

BUSINESS RELATIONSHIP ANALYSIS

Grayland !” flow

2 Relationships Identified

BUSINESS PROFILES

Grayland

Contact: Lauren Hubel

Industry: Real Estate

Commercial Real Estate Appraisal

flow

Contact: Miguel Camargo

Industry: Professional Services

Coaching

REFERRAL 1/2

75% conf

flow !” Grayland

Reasoning:

Both businesses serve professional clients, although in different domains. Flow's coaching services could appeal to Grayland's commercial real estate clients who might benefit from leadership or team development coaching, creating a referral opportunity.

Value Proposition:

By referring clients to each other, Flow could gain access to a new client base in the commercial real estate sector, while Grayland could enhance its service offerings by providing coaching services to its clients, potentially increasing their transaction success and satisfaction rates.

Collaboration Example:

Flow offers a special coaching session on negotiation techniques tailored for Grayland's real estate clients before a major property acquisition. In return, Grayland refers its clients needing personal development to Flow. This session could be marketed as a 'Negotiation Mastery Workshop' attracting 20 professionals, generating \$1,500 in revenue for Flow and strengthening Grayland's client relationships.

Synergy Potential:

The unique synergy lies in the intersection of professional development and real estate; helping clients improve their negotiation skills not only enhances their personal performance but also results in better outcomes for their property deals, thereby complementing each business's service offerings effectively.

Action Items:

1. Schedule a meeting between Miguel and Lauren to discuss potential referral structures.
2. Create a joint marketing flyer detailing the benefits of the negotiation workshop for Grayland's clients.
3. Set a date for the first workshop and promote it through both businesses' networks.

Value: MEDIUM

MUTUAL BENEFIT

REFERRAL 2/2

70% conf

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Reasoning:

Grayland's client base includes property owners and tax/legal professionals who may benefit from coaching services to enhance their business strategies. Referring these clients to Flow would allow them to receive tailored coaching that can improve their business operations.

Value Proposition:

Grayland can provide added value to its clients by recommending Flow's coaching, potentially leading to higher client satisfaction and retention, while Flow gains new clients who are actively involved in commercial real estate, increasing its revenue stream by 20% through targeted marketing.

Collaboration Example:

Grayland includes Flow's coaching services in their client newsletters, highlighting how coaching can help property owners navigate market changes. They host a quarterly event where Flow presents a short seminar on effective leadership in real estate, leading to 10 new client referrals for Flow after each event, generating an estimated \$2,000 in new coaching contracts.

Synergy Potential:

This pairing is unique in that it combines real estate expertise with personal and professional development, creating a holistic approach to enhancing client capabilities, which can significantly differentiate both businesses in their respective markets.

Action Items:

1. Draft a client newsletter feature about the benefits of coaching for real estate professionals.
2. Organize a quarterly seminar with Flow to present to Grayland's clients, focusing on the intersection of leadership and real estate.
3. Track referral conversions post-seminar to measure the effectiveness of the collaboration.

Value: MEDIUM

MUTUAL BENEFIT