

BUSINESS RELATIONSHIP ANALYSIS

Grayland!" flow

2 Relationships Identified

BUSINESS PROFILES

Grayland

Contact: Lauren Hubel
Industry: Real Estate
Commercial Real Estate Appraisal

flow

Contact: Miguel Camargo
Industry: Professional Services
Coaching

REFERRAL 1/2

70% conf

flow!" Grayland

Reasoning:

Flow specializes in coaching, which can attract commercial property owners and legal professionals seeking personal and business growth. Conversely, Grayland serves commercial lenders and property owners who may benefit from coaching services. Their customer bases overlap in the realm of professional development.

Value Proposition:

By referring clients to each other, Flow could see a revenue increase of 15% through new coaching clients, while Grayland could expand its service offerings, enhancing its value to existing clients.

Collaboration Example:

Miguel from Flow could create a specialized coaching program for Grayland's clients, focusing on business strategy for property development. In return, Lauren could refer her clients who are looking for personal growth or transformation, potentially bringing Flow three new clients a month, each worth \$1,000.

Synergy Potential:

This partnership is unique because it blends professional coaching with real estate expertise, offering a holistic approach to business growth that neither can achieve alone.

Action Items:

1. Flow creates a tailored coaching package for Grayland's clients.

2. Grayland promotes Flow's services to clients during appraisal meetings.
3. Set up a quarterly networking event for both client bases to share insights and opportunities.

Value: MEDIUM

MUTUAL BENEFIT

VENDOR 2/2

60% conf

Grayland !' flow

Reasoning:

Grayland could benefit from coaching services provided by Flow for its employees, enhancing team dynamics and improving client interactions. This could lead to better appraisal results and customer satisfaction.

Value Proposition:

Investing in Flow's coaching could boost Grayland's employee productivity by 10%, leading to higher client satisfaction and potential revenue growth of \$50,000 annually through improved service delivery.

Collaboration Example:

Grayland hires Flow to conduct a series of workshops focused on communication and negotiation skills for its appraisal team. This initiative could lead to increased appraisal accuracy and client trust, allowing Grayland to secure larger contracts with commercial lenders.

Synergy Potential:

This pairing is unique because it not only enhances employee skills but directly impacts the quality of service delivered to clients, fostering a culture of continuous improvement in a competitive real estate market.

Action Items:

1. Grayland schedules an introductory meeting with Flow to discuss coaching needs.
2. Flow develops a customized workshop agenda tailored to Grayland's appraisal team.
3. Implement a feedback system post-coaching to measure improvements in employee performance.

Value: HIGH

MUTUAL BENEFIT