

**U.X. QODE PRIVATE LIMITED**

**KMC-10 Baneshwor**

**Balance Sheet**

<b>Audited/Projected?</b>	<b>Audited</b>	<b>Projected</b>	<b>Projected</b>	<b>Projected</b>
	<b>78/79</b>	<b>79/80</b>	<b>80/81</b>	<b>81/82</b>
<b>Capital &amp; Liabilities</b>				
Share Capital	200	2,500	2,500	2,500
Reserves & Retained Earnings	80	161	324	560
Directors Loan/ Subordinated Loan	-	-	-	-
<b>Effective Networth</b>	<b>280</b>	<b>2,661</b>	<b>2824</b>	<b>3060</b>
Long Term Loan (LTL)	-	-	-	-
Principal of LTL repaid during the year	-	-	-	-
<b>Total Long Term Loan</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Working Capital Loan (STL)	-	5,000	5,000	5,000
Creditors	-	-	-	-
Payables	61	150	200	320
Other Current Liabilities & Provisions	26	27	54	79
<b>Total Current Liabilities</b>	<b>87</b>	<b>5177</b>	<b>5254</b>	<b>5399</b>
<b>Total Capital &amp; Liabilities</b>	<b>367</b>	<b>7,838</b>	<b>8,078</b>	<b>8,459</b>
<b>Assets</b>				
Land	-	-	-	-
Building/ Civil Structure(Net after Depreciation)	-	-	-	-
Plant & Machinery(Net after Depreciation)	-	-	-	-
Furniture & Fixtures (Net after Depreciation)	-	-	-	-
Office Equipment(Net after Depreciation)	-	-	-	-
Vehicles(Net after Depreciation)	-	-	-	-
Other Fixed Assets(Net after Depreciation)	88	75	64	54
<b>Total Fixed Assets (net after depreciation)</b>	<b>88</b>	<b>75</b>	<b>64</b>	<b>54</b>
Investment	-	-	-	-
Other Intangible Assets	-	-	-	-
<b>Total Long Term Investment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Cash / Bank	78	150	200	320
Store / Stock	-	4900	5000	5000
Debtors/ Receivables	200	1600	1615	1685
Other Current Assets	-	1113	1200	1400
<b>Total Current Assets</b>	<b>279</b>	<b>7763</b>	<b>8015</b>	<b>8405</b>
<b>Total Assets</b>	<b>367</b>	<b>7838</b>	<b>8078</b>	<b>8459</b>

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## Income Statement

<i>Audited/Projected?</i>	Audited	Projected	Projected	Projected
	78/79	79/80	80/81	81/82
<b>Capacity Utilization (if applicable)</b>	"000"	"000"	"000"	"000"
	Amount	Amount	Amount	Amount
Total Revenue/ Sales	4855	6560	7216	7938
Less: Cost of goods sold	3232	4264	4763	5239
Less: Other direct expenses	-	-	-	-
<b>Gross Profit</b>	<b>1623</b>	<b>2296</b>	<b>2453</b>	<b>2699</b>
Add: Other Income	-	-	-	-
Add/(Less): Gain/(Loss) on sale of asset	-	-	-	-
Less : Office / Administrative Overhead	1482	1550	1600	1750
Less: Financial Expenses/ Interest Exp	-	625	625	525
Less: Selling & Distribution Expenses	-	-	-	-
<b>Profit before Depreciation &amp; Tax</b>	<b>141</b>	<b>121</b>	<b>228</b>	<b>324</b>
Less: Depreciation Expenses	9	13	11	10
Less: Income Tax	26	27	54	79
<b>Net Profit After Tax</b>	<b>106</b>	<b>81</b>	<b>163</b>	<b>236</b>
Add: Profit up to Last Year	(26)	80	161	324
Less: Withdrawal/ Dividend/ Drawing	-	-	-	-
Less: Provision (If any)	-	-	-	-
<b>Profit transferred to Balance Sheet</b>	<b>80</b>	<b>161</b>	<b>324</b>	<b>560</b>
<b>Earning before interest &amp; tax (EBIT)</b>	<b>132</b>	<b>733</b>	<b>842</b>	<b>939</b>

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### Cash Flow Statement

Audited /Projected	Audited	Projected	Projected	Projected
	78/79	79/80	80/81	81/82
<b>Cash from Operating Activities</b>				
Profit After Tax	106	81	163	236
Add: Interest Paid	-	625	625	625
Add: Depreciation/ Amortization	9	13	11	10
Add/ (Less): Decrease (Increase) in Stock	-	(4,900)	(1,00)	-
Add/ (Less): Decrease (Increase) in Receivable	1000	(1,400)	(15)	(70)
Add/ (Less): Decrease (Increase) in Other Current Assets	-	(1,113)	(87)	(201)
Add/ (Less): Increase (Decrease) in Creditors	-	-	-	-
Add/ (Less): Increase (Decrease) in Payable	(18)	89	50	120
Add/ (Less): Increase (Decrease) in Other Current Liabilities	(1108)	1	27	25
Add/ (Less): Loss (Gain) on Sale of Fixed Assets	-	-	-	-
<b>Cash from Operating Activities (A)</b>	<b>(11)</b>	<b>(6,604)</b>	<b>675</b>	<b>745</b>
<b>Cash from Investing Activities</b>				
Add/(Less): Sale (Purchase) of Fixed Assets	(97)	-	-	-
<b>Cash from Investing Activities (B)</b>	<b>(97)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash from Financing Activities</b>				
Add: Increase in Share Capital	-	2,300	-	2500
Less: Drawing	-	-	-	-
Add/ (Less): Increase (Decrease) in Loan from Promoters	-	-	-	-
Add/ (Less): Increase (Decrease) in Long Term Loan	-	-	-	-
Add/ (Less): Increase (Decrease) in Short Term Loan	-	5000	-	(5000)
Less: Interest paid	-	(625)	(625)	(625)
<b>Cash from Financing Activities(C)</b>	<b>(97)</b>	<b>6675</b>	<b>(625)</b>	<b>(625)</b>
<b>Net cash flow (A+B+C)</b>	<b>(108)</b>	<b>71</b>	<b>50</b>	<b>120</b>
<b>Add: Opening Cash/ Bank Balance</b>	<b>187</b>	<b>79</b>	<b>150</b>	<b>200</b>
<b>Closing Cash/ Bank Balance</b>	<b>79</b>	<b>150</b>	<b>200</b>	<b>320</b>