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1. About FinAlyzer®

FinAlyzer® is a unified solution for the automation of financial consolidation, financial statement preparation, management, and statutory reporting.

FinAlyzer® acts as a catalyst for CFO and CXO reporting in multi-entity organizations, covering integrated group reporting, management reporting, legal consolidation & segment-wise profitability reporting. FinAlyzer effortlessly converts financial data to actionable insights with decision analytics, KPI's, insights and benchmarks.

FinAlyzer® automates the entire process of financial consolidation, statutory, management reporting & dash-boarding. It is especially useful for organizations that have multiple entities and multi-stakeholder reporting requirements. FinAlyzer® is Fast, Cost-effective & Easy to implement & provides pre-configured models for Management reporting, executive dashboards, IFRS, USGAAP, IndAS, SEBI reporting and other local GAAP reporting, thereby making roll-outs faster. FinAlyzer® frees up considerable time from report preparation and helps teams focus their time on analysis and better decision making.

2. Release Version SR04

2.1. Product enhancement | New features added in the release

Release type	Category	#	What has changed
Enhancement	Dashboard	1	Widget Label ,theme, icon can be set using report template presentation parameter
		2	Report configuration in flex view refreshing the chart type in dashboard screen
	Scenario		Implement custom scenario for segment data where percentage is equals to TRUE.
		1	For all existing custom scenario of type percentage, set Data applicable = "Entity". If required for both Entity and segment it has to be selected "Both"
	COA Master	1	Introduction of duplication check in COA name. i.e. duplicate COA names will is not allowed in the application
	Report and Template set-up	1	Related presentation parameter shown based on report type
	Schedules	1	Schedule Mapping we can capture notes and amount field also

2.2. Product enrichment | Fortified existing features in the application

Release type	Category	#	What has changed
Enrichment	Task management	1	Task Management linked activity for Journal entry screen back button is working now
	Dashboard	1	In KPI alert Dashboard the drill down is now visible
		2	Dashboard - Chart Type or flex view-changes made for graph in zoom window underlying graph should display based on that what we selected
	Financials review	1	Under Financial review tab value transfer issue for "Profit Loss for Period - To BS " (Transfer of profit/loss to Balance Sheet for the period - for Financial Review) is corrected
	Cashflow	1	New grouping items can now be added
	Optimisation	1	Performance optimization to Upload /Import Data/Inter-book
	Report and Template set-up	1	In Report template "show filter" parameter can be enabled in both dashboard and reports
	Taxonomy	1	In reporting Option Copy book Selected row book taxonomy will get auto populated in copy book "Taxonomy" field
	Journal set-up	1	Console code also we can able to pass the journal. In default parameter data need to set up one flag JE Allow System GL make it false to populate the console code.
		2	Feature to pass journal entry for another schedule
	Company set-up	1	Introduced new option in Linked Purpose Do not copy or generate data
	Schedules	1	Introduced new field in schedule definition Movement for Actual in Schedule category

3. History log

Version	Document issuance Date	Brief description of change	Supersedes Document No. / Date Issued
1	April 2024	Changes to SR04 release MR04	
2	July 2024	Changes to SR04 release MR05	
3	Aug 2024	Changes to SR04 release MR06	