

eTurns

Roles

[Help documentation](#)

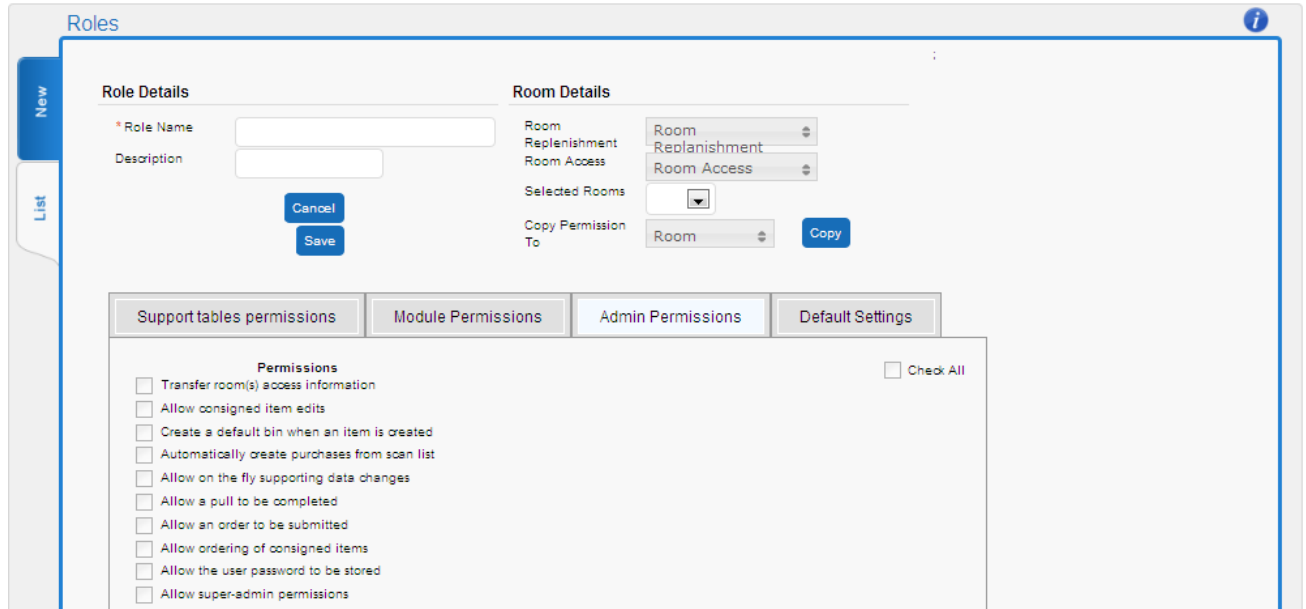
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1. Editing features

a. New

It enables the user to create a new field, depending on the authority level. The user can either click on vertical tab "New" on the screen or right click and select 'New' from the list. The following screen is displayed:




- User can save records hitting "Enter" key of the key board or clicking "Save" button. Clicking "Cancel" button will redirect user to "History" tab.
- Each Role consists of single or multiple rooms.
- The New Screen consists of Role Details, Room Details and Various permission tables.

i. Role Details

It provides details of selected role's name and description.

ii. Room Details

It provides details of room functionality assigned to particular Role.

1. **Room Replenishment:** It is drop down consisting of list of all replenish able rooms. Check or uncheck of room enables system to mark the rooms between which replenishment or transfer of goods is possible.
2. **Room Access:** It is drop down consisting of list of all rooms. Check or uncheck of room marks the access of particular room for the defined Role.
3. **Selected Rooms:** It is a drop down consisting of list selected in Room access. The detail of various permission table of the selected room is displayed on the screen.
4. **Copy Permission To:** It is a drop down listing all the rooms selected in room access except the Selected Room. Check or uncheck of room enables user to copy the same permission values selected for one room to marked room by clicking on .

iii. Permission Tables

It provides details of the various permissions assigned by user to various functionalities of the room.

1. **Support Tables Permission:** It displays various supporting tables of the Inventory system, enabling user to select the functionalities of particular category to be enabled for the particular room. It consists of various supporting tables like, Bin master, Category master, Company master, Tool master, Unit master etc. with checkboxes of functionalities like View, Insert, Update, Delete in front of them. Check or uncheck of the functionality activates or deactivates the function in the assigned room for the selected Role.
2. **Module Permissions:** It displays the various module based permissions, e.g., Admin permission, Asset permission, Catalog permission, Count permission assigned by system on various functionalities like View, Insert, Update, Delete in front of them. Check or uncheck of various functionalities enables or disables the module permissions for the assigned room for the selected Role.

Note:

- It also has options such as complete Row check and complete Column check.
- Check the checkbox in front of each row and column to check the entire row or column respectively.
- Check All box checks all the boxes displayed on the page.
- If any of Functionality from Insert, Update and Delete is checked, View gets checked by default.

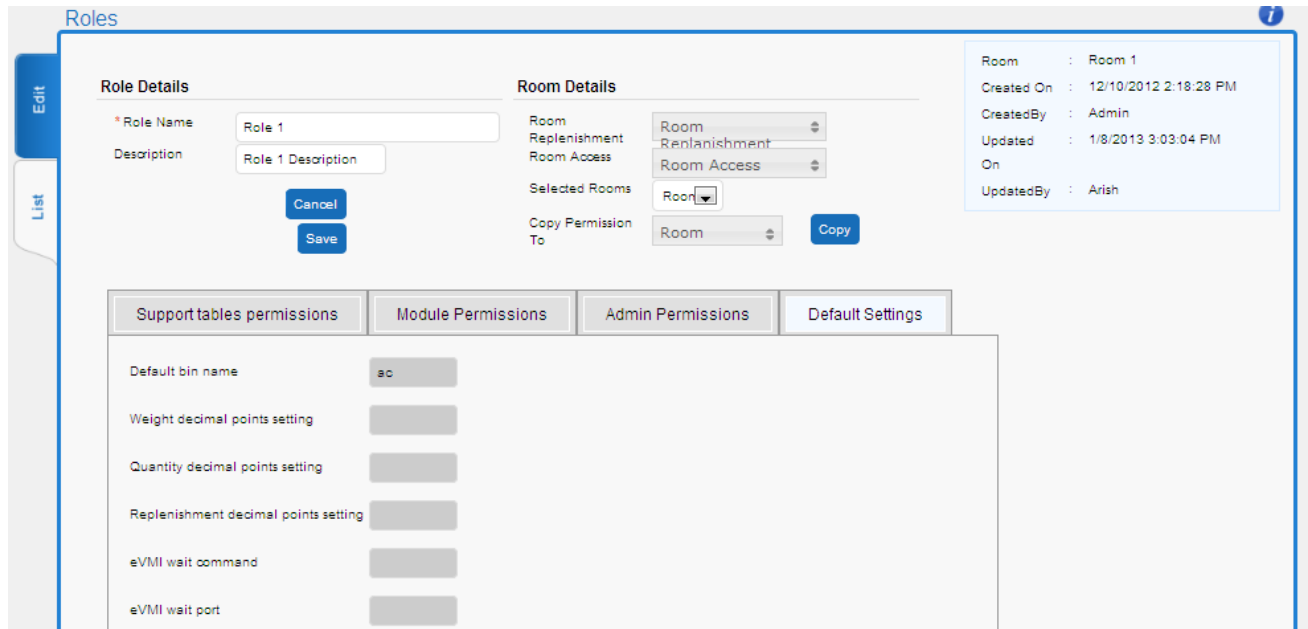
	All	View	Insert	Update	Delete	Show Deleted	Show Archived	UDF Setup	
Bin Master	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/> Check All
Category Master	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Company Master	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Customer Master	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Figure 1

3. **Admin Permissions:** It lists all the special permissions enabled to user by the system. Check or uncheck of fields enables or disables the various controls implemented on the assigned room for the selected Role.
4. **Default Settings:** It displays all the fields for which the user may define a default value to the assigned room for the selected Role.

b. Edit

It enables the user to edit an existing field, depending on the authority level. Select the field to be edited and click on it. The following screen is displayed:



- User can save records hitting "Enter" key of the key board or clicking "Save" button. Clicking "Cancel" button will redirect user to "History" tab.
- Each Role consists of single or multiple rooms.
- The Edit Screen consists of Role Details, Room Details and Various permission tables.
- All the value from the "New screen" are preloaded in "Edit screen" and can be edited as per authority level of the user.

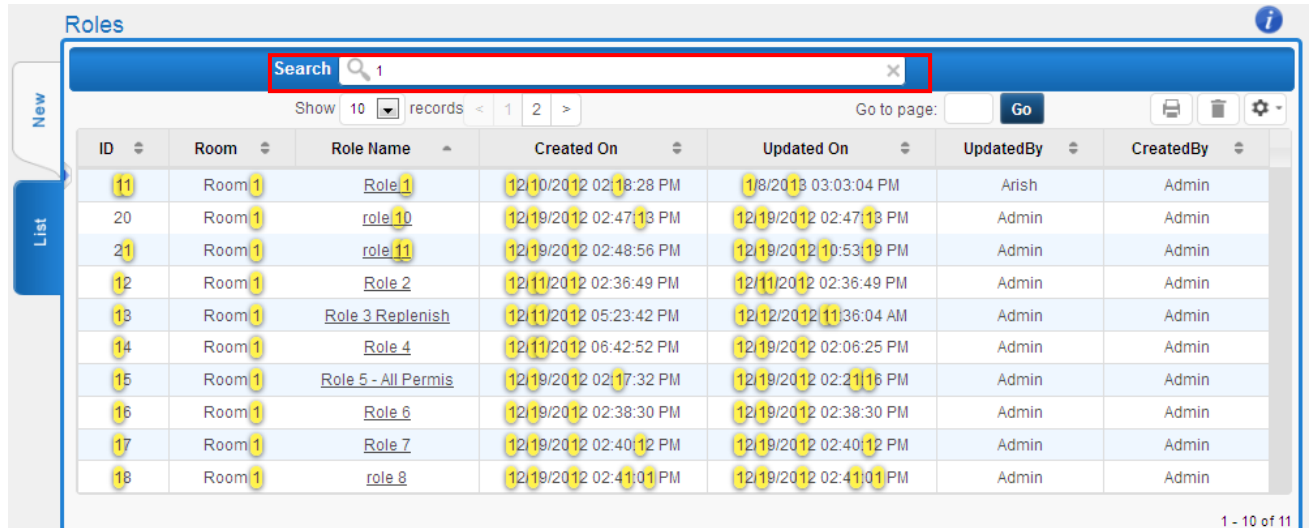
Note: The fields marked star are compulsory to enter.

2. General features

a. Search functionality

i. Main search

It enables user to search the specific page for any keyword. Enter the keyword in the Search dialog box. Searched field is highlighted and displayed in the list.



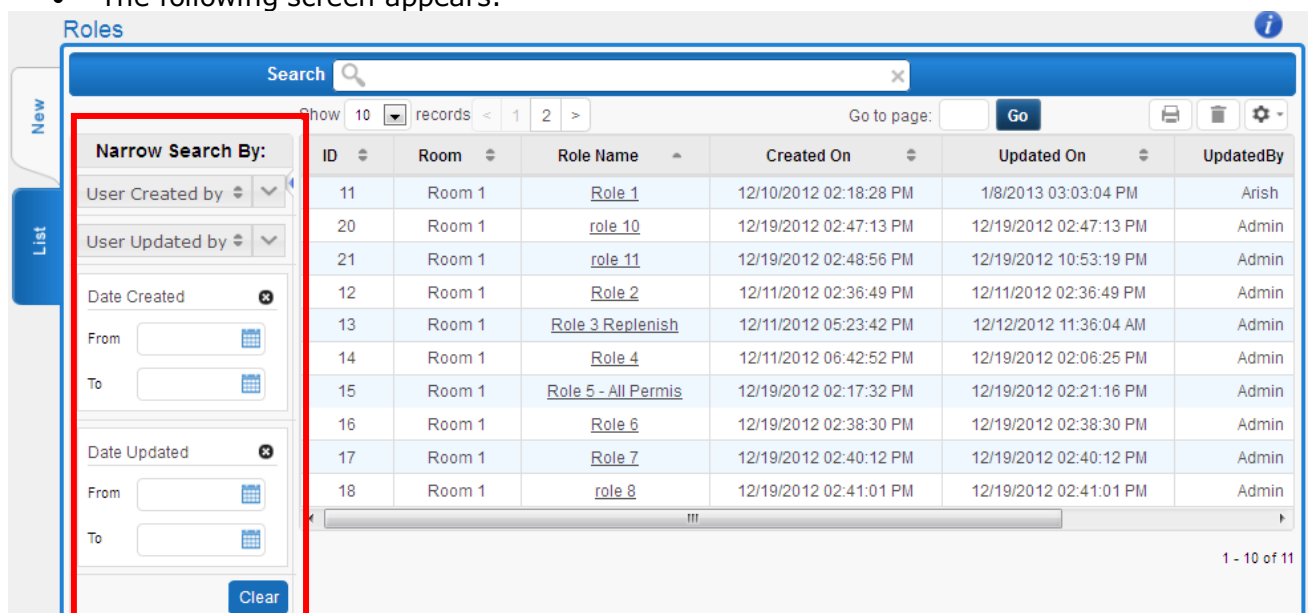
ID	Room	Role Name	Created On	Updated On	UpdatedBy	CreatedBy
11	Room 1	Role 1	12/10/2012 02:18:28 PM	1/8/2013 03:03:04 PM	Arish	Admin
20	Room 1	role 10	12/19/2012 02:47:13 PM	12/19/2012 02:47:13 PM	Admin	Admin
21	Room 1	role 11	12/19/2012 02:48:56 PM	12/19/2012 10:53:19 PM	Admin	Admin
12	Room 1	Role 2	12/11/2012 02:36:49 PM	12/11/2012 02:36:49 PM	Admin	Admin
13	Room 1	Role 3 Replenish	12/11/2012 05:23:42 PM	12/12/2012 11:36:04 AM	Admin	Admin
14	Room 1	Role 4	12/11/2012 06:42:52 PM	12/19/2012 02:06:25 PM	Admin	Admin
15	Room 1	Role 5 - All Permis	12/19/2012 02:17:32 PM	12/19/2012 02:21:16 PM	Admin	Admin
16	Room 1	Role 6	12/19/2012 02:38:30 PM	12/19/2012 02:38:30 PM	Admin	Admin
17	Room 1	Role 7	12/19/2012 02:40:12 PM	12/19/2012 02:40:12 PM	Admin	Admin
18	Room 1	role 8	12/19/2012 02:41:01 PM	12/19/2012 02:41:01 PM	Admin	Admin

Note: Search functionality searches the keywords as you type. The fields with similar keywords get highlighted.

ii. Narrow Search By functionality

As the name suggests this function is used to filter or narrow down the scope of search for user convenience. It is an alternate search to the Search functionality and much detailed one.

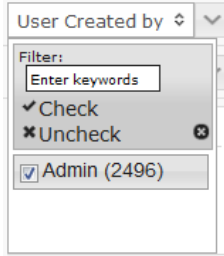
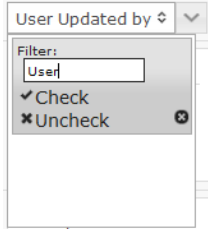

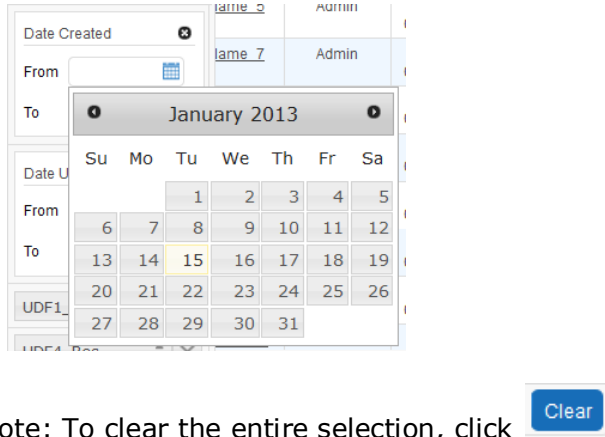

- To open Narrow search, click on the small Triangular icon on the top left corner of the screen.
- The following screen appears:



ID	Room	Role Name	Created On	Updated On	UpdatedBy
11	Room 1	Role 1	12/10/2012 02:18:28 PM	1/8/2013 03:03:04 PM	Arish
20	Room 1	role 10	12/19/2012 02:47:13 PM	12/19/2012 02:47:13 PM	Admin
21	Room 1	role 11	12/19/2012 02:48:56 PM	12/19/2012 10:53:19 PM	Admin
12	Room 1	Role 2	12/11/2012 02:36:49 PM	12/11/2012 02:36:49 PM	Admin
13	Room 1	Role 3 Replenish	12/11/2012 05:23:42 PM	12/12/2012 11:36:04 AM	Admin
14	Room 1	Role 4	12/11/2012 06:42:52 PM	12/19/2012 02:06:25 PM	Admin
15	Room 1	Role 5 - All Permis	12/19/2012 02:17:32 PM	12/19/2012 02:21:16 PM	Admin
16	Room 1	Role 6	12/19/2012 02:38:30 PM	12/19/2012 02:38:30 PM	Admin
17	Room 1	Role 7	12/19/2012 02:40:12 PM	12/19/2012 02:40:12 PM	Admin
18	Room 1	role 8	12/19/2012 02:41:01 PM	12/19/2012 02:41:01 PM	Admin

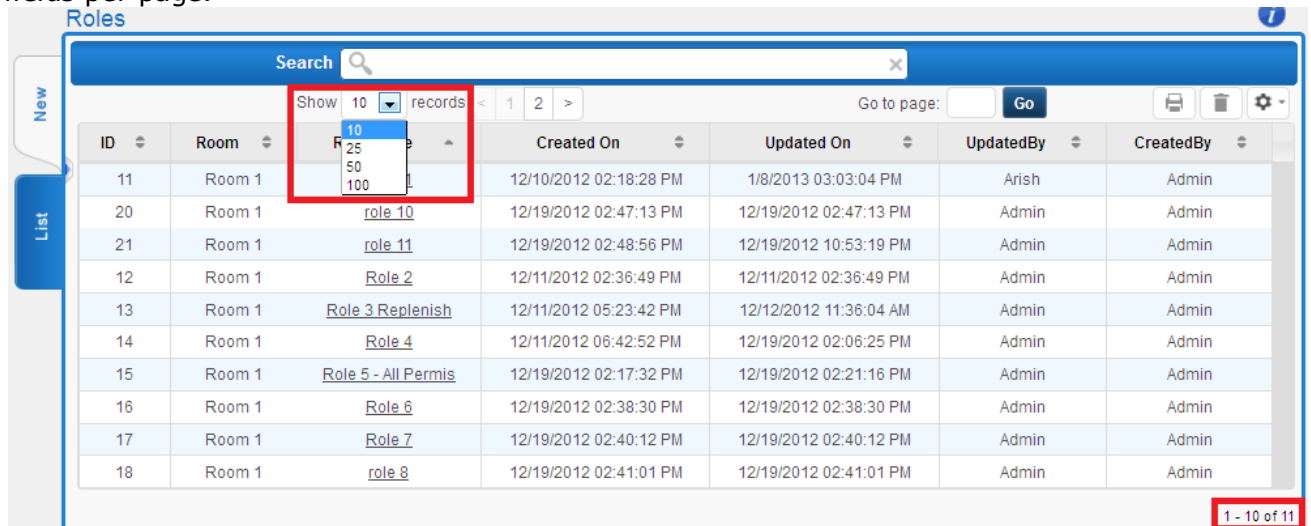
Note:

- At point of time only one of the either searches will work.
- Fields in narrow search may vary from module to module.

Field	Description
User Created by	<p>It is used to filter the module for the 'Created by' field. Click on up-down arrow key. Dropdown appears:</p>  <p>User can select or unselect all of the items of the list using Check or Uncheck button. The module reflects the filter selections made.</p>
User Updated by	<p>It is used to filter the module for the 'Updated by' field. Click on up-down arrow key. Dropdown appears:</p>  <p>Either checks the pre-defined search filter or enter a new keyword in the Filter box and then click on Check. The module reflects the filter selections made.</p> <p>Note: To cancel the selections made at any point of time, click .</p>
Date Created and Date Updated	<p>They are used to filter the 'Created On' and 'Updated On' fields respectively. User may enter the date manually or select from the calendar pop-up. Enter 'From-To' time period to be filtered. The module reflects the search results for the selected time period.</p>  <p>Note: To clear the entire selection, click </p>

b. Show records Functionality

Show records functionality is dropdown option that enables user to view specified number of fields per page.



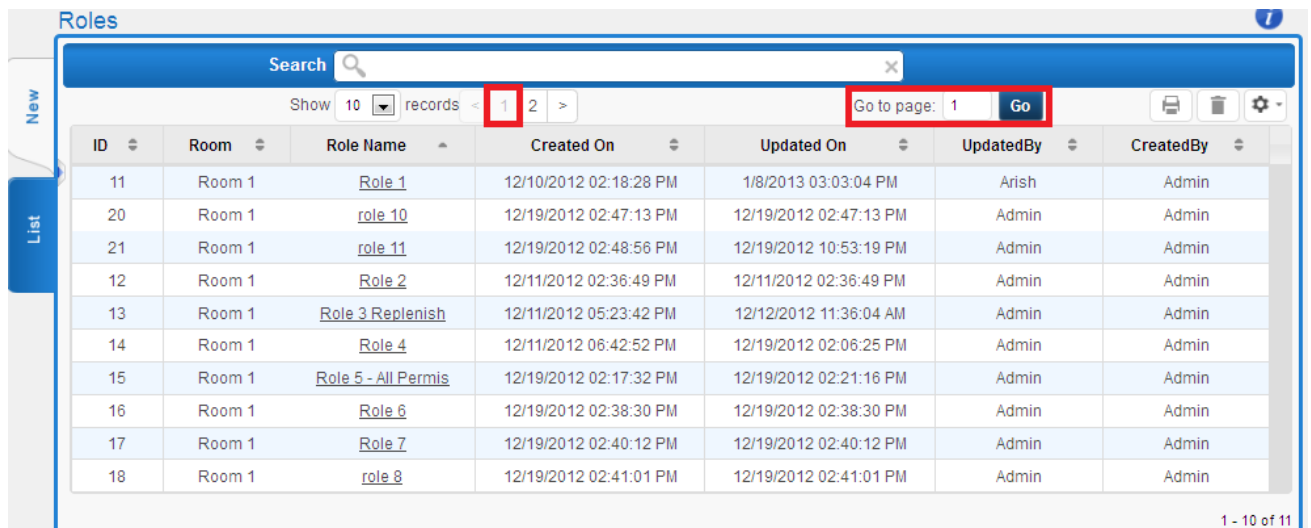
The screenshot shows the 'Roles' management interface. A dropdown menu is open for the 'Show 10 records' option, displaying options for 10, 25, 50, and 100 records. The table below lists roles with columns for ID, Room, Role Name, Created On, Updated On, UpdatedBy, and CreatedBy.

ID	Room	Role Name	Created On	Updated On	UpdatedBy	CreatedBy
11	Room 1	Role 1	12/10/2012 02:18:28 PM	1/8/2013 03:03:04 PM	Arish	Admin
20	Room 1	role 10	12/19/2012 02:47:13 PM	12/19/2012 02:47:13 PM	Admin	Admin
21	Room 1	role 11	12/19/2012 02:48:56 PM	12/19/2012 10:53:19 PM	Admin	Admin
12	Room 1	Role 2	12/11/2012 02:36:49 PM	12/11/2012 02:36:49 PM	Admin	Admin
13	Room 1	Role 3 Replenish	12/11/2012 05:23:42 PM	12/12/2012 11:36:04 AM	Admin	Admin
14	Room 1	Role 4	12/11/2012 06:42:52 PM	12/19/2012 02:06:25 PM	Admin	Admin
15	Room 1	Role 5 - All Permis	12/19/2012 02:17:32 PM	12/19/2012 02:21:16 PM	Admin	Admin
16	Room 1	Role 6	12/19/2012 02:38:30 PM	12/19/2012 02:38:30 PM	Admin	Admin
17	Room 1	Role 7	12/19/2012 02:40:12 PM	12/19/2012 02:40:12 PM	Admin	Admin
18	Room 1	role 8	12/19/2012 02:41:01 PM	12/19/2012 02:41:01 PM	Admin	Admin

Note: Show records functionality enables user to select from 10, 25, 50 and 100 fields to be displayed per page.

c. Go To Page Functionality

Go To Page functionality enables user to skip any specified page. Type the specified page number to view in the Go to page box and then click **Go**. The specified page is displayed on the screen.



The screenshot shows the 'Roles' management interface. The 'Go to page' box is highlighted, showing the number '1' entered. The 'Go' button is also highlighted. The table below lists roles with columns for ID, Room, Role Name, Created On, Updated On, UpdatedBy, and CreatedBy.

ID	Room	Role Name	Created On	Updated On	UpdatedBy	CreatedBy
11	Room 1	Role 1	12/10/2012 02:18:28 PM	1/8/2013 03:03:04 PM	Arish	Admin
20	Room 1	role 10	12/19/2012 02:47:13 PM	12/19/2012 02:47:13 PM	Admin	Admin
21	Room 1	role 11	12/19/2012 02:48:56 PM	12/19/2012 10:53:19 PM	Admin	Admin
12	Room 1	Role 2	12/11/2012 02:36:49 PM	12/11/2012 02:36:49 PM	Admin	Admin
13	Room 1	Role 3 Replenish	12/11/2012 05:23:42 PM	12/12/2012 11:36:04 AM	Admin	Admin
14	Room 1	Role 4	12/11/2012 06:42:52 PM	12/19/2012 02:06:25 PM	Admin	Admin
15	Room 1	Role 5 - All Permis	12/19/2012 02:17:32 PM	12/19/2012 02:21:16 PM	Admin	Admin
16	Room 1	Role 6	12/19/2012 02:38:30 PM	12/19/2012 02:38:30 PM	Admin	Admin
17	Room 1	Role 7	12/19/2012 02:40:12 PM	12/19/2012 02:40:12 PM	Admin	Admin
18	Room 1	role 8	12/19/2012 02:41:01 PM	12/19/2012 02:41:01 PM	Admin	Admin

d. Export Functionality

Export functionality enables user to export the page. Click on the Export icon on top right of the screen and then user may choose to export the page through any of the following mediums:

- Print: It prints the selected page.
- Excel: It converts the page to excel sheet.
- CSV: It converts the page to CSV sheet.
- PDF: It converts the page to PDF document.
- Copy: It copies the page to Clipboard.

Roles

Search

Show 10 records < 1 2 > Go to page: 1 Go

ID	Room	Role Name	Created On	Updated On	UpdatedBy	
11	Room 1	Role 1	12/10/2012 02:18:28 PM	1/8/2013 03:03:04 PM	Arish	Print
20	Room 1	role 10	12/19/2012 02:47:13 PM	12/19/2012 02:47:13 PM	Admin	Excel
21	Room 1	role 11	12/19/2012 02:48:56 PM	12/19/2012 10:53:19 PM	Admin	CSV
12	Room 1	Role 2	12/11/2012 02:36:49 PM	12/11/2012 02:36:49 PM	Admin	PDF
13	Room 1	Role 3 Replenish	12/11/2012 05:23:42 PM	12/12/2012 11:36:04 AM	Admin	Copy
14	Room 1	Role 4	12/11/2012 06:42:52 PM	12/19/2012 02:06:25 PM	Admin	Admin
15	Room 1	Role 5 - All Permis	12/19/2012 02:17:32 PM	12/19/2012 02:21:16 PM	Admin	Admin
16	Room 1	Role 6	12/19/2012 02:38:30 PM	12/19/2012 02:38:30 PM	Admin	Admin
17	Room 1	Role 7	12/19/2012 02:40:12 PM	12/19/2012 02:40:12 PM	Admin	Admin
18	Room 1	role 8	12/19/2012 02:41:01 PM	12/19/2012 02:41:01 PM	Admin	Admin

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e. Settings functionality

Settings functionality enables user to perform various actions on the module.

Roles

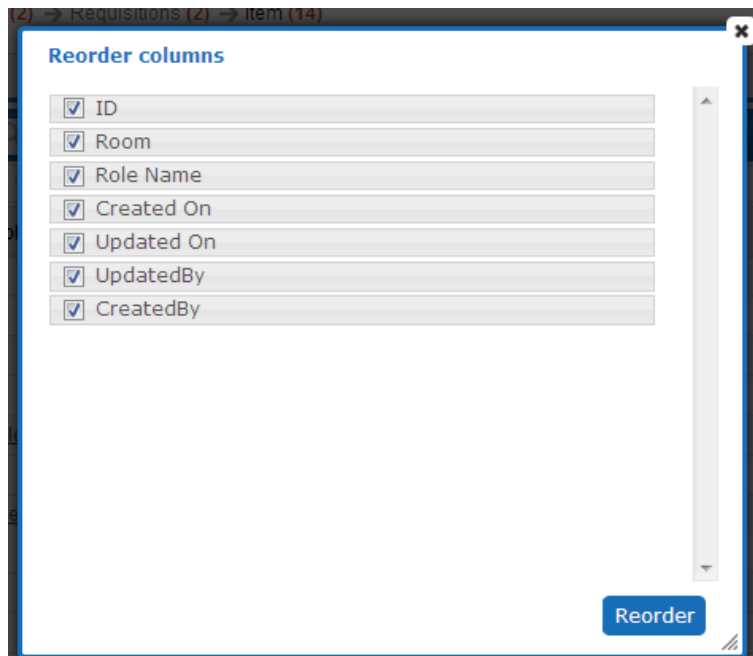
Search

Show 10 records < 1 2 > Go to page: 1 Go

ID	Room	Role Name	Created On	Updated On	UpdatedBy	
11	Room 1	Role 1	12/10/2012 02:18:28 PM	1/8/2013 03:03:04 PM	Arish	Refresh
20	Room 1	role 10	12/19/2012 02:47:13 PM	12/19/2012 02:47:13 PM	Admin	Auto Refresh
21	Room 1	role 11	12/19/2012 02:48:56 PM	12/19/2012 10:53:19 PM	Admin	Only Deleted
12	Room 1	Role 2	12/11/2012 02:36:49 PM	12/11/2012 02:36:49 PM	Admin	Only Archived
13	Room 1	Role 3 Replenish	12/11/2012 05:23:42 PM	12/12/2012 11:36:04 AM	Admin	Reorder
14	Room 1	Role 4	12/11/2012 06:42:52 PM	12/19/2012 02:06:25 PM	Admin	Admin
15	Room 1	Role 5 - All Permis	12/19/2012 02:17:32 PM	12/19/2012 02:21:16 PM	Admin	Admin
16	Room 1	Role 6	12/19/2012 02:38:30 PM	12/19/2012 02:38:30 PM	Admin	Admin
17	Room 1	Role 7	12/19/2012 02:40:12 PM	12/19/2012 02:40:12 PM	Admin	Admin
18	Room 1	role 8	12/19/2012 02:41:01 PM	12/19/2012 02:41:01 PM	Admin	Admin

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- Refresh: This option refreshes the module and displays the latest changes implemented.
- Auto Refresh: This option automatically refreshes the screen in specified time.
- Only Deleted: This option reflects only the deleted fields of the module on screen. To select it, check the checkbox in front of the option.
- Only Archived: This option reflects only the archived fields of the module on screen. To select it, check the checkbox in front of the option.
- Reorder: This option enables user to reorder the columns of the module.
 - User can also select which field to appear on screen and which remains to be hidden.
 - Check or uncheck the checkbox in front of the field to display or hide the fields respectively.
 - User may also drag and drop fields to be arranged in order of choice.



- After the selection is completed, click

Reorder

Note: To cancel the selection, click



3. Miscellaneous

Grid in History tab may have few of following functionality depends on requirements:

- 1) Resizing of columns
- 2) Re-ordering of columns using drag & drop of column header
- 3) Single column and multi column sorting (using shift key)
- 4) In-line editing
- 5) Multi selection of rows by clicking each row