

Creating A Custom Tab

To create a Tab:(Customer)

1. Go to setup page ? type Tabs in Quick Find bar ? click on tabs ? New (under custom object tab)

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external content like Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation bar. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

The screenshot shows the Salesforce Setup page. Under the 'Custom Object Tabs' section, there is a 'New' button highlighted with a red box and a 'What Is This?' link. Below this, it says 'No Custom Object Tabs have been defined'. Similarly, under the 'Web Tabs' section, there is a 'New' button and a 'What Is This?' link, with the text 'No Web Tabs have been defined' below it.

2. Select Object(Jewel Customer) ? Select any tab style ? Next (Add to profiles page) keep it as default ? Next (Add to Custom App) keep it as default ? Save.

The screenshot shows the 'New Custom Object Tab' form in the Salesforce Setup page. The form is titled 'New Custom Object Tab' and has a 'Help for this Page' link. It is divided into three steps: 'Step 1. Enter the Details', 'Step 2. Add to Profiles', and 'Step 3. Add to Custom App'. The first step is active. The form contains the following fields:

- Object:** A dropdown menu with 'None--' selected. Below it, a search bar shows 'Jewel Customer'.
- Tab Style:** A dropdown menu with 'None--' selected. Below it, a search bar shows 'Jewel Customer'.
- (Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.** A dropdown menu with 'None--' selected.
- Enter a short description:** A text area labeled 'Description'.

At the bottom right, there are 'Next' and 'Cancel' buttons.