

NerveX One-Pager

One-liner: NerveX is transforming veterinary healthcare with NxVET, an AI-driven diagnostic bioelectronics platform that automates medical records and enhances patient care through real-time physiological data capture and transcription.

Problem: High veterinarian burnout and inefficiencies from manual recordkeeping and stressed patients during consultations.

Target User: Small to mid-sized veterinary clinics and hospital groups across North America, benefiting veterinarians looking to streamline recordkeeping and improve patient care.

Solution / Product: NxVET integrates a stethoscope attachment (NxSCOPE) with a SaaS transcription platform, capturing audio and health metrics in real time. Phase two will integrate advanced analytics and hardware enhancements, while phase three will include a consumer-oriented collar for telemedicine and "Fitbit for pets" functionality.

Revenue Model: The company offers a SaaS transcription service at \$75/month per clinic, with hardware device pricing scheduled for phase two.

Moat / Tech Edge: NerveX uniquely integrates stethoscope hardware with real-time audio capture and AI-driven transcription, unlike standalone EMR or transcription services. This combination establishes a defensible ecosystem at the clinician's point of care.

Market Thesis: The global veterinary services market is a \$120.1 billion TAM, with a \$49.3 billion SAM in North America. NerveX is poised to capitalize on this market by addressing the high rate of non-fatal occupational injuries and burnout among veterinarians through its innovative technology.