

# Power BI dataflows? Why you need to implement them!

Benni De Jagere





#### Met dank aan onze partners

Platinum partners







Gold partners















#### Met dank aan onze partners

#### Silver partners

























#### Community partners



















## WHO AM I

Power BI CAT

data Minds.be Member



@BenniDe Jagere



/bennidejagere



sessionize /bennidejagere



/bennidejagere



#SayNoToPieCharts



#### SLIDES CAN BE FOUND AT:

https://github.com/BenniDeJagere/Presentations

/{Year}/{Date}\_{Event}



## **DATAFLOWS?**

(Google) Cloud Dataflow

**TensorFlow Dataflow** 

SSIS Data Flows

Microsoft Flow

ADFv2

Mapping Data Flows

Wrangling Data Flows

PowerApps dataflows

Power Platform dataflows

## **DATAFLOWS?**

(Google) Cloud Dataflow

**TensorFlow Dataflow** 

**SSIS Data Flows** 

**Microsoft Flow** 

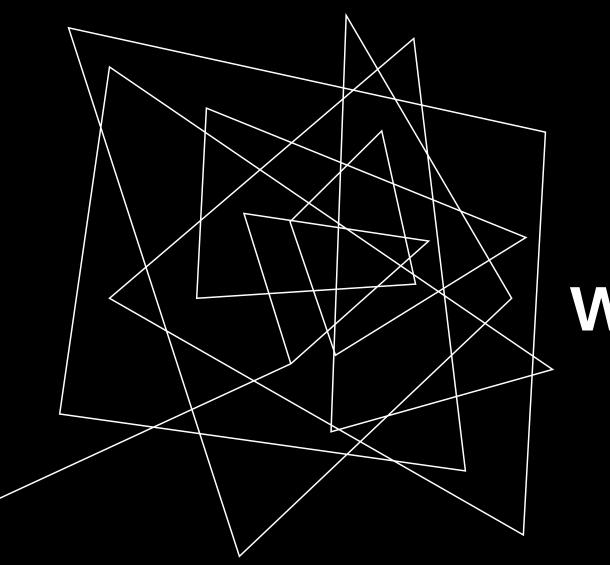
ADF<sub>V</sub>2

Mapping Data Flows
Wrangling Data Flows

PowerApps dataflows

Power Platform dataflows

## Power BI dataflows!



# WHO?

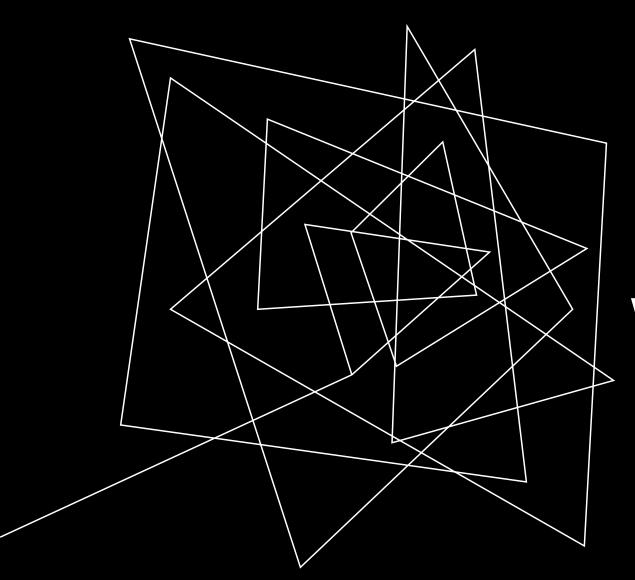
### WHO SHOULD USE IT?

**POWER USERS** 

BUSINESS ANALYSTS

**TECH SAVVY USERS** 

EVERYONE ELSE ©

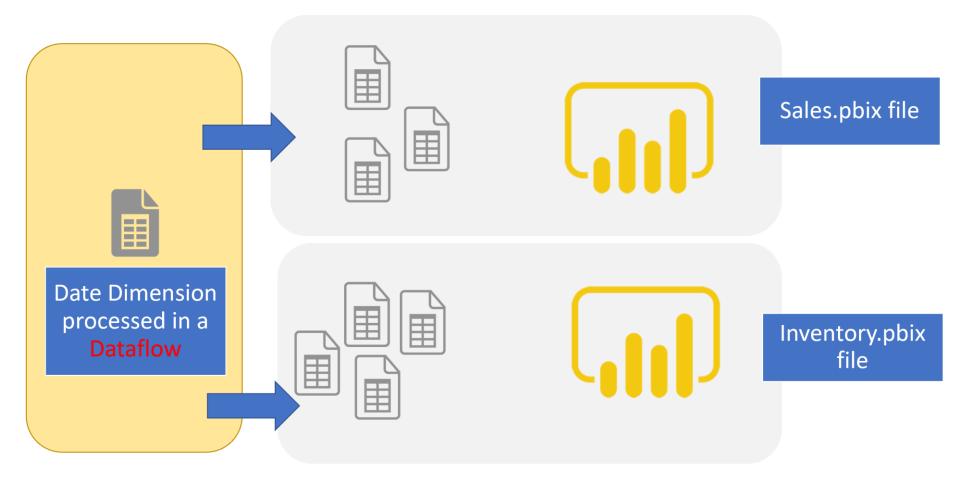


## WHAT?



Date Dimension transformation executed multiple times, when only once is needed

#### ONE ENTITY, MANY DATASETS

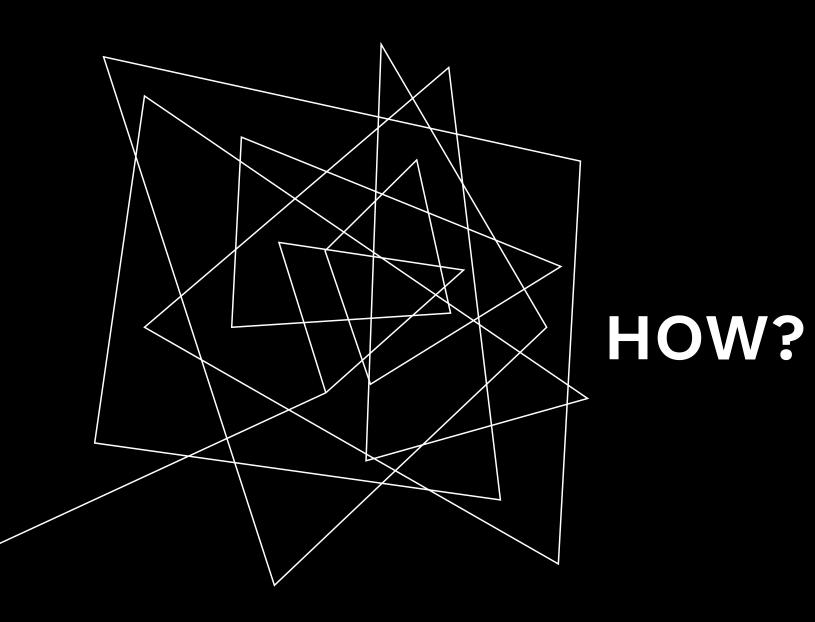


Date Dimension transformation executed only once, and then used multiple times

#### ONE ENTITY, MANY DATASETS

#### ONE ENTITY, MANY DATASETS

Lack of semantic model will create many versions Re-use of queries across datasets is limited Shared Datasets is an all or nothing approach Will "Direct Query over Power BI datasets and Azure Analysis Services" change the way we work?



#### ENTER, POWER BI DATAFLOWS!

Preview Late 2018, GA April 2019

Cloud based PowerQuery experience

Self-Service Data Preparation

Non-technical user personas

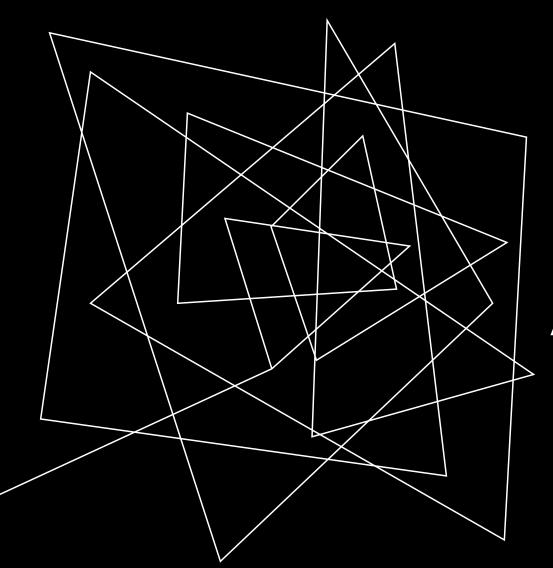
#### ENTER, POWER BI DATAFLOWS!

**Build reusable Data Entities** 

Not a replacement for a DWH Solution (my 2 cents)

Manageable and securable like most Power BI artefacts

Managed CDM Folders



# LET'S TAKE IT FOR A SPIN! DEMO

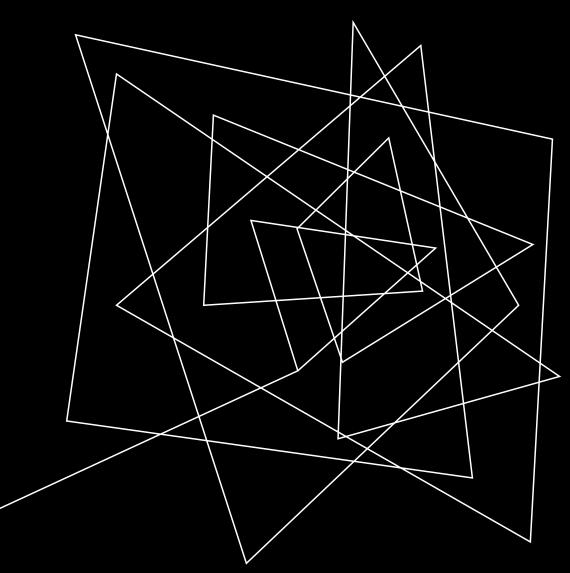
### **DEMO: USE CASE**

#### www.citibikenyc.com/system-data

Public Open Data
Starts June 2013
Information about every trip
Longer than 60 seconds
Starts at public station
Masterdata



https://i0.wp.com/thenypost.files.wordpress.com/2013/12/citibike1.jpg



# HOW: COMMON DATA MODEL

#### ENTER, POWER BI DATAFLOWS!

Unified metadata layer for Cloud Apps and Services

Shared

Data Language

Storage Format and Location

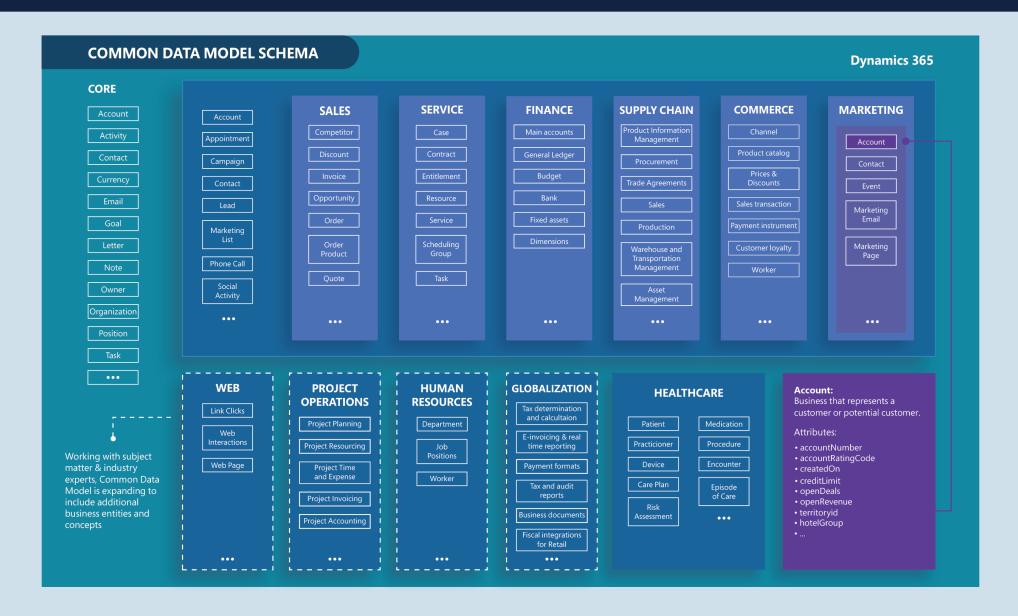
Set of Default Entities

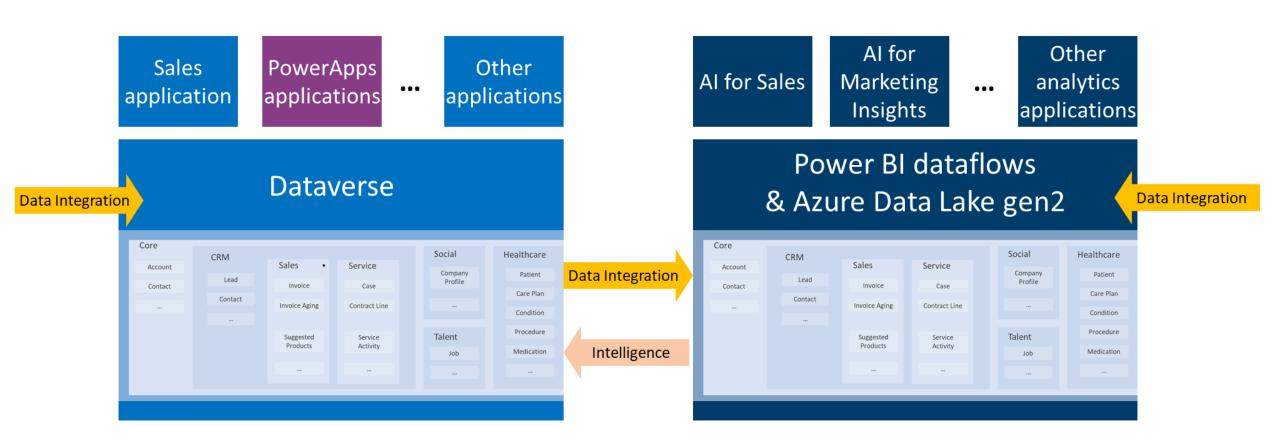
Extend Entities for all consumers

Simplified integration and disambiguation of data

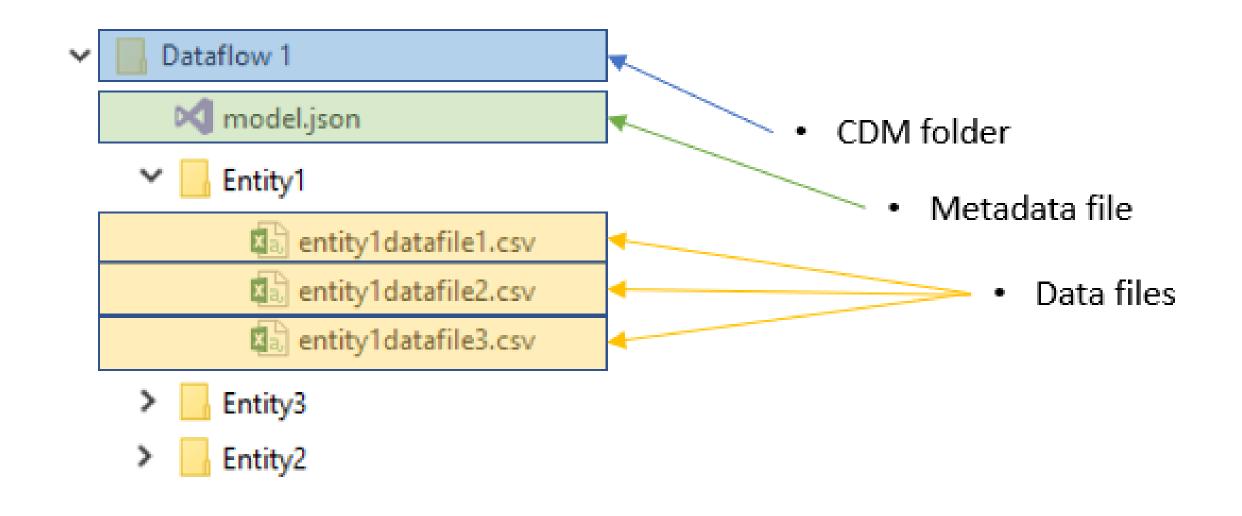


#### THE COMMON DATA MODEL

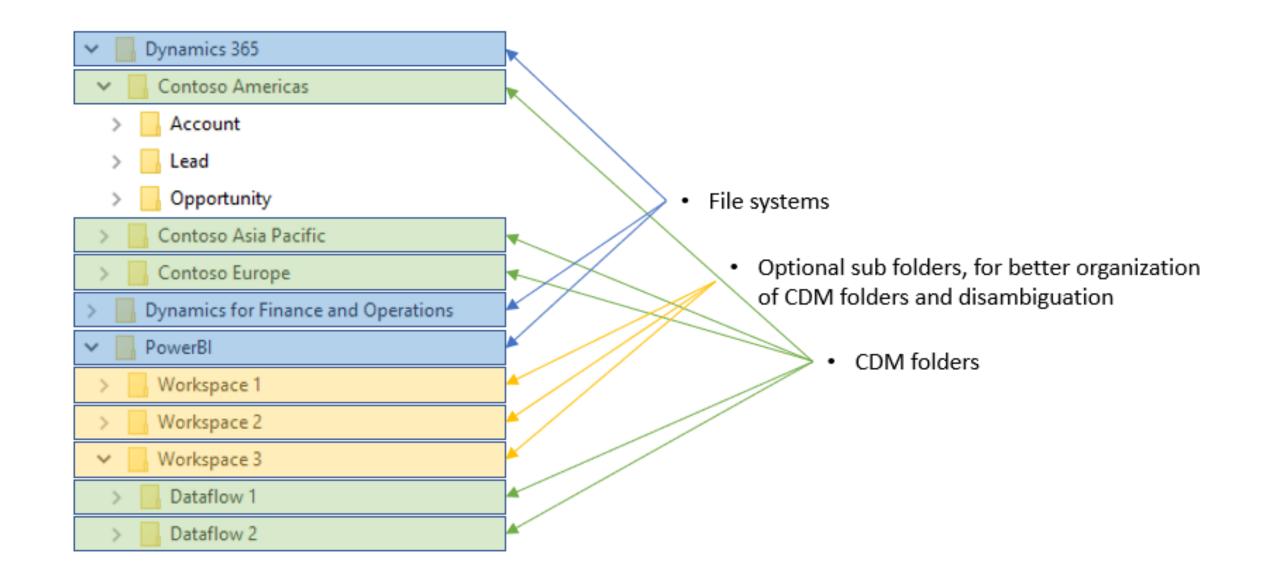


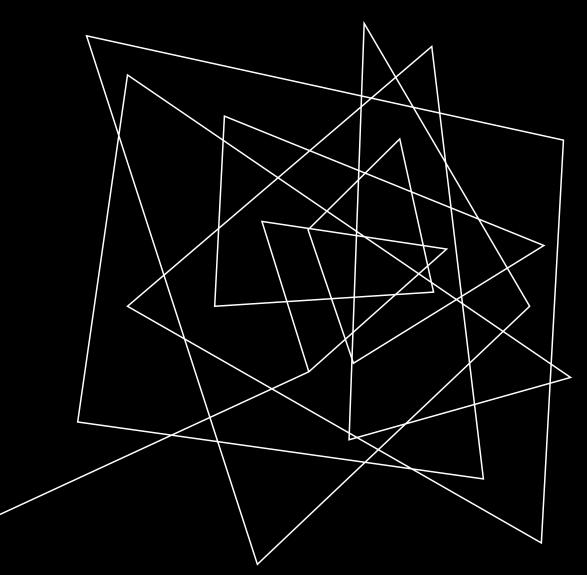


#### COMMON DATA MODEL

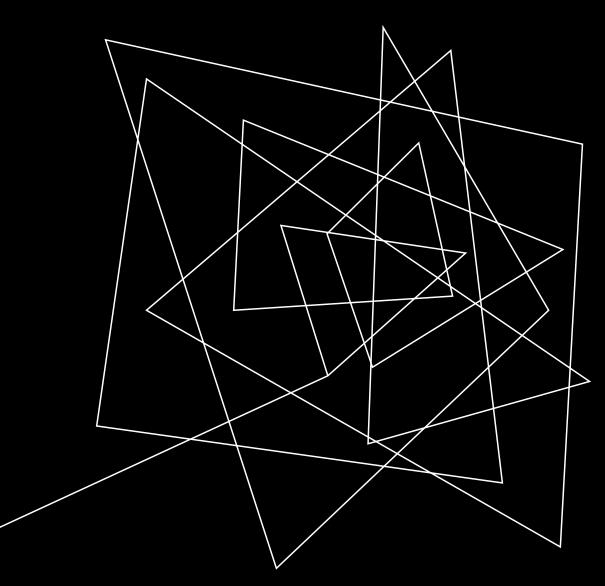


#### COMMON DATA MODEL





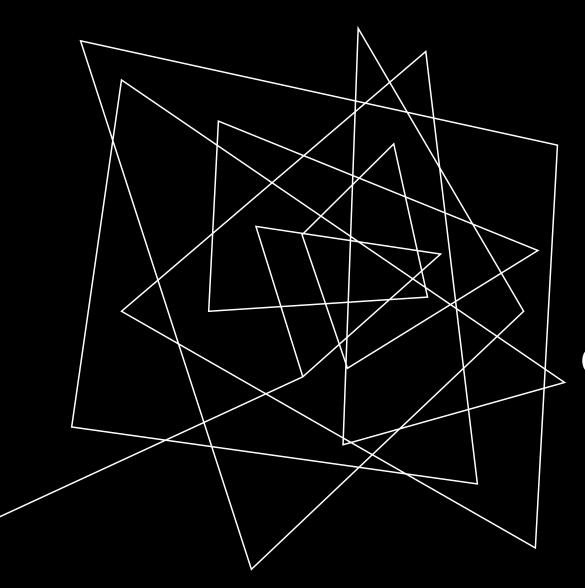
# HOW: COMMON DATA MODEL DEMO



# HOW: DATA REFRESH

#### **DATA REFRESH**

- Trigger Manual refresh in the UI
- Scheduled refresh comparable to Power BI Datasets
- Refresh History offers an interesting view
- Automatically refreshes any related dataflows
- Incremental Refresh is Premium Only



## HOW: QUERY REUSAGE

#### QUERY REUSABILITY (PRO)

No developer experience in Power BI Desktop Copy/Paste queries between environments

Reference Query, Append or Merge

Create a query, and mark 'Disable for load'

Reference this query, in the same workspace

Logic is reused, and data is duplicated every time the query is referenced

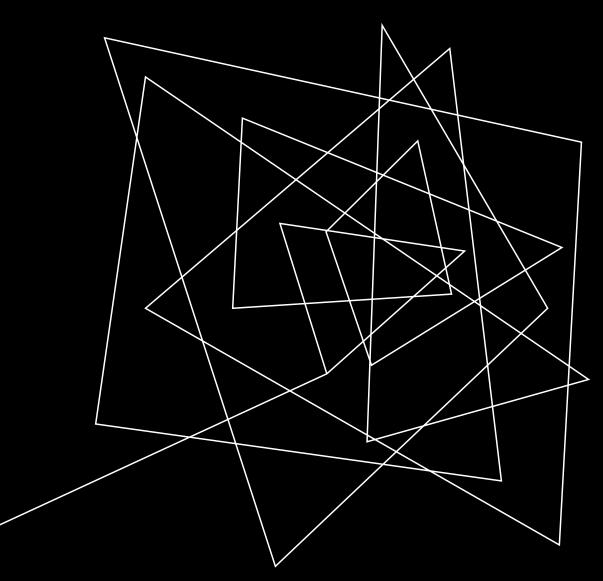
#### QUERY REUSABILITY (PREMIUM / PPU)

Linked/Computed Entities (Premium/PPU Only)

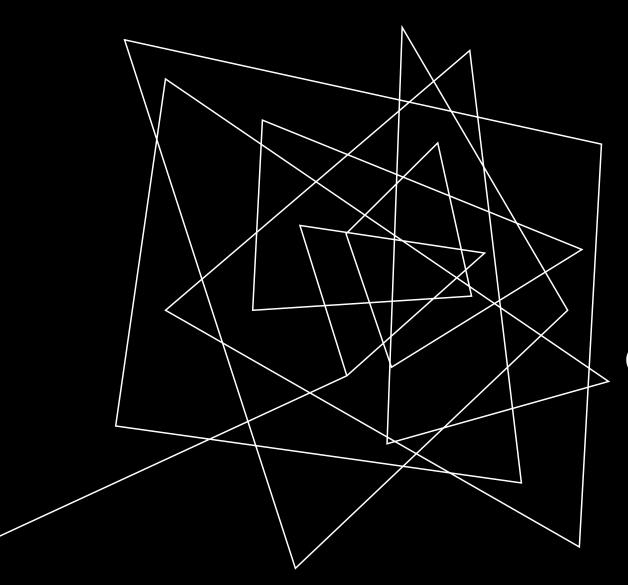
In-lake Compute, which requires dedicated capacity

Can Reference any Entity in any Workspace

Data is only stored in the original Entity

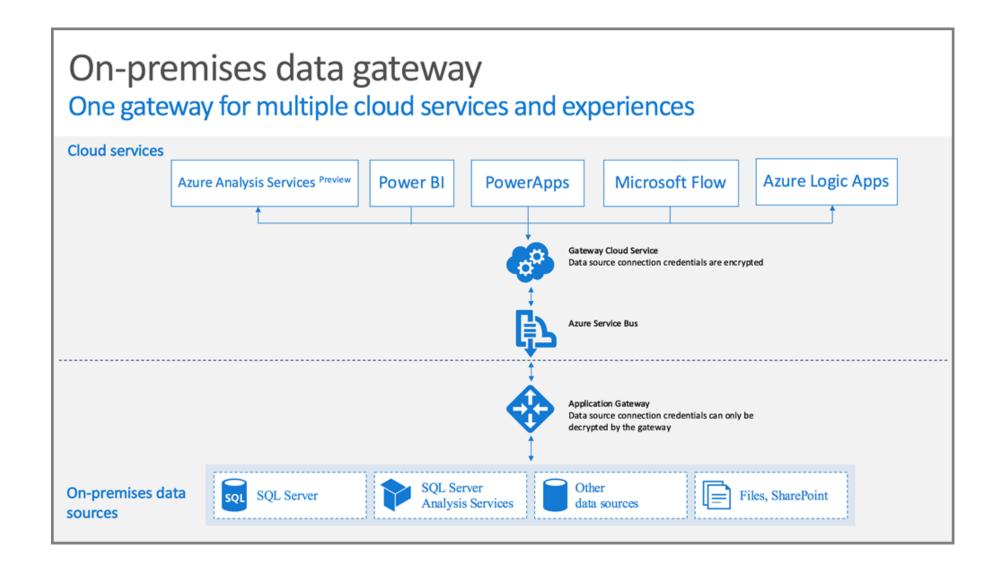


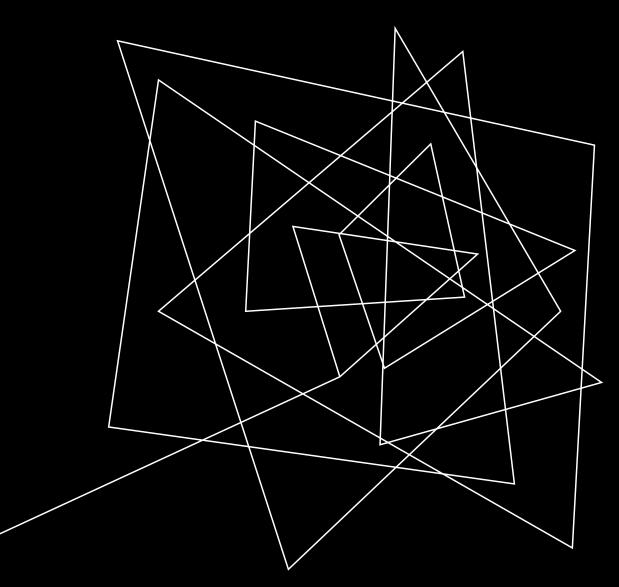
# HOW: QUERY REUSAGE DEMO



# HOW: GATEWAYS

#### **GATEWAYS**





# HOW: SECURITY

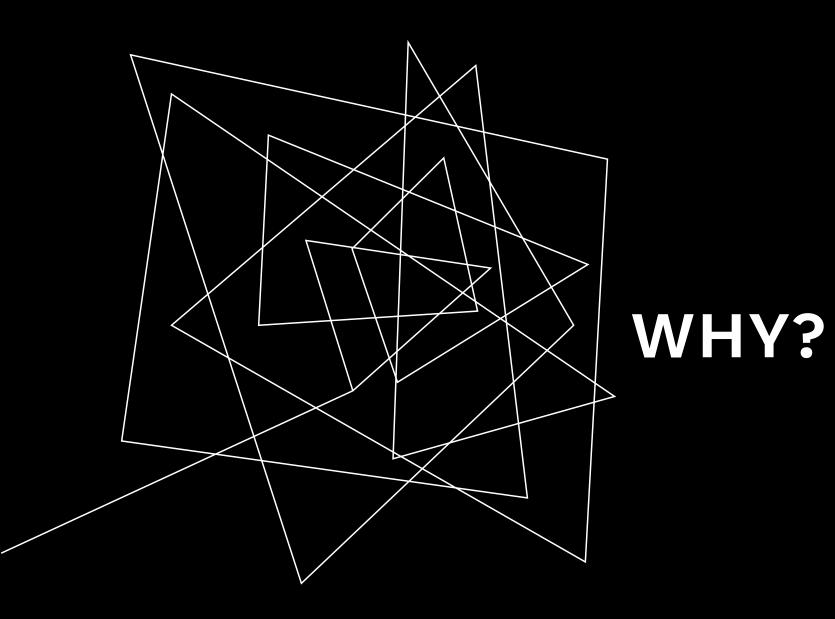
#### SECURING DATAFLOWS

Dataflows reside in Workspaces

"Secure"/Hide Linked Entities by disabling load

Datasets using Dataflows will likely be Import Mode

Security is the responsibility of the dataset designer!



## WHERE DO DATAFLOWS FIT IN?

Without dataflows, users might

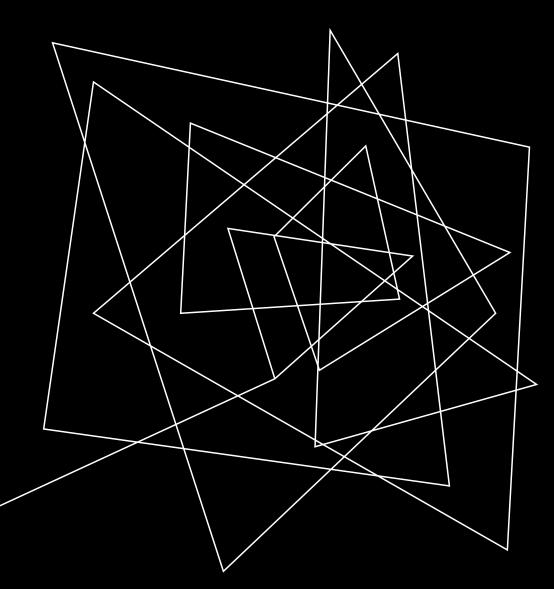
Be blocked on IT involvement

Use Excel and manual processes

Require 3<sup>rd</sup> party data preparation tools

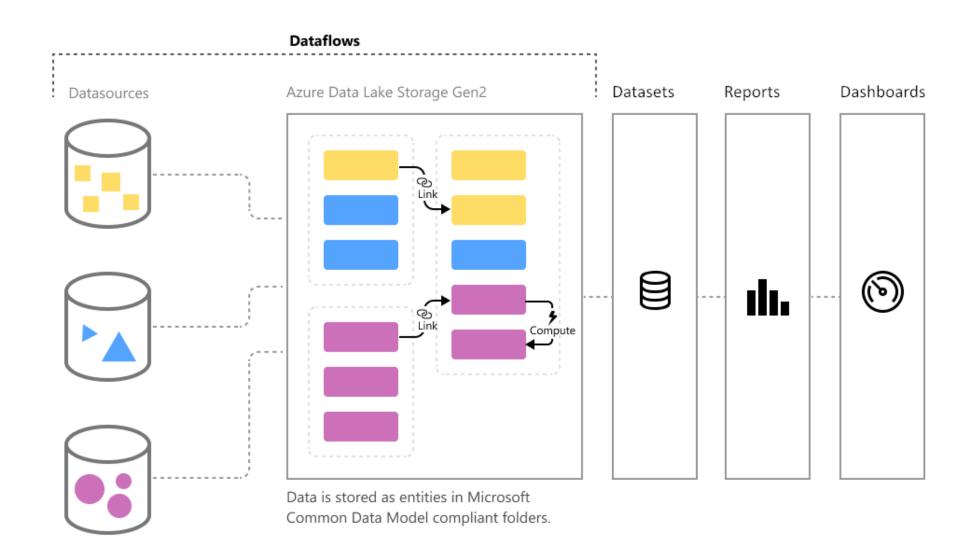
## WHERE DO DATAFLOWS FIT IN?

- Dataflows are for Power Query users
  - Easy to build reusable data entities
  - Easier to compose and orchestrate
  - Multi-stage, multi-user data prep workflows
- Dataflows fill a self-service gap in the end-to-end story

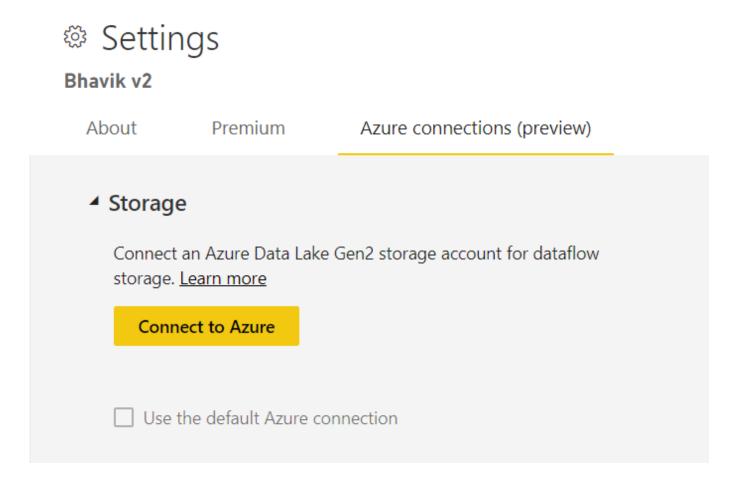


# EXTENDING DATAFLOWS

## **EXTENDING DATAFLOWS**

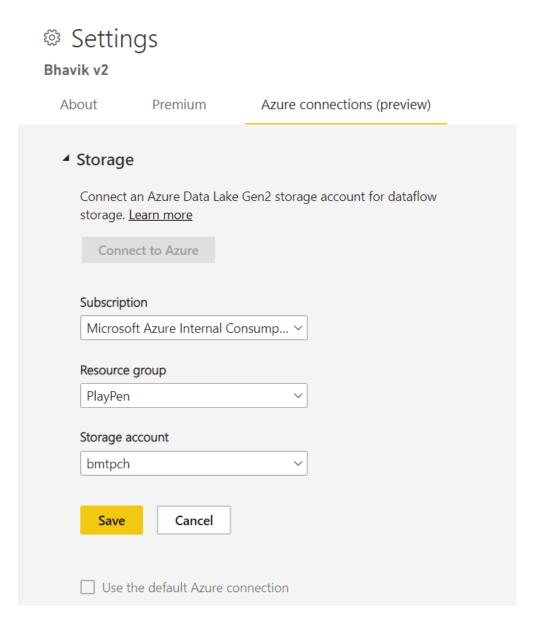


#### **BRING YOUR OWN STORAGE ACCOUNT**



https://powerbi.microsoft.com/en-us/blog/power-bi-dataflows-multiple-data-lakes-support/

#### **BRING YOUR OWN STORAGE ACCOUNT**



CDM Folders is an open standard

Any tool that can:

Access ADLSg2

**Output JSON** 

Create the correct manifest format

Link External CDM Folder in Power BI

Done!



#### **Start creating your dataflow**

#### Define new entities

Choose a data source to define the entities for your dataflow. You can map your data to <u>standard</u>

<u>Common Data Model</u>
entities, or define custom entities instead.

<u>Learn more</u>

Add new entities

#### Link entities from other dataflows

Linking to entities from other dataflows reduces duplication and helps maintain consistency across your organization. Learn more

Add linked entities

#### Import Model

Choose a dataflow model to import into your workspace. Learn more

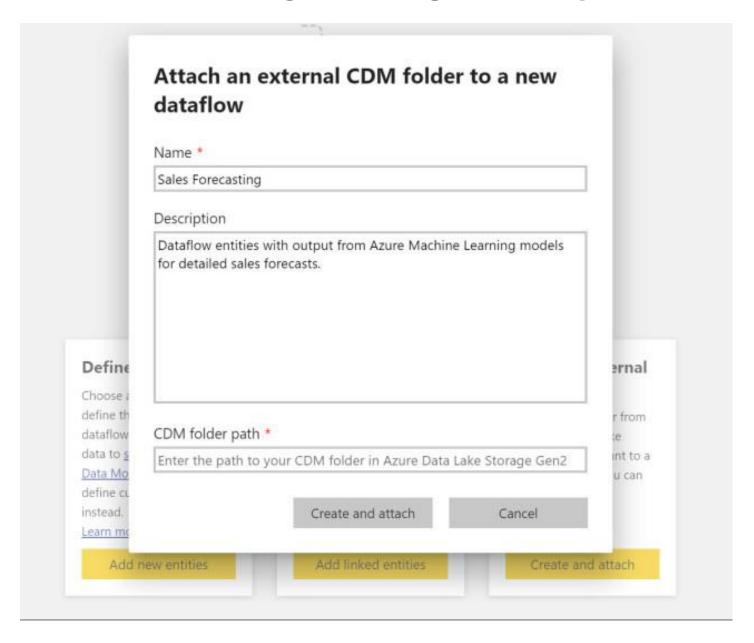
Import model

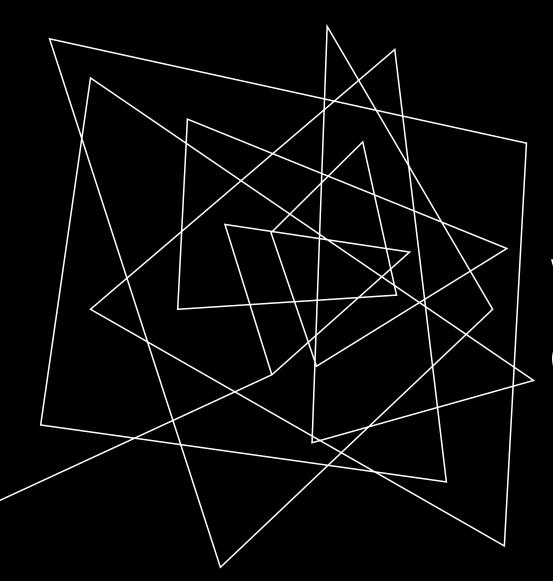
#### Attach a Common Data Model folder (preview)

Attach a Common Data Model folder from your Azure Data Lake Storage Gen2 account to a new dataflow, so you can use it in Power BI.

Learn more

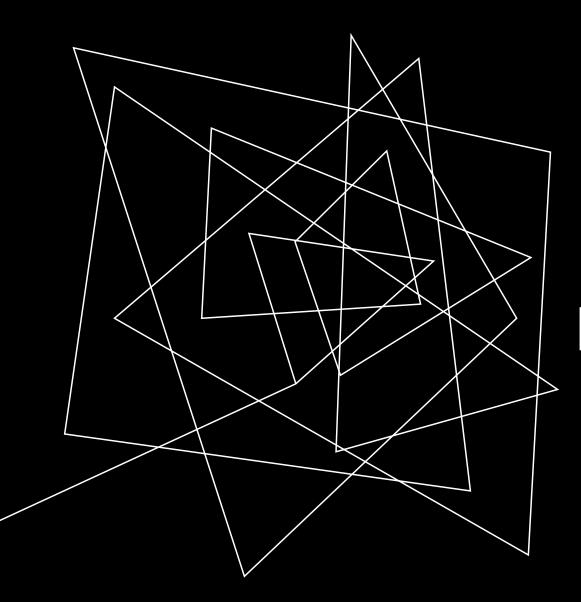
Create and attach





# WHAT'S THE CATCH?

- The cool stuff is Premium / PPU only
- Validation of queries can take a loooooonng time
- Modifying a schema will drop all data
- Dataflows can only be modified by their owners
- Dataflows using gateway data sources do not support multiple credentials
- When working with APIs (for CI/CD) the story isn't smooth yet
  - Exporting/Importing creates a new ID
  - Importing will not fix existing references to linked entities



# **BONUS!**

# POWER BI DATAFLOWS SORT-OF-FAQ



A capability for self-service data preparation in Power BI



Delivered in a familiar Power Query experience



 Built on the foundation of Azure Data Lake Storage gen2



Utilize the CDM folder format for data storage



 A tool for business users to drive data reuse without requiring IT involvement



Enable Excel-like data lineage and orchestration



NOT a replacement for datasets



NOT a replacement for a data warehouse



 NOT a replacement for Azure Data Factory or SSIS



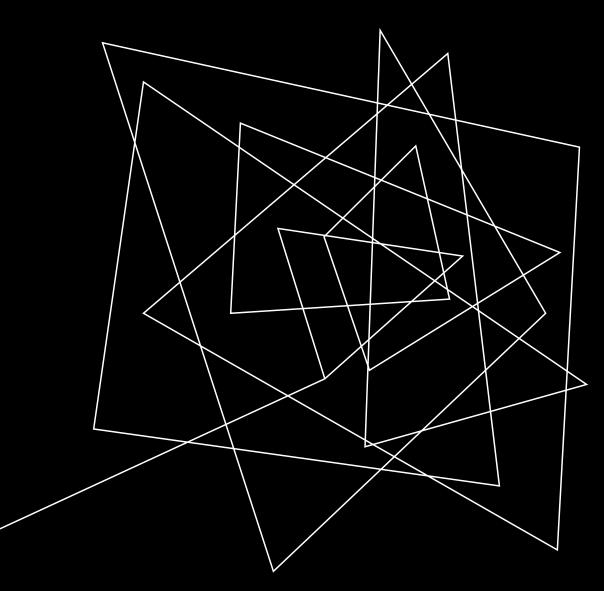
NOT a Premium-only feature



NOT an additional cost or fee



NOT spelled with a space or any capital letters



# **TAKEAWAYS**

## **TAKEWAYS**

**Business Driven Initiatives** 

Fill existing gaps

Quick prototyping

Strive for IT handover to operationalize later on

Configure your own ADLSg2 Storage

#### **POWER BI DATAFLOWS – APRIL 2021 UPDATE**

## **Coming Soon**

Careful reading might have noticed a few teasers. Indeed, we have some exciting features that will be available in the coming months ahead. Currently, we are laser focused on **performance** and reliability improvements, and delivering on YOUR top asks, including:

#### Background Validation

 With this update, users will be able to Save a dataflow, leave the screen, and continue working. Validation now takes place in the background so users can save the dataflow without friction.

#### • Multiple Contributors to Dataflows

 We're working to allow non-owners to edit Dataflows, see the applied steps, and manage them – making Dataflows more collaborative so that teams can be productive.

#### · Notifications to Non-Owners

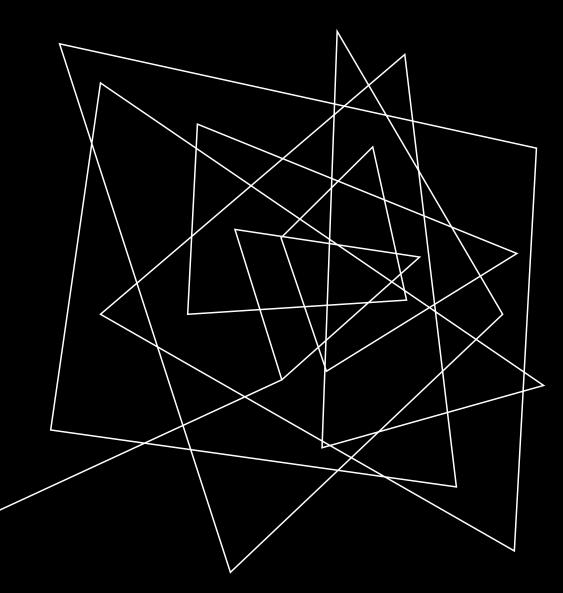
• Sending refresh failure emails to users or groups, just like Datasets

#### Deployment Pipelines

 We'll bring support for Deployment Pipelines to Dataflows, allowing you to deploy and update Dataflows across the lifecycle stages and make them more enterprise grade.

#### Updated Guidance

• Advice for common scenarios and prescriptive how-to's



https://docs.microsoft.com/en-us/power-bi/service-dataflows-best-practices

https://docs.microsoft.com/en-us/power-bi/service-dataflows-overview

https://docs.microsoft.com/en-us/azure/architecture/reference-architectures/data/enterprise-bi-adf

https://docs.microsoft.com/en-us/common-data-model/

https://docs.microsoft.com/en-us/power-bi/transformmodel/dataflows/dataflows-azure-data-lake-storage-integration

https://docs.microsoft.com/en-us/power-bi/transform-model/dataflows/dataflows-premium-features

https://docs.microsoft.com/en-us/power-bi/transformmodel/dataflows/dataflows-machine-learning-integration

https://docs.microsoft.com/en-us/power-bi/transform-model/dataflows/dataflows-features-limitations

https://docs.microsoft.com/en-us/power-bi/transform-model/dataflows/dataflows-directquery

https://docs.microsoft.com/en-us/power-bi/transformmodel/dataflows/dataflows-understand-optimize-refresh

https://docs.microsoft.com/en-us/power-bi/transform-model/dataflows/dataflows-streaming

https://docs.microsoft.com/en-us/common-data-model/

https://ssbipolar.com/2018/10/23/dataflows-in-power-bi/

https://www.sqlchick.com/entries/2019/3/28/three-ways-to-use-power-bi-dataflows

https://prologika.com/dataflows-the-good-the-bad-the-ugly/

https://exceleratorbi.com.au/power-bi-dataflows-and-why-you-should-care/

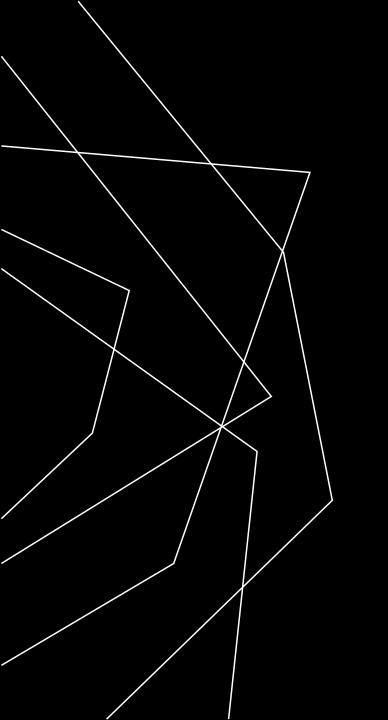
https://www.jamesserra.com/archive/2018/08/power-bi-dataflows/

https://ssbipolar.com/2019/10/14/power-bite-dataflows-vs-datasets/

https://radacad.com/what-are-the-use-cases-of-dataflow-for-you-in-power-bi

https://ssbipolar.com/2020/09/23/session-resources-patterns-for-adopting-dataflows-in-power-bi/

<u>Dataflows Whitepaper – Amir Netz</u>



# THANK YOU!



## SLIDES CAN BE FOUND AT:

https://github.com/BenniDeJagere/Presentations

/{Year}/{Date}\_{Event}





# Bedankt! Thank you!

Vul alsjeblieft de evaluatie in



Please fill in the evaluation



