

KEWEI XU

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EDUCATION

Northwestern University

Master of Social and Economic Policy, Dual Degree Program

Grading: 4.0/4.0

Core Modules: Causal Methods for Evaluating Policy, Policy Analysis using Advanced Methods

Evanston, US

Expected Dec. 2024

The Chinese University of Hong Kong

Master of Applied Economics, Dual Degree Program

Grading: 3.54/4.0

Core Modules: Microeconomics, Econometrics, Macroeconomics, Fiscal and monetary policy

Shatin, Hong Kong

Expected Dec. 2024

Peking University, Guanghua School of Management

Exchange Student with Scholarship

Relevant Courses: Python Foundation for Data Science, China Economy

Beijing, China

Sept. 2021 - Jun. 2022

University of Sydney, Business School

Bachelor of Commerce, Major: Finance, Minor: Accounting

Grading: Distinction, among the top 10% in the cohort; received honour degree offer

Awarded the University of Sydney Business School Student Exchange Travel Scholarships

Core Modules: Derivative Security, Corporate Finance, Financial Accounting, Management Accounting

Sydney, Australia

Aug. 2019 - Dec. 2022

RESEARCH EXPERIENCE

The Real Pay for Real Jobs Project, Northwestern University

Research Assistant

Evanston, US

Feb. 2024-Dec. 2024

- Worked as a research assistant in the team of Professor. Michelle Yin
- Interviewed program participants and collected survey data
- Wrote literature review on education and labor economics, with a focus on special populations that include people with disabilities, youth at risk of not graduating from high school, and adult literacy learners

Recruitment Camp for Prospective PhD Students, The Chinese University of Hong Kong

Candidate

Shatin, Hong Kong

May 2024-May 2024

- Give a presentation about my working paper: Class composition, diversity peer effects and student achievement

A longitudinal field experiment on work team creativity in an extreme context, Peking University

Research Assistant

Beijing, China

Dec. 2021 - Jan. 2022

- Collected data from CNKI and polished data with winsorization and tested randomization by ANOVA
- Used Latex for formatting and employed data visualization tools
- Served as research assistant for Prof. Wang Lan and provided assistance to the paper by Lan Wang, Xiao-ping Chen, & Jun Yin (2022). Leading via virtual communication: a longitudinal field experiment on work team creativity in an extreme context. *Asia Pacific Journal of Management*.

ESG Fund Analysis Project

Honour Program

Sydney, Australia

Dec. 2022 - Mar. 2023

- Rank 10% in the Finance Major and be accepted by Professor Shumi Akhtar, Dr. Wei Cui and Dr. Juan Yao as a honour student at the University of Sydney
- Did literature review on the ESG fund and its impact, including Giese, G., Lee, L. E., Melas, D., Nagy, Z., & Nishikawa, L. (2019). Foundations of ESG investing: How ESG affects equity valuation, risk, and performance. *The Journal of Portfolio Management*, 45(5), 69-83. Kelly, B., & Jiang, H. (2014) etc.
- Collected and polished data from LSEG

PROFESSIONAL EXPERIENCE

Haitong Securities

Investment Bank Intern

Shenzhen, China

Mar. 2023 - Jun. 2023

- Conducted integrity check, completed Bond Annual Report of Haifa Holding Group Co., Ltd. (2022)
- Prepared the 3 prospectuses with a total value of RMB 6.4 billion independently, including the disclosure of the company's business, financial status, risk factors, etc. All prospectus was accepted by the China Securities Regulatory Commission
- Sorted out the past project experience of Haitong Securities Shenzhen Bond Financing Department and

prepared bidding documents

HuanAn Securities

Equity Research Intern

Shanghai, China
Jan. 2023 - Mar. 2023

- Formed the 5 research reports including Invotech New Shares Report, Huazhong CNC Research Report, Zhejiang Headman Research Report, and Sino Seal Holdings Research Report. Provided support for the company's stock to attract investment and boost valuation
- Participated in 2 exhibitions on the spot, organized 3 performance exchange meeting, and conducted in-depth exchanges with executives
- Used Xiumi and other software, responsible for the typesetting and updating of 5 in-depth reports and 2 weekly views on the official account "Organic Investment". Read volume reached 300

Meritco Services Management Consulting

Research Analyst Intern

Beijing, China
Mar. 2021 - June. 2021

- Participated in a China restaurant analysis for Sequoia Capital. Used python and an interior database of Merito Service to collect more than 100,000 restaurants' data and did research using PivotTable.
- Participated in the analysis project of luxury goods buyer platform. Data crawling and analysis of hundreds of brands on platforms such as SSENCE and FARFETCH, interviewed with different groups to understand their luxury consumption habits, and helped the team complete analysis reports.

Bank of Communications

Investment Bank Dept./Inclusive Finance Dept. (Intern)

Ningbo, China
Jan. 2021 - Feb. 2021

- Assisted Ningbo Physis Technology in its cross-border acquisition of Italian OSAI cnc S.R.L. automation company and completed due diligence
- Completed the prospectus of Ningbo Zhongpu Petrochemical Investment Group 2021 Green Medium Term Notes and participated in the whole process of underwriting
- Compared similar projects from various banks and prepared analysis reports and collected data on project promotion and assessed performance of different branches

ADDITIONAL INFORMATION

Student Representative: Faculty Board, University of Sydney, Sydney, Australia

Jan. 2021 - Jan. 2022

Languages: Mandarin (Native), Japanese (JLPT n2), English (Fluent: GRE 335)

Computer Skills: Advanced: Python, Latex, Stata, MS office, Intermediate: Wind, Bloomberg, Think-Cell, SQL, MATLAB, html, CSS