

eTurns

# Pulls

Help documentation

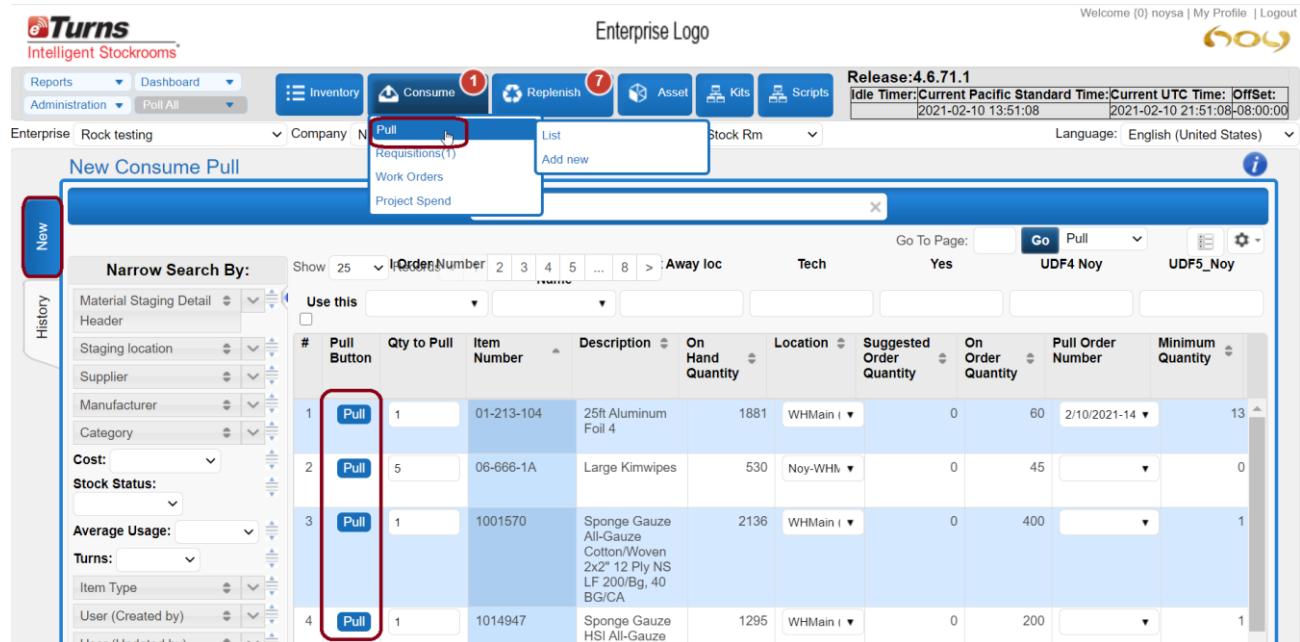
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Pulls are used to consume single or multiple items with its quantities, which then decrements the quantity on hand of the items. A Credit Pull is putting back the items with its quantities to the general inventory. All Pull transactions are recorded in the History tab and includes pulls from Work Orders or Requisitions.

## 1. Creating a New Pull Transaction – Quick Reference Guide

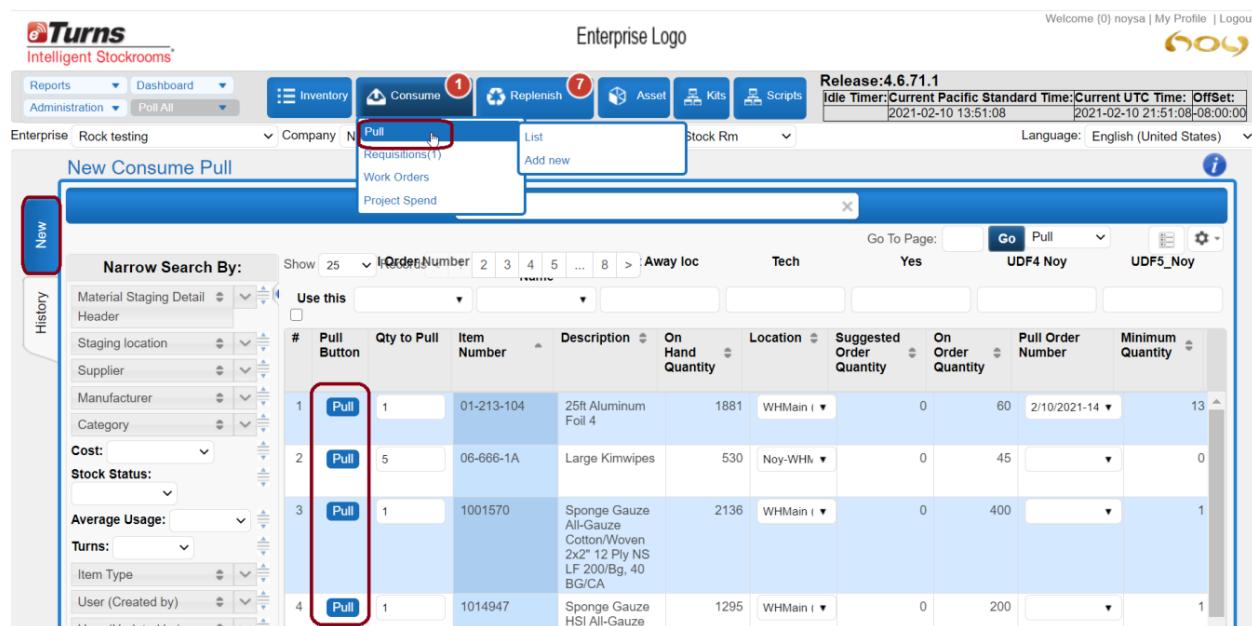
- Point the mouse over Consume and click on Pull.
- Click the **Pull** button corresponding to the item(s) to pull.
- A pull has been completed and the item(s) quantity on hand has been decremented.



#	Pull Button	Qty to Pull	Item Number	Description	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	Pull Order Number	Minimum Quantity
1	<b>Pull</b>	1	01-213-104	25ft Aluminum Foil 4	1881	WHMain I	0	60	2/10/2021-14	13
2	<b>Pull</b>	5	06-666-1A	Large Kimwipes	530	Noy-WHM	0	45		0
3	<b>Pull</b>	1	1001570	Sponge Gauze All-Gauze Cotton/Woven 2x2" 12 Ply NS LF 200/Bg, 40 BG/CA	2136	WHMain I	0	400		1
4	<b>Pull</b>	1	1014947	Sponge Gauze HSI All-Gauze	1295	WHMain I	0	200		1

## 2. Creating a New Pull Transaction – with General Details

- Point the mouse over Consume and click on Pull.
- Click the **Pull** button corresponding to the item(s) to pull.



#	Pull Button	Qty to Pull	Item Number	Description	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	Pull Order Number	Minimum Quantity
1	<b>Pull</b>	1	01-213-104	25ft Aluminum Foil 4	1881	WHMain I	0	60	2/10/2021-14	13
2	<b>Pull</b>	5	06-666-1A	Large Kimwipes	530	Noy-WHM	0	45		0
3	<b>Pull</b>	1	1001570	Sponge Gauze All-Gauze Cotton/Woven 2x2" 12 Ply NS LF 200/Bg, 40 BG/CA	2136	WHMain I	0	400		1
4	<b>Pull</b>	1	1014947	Sponge Gauze HSI All-Gauze	1295	WHMain I	0	200		1

- There is an option to Pull multiple items at one time by clicking on each row (highlighted in dark blue color) and clicking the Pull All button at the bottom of the page.

SO P/N/CA

5	<b>Pull</b>	1	1049206	Noy - Pillowcase HSI 21 in x 30 in Tissue / Poly White 100/Ca	2342	WHMain (▼)	0	0	PO456 (▼)	1	1
6	<b>Pull</b>	1	1126131	Pad Prep Alcohol Medium 200/Bx, 20 BX/CA	2146	WHMain (▼)	0	0	(▼)	1	4
7	<b>Pull</b>	1	1156308	Recording Paper ECG/EKG 8Pk/Ca	338	WHMain (▼)	0	0	Blanket PO1 (▼)	2	8
8	<b>Pull</b>	1	123	I phone	101	Bin1 (101 ▼)	0	0	(▼)	1	1
9	<b>Pull</b>	1	1234	I phone	202	WHMain (▼)	0	0	(▼)	25	40

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Pull All Button

- To change the Item's default Pull quantity, enter the quantity to pull.

#	Pull Button	Qty to Pull	Item Number	Description	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	Pull Order Number
1	<b>Pull</b>	5	01-213-104	25ft Aluminum Foil 4	1881	WHMain (▼)	0	60	2/10/2021-14 (▼)
2	<b>Pull</b>	5	06-666-1A	Large Kimwipes	530	Noy-WHMain (▼)	0	45	(▼)
3	<b>Pull</b>	1	1001570	Sponge Gauze All-Gauze Cotton/Woven 2x2" 12 Ply NS LF 200/Bg, 40 BG/CA	2136	WHMain (▼)	0	400	(▼)

- To change the default Bin location, click on the drop-down arrow and select the bin location.

#	Pull Button	Qty to Pull	Item Number	Description	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	Pull Order Number
1	<b>Pull</b>	5	01-213-104	25ft Aluminum Foil 4	1881	WHMain (▼)	0	60	2/10/2021-14 (▼)
2	<b>Pull</b>	5	06-666-1A	Large Kimwipes	530	P9.CY.R1.S3.B5 (182) C1S3P1 (167) WHMain (996)	45	(▼)	
3	<b>Pull</b>	1	1001570	Sponge Gauze All-Gauze Cotton/Woven 2x2" 12 Ply NS LF 200/Bg, 40 BG/CA	2136	Added Bin from Web (185) Bin [Staging](2) Iran [Staging](1) Iran (178) Bin (173)	400	(▼)	
4	<b>Pull</b>	1	1014947	Sponge Gauze	1295		200	(▼)	

- To Pull multiple items, using the same Pull Order Number or Project Spend Name or UDF, check the box "Use this" option. This applies to Credits as well.

#	Pull Button	Pull Order Number	UDF1	Location	ID	Item Number	Description	Qty to Pull	Project Spend Name	Mfg Item #	Mfg Name	Supplier Item #
1	Pull			Warehouse	81411	BRLA000HFC	HEATING PRODUCTS	40		VENMAR VENTILATION ULC		BRLA000HFC
2	Pull			Warehouse	81412	BRLA80FC	HEATING PRODUCTS	40		VENMAR VENTILATION ULC		BRLA80FC
3	Pull			Warehouse	81413	BRLAE110C	HEATING PRODUCTS	16		VENMAR VENTILATION ULC		BRLAE110C

- It will Use This (the selected) Pull Order Number or Project Spend Name or UDF and will populate it for every Pull.

#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc
1	+ (blue)		No	BRLA80FC	1/13/2021-137	Noy Proj Spend D	Bin
2	+ (blue)		No	BRLA000HFC	1/13/2021-137	Noy Proj Spend D	Bin

### 3. Search for Items to Pull

If the item(s) to be pulled is not displayed on the page, type the keyword(s) in the search field. The keyword(s) search results are highlighted in yellow and filtered after the third character is typed. Users may combine the narrow search with the (main) search function.

The screenshot shows the 'New Consume Pull' page. A search bar at the top contains the text 'Search 100'. Below it is a table with columns: #, Pull Button, Qty to Pull, Item Number, Description, On Hand Quantity, Location, Suggested Order Quantity, On Order Quantity, Pull Order Number, Minimum Quantity, and Maximum Quantity. Two rows are visible:

#	Pull Button	Qty to Pull	Item Number	Description	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	Pull Order Number	Minimum Quantity	Maximum Quantity
1	Pull	1	1001570	Sponge Gauze All-Gauze Cotton/Woven 2x2" 12 Ply NS LF 200/Bg, 40 BG/CA	2536	WHMain I	0	0		1	
2	Pull	1	1014947	Sponge Gauze HSI All-Gauze Premium Ctn/Wvn 2x2 8Pl Strt LF 100/Pk, 30 PK/CA	1495	WHMain I	0	0		1	

**Note:** See #12 *Search Pull Page* for extensive instructions about the search function.

### 4. Pull Order Number

The Pull Order Number is used for billing consigned pulls to a particular Pull Order Number for a Supplier.

- The Pull Order Number is set in the Supplier PO Sequence Detail. To setup, point the mouse over **Administration**, to **Supporting Information** and click on **Suppliers**.

The screenshot shows the 'Administration' menu with 'Supporting Information' selected. Under 'Supporting Information', 'Suppliers' is also selected and highlighted with a red box. A modal window titled 'Add new List' is open, showing a list of items: Asset Categories, Barcode, Categories, Cost UOM, Customers, EULA, FTP, G/L Accounts, Inventory Classification, Inventory Locations, ItemBinList, Manufacturers, Resource Language, Ship Vias, Suppliers, Technicians, Tool Categories, Tool Location, Units, and Vendors. The 'Suppliers' item is highlighted with a red box and has a cursor pointing at it.

- The list of Suppliers will be displayed.
- Click on the Supplier name hyperlink.

Suppliers										
Search <input type="text"/> Go To Page: <input type="button" value="Go"/> <input type="button"/> <input type="button"/> <input type="button"/> <input type="button"/> <input type="button"/>										
Show:	10	Records <	1	2	>					
#	ID	Supplier	Description	Address	City	State	Zip Code	Country		
6	11512	BIO-VWR		19700 Fairchild	Irvine	CA	92612	United States		

- The Supplier page will be displayed.
- Set the PO Sequence. This will be the format of the PO (Purchase Order) Number.

#### General Details

Supplier Name \*: BIO-VWR

Supplier Color \*: #eeeeee

Description:

Branch Number: 007

Maximum Order Size:

Default Order Required Days: 5

#### BlanketPO Details

Add BlanketPO

Blanket PO	Start Date	End date	Maximum Order Line Limit	Do Not Exceed	Max C
Blanket PO:	7/1/2019	12/31/2025			

#### Account Details

Add Account

AccountNo	AccountName	Address	City	State	Zip Code	Country	ShipToID	IsD
5678	Account							<input checked="" type="checkbox"/>

#### Address Details

Address: 19700 Fairchild

City: Irvine

State: CA

Zip Code: 92612

Country: United States

Contact \*: Jack

Phone \*: 9495564796

Fax: 9495551212

Email:

#### PO Sequence Detail

PO Auto Sequence: Blank

Last Used Order Number: 89

Pull Purchase Number Type: Date + Incrementing #

Last Pull Purchase Number Used: 148

- In the Pull page check the box “**Use this**” and choose the Pull Order Number. This will be the Pull Order Number that will be used for all the pulls.

New Consume Pull										
Search <input type="text"/> Go To Page: <input type="button" value="Go"/> <input type="button"/> <input type="button"/> <input type="button"/> <input type="button"/> <input type="button"/>										
Show:	25	Records <	1	2	3	4	5	...	8	>
#	Pull Order Number	Put Away Loc	Tech	Yes						
1	1/13/2021-137									
2	1/13/2021-143									

**New**      **History**

**Narrow Search By:**

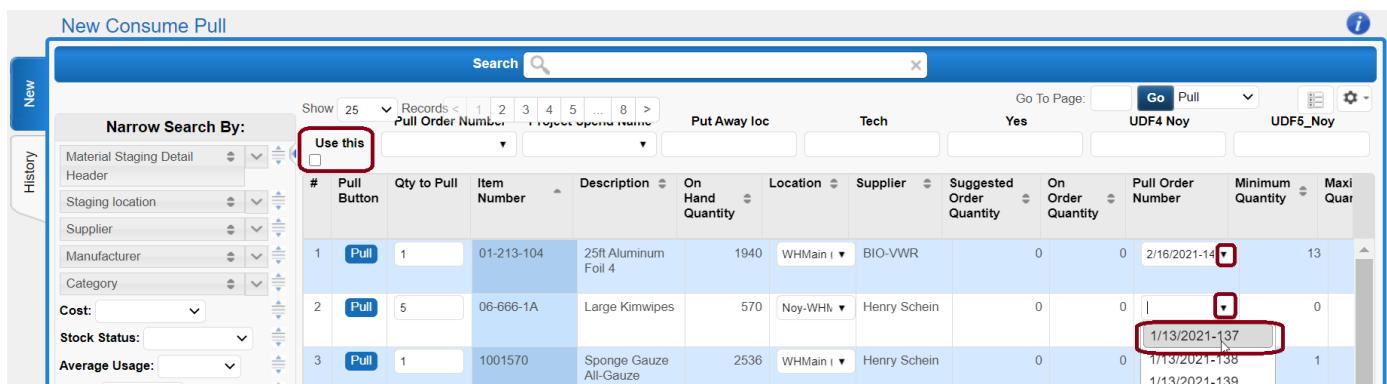
- Material Staging Detail
- Header
- Staging location
- Supplier
- Manufacturer
- Category
- Cost:
- Stock Status:

**Use this**  **Pull Button**

#	Pull Order Number	Put Away Loc	Tech	Yes
1	1/13/2021-137			
2	1/13/2021-143			

**Note:** When the box is checked “**Use This**” all Pull transactions will use the selected Pull Order Number. There can only be one Pull Order Number chosen at a time.

- To choose a different Pull Order Number for each pull, do not check the box “*Use This*”.
- Click on the drop-down arrow for the Pull Order Number field and choose the appropriate Pull Order Number that the consigned pulls will be billed to.



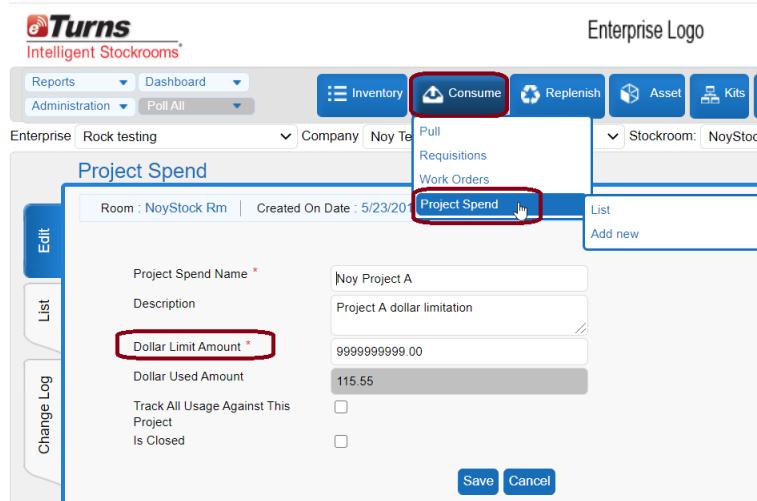
The screenshot shows the 'New Consume Pull' screen. On the left, there's a 'Narrow Search By:' panel with various dropdowns like Material Staging Detail, Header, Staging location, Supplier, Manufacturer, Category, Cost, Stock Status, and Average Usage. A red box highlights the 'Use this' checkbox in the search bar above the grid. The main area is a grid of items with columns: #, Pull Button, Qty to Pull, Item Number, Description, On Hand Quantity, Location, Supplier, Suggested Order Quantity, On Order Quantity, Pull Order Number, Minimum Quantity, and Maxi Quan. The grid contains three rows of data. Row 1: Pull button, Qty 1, Item 01-213-104, Description 25ft Aluminum Foil 4, On Hand 1940, Location WHMain, Supplier BIO-VWR, Suggested Order 0, On Order 0, Pull Order Number 2/16/2021-14, Minimum Quantity 13, Maxi Quan 13. Row 2: Pull button, Qty 5, Item 06-666-1A, Description Large Kimwipes, On Hand 570, Location Noy-WHInv, Supplier Henry Schein, Suggested Order 0, On Order 0, Pull Order Number 1/13/2021-137, Minimum Quantity 0, Maxi Quan 0. Row 3: Pull button, Qty 1, Item 1001570, Description Sponge Gauze All-Gauze Cotton/Moven, On Hand 2536, Location WHMain, Supplier Henry Schein, Suggested Order 0, On Order 0, Pull Order Number 1/13/2021-138, Minimum Quantity 1, Maxi Quan 1. The bottom right corner of the grid has a red box highlighting the date '1/13/2021-137'.

## 5. Project Spend

The cost of Pulling items can be associated with a Project Spend, which will limit the number of items pulled once the set dollar limit is reached. It is used to budget or limit the dollar amount associate with the cost of pulling items, then restricts the number of items Pulled based on the dollar limit. The limit can also be based on the number of items or quantities pulled.

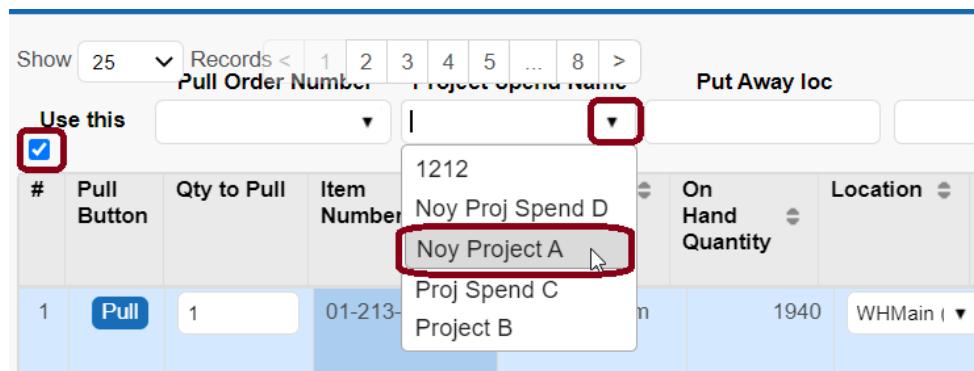
To setup Project Spend, point the mouse over **Consume** and click on **Project Spend**. Enter the pertinent data and save.

- **Note:** When the box is checked “*Track All Usage Against This Project*,” all Pull transactions will use this project spend limit.
- There can only be one “*Track All Usage Against This Project*” (Project Spend) chosen at a time.
- For more detailed information, see Project Spend module help documentation.

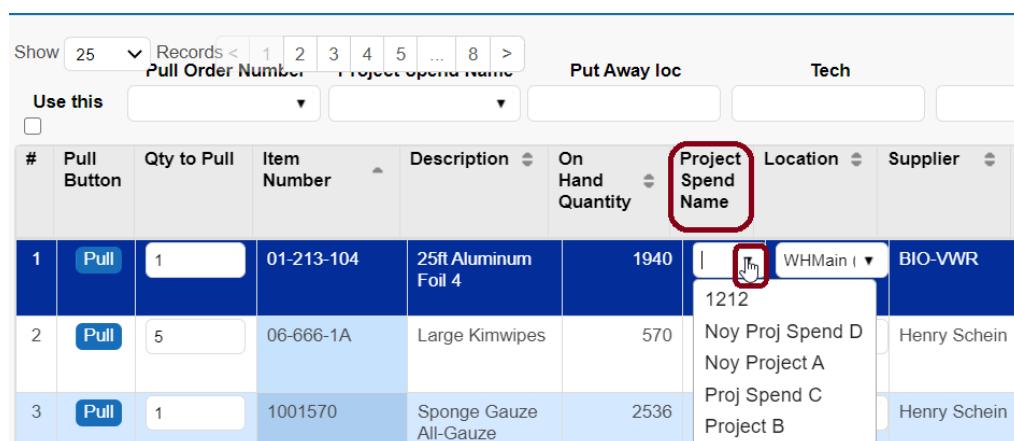


The screenshot shows the 'Project Spend' setup screen. At the top, there's a navigation bar with 'Inventory', 'Consume' (highlighted with a red box), 'Replenish', 'Asset', and 'Kits'. Below that is a sub-navigation bar with 'Pull', 'Requisitions', 'Work Orders', and 'Project Spend' (highlighted with a red box). The main form has fields: 'Project Spend Name' (Noy Project A), 'Description' (Project A dollar limitation), 'Dollar Limit Amount' (9999999999.00), 'Dollar Used Amount' (115.55), 'Track All Usage Against This Project' (unchecked), and 'Is Closed' (unchecked). At the bottom are 'Save' and 'Cancel' buttons.

- In the Pull page check the box “**Use this**” and choose the Project Spend in the drop-down menu. This will be the Project Spend that will be used for all the pulls.



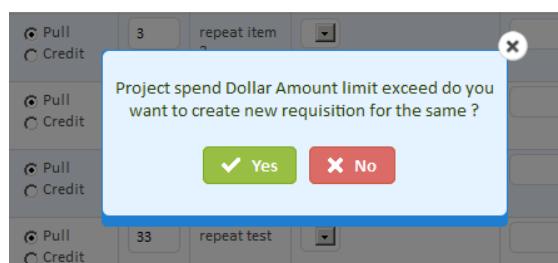
- To choose a different Project Spend for each Pull, click on the drop-down menu for a specific item to pull.



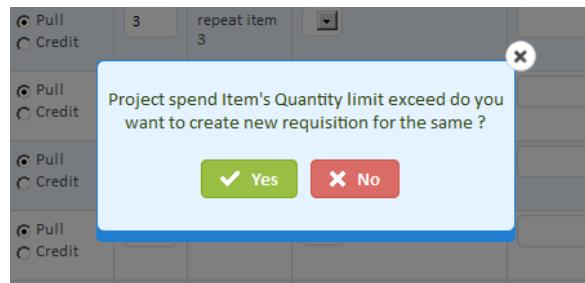
The screenshot shows the 'Pull Order Number' screen with three rows of data. The columns are: #, Pull Button, Qty to Pull, Item Number, Description, On Hand Quantity, Put Away loc, Tech, and Supplier. The 'Project Spend Name' column is highlighted with a red box. Row 1: Pull button 1, Qty 1, Item 01-213-104, Description 25ft Aluminum Foil 4, OHQ 1940, Put Away loc WHMain, Tech, Supplier BIO-VWR. Row 2: Pull button 2, Qty 5, Item 06-666-1A, Description Large Kimwipes, OHQ 570, Put Away loc 1212, Tech, Supplier Henry Schein. Row 3: Pull button 3, Qty 1, Item 1001570, Description Sponge Gauze All-Gauze, OHQ 2536, Put Away loc Noy Project A, Tech, Supplier Henry Schein. A dropdown menu is open over the 'Project Spend Name' field for the second row, listing '1212 Noy Proj Spend D', 'Noy Project A', 'Proj Spend C', and 'Project B'.

**Note:** For Project Spend, the limit will either be the number of Quantities pulled or the Dollar amount, whichever comes first.

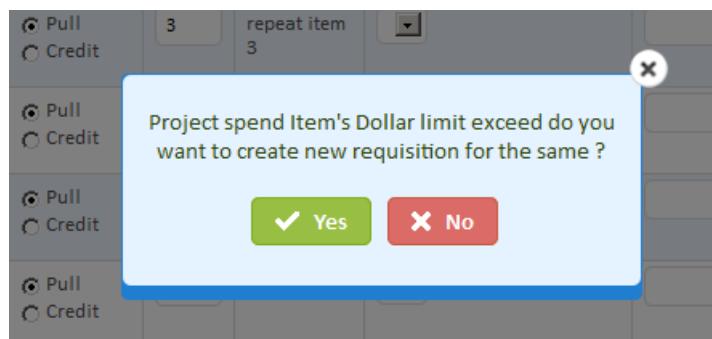
- Project Level Amount Restriction:** If the pulled items exceed the Dollar amount limit defined in the Project spend, this restriction appears on screen: “Project spend Dollar Amount limit exceed do you want to create new requisition for the same?”



- b. **Project Spend Item's QTY:** If the pulled items exceed the quantity limit in the Project Spend, then this message appears on screen: "Project spend Item's Quantity limit exceed do you want to create new requisition for the same".

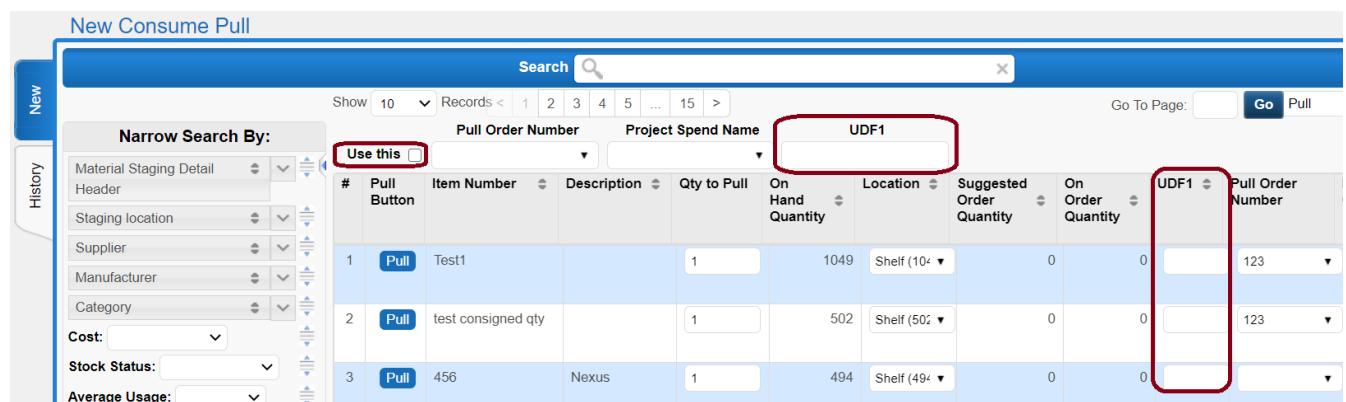


- c. **Project Spend Item's Dollar Amount:** If the pulled items exceed the amount assigned to a specific item in the Project Spend, then this message appears on screen: "Project spend Item's Dollar limit exceed do you want to create new requisition for the same".



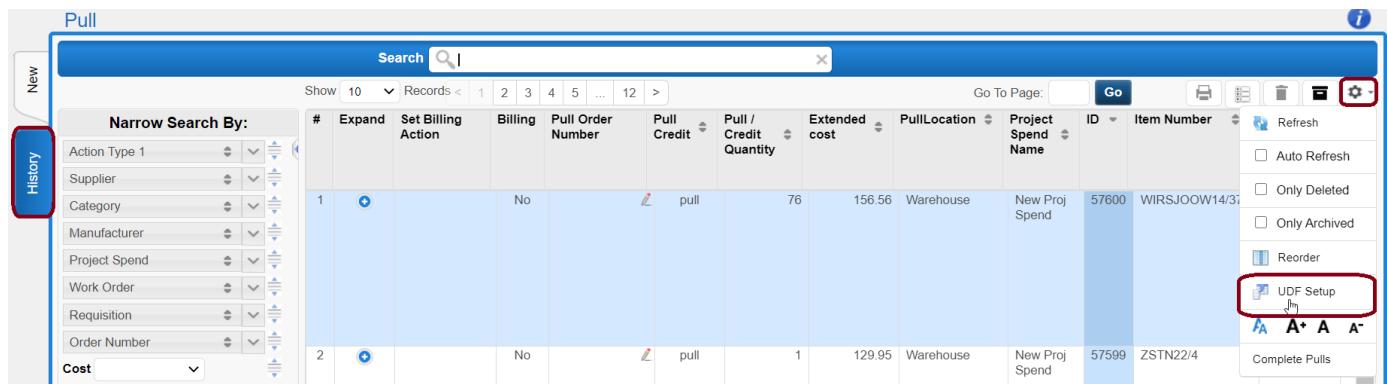
## 6. Using UDF's for Pulls

Set up to 10 User Defined Fields (UDF's) to further describe the Pull transactions. UDF's can be setup to be required for a pull transaction and can also be available in the "Use This" option and for each Pull transaction.

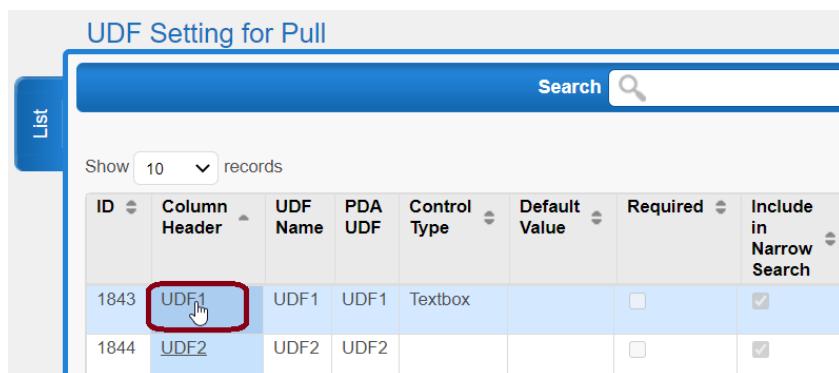


#	Pull Button	Item Number	Description	Qty to Pull	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	UDF1	Pull Order Number
1	Pull	Test1		1	1049	Shelf (1049)	0	0	123	123
2	Pull	test consigned qty		1	502	Shelf (502)	0	0	123	123
3	Pull	456	Nexus	1	494	Shelf (494)	0	0		

- To setup, click on the History tab in the Pulls page.
- Point the mouse over the Wheel icon and click on UDF Setup.

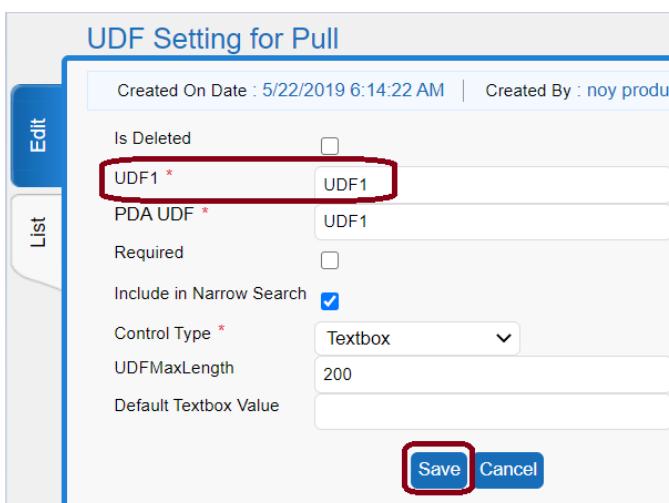


- The UDF Setting for Pull page will be displayed.
- Click on the UDF hyperlink.



ID	Column Header	UDF Name	PDA UDF	Control Type	Default Value	Required	Include in Narrow Search
1843	<a href="#">UDF1</a>	UDF1	UDF1	Textbox		<input type="checkbox"/>	<input checked="" type="checkbox"/>
1844	<a href="#">UDF2</a>	UDF2	UDF2			<input type="checkbox"/>	<input checked="" type="checkbox"/>

- Click on the UDF column header name to define the UDF and save.
- To require the UDF for each Pull transaction, check the box “Required”.



Created On Date : 5/22/2019 6:14:22 AM | Created By : noy produc

Is Deleted

UDF1 \*

PDA UDF \*

Required

Include in Narrow Search

Control Type \*

UDFMaxLength

Default Textbox Value

**Save** **Cancel**

- The UDF will be displayed in the New Consume Pull page and available for use.

New Consume Pull

#	Pull Button	Item Number	Description	Qty to Pull	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	UDF1
1	<b>Pull</b>	Test1		1	1049	Shelf (104)	0	0	
2	<b>Pull</b>	test consigned qty		1	502	Shelf (502)	0	0	
3	<b>Pull</b>	456	Nexus	1	494	Shelf (494)	0	0	

## 7. Credit Pull

A Credit Pull is putting back the items that were pulled, with its quantities, back to general inventory.

- In the New Consume Pull page, click on the drop-down menu and choose Credit.
- The **Credit** buttons will be displayed.

New Consume Pull

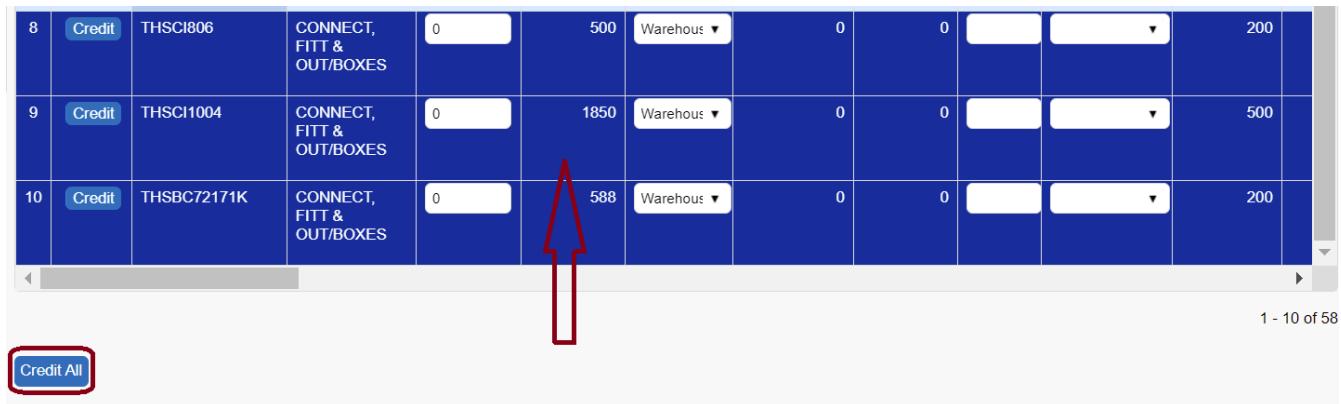
#	Pull Button	Item Number	Description	Qty to Credit	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	UDF1	Pull Order Number	Credit
1	<b>Credit</b>	Test1		0	1049	Shelf	0	0			
2	<b>Credit</b>	test consigned qty		0	502	Shelf	0	0			
3	<b>Credit</b>	456	Nexus	0	494	Shelf	0	0			
4	<b>Credit</b>	ZSTN22/4	TOOLS	0	563	Warehouse	0	0			

- Enter the quantities to Credit and the Inventory location (if different from the default bin location).
- Click the "Credit" button to credit the item(s).

New Consume Pull

#	Pull Button	Qty to Credit	Item Number	Description	On Hand Quantity	Project Spend Name	Location	Supplier	Suggested Order Quantity	On Order Quantity	Pull Order Number	Minimum Quantity
1	<b>Credit</b>	1	01-213-104	25ft Aluminum Foil 4	1940		WHMain	BIO-VWR	0	0		
2	<b>Credit</b>	0	06-666-1A	Large Kimwipes	570		Bin C1S3P1	ein	0	0		
3	<b>Credit</b>	0	1001570	Sponge Gauze All-Gauze Cotton/Woven 2x2' 12 Ply NS LF 200/Bg, 40 Pcs/Cs	2536		P9.CY.R1.S3.B5	WHMain	0	0		

- There is an option to credit multiple items at once by clicking on each row (highlighted in dark blue color) and clicking the **Credit All** button at the bottom of the page.



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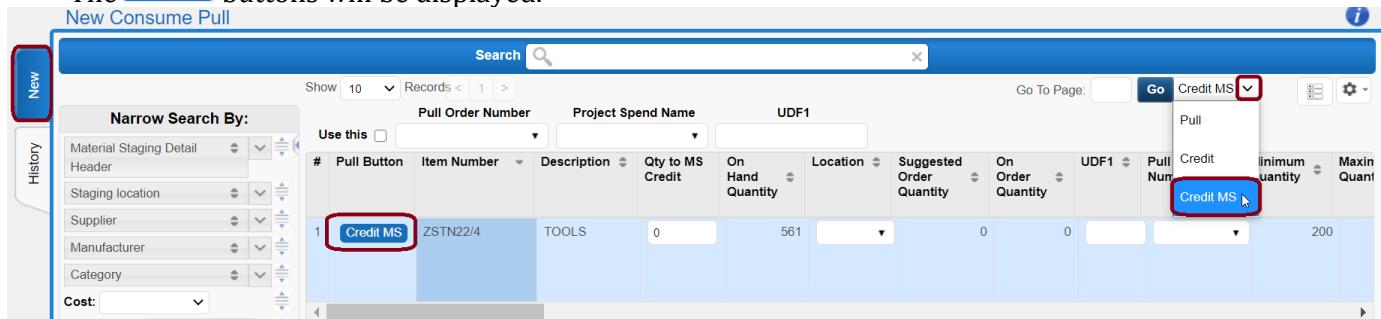
8	Credit	THSCI806	CONNECT, FITT & OUT/BOXES	0	500	Warehouse ▾	0	0			200
9	Credit	THSCI1004	CONNECT, FITT & OUT/BOXES	0	1850	Warehouse ▾	0	0			500
10	Credit	THSBC72171K	CONNECT, FITT & OUT/BOXES	0	588	Warehouse ▾	0	0			200

**Credit All**

## 8. Credit Material Staging

Credit Material Staging is putting back the items that were pulled from a Material Staging, with its quantities, back to general inventory.

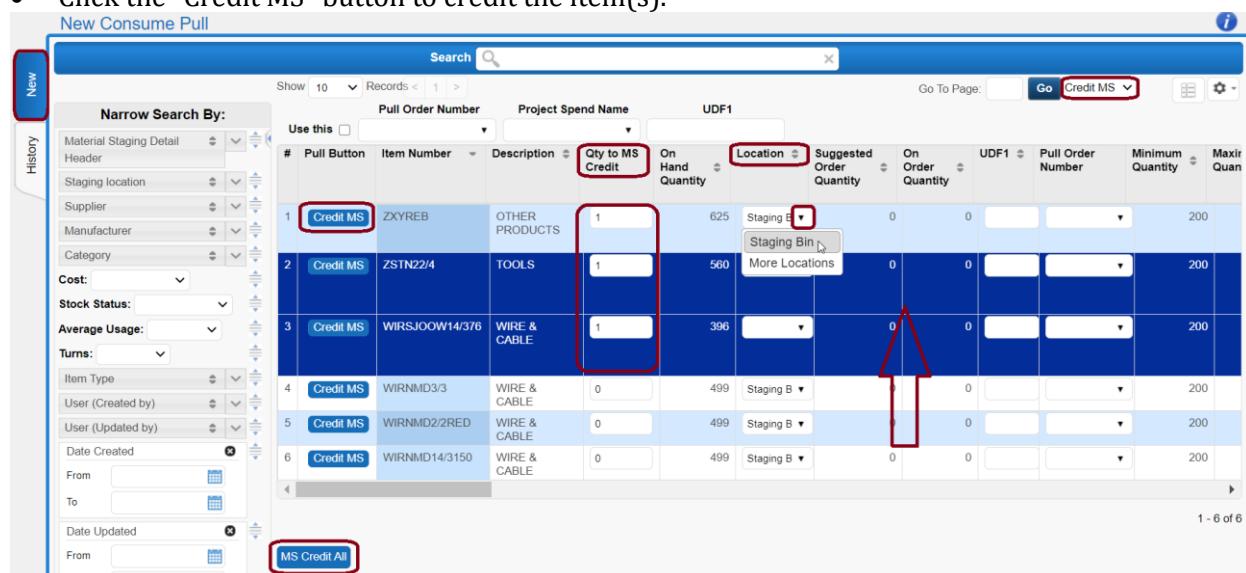
- In the New Consume Pull page, click on the drop-down menu and choose Credit MS.
- The **Credit MS** buttons will be displayed.



New Consume Pull

#	Pull Button	Item Number	Description	Qty to MS Credit	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	UDF1	Pull Order Number	Credit Num	Minimum quantity	Maxin Quant
1	<b>Credit MS</b>	ZSTN22/4	TOOLS	0	561	Warehouse ▾	0	0				200	

- Enter the quantities to Credit and the Inventory location (if different from the default bin location).
- Click the “Credit MS” button to credit the item(s).

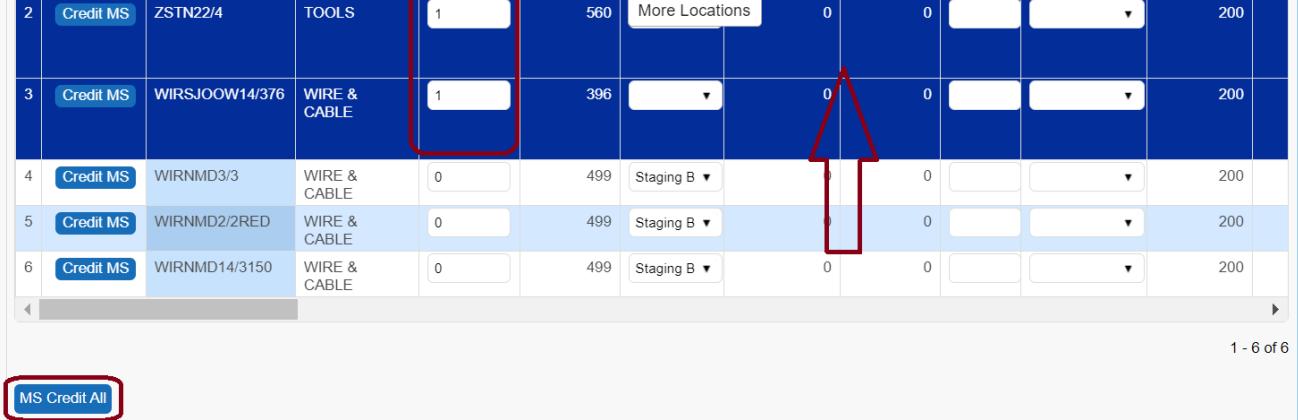


New Consume Pull

#	Pull Button	Item Number	Description	Qty to MS Credit	On Hand Quantity	Location	Suggested Order Quantity	On Order Quantity	UDF1	Pull Order Number	Minimum Quantity	Maxin Quan
1	<b>Credit MS</b>	ZXYREB	OTHER PRODUCTS	1	625	Staging B ▾	0	0			200	
2	<b>Credit MS</b>	ZSTN22/4	TOOLS	1	500	Staging B ▾	0	0			200	
3	<b>Credit MS</b>	WIRSDJOOW14/376	WIRE & CABLE	1	398	More Locations ▾	0	0			200	
4	<b>Credit MS</b>	WIRNMID3/3	WIRE & CABLE	0	499	Staging B ▾	0	0			200	
5	<b>Credit MS</b>	WIRNMID2/2RED	WIRE & CABLE	0	499	Staging B ▾	0	0			200	
6	<b>Credit MS</b>	WIRNMID14/3150	WIRE & CABLE	0	499	Staging B ▾	0	0			200	

**MS Credit All**

- There is an option to credit multiple items at once by clicking on each row (highlighted in dark blue color) and clicking the **MS Credit All** button at the bottom of the page.

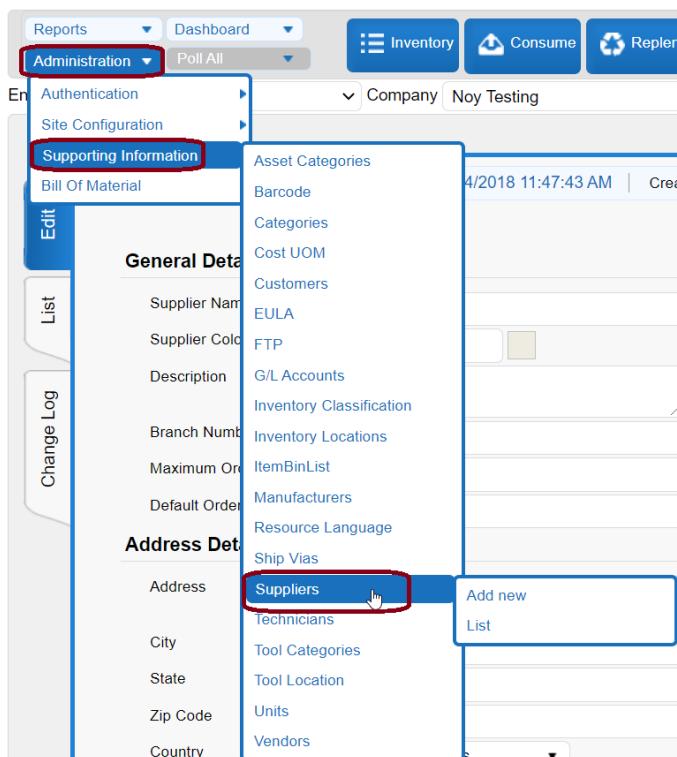


A screenshot of the eTurns software interface showing a list of items. The items are listed in rows, each with a 'Credit MS' button. Row 2 is highlighted in dark blue, and row 3 is also highlighted in dark blue. A red arrow points from the 'Credit MS' button of row 2 to the 'MS Credit All' button at the bottom of the screen. Another red arrow points from the 'Credit MS' button of row 3 to the same 'MS Credit All' button. The bottom right corner of the screen shows '1 - 6 of 6'.

## 9. Supplier Account Number

The Supplier Account Number is used for billing pulls to a particular Account Number for the Supplier.

- The Supplier Account Number is set in the Supplier Account Details. To setup, point the mouse over **Administration**, to **Supporting Information** and click on **Suppliers**.



- The list of Suppliers will be displayed.
- Click on the Supplier name hyperlink.

#	ID	Supplier	Description	Address	City	State	Zip Code	Country
6	11512	BIO-VWR		19700 Fairchild	Irvine	CA	92612	United States

- The Supplier page will be displayed.
- Set the Supplier Account Number in the Account Details section.

AccountNo	AccountName	Address	City	State	Zip Code	Country	ShipToID	IsD
5678	Account							

- In the Pull page, click on the drop-down menu and choose the Supplier Account Number. This will be the Account Number that will be used for billing for the pull(s) transaction.

#### New Consume Pull

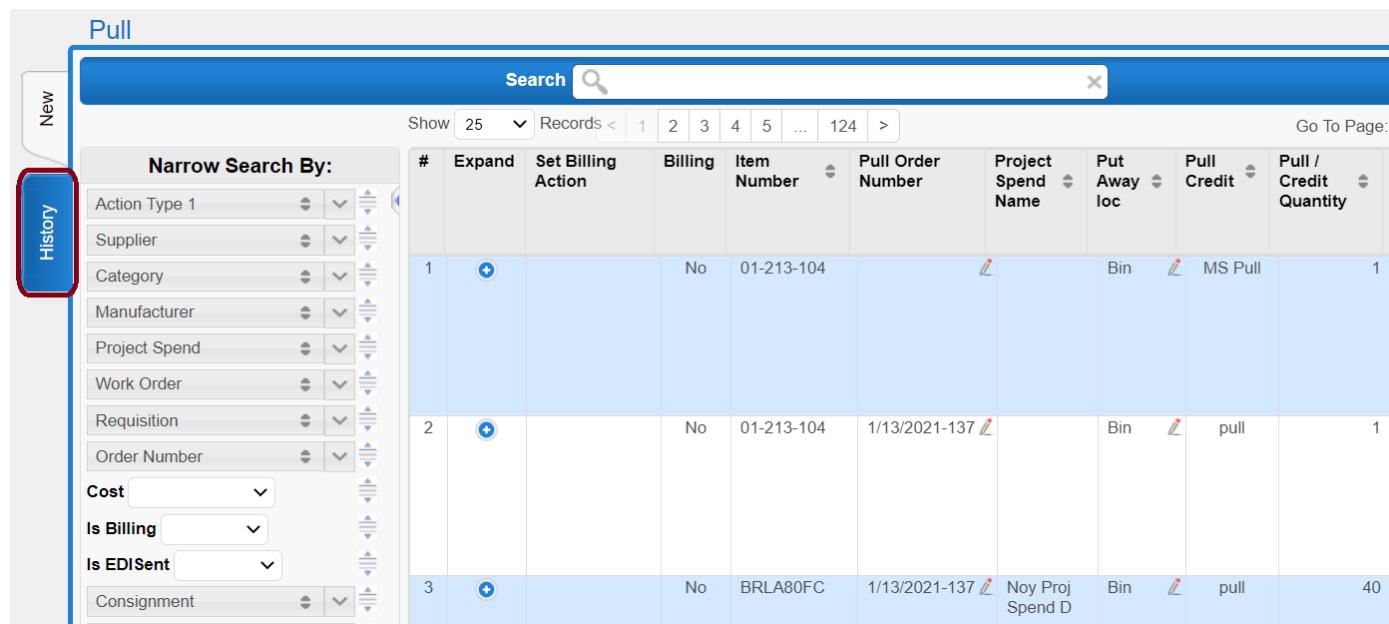
#	Pull Button	Qty to Pull	Item Number	Description	On Hand Quantity	Project Spend Name	Location	Supplier	Supplier Account Number
1	Pull	1	01-213-104	25ft Aluminum Foil 4	1940		WHMain (	BIO-VWR	5678
2	Pull	5	06-666-1A	Large Kimwipes	570		Noy-WHM	Henry Schein	

## 10. History of Pulls

The History Tab contains all historical pulls.

- In the Pull page, click on the History tab. This will display all historical Pull transactions including pulls from Work Orders or Requisitions.

Pull

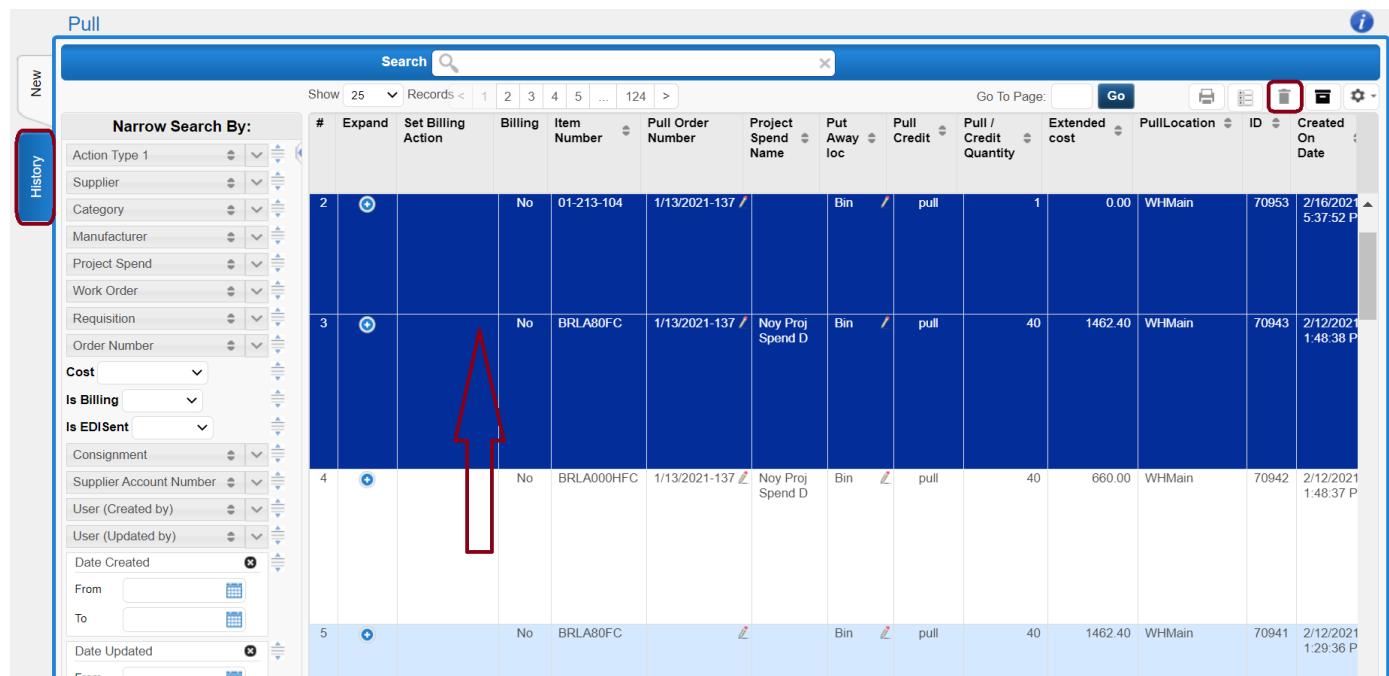


Narrow Search By:										#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity
Action Type 1										1	+ (highlighted)		No	01-213-104			Bin	MS Pull	1
Supplier										2	+ (highlighted)		No	01-213-104	1/13/2021-137		Bin	pull	1
Category										3	+ (highlighted)		No	BRLA80FC	1/13/2021-137	Noy Proj Spend D	Bin	pull	40
Manufacturer																			
Project Spend																			
Work Order																			
Requisition																			
Order Number																			
Cost																			
Is Billing																			
Is EDISent																			
Consignment																			

## 11. Delete or Undelete Pull Record(s)

To delete a Pull, click on the History tab. Click on the row(s) in the grid (highlighting it with dark blue color) and then click the Delete icon or press Delete key on your keyboard. Multiple Pulls may be deleted by clicking multiple rows.

Pull



Narrow Search By:										#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation	ID	Created On Date
Action Type 1										1	+ (highlighted)		No	01-213-104	1/13/2021-137		Bin	pull	1	0.00	WHMain	70953	2/16/2021 5:37:52 P
Supplier										2	+ (highlighted)		No	01-213-104	1/13/2021-137		Bin	pull	1	0.00	WHMain	70943	2/12/2021 1:48:38 P
Category										3	+ (highlighted)		No	BRLA80FC	1/13/2021-137	Noy Proj Spend D	Bin	pull	40	1462.40	WHMain	70942	2/12/2021 1:48:37 P
Manufacturer										4	+ (highlighted)		No	BRLA000HFC	1/13/2021-137	Noy Proj Spend D	Bin	pull	40	660.00	WHMain	70941	2/12/2021 1:49:36 P
Project Spend										5	+ (highlighted)		No	BRLA80FC			Bin	pull	40	1462.40	WHMain	70941	2/12/2021 1:49:36 P
Work Order																							
Requisition																							
Order Number																							
Cost																							
Is Billing																							
Is EDISent																							
Consignment																							
Supplier Account Number																							
User (Created by)																							
User (Updated by)																							
Date Created																							
From																							
To																							
Date Updated																							
From																							

**Note:** Deleting pull transactions does not credit back the quantities pulled into the general inventory.

- Click yes when prompted to continue.



- A confirmation of the record(s) being deleted will be displayed at the bottom righthand corner of the screen.



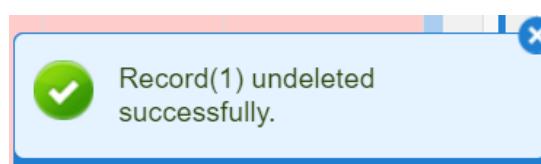
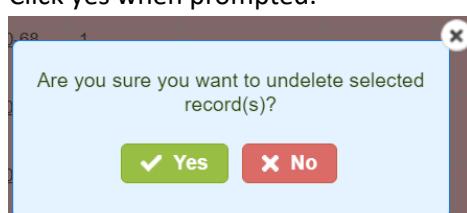
- To display deleted Pulls, click on the wheel settings icon and check the box Only Deleted.

#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation
1			No	01-213-104	1/13/2021 137		Bin		pull	1	0.00 WHMain
2			No	06-666-1A	null		Bin		pull	5	0.00 Noy-WHMain

- To Undelete a Pull transaction, click on the row (highlighting it in dark blue color) and click on the undelete trashcan icon.

#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation	ID	On Date
1			No	01-213-104	1/13/2021 137		Bin		pull	1	0.00 WHMain	70953	2/1 5:3
2			No	06-666-1A	null		Bin		pull	5	0.00 Noy-WHMain	70916	2/3 12:53 PM

- Click yes when prompted.



## 12. Archiving Pull Record(s)

Use the archive function to archive older transactions to increase performance and response time. Archived transactions are still accessible when running reports.

- Choose a record to archive by clicking on a row(s) (highlighting it in dark blue color).

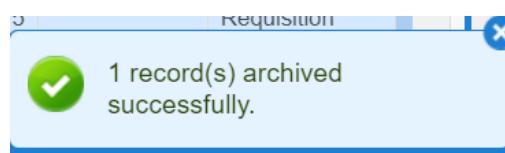
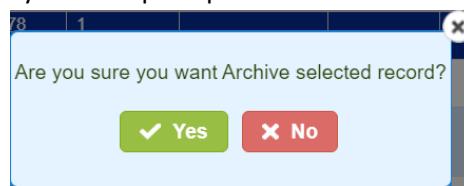
#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation	ID	Created On Date
2			No	01-213-104	1/13/2021-138		Bin	pull	1	0.00	WHMain	70953	2/16/2021 5:37:52 PM

- Click on the archive icon.

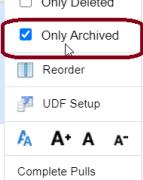


#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation	ID	Created On Date
2			No	01-213-104	1/13/2021-138		Bin	pull	1	0.00	WHMain	70953	2/16/2021 5:37:52 PM

- Click yes when prompted.



- Click on the wheel settings icon and check the box Only Archived.
- This will display the archived record(s).



Search													
Show   25   Records < 1 2 3 4 5 ... 53 > Go To Page: Go													
#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation	ID	Created On Date
1			No	01-213-104	1/13/2021-138		Bin	pull	1	0.00	WHMain		
2			No	BRLBK125LWH	null		Bin	pull	43	666.07	WHMain		

- The archived record(s) is still available when running the reports.

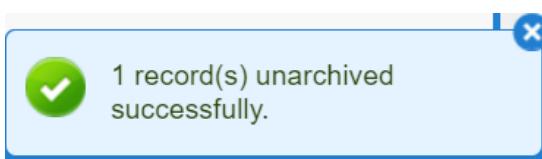
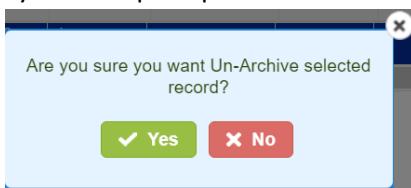
- To unarchive a transaction, click on the wheel settings icon and check the box Only Archived.

#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away Loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation
1		No	01-213-104	1/13/2021 138			Bin	pull		1	0.00 WHMain
2		No	BRLBK125LWH	null			Bin	pull		43	666.07 WHMain

- Click on the row(s) to unarchived a transaction (highlighting it in dark blue) and click on the unarchive button.

#	ID	Requisition Status	Requisition #	Release Number	Description	Staging Name	Workorder	Required Date	Number of Items requisitioned	Customer Name	Requisition Type	Created On Date
1	1462	Closed	2/3/2021-78	1				2/3/2021	3		Requisition	2/3/2021 3:23:45

- Click yes when prompted.



- Click on the wheel settings icon and uncheck the box Only Archived.
- This will display the unarchived record(s).

Search													
Show: 25 Records < 1 2 3 4 5 ... 124 >											Go To Page: [Go]		
Narrow Search By:	#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away Loc	Pull Credit	Pull / Credit Quantity	Extended cost	Pull Location	
Action Type 1	2	+ (blue)		No	01-213-104	1/13/2021-1397		Bin	pull		1	0.00	WHMain
Supplier	3	+ (blue)		No	BRLA80FC	1/13/2021-1397	Noy Proj Spend D	Bin	pull		40	1462.40	WHMain

- To archive transactions using a date range, click on the History tab.
- Under the Narrow Search By, click on the Date Created From and To range.
- Choose a calendar year.

The screenshot shows the 'History' tab selected. On the left, there's a 'Narrow Search By:' dropdown menu. Below it, there are several filtering options: 'Cost', 'Is Billing', 'Is EDISent', and 'Date Created'. The 'Date Created' field is highlighted with a red box. It contains 'From' and 'To' date pickers. A calendar for February 2021 is displayed, with the 22nd highlighted in blue. Other days are greyed out.

- This will display all historical transactions for the Date Created selected.

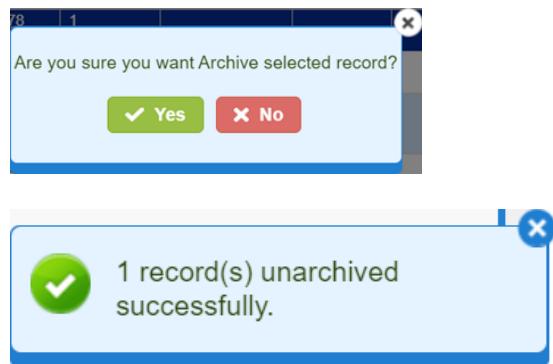
- Note the number of transactions for the date range selected. In the example it is 2,348.
- Click on the drop-down arrow under Show Records and choose the appropriate value to display all records.
- Click on the Select All icon (highlighting all records in dark blue color)

- Click on the archive  icon.



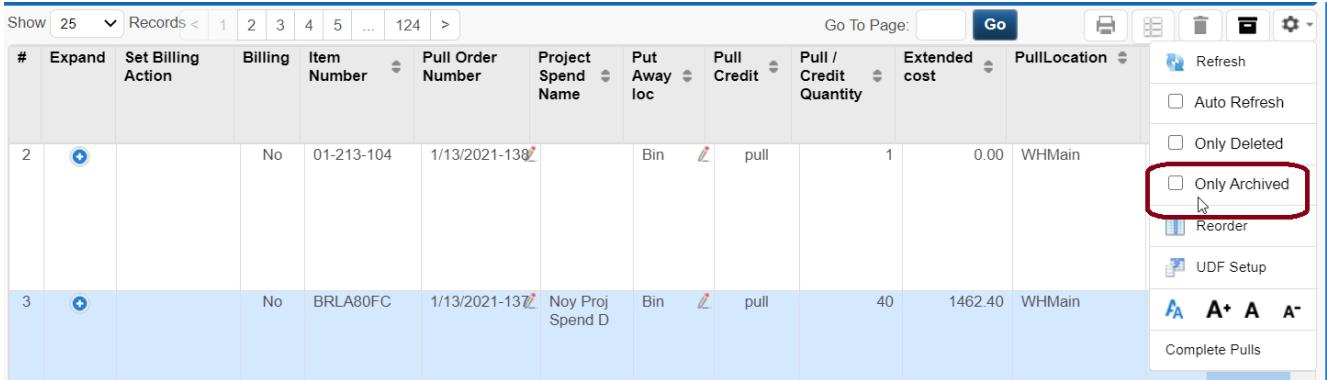
#	ID	Requisition Status	Requisition #	Release Number	Description	Staging Name	Workorder	Required Date	Number of Items requisitioned	Customer Name	Requisition Type
1	1411	Closed	12/22/2020-1	1	Test			12/22/2020	12		Requisition
2	1410	Closed	12/21/2020-2	1				12/21/2020	11		Requisition

- Click yes when prompted.



**Note:** Repeat until all records to archived are selected for the Date Range.

- Click on the wheel settings icon and uncheck the box Only Archived.
- This will display the unarchived record(s).

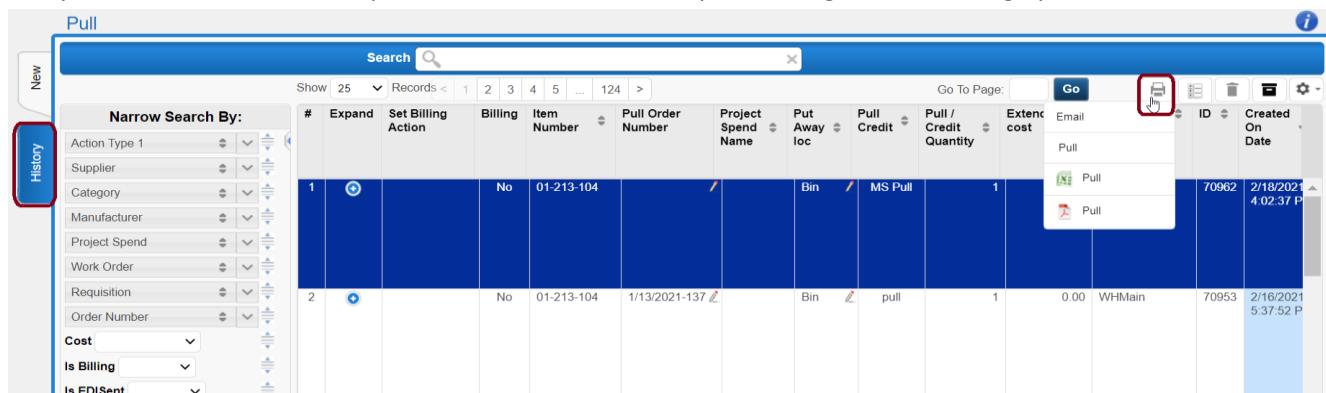


#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extended cost	PullLocation
2			No	01-213-104	1/13/2021-138		Bin		pull	1	0.00 WHMain
3			No	BRLA80FC	1/13/2021-137	Noy Proj Spend D	Bin		pull	40	1462.40 WHMain

**Note:** You cannot archive a pull transaction that is linked to an unclosed Work Order or Requisition.

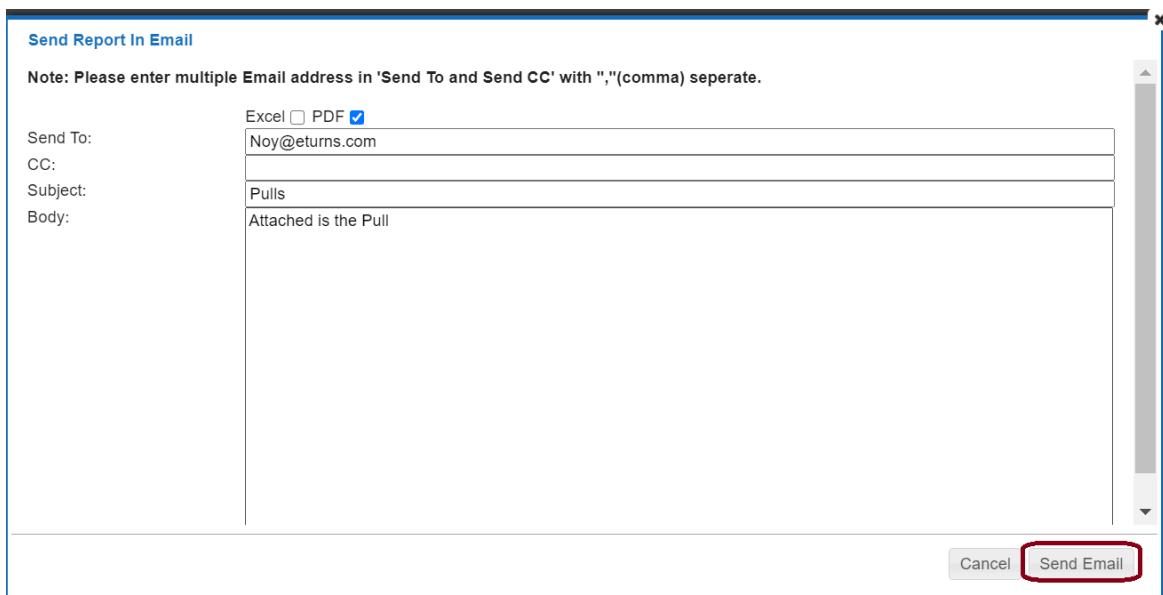
### 13. Print or Export the Pulls

In the History tab, print or export the Pull(s) by clicking the row(s), highlighting it (displayed in dark blue color) and point the mouse over the printer icon  . Print or export through the following options:



#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away loc	Pull Credit	Pull / Credit Quantity	Extend cost	Email	ID	Created On Date
1			No	01-213-104			Bin	MS Pull	1	0.00	Pull	70962	2/18/2021 4:02:37 P
2			No	01-213-104	1/13/2021-137		Bin	pull	1	0.00	WHMain	70953	2/18/2021 5:37:52 P

- a) **Email:** Click on the Email. The email page will be displayed. Choose to send the attachment as an excel and/or pdf and send the email.



**Send Report In Email**

Note: Please enter multiple Email address in 'Send To and Send CC' with ","(comma) seperate.

Excel  PDF

Send To:  
Noy@eturns.com

CC:

Subject:  
Pulls

Body:  
Attached is the Pull

Cancel Send Email

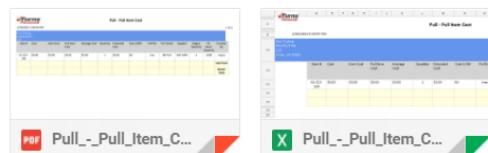
Pulls  [Inbox](#) [x](#) [eTurns Daily Notifications](#) [x](#)

sapphire@eturns.com

to me 

Attached is the Pull

#### 2 Attachments



 [Reply](#)  [Forward](#)

- b) **Pull:** Click on Pull. It will display the Pull(s) in an xml webpage that can be saved or exported to Excel, PDF or a Word document.

Item #	Cost	Item Cost	Pull Item Cost	Average Cost	Quantity	Extended Cost	Cost UOM	Pull Bin	Pull Credit	Supplier	Staged Quantity	On Hand Quantity	Created By	Created Date	Total
01-213-104	\$0.00	\$0.00	\$0.00	\$0.00	1	\$0.00	BX	Iran	MS Pull	BIO-VWR	2	1940	noysa	2/18/2021 4:02:37 PM	\$0.00
														<b>Sub Total</b>	
														<b>Grand Total</b>	

- c) **Excel:** Converts the Pull to an excel spreadsheet. Click on the downloaded excel spreadsheet to open the file.

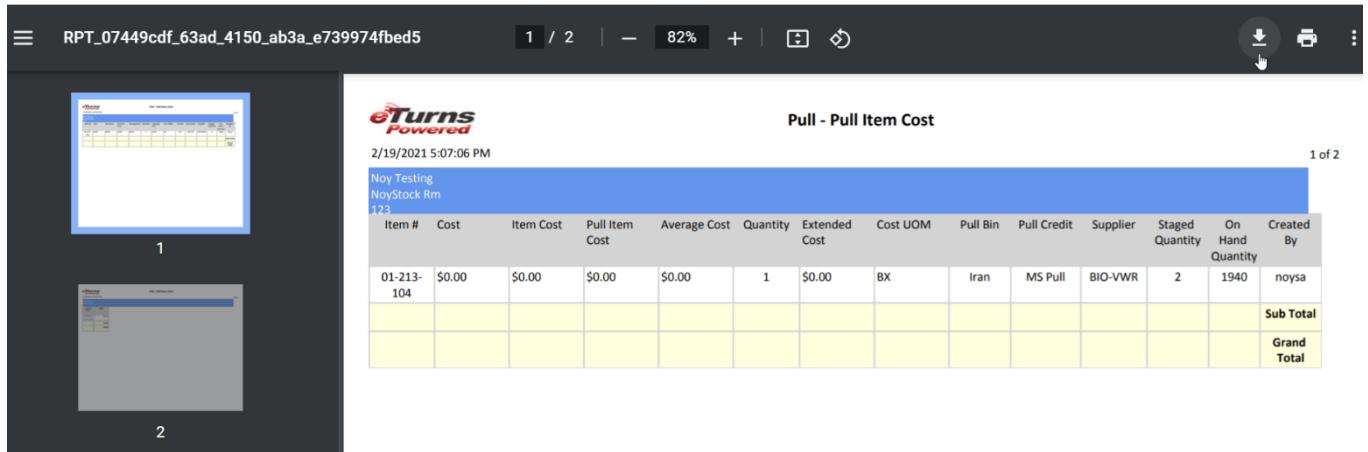
#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number
1	⊕		No	01-213-104	
2	⊕		No	01-213-104	1/13/2021-137
3	⊕		No	BRLA80FC	1/13/2021-137

[Pull\\_-\\_Pull\\_Item\\_Cost\\_2021....xls](#)

- The Pull(s) will open as an excel spreadsheet.

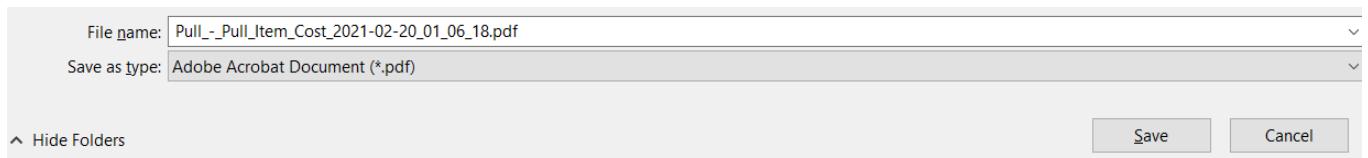
	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
4																							
5	<b>eTurns</b> Powered																						
6	Pull - Pull Item Cost																						
7	2/19/2021 5:04:00 PM																						
8	1 of 1																						
9	Noy Testing NoyStock Rm 123 Irvine, CA 92691																						
10																							
11	Item #	Cost	Item Cost	Pull Item Cost	Average Cost	Quantity	Extended Cost	Cost UOM	Pull Bin	Pull Credit	Supplier	Staged Quantity	On Hand	Created By	Created Date	Total							
12																							
13	01-213-104	\$0.00	\$0.00	\$0.00	\$0.00	1	\$0.00	BX	Iran	MS Pull	BIO-VWR	2	1940	noysa	2/18/2021 4:02:37 PM	\$0.00							
14																<b>Sub Total</b>							
15																<b>Grand Total</b>							
16																							

- d) **PDF:** Converts the Pull into a PDF format. Click on the download icon 



The screenshot shows a software interface with a dark header bar. The header contains the title "RPT\_07449cdf\_63ad\_4150\_ab3a\_e739974fbcd5", page navigation (1 / 2), zoom (82%), and other standard window controls. Below the header, there are two main sections. On the left, labeled '1', is a preview of a PDF document titled "Pull - Pull Item Cost" with a timestamp of "2/19/2021 5:07:06 PM". The preview shows a table with columns: Item #, Cost, Item Cost, Pull Item Cost, Average Cost, Quantity, Extended Cost, Cost UOM, Pull Bin, Pull Credit, Supplier, Staged Quantity, On Hand Quantity, and Created By. One row is visible with item number 01-213-104. On the right, labeled '2', is the actual "Pull - Pull Item Cost" report. The report has a header with the date and location ("Noy Testing NoyStock Rm 123"). It includes a table with the same columns as the preview, showing the same data for item 01-213-104, along with a "Sub Total" and a "Grand Total" row.

- Save or print the downloaded PDF file.

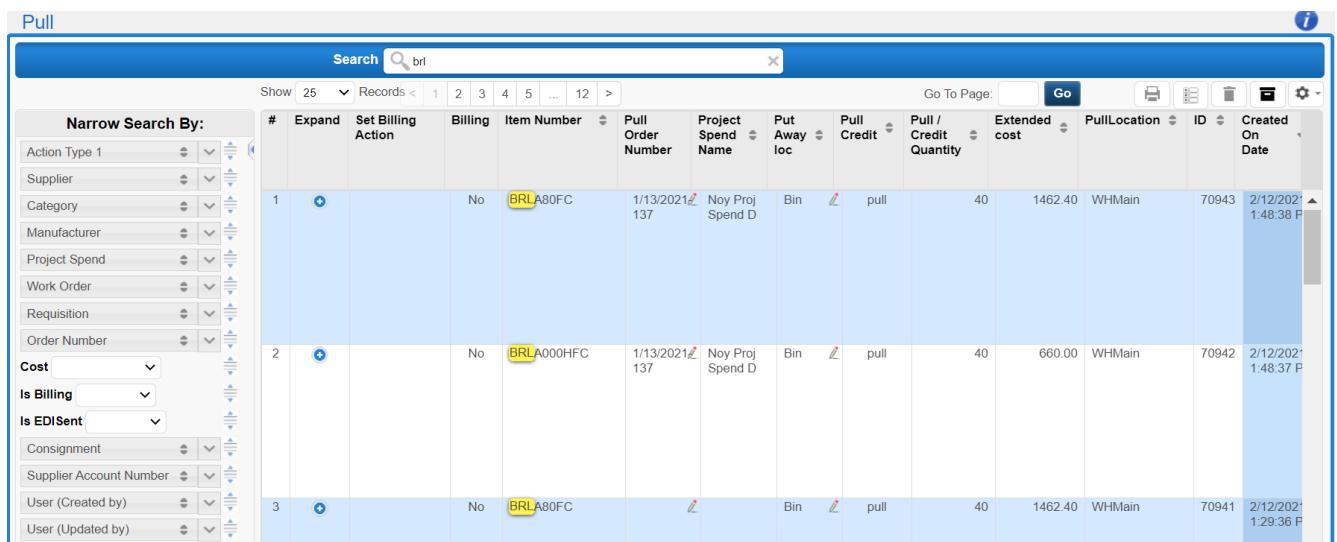


## 14. Search Pulls Page

There are two options when searching the Pull page for pull transactions. The Main search and Narrow search options.

### a) Main Search

Type the keyword(s) in the search field. The keyword(s) search results are highlighted in yellow. The search results are filtered after the third character is typed.

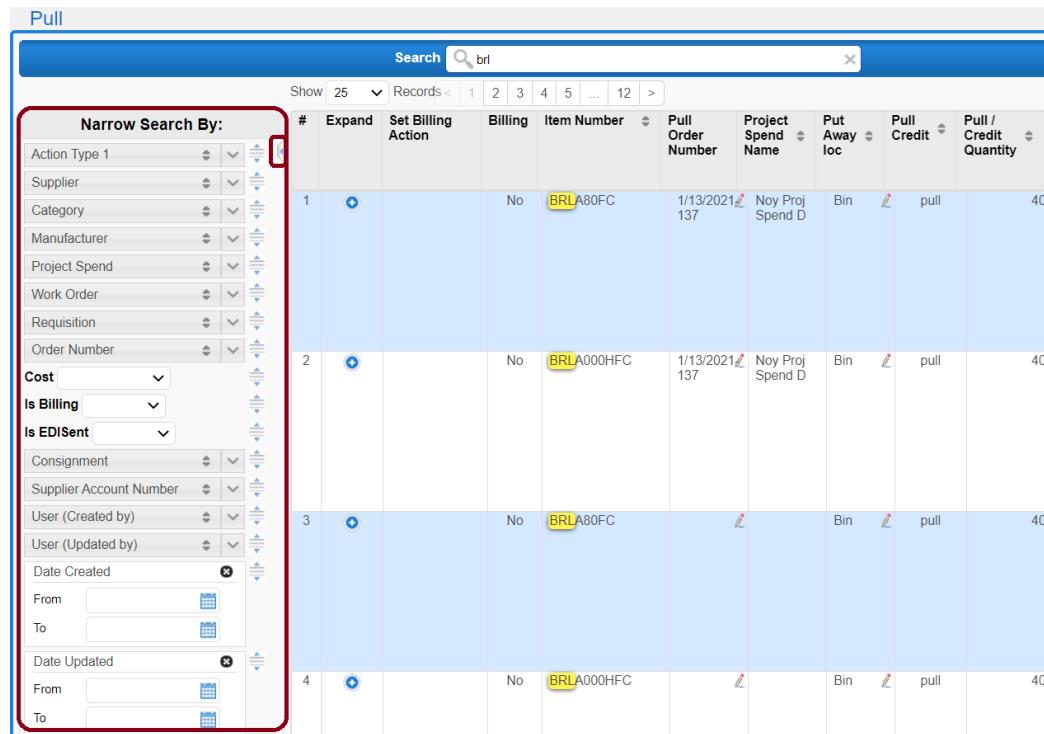


The screenshot shows a search results page for "Pull" transactions. The search bar at the top contains the query "brl". The results table has columns: #, Expand, Set Billing Action, Billing, Item Number, Pull Order Number, Project Spend Name, Put Away loc, Pull Credit, Pull / Credit Quantity, Extended cost, PullLocation, ID, and Created On Date. Three rows of results are displayed, each corresponding to a transaction with item number BRLA80FC, BRLA000HFC, and BRLA80FC respectively. The "Put Away loc" column for the first two rows shows "Bin" with a dropdown arrow, while the third row shows a red question mark icon. The "Created On Date" column for the first two rows shows "2/12/2021 1:48:38 P", while the third row shows "2/12/2021 1:29:36 P".

## b. Narrow Search

This function is used to filter or narrow down the scope of the search for user convenience. It is an alternate or can be used in conjunction with the (Main) Search function.

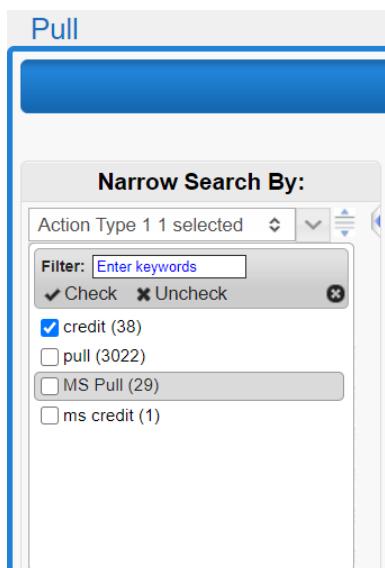
- To open Narrow search, click on the small Triangular icon  on the top left corner of the screen.
- The following screen is displayed:



#	Expand	Set Billing Action	Billing	Item Number	Pull Order Number	Project Spend Name	Put Away Loc	Pull Credit	Pull / Credit Quantity
1			No	BRLA80FC	1/13/2021 137	Noy Proj Spend D	Bin		pull
2			No	BRLA000HFC	1/13/2021 137	Noy Proj Spend D	Bin		pull
3			No	BRLA80FC			Bin		pull
4			No	BRLA000HFC			Bin		pull

- You can search by:
  - Action Type
  - Supplier
  - Category
  - Manufacturer
  - Project Spend
  - Work Order
  - Requisition
  - Order Number
  - Cost
  - Is Billing
  - Is EDI Sent
  - Consignment
  - Supplier Account Number
  - User Created or Updated By
  - Date Created or Updated
  - UDF's

- Click on the double-arrow  icon and check the box to narrow the search. The number in parenthesis indicate the number of items found within the narrow search criteria.



**Note:** Fields within the narrow search may vary from module to module.

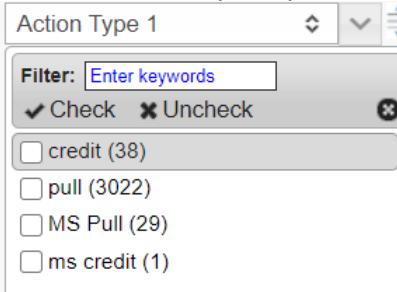
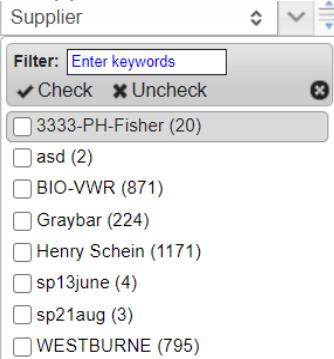
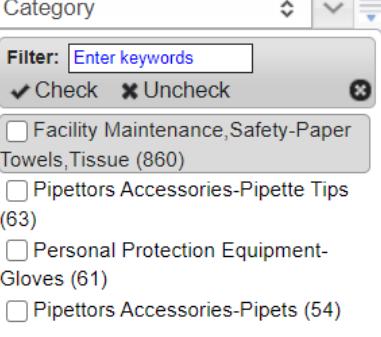
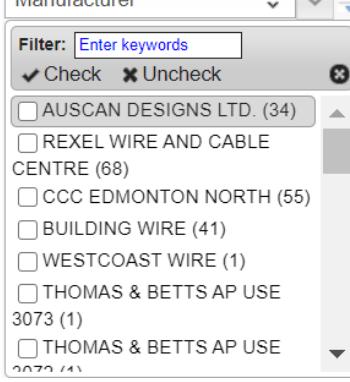
The screenshot shows the 'Narrow Search By' dialog box. At the top, it says 'Action Type 1 1 selected'. Below that is a 'Filter' input field with the placeholder 'Enter keywords'. There are two buttons: 'Check' (with a checked checkbox) and 'Uncheck' (with an unchecked checkbox). A list of items follows:

- credit (38)
- pull (3022)
- MS Pull (29)
- ms credit (1)

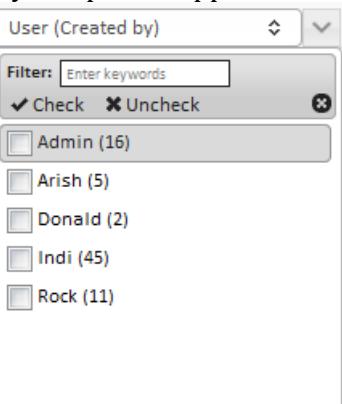
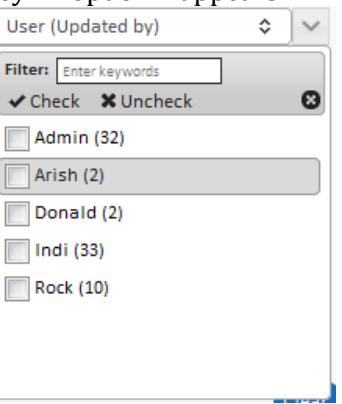
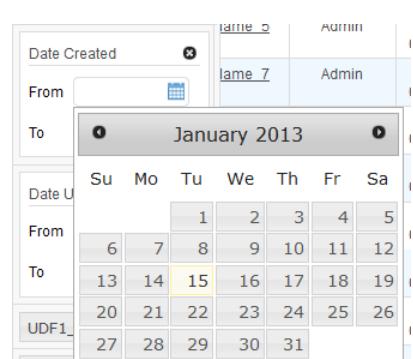
- The number in () is the # of items for that search result.
- Filter: Enter keywords to search within the selected category

Filter:

- Check the box to filter a search result.  credit (38)
- Click    Check to select all
- Click X Uncheck to remove all selections
- Click  to close the Narrow Search filter
- This applies to all Narrow Search functions

Field	Description
Action Type / Supplier / Category / Manufacturer/	<p>It is used to filter the module to the selected Narrow Search field. Click on the up-down arrow key. Dropdown menu appears. Check the box to filter the results.</p>    

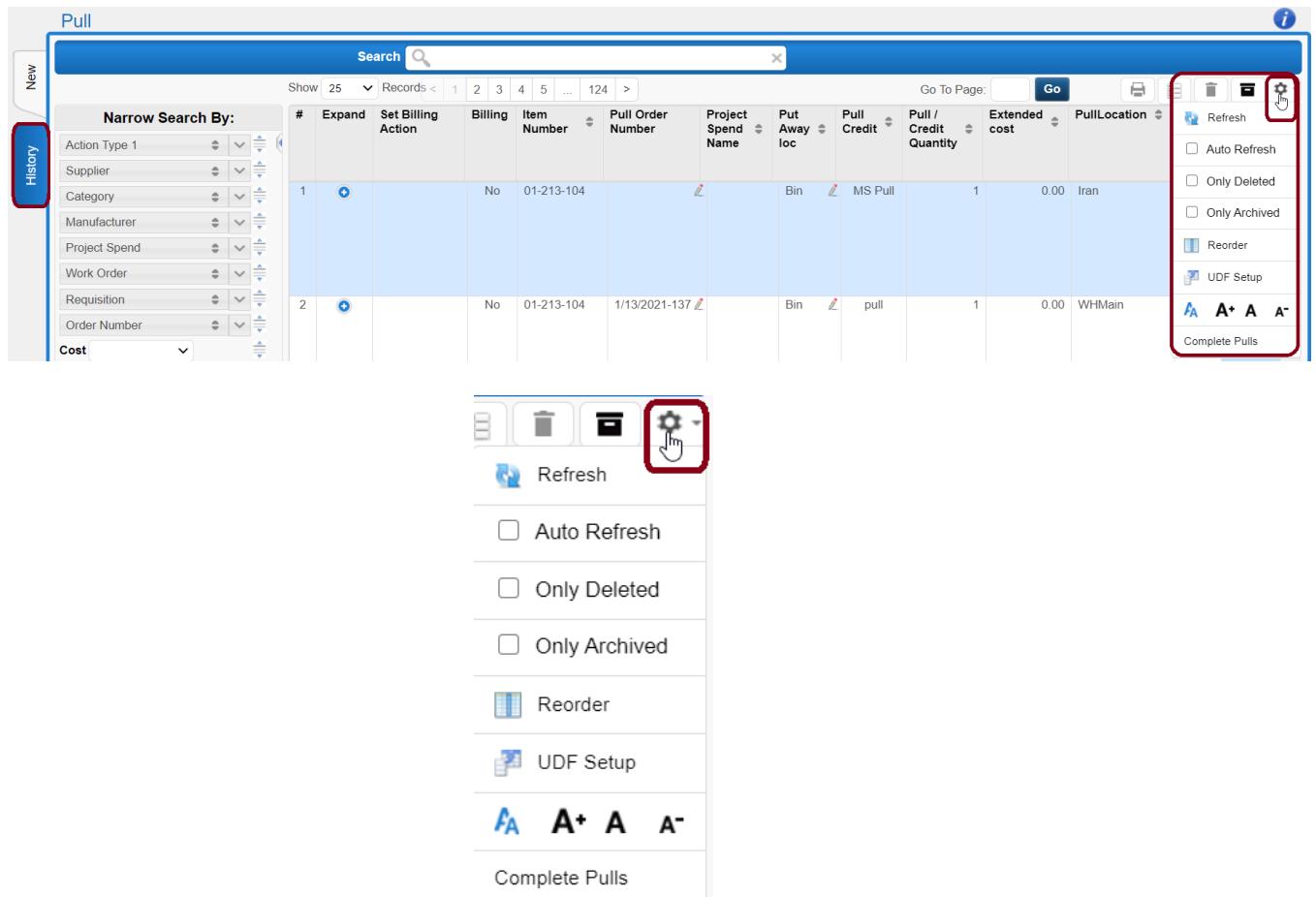
<p>Project Spend / Work Order / Requisition / Order Number / Consignment / Supplier Account Number</p>	<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Project Spend</b></p> <p><b>Filter:</b> Enter keywords</p> <p><input checked="" type="checkbox"/> Check <input type="checkbox"/> Uncheck</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Noy Project A (13)</li> <li><input type="checkbox"/> Project B (4)</li> <li><input type="checkbox"/> Noy Project Spend C (4)</li> <li><input type="checkbox"/> Proj Spend C (6)</li> <li><input checked="" type="checkbox"/> Noy Proj Spend D (4)</li> <li><input type="checkbox"/> 1212 (1)</li> </ul> </div> <div style="width: 45%;"> <p><b>Work Order</b></p> <p><b>Filter:</b> Enter keywords</p> <p><input checked="" type="checkbox"/> Check <input type="checkbox"/> Uncheck</p> <p><input type="checkbox"/> Load More <input type="checkbox"/> Load All</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> 2020-04-21-53 (15)</li> <li><input type="checkbox"/> 5/28/2019-7 (1)</li> <li><input type="checkbox"/> 2020-06-22-62 (21)</li> <li><input type="checkbox"/> 2020/05/26-59 (2)</li> <li><input type="checkbox"/> WO Created in WO Page (1)</li> <li><input type="checkbox"/> 10/8/2019-42 (3)</li> <li><input type="checkbox"/> 2020-06-25-65 (7)</li> <li><input type="checkbox"/> 3/9/2020-53 (1)</li> <li><input type="checkbox"/> 2019/10/07-39 (1)</li> </ul> </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Order Number</b></p> <p><b>Filter:</b> Enter keywords</p> <p><input checked="" type="checkbox"/> Check <input type="checkbox"/> Uncheck</p> <p><input type="checkbox"/> Load More <input type="checkbox"/> Load All</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> 1/13/2021-137 (4)</li> <li><input type="checkbox"/> 1/13/2021-138 (1)</li> <li><input type="checkbox"/> 1/13/2021-139 (1)</li> <li><input type="checkbox"/> 1/13/2021-140 (1)</li> <li><input type="checkbox"/> 1/13/2021-141 (1)</li> <li><input type="checkbox"/> 1/13/2021-142 (1)</li> <li><input type="checkbox"/> 1/13/2021-143 (1)</li> <li><input type="checkbox"/> 1/13/2021-144 (1)</li> <li><input type="checkbox"/> 1/13/2021-145 (1)</li> </ul> </div> </div>
<p>Users can select or unselect all the items on the list using the Check or Uncheck button. The module reflects the filtered selections made.</p>	

Field	Description
User Created by	<p>It is used to filter the module for the 'Created by' field. Click on up-down arrow key. Dropdown appears:</p>  <p>User can select or unselect all of the items of the list using Check or Uncheck button. The module reflects the filter selections made.</p>
User Updated by	<p>It is used to filter the module for the 'Updated by' field. Click on up-down arrow key. Dropdown appears:</p>  <p>Either checks the pre-defined search filter or enter a new keyword in the Filter box and then click on Check. The module reflects the filter selections made.  <b>Note:</b> To cancel the selections made at any point of time, click .</p>
Date Created and Date Updated	<p>They are used to filter the 'Created On' and 'Updated On' fields respectively. User may enter the date manually or select from the calendar pop-up. Enter 'From-To' time period to be filtered. The module reflects the search results for the selected time period.</p>  <p><b>Note:</b> To clear the entire selection, click .</p>

**Note:** At a point in time only one of either search will work.

## 15. Wheel Settings:

Under the History tab, point the mouse over the Wheel Settings icon to display the various settings on the Pull module.



The screenshot shows the eTurns Pull History screen. The 'History' tab is selected. On the right side, there is a 'Wheel Settings' dropdown menu with the following options:

- Refresh
- Auto Refresh
- Only Deleted
- Only Archived
- Reorder
- UDF Setup
- A A+ A A-
- Complete Pulls

### a. Refresh

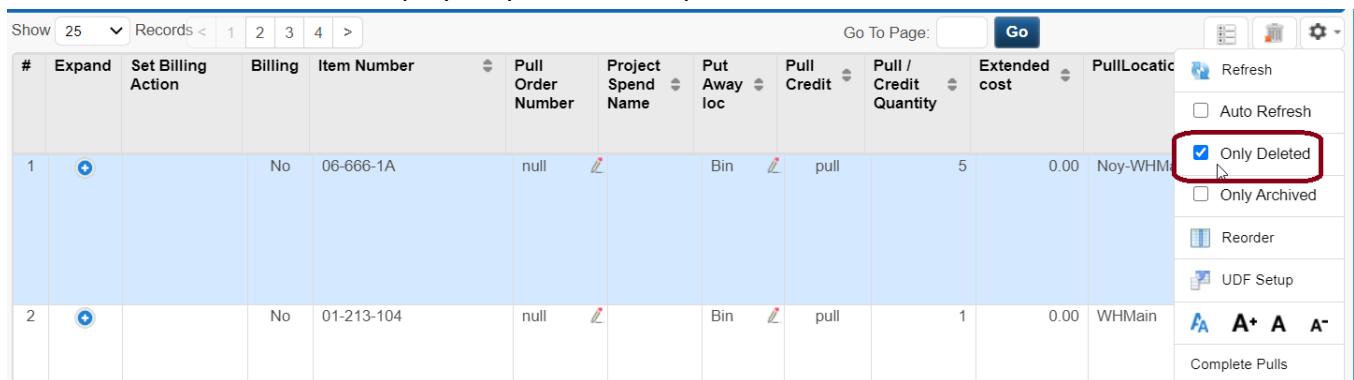
Click  Refresh to displays the latest Pull transactions and/or changes.

### b. Auto Refresh

Click  Auto Refresh to automatically refresh the page.

### c. Only Deleted

Click  Only Deleted to display only the deleted pull transactions.



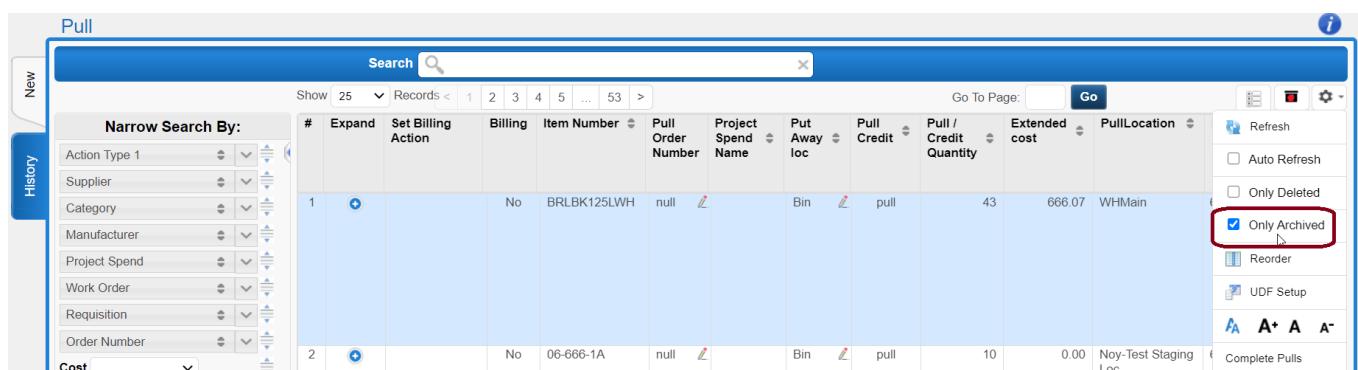
The screenshot shows the eTurns Pull History screen. The 'History' tab is selected. On the right side, there is a 'Wheel Settings' dropdown menu with the following options:

- Refresh
- Auto Refresh
- Only Deleted
- Only Archived
- Reorder
- UDF Setup
- A A+ A A-
- Complete Pulls

## d. Only Archived

This option displays only the archived Requisition(s). To select, check the box Only Archived.

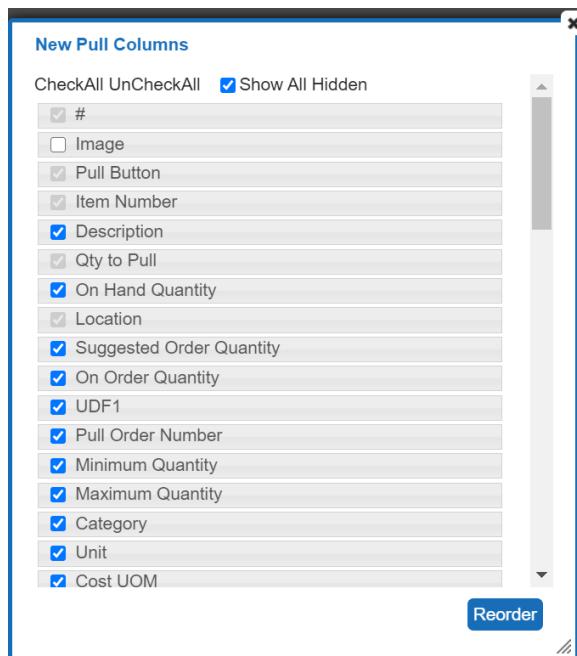
Only Archived



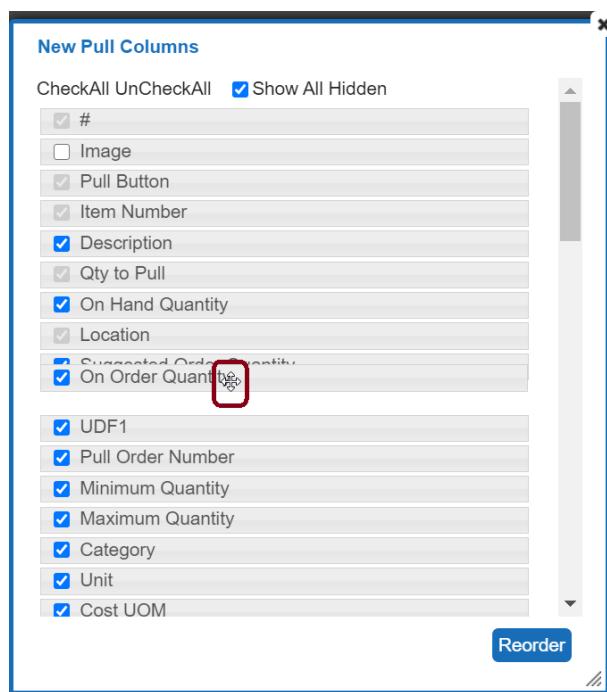
The screenshot shows the eTurns Pull module interface. On the right side of the screen, there is a toolbar with various options. One of the checkboxes, labeled "Only Archived", is checked and highlighted with a red rectangle. This indicates that the user has selected to view only archived requisitions.

## e. Reorder

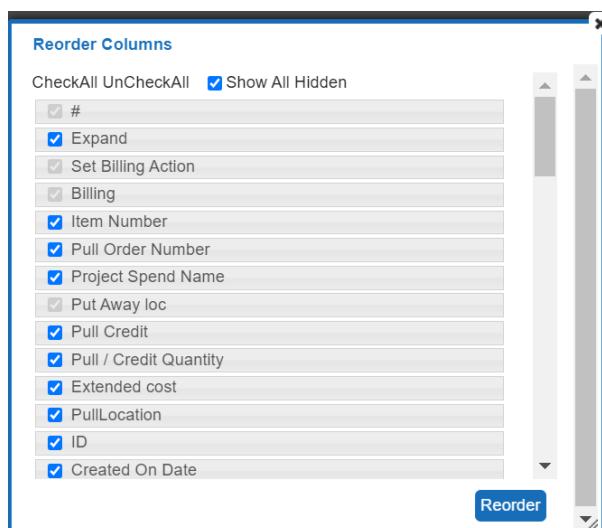
This option enables the user to reorder the columns of the module. Click on the  Reorder icon and the reorder columns option will be displayed.



- The user may drag and drop the fields to be arranged in the order of choice. Using the mouse, click and hold onto the row to rearrange, the four-arrow icon will appear, drop the row in the order of choice and click on the Reorder button.



- The user can also select which fields are displayed or hidden. Check or uncheck the box corresponding to a field to display or hide, then click on the Reorder button. Click *CheckAll* to display all fields or *UnCheckAll* to hide all fields, then click the Reorder button.



Note: Click the Reorder button to apply the selection(s).

## f. UDF Setup

Setup to 10 User Defined Fields to further describe each Pull transaction. The UDF will be available in the Narrow Search option when setup.

UDF Setting for Pull												
ID	Column Header	UDF Name	PDA UDF	Control Type	Default Value	Required	Include in Narrow Search	Created On Date	Updated On Date	Updated By	Created By	Make inactive
1621	UDF1	Put Away loc	Put Away loc	Textbox		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	12/18/2018 3:34:33 AM	10/29/2020 11:30:00 AM	noysa	noy production	<input type="checkbox"/>
1622	UDF2	Tech	Tech	Textbox		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	12/18/2018 3:34:33 AM	10/29/2020 11:30:06 AM	noysa	noy production	<input type="checkbox"/>
1623	UDF3	Yes	Yes	Textbox		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	12/18/2018 3:34:33 AM	10/29/2020 11:30:34 AM	noysa	noy production	<input type="checkbox"/>
1624	UDF4	UDF4 Noy	UDF4 Noy	Textbox		<input type="checkbox"/>	<input checked="" type="checkbox"/>	12/18/2018 3:34:33 AM	6/16/2020 11:25:10 AM	noy production	noy production	<input type="checkbox"/>
1625	UDF5	UDF5_Noy	UDF5_Noy	Textbox		<input type="checkbox"/>	<input checked="" type="checkbox"/>	12/18/2018 3:34:33 AM	6/16/2020 11:39:20 AM	noy production	noy production	<input type="checkbox"/>

## g. Fonts A+, A, A-

Allows the user to increase or decrease the font size from Large (A+), medium (A) to small (A-). Click on to choose the font size.

## h. Completed Pulls

Used to manually send completed Pulls through EDI (integration).

- Note:** In the Supplier setup, pulls are set to manual.

Next Run Date

**Consigned Batch Pull Schedule Details**

Auto Consigned Batch Pull  Manual  Immediate  Hourly  Daily  Weekly  Monthly

Settings

- Under History tab, the completed pulls of items with supplier's setup to manual in the Consigned Batch Pull Schedule, have the **Send Pull** option button (under the Set Billing Action column).
- Click the **Send Pull** button to manually send the completed pulls through EDI (integration).

Pulls																
Narrow Search By:		#	Pull Order Number	Expand	Item Number	Description	PulledPrice	Item Blanket PO	Set Billing Action	Billing	Pull Credit	Pull / Credit Quantity	Resulting Item Location On Hand quantity	Extended cost	PullLocation	Project Spend Name
Action Type 1		1	123	<input checked="" type="radio"/>	BRLA000HFC	HEATING PRODUCTS	0.00	123	<b>Send Pull</b>	<input type="checkbox"/>	pull	40	143	0.00	Warehouse	
Supplier		2	123	<input checked="" type="radio"/>	THSBC56111	CONNECT, FITT & OUT/BOXES	2.60		<b>Send Pull</b>	<input type="checkbox"/>	pull	1	79	2.60	Warehouse	
Category		3	123	<input checked="" type="radio"/>	BRLA000HFC	HEATING PRODUCTS	0.00	123	<b>Send Pull</b>	<input type="checkbox"/>	pull	40	183	836.00	Warehouse	
Manufacturer		4	123	<input checked="" type="radio"/>	BRLA000HFC	HEATING PRODUCTS	0.00	123	<b>Send Pull</b>	<input type="checkbox"/>	pull	40	223	836.00	Warehouse	
Project Spend		5	123	<input checked="" type="radio"/>	BRLA000HFC	HEATING PRODUCTS	0.00	123	<b>Send Pull</b>	<input type="checkbox"/>	credit	1	1	20.90	fffffff	
Work Order		6	123	<input checked="" type="radio"/>	BRLA000HFC	HEATING PRODUCTS	0.00	123	<b>Send Pull</b>	<input type="checkbox"/>	credit	1	263	20.90	Warehouse	
Requisition		7	123	<input checked="" type="radio"/>	BRLA000HFC	HEATING PRODUCTS	0.00	123	<b>Send Pull</b>	<input type="checkbox"/>	credit	1	-39	20.90	WHLMain	
Order Number		8	123	<input checked="" type="radio"/>	BRLA80FC	HEATING PRODUCTS	1462.40			<input type="checkbox"/>	pull	40	110	1462.40	Warehouse	

- Click on **Complete Pulls**

Action Type	Supplier	Category	Manufacturer	Project Spend	Work Order	Requisition	Order Number	Cost	Is Billing	Is EDISent	Consignment	User (Created by)	User (Updated by)	Date Created	From	To	#	Pull Order Number	Expand	Item Number	Description	PulledPrice	Item Blanket PO	Set Billing Action	Billing	Pull Credit	Pull / Credit Quantity	Resulting Item Location On Hand quantity	Extended cost	Pull Location
Action Type 1	Supplier	Category	Manufacturer	Project Spend	Work Order	Requisition	Order Number	Cost	Is Billing	Is EDISent	Consignment	User (Created by)	User (Updated by)	Date Created	From	To	1	123	1	BRLA000HFC	HEATING PRODUCTS	0.00	123	Send Pull	pull	40	143	0.00	Warehouse	
																	2	123	1	THSBC56111	CONNECT, FITT & OUT/BOXES	2.60		Send Pull	pull	1	79	2.60	Warehouse	
																	3	123	1	BRLA000HFC	HEATING PRODUCTS	0.00	123	Send Pull	pull	40	183	836.00	Warehouse	
																	4	123	1	BRLA000HFC	HEATING PRODUCTS	0.00	123	Send Pull	pull	40	223	836.00	Warehouse	
																	5	123	1	BRLA000HFC	HEATING PRODUCTS	0.00	123	Send Pull	credit	1	1	20.90	fffffff	
																	6	123	1	BRLA000HFC	HEATING PRODUCTS	0.00	123	Send Pull	credit	1	263	20.90	Warehouse	
																	7	123	1	BRLA000HFC	HEATING PRODUCTS	0.00	123	Send Pull	credit	1	-39	20.90	WHMain	
																	8	123	1	BRLA80FC	HEATING PRODUCTS	1462.40		No	pull	40	110	1462.40	Warehouse	

- The Completed Pulls (Pull Master) page pops-up.
- Assign the Pull Order for all pulls or enter it individually.
- Check the Billing box
- And click on **Send Pulls**

Pull Master							
123							
Billing	Pull Order Number	Pull Credit	Pull / Credit Quantity	Tool Location	Project Spend Name	Item Number	UDF1
<input checked="" type="checkbox"/>	123	pull	40	Warehouse		BRLA000HFC	
<input checked="" type="checkbox"/>	123	pull	40	Warehouse		BRLA000HFC	
<input checked="" type="checkbox"/>	123	credit	1	fffffff		BRLA000HFC	
<input checked="" type="checkbox"/>	123	pull	40	Warehouse		BRLA000HFC	
<input checked="" type="checkbox"/>	123	credit	1	Warehouse		BRLA000HFC	
<input checked="" type="checkbox"/>	123	credit	1	WHMain		BRLA000HFC	
<input checked="" type="checkbox"/>	123	pull	1	Warehouse		THSBC56111	

1 - 7 of 7

- The **Send Pull** button is no longer an option, indicating that the Item(s) have been pulled.

This screenshot shows the 'Pulls' screen in the eTurns system. The top navigation bar includes 'Search' and 'Go To Page' buttons. The main grid displays a single row of data with the following fields:

Action Type 1	Pull Order Number	Expand	Item Number	Description	PulledPrice	Item Blanket PO	Set Billing Action	Billing	Pull Credit	Pull / Credit Quantity	Resulting Item Location On Hand quantity	Extended cost	PullLocation	Project Spend Name
	1 123		BRLA000HFC	HEATING PRODUCTS	0.00	123		Yes	pull	40	143	0.00	Warehouse	

### i. PO Pull Master List

The Pull PO Master List is a historical list of all PO's (Purchase Orders). To display, under the New tab, click on the wheel settings and click on Pull PO Master List.

This screenshot shows the 'New Consume Pull' screen. The top navigation bar includes 'Search' and 'Go To Page' buttons. The toolbar on the right has a 'Pull' button and a gear icon. A red box highlights the 'Pull PO Master List' button in the toolbar.

- The Pull Master List is displayed.

This screenshot shows the 'PullPOMasterHeader' screen. The top navigation bar includes 'Search' and 'Go To Page' buttons. The left sidebar has 'New' and 'List' tabs, with 'New' selected. The main grid displays a list of purchase orders with the following columns:

PullOrderNumber	ID	IsActive	Room	Created On Date	Updated On Date	Updated By	Created By	Received On Date	Received On Web
101	716	<input checked="" type="checkbox"/>	NoyStock Rm	5/23/2019 11:35:50 AM	5/23/2019 11:35:50 AM	noy production	noy production	5/23/2019 11:35:50 AM	5/23/2019 11:35:50 AM
3/21/2019-1	670	<input checked="" type="checkbox"/>	NoyStock Rm	3/21/2019 2:06:10 PM	3/21/2019 2:06:10 PM	noy production	noy production	3/21/2019 2:06:10 PM	3/21/2019 2:06:10 PM
3333-Pharma	694	<input checked="" type="checkbox"/>	NoyStock Rm	5/3/2019 7:38:15 AM	5/3/2019 7:38:15 AM	noy production	noy production	5/3/2019 7:38:15 AM	5/3/2019 7:38:15 AM
3363-Chem_lab	693	<input checked="" type="checkbox"/>	NoyStock Rm	5/3/2019 7:38:14 AM	5/3/2019 7:38:14 AM	noy production	noy production	5/3/2019 7:38:14 AM	5/3/2019 7:38:14 AM
3364-Chemistry	602	<input checked="" type="checkbox"/>	NoyStock Rm	11/19/2018 2:31:09 PM	11/19/2018 2:31:09 PM	noy production	noy production	11/19/2018 2:31:09 PM	11/19/2018 2:31:09 PM
5/6/2019-1	696	<input checked="" type="checkbox"/>	NoyStock Rm	5/6/2019 2:56:56 PM	5/6/2019 2:56:56 PM	noy production	noy production	5/6/2019 2:56:56 PM	5/6/2019 2:56:56 PM
lkjbgf	717	<input checked="" type="checkbox"/>	NoyStock Rm	5/23/2019 1:45:53 PM	5/23/2019 1:45:53 PM	noy production	noy production	5/23/2019 1:45:53 PM	5/23/2019 1:45:53 PM

- The Pull Master List has the option to create a new PO. This is useful when a specific PO is used multiple times for a Pull transaction.
- Click the New tab
- Name the Pull Order Number and Save

This screenshot shows the 'PullPOMasterHeader' screen with the 'New' tab selected. The form contains the following fields:

PullOrderNumber *	Pull PO 1
IsActive	<input checked="" type="checkbox"/>
<input type="button" value="Save"/> <input type="button" value="Cancel"/>	

Below the form, there are two notes:

- \* Indicates required field(s).
- Check the textbox or dropdowns if you want to have this value preserved when you visit this page next time.

- The new PO is now part of the Pull PO Master list and can be used for Pull transactions.

PullPOMasterHeader																															
Search <input type="text" value="Pull PO"/> <span style="float: right;">X</span>																															
New	Control Type: Dropdown <b>Narrow Search By:</b> Is Active User (Created by)																														
List																															
	<table border="1"> <thead> <tr> <th>PullOrderNumber</th><th>ID</th><th>IsActive</th><th>Room</th><th>Created On Date</th><th>Updated On Date</th><th>Updated By</th><th>Created By</th><th>Received On Date</th><th>Received On Web</th></tr> </thead> <tbody> <tr> <td>Pull PO 1</td><td>1261</td><td><input checked="" type="checkbox"/></td><td>NoyStock Rm</td><td>2/22/2021 7:40:26 PM</td><td>2/22/2021 7:40:26 PM</td><td>noysa</td><td>noysa</td><td>2/22/2021 7:40:26 PM</td><td>2/22/2021 7:40:26 PM</td></tr> </tbody> </table>											PullOrderNumber	ID	IsActive	Room	Created On Date	Updated On Date	Updated By	Created By	Received On Date	Received On Web	Pull PO 1	1261	<input checked="" type="checkbox"/>	NoyStock Rm	2/22/2021 7:40:26 PM	2/22/2021 7:40:26 PM	noysa	noysa	2/22/2021 7:40:26 PM	2/22/2021 7:40:26 PM
PullOrderNumber	ID	IsActive	Room	Created On Date	Updated On Date	Updated By	Created By	Received On Date	Received On Web																						
Pull PO 1	1261	<input checked="" type="checkbox"/>	NoyStock Rm	2/22/2021 7:40:26 PM	2/22/2021 7:40:26 PM	noysa	noysa	2/22/2021 7:40:26 PM	2/22/2021 7:40:26 PM																						

## 16. Miscellaneous settings:

The Grid in History tab has the following functionality:

- 1) Resizing of columns
- 2) Re-ordering of columns using drag & drop of column header
- 3) Single column and multi column sorting (using shift key)
- 4) Multi selection of rows by clicking each row