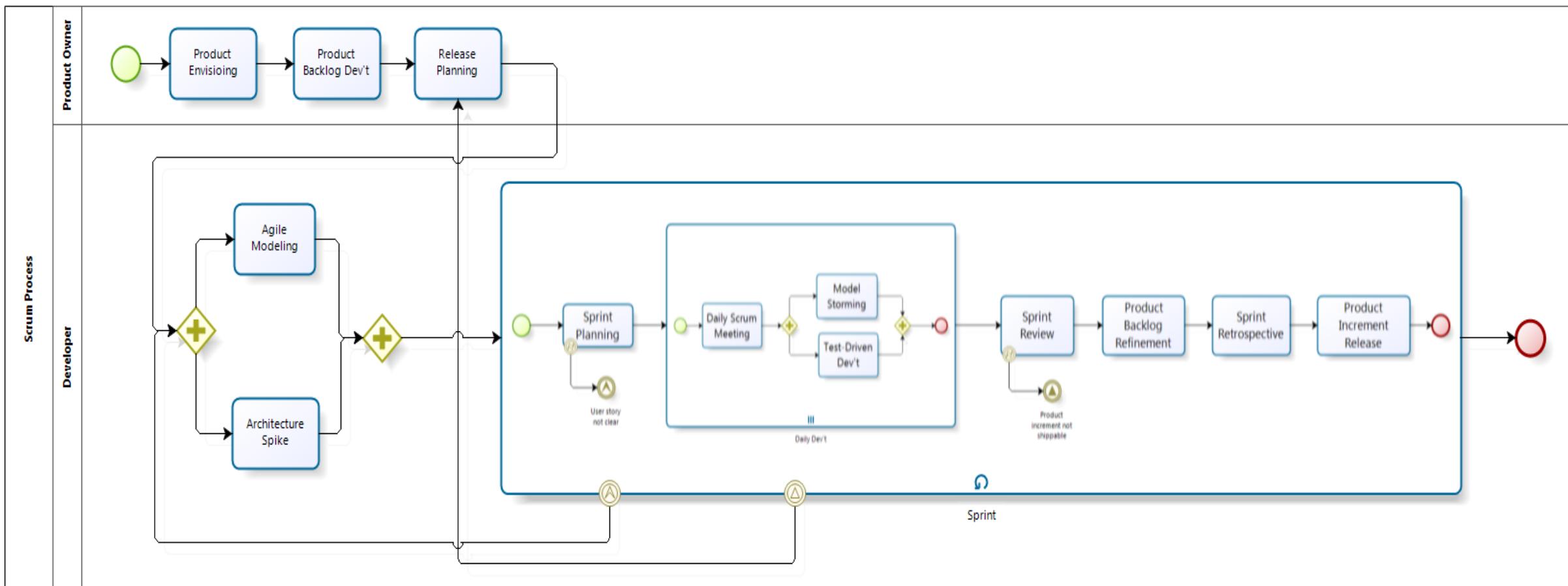
Daily Scrum meeting

- At the meeting everyone will announce their plan for the day and then act on it.
- When you slip your schedule, make a new plan instead of trying to catch up.
- Changes to requirements are welcome because we have already decided we will be making new plans anyway.





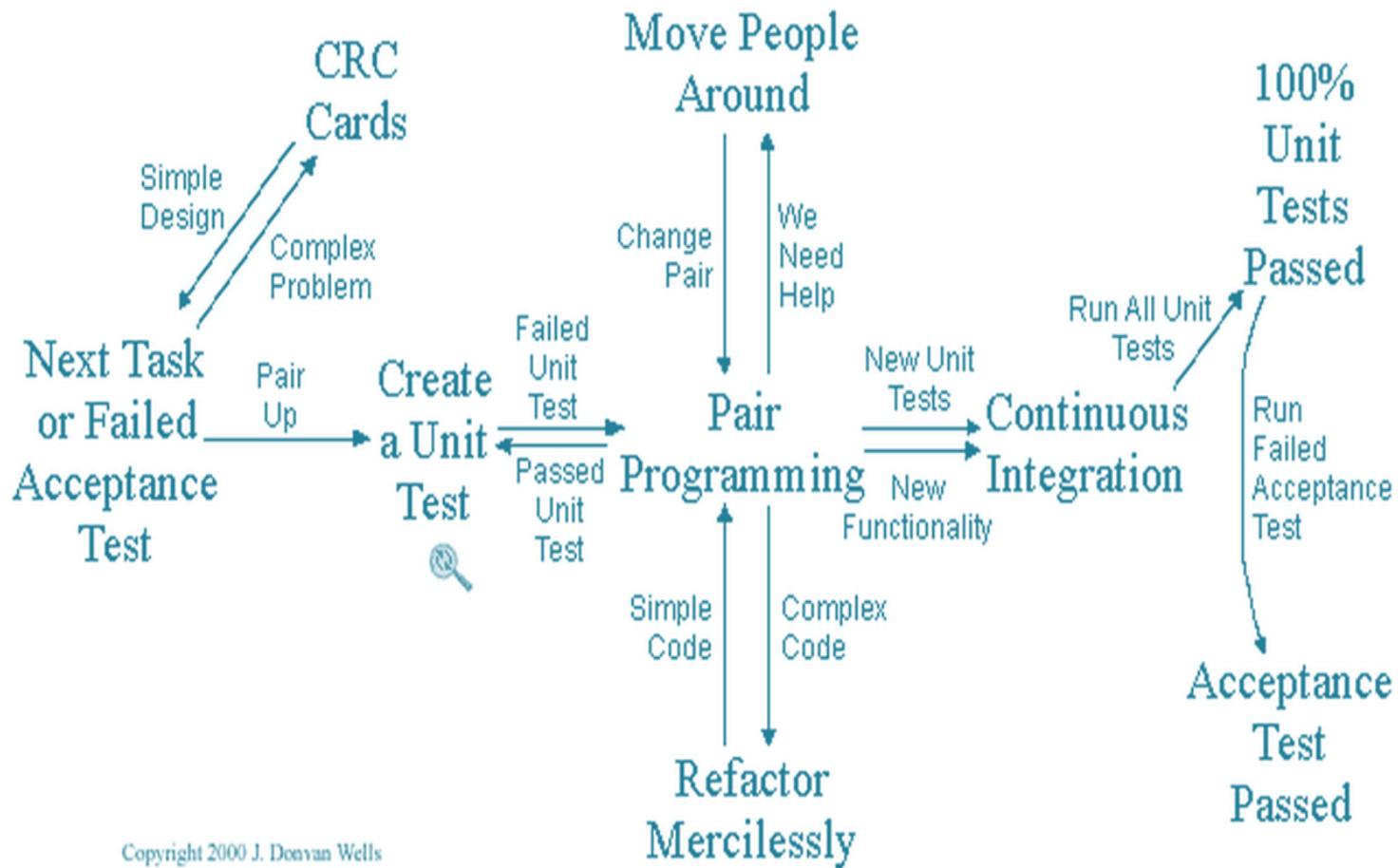
Scrum Process





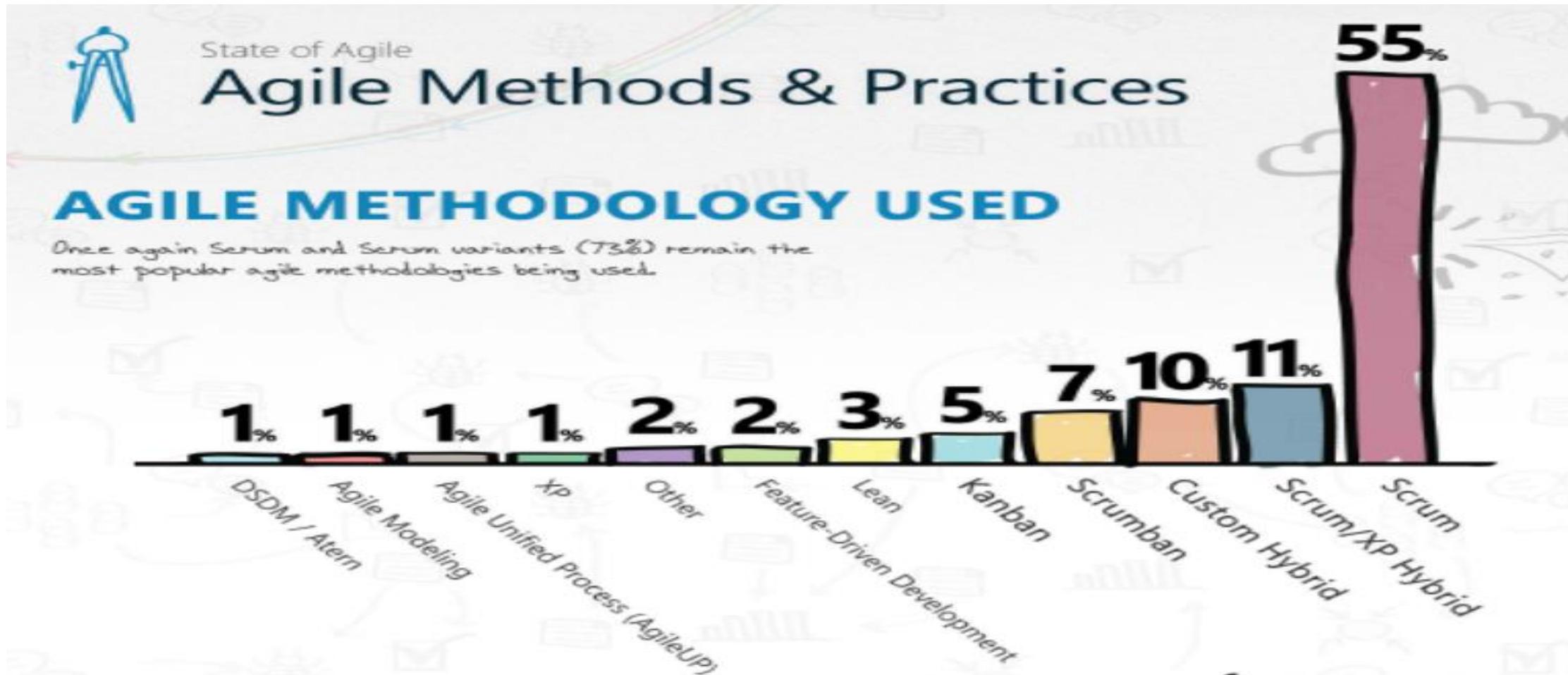
Extreme Programming (XP)

- CRC card
- Coding standard
- Unit test first
- Pair programming
- Refactoring
- Continuous integration
- Bug management
- Frequent acceptance tests





Agile Methods and Practices



VersionOne, 8th Annual State of Agile Survey, 2013.



Agile Techniques

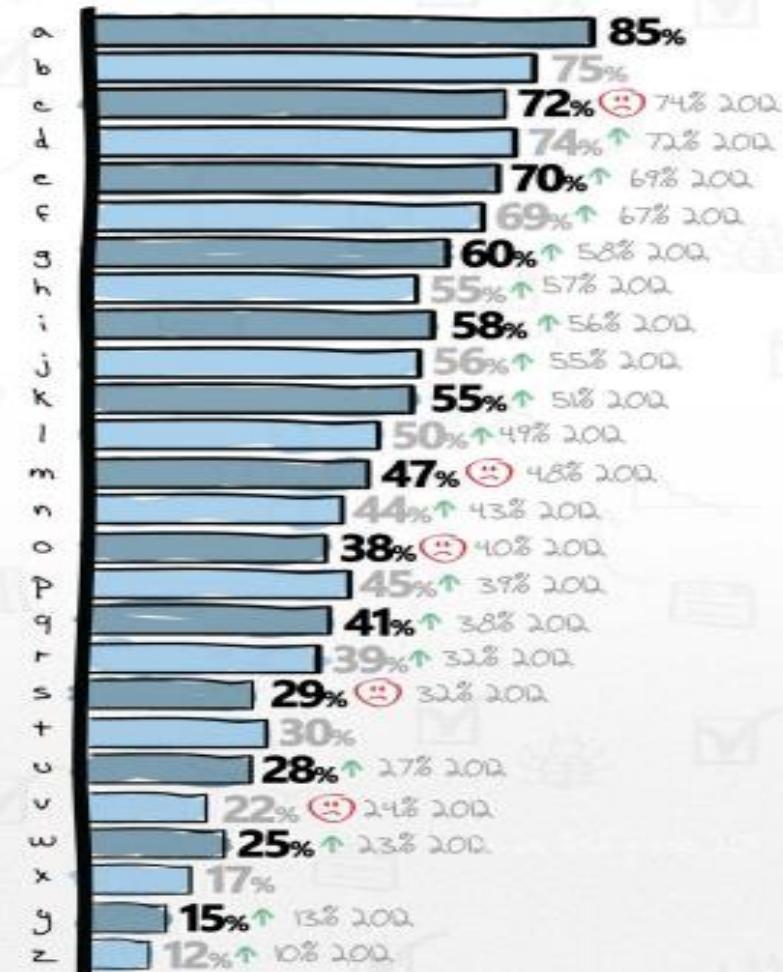
AGILE TECHNIQUES EMPLOYED

Respondents are making use of a wide variety of different agile management techniques. More than 85% practice Daily Standups, 34% are using Iteration Planning and Retrospectives, and nearly the same proportion said they maintain Burndown charts. Over the last 2 years we've seen a 10% increase in the use of Retrospectives (from 64% in 2011 to 74% in 2013).

*Respondents were able to select multiple options.

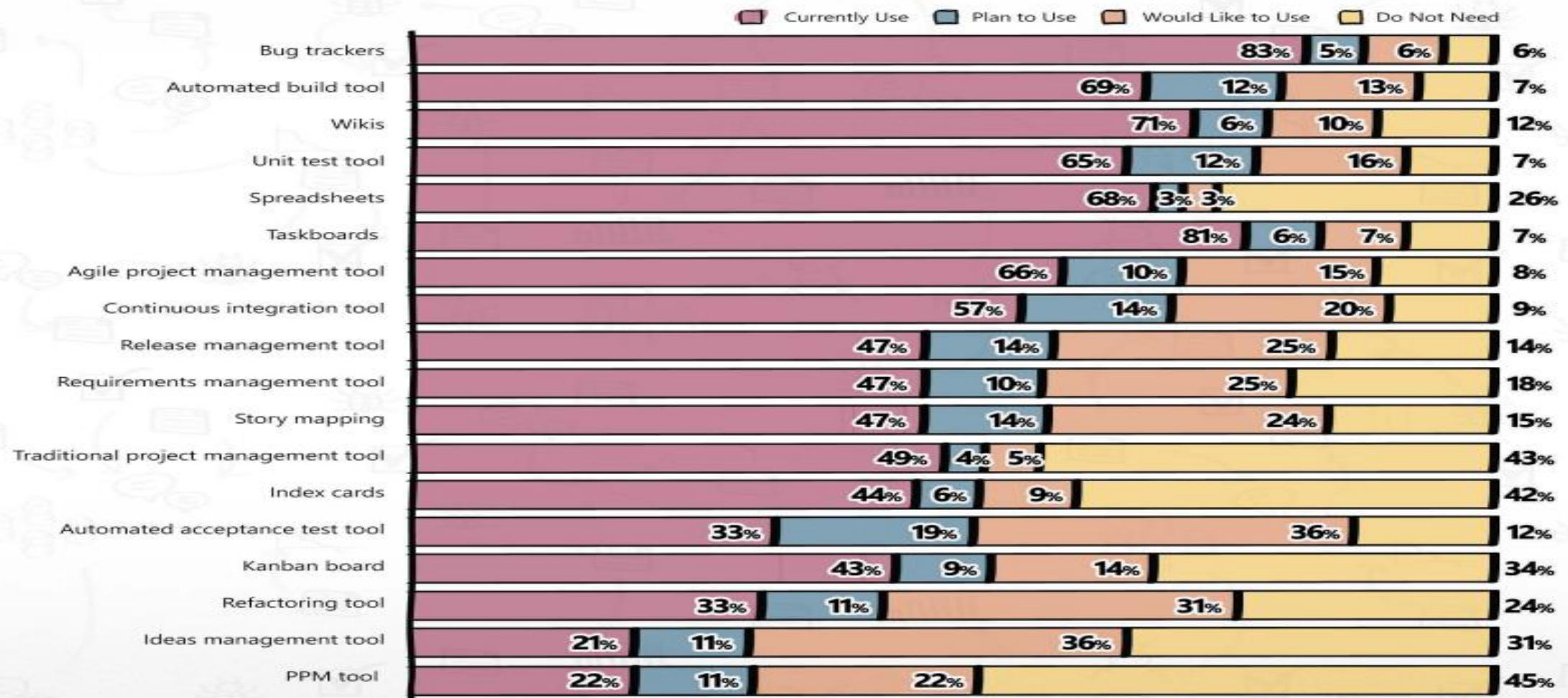
- a Daily Standup
- b Iteration Planning
- c Unit Testing
- d Retrospectives
- e Release Planning
- f Burndown/ Team-Based Estimation
- g Velocity
- h Coding Standards
- i Continuous Integration
- j Automated Builds
- k Dedicated Product Owner
- l Integrated Dev/QA
- m Refactoring

- n Open Workarea
- o TDD
- p Digital Taskboard
- q Story Mapping
- r Kanban
- s Collective Code Ownership
- t Pair Programming
- u Automated Acceptance Testing
- v Analog Taskboard
- w Continuous Deployment
- x Agile Games
- y Cycle Time
- z BDD





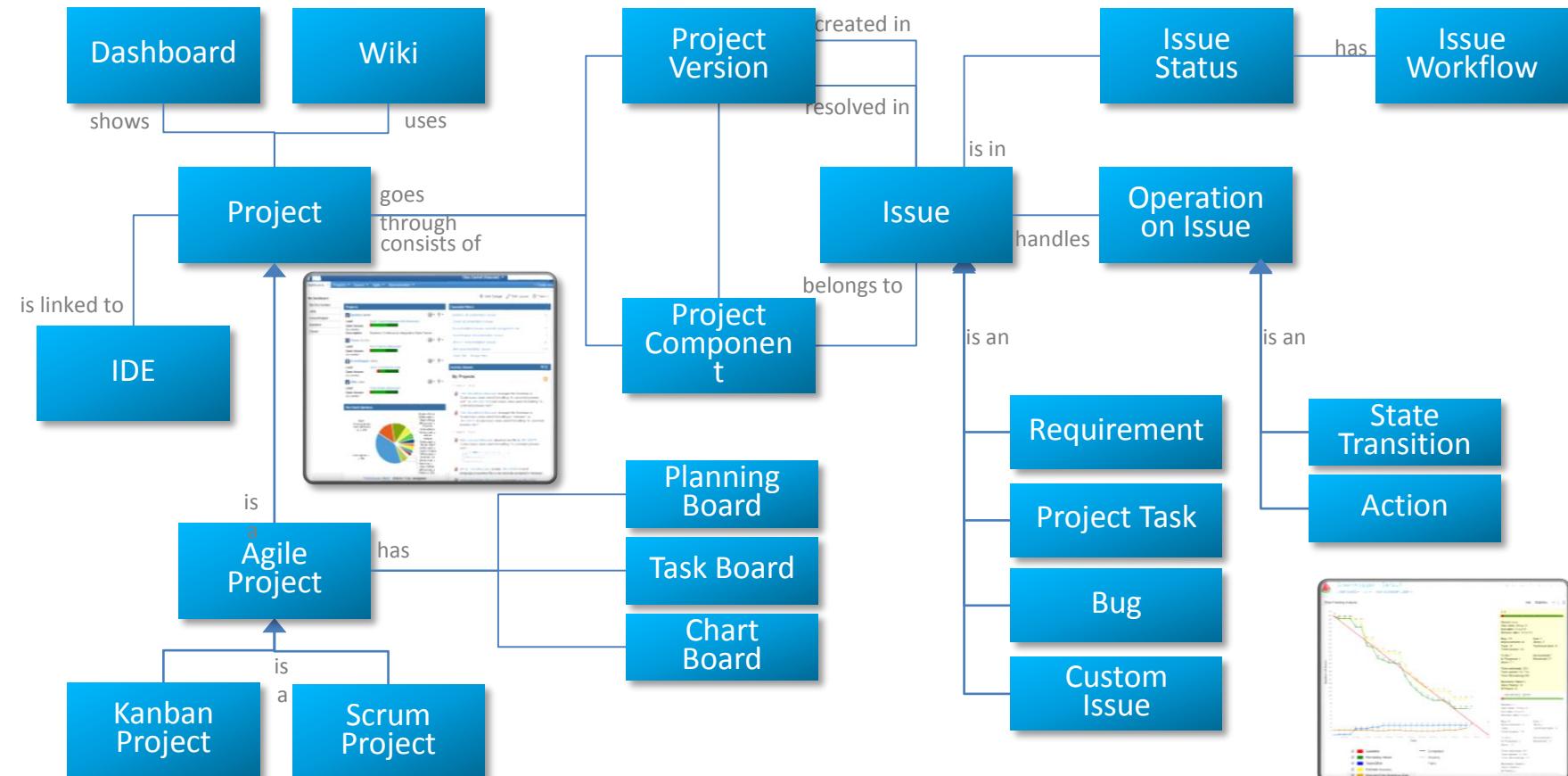
Agile Tools





Agile Project Management Tool

- JIRA, sitting at the center of your team, connects the people and the work being done.
- Track requirements, tasks and bugs, link those issues to related source code, plan agile development, monitor activity, report on project status, and more.





Agile Software Development @ Microsoft

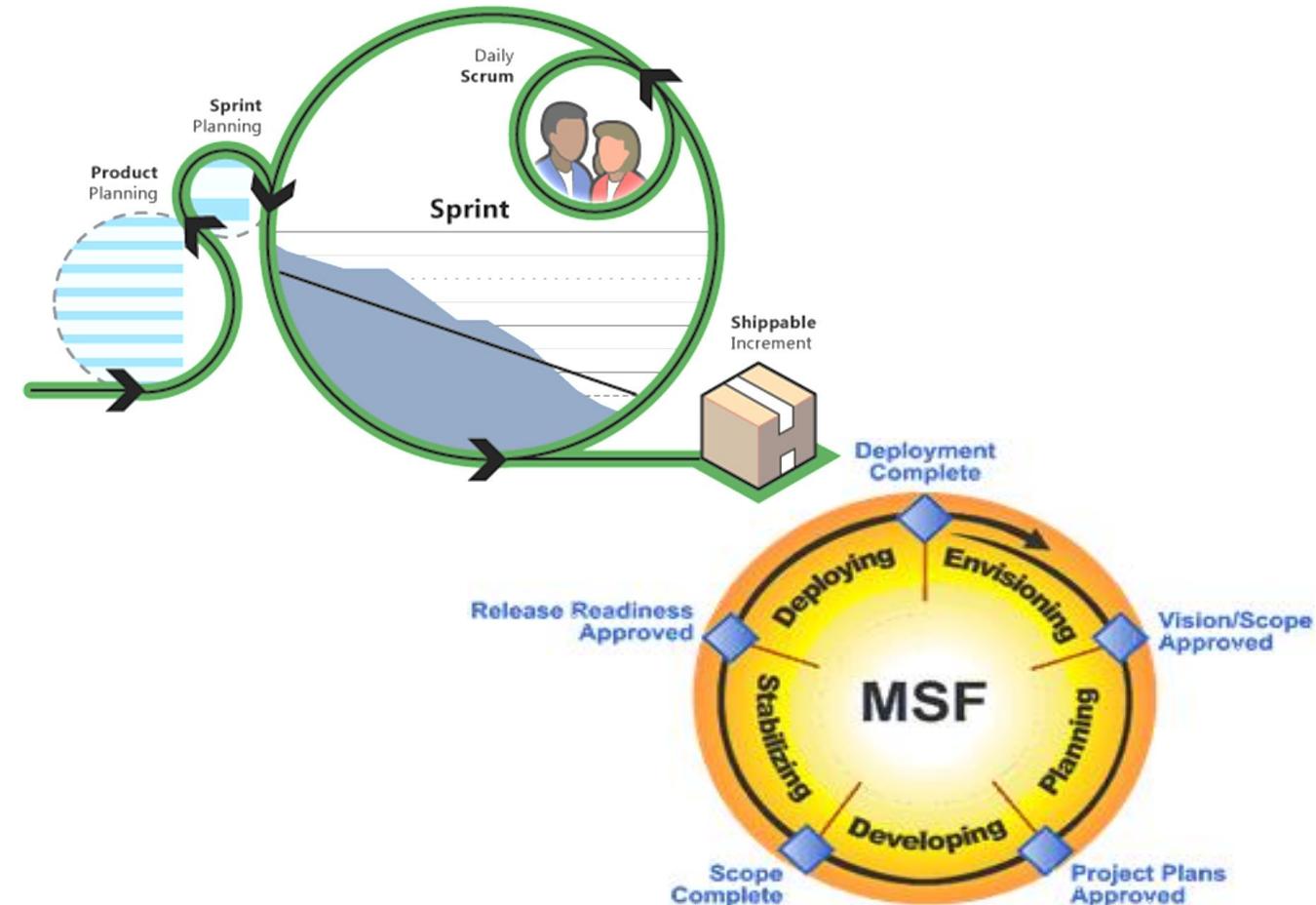
Today Microsoft applies agile software development process consisting of the following practices:

Basic Scrum

- 🔍 4-week or 2-week sprint with daily scrum
- 🔍 JIT design of features using CRC
- 🔍 Spike for large or unknown features prior to including in the sprint backlog

Planning Poker

- 🔍 Planning Poker (a.k.a. Wideband Delphi) played in the sprint planning by an extended development team to estimate person-hours
- 🔍 Planning Poker sometimes leads to a deadlock when the product owner did not fully described the feature to be delivered.



L. Williams, G. Brown, A. Meltzer and N. Nagappan, "Scrum + Engineering Practices: Experiences of Three Microsoft Teams," *International Symposium on Empirical Software Engineering and Measurement*, Banff, Canada, 2011.



Agile Software Development @ Microsoft

Requirement Analysis, Architecture Design and Prototyping

- 🔍 In such cases, upfront work is requested to the product owner that may include fully defining small, user-visible, user-valued feature requirements, high-level architectural analysis, preliminary user interface design, and a spike.

XP: Test-Driven Development

- 🔍 All public methods must have documentation.
- 🔍 Each developer check-in at least daily.
- 🔍 Each check-in initiates an automated build.
- 🔍 Each build entails automated unit tests and associated test coverage computation.
- 🔍 Unit test coverage must be at least 80%. Due to “Done or not done” criteria of scrum, developers often develop and demo only the happy path of a user story in the scrum review. High coverage is needed to force tests to execute alternative flows and error handling.
- 🔍 Build must complete with no errors or warnings on the highest level.

QA

- 🔍 Senior developers conduct peer reviews of architecture diagrams and of code when adding new features. When code is checked in, the reviewer(s) names are entered into the code review tool.
- 🔍 All code must not have any static analysis errors or warnings.