

On-line Reporting System USER GUIDE

Department of National General Secretary Ahmadiyya Muslim Jama'at Canada

Revision History

V.1.0 – Initial version V.1.1 – Oct. 10, 2010 V.1.2 – Sept. 2, 2013 V.1.3 – Nov. 6, 2014

This document is the property of the Office of National General Secretary. No part of this document is to be reproduced without prior written permission from the Office of General Secretary.

National General Secretary can be contacted at:

905 832 2669 ext. 2243

gs@ahmadiyya.ca

www.ahmadiyya.ca | www.alislam.org

fax: 905 832 3220

Purpose

The Online Reporting System is built to facilitate the timely submission of departmental reports. The system is made easy and user friendly for everyone to operate and manage reports. This **User Guide** provides the reader with the information needed to use this system.

What is needed?

Each office bearer needs to have a **User ID**, **Password**, and a **PIN** code. This information is provided by the General Secretary of the Jama'at/Imarat or the National General Secretary and should be kept confidential.

Report Submission Process

The report submission process consists of the following easy steps:

Step 1: Login

Step 2: Prepare/Edit Report

Step 3: Submit

Before beginning, one should familiarize with reporting system user interface.

1. User Login

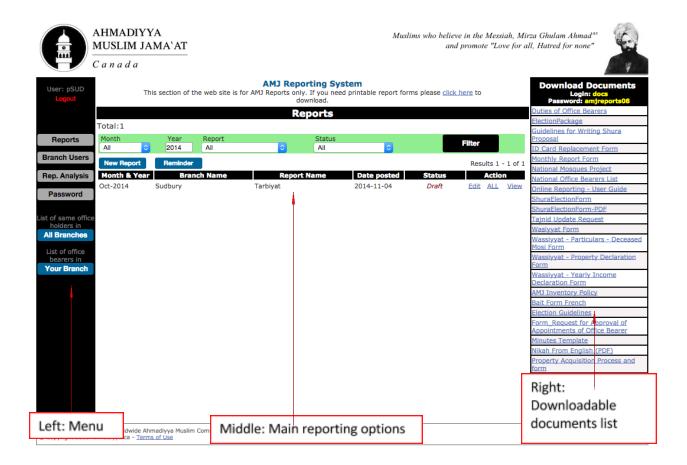
Go to https://reports.ahmadiyya.ca. The following screen will appear asking for the User ID, Password, and the PIN Code.



Insert the login information in the respective fields to access to the reporting system.

2. Reporting System Main Page

After a successful login, the following screen will appear:



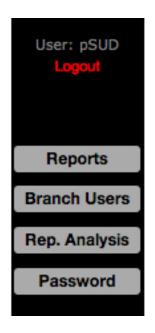
This page is mainly divided into three sections.

1- Left: Menu

2- Middle: Main reporting options

3- Right: **Downloadable documents list**

Left Section: MENU



Various options provided in the Menu are:

Reports: To submit new and to view previously prepared and submitted reports.

<u>Branch Users:</u> Lists down the **Users** and complete details of office bearers of all Jama'at departments. You can also add new user or edit the existing user information.

Rep. Analysis: Single page view of a Jama'at years reporting activity along with other analyses.

Password: Provides the option for setting-up a new password.

Note: The privilege of adding or deleting users is available to Local
Amir/Presidents & General Secretary only. After
adding or updating, the account must be reactivated
by the Office of the National General Secretary.

Right Section: **DOWNLOADABLE DOCUMENTS LIST**

This list contains various forms that are needed for different purposes. A required form can be downloaded by clicking on it.

Login: docs Password: amjreport Documents	Action
Download Forms	
Duties of Office Bearers	Remove
ElectionPackage	Remove
Guidelines for Writing Shura Proposal	Remove
ID Card Replacement Form	Remove
Monthly Report Form	Remove
National Mosques Project	Remove
National Office Bearers List	Remove
Online Reporting - User Guide	Remove
ShuraElectionForm	Remove
ShuraElectionForm-PDF	Remove
Tajnid Update Request	Remove
Wasiyyat Form	Remove
Wassiyyat - Particulars - Deceased Mosi Form	Remove
Wassiyyat - Property Declaration Form	Remove
Wassiyyat - Yearly Income Declaration Form	Remove



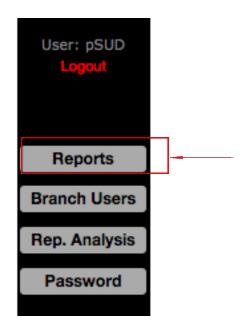
You will be asked to enter a User Name and Password before downloading a file. You can get this User Name and Password form the Office of the National General Secretary.

MIDDLE SECTION: MAIN REPORTING OPTIONS

DEPARTMENTAL REPORTS

The following section explains the process of submitting a new report, editing a previously saved draft report, and viewing previously submitted reports.

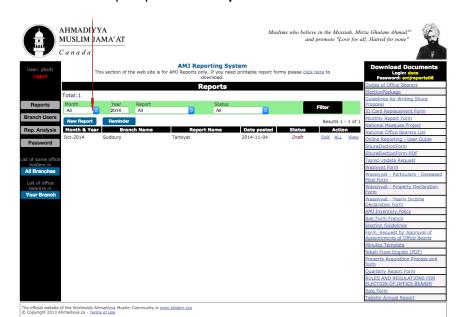
Submitting a New Report



Clicking on "Reports" will open the main screen that provides the option for

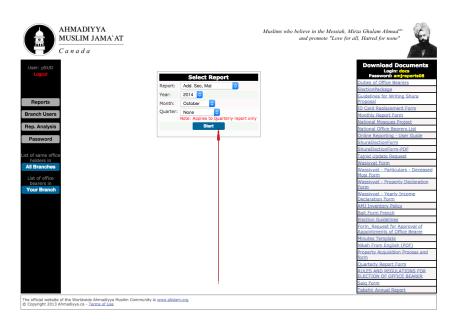
- Preparing new reports
- Editing a previously saved draft, or
- View previously submitted reports to review the comments from Markaz and/or Local Jama'at (in case of Halqajat).

•



To create a new report press **New Report** button.

The screenshot below illustrates the creation of a new report. For example, if you needed to submit a report for the **Additional Secretary Mal** Department for **October 2014**, select **Additional Secretary Mal** in the drop down menu for **Report.** Similarly select **2014** for year and **October** for month. If you wish to submit a quarterly report, then you can specify the quarter in the **Quarter** option. For monthly reports, the Quarter option should be left blank (as "None").



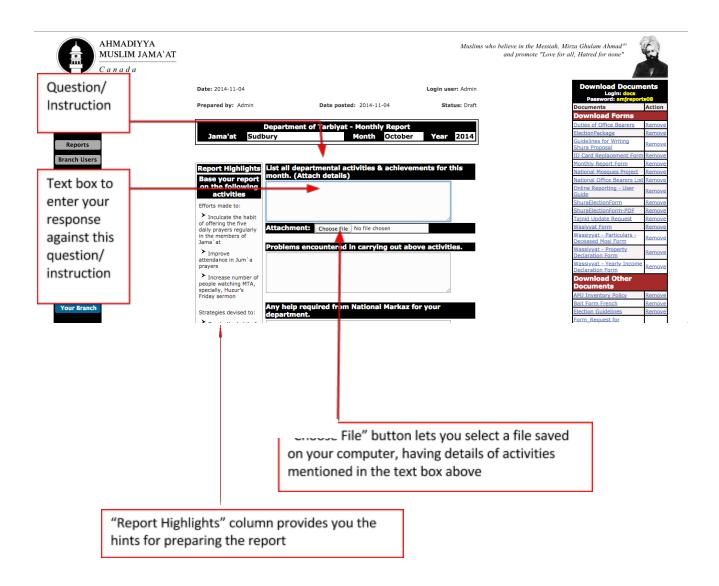
Select the required values and then press "Start" button.

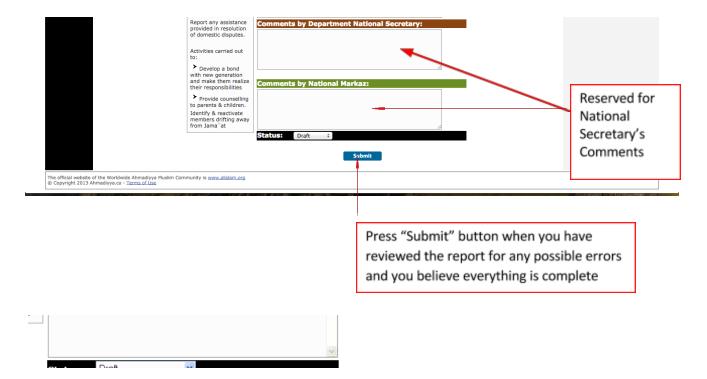
The below screenshot illustrates how detailed reports can be entered for each item. In the example below, the screen is displaying the first question/instruction:

List all departmental activities & achievements for this month. (Attach details)

In the text box below this instruction, you can list down all the activities for the month. You can also attach a file related to your report that has details of the activities.

<u>Note</u>: Please attach documents **ONLY** when necessary. It is preferable that report is submitted in text form in the given fields.





- The last two text boxes (with brown and green title bars) are not editable. These two boxes are reserved for the comments of National Markaz. Following report submission, the users must check the report frequently to view the comments from National Markaz.
- ▶ The **Status** bar provides three options to mark the status of report before submission.
- ▶ **DRAFT**: If you have not completed your report yet and you want to come back later to complete the report. The report with status "Draft" will not be submitted for review by the National Secretary.
- **COMPLETE**: if you have completed the report and are ready for submission.
- Once you have completed and submitted your report, kindly ask your local Amir/President to review and verify your submitted report
- VERIFIED BY PRESIDENT/LOCAL AMIR: is only enabled for the Local Amirs or Presidents. A President has to mark "Verified by President/Local Amir" once he has reviewed and verified the report.

SUMMARY

The report submission process can be summarized as follows:

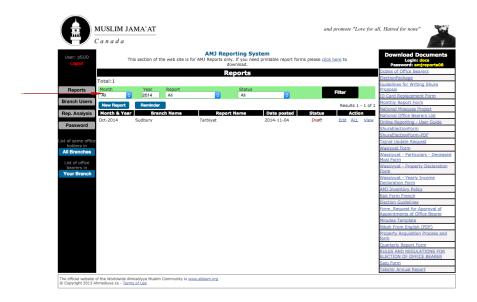
- 1- Login at https://reports.ahmadiyya.ca with the given User ID, Password and PIN
- 2- On the next screen press "New Report" button
- 3- On the next screen select the parameter of reports you intend to submit. These include department, year, month and specific quarter.
- 4- The next screen will open the form in which you enter the detailed report of the Department. You also have the option to attach files containing additional details.
- 5- At the end of the report, select the appropriate status of the report.

 Select "Draft" status for an incomplete or in progress report.

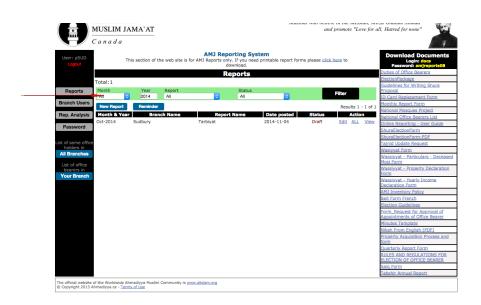
 Select "Complete" for completed reports that are ready for submission.
- 6- Press the **Submit** button when done.
- 7- Request your Local President/Local Amir to review and verify your submitted report
- 8- The option "Verified by President/Local Amir" is only enabled for the presidents of Jama'ats. A President/Local Amir has to select "Verified by President" once he has reviewed and verified the report.

Viewing Reports

To view a previously submitted report, go to https://reports.ahmadiyya.ca. (Use the same login information that you use to submit new report)



Select the various parameters given in the Green area of the webpage. For example, if you need to view the report of **Tarbiyat** Department for **February 2010** which was saved as **Draft**, select **February** under **Month**, put **2010** in **Year**, select **Tarbiyat** in **Department**, and select **Draft** in **Status**. Clicking on the "**Filter**" button will show you the record of the report.



Under the **Action** column, click **Edit** to edit a previously submitted report or a report saved as a **Draft**. Click **View** to view the report without making any changes. Clicking on **ALL** will display all reports of the selected Month and Year.

REP. ANALYSIS

The following section explains the Rep. Analysis option in the left menu.



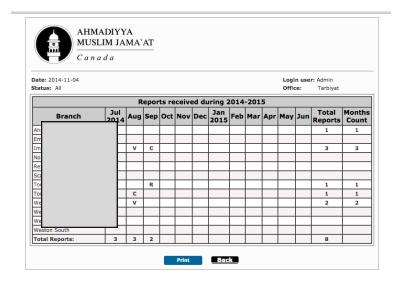
Click on Rep. Analysis in the Left Menu







- "Office" select specific departments
- "Branch" select specific Jama 'at/Halqa
- "Status" select between Completed (C), Verified (V) and Received (R)
- "Display Office Names" shows month by month break down, and which department submitted the report along with its status
- "Show Sa'iqin Report" shows the status of 'Amila meetings, Ijlas 'Am meeting and Sa'iqin activity report

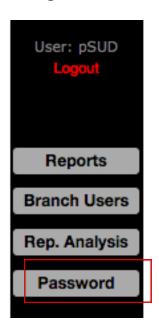


The above screenshot shows the reports received from the Jama'ats for the Department of Tarbiyat. In the month of July 2014, 3 Jama'ats submitted their report, of which 2 were verified by the President (V), one was received by National Markaz (R). It also shows, that one at the top has only sent one report for the Department of Tarbiyat since July 2014. Similarly, shows that in the the bottom three Halqajat

PASSWORD

The following section explains the use password change option in the left menu.

Change Password



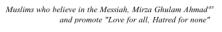
Click on Password in the Left Menu

The next screen will enable you to change an existing password.

- In the "Old Password" field, enter the old password
- In the "New Password" field, enter the new password that you wish to set
- In the "Confirm Password" field, reenter new password
- In the "PIN" field, enter your PIN that you use to login

Press "Submit" button

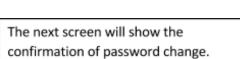




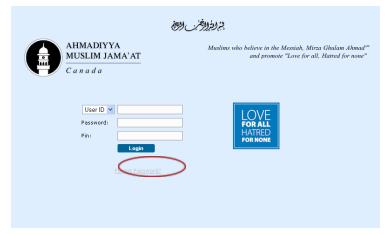


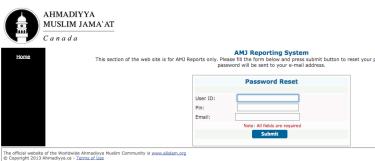






PASSWORD RECOVERY



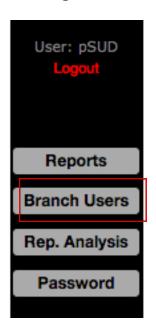


- Click Forgot Password Link on the login page just below the login button.
- On the next screen, type your userid, pin and email address.
- · Click submit button.
- If you have provided the correct information then your password will be emailed to you.

BRANCH USERS

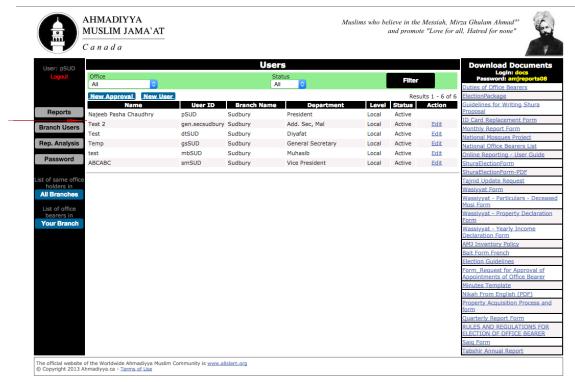
This section is for Local Amir/President and General Secretary only. The following section explains the use of Branch User option in the menu.

Viewing Branch Users



Click on Branch Users in the Left Menu.

The next screen shows the list of all branch users.



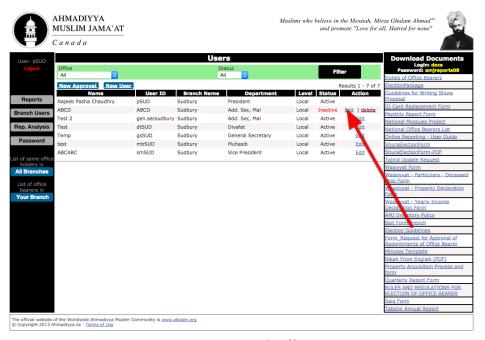
You can always customize the list by a particular type of branch users you wish to view. You can select a particular department to see its users by selecting that department from the **Office** dropdown list. Only the President/Local Amir or General Secretary of an Imarat/Jama`at has the privilege to add, or edit a Branch User.

Edit Branch User Info

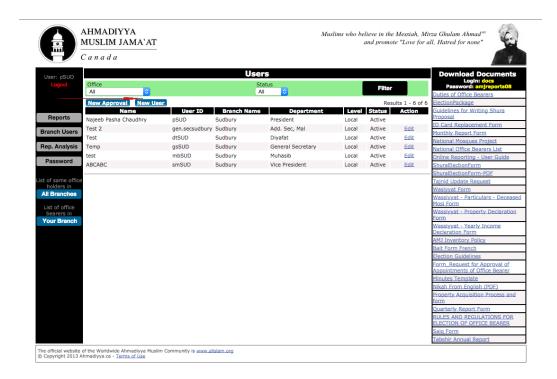
Once the list is populated, click on **Edit** against the user you wish to edit under the **Action** column. The next screen enables you to edit the user information. Once you have made the changes, press **Submit** button to submit the changes.



The status of the edited user will become **Inactive** until the changes are verified by the the National General Secretary's office.



Once approved by the National General Secretary's office, the status will be marked as **Active Add New Branch User**



Click on "New User" button. The next screen will let you enter the information for the new user.



Once you have entered all the required information, press submit to create a new branch user. The status of the edited user will remain **Inactive** until the new user is verified by National Markaz. Once approved, the status will be marked as **Active**.

Conclusion

Once understood properly, the report submission tool will make it easier to submit and manage reports online. Enhancements to this tool will be brought as required and the users will be updated about the enhancements. For any further information, please contact the National General Secretary's Office at 905-303-4000 ext. 2243.