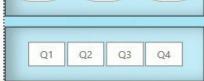


MARKET SHARE







2023

2022

2024



# PENETRATION RATE

3.61%

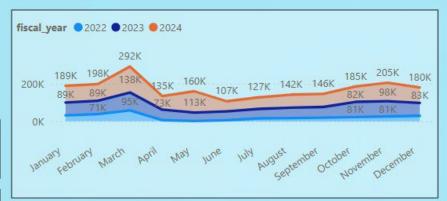
RGR FOR 2022 VS 2024

324.92%

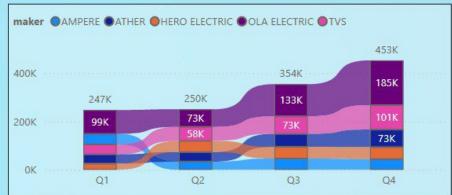
RGR FOR 2023 VS 2024

57.53%

#### LOW AND PEAK SEASON FOR EV SALES



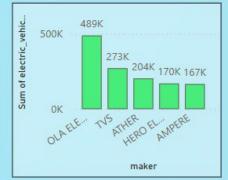
#### QUARTERLY TRENDS BASED ON TOP 5 EV SALES



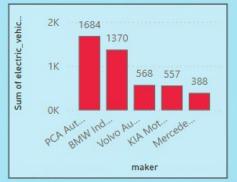
# CAGR FOR TOP 10 MAKERS

maker -	ev_sold by makers	CAGR maker
TVS	272575	330.80%
Tata Motors	88935	94.71%
OTHERS	156471	77.89%
OLA ELECTRIC	489473	373.22%
OKINAWA	165231	-34.23%
Mahindra & Mahindra	41193	140.33%
HERO ELECTRIC	170394	-58.52%

### TOP 5 EV SOLD BY MAKERS



### **BOTTOM 5 EV SOLD BY MAKERS**



 $\mathsf{CAGR} = \mathsf{compound} \; \mathsf{anual} \; \mathsf{growth} \; \mathsf{rate}, \; \mathsf{PR} = \mathsf{penetration} \; \mathsf{rare} \; \; \mathsf{,} \; \mathsf{RGR} = \mathsf{revenue} \; \mathsf{growth} \; \mathsf{rate}$