

File by Mail Instructions for your 2017 Illinois Tax Return

Important: Your taxes are not finished until all required steps are completed.



(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Benjamin M East
522 S. Clinton St
Iowa City, IA 52240

Balance Due/Refund	Your Illinois state tax return (Form IL-1040) shows you are due a refund of \$36.00. Your refund will be direct deposited into the following account: Account Number: 9422114, Routing Transit Number: 073913755.		
What You Need to Mail	<p>Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return.</p> <p>Attach your W-2, W-2G and 1099-R forms to page 1 of Form IL-1040.</p> <p>Mail your return and attachments to: Illinois Department of Revenue Springfield, IL 62719-0001</p> <p>Deadline: Postmarked by April 17, 2018</p> <p>Don't forget correct postage on the envelope.</p>		
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.		
2017 Illinois Tax Return Summary	Taxable Income	\$	9,356.00
	Total Tax	\$	407.00
	Total Payments/Credits	\$	443.00
	Amount to be Refunded	\$	36.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.		
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.		



Illinois Department of Revenue

2017 Form IL-1040

Individual Income Tax Return

or for fiscal year ending ____/____/____

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.**Step 1: Personal Information**

325-92-7606

Benjamin M

East

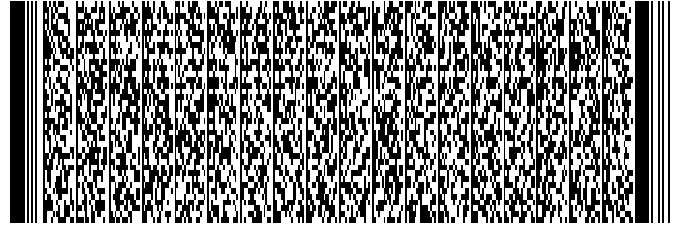
522 S. Clinton St

202

Iowa City

IA

52240

**C** Filing status (see instructions)☒ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐ Widowed**Step 2:****Income**

1 Federal adjusted gross income from your federal Form 1040, Line 37; 1040A, Line 21; or 1040EZ, Line 4. (Whole dollars only) **1** 16,601.00

2 Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040A, Line 8b; or federal Form 1040EZ **2** .00

3 Other additions. **Attach** Schedule M. **3** .00

4 **Total income.** Add Lines 1 through 3. **4** 16,601.00

Step 3:**Base
Income**

5 Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 1 of federal return. **5** .00

6 Illinois Income Tax overpayment included in federal Form 1040, Line 10 **6** .00

7 Other subtractions. **Attach** Schedule M. **7** .00

Check if Line 7 includes any amount from Schedule 1299-C. ☐

8 Add Lines 5, 6, and 7. This is the total of your subtractions. **8** .00

9 **Illinois base income.** Subtract Line 8 from Line 4. **9** 16,601.00

Step 4:**Exemptions****See instructions before completing Step 4.**

10 **a** Number of exemptions from your federal return 1 **X** \$2,175 **a** 2,175.00

b If someone can claim you as a dependent, see instructions. **X** \$2,175 **b** .00

c **Check** if 65 or older: ☐ You + ☐ Spouse = **X** \$1,000 **c** .00

d **Check** if legally blind: ☐ You + ☐ Spouse = **X** \$1,000 **d** .00

Exemption allowance. Add Lines a through d. **10** 2,175.00

Step 5:**Net
Income**

11 **Residents: Net income.** Subtract Line 10 from Line 9. **Skip** Line 12. **11** .00

12 **Nonresidents and part-year residents:** Check the box that applies to you during 2017 ☐ Nonresident ☒ Part-year resident, and enter the **Illinois base income** from Schedule NR. **Attach** Schedule NR. **12** 10,765.00

Step 6:**Tax**

13 **Residents:** Multiply Line 11 by 4.3549% (.043549). Cannot be less than zero. **13** 407.00

Nonresidents and part-year residents: Enter the tax from Schedule NR. Check if you completed Schedule SA to calculate your income tax. **Attach** Schedule SA. ☐

14 Recapture of investment tax credits. **Attach** Schedule 4255. **14** .00

15 **Income tax.** Add Lines 13 and 14. Cannot be less than zero. **15** 407.00

Step 7:**Tax After
Non-
refundable
Credits**

16 Income tax paid to another state while an Illinois resident. **Attach** Schedule CR. **16** .00

17 Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR. **17** .00

18 Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. **18** .00

19 Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15. **19** 0.00

20 **Tax after nonrefundable credits.** Subtract Line 19 from Line 15. **20** 407.00



	21	Tax after nonrefundable credits from Page 1, Line 20	21	407.00
Step 8:	22	Household employment tax. See instructions.	22	.00
Other Taxes	23	Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank.	23	0.00
	24	Compassionate Use of Medical Cannabis Pilot Program Act Surcharge	24	.00
	25	Total Tax. Add Lines 21, 22, 23, and 24.	25	407.00
Step 9:	26	Illinois Income Tax withheld. Attach all W-2 and 1099 forms.	26	443.00
Payments and Refundable Credit	27	Estimated payments from Forms IL-1040-ES and IL-505-I, including any overpayment applied from a prior year return	27	.00
	28	Pass-through withholding payments. Attach Schedule K-1-P or K-1-T.	28	.00
	29	Earned Income Credit from Schedule IL-EIC. Attach Schedule IL-EIC.	29	.00
	30	Total payments and refundable credit. Add Lines 26 through 29.	30	443.00
Step 10:	31	If Line 30 is greater than Line 25, subtract Line 25 from Line 30.	31	36.00
Total	32	If Line 25 is greater than Line 30, subtract Line 30 from Line 25.	32	.00

Step 11:	Only complete this step for late-payment penalty for underpayment of estimated tax or to make a voluntary charitable donation.			
Underpayment of Estimated Tax Penalty and Donations	33	Late-payment penalty for underpayment of estimated tax	33	.00
		a Check if at least two-thirds of your federal gross income is from farming.	<input type="checkbox"/>	
		b Check if you or your spouse are 65 or older and permanently living in a nursing home.	<input type="checkbox"/>	
		c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. Attach Form IL-2210.	<input type="checkbox"/>	
		d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year.	<input type="checkbox"/>	
	34	Voluntary charitable donations. Attach Schedule G.	34	.00
	35	Total penalty and donations. Add Lines 33 and 34.	35	.00

Step 12:	36	If you have an amount on Line 31 and this amount is greater than Line 35, subtract Line 35 from Line 31. This is your overpayment .	36	36.00
Refund	37	Amount from Line 36 you want refunded to you . Check one box on Line 38. See instructions.	37	36.00
	38	I choose to receive my refund by		
		a <input checked="" type="checkbox"/> direct deposit - Complete the information below if you check this box.		
		Routing number	0 7 3 9 1 3 7 5 5	<input type="checkbox"/> Checking or <input checked="" type="checkbox"/> Savings
		Account number	9 4 2 2 1 1 4	
		b <input type="checkbox"/> Illinois Individual Income Tax refund debit card		
		c <input type="checkbox"/> paper check		
	39	Amount to be credited forward . Subtract Line 37 from Line 36. See instructions.	39	0.00

Step 13:	40	If you have an amount on Line 32, add Lines 32 and 35. - or -		
Amount You Owe		If you have an amount on Line 31 and this amount is less than Line 35, subtract Line 31 from Line 35. This is the amount you owe . See instructions.	40	.00

Step 14: If this is a joint return, both you and your spouse must sign below.
Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Sign Here					(7 0 8) 5 5 7 - 1 5 8 9
	Your signature	Date (mm/dd/yyyy)	Spouse's signature	Date (mm/dd/yyyy)	Daytime phone number
Paid Preparer Use Only	Self-Prepared				<input type="checkbox"/> Check if self-employed
	Print/Type paid preparer's name		Paid preparer's signature	Date (mm/dd/yyyy)	Paid Preparer's PTIN
	Firm's name ▶		Firm's FEIN ▶		
	Firm's address ▶		Firm's phone ▶		
Third Party Designee	Designee's name (please print)		Designee's phone number		<input type="checkbox"/> Check if the Department may discuss this return with the third party designee shown in this step.

 **If no payment enclosed, mail to:**
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62719-0001

ID: 3WM
IL-1040 Back (R-12/17) REV 01/23/18 TTO

 **If payment enclosed, mail to:**
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

DR _____ AP _____ RR _____ DC _____ IR _____





Illinois Department of Revenue
2017 Schedule NR
 Attach to your Form IL-1040

Nonresident and Part-Year Resident
Computation of Illinois Tax

IL Attachment No. 2

Benjamin M East

Your name as shown on your Form IL-1040

3 2 5 - 9 2 - 7 6 0 6
 Your Social Security number

Step 1: Provide the following information

- Were you, or your spouse if "married filing jointly," a full-year resident of Illinois during the tax year?
☐ Yes ☒ No If you answered "Yes," you cannot use this form (see instructions).
- If you, or your spouse if "married filing jointly," were a part-year resident during the tax year, tell us your residency dates for 2017.
a I lived in **Illinois** from 05 / 20 / 17 to 08 / 15 / 17 I lived in Iowa from 01 / 01 / 17 to 12 / 31 / 17
 Month Day Year Month Day Year State Month Day Year Month Day Year
b My spouse lived in **Illinois** from -- / -- / 17 to -- / -- / 17, and -- / -- / 17 to -- / -- / 17
 Month Day Year Month Day Year State Month Day Year Month Day Year
- If you were a resident of any of the states listed below during the tax year or if you were in Illinois only to accompany your spouse who was in the military, check the appropriate box.
☒ Iowa ☐ Kentucky ☐ Michigan ☐ Wisconsin ☐ Military Spouse
- If you earned income or filed a tax return for the tax year in a state other than those listed above, enter the two-letter abbreviation of that state.

Step 2: Complete Form IL-1040

Complete Lines 1 through 10 of your Form IL-1040, Individual Income Tax Return, as if you were a full-year Illinois resident. Then, complete the remainder of this schedule following the instructions for your residency. **Attach Schedule NR to your Form IL-1040.**

Step 3: Figure the Illinois portion of your federal adjusted gross income

Enter the amounts from your federal return in Column A. Before completing Column B, read the Column B instructions.

	Column A Federal Total	Column B Illinois Portion
Income		
5 Wages, salaries, tips, etc. (federal Form 1040 or 1040A, Line 7; 1040EZ, Line 1)	5 <u>16,162.00</u>	<u>10,765.00</u>
6 Taxable interest (federal Form 1040 or 1040A, Line 8a; 1040EZ, Line 2)	6 <u>1.00</u>	<u>0.00</u>
7 Ordinary dividends (federal Form 1040 or 1040A, Line 9a)	7 <u>.00</u>	<u>.00</u>
8 Taxable refunds, credits, or offsets of state and local income taxes (federal Form 1040, Line 10)	8 <u>.00</u>	<u>.00</u>
9 Alimony received (federal Form 1040, Line 11)	9 <u>.00</u>	<u>.00</u>
10 Business income or loss (federal Form 1040, Line 12)	10 <u>.00</u>	<u>.00</u>
11 Capital gain or loss (federal Form 1040, Line 13 or 1040A, Line 10)	11 <u>438.00</u>	<u>0.00</u>
12 Other gains or losses (federal Form 1040, Line 14)	12 <u>.00</u>	<u>.00</u>
13 Taxable IRA distributions (federal Form 1040, Line 15b; or 1040A, Line 11b)	13 <u>.00</u>	<u>.00</u>
14 Taxable pensions and annuities (federal Form 1040, Line 16b; or 1040A, Line 12b)	14 <u>.00</u>	<u>.00</u>
15 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (federal Form 1040, Line 17)	15 <u>.00</u>	<u>0.00</u>
16 Farm income or loss (federal Form 1040, Line 18)	16 <u>.00</u>	<u>.00</u>
17 Unemployment compensation and Alaska Permanent Fund dividends (federal Form 1040, Line 19; 1040A, Line 13; 1040EZ, Line 3)	17 <u>.00</u>	<u>.00</u>
18 Taxable Social Security benefits (federal Form 1040, Line 20b; or 1040A, Line 14b)	18 <u>.00</u>	<u>.00</u>
19 Other income. See instructions. (federal Form 1040, Line 21) Include winnings from the Illinois State Lottery as Illinois income in Column B.	19 <u>.00</u>	<u>.00</u>
20 Add Column B, Lines 5 through 19. This is the Illinois portion of your federal total income.	20 <u>10,765.00</u>	<u>10,765.00</u>



Step 3: Continued

		Column A Federal Total	Column B Illinois Portion
Adjustments to Income	21 Enter the Illinois portion of your federal total income from Page 1, Step 3, Line 20.	21	10,765.00
	22 Educator expenses (federal Form 1040, Line 23; or 1040A, Line 16)	22	.00
	23 Certain business expenses of reservists, performing artists, and fee-based government officials (federal Form 1040, Line 24)	23	.00
	24 Health savings account deduction (federal Form 1040, Line 25)	24	.00
	25 Moving expenses (federal Form 1040, Line 26)	25	.00
	26 Deductible part of self-employment tax (federal Form 1040, Line 27)	26	.00
	27 Self-employed SEP, SIMPLE, and qualified plans (federal Form 1040, Line 28)	27	.00
	28 Self-employed health insurance deduction (federal Form 1040, Line 29)	28	.00
	29 Penalty on early withdrawal of savings (federal Form 1040, Line 30)	29	.00
	30 Alimony paid (federal Form 1040, Line 31a)	30	.00
	31 IRA deduction (federal Form 1040, Line 32; or 1040A, Line 17)	31	.00
	32 Student loan interest deduction (federal Form 1040, Line 33; or 1040A, Line 18)	32	.00
	33 Reserved (federal Form 1040, Line 34; or 1040A, Line 19)	33	.00
	34 Domestic production activities deduction (federal Form 1040, Line 35)	34	.00
	35 Other adjustments (see instructions)	35	.00
	36 Add Column B, Lines 22 through 35. This is the Illinois portion of your federal adjustments to income.	36	.00
	37 Enter your adjusted gross income as reported on your Form IL-1040, Line 1.	37	16,601.00
	38 Subtract Line 36 from Line 21. This is the Illinois portion of your federal adjusted gross income.	38	10,765.00

Step 4: Figure your Illinois additions and subtractions

In Column A, enter the total amounts from your Form IL-1040. You must read the instructions for Column B to properly complete this step.

		Column A Form IL-1040 Total	Column B Illinois Portion
Illinois Adjustments	39 Federally tax-exempt interest and dividend income (Form IL-1040, Line 2)	39	.00
	40 Other additions (Form IL-1040, Line 3)	40	.00
	41 Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income.	41	10,765.00
	42 Federally taxed Social Security and retirement income (Form IL-1040, Line 5)	42	.00
	43 Illinois Income Tax overpayment included on your federal Form 1040, Line 10. (Form IL-1040, Line 6)	43	.00
	44 Other subtractions (Form IL-1040, Line 7)	44	.00
	45 Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions.	45	.00

Step 5: Figure your Illinois income and tax

Tax Calculations	46 Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income . Enter this amount on your Form IL-1040, Line 12.	46	10,765.00
	If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52.		
	47 Enter the base income from Form IL-1040, Line 9.	47	16,601.00
	48 Divide Line 46 by Line 47 (carry to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000.	48	0.648
	49 Enter your exemption allowance from your Form IL-1040, Line 10.	49	2,175.00
	50 Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance.	50	1,409.00
	51 Subtract Line 50 from Line 46. This is your Illinois net income.	51	9,356.00
	52 Multiply the amount on Line 51 by 4.3549% (.043549). This amount may not be less than zero. Enter the amount here and on your Form IL-1040, Line 13. If you completed Schedule SA, enter the amount from Line 25 of that schedule here and on your Form IL-1040, Line 13. This is your tax .	52	407.00

