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| AXSM | Axsome Therapeutics | Health Care | 48.75 | 1,628.7 | \$1,682,295,552 |
|------|---------------------------|----------------|--------|---------|------------------|
| CNST | Constellation Pharma | Health Care | 35.51 | 785.5 | \$1,190,854,400 |
| KOD | Kodiak Sciences | Health Care | 61.36 | 764.2 | \$2,694,256,128 |
| EVER | EverQuote Inc | Comm. Svcs | 36.01 | 761.5 | \$941,226,240 |
| ARQL | ArQuie Inc | Health Care | 19.96 | 620.4 | \$2,410,319,872 |
| ARWR | Arrowhead Pharma | Health Care | 70.86 | 470.5 | \$7,093,530,112 |
| CDLX | Cardlytics Inc | Comm. Svcs | 58.34 | 438.7 | \$1,500,021,376 |
| ENPH | Enphase Energy | Technology | 24.02 | 407.8 | \$2,939,706,368 |
| ROKU | Roku Inc | Comm. Svcs | 147.09 | 380.1 | \$17,369,407,488 |
| APPS | Digital Turbine | Technology | 8.27 | 351.9 | \$709,687,168 |
| MDCO | Medicines | Health Care | 84.22 | 340.0 | \$6,712,147,968 |
| EIDX | Eidos Therapeutics | Health Care | 60.15 | 337.1 | \$2,255,418,624 |
| CFMS | Conformis Inc | Health Care | 1.54 | 330.2 | \$105,816,424 |
| ARDX | Ardelyx Inc | Health Care | 7.26 | 305.6 | \$601,731,136 |
| ACHN | Achillion Pharma | Health Care | 6.24 | 292.5 | \$873,891,072 |
| THOR | Synthorx Inc | Health Care | 67.80 | 290.1 | \$2,197,042,688 |
| XBIT | XBiotech Inc | Health Care | 18.90 | 271.9 | \$776,332,608 |
| ADVM | Adverum Biotech | Health Care | 11.57 | 267.3 | \$747,283,712 |
| RETA | Reata Pharma | Health Care | 205.12 | 265.6 | \$6,775,504,384 |
| ARVN | Arvinas Inc | Health Care | 42.58 | 231.4 | \$1,659,586,432 |
| PFNX | Pfenex Inc | Health Care | 10.49 | 228.8 | \$332,280,224 |
| INS | Intelligent Systems | Technology | 40.75 | 215.4 | \$362,593,024 |
| EPZM | Epizyme Inc | Health Care | 18.81 | 205.4 | \$1,713,100,800 |
| KRYS | Krystal Biotech | Health Care | 63.09 | 203.6 | \$1,091,986,304 |
| DBD | Diebold Nixdorf | Technology | 7.49 | 200.8 | \$575,184,192 |
| TLRA | Telaria Inc | Technology | 8.11 | 197.1 | \$377,697,376 |
| PAYS | Paysign Inc | Technology | 10.34 | 193.8 | \$495,531,712 |
| IOVA | Iovance Biothera | Health Care | 25.59 | 189.2 | \$3,229,327,872 |
| ATEC | Alphatec Holdings | Health Care | 6.57 | 186.9 | \$403,142,752 |
| ACAD | ACADIA Pharma | Health Care | 46.26 | 186.1 | \$7,124,447,744 |
| ONCE | Spark Therapeutics | Health Care | 111.90 | 185.9 | \$4,310,756,352 |
| CCXI | ChemoCentryx | Health Care | 31.13 | 185.3 | \$1,813,900,544 |
| NVRO | Nevro Corp | Health Care | 109.54 | 181.7 | \$3,396,462,592 |
| TNK | Teekay Tankers | Energy | 20.90 | 181.5 | \$702,762,496 |
| CVNA | Carvana Co | Cons. Discret. | 92.08 | 181.5 | \$12,930,409,472 |
| MTEM | Molecular Templates | Health Care | 11.28 | 179.2 | \$484,526,880 |
| BOLD | Audentes Therapeutics | Health Care | 59.51 | 179.1 | \$2,729,008,896 |
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Central California — The person who grew these was located in Central California and, er, hopefully very well-compensated

WHAT WE BELIEVE

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