

Related Research

Instant Insights Tracking the Impact of Massive Capacity... 23 Mar 2020 Instant Insights COVID-19 Global Flight Tracker -Updated... 25 Mar 2020 Instant Insights
Aircraft Utilization During COVID-19
05 Mar 2020

Instant Insights Global Aerospace: January Growth... 04 Mar 2020

CORF



Equity Research | Instant Insights

26 March 2020

David Strauss +1 212 526 5580 david.strauss@barclays.com BCI, US Milene Kerner +33 (0)1 4458 4002 milene.kerner@barclays.com BBI, Paris Julian Mitchell +1 212 526 1661 julian.mitchell@barclays.com BCI, US Matt Akers, CFA +1 212 526 9019 matt.akers@barclays.com BCI, US Kate Copouls, CPA +1 212 526 3283 kate.copouls@barclays.com BCI, US

Completed: 26-Mar-20, 17:57 GMT Released: 26-Mar-20, 17:57 GMT

Global Aerospace

COVID-19 Global Flight Tracker - Updated Through Wednesday March 25

Tracking Daily Airline Activity by Airport

We are measuring daily departures out of the 50 largest global airports to gauge the impact of COVID-19 on airline activity around the world. Our data is current as of Wednesday, March 25 and is not adjusted for typical seasonality. Our data reflects daily departures, not actual traffic.

China departures led the way down in late January, taking roughly a month to bottom at down ~80%. We estimate that the decline in Europe departures followed China by roughly six weeks with departures now down ~80% while N America departures have now turned lower one to two weeks after Europe and are down 40-50%