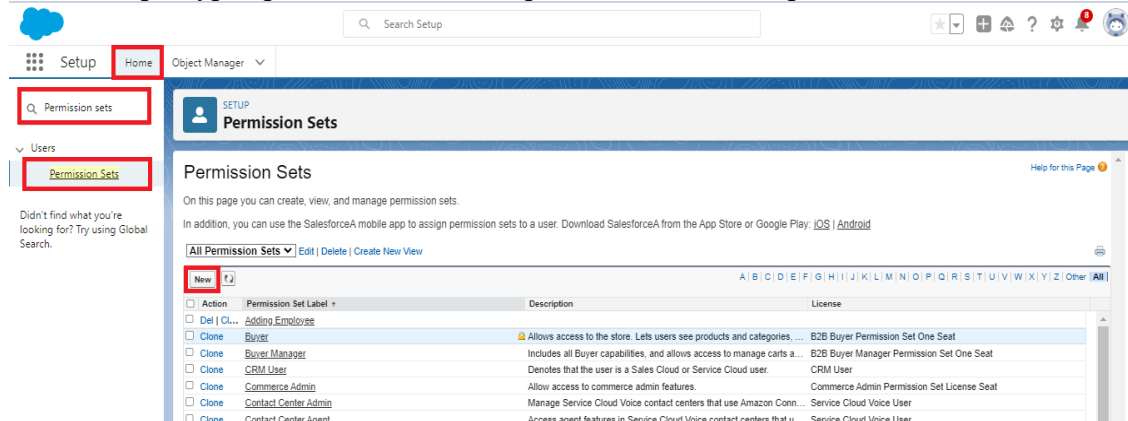


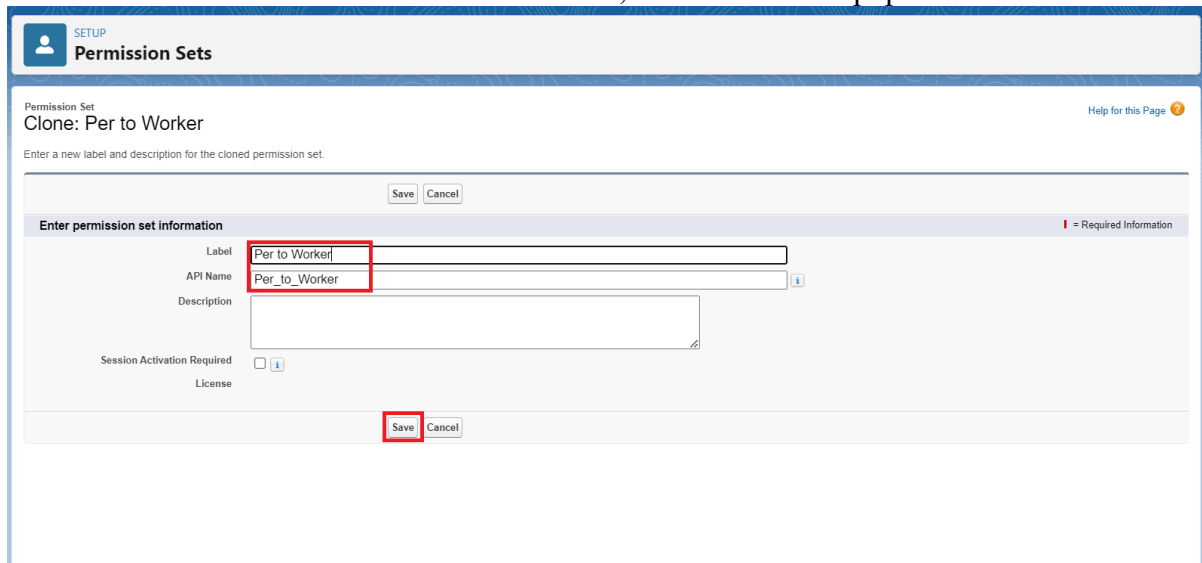
# Creating Permission Set

A permission set is a collection of settings and permissions that give users access to various tools and functions. Permission sets extend users' functional access without changing their profiles. Users can have only one profile but, depending on the Salesforce edition, they can have multiple permission sets.

1. Go to setup ? type “permission sets” in quick search ? select permission sets ? New.



2. Enter the label name as “Per to Worker”, API will be auto populated ? save.



3. Under Apps Select object settings.

**Apps**

**Assigned Apps**  
Settings that specify which apps are visible in the app menu

**Assigned Connected Apps**  
Settings that specify which connected apps are visible in the app menu

**Object Settings**  
Permissions to access objects and fields, and settings such as tab availability

**App Permissions**  
Permissions to perform app-specific actions, such as "Manage Call Centers"

**Apex Class Access**  
Permissions to execute Apex classes

**Visualforce Page Access**  
Permissions to execute Visualforce pages

**External Data Source Access**  
Permissions to authenticate against external data sources

**Flow Access**  
Permissions to execute Flows

**Named Credential Access**  
Permissions to authenticate against named credentials

**Custom Permissions**  
Permissions to access custom processes and apps

**Custom Metadata Types**  
Permissions to access custom metadata types

**Custom Setting Definitions**  
Permissions to access custom settings

Settings that apply to Salesforce apps, such as Sales, and custom apps built on the Lightning Platform  
[Learn More](#)

4. Click on Items object ? click on Edit ? under Item:Record Type Assignments,enable Gold,Silver ? Object permission check for read ,edit and create.

**PERMISSION SETS**

Permission Set Overview > Object Settings > Items

**Items** Save Cancel

**Tab Settings**

| Available                           | Visible                                    |
|-------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> <a href="#">i</a> |

**Item: Record Type Assignments**

| Record Types | Assigned Record Types               |
|--------------|-------------------------------------|
| Gold         | <input checked="" type="checkbox"/> |
| Silver       | <input checked="" type="checkbox"/> |

**Object Permissions**

| Permission Name | Enabled                             |
|-----------------|-------------------------------------|
| Read            | <input checked="" type="checkbox"/> |
| Create          | <input checked="" type="checkbox"/> |
| Edit            | <input checked="" type="checkbox"/> |
| Delete          | <input type="checkbox"/>            |
| View All        | <input type="checkbox"/>            |
| Modify All      | <input type="checkbox"/>            |

**Field Permissions**

5. Click on Save.
6. After saving the permission click on the Manage assignment
7. Now click on the Add Assignment.

**Current Assignments** [Add Assignment](#)

... > PERMISSION SET 'PER TO WORKER' > MANAGE ASSIGNMENT EXPIRATION

## Per to Worker

Select Users to Assign

All Users ▾

9 items • Sorted by Full Name • Filtered by All users • Updated a few seconds ago

Search this list...

| <input type="checkbox"/> | Full Name ↑                   | Alias   | Username                                                      | Role   | Acti...                             | Profile                          |
|--------------------------|-------------------------------|---------|---------------------------------------------------------------|--------|-------------------------------------|----------------------------------|
| <input type="checkbox"/> | Chatter Expert                | Chatter | chatty.00d5i000003ksyzea4.14i5wtjeybt4@chatter.salesforce.com |        | <input checked="" type="checkbox"/> | Chatter Free User                |
| <input type="checkbox"/> | Integration User              | integ   | integration@00d5i000003ksyzea4.com                            |        | <input checked="" type="checkbox"/> | Analytics Cloud Integration User |
| <input type="checkbox"/> | Mani deepak                   | mdeep   | manideepak143@gmail.com                                       | Worker | <input checked="" type="checkbox"/> | Worker                           |
| <input type="checkbox"/> | Megha Katoju Site Guest User  | guest   | megha_katoju@00d5i000003ksyzea4.org.force.com                 |        | <input checked="" type="checkbox"/> | Megha Katoju Profile             |
| <input type="checkbox"/> | Meghana Katoj Site Guest User | guest   | meghana_katoj@00d5i000003ksyzea4.org.force.com                |        | <input checked="" type="checkbox"/> | Meghana Katoj Profile            |

Cancel Next

8. Now select the users which you have created in user milestone, using Worker profile and click on Next ? Assign? Done.

... > PERMISSION SET 'PER TO WORKER' > MANAGE ASSIGNMENT EXPIRATION

## Per to Worker

Select an Expiration Option For Assigned Users

☒ No expiration date ⓘ

☐ Specify the expiration date

1 Day 1 Week 30 Days 60 Days Custom Date

Time Zone

Select a time zone...

Selected Users

| Full Name   | Role   | Profile | Active | User License        | Expires On    |
|-------------|--------|---------|--------|---------------------|---------------|
| Mani deepak | Worker | Worker  | ✓      | Salesforce Platform | Never Expires |

Cancel Back Assign