

PRESS RELEASE

PR. No 312/2018

ACCESS BANK GHANA PLC (ACCESS) — LISTING OF ADDITIONAL SHARES AND COMMENCEMENT IN TRADING

ACCESS has released the attached announcement for the information of the general investing public.

Issued at Accra, this 26th day of July, 2018.

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att'd.

Distribution:

- 1. All LDMs
- 2. General Public
- 3. Company Secretary, ACCESS
- 4. CSD Registrars, (Registrars for ACCESS shares)
- 5. Custodians
- 6. Central Securities Depository
- 7. Securities and Exchange Commission
- 8. GSE Council Members
- 9. GSE Notice Board

For enquiries, contact: Listing Department, GSE on 0302 669908, 669914, 669935



Press Release

July 26, 2018 Accra, Ghana

ACCESS BANK (GHANA) PLC RENOUNCEABLE RIGHTS ISSUE LISTING OF ADDITIONAL SHARES AND COMMENCEMENT IN TRADING

Access Bank (Ghana) Plc ("Access Bank" or the "Bank") wishes to announce the listing of the additional shares of **55,854,462** on the Ghana Stock Exchange ("GSE") and the commencement in trading of the Access Bank shares.

As per the Offer Circular, successful applicants with Central Securities Depository ("CSD") accounts have been credited with their respective allotments. CSD Accounts have been created for successful applicants without CSD accounts and their respective allotments have also been credited accordingly.

IC Securities (Ghana) Limited acted as the Lead Manager and Sole Sponsoring Broker to Access Bank in respect of the Offer.

Access Bank and IC Securities wish to thank the public for ensuring a successful Rights Issue.

Issued by:

Access Bank (Ghana) Plc.

Head Office Starlets' 91 Road Opposite Accra Sports Stadium, Osu Accra – Ghana IC Securities (Ghana) Limited No. 2, 2nd Ridge Link North Ridge Accra – Ghana

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