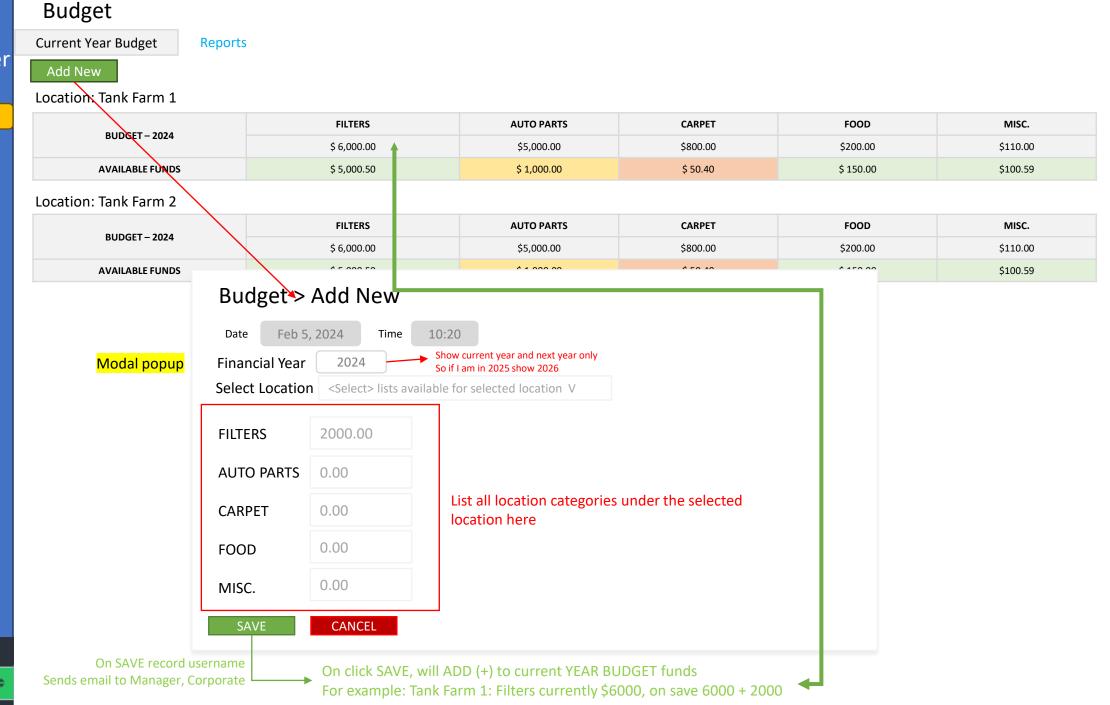
- 1) Each time a user does any action on /po system it needs to be logged on a page where superadmin can view
- 2) Responsive theme cellphone and pc
- 3) Login screen
- 4) This /po will be later connected with /inventory
- 5) Create a separate db tbl

Dashboard Purchase Order Settings

Budget



Location

Tank Farm 1

Dashboard Purchase Order Settings

Budget

Budget

Current Year Budget

Reports

DATE	TIME	LOCATION
5-Feb-24	10:20 AM	Tank Farm 1

List all the locations + location categories

FILTERS	AUTO PARTS	CARPET	FOOD	MISC.	CORPORATE USER
\$6,000.00	\$5,000.00	\$800.00	\$200.00	\$110.00	Afsal

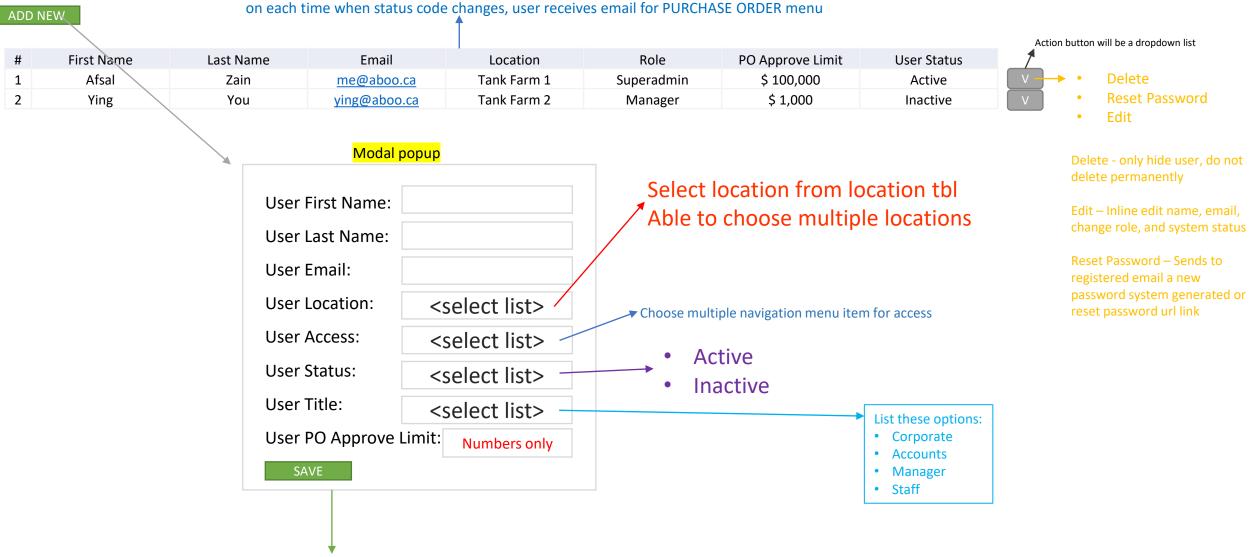
Dashboard Purchase Order

Settings

Settings

- User Management
- Location
- Purchase Order Branding
- Purchase Order Billing and Receiving Address
- Purchase Order Category
- Purchase Order Type
- Purchase Order Vendors, Suppliers, Customers
- Purchase Order Status

Settings > User Management



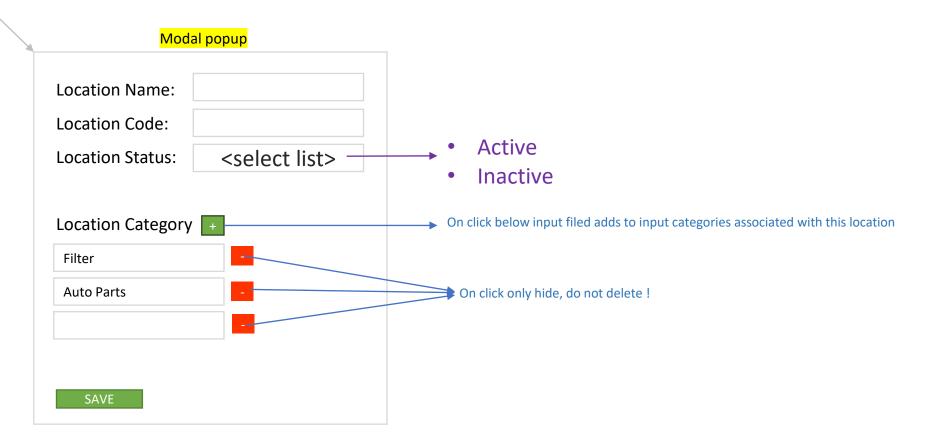
On clicking SAVE, user's email receive login URL link to setup a password and start using the system

Settings > Location

ADD NEW <

#	Location	Location Code	Location Status	Address Line 1	Address Line 2	City	Postal Code	Province	Country	Phone	V	•	Delete
1	Tank Farm 1	TF1	Active	123 Ave	#123	Vietnam	V9X V9X	ВС	Uganda	+1 234 567 8910	V	•	Edit
2	Tank Farm 2	TF2	Inactive										

Delete - only hide location, do not delete permanently Edit – Inline edit name, email, change role, and system status



Settings > Purchase Order – Branding



SAVE

Settings > Purchase Order – Billing and Receiving Address

ADD NEW On clicking ADD NEW, make sure a modal popup opens and have all below table data input fields

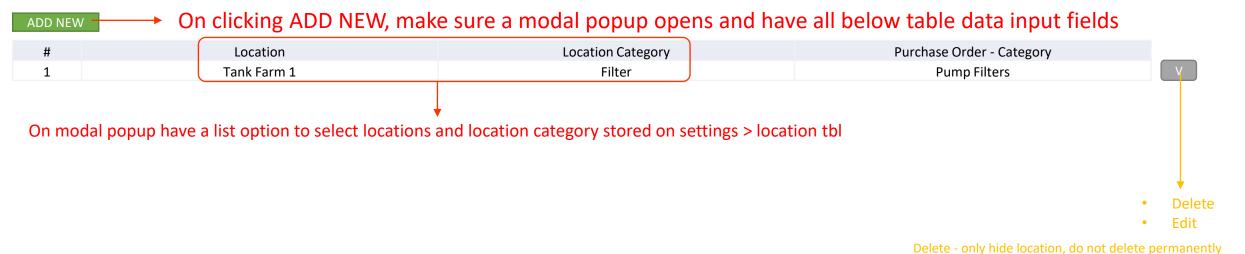
#	Company Name	Address Line 1	Address Line 2	City	Postal Code	Province	Country	Phone	Web	Receiving Address	Shipping Address	Email
1	Aboo Inc.	123 Ave	#123	Vietnam	V9X V9X	ВС	Uganda	+1 234 567 8910	www.aboo.ca			me@aboo.ca

Is it possible to fetch address using google maps address api?

DeleteEdit

Delete - only hide location, do not delete permanently Edit – Inline edit name, email, change role, and system status

Settings > Purchase Order – Category



Edit – Inline edit name, email, change role, and system status

Settings > Purchase Order – Type

ADD NEW On clicking ADD NEW, make sure a modal popup opens and have all below table data input fields

PO Type
1 Email Order

- Delete
- Edit

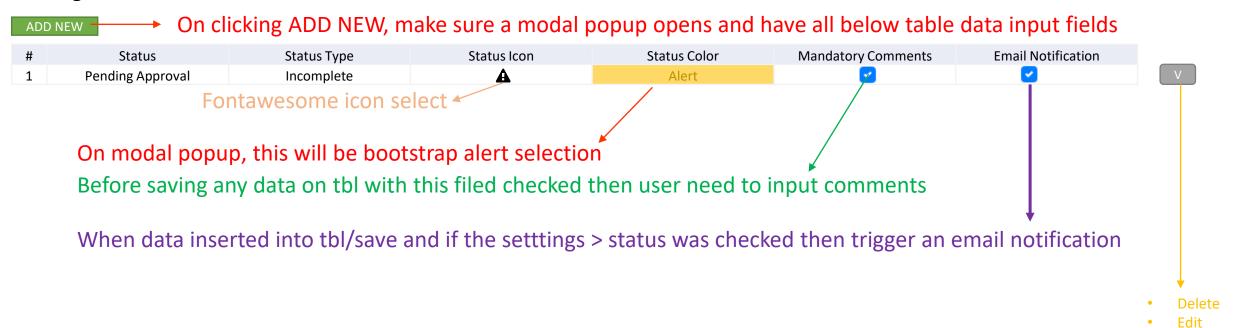
Delete - only hide location, do not delete permanently Edit – Inline edit name, email, change role, and system status

Settings > Purchase Order – Suppliers



Edit – Inline edit name, email, change role, and system status

Settings > Purchase Order – Status



Delete - only hide location, do not delete permanently Edit – Inline edit name, email, change role, and system status

Dashboard Purchase Order

- <u>Create</u>
- Receive
- Payment
- Locate

Settings

Purchase Order > Create

BUDGET – 2024	FILTERS	AUTO PARTS	CARPET	FOOD	MISC.
BODGE1 - 2024	\$ 6,000.00	\$5,000.00	\$800.00	\$200.00	\$110.00
AVAILABLE FUNDS	\$ 5,000.50	\$ 1,000.00	\$ 50.40	\$ 150.00	\$100.59

ADD NEW

#	DATE	TIME	PO#	LOCATION CATEGORY	PO TYPE	PO SUPPLIER NAME	PO ITEMS	PO TOTAL	RECIVING ETA	PO STATUS	STAFF
1	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	\$ 100.00	Feb 10, 2024	A Pending Approval	Afsal



Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Create

TIME

10:20 AM

PO#

TF1.20001

LOCATION CATEGORY

Filter

PO TYPE

E-Commerce

DATE

1 Feb 5, 2024

BUDGET – 2024	FILTERS	AUTO PARTS	CARPET	FOOD	MISC.
BUDGE1 - 2024	\$ 6,000.00	\$5,000.00	\$800.00	\$200.00	\$110.00
AVAILABLE FUNDS	\$ 5,000.50	\$ 1,000.00	\$ 50.40	\$ 150.00	\$100.59
ADD NEW					

PO ITEMS

10

PO TOTAL

\$ 100.00

RECIVING ETA

Feb 10, 2024

PO STATUS

A Pending Approval

STAFF

Afsal



Only visible for user title

PO SUPPLIER NAME

T&T

- Corporate
- Manager

Display all location_categoryies here, if we add new category add here

Dashboard Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Create

BUDGET – 2024	FILTERS	AUTO PARTS	CARPET	FOOD	MISC.
BODGE1 - 2024	\$ 6,000.00	\$5,000.00	\$800.00	\$200.00	\$110.00
AVAILABLE FUNDS	\$ 5,000.50	\$ 1,000.00	\$ 50.40	\$ 150.00	\$100.59





Download PDF – See last page

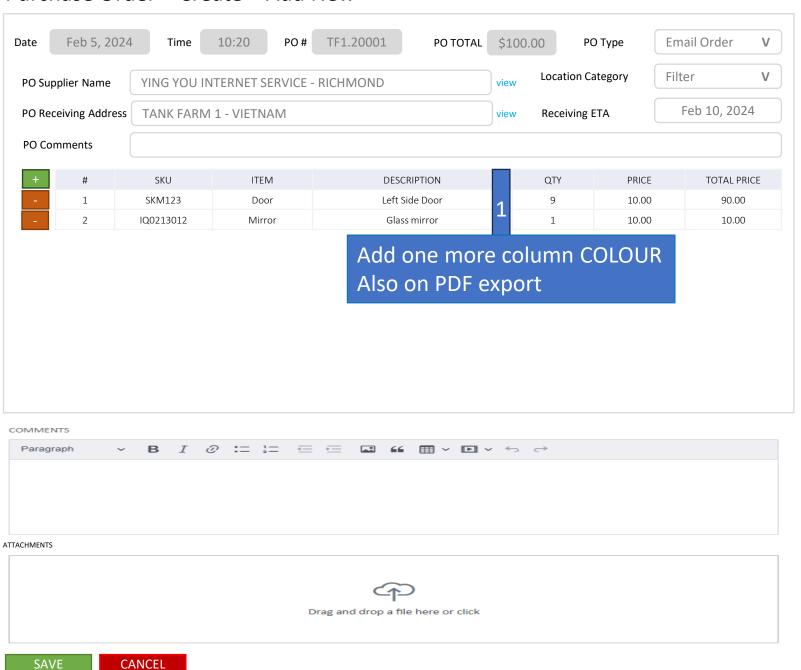
Each button, make sure modal popup user confirm YES/NO before change status except for EDIT

Purchase Order

- Create
- Receive
- Locate

Settings

Purchase Order > Create > Add New

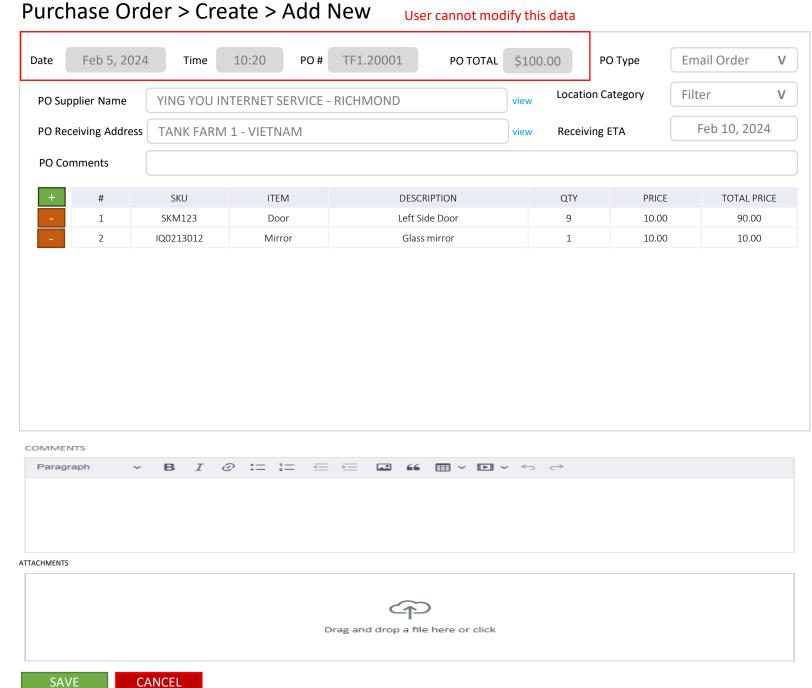




Purchase Order

- <u>Create</u>
- Receive
- Locate

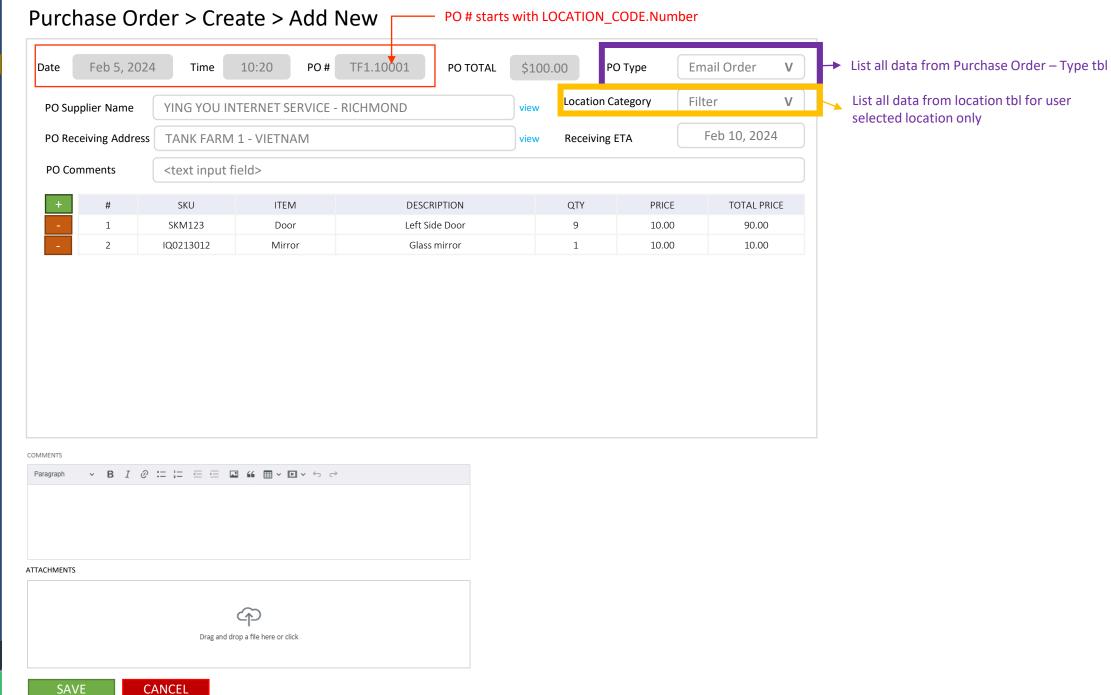
Settings



Purchase Order

- Create
- Locate

Settings



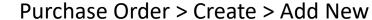
Location

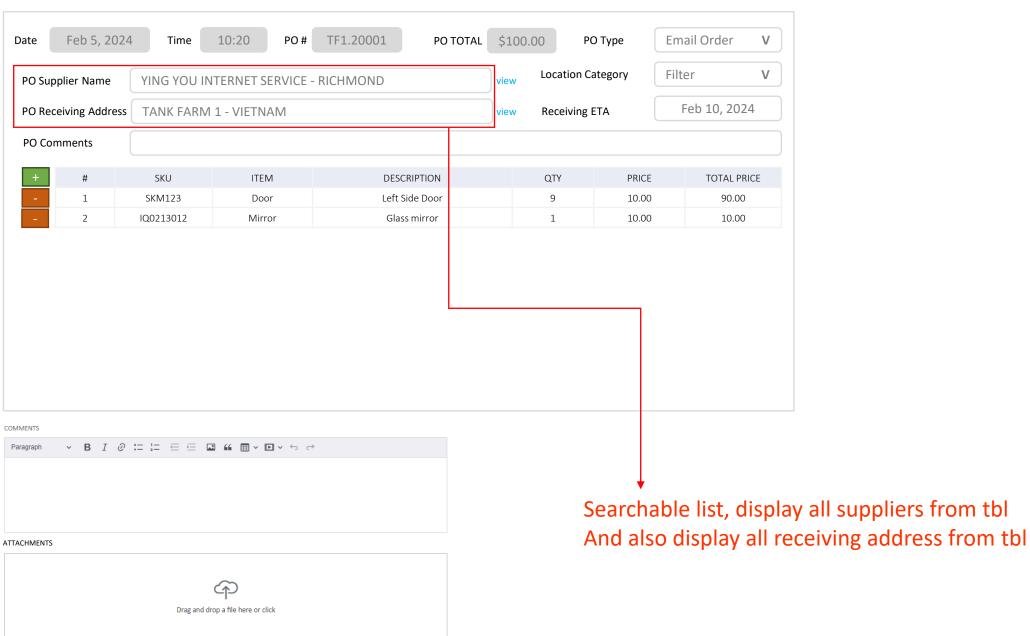
Tank Farm 1

Purchase Order

- Create
- Receive
- Locate

Settings





Location

Tank Farm 1

•

SAVE

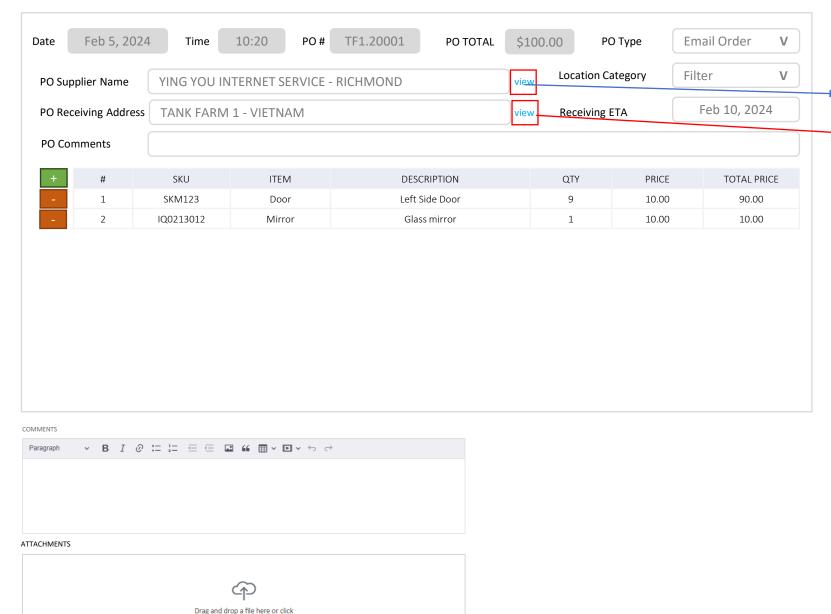
CANCEL

Purchase Order

- Create
- Receive
- Locate

Settings

Purchase Order > Create > Add New



On click view show full details of SUPPLIER selected by user on a modal popup

 On click view show full details of RECEIVING ADDRESS on modal popup

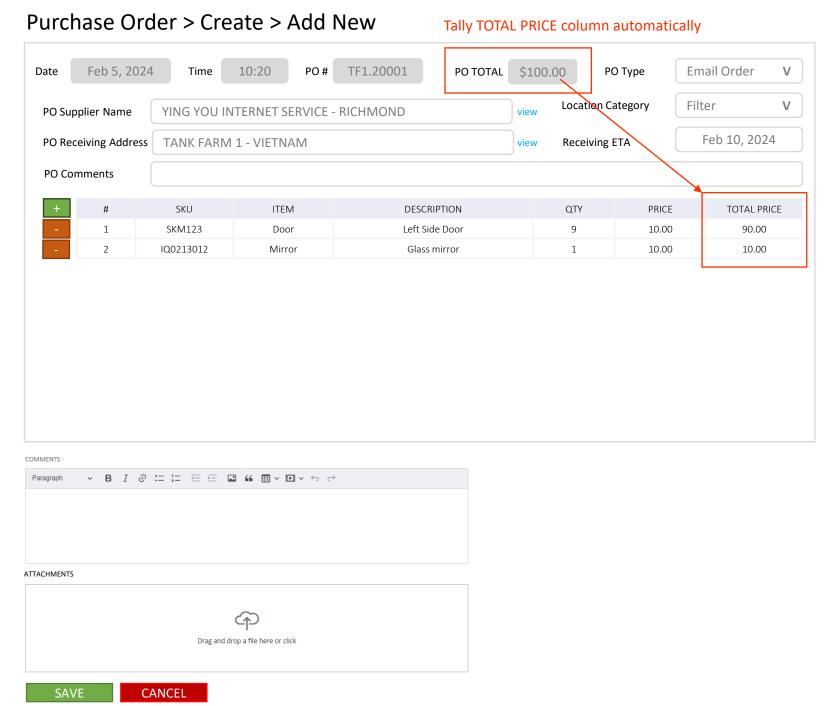
Location

SAVE

Purchase Order

- <u>Create</u>
- Receive
- Locate

Settings

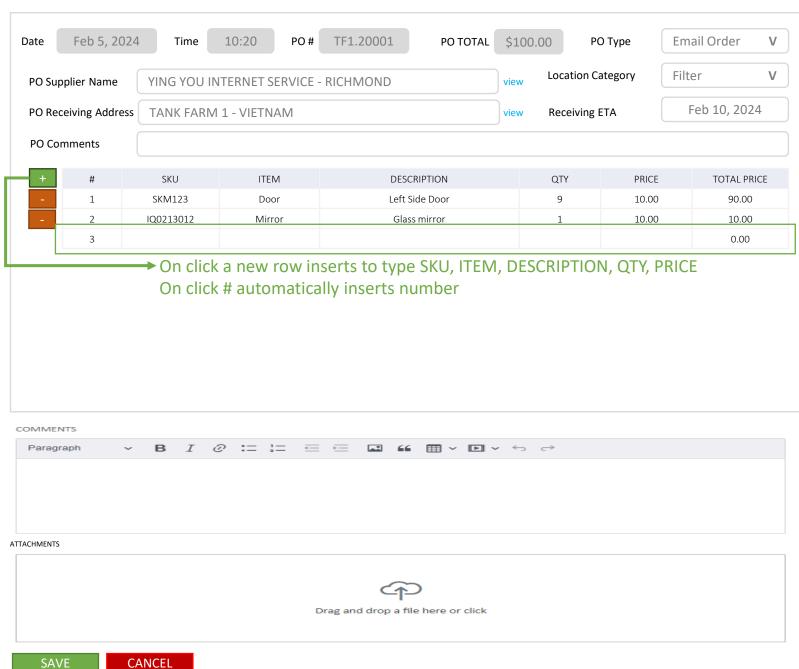


Purchase Order

- Create
- Receive
- Locate

Settings



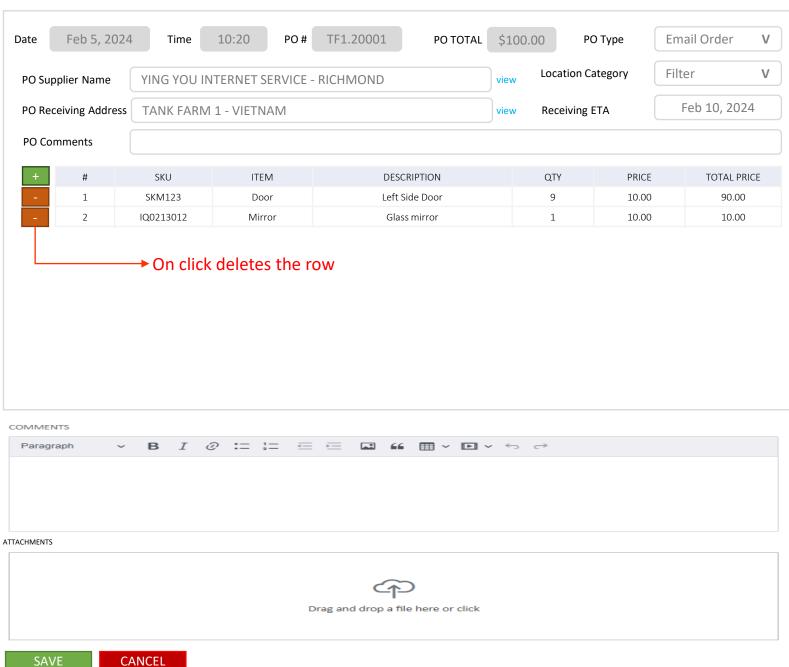


Purchase Order

- Create
- Receive
- Locate

Settings



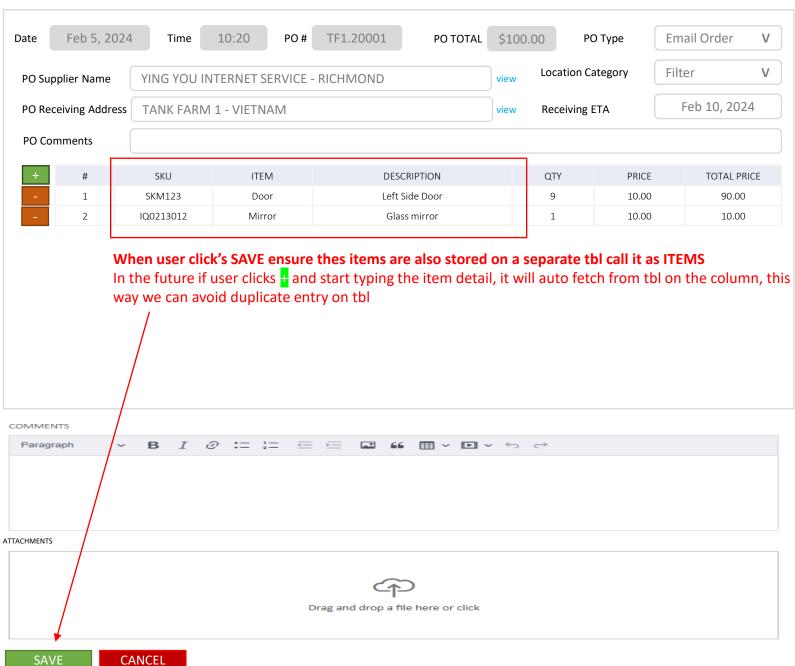


Purchase Order

- Create
- Receive
- Locate

Settings



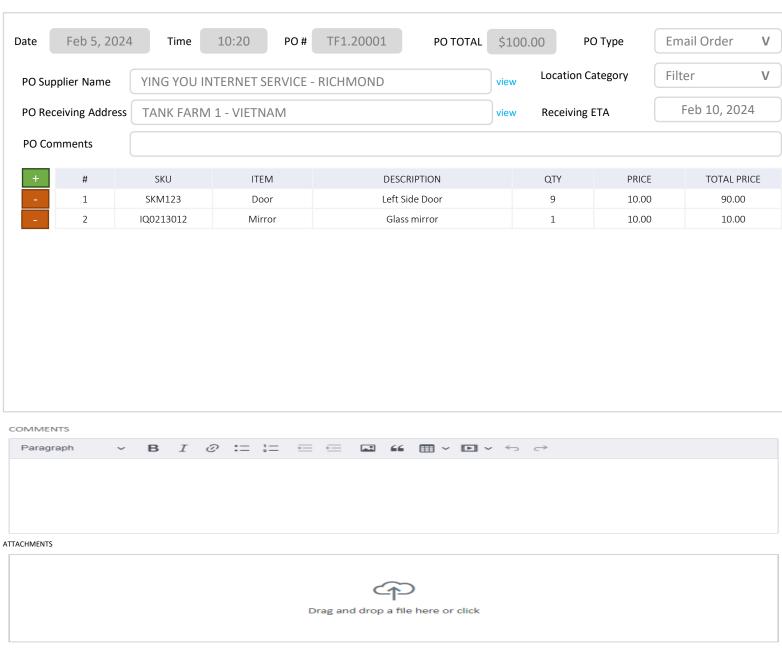


Purchase Order

- Create
- Receive
- Locate

Settings

Purchase Order > Create > Edit



Edit PO same as Create

Location

SAVE

CANCEL

Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Receive

#	DATE	TIME	PO#	LOCATION CATEGORY	PO TYPE	PO SUPPLIER NAME	PO QTY	BO QTY	RECIVING ETA	PO STATUS	STAFF	
1	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	6	Feb 10, 2024	Awaiting Delivery	Afsal	
2	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	10	Feb 20, 2024	Awaiting Delivery	Afsal	V



Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Receive

CANCEL

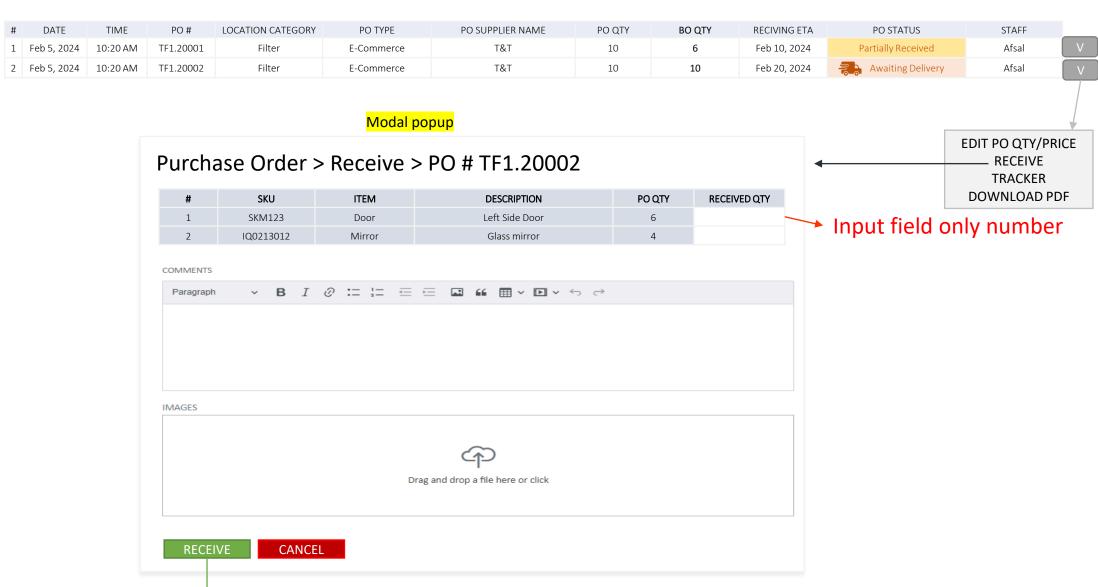
#	DATE	TIME	PO#	LOCATION CATEGORY	PO TYPE	PO SUPPLIER NAME	PO QT	Y BO QT	Y RECIVING E	PO STATUS	STAFF	
1	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	4	Feb 10, 20	24 Partially Received	Afsal V	
2	Feb 5, 2024	10:20 AM	TF1.20002	Filter	E-Commerce	T&T	10	10	Feb 20, 20	24 Awaiting Delivery	Afsal	
	Purchase Order > Edit PO QTY/PRICE > PO # TF1.20002											
			#	SKU	ITEM	DESCRIPTION	PO QTY	PRICE / UNIT	TOTAL PRICE		DOWNLOAD PDF	
	<mark>Modal</mark>	popup	1	SKM123	Door	Left Side Door	6	100.59	600.59	Input field only	numbers	
			2	IQ0213012	Mirror	Glass mirror	4	10.59	40.59	PRICE allows de		
			UPDA	ATE CANCI	EL			Fetch PO	QTY price fo	r this PO from tbl, a		

Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Receive



Once clicked RECEIVE, sends email to user title: **Accounts, Manager** Sample email text next page

Location

Tank Farm 1

Received Email Notification

PO # **TF1.20002**

PO Supplier Name: **T&T**

PO Status: Received

PO QTY: **10**

PO PDF: Url link here

Received QTY: 10

Received Date: February 11, 2023

Received By: **Username**

Received Time: 10:10 AM

PO # **TF1.20002**

PO Supplier Name: **T&T**

PO Status: Partially Received

PO QTY: **10**

PO PDF: Url link here

Received QTY: 6

Received Date: February 11, 2023

Received By: **Username**

Received Time: 10:10 AM

Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Receive

4	DATE	TIME	PO#	LOCATION CATEGORY	PO TYPE	PO SUPPLIER NAME	PO QTY	BO QTY	RECIVING ETA	PO STATUS	STAFF
	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	6	Feb 10, 2024	Partially Received	Afsal
1	Feb 5, 2024	10:20 AM	TF1.20002	Filter	E-Commerce	T&T	10	10	Feb 20, 2024	Awaiting Delivery	Afsal

EDIT PO QTY/PRICE

RECEIVE
TRACKER
DOWNLOAD PDF

Purchase Order > Tracker > PO # TF1.20002

DATE	TIME	UPDATES	USER
5-Feb-24	10:20 AM	Created	Afsal
5-Feb-24	10:25 AM	Edited	Afsal
9-Feb-24	11:00 PM	Approved and Awaiting Delivery	Ying You
16-Feb-24	8:20 AM	Partially Received	Nguyen

CLOSE

Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Payment

#	DATE	TIME	PO#	LOCATION CATEGORY	PO TYPE	PO SUPPLIER NAME	PO QTY	BO QTY	RECIVING ETA	PO STATUS	STAFF	
1	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	6	Feb 10, 2024	Received	Afsal	
2	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	10	Feb 20, 2024	Received	Afsal	V

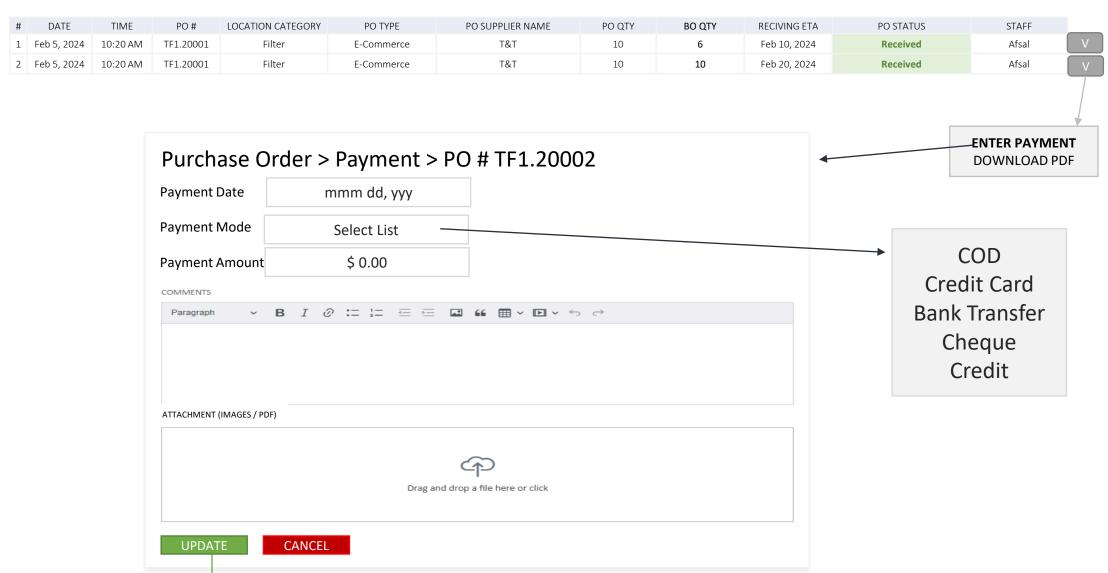


Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Payment



Once clicked UPDATE, sends email to user title: **Manager** Sample email text next page

Location

Tank Farm 1

Received Email Notification

PO # **TF1.20002**

PO Supplier Name: **T&T**

PO Status: Paid

PO PDF: Url link here

Payment Amount: \$100.00

Payment By: Username

Purchase Order

- Create
- Receive
- Payment
- Locate

Settings

Purchase Order > Locate

#	DATE	TIME	PO#	LOCATION CATEGORY	PO TYPE	PO SUPPLIER NAME	PO QTY	BO QTY	RECIVING ETA	PO STATUS	STAFF	
1	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	6	Feb 10, 2024	Paid	Afsal	[Y]
2	Feb 5, 2024	10:20 AM	TF1.20001	Filter	E-Commerce	T&T	10	10	Feb 20, 2024	Cancelled	Afsal	V

DOWNLOAD PDF



Create After Approved Download PDF



PURCHASE ORDER

PO No: TF1.20001 PO Date: Feb 12, 2024 PO ETA: Feb 12, 2024

PO Status: AWAITING DELIVERY

TO: TOM TOM STORE

123 Ave, Singapore, V9X XXO, QC, Japan

Phone: 123-456-7890

Email: info@tomtomstore.com

PO Terms: Net 30 Days

BILL TO

Tank Farm 1, 123 Ave, Vietnam, V9X V9X, BC, Uganda Phone: +1 234 567 8910 Emai: me@aboo.ca

SHIP TO

Tank Farm 1, 123 Ave, Vietnam, V9X V9X, BC, Uganda Phone: +1 234 567 8910 Emai: me@aboo.ca

#	SKU	ITEM	DESCRIPTION		QTY	PRICE	TOTAL PRICE
1	SKM123	Door	Left Side Door	1	9	10.00	90.00
2	IQ0213012	Mirror	Glass mirror	_	1	10.00	10.00
						SUB TOTAL	100.00

O COMMENTS		
est Po		

Add one more column COLOUR Also on PDF export

After RECEIVED After PAID Download PDF



PO COMMENTS

PURCHASE ORDER

PO No: TF1.20001 PO Date: Feb 12, 2024 PO ETA: Feb 12, 2024 PO Status: PAID TO: TOM TOM STORE

123 Ave, Singapore, V9X XXO, QC, Japan

Phone: 123-456-7890

Email: in fo@tomtom store.com

PO Terms: Net 30 Days

BILL TO

Tank Farm 1, 123 Ave, Vietnam, V9X V9X, BC, Uganda Phone: +1 234 567 8910 Emai: me@aboo.ca

SHIP TO

Tank Farm 1, 123 Ave, Vietnam, V9X V9X, BC, Uganda Phone: +1 234 567 8910 Emai: me@aboo.ca

#	SKU	ITEM	DESCRIPTION		QTY	RECEIVED QTY	PRICE	TOTAL PRICE
1	SKM123	Door	Left Side Door	1	9	9	10.00	90.00
2	IQ0213012	Mirror	Glass mirror		1	1	10.00	10.00
							SUB TOTAL	100.00

COMMENTS
Great

If no comments, don't display

Add one more column COLOUR Also on PDF export