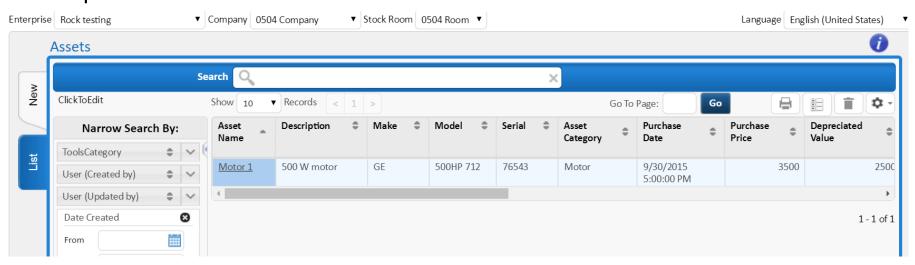
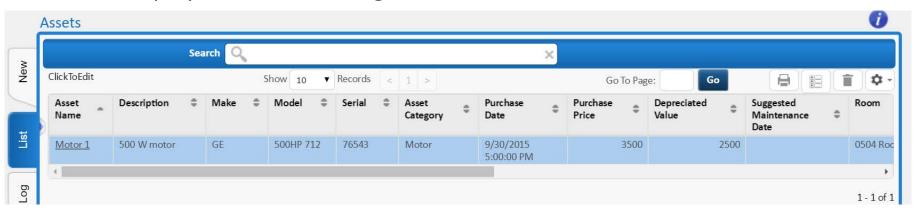


Asset Maintenance

Asset setup



- This example, # of Past Maintenances to consider = 3
- "Click to Edit" displays Tabs on left of grid →





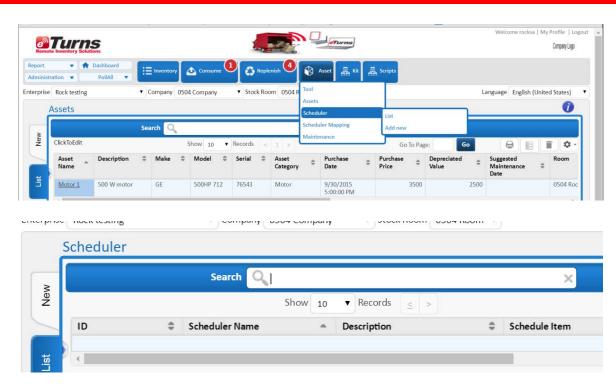


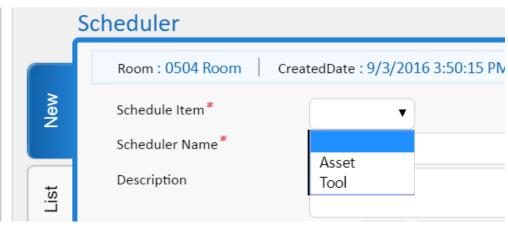
Asset Maintenance: Setup Schedules (1 of 3)

• Setup Schedule

• New Schedule

- Schedule Item
 - Asset ←
 - Tool

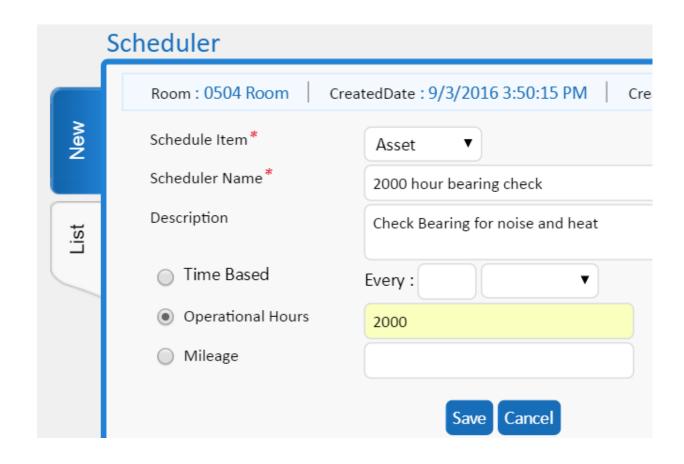






Schedule Setup (2 of 3)

- Schedule Setup
 - Enter Name
 - Description
 - Choose when maintenance done
 - Measurement method
 - Time based
 - Operational hours
 - Mileage
 - Measurement interval
 - Time: Days, Weeks, Months, Years
 - Operational hours: hours
 - Mileage: Odometer readings

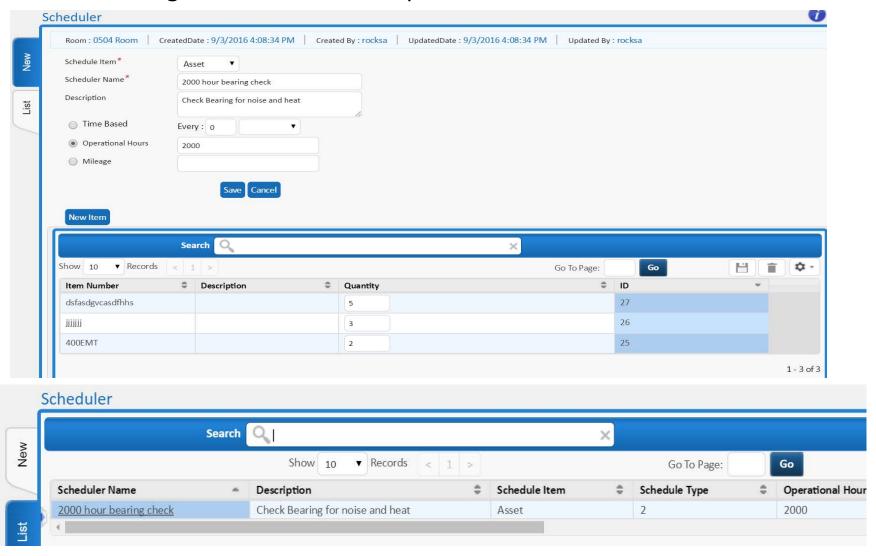


- Click Save
 - Item grid is displayed to pick Default set of items to place on New Work Orders
 - Select items using standard technique and click Close on New Item Grid



Schedule Setup (3 of 3)

• 2000 hour bearing check Schedule Setup with 3 default items to use in WO



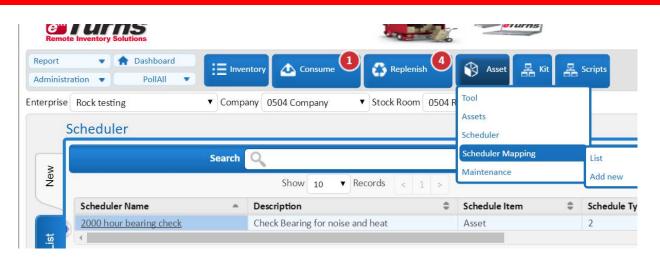


Scheduler Mapping (1 of 2)

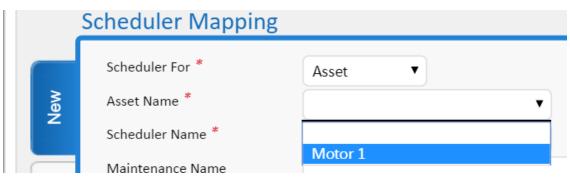
- Asset
- Scheduler Mapping
- Click New

- Scheduler for:
 - Pick Asset

- Asset Name:
 - Pick Motor 1



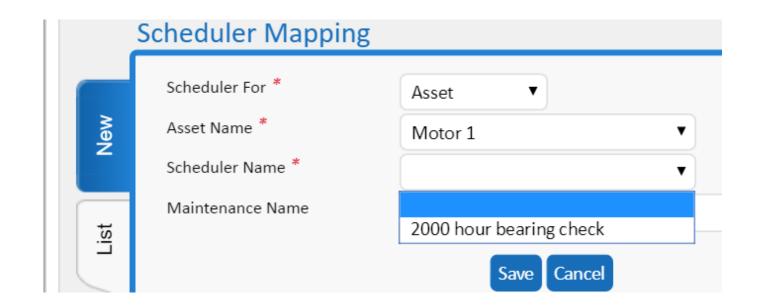




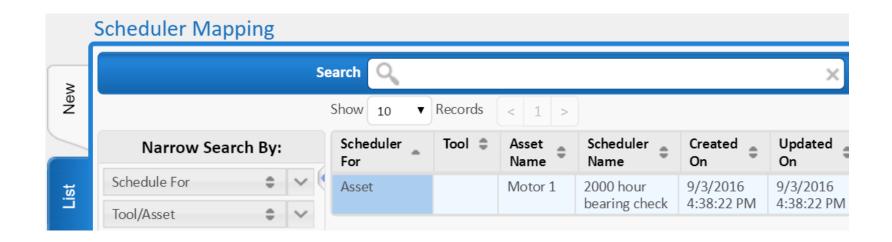


Scheduler Mapping (2 of 2)

- Scheduler Name
 - Pick "2000 hour..."
 - Optional Maintenance Name



Click Save

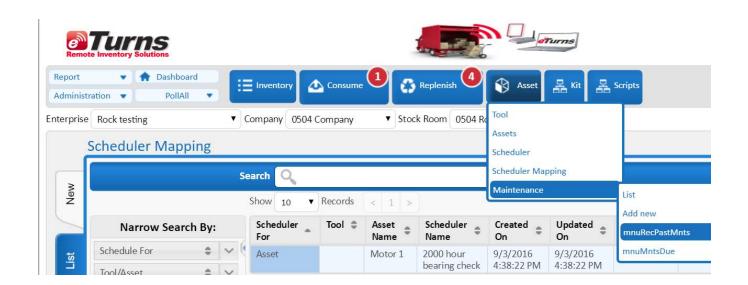


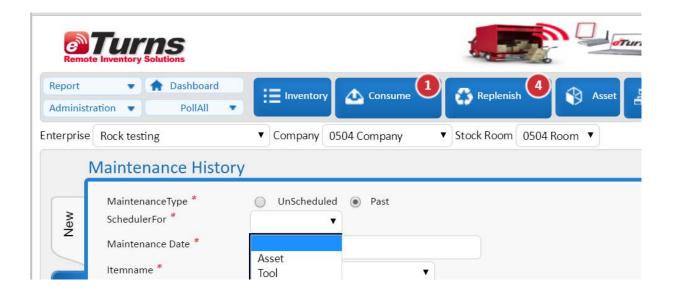


Maintenance: Adding Past Maintenance (1 of 3)

- Asset
- Maintenance
- Record Past Maint

- Maintenance Type
 - Leave Past checked
- Schedule For
 - Select Asset





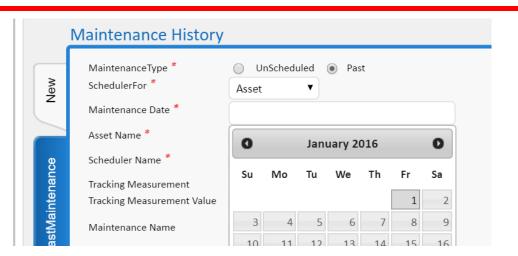


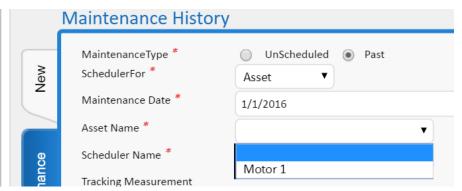
Maintenance: Adding Past Maintenance (2 of 3)

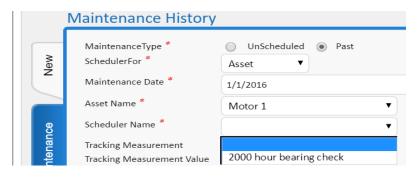
- Maintenance Date
 - Select 1st of at least 2 past dates
 - 1-1-16

- Asset Name
 - Pick Motor 1

- Scheduler Name
 - Pick 2000 hour bearing check



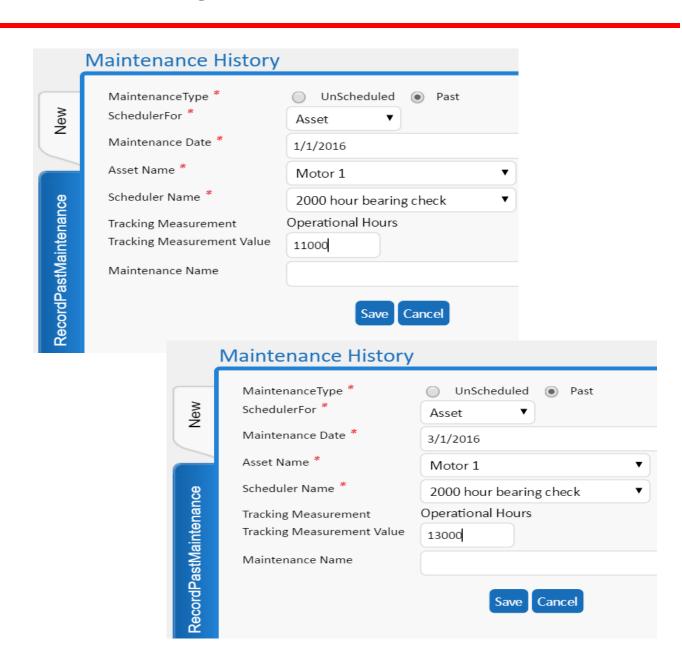






Maintenance: Adding Past Maintenance (3 of 3)

- Tracking Measurement
 - Selecting the Schedule Name
 - Displays Tracking Measurement
- Tracking Measurement Value
 - Enter Value on 1-1-16
 - 11000 in this case
- Measurement Name optional
- Enter 2nd Past Maintenance:
 - 3-1-16: 13000 Operational Hours
- Enter 3rd Past Maintenance:
 - 5-1-16: 15000 Operational Hours





Next Maintenance Date in Asset Detail

Asset

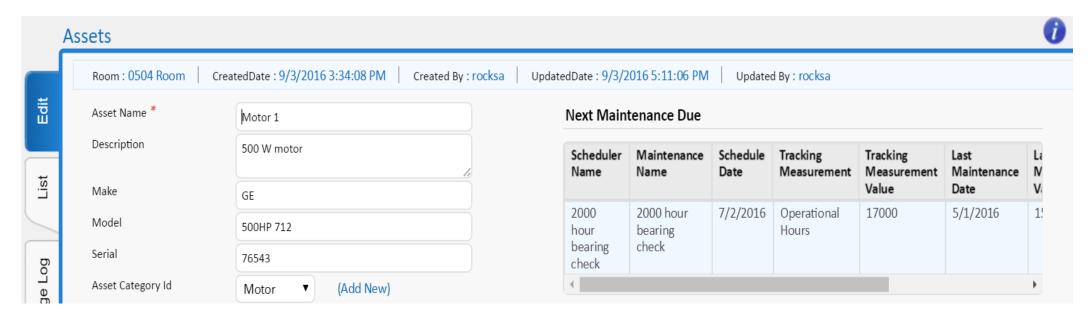
List: Click Asset name

• Next Maintenance Date grid on right is filled with when to do the listed Schedule: 2000 hour bearing check.

• Last date: 5-1-16

Next date: 7-2-16

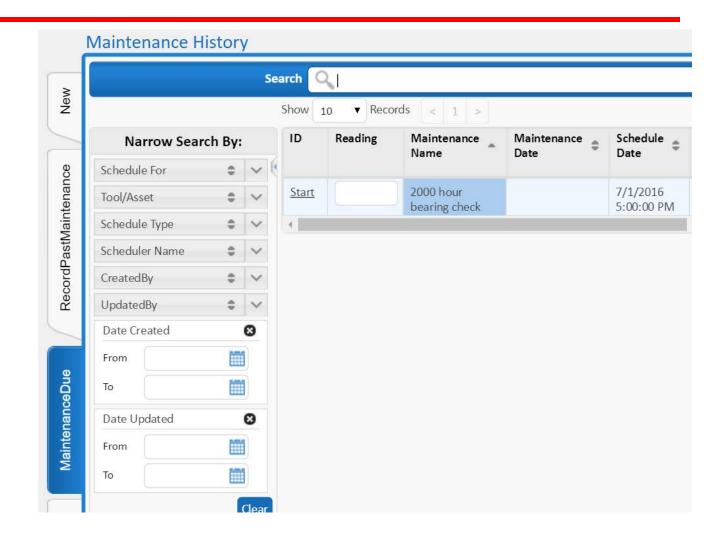
• Estimated hours: 17000





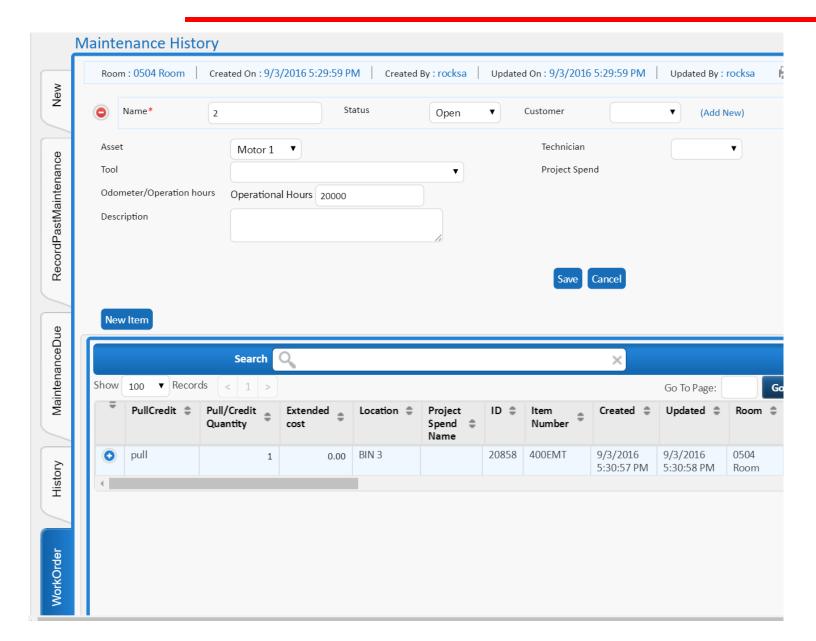
Start Maintenance Opens Work Order with Items

- Asset
- Maintenance
- Maintenance Due tab
- Reading
 - Enter the current Reading for
 - Operational Hours
- Start
 - Click to start maintenance
 - Creates WO
 - Suggests parts list from Schedule first
 - Then can add others or not





Work Order for Motor 1 2000 Hour Bearing Check





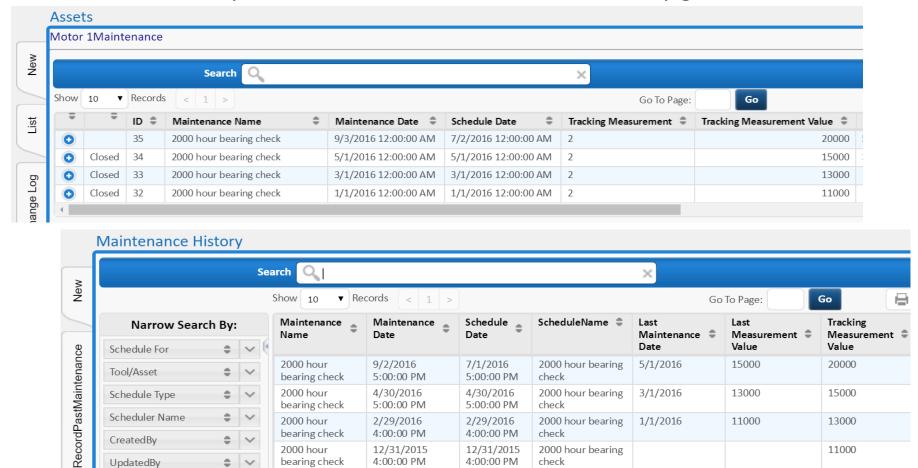
Maintenance History

- Last 4 Maintenance performed
- One not closed

UpdatedBy

Date Created

When closed, will update next Maintenance due and History grid



4:00:00 PM

check

4:00:00 PM

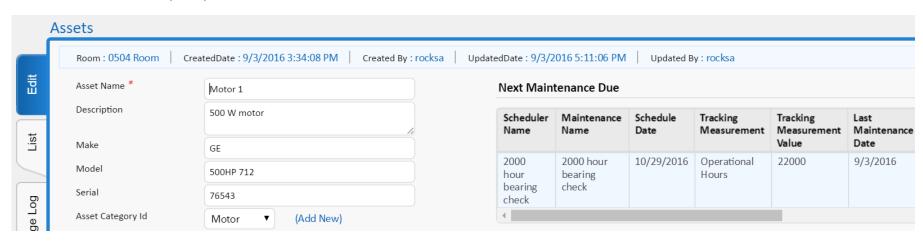
bearing check

a



Next Maintenance Due for Motor 1

• Asset detail displays next Maintenance Due Date



Next Maintenance Due

