MPP-E1180 Lecture 6: Automatic Data Gathering + Cleaning

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Objectives for the week

- Housecleaning
- Review
- Benefits and challenges of open public data.
- Automatic Data Gathering
- Tidying, Cleaning, and Merging data

Class reschedule

Result of voting:

Original	Reschedule
30 October	27 October (Monday) 14:00-16:00
13 November	10 November (Monday) 14:00-16:00

Assignment 2

Proposal for your Collaborative Research Project.

Deadline: Reading Week

Submbit: A (max) 2,000 word proposal created with **R Markdown**. The proposal will:

- State your research question. And justify why it is interesting.
- Provide a basic literature review (properly cited with BibTeX).
- Identify data sources and appropriate research methodologies for answering your question.

As always, submit the entire GitHub repo.

Review

What is BibTeX?

How is it an example of working hard so you can be lazy?

What is caching?

What is open public data?

Janssen, Charalabidis, and Zuiderwijk (2012, 258):

Non-privacy-restricted and non-confidential data which is produced with public money and is made available without any restrictions on its usage or distribution.

Some benefits of open public data

- Greater returns on public investment in data gathering.
- Better coordination within government.
- Provides policy-makers with information needed to address complex problems.
- ''Mends the traditional separation between public organizations and users".
- See Janssen, Charalabidis, and Zuiderwijk (2012, 261) for more.

Mending separation between public and users

- Assumes that government considers outside views and information (including opposing) views as constructive.
- Results in government giving up (some) control and more actively interacting with its environment.

An ideal for open public data

Not only should data be published, but potential **data users in society** should be **actively** sought for input on **improving government**.

Challenges to open data

- **Lack of technological competence** to implement open data that is **useful**.
- **Worry** by bureaucrats that open data will be used to **criticise** them.
- **No incentives** for users to access the data. **Lack of skills** needed to use and understand the data.
- Balancing individual **privacy** concerns.
- See Janssen, Charalabidis, and Zuiderwijk (2012, 262–63) for more.

Accessing data

Social science and public data is becoming **increasingly open** and **accessible**.

However, the level of **accessibility varies**:

- format
- documentation
- version control

So . . .

We are only going to begin scratching the surface of the data formats you are likely to encounter.

Tie your research to your data

Do as much **data gathering** and **cleaning** as possible in R scripts:

- Fully document for reproducible research.
- Can find (inevitable) mistakes.
- Easy to update when the data is updated.

''Easy'' automatic data gathering

1. Plain-text data (e.g. CSV) stored at non-secure (http) URL, not embedded in a larger HTML marked-up website.
2. Plain-text data (e.g. CSV) stored at secure (https) URL, not embedded in a larger HTML marked-up website.
3. Data stored in a database with a well structured API (Application Programming Interface), that has a corresponding R package.

Non-Secure URL Plain-text data

Use `read.table` or `read.csv` (just a wrapper for `read.csv` with `sep = ','`).

Use the URL rather than the file path.

```
read.table('http://SOMEDATA.csv')
```

Loading compressed plain-text data

You can download and load data files in stored in compressed formats.

1. Download the compressed file into a **temporary file**.
2. Uncompress the file and pass it to `read.table`.

Loading compressed plain-text data

Load data from Pemstein, Meserve, and Melton (2010) in a file called *uds_summary.csv*.

```
# For simplicity, store the URL in an object called 'URL'.
URL <- "http://bit.ly/1jXJgDh"

# Create a temporary file called 'temp' to put the zip fil
temp <- tempfile()

# Download the compressed file into the temporary file.
download.file(URL, temp)

# Decompress the file and convert it into a data frame
UDSData <- read.csv(gzfile(temp, "uds_summary.csv"))

# Delete the temporary file.
unlink(temp)
```

Secure (https) URL Plain-text data

Use `source_data` from the repmis package.

Data on GitHub is stored at secure URLs. Select the RAW URL:

```
URL <- 'https://raw.githubusercontent.com/christophergandru
main <- repmis::source_data(URL)
```

```
## Downloading data from: https://raw.githubusercontent.com
##
## SHA-1 hash of the downloaded data file is:
## 01cff579b689cea9ef9c98e433ce3122745cc5cb
```

Versioning and reproducible research

Data maintainers (unfortunately) often change data sets with little or no documentation.

`source_data` allows you to notice these changes by assigning each file a unique SHA1 Hash.

Each download can be checked against this Hash

```
main <- repmis::source_data(URL,
                            sha1 = '01cff579b689cea9ef9c98e433ce3122745
```

```
## Downloading data from: https://raw.githubusercontent.com
##
## Specified SHA-1 hash matches downloaded data file.
```

Caching

`source_data` also allows you to **cache** data with `cache = TRUE`.

This is useful if you are downloading a large data set.

Data APIs

API = Application Programming Interface, a documented way for programs to talk to each other.

Data API = a documented way to access data from one program stored with another.

R and Data APIs

R can interact with most data APIs using the httr package.

Fortunately, users have written packages to interact with some Data APIs.

World Bank Development Indications with WDI

Access the World Bank's Development Indicators with the WDI package.

Alternative Energy Use Example:

```
# Load WDI package
library(WDI)

# Download per country alternative energy use as % of tota
AltEnergy <- WDI(indicator = 'EG.USE.COMM.CL.ZS')
```

Note: Find the indicator ID is in the Indicator URL.

Financial Data with quantmod

The quantmod package allows you to access financial data from a variety of sources (e.g. Yahoo Finance, Google Finance, US Federal Reserve's FRED database).

```
library(quantmod)

# Download Yen/USD exchange rate
YenDollar <- getSymbols(Symbols = 'DEXJPUS',
                        src = 'FRED')
```

Other API-R packages

There are many more R packages that interact with web data APIs.

For a good beginner list see: `http://cran.r-project.org/web/views/WebTechnologies.html`

Loading non-table data

Format	R packages
Excel	Try to save as CSV, otherwise xlsx
Stata, SPSS, SAS	foreign
JSON	rjson
MySQL	RMySQL, more info
couchDB	sofa

Data Cleaning

The data you need for your analysis is often **not clean**.

Perhaps **80%** of data analysis is typically spent cleaning and preparing data (Dasu and Johnson 2003).

To help streamline this process Wickham (2014) laid out **principles of data tidying**.

- Links the **physical structure** of a data set to its **meaning** (semantics).

Data structure

Many (not all) statistical data bases are organised into **rows** and **columns**.

Rows and columns have **no inherent meaning**.

Data structure

Two structures for the same data:

Person	treatmentA	treatmentB
John Smith		2
Jane Doe	16	11
Mary Johnson	3	1

Treatment	John Smith	Jane Doe	Mary Johnson
treatmentA		16	3
treatmentB	2	11	1

Data semantics

Data sets are **collections of values**.

All values are assigned to a **variable** and an **observation**.

- **Variable**: all values measuring the same attribute across units
- **Observation**: all values measured within the same unit across attributes.

Tidy data semantics + structure

1. Each variable forms a column
2. Each observation forms a row.
3. Each type of observational unit forms a table.

Tidy data

Person	treatment	result
John Smith	a	
Jane Doe	a	16
Mary Johnson	a	3
John Smith	b	2
Jane Doe	b	11
Mary Johnson	b	1

Messy to Tidy data

First identify what your observations and variables are.

Then use R tools to convert your data into this format.

tidyr and its predecessor reshape2 are particularly useful.

Messy to tidy data

```r
# Create messy (wide) data
messy <- data.frame(
  person = c("John Smith", "Jane Doe", "Mary Johnson"),
  a = c(NA, 16, 3),
  b = c(2, 11, 1)
)

messy
```

```
##          person  a  b
## 1    John Smith NA  2
## 2      Jane Doe 16 11
## 3 Mary Johnson  3  1
```

Messy to tidy data

```
library(tidyr)

# Gather the data into long format
tidy <- gather(messy, treatement, result, a:b)

tidy
```

```
##          person treatement result
## 1    John Smith           a     NA
## 2      Jane Doe           a     16
## 3 Mary Johnson           a      3
## 4    John Smith           b      2
## 5      Jane Doe           b     11
## 6 Mary Johnson           b      1
```

Tidy to messy data

Sometimes it is useful to reverse this operation with `spread`.

```
messyAgain <- spread(data = tidy, key = treatement,
                     value = result)

messyAgain
```

```
##          person  a  b
## 1     Jane Doe 16 11
## 2   John Smith NA  2
## 3 Mary Johnson  3  1
```

Other issues cleaning data

Always **look at** and **poke your data**.

For example, see if:

- Missing values designated with `NA`
- Variable classes are what you expect them to be.
- Distributions are what you expect them to be.

testdat can be useful for this.

Merging data

Once you have tidy data frames, you can merge them for analysis.

In general: **each observation** must have a **unique identifier** to merge them on.

These identifiers **must match exactly across the data frames**.

Merging data

```
tail(AltEnergy, n = 3)
```

```
##       iso2c  country EG.USE.COMM.CL.ZS year
## 1804     ZW Zimbabwe              4.909 2007
## 1805     ZW Zimbabwe              4.707 2006
## 1806     ZW Zimbabwe              5.159 2005
```

```
tail(UDSData, n = 3)
```

```
##              country year cowcode   mean     sd median  po
## 9135 Western Samoa 2006     990 0.2485 0.2156 0.2475 -0.
## 9136 Western Samoa 2007     990 0.2439 0.2152 0.2487 -0.
## 9137 Western Samoa 2008     990 0.2408 0.2193 0.2444 -0.
```

Create unique identifier

Unique identifier will be iso 2 letter country code and **year**.

Use the countrycode package to turn UDS data's Correlates of War Country Code (`cowcode`) to `iso2c`.

```
library(countrycode)

# Assign iso2c codes base on correlates of war codes
UDSData$iso2c <- countrycode(UDSData$cowcode, origin = 'cow
                                    destination = 'iso2c', warn =
```

```
## Warning: Some values were not matched: 260, 265, 315, 34
```

NOTE: Always check the data to make sure the correct codes have been applied!

Creating IDs

countrycode clearly only works for standardising country IDs

Other packages can be useful for standardising other unit IDs.

For example, geocode from ggmap can be used to create latitude/longitudes for other geographic units:

```
places <- c('Bavaria', 'Seoul', '6 Parisier Platz, Berlin',
            'Hertie School of Governance')

ggmap::geocode(places)
```

```
##       lon   lat
## 1   11.50 48.79
## 2 126.98 37.57
## 3   13.38 52.52
## 4   13.39 52.51
```

Merge data

```
# Keep only desired variables
UDSData <- UDSData[, c('iso2c', 'year', 'median')]

names(UDSData)
```

```
## [1] "iso2c"  "year"   "median"
```

```
Combined <- merge(AltEnergy, UDSData,
                  by = c('iso2c', 'year'))

head(Combined, n = 3)
```

```
##   iso2c year country EG.USE.COMM.CL.ZS median
## 1    AD 2005 Andorra                 NA 0.7786
## 2    AD 2006 Andorra                 NA 0.7860
## 3    AD 2007 Andorra                 NA 0.7853
```

Some merge details

By default, only observations in both data sets are kept. Use `all`, `all.x`, or `all.y` to keep non merged observations.

Always **check your data** after a merge to see if you did what you wanted to do!

Clean up

You many want to do some post merge cleaning. For example assign new variable names:

```
names(Combined) <- c('iso2c', 'year', 'country',
                     'alt_energy_use',  'uds_median')
```

And reorder variables

```
Combined <- DataCombine::MoveFront(Combined, 'country')

names(Combined)
```

```
## [1] "country"        "iso2c"          "year"           '
## [5] "uds_median"
```

Seminar: Access web-based data

Thinking of your pair research project, write an R script to download **two or more** data sets from the web.

Either in the same or a linked R script **clean** and **merge** the data.

References

Dasu, Tamraparni, and Theodore Johnson. 2003. *Exploratory Data Mining and Data Cleaning*. Hoboken, NJ: John Wiley & Sons.

Janssen, Marijn, Yannis Charalabidis, and Anneke Zuiderwijk. 2012. "Benefits, Adoption Barriers and Myths of Open Data and Open Government." *Information Systems Management* 29 (4): 258–68.

Pemstein, Daniel, Stephen A. Meserve, and James Melton. 2010. "Democratic Compromise: A Latent Variable Analysis of Ten Measures of Regime Type." *Political Analysis* 18 (4): 426–49.

Wickham, Hadley. 2014. "Tidy Data." *Journal of Statistical Software* 59 (10): 1–23.