# Technicians Help documentation



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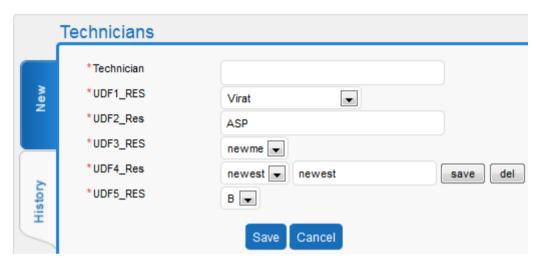
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# 1. Editing features

#### a. New

It enables the user to create a new field, depending on the authority level. The user can either click on vertical tab "New" on the screen or right click and select 'New' from the list. The following screen is displayed:



User can save records hitting "Enter" key of the key board or clicking "Save" button. Clicking "Cancel" button will redirect user to "History" tab.

### b. Edit

It enables the user to edit an existing field, depending on the authority level. Select the field to be edited and click on it. The following screen is displayed:

	Technicians		
Edit	*Technician *UDF1_RES *UDF2_Res *UDF3_RES	TechName_7  Virat  jk1	Room : Room 1  Created On : 12/26/2012 5:49:31 PM  Created By : Admin  Updated : 12/26/2012 5:49:31 PM  On
History	*UDF4_Res *UDF5_RES	newest	Updated : Admin By

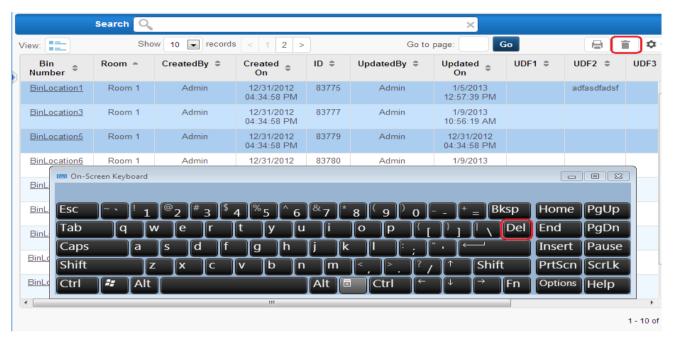
User can save records hitting "Enter" key of the key board or clicking "Save" button. Clicking "Cancel" button will redirect user to "History" tab.

Note: The fields marked star are compulsory to enter.



#### c. Delete

• It enables user to delete the selected or multiple fields. Select the field by clicking on it and then click on Delete icon or press Delete key on your keyboard.



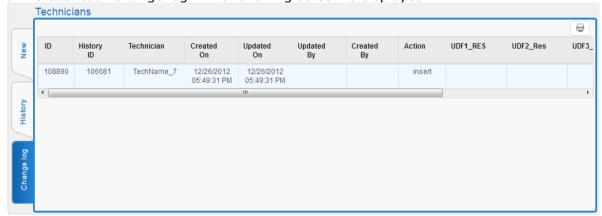
• The following pop-up appears:



• Select Yes to delete and No to return back to previous screen.

## **d.** Change log

It enables the user to check the update history of particular field, i.e, when the field was created and the number of times it was updated. The user must select the field, and then click on vertical tab "Change log". The following screen is displayed:



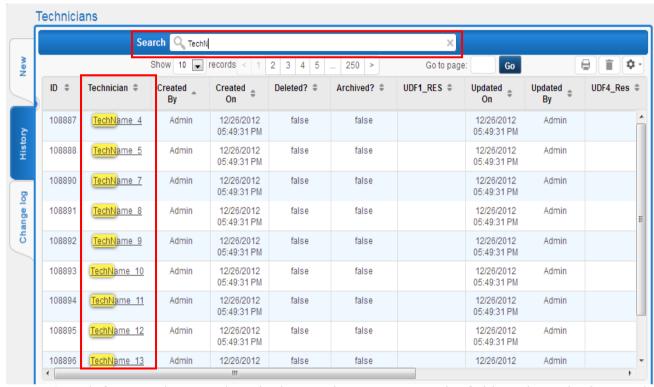


## 2. General features

# a. Search functionality

#### i. Main search

It enables user to search the specific page for any keyword. Enter the keyword in the Search dialog box. Searched field is highlighted and displayed in the list.



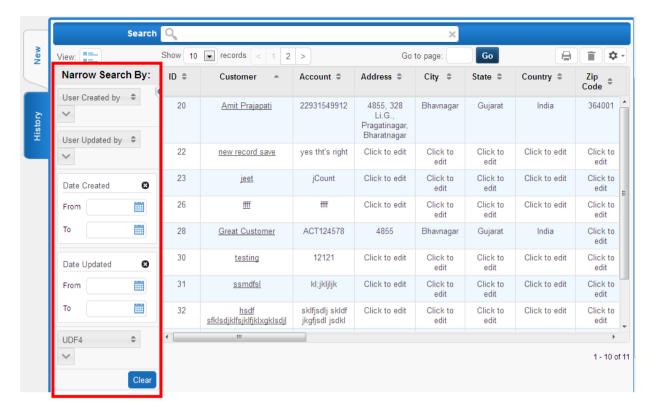
**Note:** Search functionality searches the keywords as you type. The fields with similar keywords get highlighted.

## ii. Narrow Search By functionality

As the name suggests this function is used to filter or narrow down the scope of search for user convenience. It is an alternate search to the Search functionality and much detailed one.

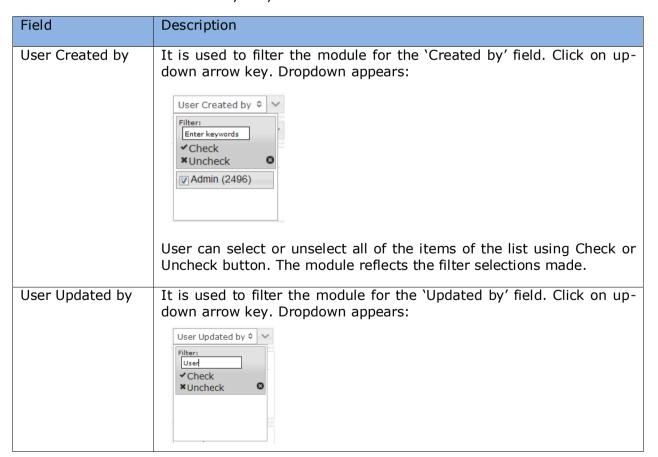
- To open Narrow search, click on the small Triangular icon on the top left corner of the screen.
- The following screen appears:



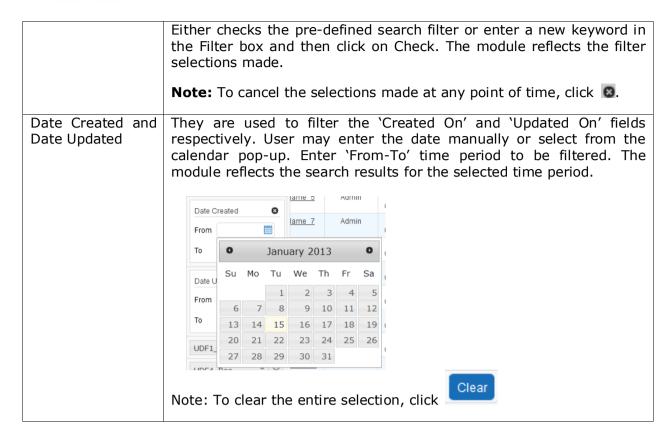


#### Note:

- At point of time only one of the either searches will work.
- Fields in narrow search may vary from module to module.

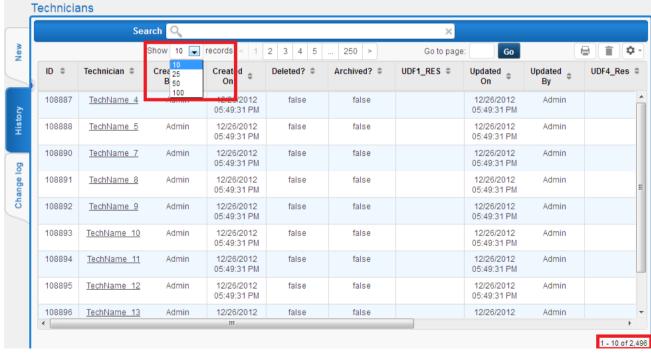






# b. Show records Functionality

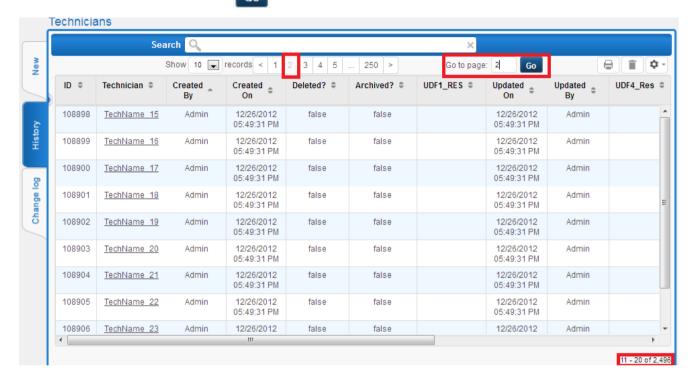
Show records functionality is dropdown option that enables user to view specified number of fields per page.



**Note:** Show records functionality enables user to select from 10, 25, 50 and 100 fields to be displayed per page.



## c. Go To Page Functionality

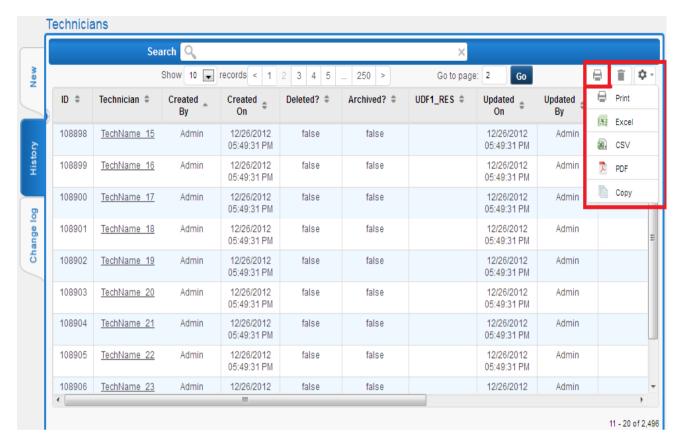


## d. Export Functionality

Export functionality enables user to export the page. Click on the Export icon on top right of the screen and then user may choose to export the page through any of the following mediums:

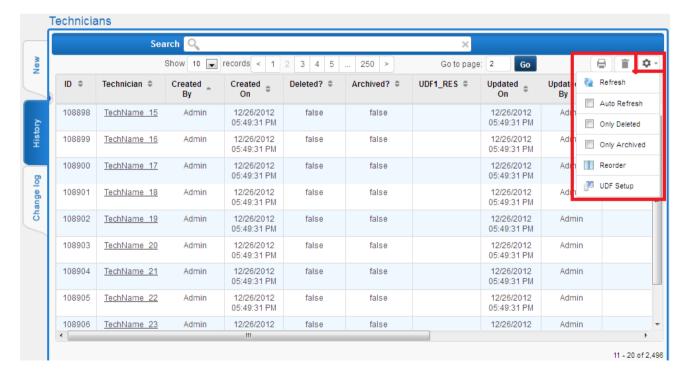
- a) Print: It prints the selected page.
- b) Excel: It converts the page to excel sheet.
- c) CSV: It converts the page to CSV sheet.
- d) PDF: It converts the page to PDF document.
- e) Copy: It copies the page to Clipboard.





## e. Settings functionality

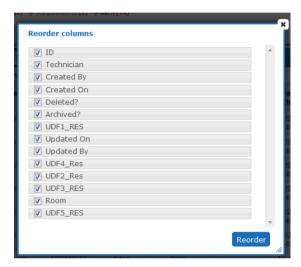
Settings functionality enables user to perform various actions on the module.



- a) Refresh: This option refreshes the module and displays the latest changes implemented.
- b) Auto Refresh: This option automatically refreshes the screen in specified time.



- c) Only Deleted: This option reflects only the deleted fields of the module on screen. To select it, check the checkbox in front of the option.
- d) Only Archived: This option reflects only the archived fields of the module on screen. To select it, check the checkbox in front of the option.
- e) Reorder: This option enables user to reorder the columns of the module.
  - User can also select which field to appear on screen and which remains to be hidden.
  - Check or uncheck the checkbox in front of the field to display or hide the fields respectively.
  - User may also drag and drop fields to be arranged in order of choice.



After the selection is completed, click

Reorder

Note: To cancel the selection, click



## 3. Miscellaneous

Grid in History tab may have few of following functionality depends on requirements:

- 1) Resizing of columns
- 2) Re-ordering of columns using drag & drop of column header
- 3) Single column and multi column sorting (using shift key)
- 4) In-line editing
- 5) Multi selection of rows by clicking each row