

# MPP-E1180 Lecture 6: Automatic Data Gathering + Cleaning

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# Objectives for the week

- ▶ Housecleaning
- ▶ Review
- ▶ Benefits and challenges of open public data.
- ▶ Automatic Data Gathering
- ▶ Tidying, Cleaning, and Merging data

# Class reschedule

Result of voting:

Original	Reschedule
30 October	27 October (Monday) 14:00-16:00
13 November	10 November (Monday) 14:00-16:00

## Assignment 2

**Proposal** for your Collaborative Research Project.

**Deadline:** Week 6

**Submit:** A (max) 2,000 word proposal created with **R Markdown**. The proposal will:

- ▶ State your research question. And justify why it is interesting.
- ▶ Provide a basic literature review (properly cited with BibTeX).
- ▶ Identify data sources and appropriate research methodologies for answering your question.

As always, submit the entire GitHub repo.

# Review

What is BibTeX?

How is it an example of working hard so you can be lazy?

What is caching?

# What is open public data?

Janssen, Charalabidis, and Zuiderwijk (2012, 258):

Non-privacy-restricted and non-confidential data which is produced with public money and is made available without any restrictions on its usage or distribution.

# Some benefits of open public data

- ▶ Greater returns on public investment in data gathering.
- ▶ Better coordination within government.
- ▶ Provides policy-makers with information needed to address complex problems.
- ▶ “Mends the traditional separation between public organizations and users”.
- ▶ See Janssen, Charalabidis, and Zuiderwijk (2012, 261) for more.

# Mending separation between public and users

- ▶ Assumes that government considers outside views and information (including opposing) views as constructive.
- ▶ Results in government giving up (some) control and more actively interacting with its environment.



# An ideal for open public data

Not only should data be published, but potential **data users in society** should be **actively** sought for input on **improving government**.

# Challenges to open data

- ▶ **Lack of technological competence** to implement open data that is **useful**.
- ▶ **Worry** by bureaucrats that open data will be used to **criticise** them.
- ▶ **No incentives** for users to access the data. **Lack of skills** needed to use and understand the data.
- ▶ Balancing individual **privacy** concerns.
- ▶ See Janssen, Charalabidis, and Zuiderwijk (2012, 262–63) for more.

# Accessing data

Social science and public data is becoming **increasingly open** and **accessible**.

However, the level of **accessibility varies**:

- ▶ format
- ▶ documentation
- ▶ version control

So . . .

We are only going to begin scratching the surface of the data formats you are likely to encounter.

# Tie your research to your data

Do as much **data gathering** and **cleaning** as possible in R scripts:

- ▶ Fully document for reproducible research.
- ▶ Can find (inevitable) mistakes.
- ▶ Easy to update when the data is updated.

## "Easy" automatic data gathering

1. Plain-text data (e.g. CSV) stored at non-secure (http) URL, not embedded in a larger HTML marked-up website.
2. Plain-text data (e.g. CSV) stored at secure (https) URL, not embedded in a larger HTML marked-up website.
3. Data stored in a database with a well structured API (Application Programming Interface), that has a corresponding R package.

# Non-Secure URL Plain-text data

Use `read.table` or `read.csv` (just a wrapper for `read.csv` with `sep = ','`).

Use the URL rather than the file path.

```
read.table('http://SOMEDATA.csv')
```

# Loading compressed plain-text data

You can download and load data files in stored in compressed formats.

1. Download the compressed file into a **temporary file**.
2. Uncompress the file and pass it to `read.table`.



## Loading compressed plain-text data

Load data from Pemstein, Meserve, and Melton (2010) in a file called `uds_summary.csv`.

```
# For simplicity, store the URL in an object called 'URL'.  
URL <- "http://bit.ly/1jXJgDh"  
  
# Create a temporary file called 'temp' to put the zip file.  
temp <- tempfile()  
  
# Download the compressed file into the temporary file.  
download.file(URL, temp)  
  
# Decompress the file and convert it into a data frame  
UDSData <- read.csv(gzfile(temp, "uds_summary.csv"))  
  
# Delete the temporary file.  
unlink(temp)
```

## Secure (https) URL Plain-text data

Use `source_data` from the `repmis` package.

Data on GitHub is stored at secure URLs. Select the RAW URL:

```
URL <- 'https://raw.githubusercontent.com/christophergandru  
main <- repmis::source_data(URL)
```

```
## Downloading data from: https://raw.githubusercontent.com
```

```
##
```

```
## SHA-1 hash of the downloaded data file is:
```

```
## 01cff579b689cea9ef9c98e433ce3122745cc5cb
```

# Versioning and reproducible research

Data maintainers (unfortunately) often change data sets with little or no documentation.

`source_data` allows you to notice these changes by assigning each file a unique SHA1 Hash.

Each download can be checked against this Hash

```
main <- repmis::source_data(URL,  
                             sha1 = '01cff579b689cea9ef9c98e433ce3122745  
  
## Downloading data from: https://raw.githubusercontent.com  
##  
## Specified SHA-1 hash matches downloaded data file.
```

# Caching

`source_data` also allows you to **cache** data with `cache = TRUE`.  
This is useful if you are downloading a large data set.

# Data APIs

API = Application Programming Interface, a documented way for programs to talk to each other.

Data API = a documented way to access data from one program stored with another.

# R and Data APIs

R can interact with most data APIs using the `httr` package.

Fortunately, users have written packages to interact with some Data APIs.

# World Bank Development Indications with WDI

Access the World Bank's Development Indicators with the WDI package.

Alternative Energy Use Example:

```
# Load WDI package  
library(WDI)  
  
# Download per country alternative energy use as % of total  
AltEnergy <- WDI(indicator = 'EG.USE.COMM.CL.ZS')
```

Note: Find the indicator ID is in the Indicator URL.

# Financial Data with quantmod

The quantmod package allows you to access financial data from a variety of sources (e.g. Yahoo Finance, Google Finance, US Federal Reserve's FRED database).

```
# Download Yen/USD exchange rate
```

```
YenDollar <- quantmod::getSymbols(Symbols = 'DEXJPUS', src
```



## Other API-R packages

There are many more R packages that interact with web data APIs.

For a good beginner list see: `http:`

`//cran.r-project.org/web/views/WebTechnologies.html`

## Loading non-table data

Format	R packages
Excel	Try to save as CSV, otherwise xlsx
Stata, SPSS, SAS	foreign
JSON	rjson
MySQL	RMySQL, more info
couchDB	sofa

# Data Cleaning

The data you need for your analysis is often **not clean**.

Perhaps **80%** of data analysis is typically spent cleaning and preparing data (Dasu and Johnson 2003).

To help streamline this process Wickham (2014) laid out **principles of data tidying**.

- ▶ Links the **physical structure** of a data set to its **meaning** (semantics).

# Data structure

Many (not all) statistical data bases are organised into **rows** and **columns**.

Rows and columns have **no inherent meaning**.

# Data structure

Two structures for the same data:

Person	treatmentA	treatmentB
John Smith		2
Jane Doe	16	11
Mary Johnson	3	1

Treatment	John Smith	Jane Doe	Mary Johnson
treatmentA		16	3
treatmentB	2	11	1

# Data semantics

Data sets are **collections of values**.

All values are assigned to a **variable** and an **observation**.

- ▶ **Variable**: all values measuring the same attribute across units
- ▶ **Observation**: all values measured within the same unit across attributes.

# Tidy data semantics + structure

1. Each variable forms a column
2. Each observation forms a row.
3. Each type of observational unit forms a table.

# Tidy data

Person	treatment	result
John Smith	a	
Jane Doe	a	16
Mary Johnson	a	3
John Smith	b	2
Jane Doe	b	11
Mary Johnson	b	1



# Messy to Tidy data

First identify what your observations and variables are.

Then use R tools to convert your data into this format.

`tidyr` and its predecessor `reshape2` are particularly useful.

# Messy to tidy data

```
# Create messy (wide) data
messy <- data.frame(
  person = c("John Smith", "Jane Doe", "Mary Johnson"),
  a = c(NA, 16, 3),
  b = c(2, 11, 1)
)

messy
```

```
##           person  a  b
## 1  John Smith NA   2
## 2   Jane Doe 16  11
## 3 Mary Johnson  3   1
```

# Messy to tidy data

```
library(tidyr)

# Gather the data into long format
tidy <- gather(messy, traitement, result, a:b)

tidy
```

##	person	traitement	result
## 1	John Smith	a	NA
## 2	Jane Doe	a	16
## 3	Mary Johnson	a	3
## 4	John Smith	b	2
## 5	Jane Doe	b	11
## 6	Mary Johnson	b	1

## Tidy to messy data

Sometimes it is useful to reverse this operation with `spread`.

```
messyAgain <- spread(data = tidy, key = traitement, value =  
messyAgain
```

```
##           person  a  b  
## 1      Jane Doe 16 11  
## 2   John Smith NA  2  
## 3 Mary Johnson  3  1
```

## Other issues cleaning data

Always **look at** and **poke your data**.

For example, see if:

- ▶ Missing values designated with NA
- ▶ Variable classes are what you expect them to be.
- ▶ Distributions are what you expect them to be.

testdat can be useful for this.

# Merging data

Once you have tidy data frames, you can merge them for analysis.

In general: **each observation** must have a **unique identifier** to merge them on.

These identifiers **must match exactly across the data frames**.

## Merging data

```
tail(AltEnergy, n = 3)
```

```
##      iso2c  country EG.USE.COMM.CL.ZS  year
## 1804     ZW Zimbabwe           4.909 2007
## 1805     ZW Zimbabwe           4.707 2006
## 1806     ZW Zimbabwe           5.159 2005
```

```
tail(UDSData, n = 3)
```

```
##      country year cowcode  mean      sd median po
## 9135 Western Samoa 2006      990 0.2485 0.2156 0.2475 -0
## 9136 Western Samoa 2007      990 0.2439 0.2152 0.2487 -0
## 9137 Western Samoa 2008      990 0.2408 0.2193 0.2444 -0
```

## Create unique identifier

Unique identifier will be iso 2 letter country code and **year**.

Use the countrycode package to turn UDS data's Correlates of War Country Code (cowcode) to iso2c.

```
library(countrycode)

# Assign iso2c codes base on correlates of war codes
UDSData$iso2c <- countrycode(UDSData$cowcode, origin = 'cowcode',
                             destination = 'iso2c', warn = FALSE)
```

```
## Warning: Some values were not matched: 260, 265, 315, 340
```

**NOTE:** Always check the data to make sure the correct codes have been applied!



## Merge data

```
# Keep only desired variables
```

```
UDSData <- UDSData[, c('iso2c', 'year', 'median')]
```

```
names(UDSData)
```

```
## [1] "iso2c" "year" "median"
```

```
Combined <- merge(AltEnergy, UDSData,  
                  by = c('iso2c', 'year'))
```

```
head(Combined, n = 3)
```

```
##   iso2c year country EG.USE.COMM.CL.ZS median  
## 1    AD 2005 Andorra                NA 0.7786  
## 2    AD 2006 Andorra                NA 0.7860  
## 3    AD 2007 Andorra                NA 0.7853
```

## Some merge details

By default, only observations in both data sets are kept. Use `all`, `all.x`, or `all.y` to keep non merged observations.

Always **check your data** after a merge to see if you did what you wanted to do!

## Clean up

You may want to do some post merge cleaning. For example assign new variable names:

```
names(Combined) <- c('iso2c', 'year', 'country',  
                     'alt_energy_use', 'uds_median')
```

And reorder variables

```
Combined <- DataCombine::MoveFront(Combined, 'country')  
  
names(Combined)
```

```
## [1] "country"          "iso2c"             "year"             "  
## [5] "uds_median"
```

## Seminar: Access web-based data

Thinking of your pair research project, write an R script to download **two or more** data sets from the web.

Either in the same or a linked R script **clean** and **merge** the data.

# References

- Dasu, Tamraparni, and Theodore Johnson. 2003. *Exploratory Data Mining and Data Cleaning*. Hoboken, NJ: John Wiley & Sons.
- Janssen, Marijn, Yannis Charalabidis, and Anneke Zuiderwijk. 2012. "Benefits, Adoption Barriers and Myths of Open Data and Open Government." *Information Systems Management* 29 (4): 258–68.
- Pemstein, Daniel, Stephen A. Meserve, and James Melton. 2010. "Democratic Compromise: A Latent Variable Analysis of Ten Measures of Regime Type." *Political Analysis* 18 (4): 426–49.
- Wickham, Hadley. 2014. "Tidy Data." *Journal of Statistical Software* 59 (10): 1–23.