

# **User Manual For Registered Users**

[Don't have an account? Click here to download the right manual](#)

# Table of Contents

# How to Create an Account/ Log In?

In order to create an account you can either follow [this link](#). You will be presented with two options- either to log in or create an account.

To log in, fill in your user details and click "Log In".

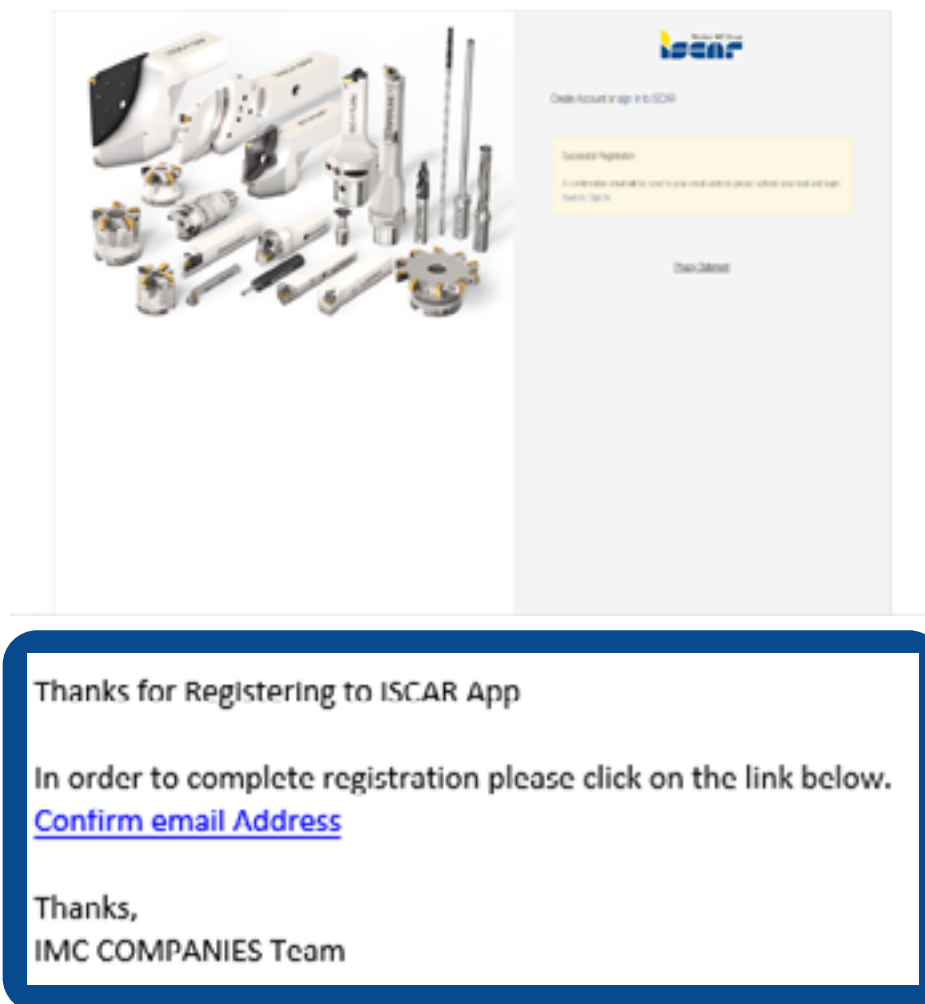
To create an account, click "Create Account" and follow the instructions.



The diagram illustrates the process of creating an account. It starts with a login page on the right, which includes the Iscar logo, a 'Sign in to IScar' link, a 'Create Account' link (highlighted with a blue box), and input fields for 'Email / Username' and 'Password'. A blue arrow points from the 'Create Account' link to the account creation page below. The account creation page also features the Iscar logo and the heading 'Create Account or sign in to IScar'. It contains a series of input fields: 'Last Name', 'First Name', 'Email' (with a dropdown for domain selection), 'Password', 'Confirm Password', 'Country' (with a dropdown), 'Company Name', 'Phone Number', 'Fax Number', and 'Postal Code'. A 'Create Account' button is at the bottom of the form.

## Creating an Account

Once the form is submitted, you will be requested to authenticate your email address through a URL that will be sent to your email. After the authentication you will be able to log in and view your quotation automatically/ through “My Quotations”.



# Creating a Quotation via eCatalog

**Existing** Tool Customization



\* Please note that currently only solid tools for shouldering application are available for customization.

# Tool Customization

Open [Iscar's eCatalog](#)

1. Pick the product family of your choice
2. Pick an application



3. Choose the item that you would like to customize.



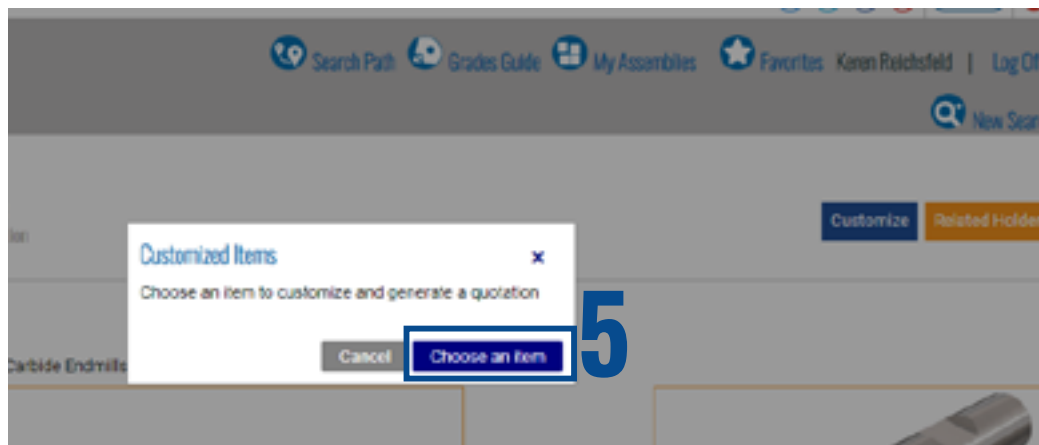
\* By default, both solid and indexable tools are displayed. You can filter your results by using the radio button.


## Creating a Quotation via eCatalog

4. Click on the “Customize” button at the top of the family page.



5. Click on “Choose an Item”.



6. Choose an item from the list by clicking on the “Tailor Made” icon-  next to the item's description.

The screenshot shows a list of items with the 'Tailor Made' icon highlighted with a blue box, and a large blue number 6 is overlaid on the image to indicate the step.

Designation	DC	DCONMS	AFMX	OAL	NOF	FHA	Shank	Fz (min)	Fz (max)	Tough Grade & Vc
ECH060816-6C06	6.00	6.00	16.00	57.00	6	45.0	C	0.03	0.07	IC900 IC903
ECH060816-6W06	6.00	6.00	16.00	57.00	6	45.0	W	0.03	0.07	IC900
ECH080820-6C08	8.00	8.00	20.00	63.00	6	45.0	C	0.03	0.09	IC900 IC903
ECH080820-6W08	8.00	8.00	20.00	63.00	6	45.0	W	0.03	0.09	IC900
ECH100822-6C10	10.00	10.00	22.00	72.00	6	45.0	C	0.03	0.10	IC900 IC903
ECH100822-6W10	10.00	10.00	22.00	72.00	6	45.0	W	0.03	0.10	IC900
ECH120825-6C12	12.00	12.00	25.00	83.00	6	45.0	C	0.04	0.11	IC900 IC903
ECH120825-6W12	12.00	12.00	25.00	83.00	6	45.0	W	0.04	0.11	IC900

## Creating a Quotation via eCatalog

The item's parameters will transfer to the iQuote system automatically.

You can edit the parameters using the left side menu.

The screenshot displays the iQuote system interface. At the top, there is a navigation bar with the 'QUOTE' logo and a 'Parameters' tab. Below the navigation bar, the 'Parameters Overview' section is highlighted, showing a list of parameters for a 'Solid Circular Shaft'.

Parameter	Value
Head diameter (D1)	6.00
Shaft diameter (D2/D3/D4)	6.00
Tool cutting length (LPMK)	10.0
Overall length (LAL)	57
Corner Design	Sharp
Shaft type (SHKTYPE)	C
Flute helix angle (FHAG)	45.0
Number of Flutes (BCF)	6
Grade	KT010

The main area of the interface displays a message: 'You are almost there! Modify to set your required geometrical parameters.' Below this message is a large empty box for editing parameters.

Any use of the iQuote Tool Advisor program is subject to iQuote's Terms of Use and iQuote's General Terms of Sale.





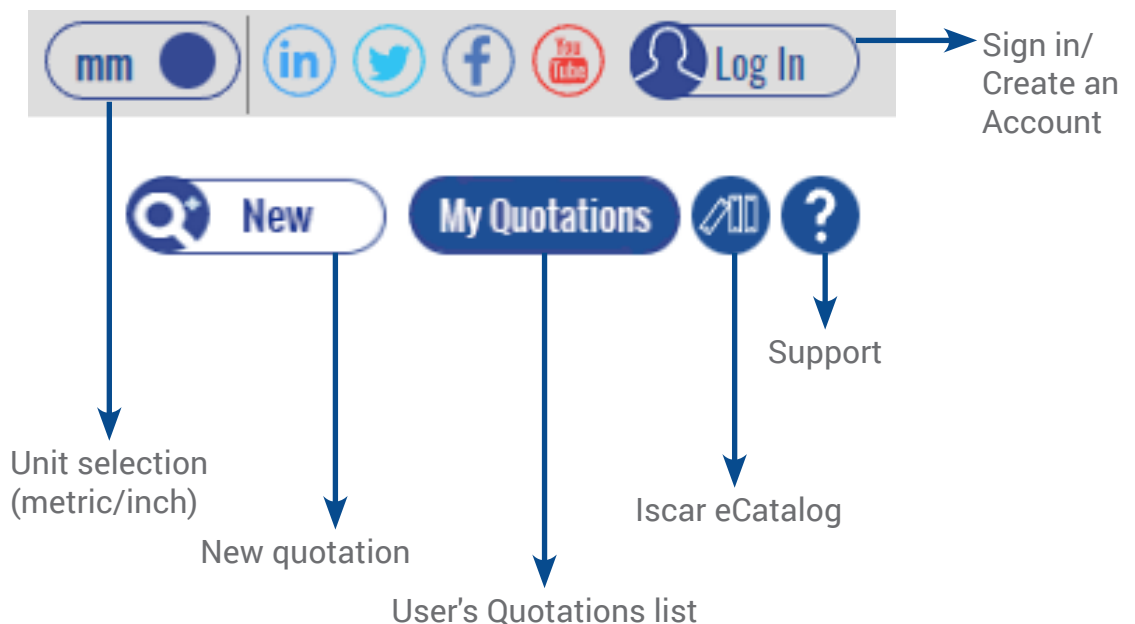
# iQuote Main Screen

The main screen includes 4 tabs:

- Product Type
- Material
- Parameters
- Quotation



General Functions:

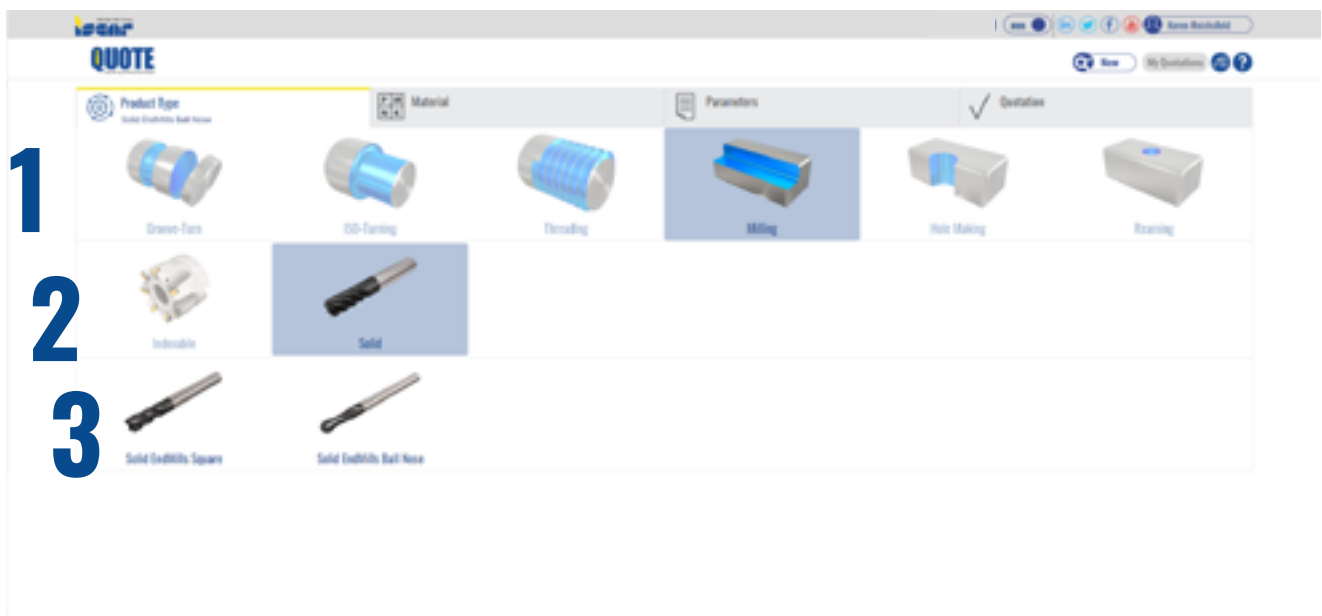


# Product Type Tab

You can select one of the 6 product families:

Groove-Turn, ISO-Turning, Threading, Milling, Hole Making, Reaming.

\*Currently the option is only available for Milling- Shouldering. The next product line will be introduced shortly.



After choosing a family you will be able to select a tool and continue to the next tab.

# Material Tab

Use the left side menu to select a workpiece material.

1. choose a material group
2. select a material

The screenshot shows the iQuote software interface for selecting a material. On the left, a sidebar under 'Product Type' lists material groups: Steel, Stainless Steel, Cast Iron, Superalloys and Titanium, and Hard Metals. A large blue number '1' is overlaid on this sidebar. The main area is titled 'Material' and contains a table of materials. A large blue number '2' is overlaid on the table. The table has four columns: Group, Description, Condition, and Hardness. The table lists various materials such as Non-alloy steel and cast steel, Low alloy and cast steel, and High alloyed steel, each with its corresponding condition and hardness.

Group	Description	Condition	Hardness
1	Non-alloy steel and cast steel, free cutting steel <0.25% C	Annealed	125 HB
2	Non-alloy steel and cast steel, free cutting steel <0.25% C	Annealed	150 HB
3	Non-alloy steel and cast steel, free cutting steel <0.55% C	Quenched and tempered	250 HB
4	Non-alloy steel and cast steel, free cutting steel <0.55% C	Annealed	220 HB
5	Non-alloy steel and cast steel, free cutting steel <0.55% C	Quenched and tempered	300 HB
6	Low alloy and cast steel (less than 5% of alloying elements)	Annealed	300 HB
7	Low alloy and cast steel (less than 5% of alloying elements)	Quenched and tempered	275 HB
8	Low alloy and cast steel (less than 5% of alloying elements)	Quenched and tempered	300 HB
9	Low alloy and cast steel (less than 5% of alloying elements)	Quenched and tempered	350 HB
10	High alloyed steel, cast steel and tool steel	Annealed	300 HB
11	High alloyed steel, cast steel and tool steel	Quenched and tempered	325 HB
12	Stainless steel and cast steel	Ferritic/martensitic	200 HB
13	Stainless steel and cast steel	Martensitic	340 HB

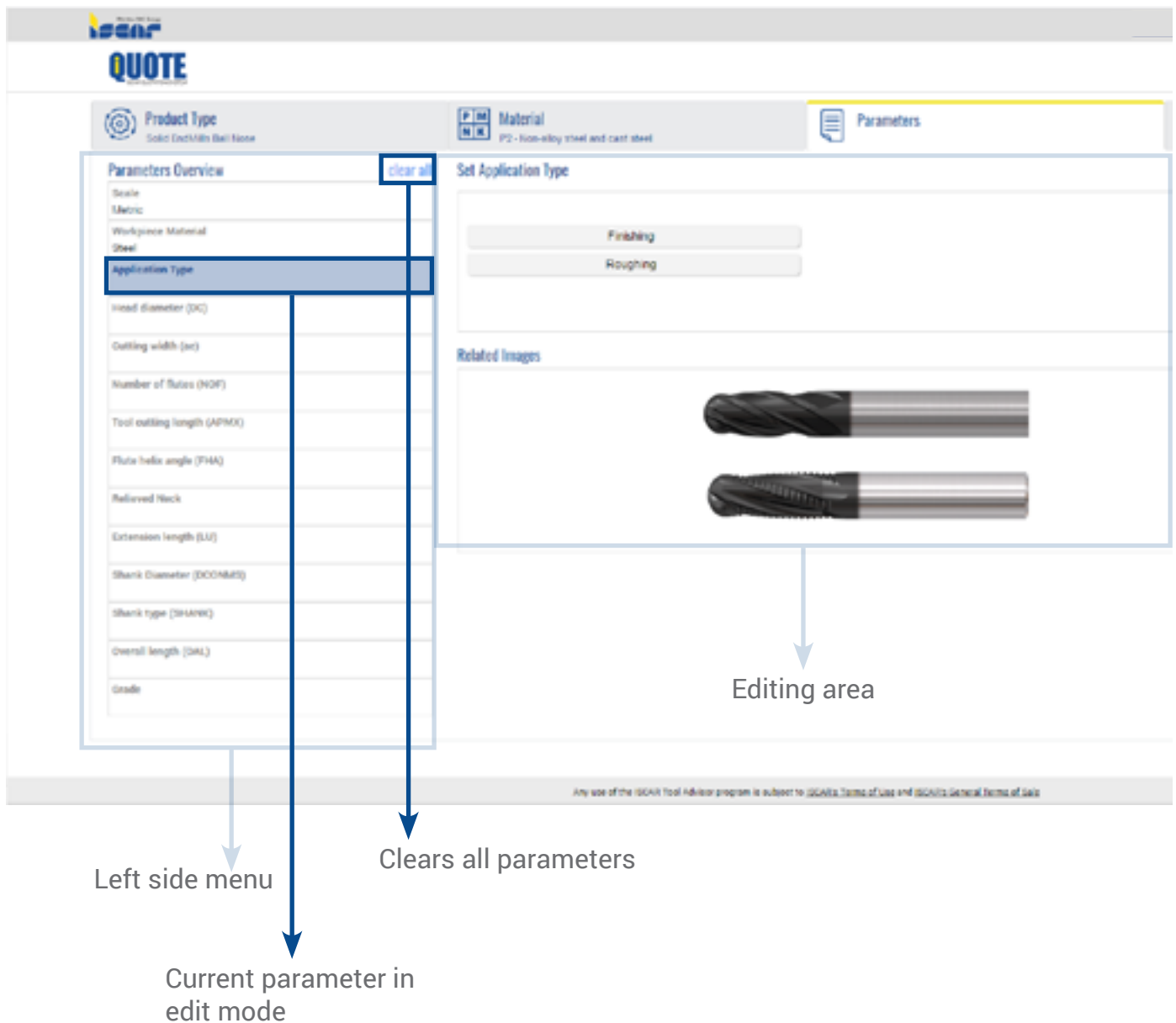
Once you select a material you will be redirected to the parameters tab.

# Parameters Tab

The parameters tab shows all the parameters that can be tailored for your need.

Start building your tool geometry using the left side menu. Fill in all the parameters starting with "Application Type".

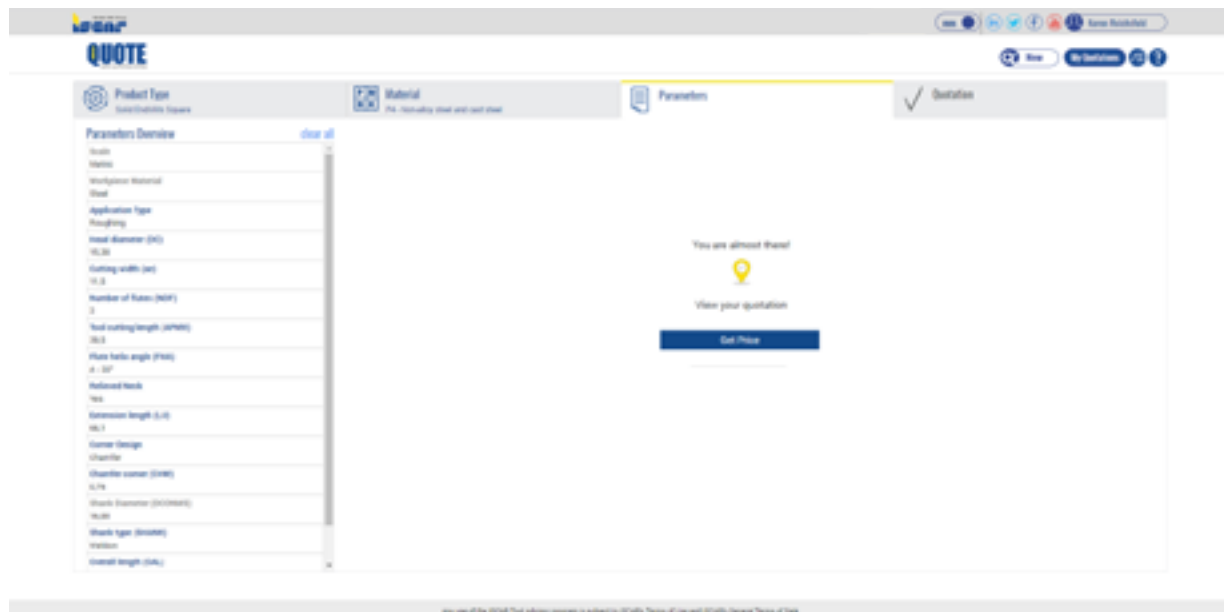
\* All parameters must be filled in order to receive a quotation.



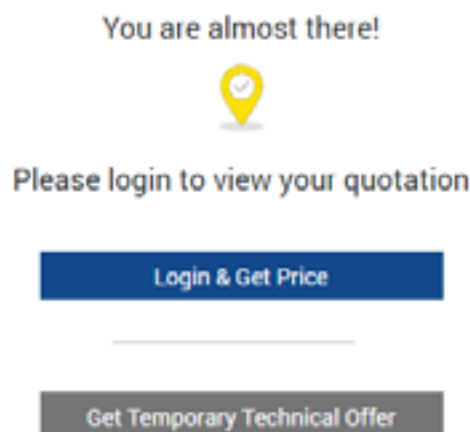
# Get an Offer

When all the parameters are filled out there are two options to proceed-

1. Approve the changes and ask for a price offer.
2. Continue editing using the left side menu and change/clear the parameters.

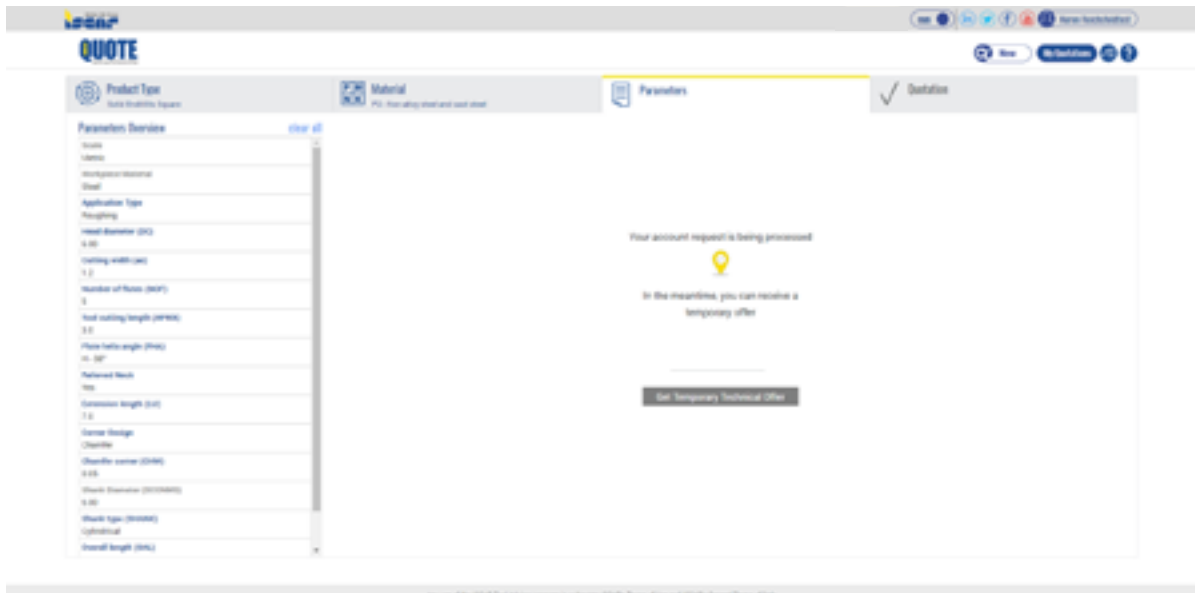


If you see the following message, log in to your account.



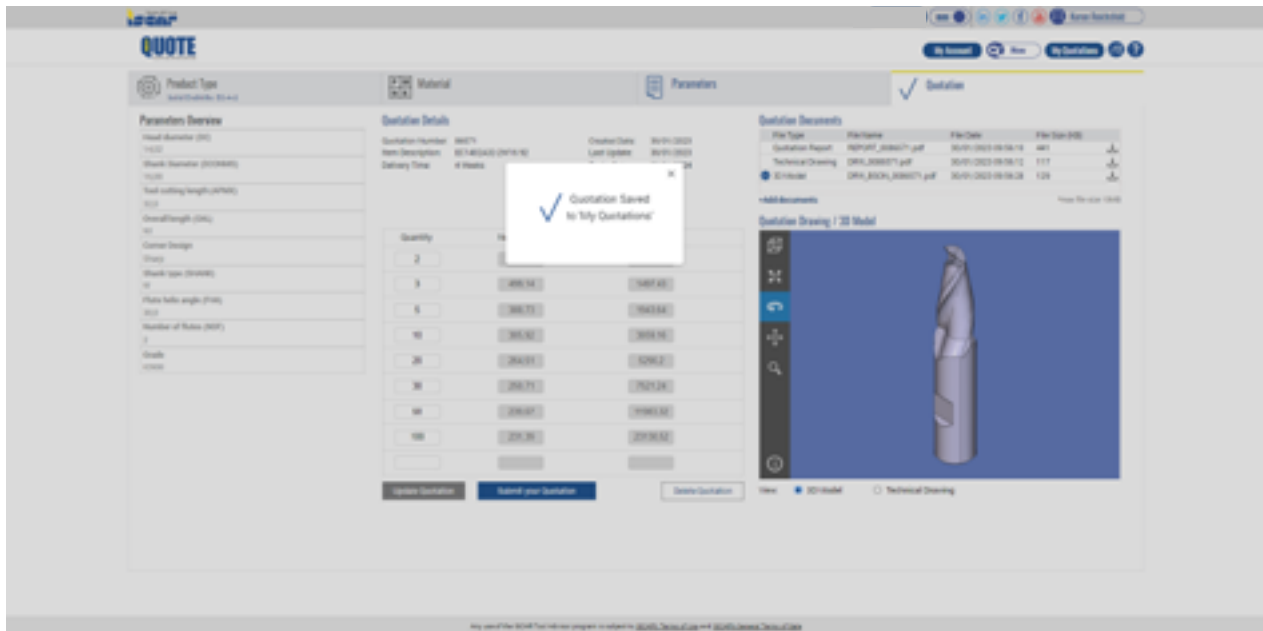
# Get an Offer- Account in Process

If you have recently created an account and it is still being processed, you will be able to view the quotation as a temporary quotation until your account is ready.

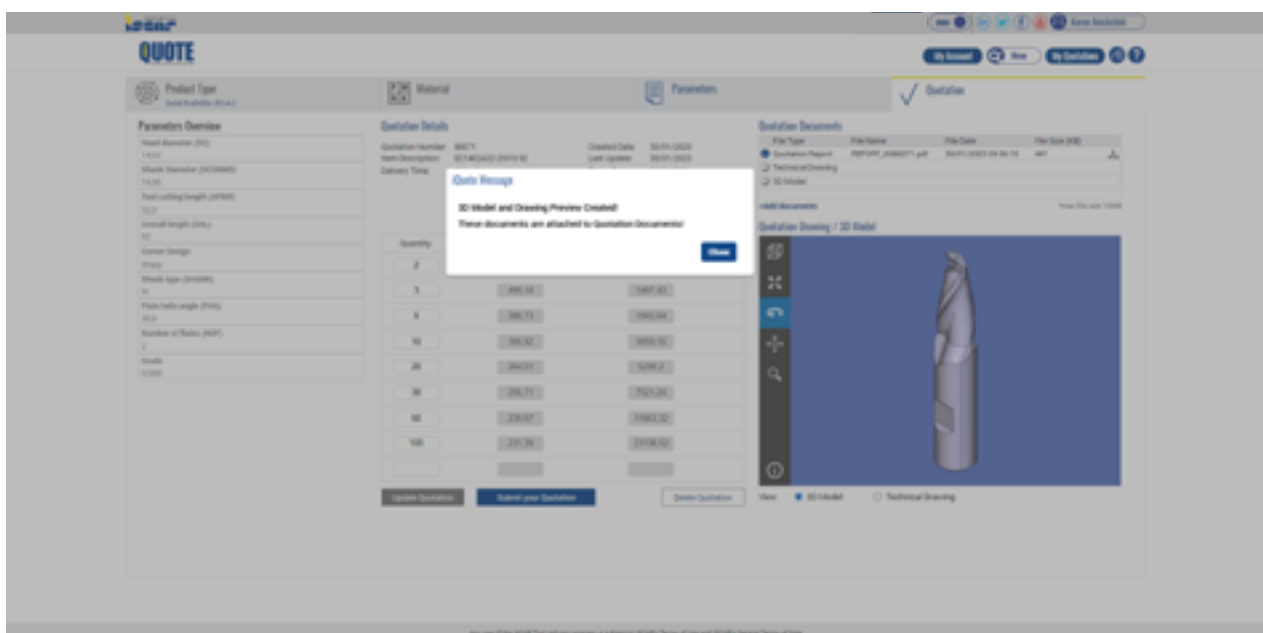


# Quotation Tab

Once the quotation is ready, a pop up message will appear saying "Quotation saved to 'My Quotations' "and you will be able to see the offer.



When the documents are ready for submitting and viewing, a pop up message will appear to notify you.





## Getting an Offer With the iQuote System

The offer can be accessed later via "My Quotations" at the top right corner (marked below).



The quotation tab includes:

1. Quotation parameters
2. Quotation details (date created, last update, expiration date, quotation serial number and item description).
3. Quotation documents (Customized tool 3D model and a concept drawing available for preview and download).

\* It may take some time for the documents to load.

You can add your own documents to the offer. [+Add documents](#)

**1 Parameter Overview**

Product Type: SINK CUTTER (12142)

Material: 1.4302

Quotation Number: 80071

Item Description: SINK CUTTER (12142)

Delivery Time: 4 Weeks

Created Date: 20/01/2020

Last Update: 20/01/2020

Expiry Date: 20/01/2020

Quantity	Net Price (EUR)	Total Price
2	837.56	1675.12
3	495.14	1485.42
5	388.73	1943.65
10	305.32	3053.20
20	264.31	5286.20
30	240.71	7221.30
50	218.87	10943.50
100	211.38	21138.00

**3 Quotation Documents**

File Type	File Name	File Date	File Size (KB)
Quotation Request	8000017_00000171.pdf	20/01/2020 09:58:14	441
Technical Drawing	8000017_00000171.pdf	20/01/2020 09:58:12	1117
3D Model	8000017_00000171.pdf	20/01/2020 09:58:08	1076

**4 Quotation Drawing / 3D Model**

View: ☒ 3D Model ☐ Technical Drawing

## Getting an Offer With the iQuote System

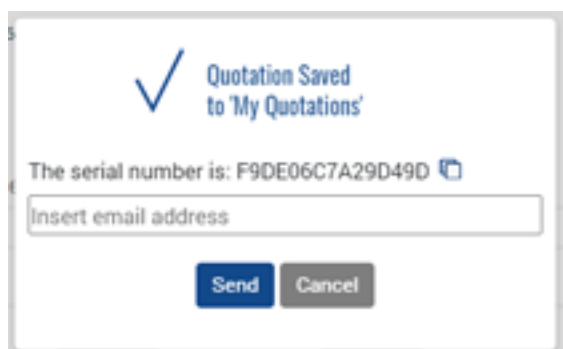
### 4. Action buttons:

**Submit your Quotation-** to submit and receive a copy of the quotation with all the documents attached, please insert your email address.

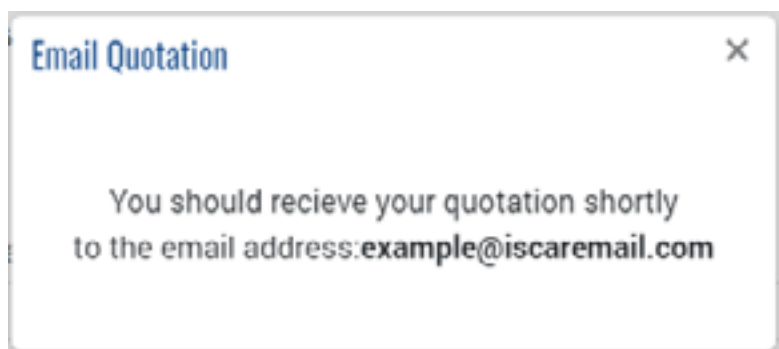
Submit your Quotation

Please note that you must fill in at least 1 email address in order to submit your quotation.

If you wish to add more than one email address, separate them using the ";" mark.



A dialog box with a blue checkmark icon and the text "Quotation Saved to 'My Quotations'". Below this, it says "The serial number is: F9DE06C7A29D49D" with a small icon. There is a text input field labeled "Insert email address". At the bottom are two buttons: "Send" and "Cancel".



A dialog box titled "Email Quotation" with a close button (X) in the top right corner. The text inside says: "You should receive your quotation shortly to the email address: example@iscaremail.com".

iQuote technical Quotation Information. quotation serial number: F9DE06C7A29D49D



Dear Customer,

A new temporary technical offer has been created.

Please save serial number: **F9DE06C7A29D49D**

This offer is Valid for One Week.

To save and view the quotation, please [login](#).



After submitting, you will be still able to attach more personal files and email the quotation using the "**Email Quotation Details**" button.

Email Quotation Details

## Quotation Tab

**Delete Quotation-** If you wish to delete the quotation, click on the "Delete Quotation" button.

Delete Quotation

A pop up message asking for confirmation will appear- if you wish to keep the quotation, click on "**Back to Editing**". Clicking on "**Delete Quotation**" will show another message asking for approval to delete the quotation and you will be able to choose whether to delete the quotation or keep it. **Please note that once the quotation is deleted it is no longer accessible or valid.**



## Quotation Tab- Price Offer

The pricing calculator shows (from left to right)- the default quantities and their prices with your own unit currency and the total price. We left an open field to set your own quantities to be quoted as well.

The quantity fields are editable as well for your convenience. **Be sure to press the “Update Quotation” button to keep your quotation updated.**

Quantity	Net Price (EUR)	Total Price
2	857.48	1714.97
3	719.45	2158.39
5	609.85	3045.25
10	526.24	5262.37
20	454.83	9096.62
30	471.83	14130.88
50	459.99	22999.38
100	451.71	45170.64
<input type="text"/>	<input type="text"/>	<input type="text"/>

Update Quotation   Email Quotation Details

→ Editable fields

You will know if you have any unsaved changes if the "Update Quotation" button is blue.

All changes are saved

There are unsaved changes

## Exported Documents

After clicking on "Submit your Quotation" (or "Send by Email" if the quotation is already submitted) you will be requested to fill in an email address of your choice. If the email is sent you will get a confirmation message.

The image shows two sequential dialog boxes from the iQuote system. The first dialog box, titled "Submit your Quotation", contains a warning: "Please note that you will be unable to make any further changes to the quotation". Below this is a text input field labeled "Insert email address". At the bottom are "Send" and "Cancel" buttons. A blue arrow points from the "Send" button to the second dialog box. The second dialog box, titled "Email Quotation", contains the message: "You should receive your quotation shortly to the email address: iscartestingemail@email.com". It has an "Ok" button at the bottom right.

If you will have unsaved changes- a message will appear and you will have the option to save and send ("Yes") or to go back to editing ("Cancel").

The image shows a dialog box titled "iQuote message" with the text: "Kindly note, your changes have not been saved. Save changes?". Below the text are "Yes" and "Cancel" buttons. The dialog box is overlaid on a background window showing a "Created Date: 03/11/2022" and some numerical data like "883.85" and "1767.69".

# Exported Documents

**Quotation Report-** includes all quotation's details.

**Technical Drawing-** a 2D preview of the tool.

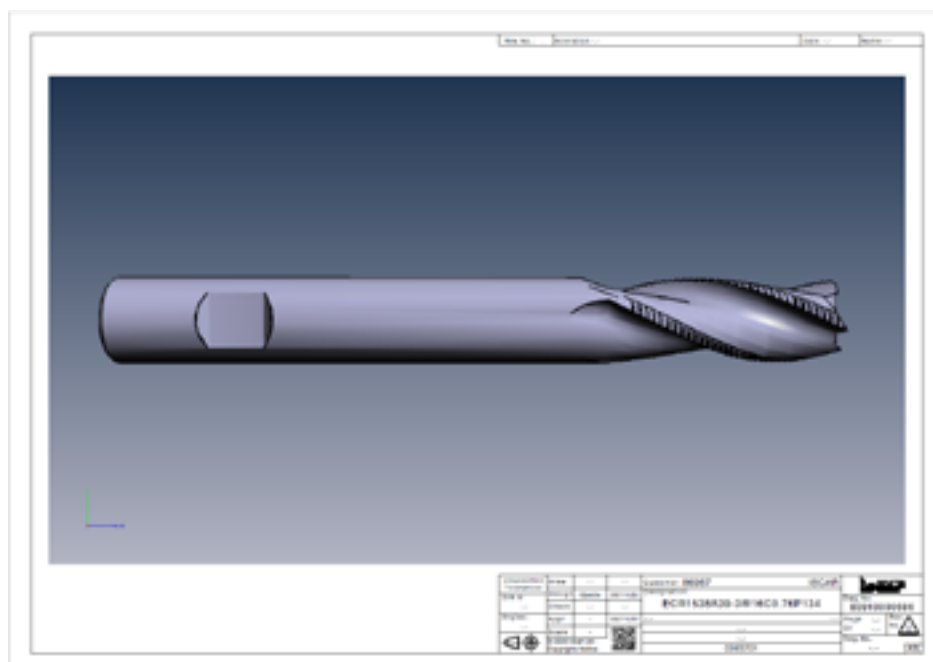
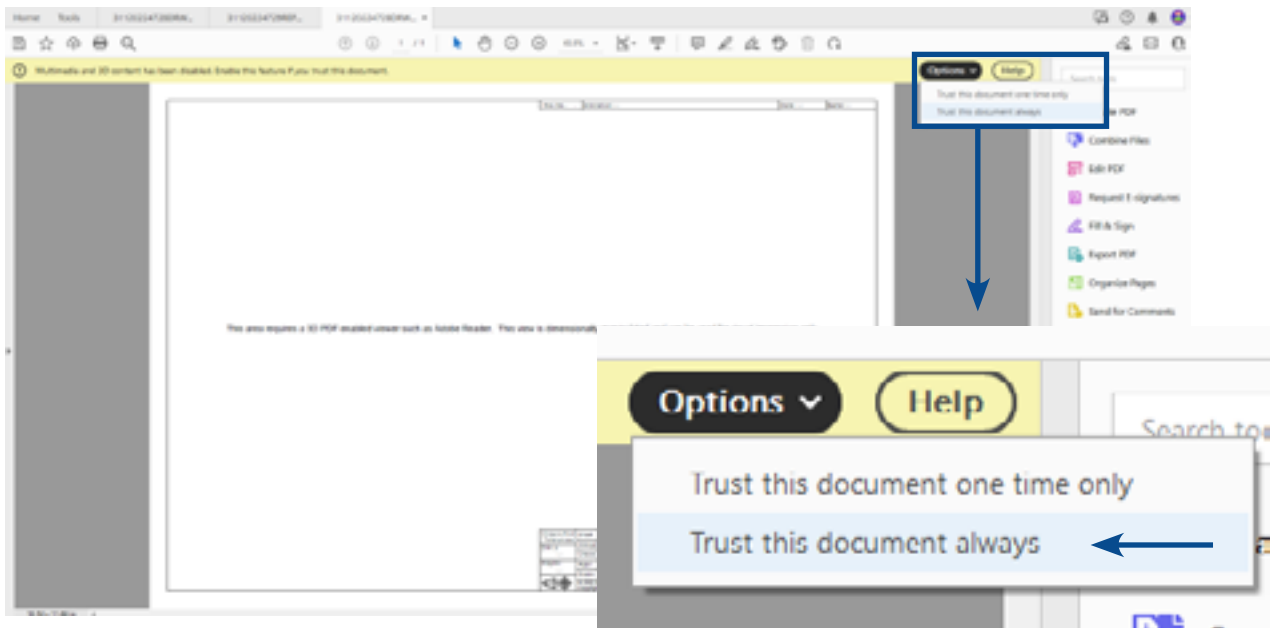


## Getting an Offer With the iQuote System

### 3D Model- a 3D preview of the tool.

Please note that in order to view the model you might need to wait a few seconds and click on "Options" and choose "Trust this document always".

Once this option is picked, the model will load.



# Make Changes to the Quotation

As long as your quotation isn't submitted, you can change and modify the parameters.

Please note that when you make changes to the quotation, the new parameters will overwrite the previous parameters.

The screenshot displays the iQuote system interface. At the top, there's a navigation bar with the 'QUOTE' logo and several icons. Below this, a horizontal menu shows four tabs: 'Product Type', 'Material', 'Parameters', and 'Quotation'. The 'Parameters' tab is currently selected. On the left side, under 'Parameters Overview', there's a list of parameters with their current values: 'Grade' (A240), 'Workpiece Material' (Steel), 'Application Type' (Punching), 'Sheet Dimension (mm)' (12140), 'Cutting width (mm)' (12140), 'Number of Holes (mm)' (7), 'Hole cutting length (mm)' (25.4), 'Punch hole angle (mm)' (A = 90°), 'Hole type' (Hole), 'Hole Diameter (mm)' (12.7), 'Hole type (mm)' (Hole), 'Overall length (mm)' (12140), and 'Grade' (A240). On the right side, a message says 'You are almost there!' with a location pin icon, followed by 'Please login to view your quotation'. Below this message are two buttons: 'Login & Get Price' and 'Get Temporary Technical Offer'. At the bottom of the page, there's a small disclaimer: 'Any use of the iQuote Tool without approval is subject to iQuote's Terms of Use and iQuote's General Terms of Sale'.



# Where to Find Existing Quotations?

You can find quotations you previously created in the system by using the "My Quotations" button which is displayed at the top right corner.

"My Quotations" displays all quotations linked to your account, their statuses, viewing and duplicating options.

The screenshot shows the iQuote system interface. At the top right, there is a button labeled "My Quotations" with a magnifying glass and a question mark icon. A blue arrow points from this button to a table of quotations below. The interface also features a navigation bar with "Parameters" and "Quotation" tabs, and three main categories: "Milling", "Hole Making", and "Reaming", each with a 3D model of a part. Below the navigation bar, there is a search bar and a table of quotations.

Quotation Number	Item Description	Quotation Date	Expiry Date	Status	Item Number
80036	80000EA16-2006 57	30/01/2023	28/01/2024	Submitted	[Download]
80040	80000EA16-2006 152	29/01/2023	28/01/2024	Submitted	[Download]
80038	80000EA16-2006 10	29/01/2023	28/01/2024	Created	[Download]

# How to Turn a Temporary Offer into an Active Quotation?

You can insert the serial number of a temporary quotation into the field that says “insert serial no.” and click on the “Add” button to link it to your account and turn it into an active quotation.

The expiration date will change accordingly from one week to a full year.

The screenshot shows the iQuote system interface. At the top, there's a navigation bar with the iQuote logo and various icons. Below that, there's a section titled "My Quotations" with a search bar and filters for "Ordered", "Expired", and "Valid". A blue box highlights a form with a text input field labeled "Insert temporary quotation serial RFC number" and a button labeled "Add to My Quotations". Below this, there's a table of quotations with columns: Quotation Number, Item Description, Quotation Date, Expiry Date, Status, and Item Number. The table lists several quotations, some with "Submitted" status and others with "Created" status. A blue arrow points from the "Add to My Quotations" button to the text below.

Quotation Number	Item Description	Quotation Date	Expiry Date	Status	Item Number
80540	OC0600A19-2009 S7	26/01/2023	26/01/2024	Submitted	[Link]
80543	OC2000A20-2009 130	26/01/2023	26/01/2024	Submitted	[Link]
80536	OC1641A23-2016 S2	26/01/2023	26/01/2024	Created	[Link]
80246	OC0600A19-2009 S7	23/01/2023	23/01/2024	Submitted	[Link]
80244	BP0600005-3006P45	23/01/2023	23/01/2024	Created	[Link]
80585	OC0600A20-2009 S6	16/01/2023	16/01/2024	Created	[Link]
80584	OC0600A19-2009 S7	16/01/2023	16/01/2024	Created	[Link]
80583	OC1200A20-2012 S5	16/01/2023	16/01/2024	Created	[Link]
80582	OC0600A19-2009 S7	16/01/2023	16/01/2024	Created	[Link]
80581	OC0600A19-2009 S6	16/01/2023	16/01/2024	Created	[Link]
80580	OC1690A20-2020 104	16/01/2023	16/01/2024	Created	[Link]
80579	OC1654A20-2020 104	16/01/2023	16/01/2024	Created	[Link]
80578	OC1200A20-2012 130	16/01/2023	16/01/2024	Created	[Link]

Link an existing quotation to the account- enter a quotation serial number and click on the "add" button

Coming Soon

# How to Add an Item to the Cart?



# How to Add an Item to the Cart?

A shopping cart icons appears next to the quantities. This feature will transfer the quotation to our eCommerce system and make it available for purchase.

The screenshot displays the iQuote System interface. On the left is a 'Parameters' sidebar with various input fields. The main area shows 'Quotation Details' for quotation number 82902, created on 8/10/2022. Below this is a table of items with columns for Quantity, Net Price (EUR), and Total Price. A blue box highlights a vertical column of shopping cart icons next to the quantity input fields. A blue arrow points from this column down to the text 'Coming Soon!'.

Quantity	Net Price (EUR)	Total Price
2	602.5	1205.01
3	426.73	1280.19
5	274.95	1374.80
10	165.58	1655.76
20	110.52	2210.40
30	92.8	2784.15
50	78.23	3911.54
100	67.5	6750

Coming Soon!

# Session Timeout

For security reasons, you will be logged out if the system will recognise inactivity after a period of time.  
You will be requested to log back in to the system.



## Session Timeout

Don't worry, your quotation is saved to "My Quotations".  
Please log in again to view it or create a new quotation.

Log In

## Error Message

This message indicates that an error had occurred with the creation of the quotation's models.

Don't worry- the quotation is saved and the models should be ready within 24 hours.

You can click on "Email quotation details" to get the quotation's details to your email.



### Something Went Wrong...

We've encountered an error while creating the technical drawing/ 3D model and we are working on fixing the problem.  
The technical drawing/ 3D model will be available **within the next 24 hours**.

Want to follow-up your quotation? Click on "Email quotation details".

Email quotation details

Close