

PROJECT REPORT

TEAM LEADER: BHARANI C

TEAM ID: (NM2023TMID21085)

TEAM MEMBERS:

- ❖ **TEAM MEMBER 1:** BHUVANA S
- ❖ **TEAM MEMBER 2:** DEEPIKA M
- ❖ **TEAM MEMBER 3:** DHANAM D

1.1 OVERVIEW

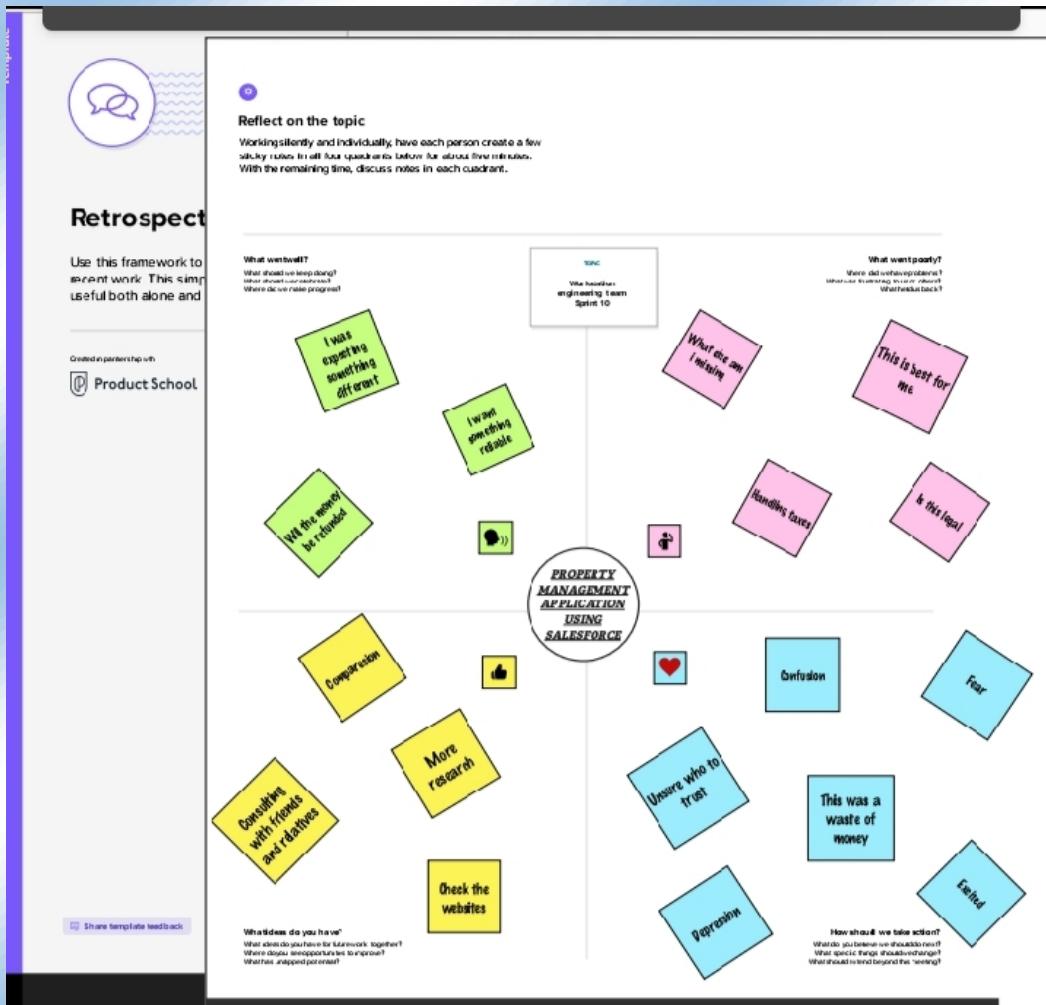
I have complete my project with my team my topic is vehicle management system using salesforce this project have 7MILESTONES.As we move past each milestone we get to know better.

1.2 purpose

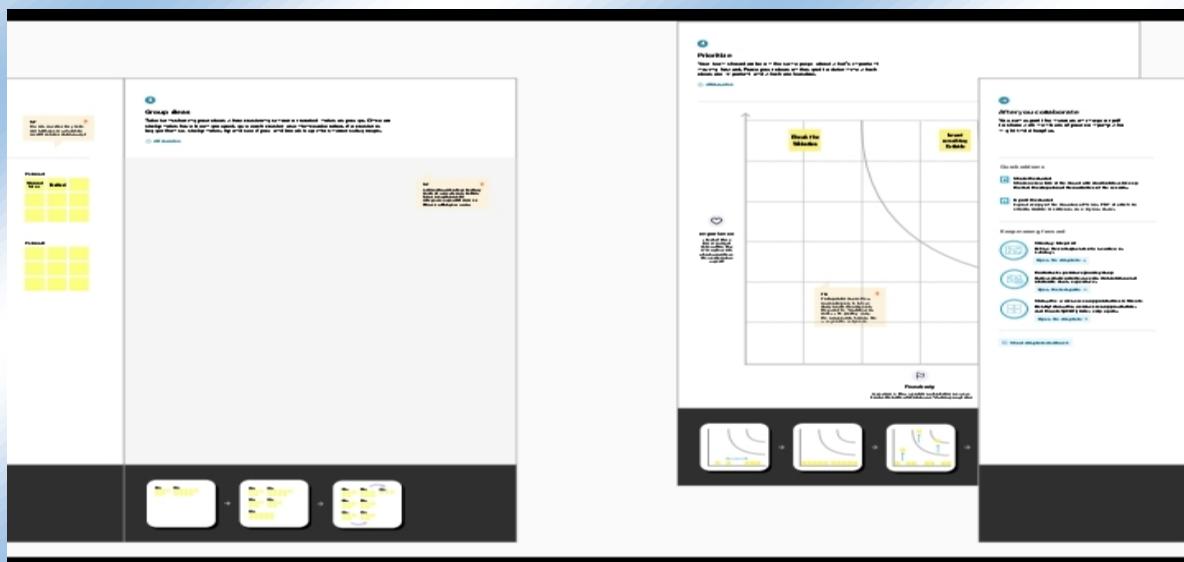
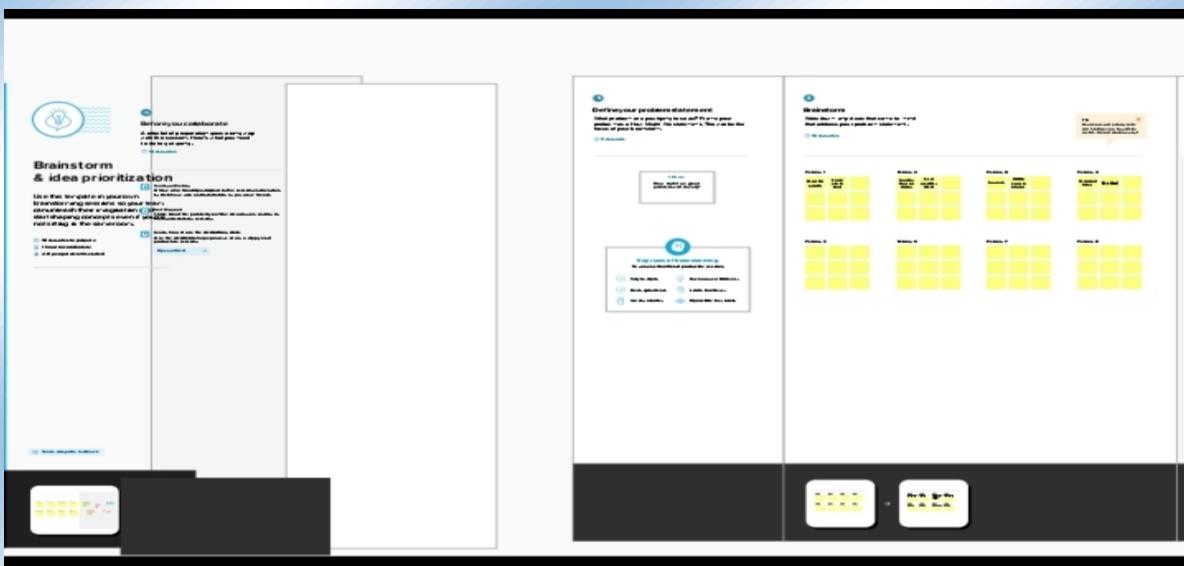
You can see the project how much profit and traffic has come from our works By looking at more details you can improve your business by knowing more about how to maintain vehicles and what improvements need to be made.

2 Problem Definition & Design Thinking:

2.1 DATA MODEL:EMPATHY MAP



2.2 IDEATION & BRAINSTORMING MAP:

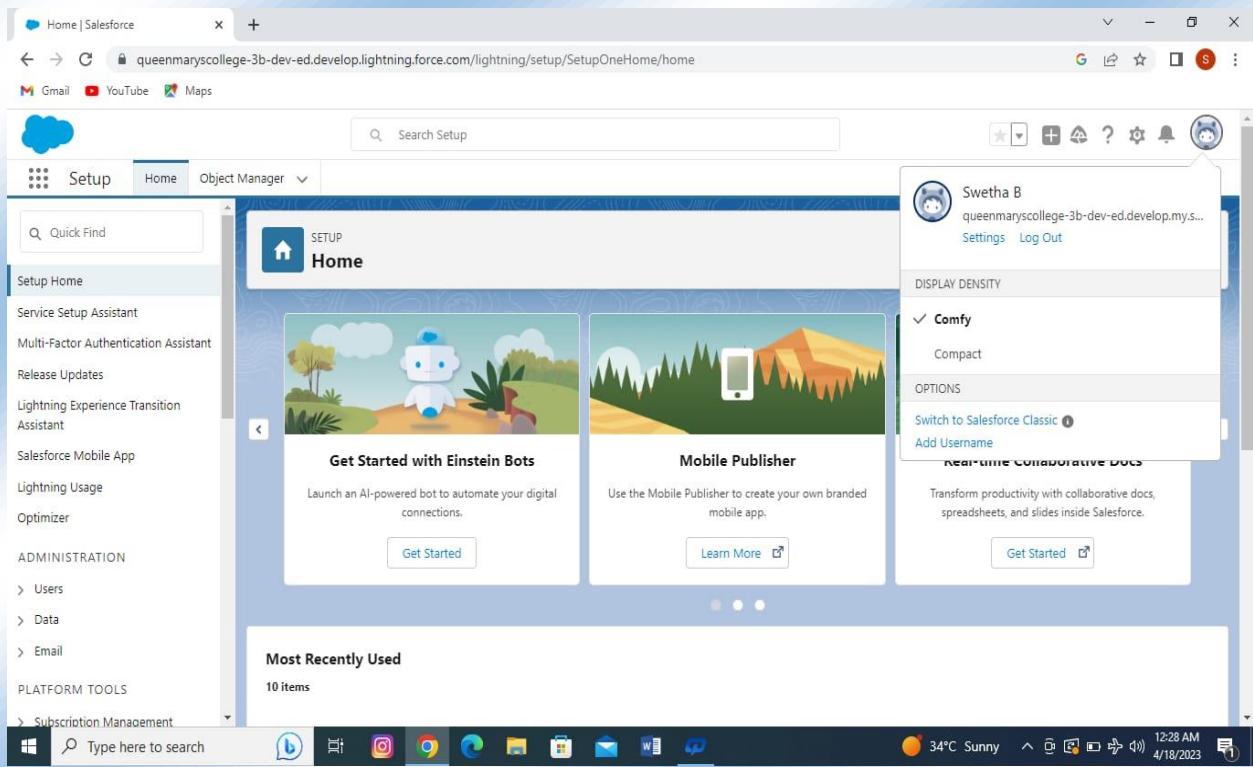


Object name	Field in the object
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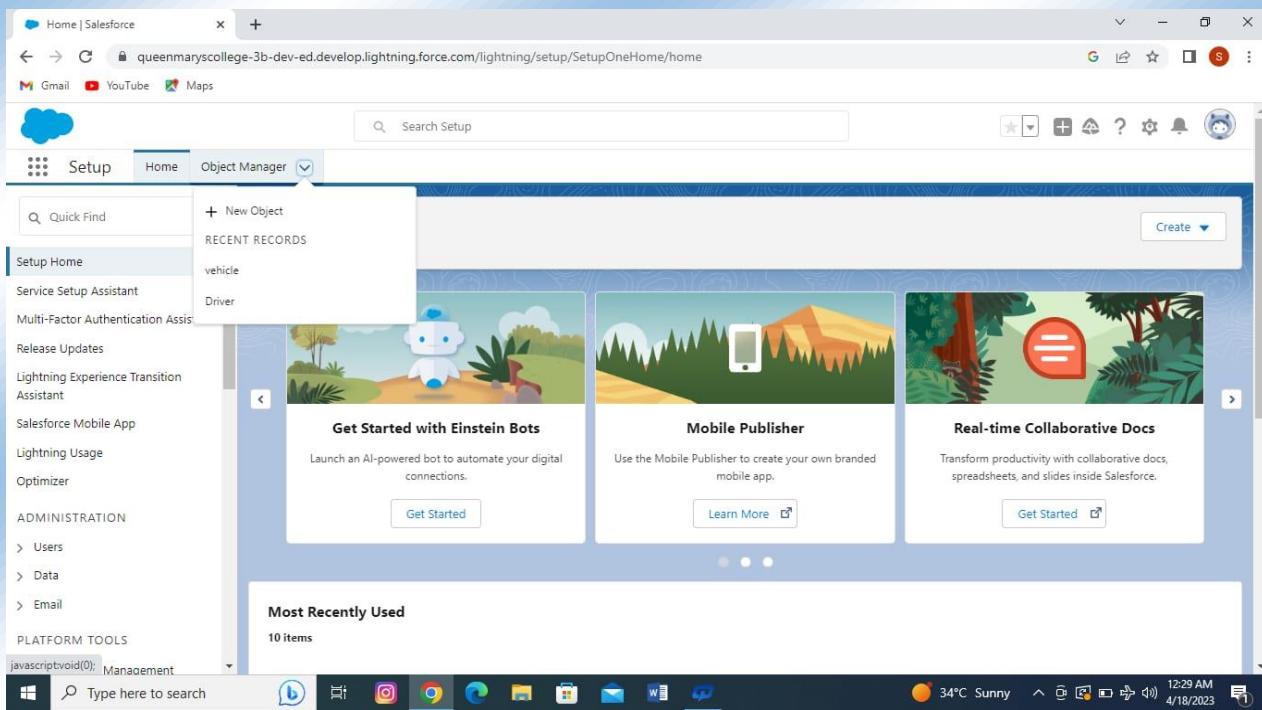
Obj 1	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 5px;">Field label</td><td style="padding: 5px;">Data type</td></tr> <tr> <td style="padding: 5px;">Lead</td><td style="padding: 5px;"></td></tr> <tr> <td style="padding: 5px;">Buy</td><td style="padding: 5px;"></td></tr> </table>	Field label	Data type	Lead		Buy	
Field label	Data type						
Lead							
Buy							
Obj 2	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="padding: 5px;">Field Label</th><th style="padding: 5px;">Data type</th></tr> <tr> <td style="padding: 5px;">Rent</td><td style="padding: 5px;">Number</td></tr> <tr> <td style="padding: 5px;">Loan</td><td style="padding: 5px;">Formula</td></tr> </table>	Field Label	Data type	Rent	Number	Loan	Formula
Field Label	Data type						
Rent	Number						
Loan	Formula						

3.2 Activity & Screenshot:

MILESTONE 1:



MILESTONE 2:



MILESTONE 3:

ACTIVITY 2:

A screenshot of the Salesforce Tabs setup page. The top navigation bar shows 'Tabs | Salesforce' and the URL 'develop.lightning.force.com'. The sidebar on the left includes 'Setup', 'Home', 'Object Manager', and a 'Tab' section with 'User Interface' sub-options: 'Loaded Console Tabs Limit', 'Rename Tabs and Labels', and 'Tabs'. The main content area is titled 'Custom Tabs' with a sub-section 'Custom Object Tabs'. It explains that you can create new custom tabs to extend Salesforce functionality or to build new application functionality. It describes four types of tabs: Custom Object Tabs, Web Tabs, Visualforce Tabs, Lightning Component Tabs, and Lightning Page Tabs. Under 'Custom Object Tabs', there is a table showing four tabs: 'Car' (Edit), 'Books' (Edit), 'Answers' (Edit), and 'Laptop' (Edit). The table has columns for 'Action', 'Label', 'Tab Image', and 'Description'.

Object Manager

Fields & Relationships

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Driver Name	Driver_Name__c	Text(100)		
Driver Name	Name	Text(80)		✓
Fair Per Hour	Fair_Per_Hour__c	Text(50)		
Last Modified By	LastModifiedById	Lookup(User)		
Licence No	Licence_No__c	Text(50)		
Mobile No	Mobile_No__c	Number(10, 0)		

MILESTONE 4:

Lightning Experience App Manager

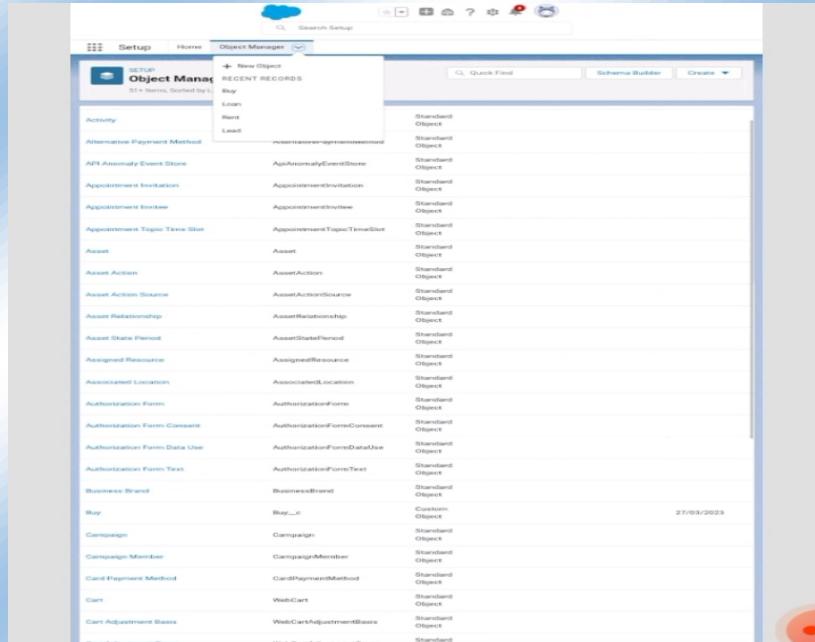
Clone Apps(Beta)

Quickly create new Lightning apps by cloning existing apps. To use the beta feature, indicate that you've requirements and agree to participate by toggling Enable App Cloning. See additional details and terms in '23 release notes.

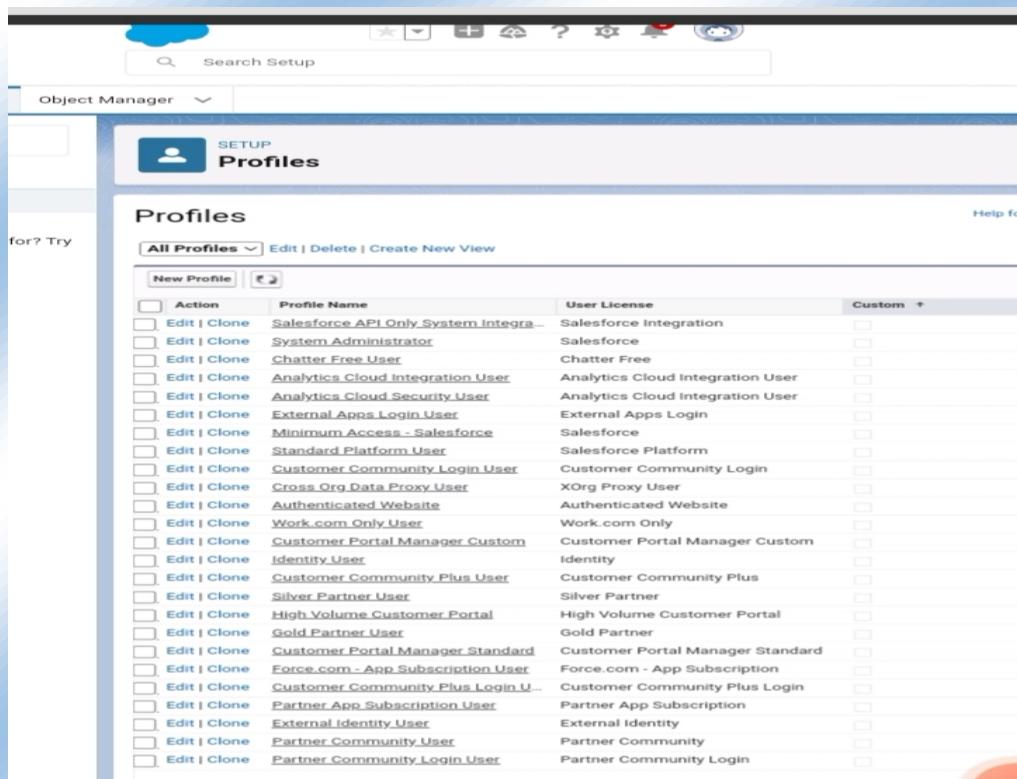
Enable App Cloning Enabled

App Name	Developer Name	Description	Last Modified Date	App Type
All Tabs	AllTabSet		27/03/2023, 12:18 pm	Classic
Analytics Studio	Insights	Build CRM Anal...	27/03/2023, 12:18 pm	Classic
App Launcher	AppLaunch...	App Launcher ...	27/03/2023, 12:18 pm	Classic
Bolt Solutions	LightningB...	Discover and ...	27/03/2023, 12:21 pm	Lightning
Community	Community	Salesforce CR...	27/03/2023, 12:18 pm	Classic
Content	Content	Salesforce CR...	27/03/2023, 12:18 pm	Classic
Data Manager	DataManage...	Use Data Mana...	27/03/2023, 12:18 pm	Lightning
Digital Experience	Salesforce...	Manage conte...	27/03/2023, 12:18 pm	Lightning
Lightning Usage	LightningU...	View Adoption ...	27/03/2023, 12:18 pm	Lightning
Marketing	Marketing	Best-in-class o...	27/03/2023, 12:18 pm	Classic
Platform	Platform	The fundament...	27/03/2023, 12:18 pm	Classic
Property Management	Property...	Create and ma...	27/03/2023, 3:56 pm	Lightning
Queue Management	QueueM...		27/03/2023, 12:16 pm	Lightning
Sales	Sales	The world's mo...	27/03/2023, 12:16 pm	Classic
Service	LightningS...	Manage your s...	27/03/2023, 12:22 pm	Lightning
Sales Console	LightningS...	(Lightning Exp...	27/03/2023, 12:18 pm	Lightning
Salesforce Chat	Chatter	The Salesforce...	27/03/2023, 12:18 pm	Classic
Salesforce Schools	LightningS...	Set up persona...	27/03/2023, 12:20 pm	Lightning
Site.com	Sites	Build pixel-perf...	27/03/2023, 12:16 pm	Classic
Subscription Management	RevenueCL...	Get started aut...	27/03/2023, 12:18 pm	Lightning

MILESTONE 5:



MILESTONE 6:



MILESTONE

The screenshot shows the Salesforce Lightning Experience with the URL queenmarycollege-3b-dev-ed.lightning.force.com/lightning/setup/ManageUsers/home. The page title is "All Users". On the left, there's a sidebar with navigation links like Setup, Home, Object Manager, and a search bar. The main content area has a header "Users" with a blue icon. Below it, a section titled "All Users" contains a table with columns: Action, Full Name, Alias, Username, Role, Active, and Profile. The table lists several users, including "B. Suvatha" (Role: CEO, Active: Yes), "Chatter Expert" (Role: Vehicle Manager, Active: Yes), "John Teddy" (Role: Operator 1, Active: Yes), "Operator_1" (Role: Operator, Active: Yes), "Operator_2" (Role: Operator, Active: Yes), "User_Integration" (Role: Vehicle Manager, Active: Yes), and "User_Security" (Role: Operator, Active: Yes). At the bottom of the table, there are buttons for "New User", "Reset Password(s)", and "Add Multiple Users". The status bar at the bottom right shows "34°C Sunny" and the date "4/18/2023".

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Search bar with "Search Setup".
- Left Navigation:** "Setup" selected, followed by "Home", "Object Manager", "Users", "Permission Set Groups", and "Permission Sets". Below these is a note: "Didn't find what you're looking for? Try using Global Search."
- Page Title:** "SETUP Permission Sets".
- Section Header:** "Permission Sets".
- Text:** "On this page you can create, view, and manage permission sets. In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play [QR]."
- Help:** "Help for this Page" and "Feedback".
- Table:** "All Permission Sets" table with columns: Action, Permission Set Label, Description, and License. The table lists various permission sets such as B2B Buyer, B2B Buyer Manager, Service Cloud Voice User, etc., each with a detailed description of its features.

2:38

Setup Home Object Manager

Sharing

Sharing Settings

Sharing Settings

This page displays your organization's sharing settings. These settings specify the level of access your users have to other data. Go to Background Jobs to monitor the progress of a change, turn on organization-wide default or a parallel sharing recalculcation.

Manage sharing settings for: [All objects]

Default Sharing Settings

Organization-Wide Defaults

Name	Read/Write/Transfer	Read/Write	Read Only	Read/Write Using Hierarchies
Lead	Public Read/Write/Transfer	Private	Private	Private
Opportunity	Public Read/Write	Controlled by Parent	Controlled by Parent	Controlled by Parent
Account	Controlled by Parent	Controlled by Parent	Controlled by Parent	Controlled by Parent
Case	Public Read/Write/Transfer	Private	Private	Private
Campaign	Public Read/Write/Transfer	Controlled by Campaign	Controlled by Campaign	Controlled by Campaign
Campaign Member	Controlled by Campaign	Private	Private	Private
Flow	Public Read/Write	Controlled by Flow	Controlled by Flow	Controlled by Flow
Activity	Private	Private	Private	Private
Task	Private	Private	Private	Private
Phone Block	Public Read/Write	Public Read/Write	Public Read/Write	Public Read/Write
Product	Public Read/Write	Private	Private	Private
Opportunity Stage	Public Read/Write	Private	Private	Private
Virtual Call	Private	Private	Private	Private
Opportunity Payment Method	Private	Private	Private	Private
Appointment Invitations	Private	Private	Private	Private
Authentications Errors	Controlled by Parent	Controlled by Parent	Controlled by Parent	Controlled by Parent
Authentications Errors Contact	Controlled by Parent	Controlled by Parent	Controlled by Parent	Controlled by Parent
Business Brand	Private	Private	Private	Private
Communication Subscriptions	Private	Private	Private	Private
Communication Subscriptions Channeled	Private	Private	Private	Private
Communication Subscriptions Contact	Private	Private	Private	Private
Communication Subscriptions Lead	Public Read Only	Private	Private	Private
Communication Subscriptions Lead Channeled	Public Read Only	Private	Private	Private
Communication Subscriptions Lead Contact	Public Read Only	Controlled by Parent	Controlled by Parent	Controlled by Parent
Communication Subscriptions Lead Contact Channeled	Public Read Only	Controlled by Parent	Controlled by Parent	Controlled by Parent
Communication Subscriptions Lead Lead	Public Read Only	Controlled by Parent	Controlled by Parent	Controlled by Parent
Communication Subscriptions Lead Lead Channeled	Public Read Only	Controlled by Parent	Controlled by Parent	Controlled by Parent
Comment Insert Bypass	Controlled by Parent	Controlled by Parent	Controlled by Parent	Controlled by Parent
Comment Insert Bypass Contact	Controlled by Parent	Controlled by Parent	Controlled by Parent	Controlled by Parent
Comment Request	Public Read/Write	Private	Private	Private
Credit Memo	Public Read/Write	Private	Private	Private
Days Until Legal Basis	Private	Private	Private	Private
Engagement Channel Type	Private	Private	Private	Private
Finance Transaction	Private	Private	Private	Private
Flow Intervention Log	Private	Private	Private	Private
Flow Result Record	Public Read Only	Private	Private	Private
Image	Private	Private	Private	Private

ADVANTAGES & DISADVANTAGES:

ADVANTAGES:

- ❖ The projects are interesting, and useful for improve my computer knowledge.
- ❖ Salesforce team are activity reply on chat mentor option my doubts are clarified by Salesforce team.
- ❖ This project dashboard are useful for profit, loss calculation easy to review.

DISAVANTAGES:

Many times system are busy and some option are not available ,there is no problem available in this website is always good.

APPICATION:

Sales management and system tracking system are using for salesforce

**Salesforce gives standard apps such as sales
cloud, Call CENTER Salesforce
marketing cloud, and community.**

CONCLUSION:

**Finally have complete my team project its very
interesting and improve my knowledge.**

FUTURE SCOPE:

Future always on Salesforce hand and future is property
management application system usage projects are
available for future.
