



**PRESS RELEASE**

**PR. No 270/2018**

**ACCESS BANK GHANA PLC (ACCESS) –  
RIGHTS ISSUE ANNOUNCEMENT**

ACCESS has released the attached announcement for the information of the general investing public.

Issued at Accra, this 29th  
day of June, 2018.

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att'd.

**Distribution:**

1. All LDMs
2. General Public
3. Company Secretary, ACCESS
4. CSD Registrars, (Registrars for ACCESS shares)
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

**For enquiries, contact:**

**Listing Department, GSE on 0302 669908, 669914, 669935**

\*JEB

## Press Release

### **ACCESS BANK (GHANA) PLC ANNOUNCES CLOSING DATE FOR THE RENOUNCEABLE RIGHTS ISSUE**

**Accra – 29 June 2018** - Access Bank (Ghana) Plc. (“Access Bank” or the “Bank”) wishes to remind Qualifying Shareholders of the Bank’s ongoing Renounceable Rights Issue of **75,757,576** ordinary shares of no par value at **GHS 3.96** per share (the “Offer”).

The Offer is in a ratio of **1** new share for every **1.5588** existing shares held by a Qualifying Shareholder (as defined in the Circular).

The Securities and Exchange Commission has approved the following dates for the execution of the Offer:

| Activity  | Date          | Time   | Status  |
|---|---------------|--------|---------|
| End of Offer (Holiday)  | 02 July, 2018 | 5.00pm | Pending |
| Deadline for Acceptance of Application Forms and Offer Closing Date | 03 July, 2018 | 5:00pm | Pending |

IC Securities (Ghana) Limited (“IC Securities”) is acting as Lead Manager and Sole Sponsoring Broker to Access Bank in respect of the Offer.

Access Bank and IC Securities are acting as Receiving Bank and Receiving Agent respectively in respect of this Offer.

Qualifying Shareholders and Renouncees (as defined in the Circular) can subscribe to their Rights (as defined in the Circular) at the premises of IC Securities or any Access Bank branch.

Qualifying Shareholders of Access who do not receive copies of the Offer Circular by the Offer Commencement Date may contact the offices of; the Registrar, Central Securities Depository, IC Securities or any Access Bank branch for a copy of the Circular (subject to availability of extra copies of the Circular). The Circular can also be downloaded from Access Bank website: [www.ghana.accessbankplc.com](http://www.ghana.accessbankplc.com).

Applications will only be accepted from Qualifying Shareholders or Renouncees subject to the Ghana Stock Exchange Listing Rules, the terms of the Offer and any other applicable laws.

Investors are advised to consult a dealer, investment adviser or other professional for appropriate advice.

## Press Release

Issued by:

**Access Bank (Ghana) Plc**

Head Office

Starlets' 91 Road

Opposite Accra Sports Stadium, Osu

Accra – Ghana

**IC Securities (Ghana) Limited**

No. 2, 2nd Ridge Link

North Ridge

Accra – Ghana

**\*END \***