Using rwm

A. I. McLeod

University of Western Ontario

Abstract

The **rwm** package provides an expedient approach to managing a large number of workspaces across multiple operating systems. In some situations, particularly with ephemeral projects, it provides an expedient alternative to using R libraries.

Keywords: Decision support systems, ephemeral computing, workspace, teaching.

1. Purpose

The **rmw** package is useful to R user's who has a large number of workspaces and/or works on ephemeral projects such as decision support, teaching, home work, etc. In many cases workspaces provide a more expedient and convenient way of sharing functions and data than using R packages. Simple documentation of the objects in the workspace is provided by using a variable .Describe that is displayed when the workspace is loaded or attached to.

This approach was loosely inspired by the way workspaces are handled in APL (Grenander 1982; Helzer 1989). The table below lists the functions included in **rwm** and their APL equivalents.

rwm Function	Description	APL Command
loadws	load workspace)LOAD
savews	save workspace)SAVE
attachws	attach workspace)LIB
cws	save workspace and quit) CONTINUE
clearws	clear workspace)CLEAR

APL provides the command)WSID that can be used to find the name of the workspace. In **rwm**, the global variable .WSID provides the same functionality.

The functions provided in **rwm** may be used in interactive or batch mode with R and across all operating systems. In this way R scripts, accessing a variety of workspaces, may be made portable across all computer environments.

McLeod (2009) provides an overview of the **rwm** package with some other examples of its use.

2. Setup For rwm

You should always start R using the same workspace when using **rwm** since it needs to have the variables .UserDirectory and .UserDate defined. The **rwm** package organizes

your workspaces into subdirectories formed using .UserDirectory. The variable .UserDate specifies the subdirectories below .UserDirectory that contains current projects. For example on my Windows machine, .UserDirectory and .UserDate are set to d:/r and 2010 respectively. When I start R by clicking on the icon created when R was installed the workspace, C:/Users/Ian/Documents/.Rdata, is loaded. This workspace contains variables .UserDirectory and .UserDate that are described below.

Before using the package **rwm** an initial setup is needed to specify the location of your R projects. This setup is easily done after loading the package **rwm** and running the function **irwm**. Then use the R function **save.image** to save your starting workspace and then R. After restarting R, you are ready to use **rmw**.

Alternatively, you may simply do the initialization manually as discussed below of Windows, Mac and linux. More general ways of working with **rwm** are sometimes useful and are discussed in section 7.

2.1. Illustrative Setup For Windows

Start R in the usual way by clicking on the icon on your desktop or quick launch toolbar. In this script, I choose the directory for my R projects to be d:/r and my for my current works d:/r/2010. You should make any changes in the script below to reflect your preferences.

```
.UserDirectory <- "d:/r"
.UserDate <- 2010
save.image()
```

2.2. Illustrative Setup For Mac

Start R in the usual way by clicking on the icon in your applications folder or quickstart bar. In this script, I choose the directory for my R projects to be /Volumes/MacAIM/R and my for my current projects /Volumes/MacAIM/R/2010. You should make any changes in the script below to reflect your preferences.

```
.UserDirectory <- "/Volumes/MacAIM/R"
.UserDate <- 2010
save.image()</pre>
```

2.3. Illustrative Setup For Linux

Login to your account and start R in the usual way. In this script, I choose the directory for my R projects to be users/faculty/aim/R and my for my current works users/faculty/aim/R/2010. You should make any changes in the script below to reflect your preferences.

```
.UserDirectory <- "users/faculty/aim/R"
.UserDate <- 2010
save.image()</pre>
```

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2.4. Generic Setup

For some purposes we need a directory assignment that is completely machine and OS independent. This is used for example in the Rd files in this package. The following initializes the setup variables for **rwm** and then saves the workspace.

```
R> .UserDirectory <- tempdir()
R> .UserDate <- "2010"
R> library(rwm)

Current directory: C:/Users/Ian/AppData/Local/Temp\Rtmp2oCWjh
R> save.image("GenericExample")
```

3. Using 'loadws' And 'savews'

3.1. Starting A New Project

The easiest way to start a new project is to use savews as in the following example.

```
> library(rwm)
Current directory: d:/r
R> savews("diabetes/Table1")
d:/r/2010/diabetes/Table1 created!
working directory: d:/r/2010/diabetes/Table1
saved: d:/r/2010/diabetes/Table1/.Rdata
saved: d:/r/2010/diabetes/Table1/.RHistory
Fri Jul 02 17:54:20 2010
```

As indicated this creates a workspace with full pathname d:/r/2010/diabetes/Table1/.Rdata. The working directory has been set to d:/r/2010/diabetes/Table1. In addition, the R history to this point is saved. Finally the workpace variable .WSID now defined.

```
> .WSID
```

[1] "d:/r/2010/diabetes/Table1"

Here is another example. In this case, I want to put a copy of the first four columns or the iris dataframe in the same directory where I have a Mathematica project. This file directory already exists and is called d:/math/2010/nnc.

```
> savews("d:/math/2010/nnc")
```

working directory: d:/math/2010/nnc
saved: d:/math/2010/nnc/.Rdata
saved: d:/math/2010/nnc/.RHistory

Tue Jul 27 15:25:52 2010

> write(t(iris[,1:4]), ncol=4, file="iris.dat")

3.2. Recursive Directory Creation

In the above example, none of the subdirectories apart from d:/r need exist since the savews will create them as needed. This feature is illustrated in the following example:

R > savews("FirstContact", d=2063)

d:/r/2063 created!

d:/r/2063/FirstContact created!

working directory: d:/r/2064/FirstContact saved: d:/r/2063/FirstContact/.Rdata saved: d:/r/2063/FirstContact/.RHistory

Thu Jul 08 17:06:55 2010

When a directory is created recursively a message is given as in,

d:/r/2063 created!
d:/r/2063/FirstContact created!

3.3. Using The 'prefix' Argument

The default filename for a workspace is .Rdata but using the prefix argument available in loadws, savews and attachws allows workspaces to have names such as prime.Rdata, 459.Rdata, diabetes.Rdata, etc. In this way many workspaces can be stored in a single subdirectory. The prefix used is stored in a global variable .Prefix. When the default workspace filename is used, .Prefix is undefined or set to the empty character.

```
R > clearws()
```

Workspace cleared. Working directory: d:/r

R > lmLongley<-lm(Employed~., data=longley)
R > savews("459", prefix="longley")

d:/r/2010/459 created!

working directory: d:/r/2010/459 saved: d:/r/2010/459/longley.Rdata saved: d:/r/2010/459/longley.RHistory

Mon Jul 12 17:49:28 2010

R > .WSID

[1] "d:/r/2010/459"

R > .Prefix

[1] "longley"

R > clearws()

3.4. Full Pathnames

The primary purpose of loadws is to load a workspace that has previously been created using savews. But loadws, savews and attachws may also be used to load other workspaces as described in section 7.5.

4. Using attachws

4.1. A Teaching Example

For a simple example using attachws we create a 20-by-5 data matrix to be used by students in Stats 459. The workspace is saved as Stats459/XMatrix. We also make use of the .Describe-variable capability. After saving and clearing the workspace, it is attached to. In this example the R Workspace is used like a library or package.

```
R > library(rwm)
Current directory: d:/r

R > savews("Stats459/XMatrix")
d:/r/2010/Stats459/XMatrix created!
working directory: d:/r/2010/Stats459/XMatrix
saved: d:/r/2010/Stats459/XMatrix/.Rdata
saved: d:/r/2010/Stats459/XMatrix/.RHistory
Mon Jul 12 16:05:42 2010

R > X<-matrix(rnorm(100), ncol=5)
R > .Describe<-"X is a 20-by-5 data matrix of NID(0,1) data"
R > savews()
working directory: d:/r/2010/Stats459/XMatrix/.Rdata
saved: d:/r/2010/Stats459/XMatrix/.Rdata
saved: d:/r/2010/Stats459/XMatrix/.RHistory
Mon Jul 12 16:07:12 2010
```

```
Workspace cleared.
Working directory: d:/r

R > attachws("Stats459/Xmatrix")

attached: d:/r/2010/Stats459/Xmatrix/.Rdata
.Describe = X is a 20-by-5 data matrix of NID(0,1) data
```

4.2. Using The 'prefix' Argument with 'attachws'

After running a long R simulation, we saved the data in the workspace 4.Rdata on a unix computer. The prefix 4 signified that we use 10^4 simulations. We moved this file to our PC system in the subdirectory d:/r/2010/AICa/Table1, where we plan to carry out the statistical analysis and create the final tables for our report. We attach to this workspace

```
R > attachws("AICa/Table1", prefix=4)
attached: d:/r/2010/AICa/Table1/4.Rdata
```

4.3. Using 'LibLocation' With 'attachws'

I also have many projects with LATEX and I organize these projects in a similar fashion to the R projects. So LATEX projects are in subdirectories of e:/tex/2009, e:/tex/2010, etc. In some cases it is expedient to mix the project files. For example, if we are preparing a report, it may be convenient to put the necessary R files for producing tables and figures in a subdirectory of the report main directory.

For this reason, we may have preferred to copy 4.Rdata to a subdirectory of the main directory where our report is being prepared. In this case the pathname for our subdirectory could be e:/tex/2010/AIC/Tables/Table1 and we can attach to this directory with

```
R> attachws("AIC/Tables/Table1", prefix="4",LibLocation="e:/tex")
attached: e:/tex/2010/AIC/Tables/Table1/4.Rdata
```

5. Using 'clearws'

The function clearws removes all objects except .UserDirectory and .UserDate and changes the current working directory to the IRWMD. This is illustrated in the Windows example below,

```
R > clearws()
Workspace cleared.
Working directory: d:/r
```

Note that since .WSID is undefined in a clear workspace, some **rwm** functions won't work as illustrated with the continue function **cws** below:

```
R > cws()
```

Error in savews(silentQ = silentQ) : object '.WSID' not found

6. Using 'cws'

The cws simply saves the workspace and quits. It is assumed that the workspace has been previously saved using savews so that .WSID exists in the current workspace.

R > cws()

7. Working other directories

7.1. Initial R Workspace

In some case the R user may use subdirectories of the IWD for their R projects. But in many cases, it may be preferable to use some other directory. This may be necessary in multi-user environments or if the IWD is on a virtual drive.

For example, on my Windows PC, I used d:/r for all my R projects and all my current work for this year is in subdirectories of d:/r/2010. This subdirectory contains many further subdirectories which may be nested to any level. Each subdirectory may contain one or more R workspaces. The default filename for each workspace is .Rdata but prefixes such tableA.Rdata or 4.Rdata may also be used.

The *installation directory* is where R and its component directories: bin, library, etc. are located. The location of this directory is often referred to as R_{HOME} and this location is typically stored by the OS in an environmental variable. When R is running the location R_{HOME} may be obtained using the function R_{home} :

R.home()

When R is started using the executable program located in the bin subdirectory of R_HOME, the default initial working directory (IWD) is used. The location of this default IWD may be determined using the R function getwd.

OS Default IWD
Windows Vista C:\Users\Ian\R
Mac OS X /users/aim/R
linux /users/faculty/aim/R

When the R workspace is saved using the function save.image, a workspace file with extension .Rdata is created in the current working directory,

```
save.image()
```

7.2. Initial rwm Workspace

When the package rwm is loaded using the R command library(rwm), a script .onLoad is run which causes the current working directory to be set to the directory specified by .UserDirectory. This is illustrated in the brief example below:

As in APL, I feel it is best to avoid confusion and leave .WSID undefined. It is defined when loadws(...) or savews(...) is used, where ... indicates that a non-null argument is given.

7.3. Working With Multiple IWDs

Sometimes when working with Mathematica or LATEX, I find it convenient to save R workspaces along with these project files. This could be done by using the base R function <code>save.image</code> but it is easy to make an error in the pathname. So I find it convenient to use the function <code>SelectUserDirectory</code> to set up a different initial workspace. Of course, the user will likely need to modify the locations to suit their needs.

```
`SelectUserDirectory` <-
function(){
    cat("Select from the following:", fill=T)
    cat("1. d:/r", fill=T)
    cat("2. d:/math", fill=T)
    cat("3. e:/tex", fill=T)
    cat("4. R home", fill=T)
    ans <- as.numeric(readline("Enter your choice 1-4: \n >>:"))
    if (! (ans %in% 1:4)) ans<-4 #default, always valid
    .UserDirectory <<- switch(ans, "d:/r", "d:/math", "e:/tex", R.home())
    setwd(.UserDirectory)
    cat(paste("Current directory:", .UserDirectory), fill = TRUE)
}</pre>
```

Here I illustrate how this function works on one of my systems,

R > SelectUserDirectory()

```
Select from the following:
```

- 1. d:/r
- 2. d:/math
- 3. e:/tex
- 4. R home

Enter your choice 1-4:

>>:3

Current directory: e:/tex

Workspaces can be loaded or save using e:/tex as the new initial rwm directory, as in the following example:

R > loadws("AIC/Tables")

working directory: e:/tex/2010/AIC/Tables loaded: e:/tex/2010/AIC/Tables/.Rdata loaded: e:/tex/2010/AIC/Tables/.RHistory last saved: Thu Jul 08 15:18:01 2010

7.4. Using 'attachws' With 'LibLocation'

```
R > library(rwm)
```

Current directory: d:/r

R > attachws("AIC/Tables", LibLocation="e:/tex")

attached: e:/tex/2010/AIC/Tables/.Rdata

An alternate year can be specified,

R > attachws("bicq/SAHeart", LibLocation="e:/tex", d=2009)

attached: e:/tex/2010/AIC/Tables/.Rdata

In the above example, we could also load the workspace by specifying the full pathname,

R > attachws("e:/tex/bicq/SAHeart/.Rdata")

attached: e:/tex/2009/bicq/SAHeart/.Rdata

More examples of working with full pathnames are shown in the next section.

7.5. Using Full Pathnames

The functions loadws, and attach may use the argument name to directly specify a full pathname for the workspace.

Example Using 'loadws'

In this example we load a workspace by using the full pathname e:/temp/.Rdata Then we use attachws to add a workspace with some data to our R search path. Notice that the current working directory is e:/temp/ and the save workspace function works correctly even in this non-standard location.

```
loadws("e:/temp/.Rdata")
working directory: e:/temp
loaded: e:/temp/.Rdata
loaded: e:/temp/.RHistory
last saved: Tue Jul 06 18:12:19 2010
attachws("AICa/Table1", prefix=4)
attached: d:/r/2010/AICa/Table1/4.Rdata
R > search()
 [1] ".GlobalEnv"
                                           "file:d:/r/2010/AICa/Table1/4.Rdata"
 [3] "package:RWinEdt"
                                           "package:rwm"
 [5] "package:stats"
                                           "package:graphics"
 [7] "package:grDevices"
                                           "package:utils"
 [9] "package:datasets"
                                           "package:methods"
[11] "Autoloads"
                                           "package:base"
R > savews()
working directory: e:/temp
saved: e:/temp/.Rdata
saved: e:/temp/.RHistory
Wed Jul 07 12:13:17 2010
R > getwd()
[1] "e:/temp"
R > .WSID
```

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[1] "e:/temp"

Full Pathnames Using 'save.image'

The full-pathname capability is not directly provided with savews. Instead the following approach is suggested. To save a workspace in another location simply use the built-in R function save.image and then load it using loadws as in the following example,

```
R > library(rwm)
Current directory: d:/r
R > save.image("C:\\Temp\\.RData")
R > loadws("c:/temp/.Rdata")
working directory: c:/temp
loaded: c:/temp/.Rdata
Using loadws defines .WSID,
R > .WSID
```

Alternatively attachws could be used in this example if it was desired to emulate an R workspace.

Graceful Exit

[1] "c:/temp"

The functions loadws, savews and attachws stop gracefully if the argument name is not valid. In the first example below, d:/r/2010/1024 is a valid pathname but the full pathname for the workspace is needed.

```
R > loadws("d:/r/2010/1024")
Error in loadws("d:/r/2010/1024") :
    d:/r/2010/1024: Workspace is not valid or does not exist.
```

Since d:/r/2010/1024/. Rdata is a valid workspace it loads fine using the full pathname.

```
R > loadws("d:/r/2010/1024/.Rdata")
```

working directory: d:/r/2010/1024 loaded: d:/r/2010/1024/.Rdata loaded: d:/r/2010/1024/.RHistory last saved: Wed Jan 06 11:19:29 2010 12 Using rwm

In the example below, d:/r/2010/9999 does not exist. So the function loadws tries to interpret it using the default directory structure and it fails with a slightly less direct message.

```
R > loadws("d:/r/2010/9999")
Error in loadws("d:/r/2010/9999") :
    d:/r/2010/d:/r/2010/9999 does not exist.
```

8. Namespace

The **rwm** package using the namespace mechanism to ensure reliability and efficiency (Chambers 2008, §4.5). When **rmw** is attached using the library command, the .onLoad function shown below is run.

```
R > .onLoad
function (libname, pkgname)
{
    if (testrwm()) {
        setwd(.UserDirectory)
        cat(paste("Current directory:", .UserDirectory), fill = TRUE)
    }
    else cat("Please run `rwmInit()`.",
        fill = TRUE)
}
```

9. Maintenance Issues

Ever year you will need to add a new directory and update the variable .UserDate.

10. FAQ

In this section I will attempt to address difficulties that may be encountered using **rwm**.

10.1. Starting R by clicking on the workspace

A common way of starting R in a Gui environment is to click on the workspace file that is located in the directory containing the current project files. If this workspace was saved using savews, there is no problem. Otherwise you will need to define the variables .UserDirectory and .UserDate.

10.2. Multiple workspaces in one directory

The usual default workspace is .Rdata which is usually treated as a hidden or system file. But other valid workspaces may be obtained by prepending a valid filename. In the example below we save three workspaces in the same directory,

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R > savews("2063/FirstContact")

d:/r/2010/2063/FirstContact created!

working directory: d:/r/2010/2063/FirstContact saved: d:/r/2010/2063/FirstContact/.Rdata saved: d:/r/2010/2063/FirstContact/.RHistory

Fri Jul 09 18:44:36 2010

R > savews("2063/FirstContact", prefix="Borg")

working directory: d:/r/2010/2063/FirstContact saved: d:/r/2010/2063/FirstContact/Borg.Rdata saved: d:/r/2010/2063/FirstContact/Borg.RHistory

Fri Jul 09 18:44:56 2010

R > savews("2063/FirstContact", prefix=15)

working directory: d:/r/2010/2063/FirstContact saved: d:/r/2010/2063/FirstContact/15.Rdata saved: d:/r/2010/2063/FirstContact/15.RHistory

Fri Jul 09 18:48:10 2010

Our current working directory is,

R > getwd()

[1] "d:/r/2010/2063/FirstContact"

and it contains the files,

R > list.files(all.files=TRUE)

[1] "." ".Rdata" ".RHistory" [5] "15.Rdata" "Borg.Rdata" "Borg.RHistory"

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Affiliation:

A.I. McLeod University of Western Ontario E-mail: aimcleod@uwo.ca