

latexindent.pl

Version 3.0

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Abstract

`latexindent.pl` is a Perl script that indents `.tex` (and other) files according to an indentation scheme that the user can modify to suit their taste. Environments, including those with alignment delimiters (such as `tabular`), and commands, including those that can split braces and brackets across lines, are *usually* handled correctly by the script. Options for `verbatim`-like environments and indentation after headings (such as `chapter`, `section`, etc) are also available. The script also has the ability to modify line breaks, and add comment symbols.

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1 Introduction

1.1 Thanks

I first created `latexindent.pl` to help me format chapter files in a big project. After I blogged about it on the \TeX stack exchange [[cmhblog](#)] I received some positive feedback and follow-up feature requests. A big thank you to Harish Kumar who helped to develop and test the initial versions of the script.

*and contributors! (See ?? on page ??.) For all communication, please visit [[latexindent-home](#)].

The `yaml`-based interface of `latexindent.pl` was inspired by the wonderful `arara` tool; any similarities are deliberate, and I hope that it is perceived as the compliment that it is. Thank you to Paulo Cereda and the team for releasing this awesome tool; I initially worried that I was going to have to make a GUI for `latexindent.pl`, but the release of `arara` has meant there is no need.

There have been several contributors to the project so far (and hopefully more in the future!); thank you very much to the people detailed in ?? on page ?? for their valued contributions.

1.2 License

`latexindent.pl` is free and open source, and it always will be. Before you start using it on any important files, bear in mind that `latexindent.pl` has the option to overwrite your `.tex` files. It will always make at least one backup (you can choose how many it makes, see page 7) but you should still be careful when using it. The script has been tested on many files, but there are some known limitations (see ??). You, the user, are responsible for ensuring that you maintain backups of your files before running `latexindent.pl` on them. I think it is important at this stage to restate an important part of the license here:

This program is distributed in the hope that it will be useful, but WITHOUT ANY WARRANTY; without even the implied warranty of MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE. See the GNU General Public License for more details.

There is certainly no malicious intent in releasing this script, and I do hope that it works as you expect it to; if it does not, please first of all make sure that you have the correct settings, and then feel free to let me know ([`latexindent-home`]) with a complete minimum working example as I would like to improve the code as much as possible.



Before you try the script on anything important (like your thesis), test it out on the sample files in the `test-case` directory ([`latexindent-home`]).

If you have used any version 2.* of `latexindent.pl`, there are a few changes to the interface; see ?? on page ?? and the comments throughout this document for details

2 Demonstration: before and after

Let's give a demonstration of some before and after code—after all, you probably won't want to try the script if you don't much like the results. You might also like to watch the video demonstration I made on youtube [`cmh:videodemo`]

As you look at Listings 1 to 6, remember that `latexindent.pl` is just following its rules, and there is nothing particular about these code snippets. All of the rules can be modified so that each user can personalize their indentation scheme.

In each of the samples given in Listings 1 to 6 the 'before' case is a 'worst case scenario' with no effort to make indentation. The 'after' result would be the same, regardless of the leading white space at the beginning of each line which is stripped by `latexindent.pl` (unless a `verbatim`-like environment or `noIndentBlock` is specified – more on this in Section 4).

LISTING 1: `filecontents` before

```
\begin{filecontents}{mybib.bib}
@online{strawberryperl,
title="Strawberry Perl",
url="http://strawberryperl.com/"}
@online{cmhblog,
title="A Perl script ..."
url="..."
}
\end{filecontents}
```

LISTING 2: `filecontents` after

```
\begin{filecontents}{mybib.bib}
@online{strawberryperl,
    title="Strawberry Perl",
    url="http://strawberryperl.com/"}
@online{cmhblog,
    title="A Perl script ..."
    url="..."
}
\end{filecontents}
```

FIX

LISTING 3: tikzset before

```
\tikzset{
  shrink inner sep/.code={
    \pgfkeysgetvalue...
    \pgfkeysgetvalue...
  }
}
```

LISTING 4: tikzset after

```
\tikzset{
  shrink inner sep/.code={
    \pgfkeysgetvalue...
    \pgfkeysgetvalue...
  }
}
```

LISTING 5: pstricks before

```
\def\Picture#1{%
\def\stripH{#1}%
\begin{pspicture}[showgrid...
\psforeach{\row}{%
  {{3,2.8,2.7,3,3.1}},%
  {2.8,1,1.2,2,3}},%
...
}{%
\expandafter...
}
\end{pspicture}}
```

LISTING 6: pstricks after

```
\def\Picture#1{%
\def\stripH{#1}%
\begin{pspicture}[showgrid...
\psforeach{\row}{%
  {{3,2.8,2.7,3,3.1}},%
  {2.8,1,1.2,2,3}},%
...
}{%
\expandafter...
}
\end{pspicture}}
```

3 How to use the script

`latexindent.pl` ships as part of the \TeX Live distribution for Linux and Mac users; `latexindent.exe` ships as part of the \TeX Live and \MiKTeX distributions for Windows users. These files are also available from github [[latexindent-home](#)] should you wish to use them without a \TeX distribution; in this case, you may like to read ?? on page ?? which details how the path variable can be updated.

In what follows, we will always refer to `latexindent.pl`, but depending on your operating system and preference, you might substitute `latexindent.exe` or simply `latexindent`.

There are two ways to use `latexindent.pl`: from the command line, and using `arara`; we discuss these in Section 3.1 and Section 3.2 respectively. We will discuss how to change the settings and behaviour of the script in Section 4 on page 6.

`latexindent.pl` ships with `latexindent.exe` for Windows users, so that you can use the script with or without a Perl distribution. If you plan to use `latexindent.pl` (i.e. the original Perl script) then you will need a few standard Perl modules—see ?? on page ?? for details.

3.1 From the command line

`latexindent.pl` has a number of different switches/flags/options, which can be combined in any way that you like, either in short or long form as detailed below. `latexindent.pl` produces a `.log` file, `indent.log` every time it is run; the name of the log file can be customised, but we will refer to the log file as `indent.log` throughout this document. There is a base of information that is written to `indent.log`, but other additional information will be written depending on which of the following options are used.

```
cmh:~$ latexindent.pl
```

This will output a welcome message to the terminal, including the version number and available options.

`-h, -help`

```
cmh:~$ latexindent.pl -h
```

As above this will output a welcome message to the terminal, including the version number and available options.

```
cmh:~$ latexindent.pl myfile.tex
```

This will operate on `myfile.tex`, but will simply output to your terminal; `myfile.tex` will not be changed in any way using this command.

`-w, -overwrite`

```
cmh:~$ latexindent.pl -w myfile.tex
cmh:~$ latexindent.pl --overwrite myfile.tex
cmh:~$ latexindent.pl myfile.tex --overwrite
```

This *will* overwrite `myfile.tex`, but it will make a copy of `myfile.tex` first. You can control the name of the extension (default is `.bak`), and how many different backups are made— more on this in Section 4; see `backupExtension` and `onlyOneBackUp`.

Note that if `latexindent.pl` can not create the backup, then it will exit without touching your original file; an error message will be given asking you to check the permissions of the backup file.

`-o=output.tex, -outputfile=output.tex`

```
cmh:~$ latexindent.pl -o=output.tex myfile.tex
cmh:~$ latexindent.pl myfile.tex -o=output.tex
cmh:~$ latexindent.pl --outputfile=output.tex myfile.tex
cmh:~$ latexindent.pl --outputfile output.tex myfile.tex
```

This will indent `myfile.tex` and output it to `output.tex`, overwriting it (`output.tex`) if it already exists¹. Note that if `latexindent.pl` is called with both the `-w` and `-o` switches, then `-w` will be ignored and `-o` will take priority (this seems safer than the other way round).

Note that using `-o` is equivalent to using `latexindent.pl myfile.tex > output.tex`

`-s, -silent`

```
cmh:~$ latexindent.pl -s myfile.tex
cmh:~$ latexindent.pl myfile.tex -s
```

Silent mode: no output will be given to the terminal.

`-t, -trace`

```
cmh:~$ latexindent.pl -t myfile.tex
cmh:~$ latexindent.pl myfile.tex -t
```

Tracing mode: verbose output will be given to `indent.log`. This is useful if `latexindent.pl` has made a mistake and you're trying to find out where and why. You might also be interested in learning about `latexindent.pl`'s thought process – if so, this switch is for you (note that, especially for large files, this does affect performance of the script).

`-tt, -ttrace`

```
cmh:~$ latexindent.pl -tt myfile.tex
cmh:~$ latexindent.pl myfile.tex -tt
```

¹Users of version 2.* should note the subtle change in syntax

More detailed tracing mode: this option gives more details to `indent.log` than the standard `trace` option (note that, even more so than with `-t`, especially for large files, performance of the script will be affected).

`-l, -local[=myyaml.yaml,other.yaml,...]`

```
cmh:~$ latexindent.pl -l myfile.tex
cmh:~$ latexindent.pl -l=myyaml.yaml myfile.tex
cmh:~$ latexindent.pl -l myyaml.yaml myfile.tex
cmh:~$ latexindent.pl -l first.yaml,second.yaml,third.yaml myfile.tex
cmh:~$ latexindent.pl -l=first.yaml,second.yaml,third.yaml myfile.tex
cmh:~$ latexindent.pl myfile.tex -l=first.yaml,second.yaml,third.yaml
```

Local settings: you might like to read Section 4 before using this switch. `latexindent.pl` will always load `defaultSettings.yaml` and if it is called with the `-l` switch and it finds `localSettings.yaml` in the same directory as `myfile.tex` then these settings will be added to the indentation scheme. Information will be given in `indent.log` on the success or failure of loading `localSettings.yaml`.

The `-l` flag can take an *optional* parameter which details the name (or names separated by commas) of a yaml file(s) that resides in the same directory as `myfile.tex`; you can use this option if you would like to load a settings file in the current working directory that is *not* called `localSettings.yaml`.

`-d, -onlydefault`

```
cmh:~$ latexindent.pl -d myfile.tex
```

Only `defaultSettings.yaml`: you might like to read Section 4 before using this switch. By default, `latexindent.pl` will always search for `indentconfig.yaml` or `.indentconfig.yaml` in your home directory. If you would prefer it not to do so then (instead of deleting or renaming `indentconfig.yaml`/`.indentconfig.yaml`) you can simply call the script with the `-d` switch; note that this will also tell the script to ignore `localSettings.yaml` even if it has been called with the `-l` switch.

`-c, -cruft=<directory>`

```
cmh:~$ latexindent.pl -c=/path/to/directory/ myfile.tex
```

If you wish to have backup files and `indent.log` written to a directory other than the current working directory, then you can send these ‘cruft’ files to another directory.

```
cmh:~$ latexindent.pl -g=other.log myfile.tex
cmh:~$ latexindent.pl -g other.log myfile.tex
cmh:~$ latexindent.pl --logfile other.log myfile.tex
cmh:~$ latexindent.pl myfile.tex -g other.log
```

By default, `latexindent.pl` reports information to `indent.log`, but if you wish to change this, simply call the script with your chosen name after the `-g` switch.

`-m, -modifylinebreaks`

```
cmh:~$ latexindent.pl -m myfile.tex
cmh:~$ latexindent.pl -modifylinebreaks myfile.tex
```

One of the most exciting developments in Version 3.0 is the ability to modify line breaks; for full details see ?? on page ??

FIX

`latexindent.pl` can also be called on a file without the file extension, for example `latexindent.pl myfile` and in which case, you can specify the order in which extensions are searched for; see ?? on page ?? for full details.

3.2 From arara

Using `latexindent.pl` from the command line is fine for some folks, but others may find it easier to use from `arara`. `latexindent.pl` ships with an `arara` rule, `indent.yaml`, which can be copied to the directory of your other `arara` rules; otherwise you can add the directory in which `latexindent.pl` resides to your `araraconfig.yaml` file.

Once you have told `arara` where to find your `indent` rule, you can use it any of the ways described in Listing 7 (or combinations thereof). In fact, `arara` allows yet greater flexibility—you can use `yes/no`, `true/false`, or `on/off` to toggle the various options.

LISTING 7: arara sample usage

```
% arara: indent
% arara: indent: {overwrite: yes}
% arara: indent: {output: myfile.tex}
% arara: indent: {silent: yes}
% arara: indent: {trace: yes}
% arara: indent: {localSettings: yes}
% arara: indent: {onlyDefault: on}
% arara: indent: { cruft: /home/cmhughes/Desktop }
% arara: indent: { modifylinebreaks: yes }
\documentclass{article}
...
```

Hopefully the use of these rules is fairly self-explanatory, but for completeness Table 1 shows the relationship between `arara` directive arguments and the switches given in Section 3.1.

FIX

TABLE 1: arara directive arguments and corresponding switches

arara directive argument	switch
overwrite	-w
output	-o
silent	-s
trace	-t
localSettings	-l
onlyDefault	-d
cruft	-c
modifylinebreaks	-m

The `cruft` directive does not work well when used with directories that contain spaces.

4 default, user, and local settings

`latexindent.pl` loads its settings from `defaultSettings.yaml` (rhymes with camel). The idea is to separate the behaviour of the script from the internal working – this is very similar to the way that we separate content from form when writing our documents in \LaTeX .

4.1 defaultSettings.yaml

If you look in `defaultSettings.yaml` you'll find the switches that govern the behaviour of `latexindent.pl`. If you're not sure where `defaultSettings.yaml` resides on your computer, don't worry as `indent.log` will tell you where to find it. `defaultSettings.yaml` is commented, but here is a description of what each switch is designed to do. The default value is given in each case.

You can certainly feel free to edit `defaultSettings.yaml`, but this is not ideal as it may be overwritten when you update your \TeX distribution – all of your hard work tweaking the script would be undone! Don't worry, there's a solution, feel free to peek ahead to ?? if you like.

defaultIndent: *<horizontal space>*

This is the default indentation (`\t` means a tab, and is the default value) used in the absence of other details for the command or environment we are working with; see `indentRules` for more details (??).

If you're interested in experimenting with `latexindent.pl` then you can *remove* all indentation by setting `defaultIndent: ""`

backupExtension: *<extension name>*

If you call `latexindent.pl` with the `-w` switch (to overwrite `myfile.tex`) then it will create a backup file before doing any indentation; the default extension is `.bak`, so, for example, `myfile.bak0` would be created when calling `latexindent.pl myfile.tex`.

By default, every time you call `latexindent.pl` after this with the `-w` switch it will create successive back up files: `myfile.bak1`, `myfile.bak2`, etc.

onlyOneBackUp: *<integer>*

If you don't want a backup for every time that you call `latexindent.pl` (so you don't want `myfile.bak1`, `myfile.bak2`, etc) and you simply want `myfile.bak` (or whatever you chose `backupExtension` to be) then change `onlyOneBackUp` to 1; the default value of `onlyOneBackUp` is 0.

maxNumberOfBackUps: *<integer>*

Some users may only want a finite number of backup files, say at most 3, in which case, they can change this switch. The smallest value of `maxNumberOfBackUps` is 0 which will *not* prevent backup files being made; in this case, the behaviour will be dictated entirely by `onlyOneBackUp`. The default value of `maxNumberOfBackUps` is 0.

cycleThroughBackUps: *<integer>*

Some users may wish to cycle through backup files, by deleting the oldest backup file and keeping only the most recent; for example, with `maxNumberOfBackUps: 4`, and `cycleThroughBackUps` set to 1 then the copy procedure given below would be obeyed.

```
cmh:~$ copy myfile.bak1 to myfile.bak0
cmh:~$ copy myfile.bak2 to myfile.bak1
cmh:~$ copy myfile.bak3 to myfile.bak2
cmh:~$ copy myfile.bak4 to myfile.bak3
```

The default value of `cycleThroughBackUps` is 0.

indentPreamble: 0|1

The preamble of a document can sometimes contain some trickier code for `latexindent.pl` to operate upon. By default, `latexindent.pl` won't try to operate on the preamble (as `indentPreamble` is set to 0, by default), but if you'd like `latexindent.pl` to try then change `indentPreamble` to 1.

`lookForPreamble:` *<fields>*

This is the first example of a field in `defaultSettings.yaml` that has more than one line, see Listing 8.

LISTING 8: `lookForPreamble`

```
57 lookForPreamble:
58   .tex: 1
59   .sty: 0
60   .cls: 0
61   .bib: 0
```

Not all files contain preamble – for example, `sty`, `cls` and `bib` files typically do *not*. If you set, for example, `.tex` to 0, then regardless of the setting of the value of `indentPreamble`, preamble will not be assumed when operating upon `.tex` files.

`preambleCommandsBeforeEnvironments:` 0|1

Assuming that `latexindent.pl` is asked to operate upon the preamble of a document, when this switch is set to 0 then environment code blocks will be sought first, and then command code blocks. When this switch is set to 1, commands will be sought first. The example that first motivated this switch contained the code given in Listing 9.

LISTING 9: Motivating `preambleCommandsBeforeEnvironments`

```
...
preheadhook={\begin{mdframed}[style=myframedstyle]},
postfoothook=\end{mdframed},
...
```

`removeTrailingWhitespace:` *<fields>*

Trailing white space can be removed both *before* and *after* processing the document, as detailed in Listing 10.

LISTING 10: `removeTrailingWhitespace`

```
71 removeTrailingWhitespace:
72   beforeProcessing: 0
73   afterProcessing: 1
```

Thanks to [vosskuhle] for providing this feature.