LEASE MANAGEMENT

Team Members:

- Abirami R
- Neha M P
- Bharathi M
- Ragavi N V

Project Overview:

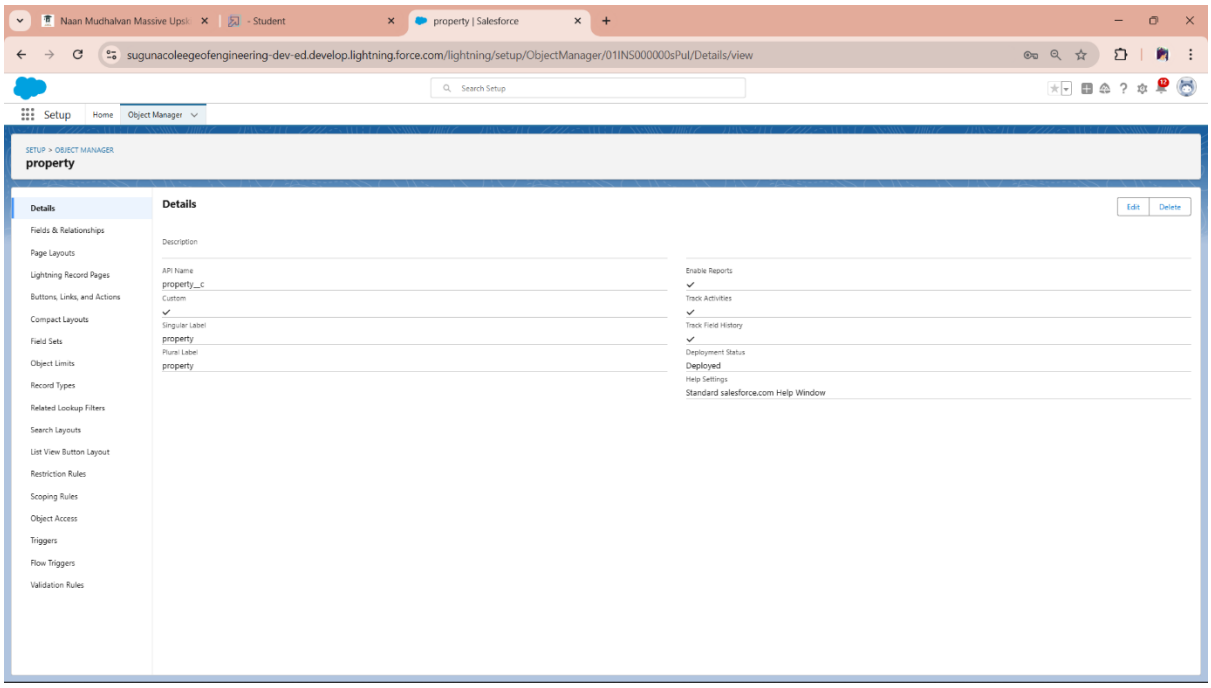
This project aims to develop a comprehensive lease management system using Salesforce. The system will streamline the process of managing lease agreements, tracking tenant information, scheduling maintenance, and generating reports. By leveraging Salesforce's robust platform, the system will provide a user-friendly and efficient tool for property managers to handle their leasing operations effectively

Objective:

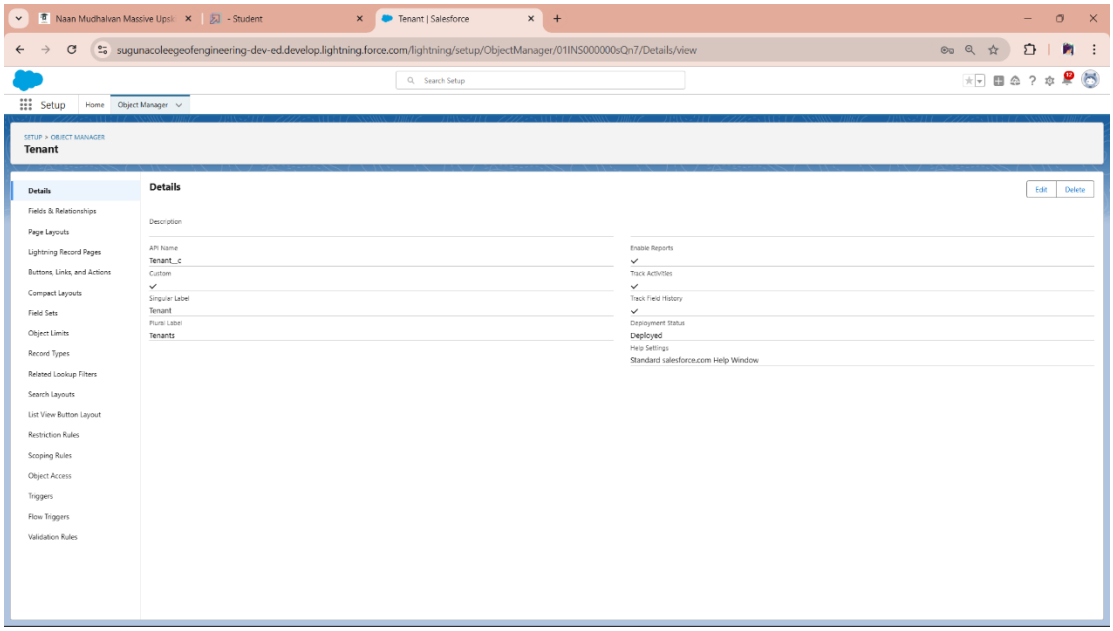
- To create a centralized platform for managing lease agreements and tenant information.
- To automate maintenance scheduling and ensure timely completion of tasks.
- To generate insightful reports for better decision-making.
- To enhance user experience with an intuitive interface and seamless functionality

Schedule Apex class:

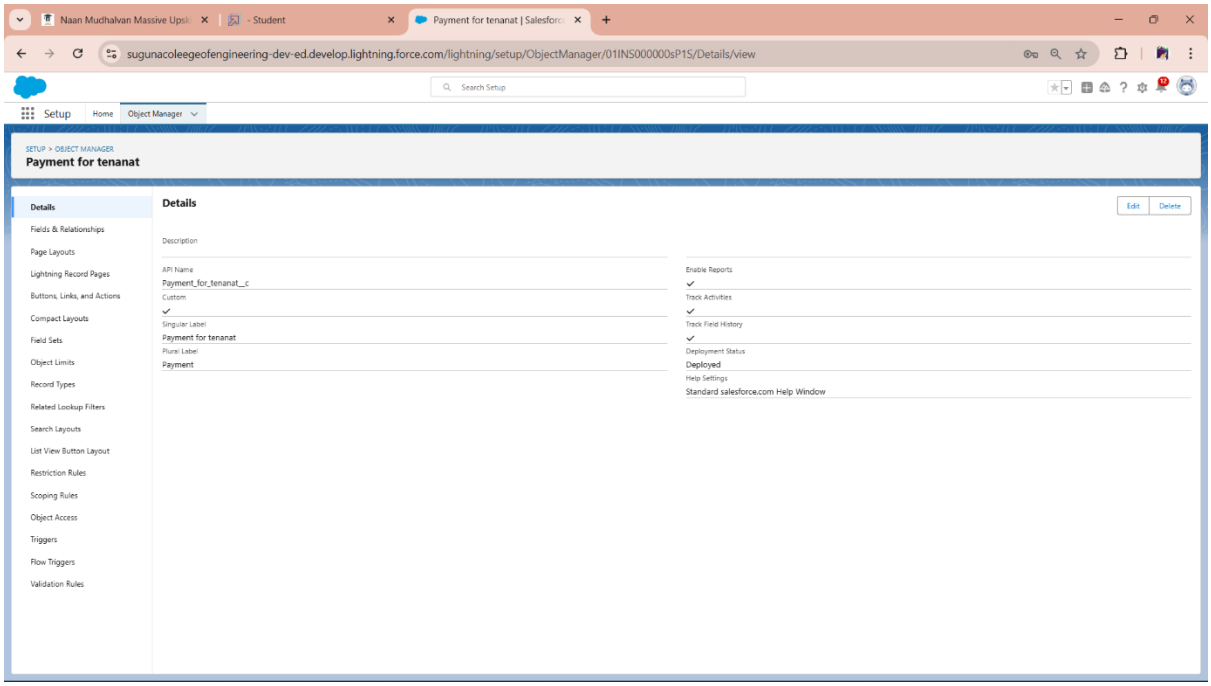
Create Property Object:



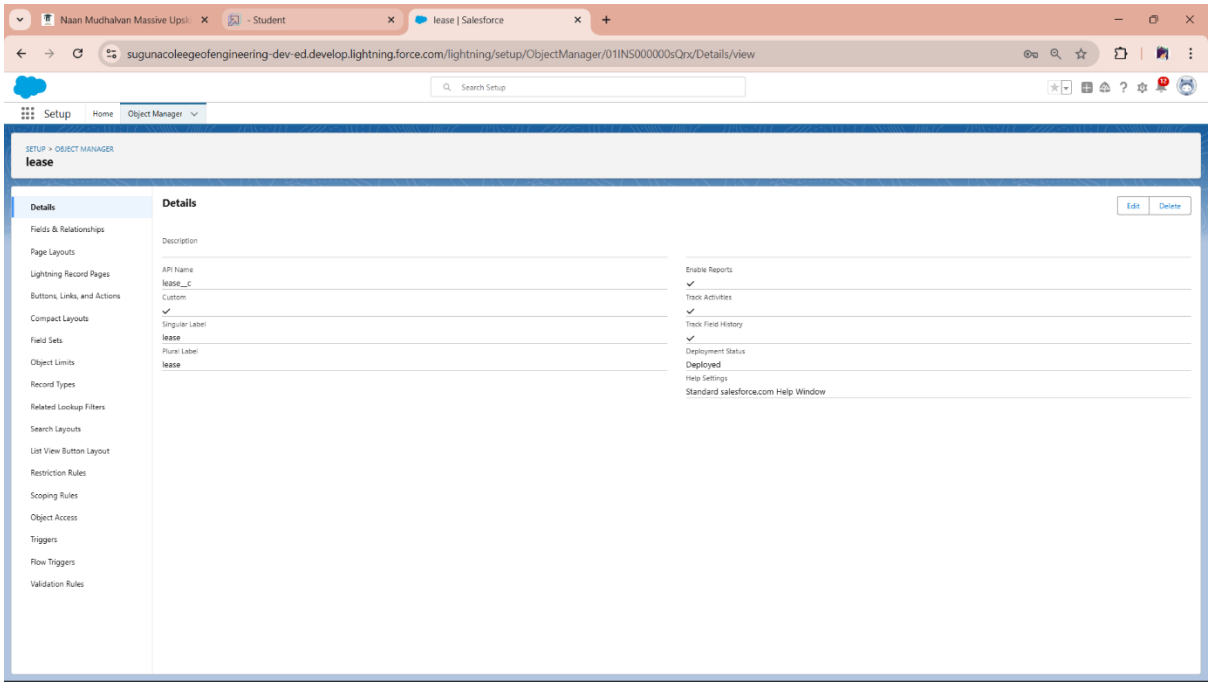
Create Tenant Object:



Create Payment Object

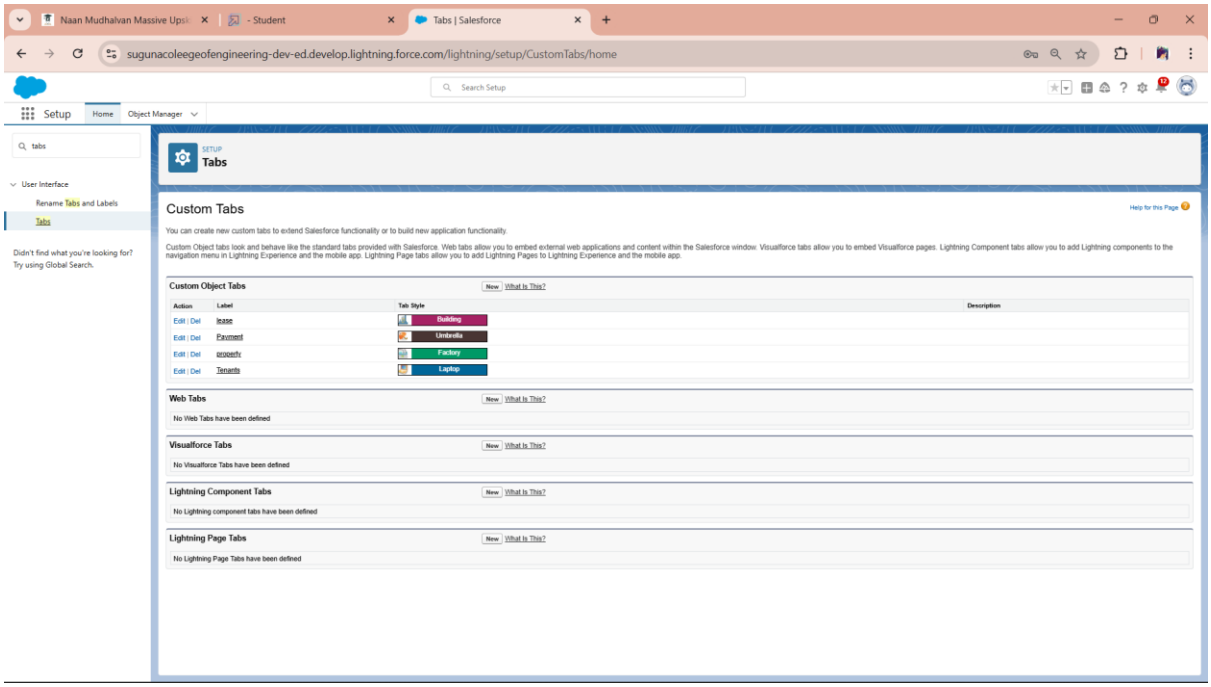


Create Lease Object



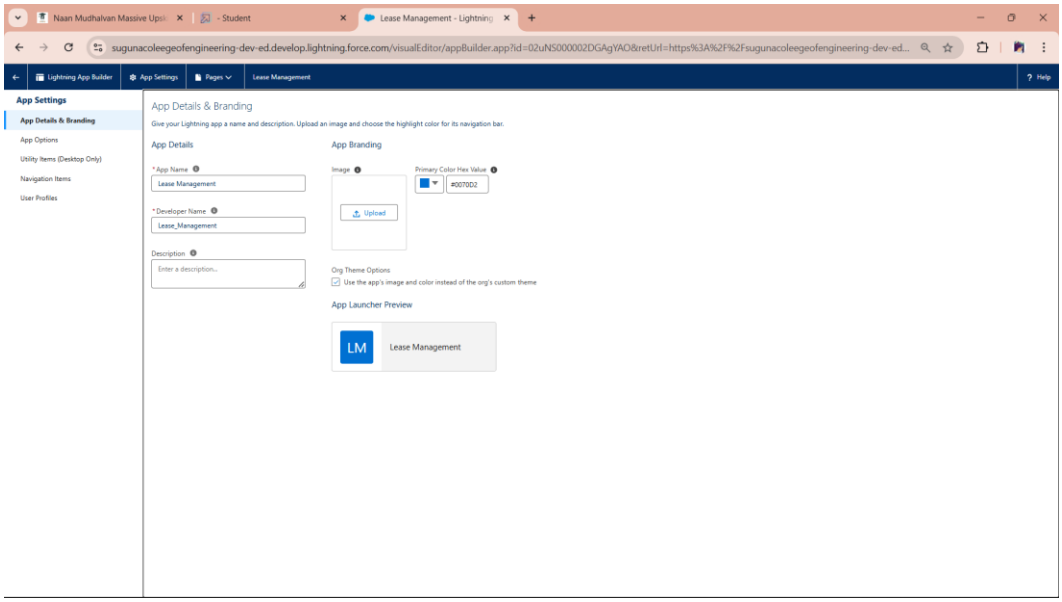
Tabs

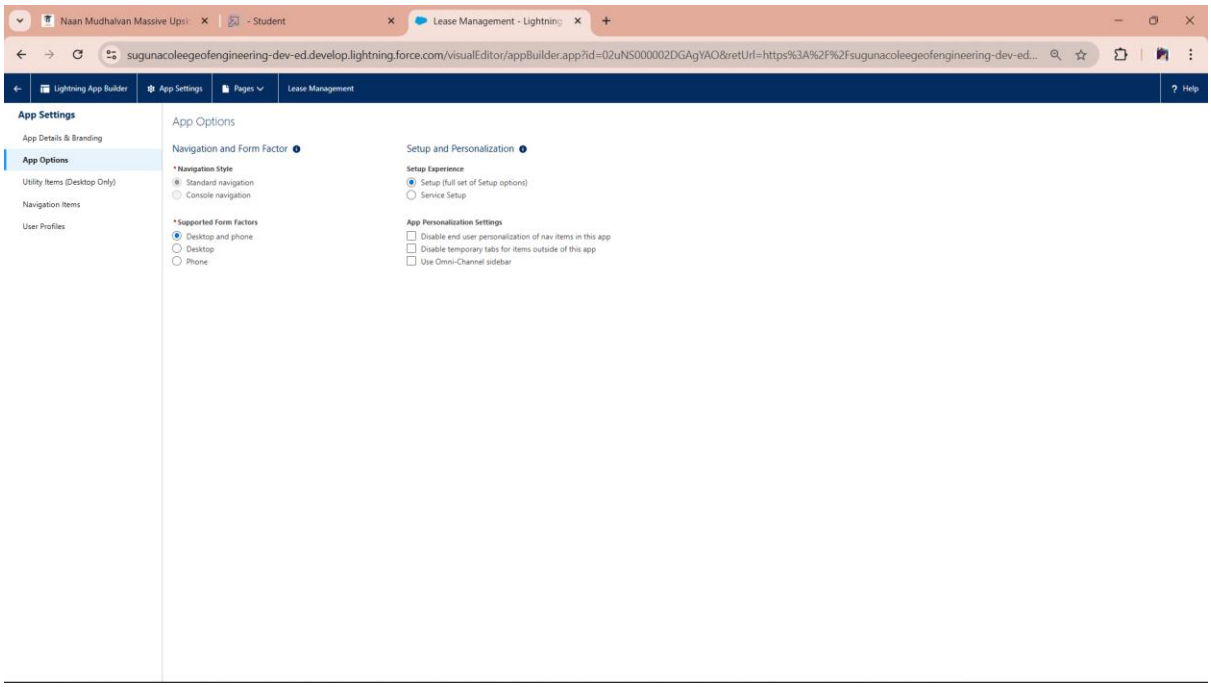
Creating a Custom Tab



The Lightning App

Create a Lightning App




Naan Mudhalvan Massive Upsk
- Student
Lease Management - Lightning
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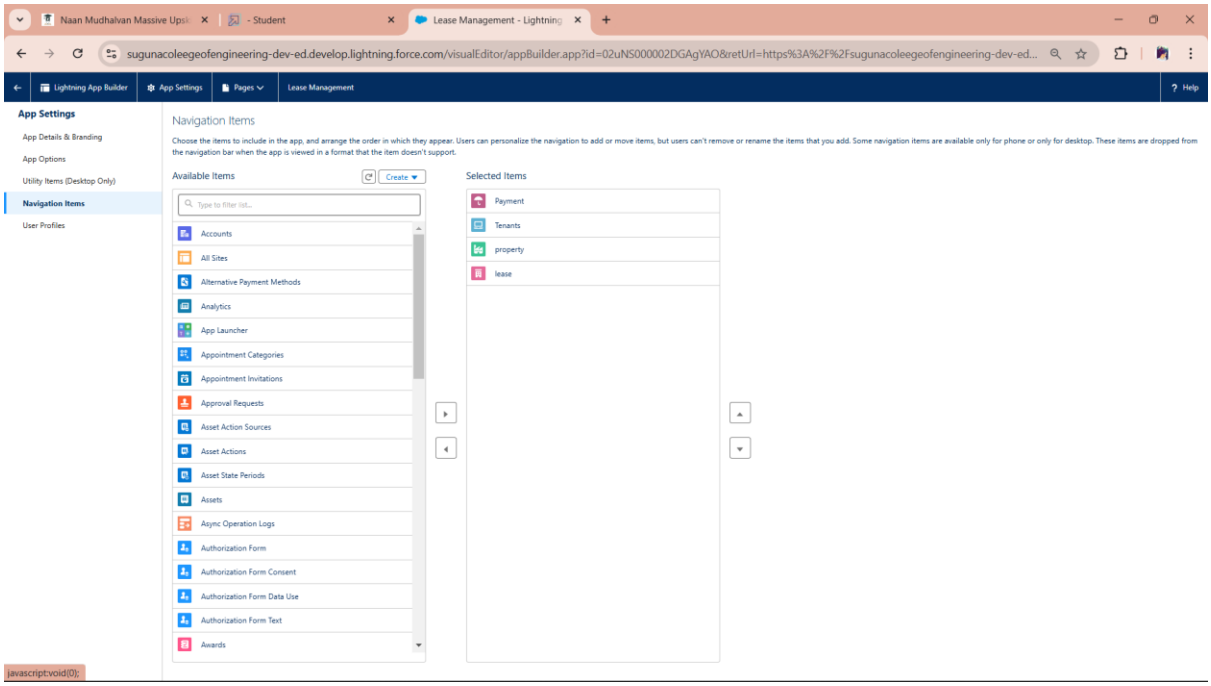
Lightning App Builder
App Settings
Pages
Lease Management
Help
App Settings
App Details & Branding
App Options
Utility Items (Desktop Only)
Navigation Items
User Profiles
App Options
Navigation and Form Factor
* Navigation Style
Standard navigation
Console navigation
* Supported Form Factors
Desktop and phone
Desktop
Phone
Setup and Personalization
Setup Experience
Setup (full set of Setup options)
Service Setup
App Personalization Settings
Disable end user personalization of nav items in this app
Disable temporary tabs for items outside of this app
Use Omni-Channel sidebar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- Student
Lease Management - Lightning
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Lightning App Builder
App Settings
Pages
Lease Management
Help
App Settings
App Details & Branding
App Options
Utility Items (Desktop Only)
Navigation Items
User Profiles
Navigation Items
Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.
Available Items
Create
Type to filter list...
Accounts
All Sites
Alternative Payment Methods
Analytics
App Launcher
Appointment Categories
Appointment Invitations
Approval Requests
Asset Action Sources
Asset Actions
Asset State Periods
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lease
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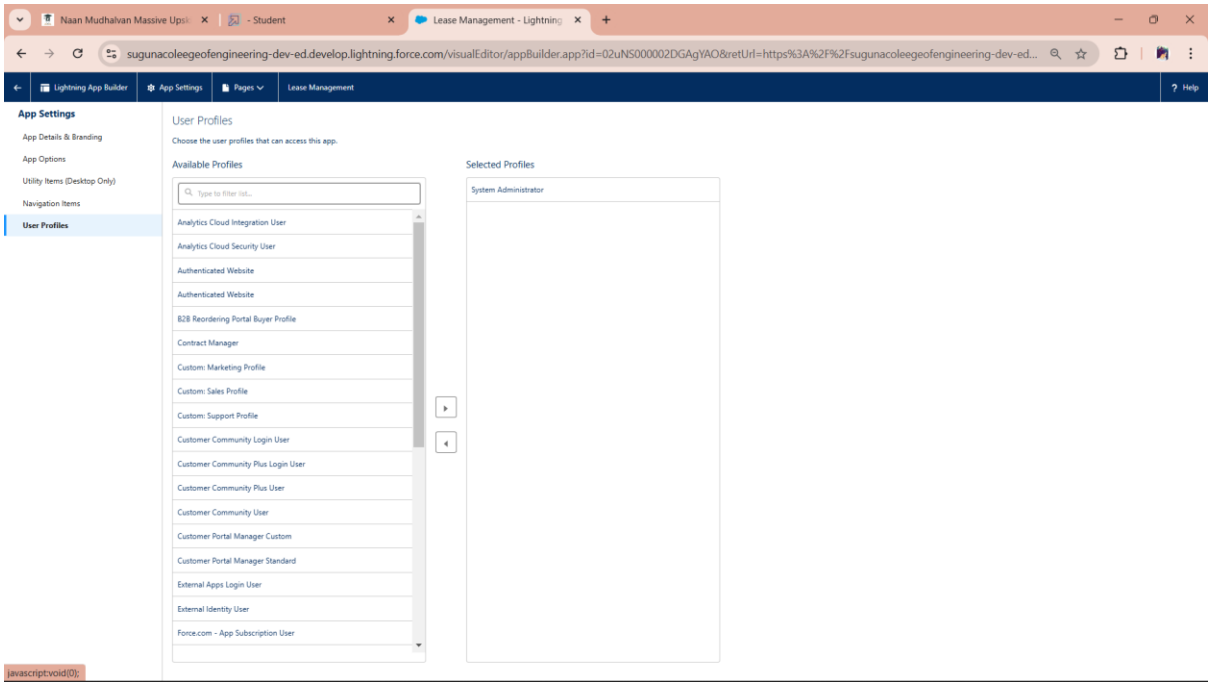
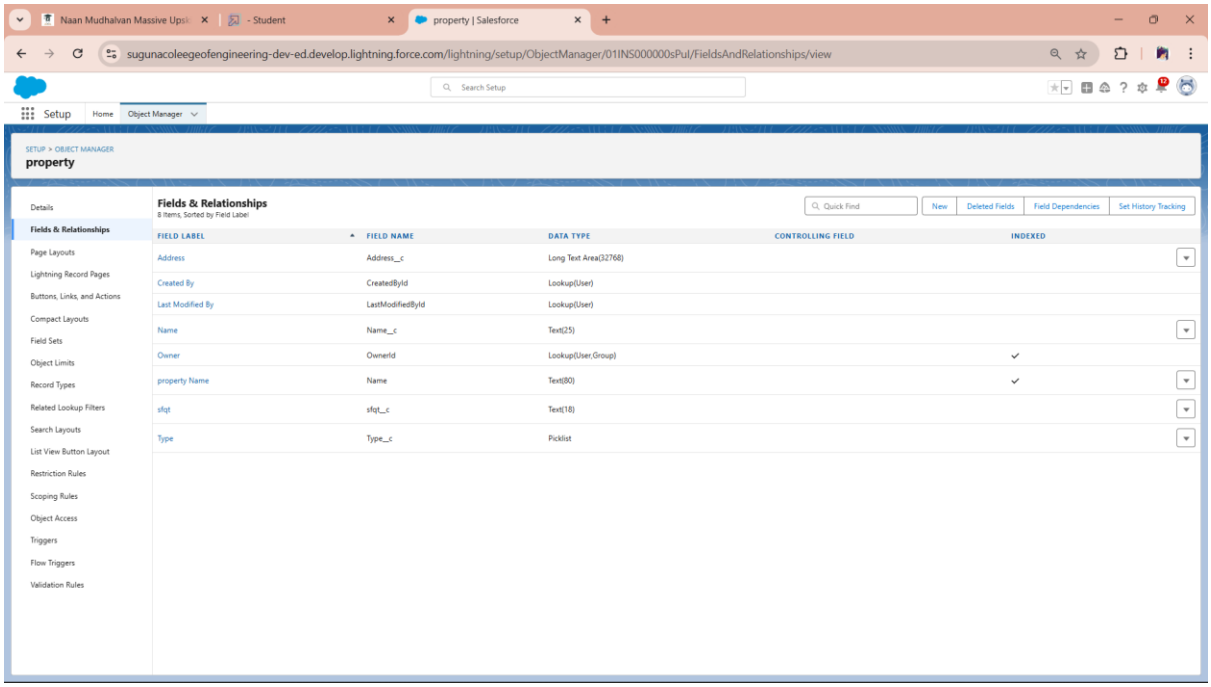
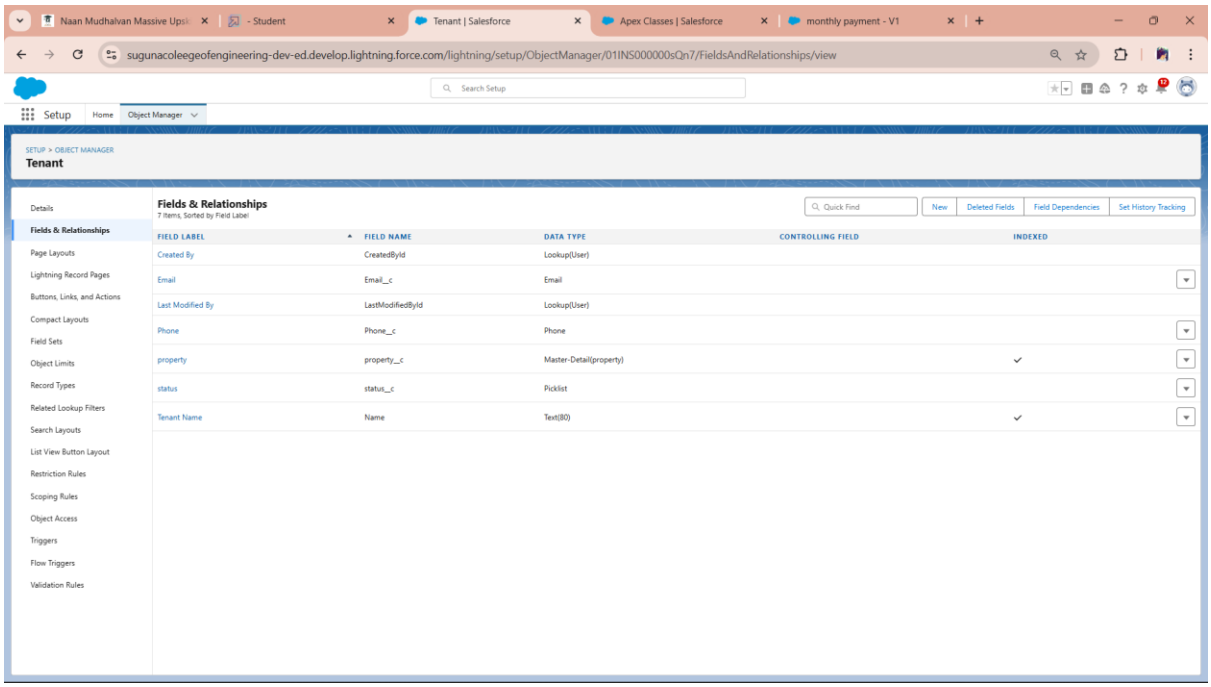


Fields

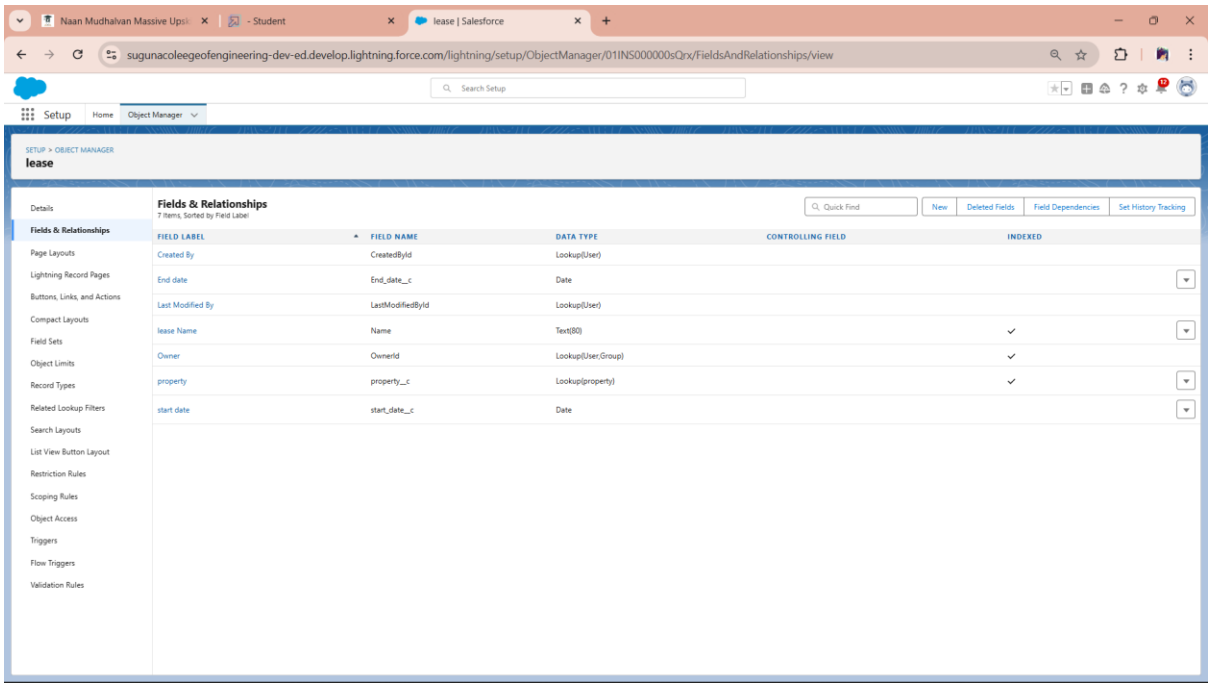
Creation of fields for the property object



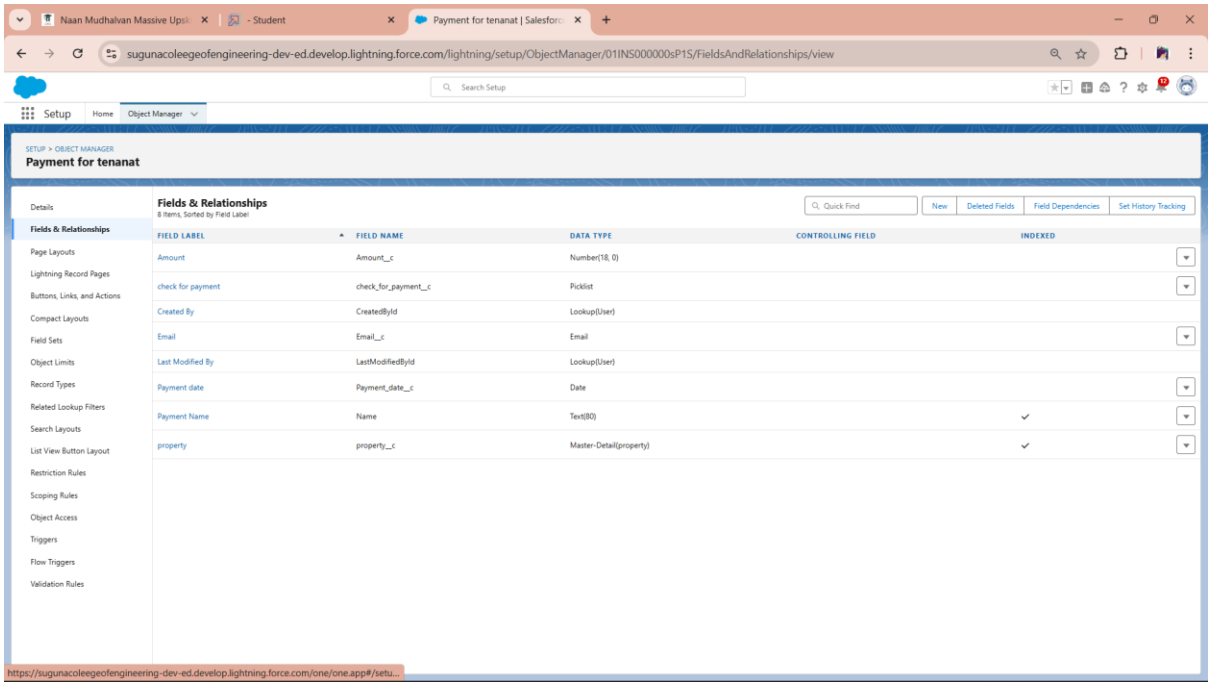
Creation of fields for the Tenant object



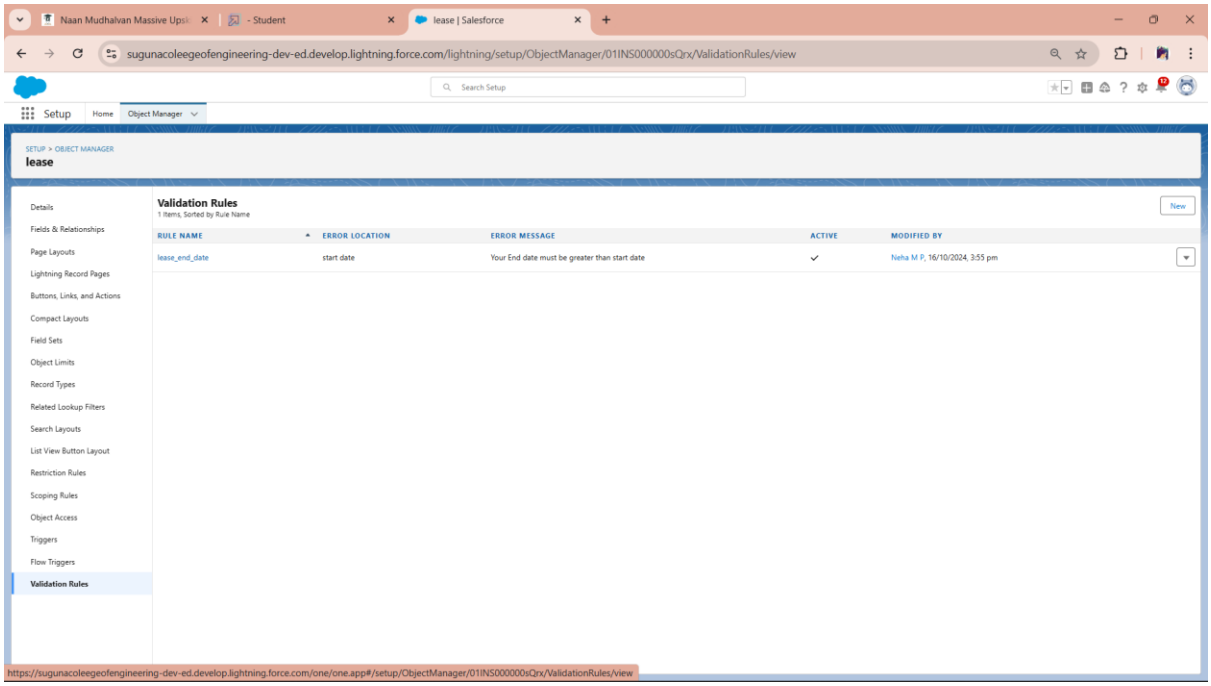
Creation of fields for the Lease object



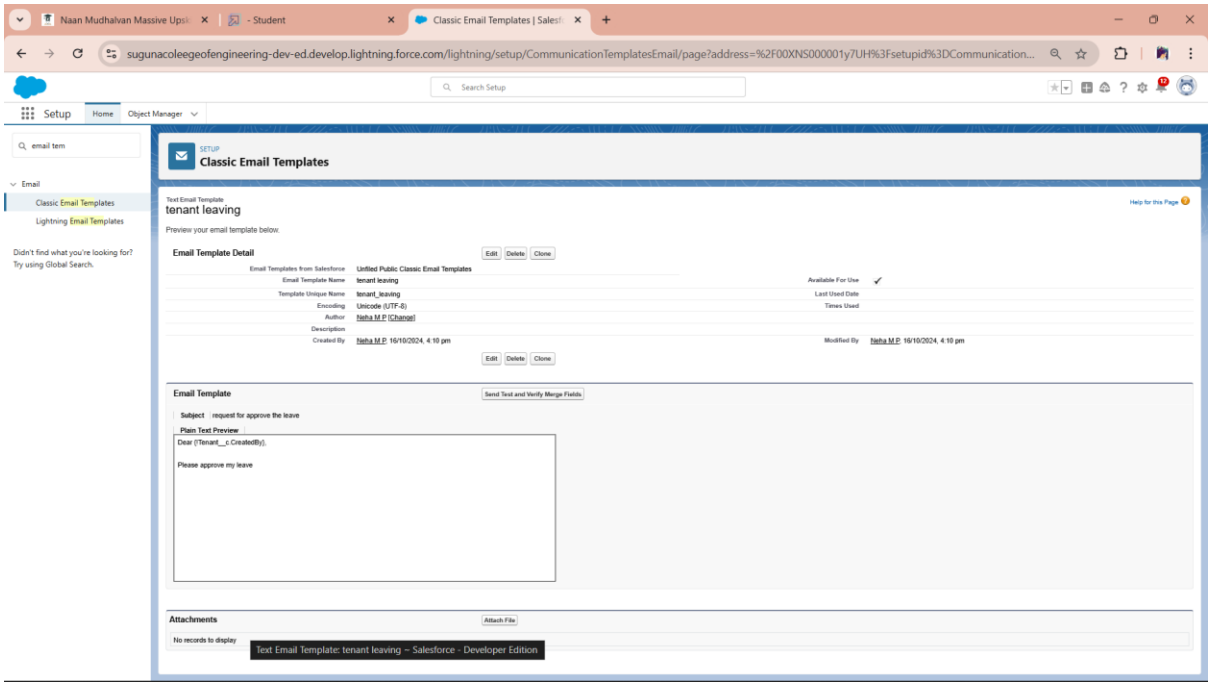
Creation of fields for the Payment for tenant object



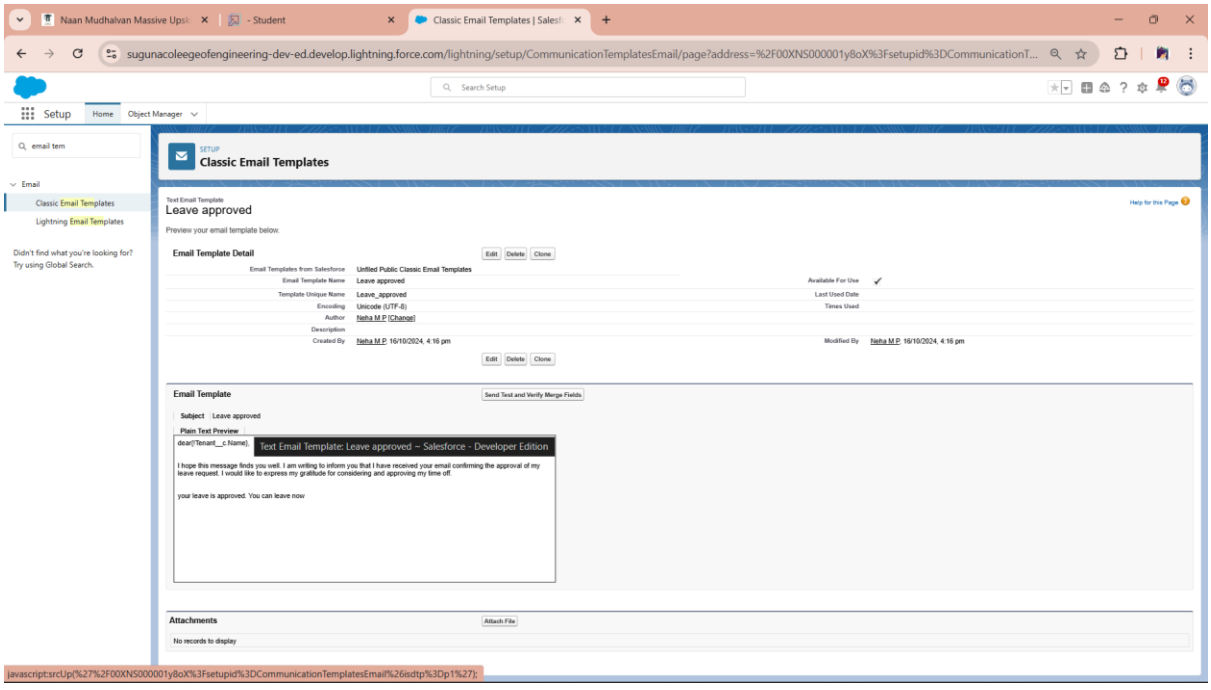
Validation rule



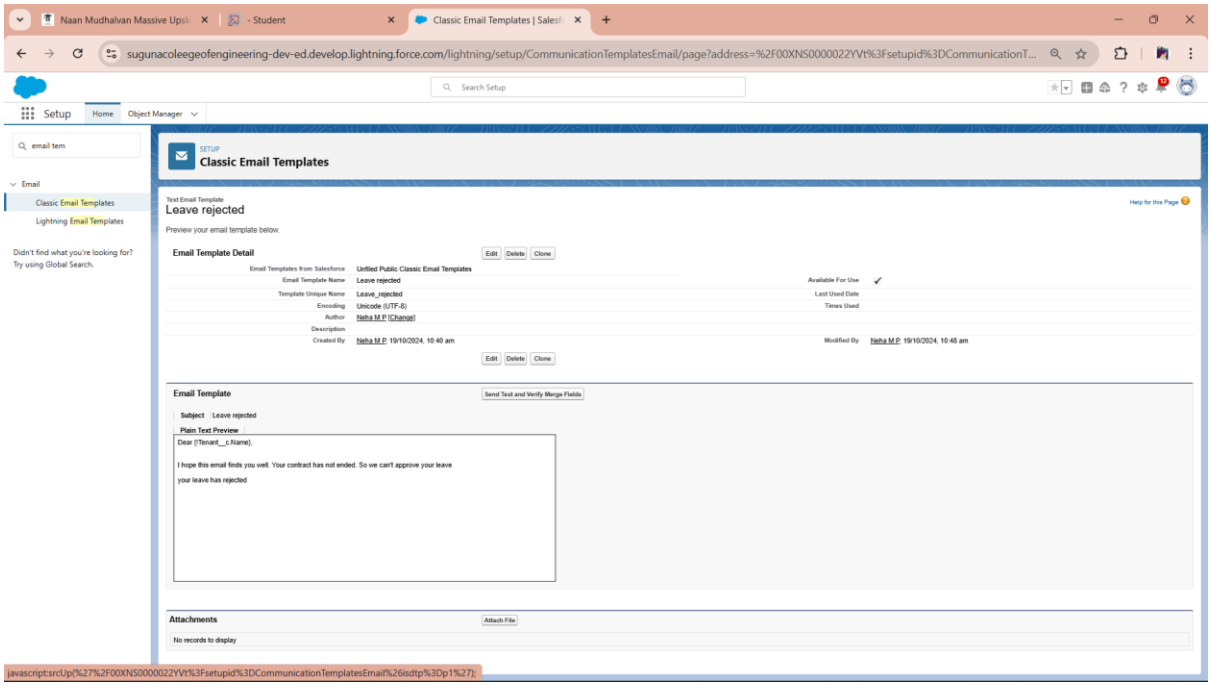
Create Email Template For Tenant Leaving



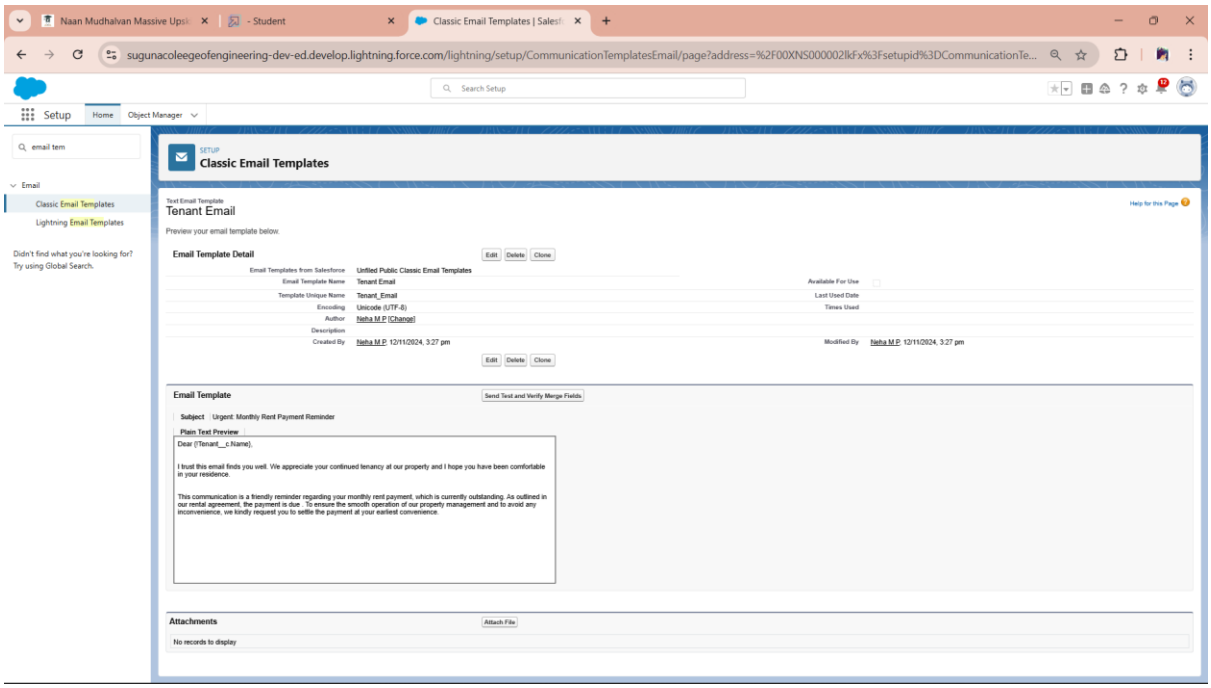
Create Email Template For Leave Approved



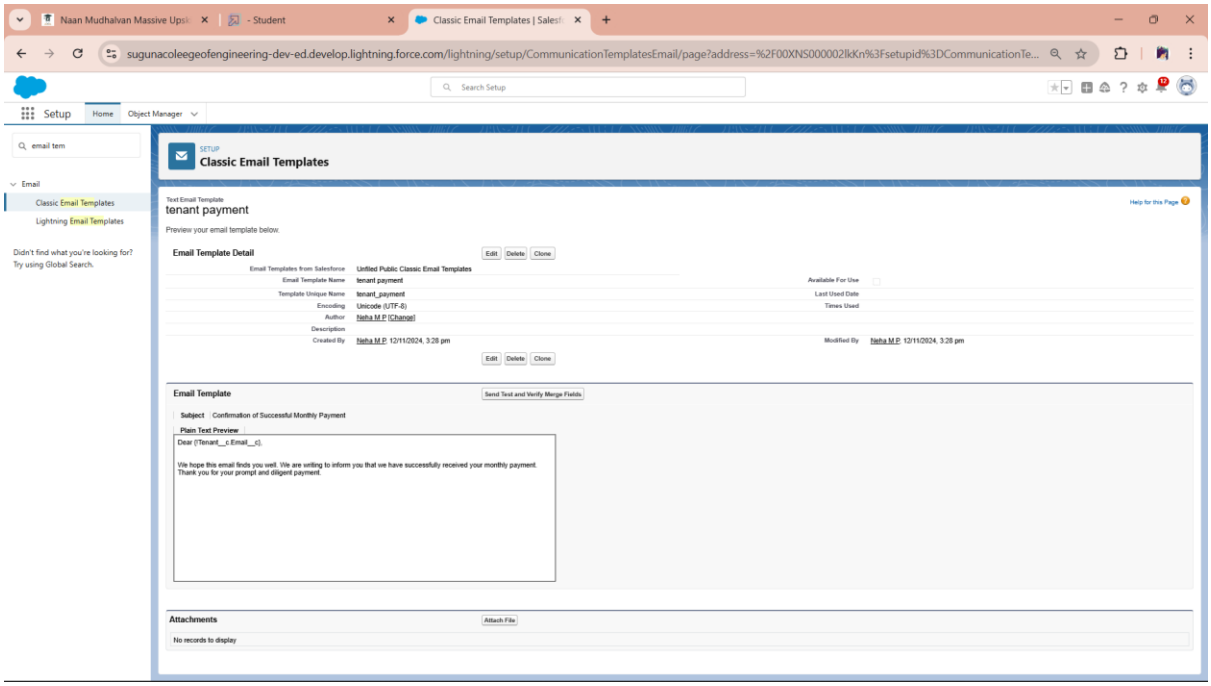
Create Email Template For rejection for leave



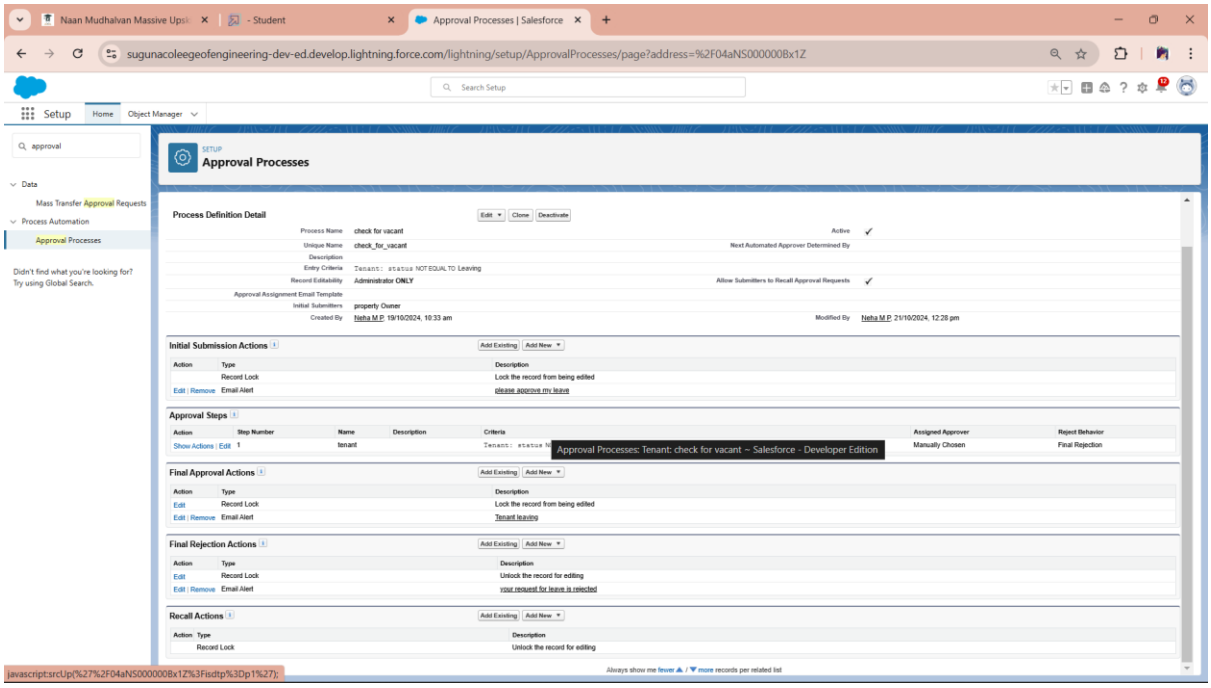
Create Email Template For Monthly payment



Create Email Template For successful payment

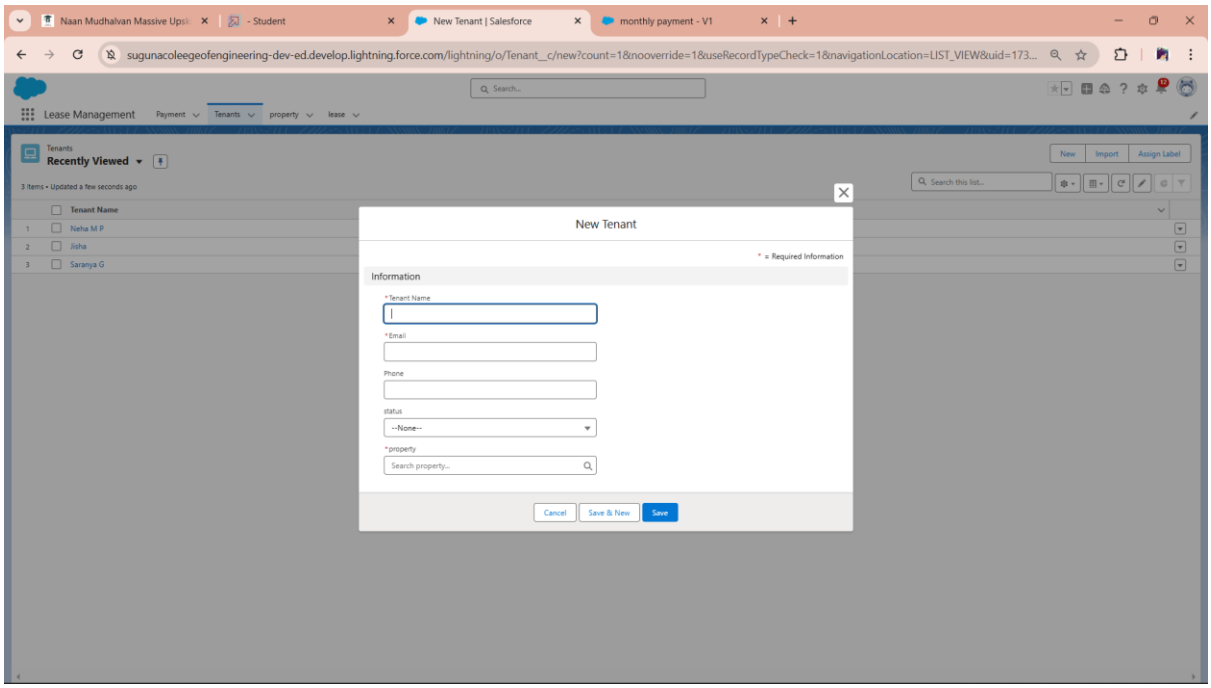


Approval Process



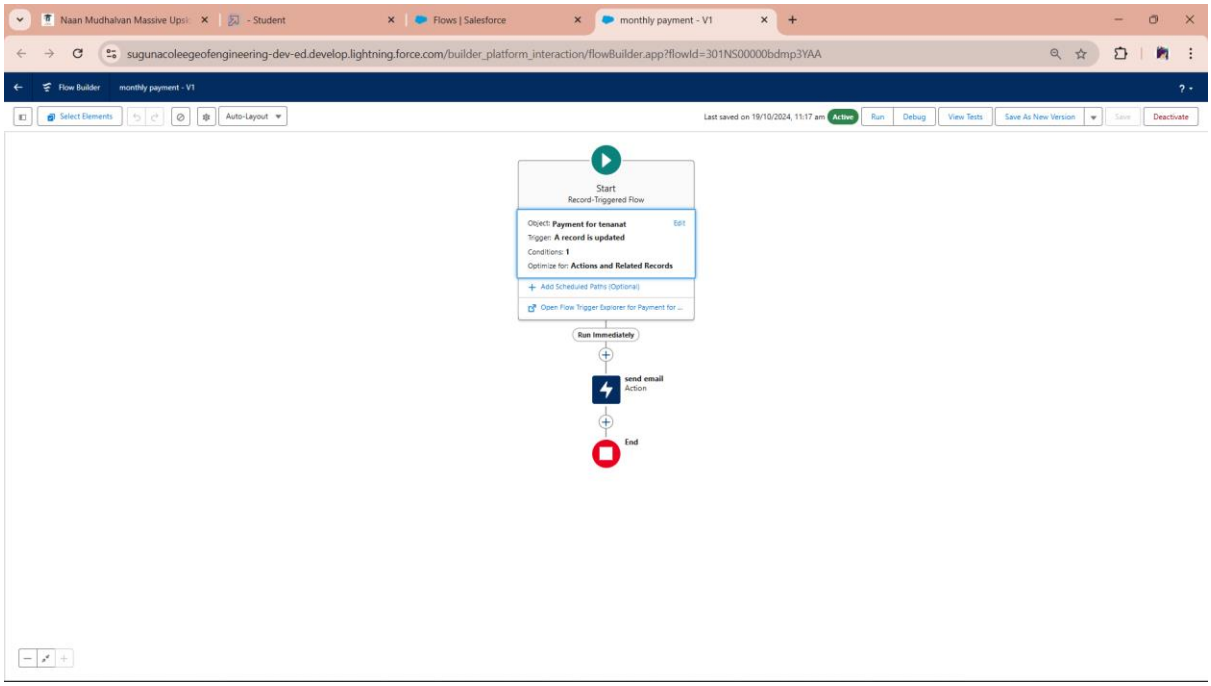
Apex Trigger

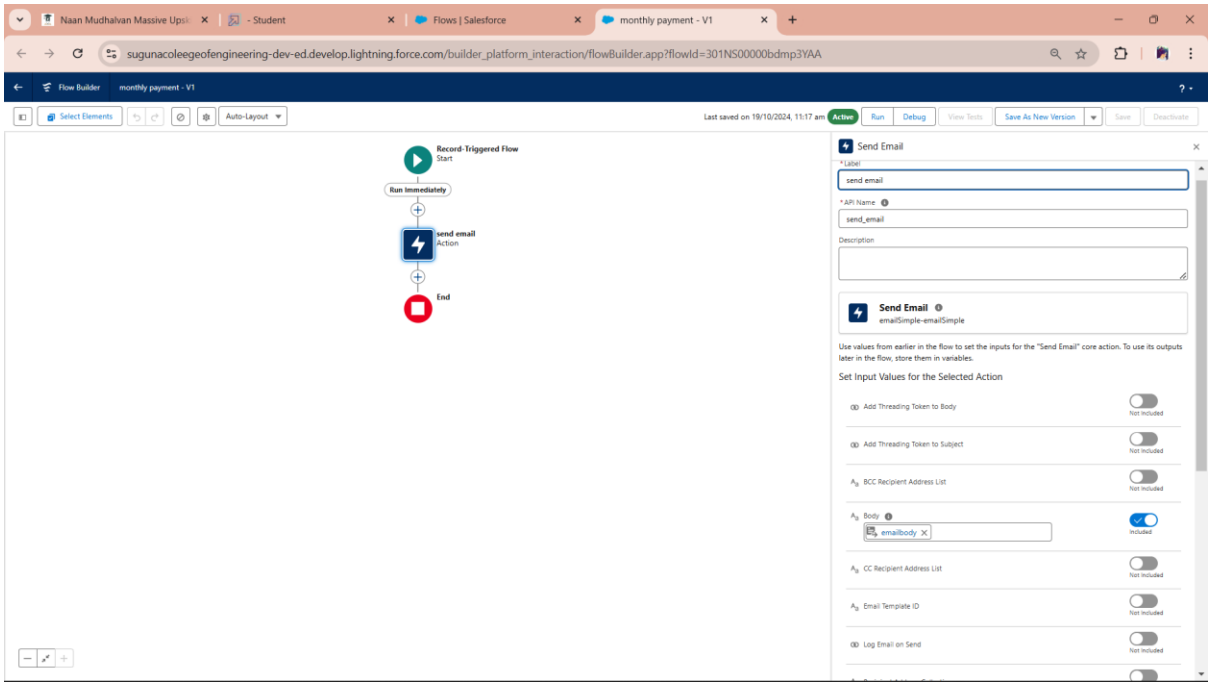
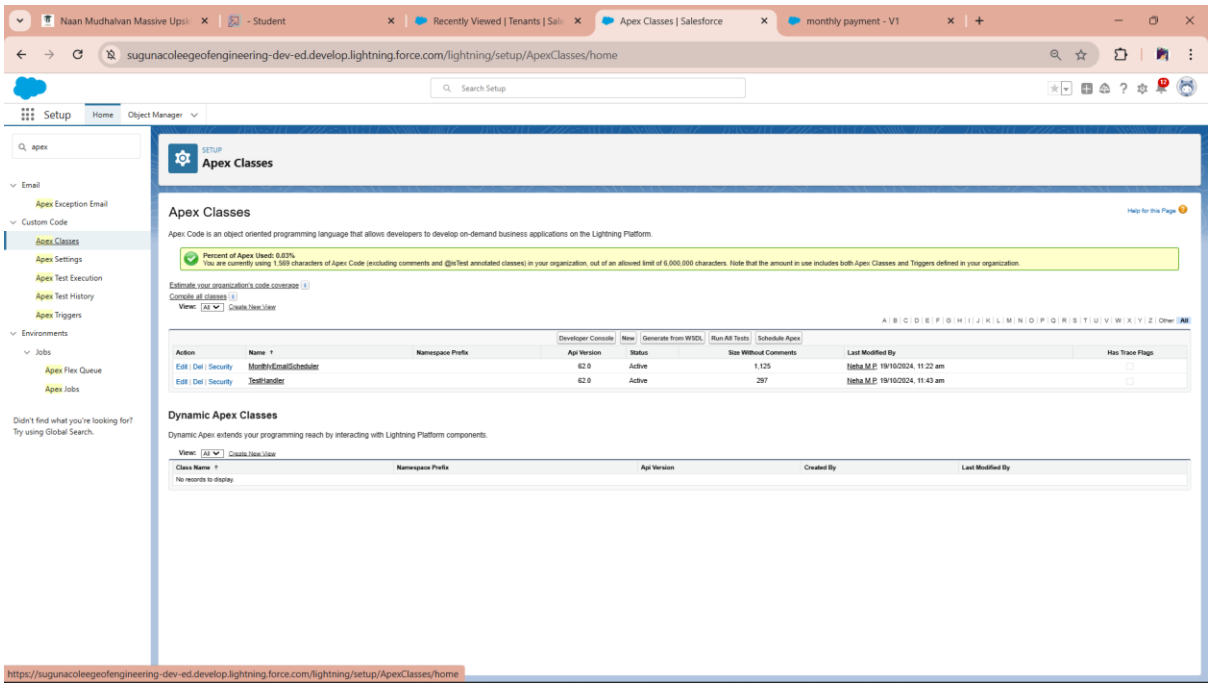
Testing the Trigger



FLOWS

Create Flow for monthly payment





Schedule class :