

## Troubleshooting Power BI Reports

aka The 'It Depends Show' aka Not a DAX/M Deep Dive

Benni De Jagere





### Met dank aan onze partners

Platinum partners







Gold partners















### Met dank aan onze partners

#### Silver partners

























#### Community partners



















## WHOAMI

Power BI CAT

data Minds.be Member



@BenniDeJagere



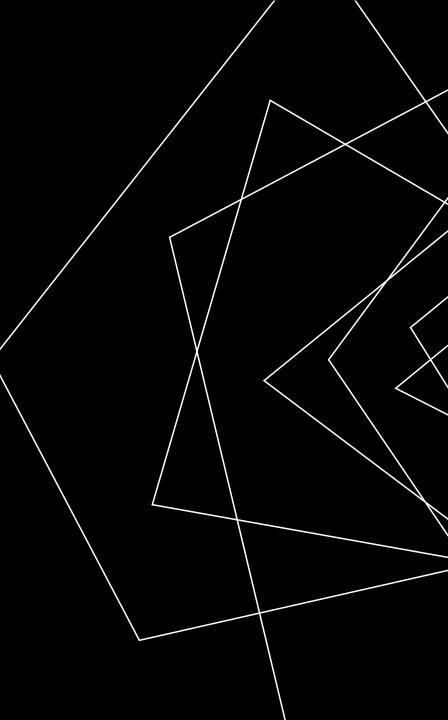
/bennidejagere



sessionize /bennidejagere



/bennidejagere



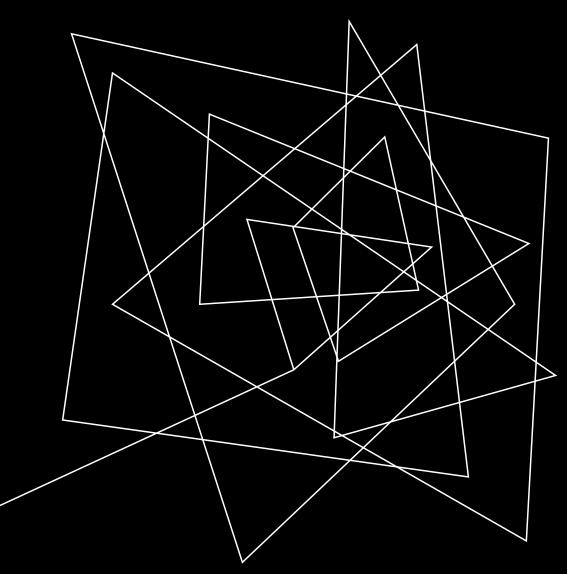


### SLIDES CAN BE FOUND AT:

https://github.com/BenniDeJagere/Presentations

/{Year}/{Date}\_{Event}





# SESSION OBJECTIVES

### SESSION OBJECTIVES

Leverage (external) options to pinpoint common causes

Techniques to avoid, or solve

Usable set of best practices

**NOT!** A DAX or PowerQuery Performance Deep Dive

## WHY TROUBLESHOOT?

## NO ONE LIKES TO WAIT ©

### BUT ALSO ...

"Works on my machine" is not a valid reply

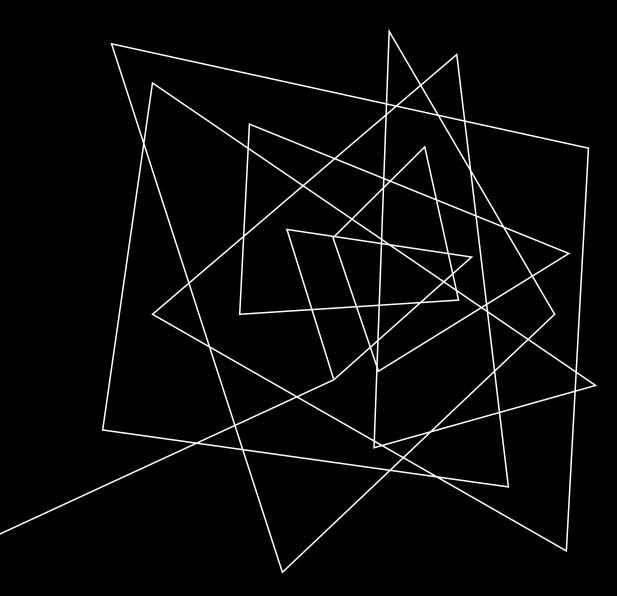
Context and Baseline are Key

Aim for quick wins on heavily used reports

Avoid long investigations on barely used reports (unless it's the CxO)

40% Science, 40% Art, 20% Luck

It depends!



## HOLD ON ..



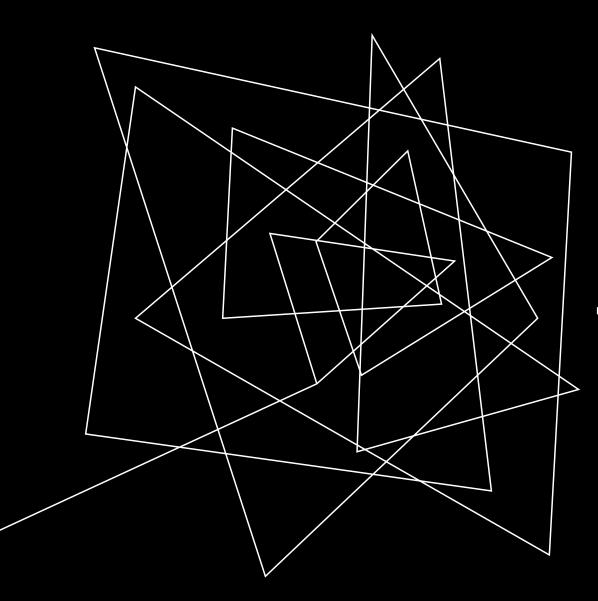
### POWERBI.COM (AKA THE SERVICE)

Shared Resources, blessing and curse

Power BI Premium (Gen 1) does not automagically solve performance issues

Power BI Premium (Gen 2) shows great promise, but is not a one fix for all

Beware of Cache mechanisms



## THE REPORT CASE

### THE USE CASE



#### **NEW YORK CITIBIKES**

www.citibikenyc.com/system-data

Public Open Data

Starts June 2013

Information about every trip

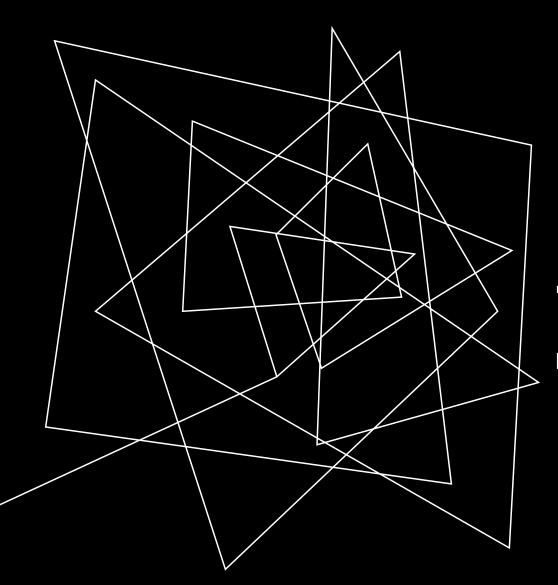
Longer than 60 seconds

Starts at public station

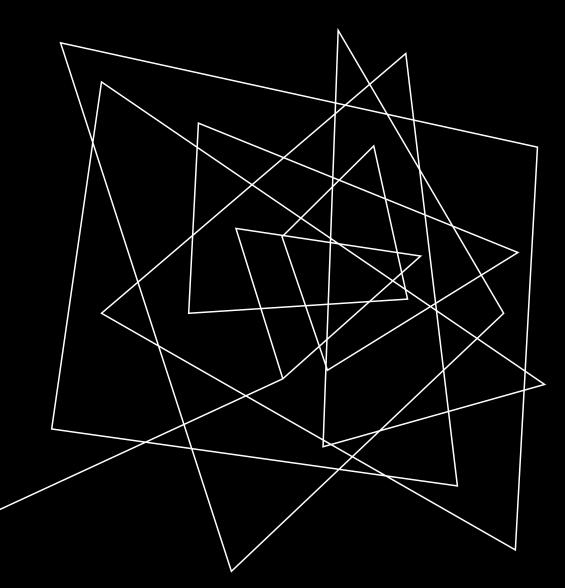
Masterdata



https://i0.wp.com/thenypost.files.wordpress.com/2013/12/citibike1.jpg

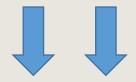


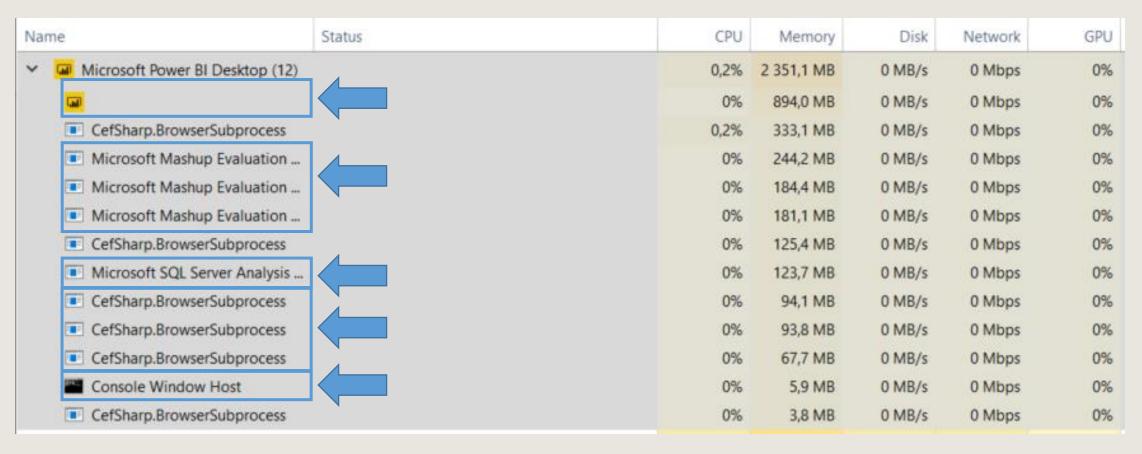
## THE REPORT(S)

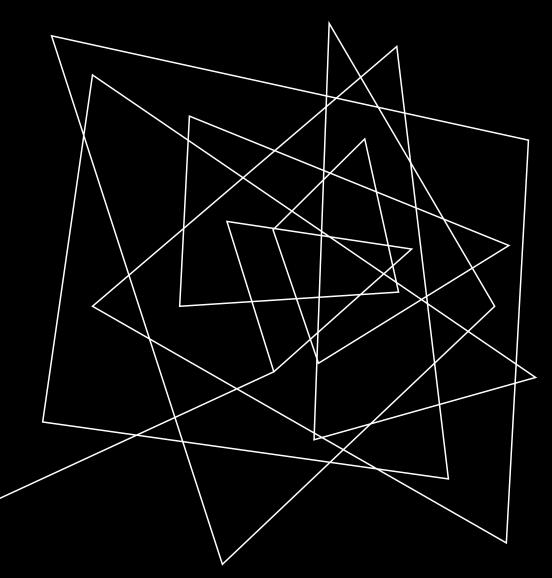


# INSIDE POWER BI DESKTOP

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# TOOLS FOR THE TRADE



### TOOLS FOR THE TRADE

<u>Performance Analyzer Pane</u> <u>Power BI Field Finder</u>

<u>DAX Studio</u> <u>Power BI Sentinel (€)</u>

<u>VertiPaq Analyzer</u> (SQLBI.com) <u>Power Query Diagnostics Tool</u>

<u>Tabular Editor</u> <u>Power BI Sidetools</u>

<u>Report Analyzer</u> <u>Power BI Cleaner</u>

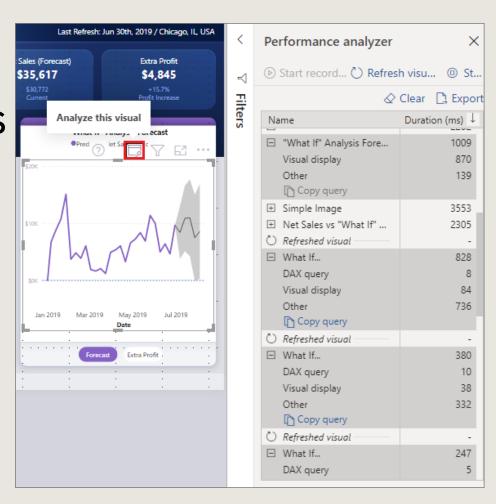
<u>Power BI Helper</u> <u>PBI Tools</u>

Bravo And more ..

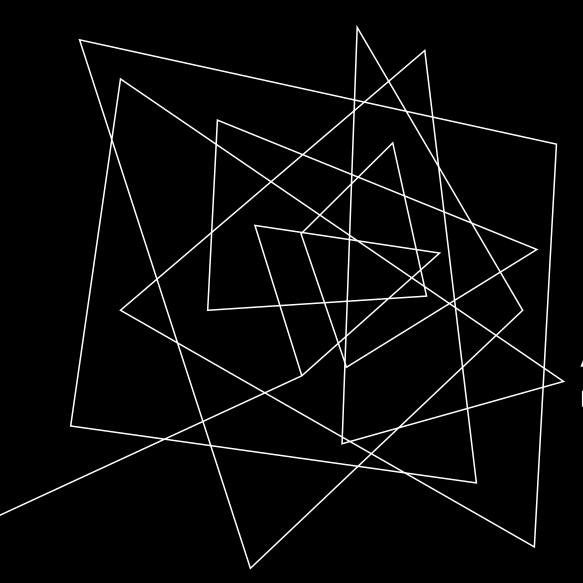
**ALM Toolkit** 

### POWER BI PERFORMANCE ANALYZER PANE

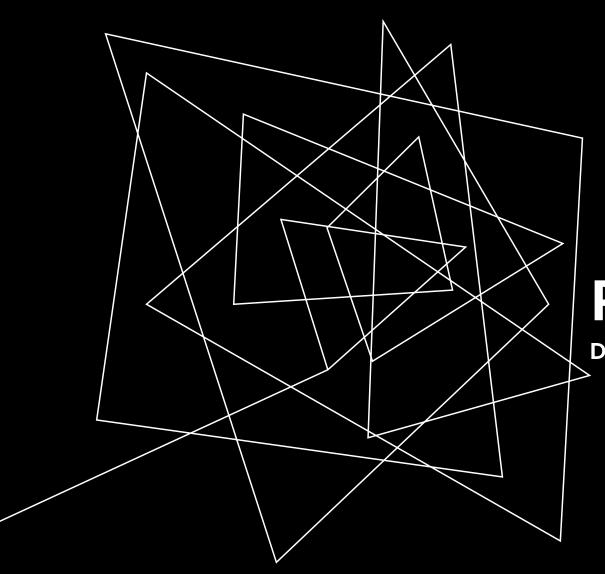
Public Release in May 2019
Flight Recorder for all operations
Breaks down execution times
Export results with ease



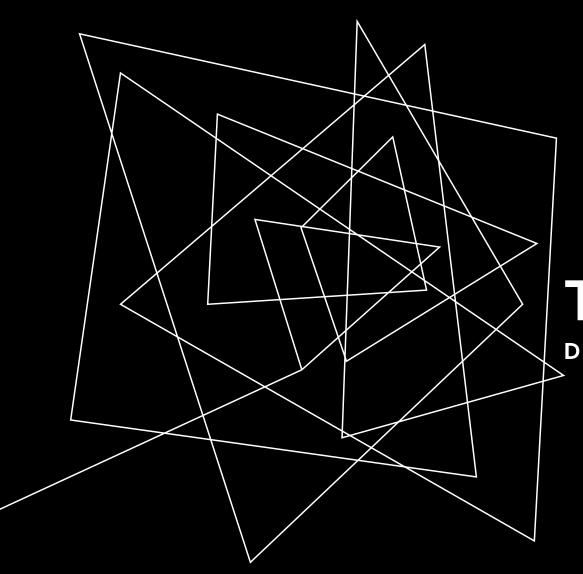
https://docs.microsoft.com/en-us/power-bi/createreports/media/desktop-performance-analyzer/performanceanalyzer-07.png



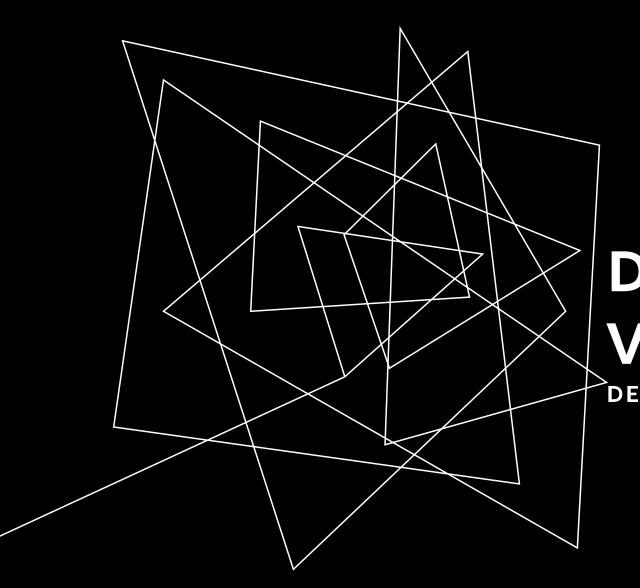
## PERFORMANCE ANALYZER PANE



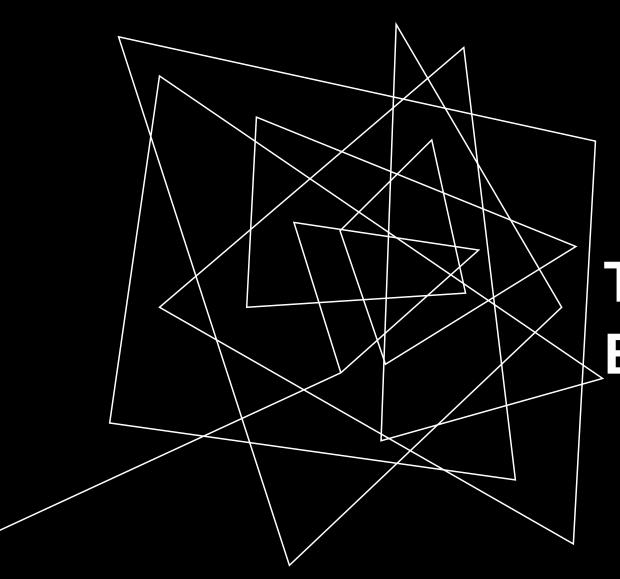
## REPORT ANALYZER



## TABULAR EDITOR (2)



# DAX STUDIO VERTIPAQ ANALYZER



# THE TIPS & BEST PRACTICES

### THE GOLDEN RULE(S)

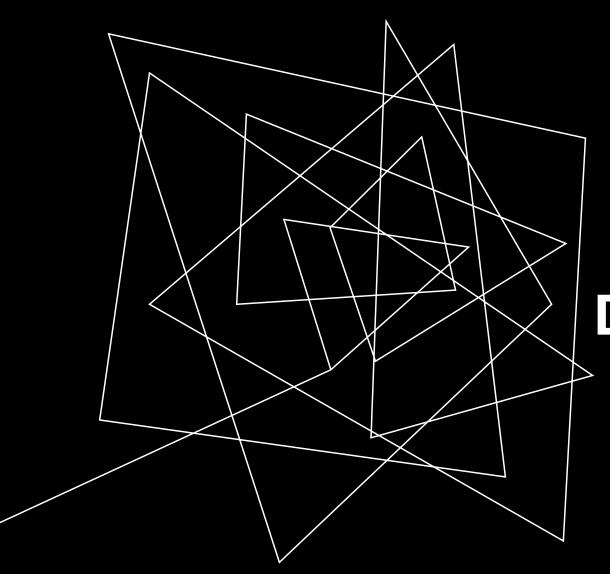
Transform early

Transform once

Transform smart

Or refer to Roche's Maxim of Data Transformation

Data should be transformed as far upstream as possible, and as far downstream as necessary.



## DATA TYPES

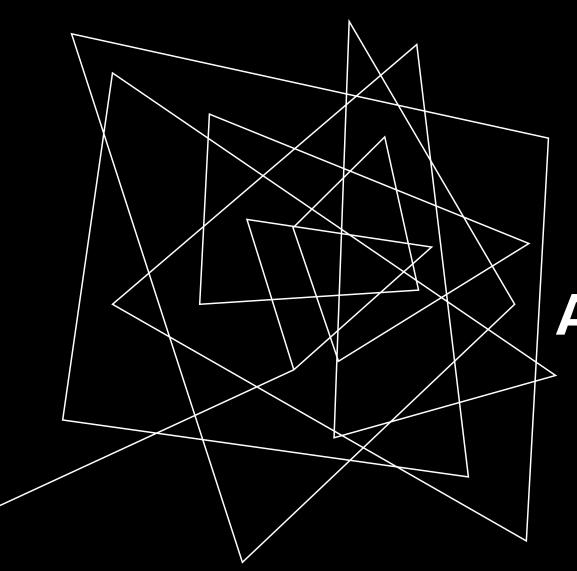
### **DATA TYPES**

Don't underestimate the impact

Ie. 'Double' vs. 'Currency'

Think about precision and scale

Do you really need date and time combined?



## AUTO DATE/TIME

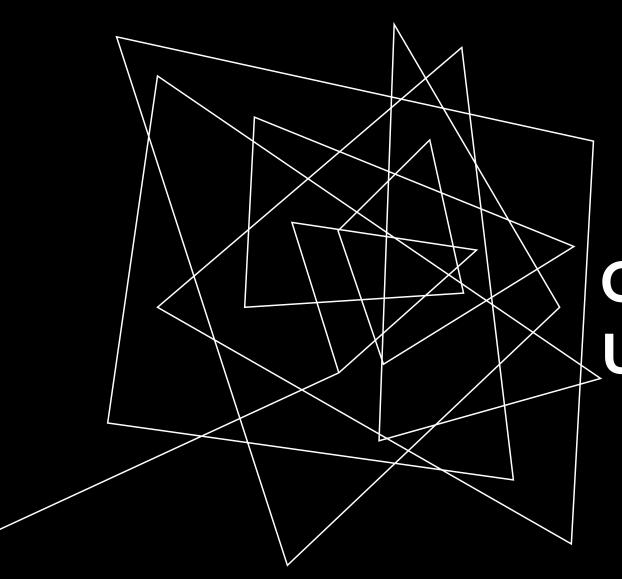
### AUTO DATE/TIME

Enabled by default

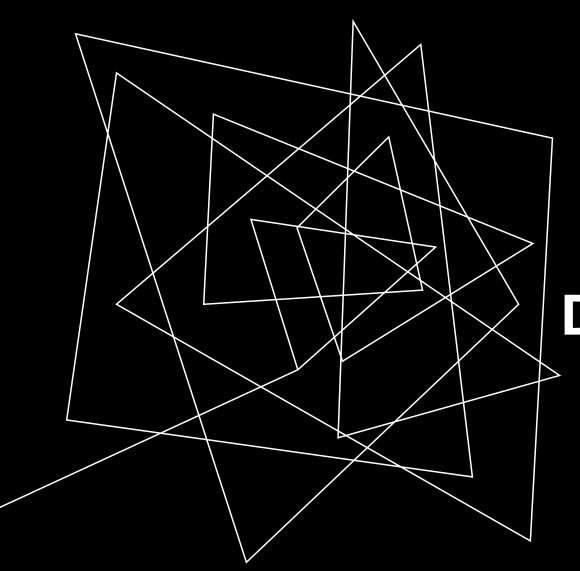
Control behaviour in PBI Desktop Settings

Creates a Calculated Table for <u>every</u> date/time

Range is the min to max

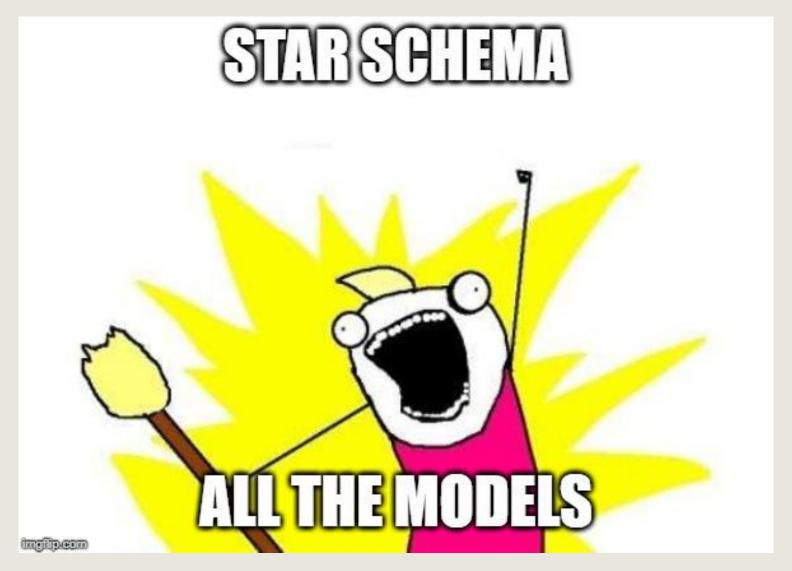


# COLUMN/ROW USAGE



## DATA MODELLING

### **DATA MODELLING**



Thanks, @KoVer ©

#### **MODELLING TIPS**

Star Schema (all the things!)

Use persisted surrogate keys for relationships

Avoid Bi-Directional filtering (rather DAX Crossfilter)

Disable auto date/time, rather 'Mark as Date Table'

Debate Role-playing dimensions

Optimize Data Types, Precision, and Scale

### MODELLING TIPS (CONTINUED)

Avoid wide tables

Remove unused columns and rows

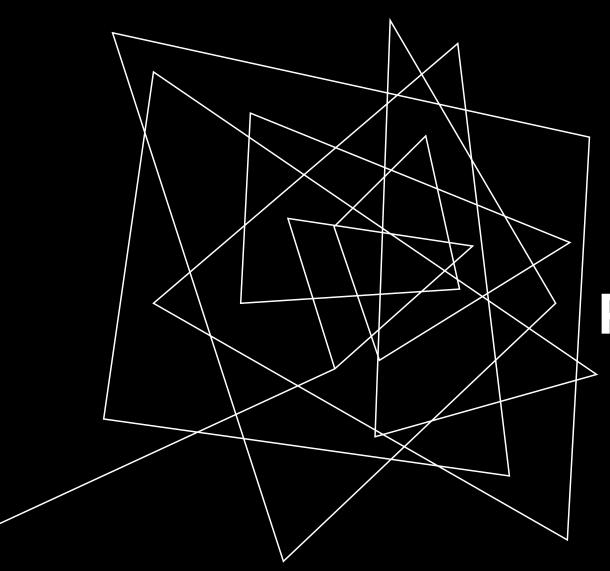
Only load queries that are used

Reduce inappropriate summarization

Think about your data granularity

Hide (or remove) Key fields from the model view

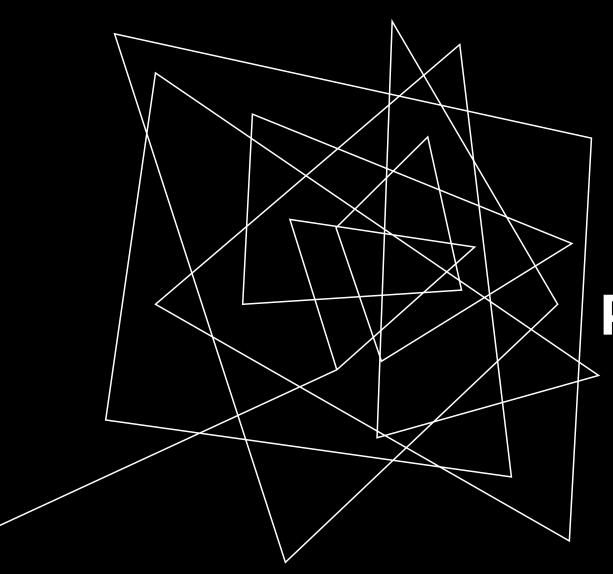
Benchmark with(out) RLS/OLS applied



# REPORTS

#### REPORT TIPS

- Limit visuals on a single pane
- Filtering and slicing before rendering is a valid option (ie. Landing page, Report Filters, Query Reduction, ..)
- Avoid having 8+ report tabs on a single report
- Avoid interaction between visuals when they're not needed
- Avoid overly detailed visuals
- Be aware of render intensive visuals (ie. Maps, Custom visuals, ..)



## POWER QUERY

### **POWER QUERY TIPS**

Consider your source and refresh schedule

Query Folding, when possible

Are you aware of the Gateway role?

Don't repeat tables & fields

Only load tables that are used in the model

Specify correct Data Types

Parameterize 'fact' queries (by Date or Entity)

### POWER QUERY TIPS (CONTINUED)

Are you looking at?:

- Incremental Refresh
- Composite Models
- Hybrid Tables
- Partitioning

<u>Phil Seamark – Visualse your Power BI Refresh</u> <u>Chris Webb – Tuning a dataset refresh</u>



#### **DAX TIPS**

Use variables

Use 'repeater' functions (SumX, AverageX, ..) when needed

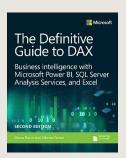
Avoid calculated columns and tables

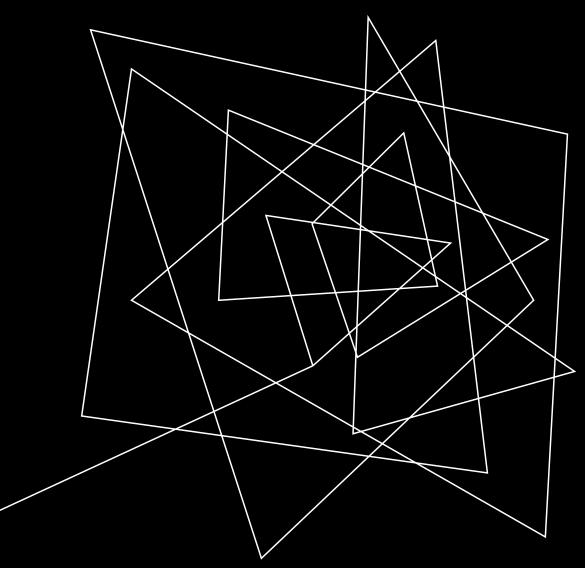
Keep measures simple initially, add complexity later

Solve the model, then solve DAX

"The best DAX is the one you don't have to write"

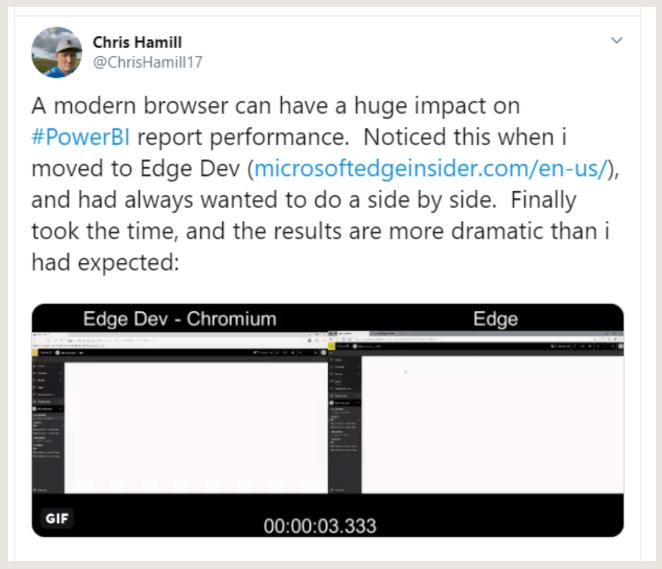
Read the Bible ©



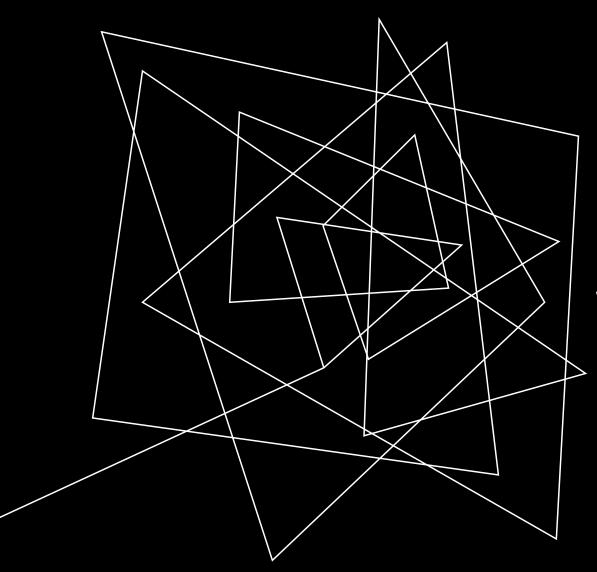


### END USERS

#### **BATTLE OF THE BROWSERS**



https://twitter.com/ChrisHamill17/status/1160242636369694720



## WRAP UP

#### **TAKEAWAYS**

Report performance should be thought of at design time

Think about your transforms

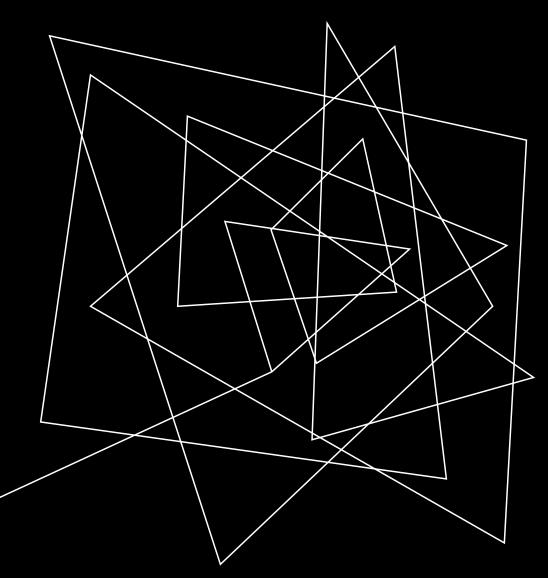
Modelling is key

Choice of browser and hardware matters

Create a personal set of best practices for Tabular Editor

Read public (online) resources

But start with the **Power BI Guidance Docs** 



https://docs.microsoft.com/en-us/power-bi/power-bi-reports-performance

<u>https://docs.microsoft.com/en-us/power-bi/guidance/import-modeling-data-reduction</u>

https://docs.microsoft.com/en-us/powerbi/guidance/star-schema

https://sqlserverbi.blog/2019/08/24/power-bi-project-good-and-best-practices/

https://docs.microsoft.com/en-us/power-bi/desktopperformance-analyzer

<u>https://docs.microsoft.com/en-us/power-bi/visuals/power-bi-visualization-best-practices</u>

https://www.sqlbi.com/books/the-definitive-guide-to-dax-2nd-edition/

https://www.sqlbi.com/tools/

https://github.com/otykier/TabularEditor

https://powerbi.tips/2020/04/tabular-editor-rocks/

https://www.youtube.com/playlist?list=PLn1m\_aBmgsbG DZb7ydd8\_LS1AfosdRndQ

https://alluringbi.com/2020/08/06/consolidating-report-elements-for-improved-performance/

https://powerbi.microsoft.com/en-gb/blog/bestpractice-rules-to-improve-your-models-performance/

https://github.com/stephbruno/Power-BI-Field-Finder

https://www.sqlbi.com/articles/comparing-dax-calculated-columns-with-power-query-computed-columns/

https://www.sqlbi.com/tv/my-power-bi-report-is-slow-what-should-i-do-2/

https://www.biinsight.com/four-different-ways-to-find-your-power-bi-desktop-local-port-number/

https://blog.crossjoin.co.uk/2019/12/02/testing-performance-of-power-bi-reports-in-the-browser-part-1/

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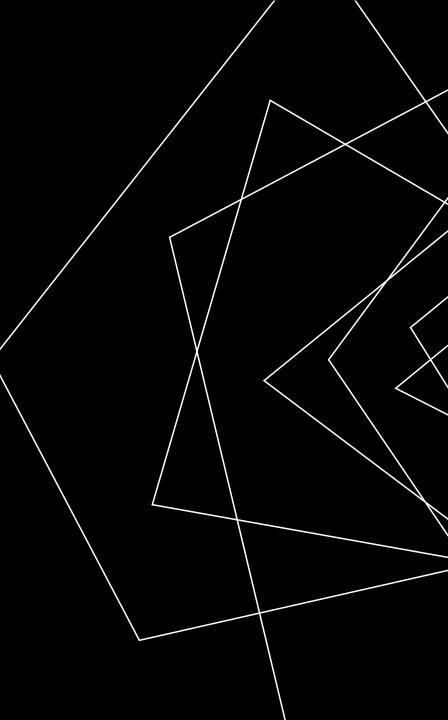
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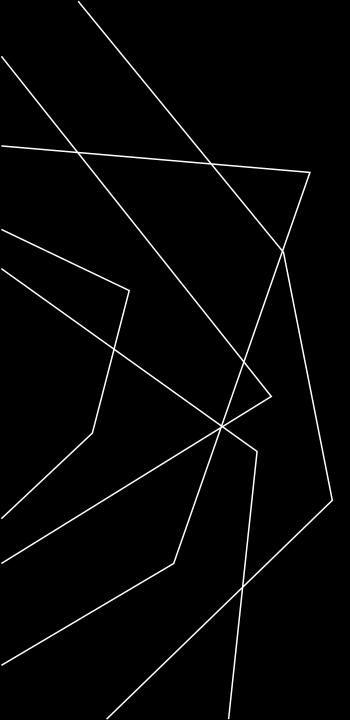


sessionize /bennidejagere



/bennidejagere





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https://github.com/BenniDeJagere/Presentations

/{Year}/{Date}\_{Event}





## Bedankt! Thank you!

Vul alsjeblieft de evaluatie in



Please fill in the evaluation



