



PRESS RELEASE

PR. No 292/2018

ACCESS BANK GHANA PLC (ACCESS) – RENOUNCEABLE RIGHTS ISSUE OFFER RESULTS

ACCESS has released the attached announcement for the information of the general investing public.

Issued at Accra, this 17th
day of July, 2018.

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, ACCESS
4. CSD Registrars, (Registrars for ACCESS shares)
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

Listing Department, GSE on 0302 669908, 669914, 669935

*JEB

Press Release

July 17, 2018

Accra, Ghana

ACCESS BANK (GHANA) PLC RENOUNCEABLE RIGHTS ISSUE OFFER RESULTS

Access Bank (Ghana) Plc. ("Access Bank" or the "Bank") wishes to announce the results of its Renounceable Rights Issue (the "Offer") which ran from 04 June, 2018 to 03 July, 2018. The Offer was for **75,757,576** new ordinary shares of no par value at **GHS 3.96** per share in a ratio of **1** new share for every **1.5588** existing shares held by qualifying shareholders of Access Bank.

A total of **55,854,462** shares were subscribed for, raising a total of **GHS 221,183,669.52** (constituting **73.73%** of the Offer Amount). The Offer sought to raise a minimum of GHS 60 million, and up to GHS 300 million (the "Offer Amount").

IC Securities (Ghana) Limited acted as the Lead Manager and Sole Sponsoring Broker to Access Bank in respect of the Offer.

ALLOTMENT STRATEGY

The above allotment strategy ensured that all successful qualifying applicants received the number of shares they applied for. All Renouncees and successful applicants for extra shares were fully allotted their applications. There will be no refunds to any applicant.

As per the Offer Circular, the successful applicants with Central Securities Depository ("CSD") accounts will have their CSD accounts credited with their respective allotment from 18 July 2018 or as soon as practicable.

Access Bank wishes to use this opportunity to thank the public for ensuring a successful Rights Issue.

Issued by:

Access Bank (Ghana) Plc.

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