

Power BI dataflows? Why you need to use them!

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#SayNoToPieCharts









Dataflows?

- (Google) Cloud Dataflow
- TensorFlow Dataflow
- SSIS Data Flows
- Microsoft Flow
- ADFv2
 - Mapping Data Flows
 - Wrangling Data Flows
- PowerApps Dataflows

Power BI dataflows!



Who?



Who should be using dataflows

- (Financial) Power Users
- Business Analysts
- Tech savvy Users
- Everyone else ©



Why?



Ony Entity, Many Datasets

- Lack of semantic model will create many versions
- Re-use of queries across datasets is limited
- Shared Datasets is all or nothing approach



Ony Entity, Many Datasets



Date Dimension transformation executed multiple times, when only once is needed



Ony Entity, Many Datasets



Date Dimension transformation executed only once, and then used multiple times



What?



Enter, Power BI dataflows!

- Preview Late 2018, GA April 2019
- Cloud based PowerQuery experience
- Self-Service Data Preparation
- Non-technical user personas



Enter, Power BI Dataflows

- Build reusable Data Entities
- Not a replacement for a DWH Solution
- Manageable and securable like all Power BI Objects
- Managed CDM Folders



The Demo Case



New York Citibikes

- www.citibikenyc.com/system-data
- Public Open Data
- Starts June 2013
- Information about every trip
 - Longer than 60 seconds
 - Starts at public station
- Masterdata



https://i0.wp.com/thenypost.files.wordpress.com/2013/12/citibike1.jpg?quality=90&strip=all&ssl=1



Demo: Dataflows

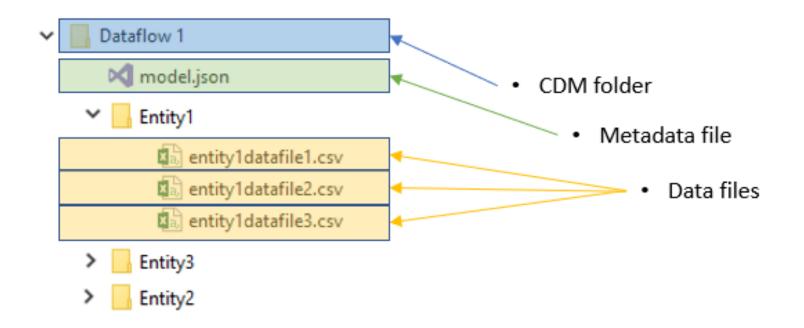


How?

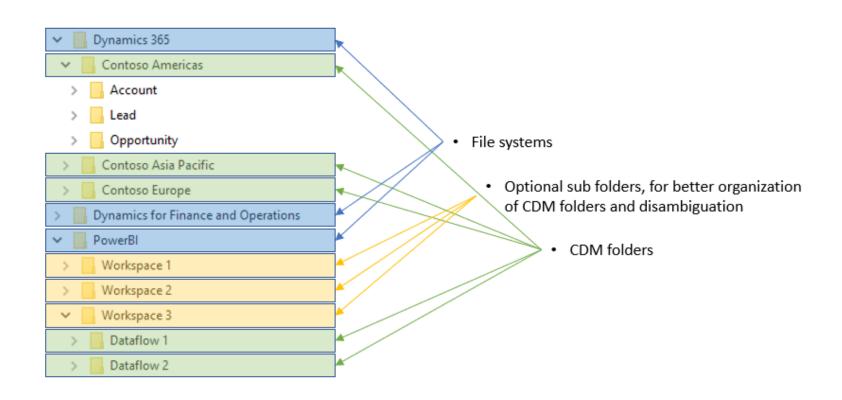


- Unified metadata layer for Cloud Apps and Services
- Shared
 - Data Language
 - Storage Format and Location
 - Set of Default Entities
- Extend Entities for all consumers
- Simplified integration and disambiguation of data











How?

Data Refresh



Data Refresh

- Trigger Manual refresh in the UI
- Scheduled refresh comparable to Power BI Datasets
- Refresh History offers an interesting view
- Automatically refreshes any dataflows it is dependent on
- Incremental Refresh is Premium Only (for now?)



Demo: Scheduled Refresh



How?

Query Reusage



Query Reusability

- No developer experience in Power BI Desktop
 - Copy/Paste queries between environments
- Linked/Computed Entities (Premium Only)
 - In-lake Compute, which requires dedicated capacity
 - Can Reference any Entity in any Workspace
 - Data is only stored in the original Entity
- Reference Query, Append or Merge
 - Create a query, and mark 'Disable for load'
 - Reference this query, in the same workspace
 - Logic is reused, and data is duplicated every time the query is referenced



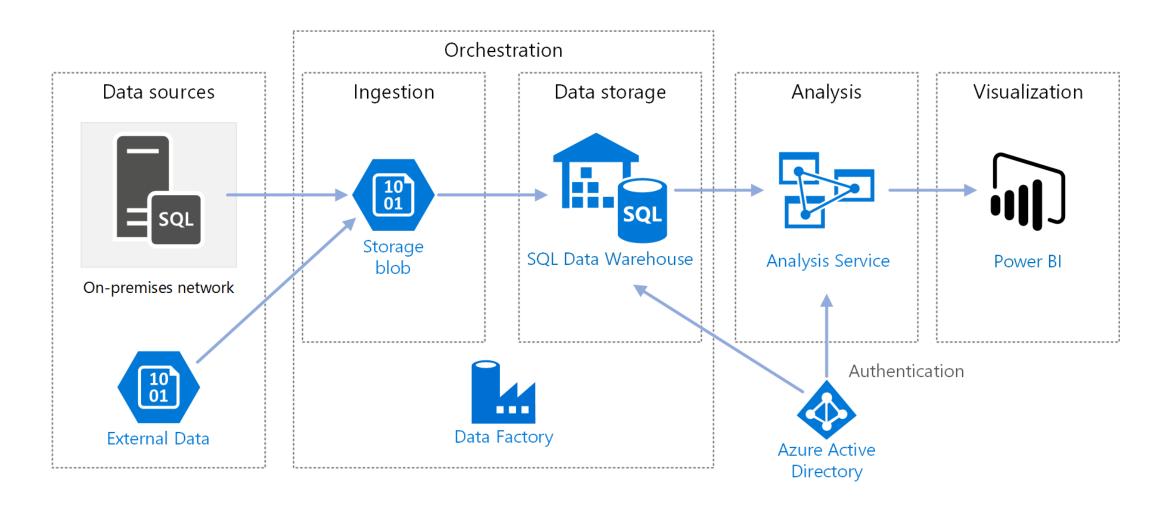
Demo: Query Reusage



The Big Picture

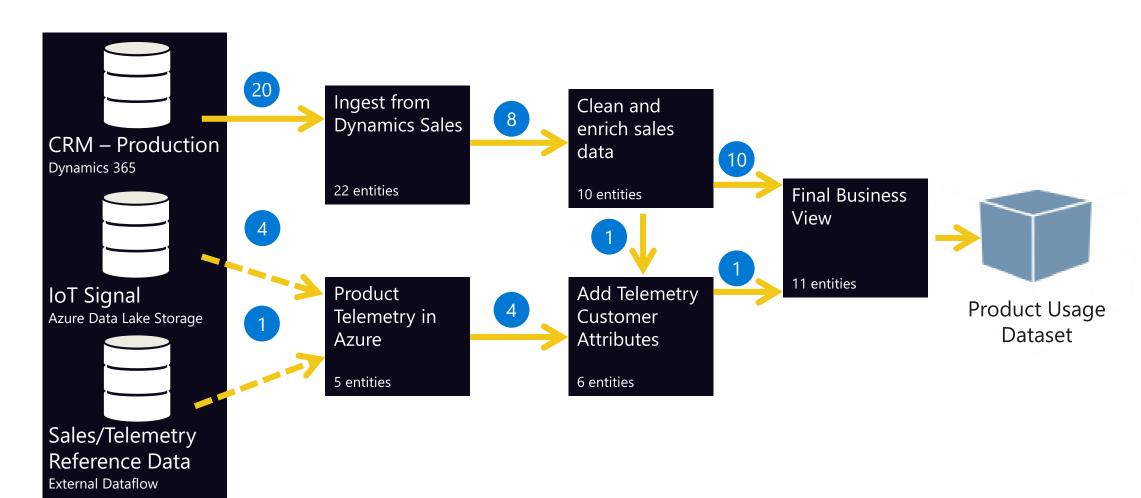


The Big Picture





The Big Picture





Why?



Where do Dataflows fit in?

- Without dataflows, users might
 - Be blocked on IT involvement
 - Use Excel and manual processes
 - Require 3rd party data preparation tools
- Dataflows are for Power Query users
 - Easy to build reusable data entities
 - Easier to compose and orchestrate
 - Multi-stage, multi-user data prep workflows
 - Dataflows fill a self-service gap in the end-to-end story



Extending Dataflows

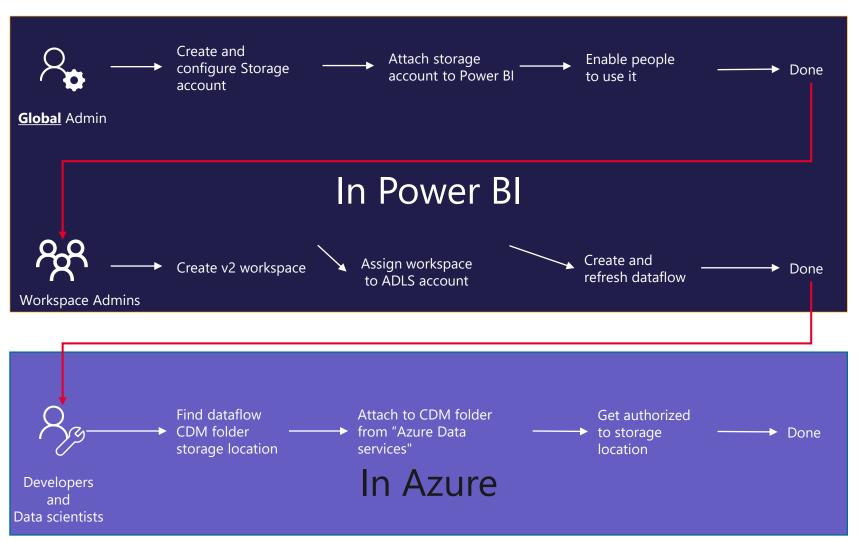


Bring your own Storage Account

- Use your organizational ADLSg2 resource and attach it to Power BI
- A Global Admin and an Azure subscription is required
- Once a dataflow storage location is configured, it cannot be changed
- By default, only owners of a dataflow stored in Azure Data Lake Storage Gen2 can access its data
- To authorize additional users to the dataflows stored in Azure, you must add them to the dataflow's CDM folder
- Creating dataflows with linked entities is only possible when they are stored in the same storage account



Bring your own Storage Account



What "done" means:

Workspace Admins can now configure workspace to store its dataflows in ADLS account Global Admin configured

Dataflow CDM folder is stored in ADLS and is accessible by its creator <u>ONLY</u>.

Other people in workspace can get data if they are authorized to the CDM folder outside of Power BI

Now data can be read from CDM Folder via Azure Data Services or LOB solutions that are CDM folder aware



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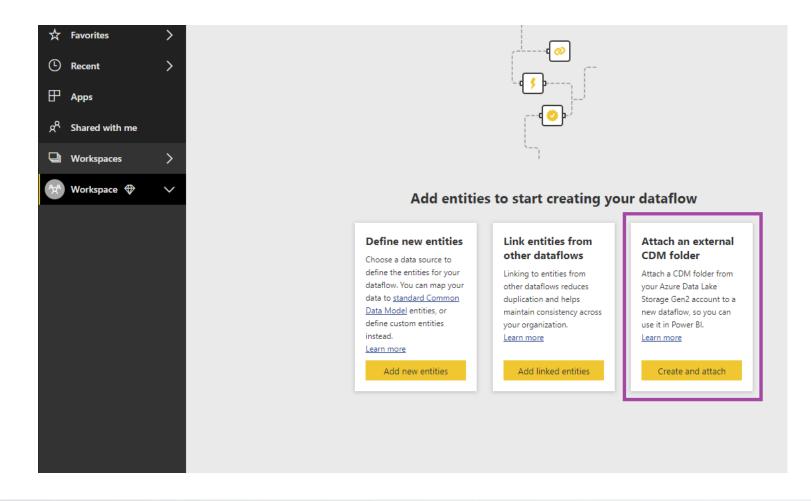


External CDM Folders

- CDM Folders is an open standard
- Any tool that can access ADLSg2, and output JSON
- Link External CDM Folder in Power BI
- Done!



External CDM Folders





External CDM Folders

	dataflow Name *	
	Sales Forecasting	
	Description	
efine	Dataflow entities with output from Azure Machine Learning models for detailed sales forecasts.	ernal
ine th	CDM folder path *	r from
ta to s	Enter the path to your CDM folder in Azure Data Lake Storage Gen2	int to a u can
tead.	Create and attach Cancel	



Recap



Why you should use it!

- Business Driven Initiatives
- Fill existing gaps
- Quick prototyping
- Strive for IT handover to operationalize later on
- Configure your own ADLSg2 Storage



The Self-Service Bl Hoax

 "Products and technology don't enable Self-Service BI, people and methodologies do"

Nimrod Avissar on LinkedIn Pulse



Resources

- https://docs.microsoft.com/en-us/power-bi/service-dataflows-bestpractices
- https://powerbi.microsoft.com/en-us/blog/power-bi-dataflows-and-azure-data-lake-storage-gen2-integration-preview/
- https://docs.microsoft.com/en-us/power-bi/service-dataflowsoverview
- https://docs.microsoft.com/en-us/azure/architecture/reference-architectures/data/enterprise-bi-adf
- https://docs.microsoft.com/en-us/common-data-model/



Resources

- https://ssbipolar.com/2018/10/23/dataflows-in-power-bi/
- https://www.sqlchick.com/entries/2019/3/28/three-ways-to-use-power-bi-dataflows
- https://prologika.com/dataflows-the-good-the-bad-the-ugly/
- https://exceleratorbi.com.au/power-bi-dataflows-and-why-youshould-care/
- https://www.jamesserra.com/archive/2018/08/power-bi-dataflows/ https://ssbipolar.com/2019/10/14/power-bite-dataflows-vs-datasets/
- https://radacad.com/what-are-the-use-cases-of-dataflow-for-you-in-power-bi



Resources

- <u>Dataflows Whitepaper Amir Netz</u>
- Release Notes & Roadmap
- CDM Tutorial
- CDM Documentation
- Dataflows and CDM Sessions at MBAS



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THANK YOU!



