Chapter 2

The Pandas essentials for data analysis



Objectives (part 1)

Applied

- 1. Create a DataFrame by reading data from a file or by using the DataFrame constructor.
- 2. Save a DataFrame to disk as a pickle file, and restore the DataFrame by reading the pickle file.
- 3. Examine the data in a DataFrame by displaying the data and its attributes.
- 4. Examine the data in a DataFrame by using the info(), nunique(), and describe() methods.
- 5. Access columns, rows, or a subset of columns and rows by using some combination of dot notation, brackets, the query() method, and the loc[] or iloc[] accessor.
- 6. Use Pandas methods to get statistics for the columns of a DataFrame.



Objectives (part 2)

- 7. Use Python to do calculations on the data in the columns of a DataFrame.
- 8. Use the Pandas or Python replace() method to replace the data in a DataFrame or Series object.
- 9. Use Pandas methods to do the following DataFrame operations:

Sort the rows

Set and reset an index

Pivot the data

Melt the data

Group and aggregate the data

Plot the data based on the index that has been set



Objectives (part 3)

Knowledge

- 1. Distinguish between a Series and a DataFrame.
- 2. Describe these attributes of a DataFrame: values, index, columns, shape.



The first five rows of the Child Mortality data in a DataFrame

	Year	Age Group	Death Rate
0	1900	1-4 Years	1983.8
1	1901	1-4 Years	1695.0
2	1902	1-4 Years	1655.7
3	1903	1-4 Years	1542.1
4	1904	1-4 Years	1591.5



The components of a DataFrame

Component	Description
Column labels	The names at the tops of the columns.
Column data	The data in the columns. All of the data in a column typically has the same data type with one entry in each row.
Column data types	Each column has a defined data type. If all of the elements in a column don't have the same data type, the elements are stored with the object data type.
Index	Also known as a row label. If an index isn't defined, it is generated as a sequence of integers starting with zero.
Metadata	Attributes of the DataFrame that are generated by Pandas when the DataFrame is constructed or changed.



Terms related to DataFrame objects

- DataFrame
- Column
- Row
- Series object
- Element
- Datapoint



Three of the Pandas read() methods for importing data into a DataFrame

```
read_csv()
read_excel()
read_sql_query()
```

How to import a CSV file from a website



The DataFrame() constructor

DataFrame(params)

Parameters

data

columns

index



The data and columns arrays for a DataFrame

```
df_data=[[1900, '1-4 Years', 1983.8],[1901, '1-4 Years', 1695.0]]
df_columns=['Year', 'Age Group', 'Death Rate']
```

The code that creates the DataFrame

```
import pandas as pd
mortality_df = pd.DataFrame(
    data=df_data,
    columns=df_columns)
```

The DataFrame that's created

	Year	Age Group	Death Rate
0	1900	1-4 Years	1983.8
1	1901	1-4 Years	1695.0



Three of the Pandas methods for saving a DataFrame to disk

```
to_pickle()
to_csv()
to_excel()
```

How to save a DataFrame as a pickle file

```
mortality_data.to_pickle('mortality_data.pkl')
```



The Pandas read_pickle() method

read_pickle(filename)

How to read a pickle file to restore a DataFrame

mortality_data = pd.read_pickle('mortality_data.pkl')

The DataFrame that's restored

	Year	Age Group	Death Rate
0	1900	1-4 Years	1983.8
1	1901	1-4 Years	1695.0
2	1902	1-4 Years	1655.7
3	1903	1-4 Years	1542.1
4	1904	1-4 Years	1591.5



Two methods for displaying the data in a DataFrame

```
head(rows)
tail(rows)
```



JupyterLab automatically displays the contents of a named DataFrame

mortality_data

	Year	Age Group	Death Rate		
0	1900	1-4 Years	1983.8		
1	1901	1-4 Years	1695.0		
2	1902	1-4 Years	1655.7		
3	1903	1-4 Years	1542.1		
4	1904	1-4 Years	1591.5		

471	2014	15-19 Years	45.5		
472	2015	15-19 Years	48.3		
473	2016	15-19 Years	51.2		
474	2017	15-19 Years	51.5		
475	2018	15-19 Years	49.2		
476 r	476 rows × 3 columns				



How to use the head() and tail() methods

```
mortality_data.head()  # displays the first 5 rows
mortality_data.tail(3)  # displays the last 3 rows
```

How to display the data in 5 rows and all columns

```
with pd.option_context(
         'display.max_rows', 5,
         'display.max_columns', None):
         display(mortality_data)
```



Some of the attributes of a DataFrame object

Attribute	Description
values	The values of the DataFrame in an array format
index	The row index
columns	The column names
size	The total number of elements
shape	The number of rows and columns



The values attribute



The other four attributes



How to use the columns attribute to replace spaces with nothing

```
mortality_data.columns =
    mortality_data.columns.str.replace(' ', '')
```

The new column names

```
Index(['Year', 'AgeGroup', 'DeathRate'], dtype='object')
```



The info(), nunique(), and describe() methods

Method	Description
info(params)	Returns information about the DataFrame and its columns.
<pre>nunique()</pre>	Returns the number of unique data items in each column.
describe()	Returns statistical information for each numeric column.



How to use the info() method

The memory_usage parameter ensures a more accurate usage result



How to use the nunique() method



How to use the describe() method

With the T property, the statistics are displayed in the columns

mortality_data.describe().T

	count	mean	std	min	25%	50%	75%	max
Year	476.0	1959.00000	34.387268	1900.0	1929.000	1959.0	1989.000	2018.0
DeathRate	476.0	192.92416	293.224216	11.4	40.575	89.5	222.575	1983.8

Without the T property, the statistics are displayed in the rows

mortality_data.describe()



The syntax for accessing columns

To access	With brackets	With dot notation
One column	<pre>df[column_name] df[[column_name]]</pre>	df.column_name
Two or more columns	df[[col1,col2,]]	



Two ways to access one column

With dot notation



How to use a list to access two or more columns

mortality_data[['Year','DeathRate']].head(2)

	Year	DeathRate
0	1900	1983.8
1	1901	1695.0



The query() method

query(condition)

How to use the query() method to access rows (part 1)

Based on a single column

mortality_data.query('Year == 1900')

	Year	AgeGroup	DeathRate
0	1900	1-4 Years	1983.8
119	1900	5-9 Years	466.1
238	1900	10-14 Years	298.3
357	1900	15-19 Years	484.8



How to use the query() method to access rows (part 2)

Based on multiple columns with the and operator

mortality_data.query('Year == 2000 and AgeGroup != "1-4 Years"')

	Year	AgeGroup	DeathRate
219	2000	5-9 Years	15.8
338	2000	10-14 Years	20.3
457	2000	15-19 Years	67.1



How to use the query() method to access rows (part 3)

Based on multiple columns with the or operator

mortality_data.query('Year == 1900 or Year == 2000').head()

	Year	AgeGroup	DeathRate
0	1900	1-4 Years	1983.8
100	2000	1-4 Years	32.4
119	1900	5-9 Years	466.1
219	2000	5-9 Years	15.8
238	1900	10-14 Years	298.3

With backticks for column names that contain spaces

mortality_data.query('Year == 2000 and `Age Group` != "1-4 Years"')



How to access one column from a subset of rows using dot notation

How to access one column from a subset of rows using brackets



How to access one column from a subset of rows using a list

mortality_data.query('Year == 1900')[['DeathRate']]

	DeathRate
0	1983.8
119	466.1
238	298.3
357	484.8



How to access two or more columns from a subset of rows using a list

mortality_data.query('Year == 1900')[['AgeGroup','DeathRate']]

	AgeGroup	DeathRate
0	1-4 Years	1983.8
119	5-9 Years	466.1
238	10-14 Years	298.3
357	15-19 Years	484.8



The loc[] and iloc[] accessors for accessing rows and columns

Accessor	Accesses rows and columns	
<pre>loc[rows,columns]</pre>	by their labels.	
<pre>iloc[rows,columns]</pre>	by their positions.	



How to access rows with the loc[] accessor

With a list to access the rows with labels 0, 5, and 10 mortality_data.loc[[0,5,10]]

With a slice to access the rows with labels 4 through 6 mortality_data.loc[4:6]

With a slice to access every 5th row from 0 through 20 mortality_data.loc[0:20:5]

With a conditional expression to access the rows for the year 1917

mortality_data.loc[mortality_data.Year == 1917]



How to access rows and columns with the loc[] accessor

With lists of row and column labels

```
mortality_data.loc[[0,5,10],['AgeGroup','DeathRate']]
```

With slices of row and column labels

```
mortality_data.loc[4:6, 'AgeGroup': 'DeathRate']
```



How to access rows and columns with the iloc[] accessor

With lists of row and column positions

mortality_data.iloc[[4,5,6],[1,2]]

With slices of row and column positions

mortality_data.iloc[4:7,1:3]

With a negative row position in a slice to access the last 10 rows

mortality_data.iloc[-10:]



The sort_values() method

sort_values(columns, ascending)

How to sort by one column in descending order

	Year	AgeGroup	DeathRate
0	1900	1-4 Years	1983.8
1	1901	1-4 Years	1695.0
2	1902	1-4 Years	1655.7



How to sort by multiple columns in ascending order

mortality_data.sort_values(['Year','DeathRate']).head(3)

	Year	AgeGroup	DeathRate
238	1900	10-14 Years	298.3
119	1900	5-9 Years	466.1
357	1900	15-19 Years	484.8



How to sort by multiple columns in mixed orders

	Year	AgeGroup	DeathRate
0	1900	1-4 Years	1983.8
357	1900	15-19 Years	484.8
119	1900	5-9 Years	466.1
238	1900	10-14 Years	298.3
1	1901	1-4 Years	1695.0



Some of the Pandas methods for both Series and DataFrame objects

```
count()
mean()
median()
min()
max()
std()
sum()
cumsum()
quantile(q)
```



How to apply a method to one column

How to apply a method to two columns

How to apply a method to all columns



How to apply the quantile() method to two different quantiles

mortality_data.quantile([.1,.9])

	Year	DeathRate
0.1	1911.5	21.50
0.9	2006.5	430.85



The Python operators for column arithmetic

Operator	Name
+	Addition
-	Subtraction
*	Multiplication
1	Division
//	Integer division
%	Modulo/Remainder
**	Exponentiation



How to add a column to a DataFrame

```
mortality_data['MeanCentered'] = \
    mortality_data.DeathRate - mortality_data.DeathRate.mean()
```

	Year	AgeGroup	DeathRate	MeanCentered
0	1900	1-4 Years	1983.8	1790.87584
1	1901	1-4 Years	1695.0	1502.07584
2	1902	1-4 Years	1655.7	1462.77584
3	1903	1-4 Years	1542.1	1349.17584



How to modify the data in an existing column

mortality_data['DeathRate'] = \
 mortality_data.DeathRate / 100000

	Year	AgeGroup	DeathRate	MeanCentered
0	1900	01-04 Years	0.019838	1790.87584
1	1901	01-04 Years	0.016950	1502.07584
2	1902	01-04 Years	0.016557	1462.77584
3	1903	01-04 Years	0.015421	1349.17584



The Pandas replace() method

replace(to_replace, value, inplace)

The Python replace() method

replace(old,new)



How to modify the string data in a column

With the Pandas replace() method with three parameters

```
mortality_data.AgeGroup.replace(
    to_replace = ['1-4 Years','5-9 Years'],
    value = ['01-04 Years','05-09 Years'],
    inplace = True)
```

With the Pandas replace() method and a dictionary of old and new values

With the Python replace() method

```
mortality_data['AgeGroup'] =
    mortality_data.AgeGroup.str.replace('1-4 Years', '01-04 Years')
mortality_data['AgeGroup'] =
    mortality_data.AgeGroup.str.replace('5-9 Years', '05-09 Years')
```



The result for all three of the examples

	Year	AgeGroup	DeathRate	MeanCentered
0	1900	01-04 Years	0.019838	1790.87584
1	1901	01-04 Years	0.016950	1502.07584
2	1902	01-04 Years	0.016557	1462.77584
3	1903	01-04 Years	0.015421	1349.17584



The set_index() method

set_index(columns, verify_integrity)

How to set a one-column index

mortality_data = mortality_data.set_index('Year')
mortality_data.head(2)

AgeGroup		DeathRate	MeanCentered
Year			
1900	01-04 Years	0.019838	1790.87584
1901	01-04 Years	0.016950	1502.07584



How to verify the integrity of a one-column index



How to set a two-column index

```
mortality_data.set_index(['Year','AgeGroup'],
verify_integrity=True)
mortality_data.head(2)
```

		DeathRate	MeanCentered
Year	AgeGroup		
1900	01-04 Years	0.019838	1790.87584
1901	01-04 Years	0.016950	1502.07584



The reset_index() method

reset_index(inplace)

How to reset an index

mortality_data.reset_index(inplace=True)
mortality_data.head(2)

	Year	AgeGroup	DeathRate	MeanCentered
0	1900	01-04 Years	0.019838	1790.87584
1	1901	01-04 Years	0.016950	1502.07584

The pivot() method of a DataFrame

pivot(index,columns,values)

How to pivot the AgeGroup column for the death rate

```
mortality_wide = mortality_data.pivot(
    index='Year', columns='AgeGroup', values='DeathRate')
mortality_wide.head(3)
```

AgeGroup	01-04 Years	05-09 Years	10-14 Years	15-19 Years
Year				
1900	0.019838	0.004661	0.002983	0.004848
1901	0.016950	0.004276	0.002736	0.004544
1902	0.016557	0.004033	0.002525	0.004215

How to pivot the AgeGroup column for all other data

```
mortality_wide = mortality_data.pivot(
        index='Year', columns='AgeGroup')
mortality_wide.head(3)
```

		Me	MeanCentered					
AgeGroup	01-04 Years	05-09 Years	10-14 Years	15-19 Years	01-04 Years	05-09 Years	10-14 Years	15-19 Years
Year								
1900	0.019838	0.004661	0.002983	0.004848	1790.87584	273.17584	105.37584	291.87584
1901	0.016950	0.004276	0.002736	0.004544	1502.07584	234.67584	80.67584	261.47584
1902	0.016557	0.004033	0.002525	0.004215	1462.77584	210.37584	59.57584	228.57584



The melt() method of a DataFrame

Method	Description
melt(params)	Melts the data in two or more columns into a single column.

Parameters of the melt() method

Parameters	Description
id_vars	The column or columns that identify each row.
value_vars	The columns to melt. If none are specified, all other columns will be melted.
var_name	The name of the column that will contain the melted column names, or "variable" by default.
value_name	The name of the column that will contain the values, or "value" by default.



The starting DataFrame in wide form

	Year	01-04 Years	05-09 Years	10-14 Years	15-19 Years
0	1900	0.019838	0.004661	0.002983	0.004848
1	1901	0.016950	0.004276	0.002736	0.004544
2	1902	0.016557	0.004033	0.002525	0.004215
3	1903	0.015421	0.004147	0.002682	0.004341



How to melt the data for just the 01-04 and 05-09 columns

```
mortality_long = mortality_wide.melt(
   id_vars = 'Year',
   value_vars=['01-04 Years','05-09 Years'],
   var_name ='AgeGroup',
   value_name='DeathRate')
```

	Year	AgeGroup	DeathRate
0	1900	01-04 Years	0.019838
1	1901	01-04 Years	0.016950
•••	***	***	***
236	2017	05-09 Years	0.000116
237	2018	05-09 Years	0.000115



The groupby() method

groupby(columns)

How to group the data on the AgeGroup column

mortality_data.groupby('AgeGroup').mean().head(4)

	Year	DeathRate	MeanCentered
AgeGroup			
01-04 Years	1959	0.003832	190.301891
05-09 Years	1959	0.001173	-75.598109
10-14 Years	1959	0.000938	-99.154412
15-19 Years	1959	0.001774	-15.549370



How to group the data on the Year column

mortality_data.groupby('Year').median().head(4)

~	DeathRate	MeanCentered
Year		
1900	0.004755	282.52584
1901	0.004410	248.07584
1902	0.004124	219.47584
1903	0.004244	231.47584



How to group the data on multiple columns

mortality_data.groupby(['Year','AgeGroup']).count().head()

		DeathRate	MeanCentered
Year	AgeGroup		
1900	01-04 Years	1	1
	05-09 Years	1	1
	10-14 Years	1	1
	15-19 Years	1	1
1901	01-04 Years	1	1



The agg() method

agg(methods)

How to aggregate the data for all columns in each age group

mortality_data.groupby('AgeGroup').agg(['mean', 'median'])

		Year	DeathRate		MeanCentered		
	mean	median	mean median		mean media		
AgeGroup							
01-04 Years	1959	1959	0.003832	0.001091	190.301891	-83.82416	
05-09 Years	1959	1959	0.001173	0.000484	-75.598109	-144.52416	
10-14 Years	1959	1959	0.000938	0.000446	-99.154412	-148.32416	
15-19 Years	1959	1959	0.001774	0.001069	-15.549370	-86.02416	



How to aggregate the data for just the death rate in each age group

	mean	median	std	nunique
AgeGroup				
01-04 Years	0.003832	0.001091	0.005005	117
05-09 Years	0.001173	0.000484	0.001275	115
10-14 Years	0.000938	0.000446	0.000884	115
15-19 Years	0.001774	0.001069	0.001384	117



How to aggregate the data for just the death rate in each year group

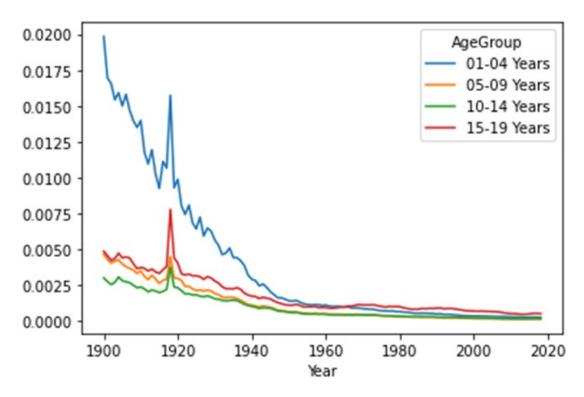
```
mortality_data.groupby('Year')['DeathRate'] \
          agg(['mean', 'median', 'std', 'min', 'max', 'var', 'nunique'])
```

	mean	median	std	min	max	var	nunique
Year							
1900	0.008082	0.004755	0.007882	0.002983	0.019838	6.212178e-05	4
1901	0.007127	0.004410	0.006597	0.002736	0.016950	4.352410e-05	4
1902	0.006832	0.004124	0.006527	0.002525	0.016557	4.260299e-05	4



How to chain the pivot() and plot() methods

```
mortality_data.pivot(index='Year',
columns='AgeGroup')['DeathRate'].plot()
```





How to chain the groupby(), agg(), and plot() methods

