

YOUR THESIS TITLE, WHICH CAN BE AS LONG AS YOU WANT ON THE TITLE PAGE

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A REPORT SUBMITTED TO THE DEPARTMENT YOU BELONG TO AND THE SCHOOL OF GRADUATE STUDIES OF McMaster University IN PARTIAL FULFILMENT OF THE REQUIREMENTS FOR THE DEGREE OF Masters of Engineering

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Lay Abstract

A lay abstract of not more 150 words must be included explaining the key goals and contributions of the thesis in lay terms that is accessible to the general public.

Abstract

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Acknowledgements

Acknowledgements go here.

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Notation, Definitions, and Abbreviations

Notation

 $A \leq B$

A is less than or equal to B

Definitions

Challenge

With respect to video games, a challenge is a set of goals presented to the player that they are tasks with completing; challenges can test a variety of player skills, including accuracy, logical reasoning, and creative problem solving

Abbreviations

SRS

CSS

HTML

SCS

Declaration of Academic

Achievement

The student will declare his/her research contribution and, as appropriate, those of colleagues or other contributors to the contents of the thesis.

Chapter 1

Introduction

Scientific computing (SC) is an intersection of computer science, mathematics, and science. It is a field that solves complex scientific problems by using computing techniques and tools. Writing documentation is a part of the process of developing scientific software. The role of documentation is to help people better understand the software and to "communicate information to its audience and instil knowledge of the system it describes" [1]. The significance of software documentation has been presented in many papers by previous researchers [2], [3], [4]. It is further shown by Smith et al. [5], [6] that developing scientific computing software (SCS) in a document-driven methodology improves the quality of the software.

Jupyter Notebook is a system for creating and sharing data science and scientific computing documentation. It is a nonprofit, open-source application born out in 2014, providing interactive computing across multiple programming languages, such as Python, Javascript, Matlab, and R. A Jupyter Notebook integrates text, live code, equations, computational outputs, visualizations, and multimedia resources, including images and videos. Jupyter Notebook is one of the most widely used interactive

systems among scientists. Its popularity has grown from 200,000 to 2.5 million public Jupyter Notebooks on GitHub in three years from 2015 to 2018 [7]. It is used in a variety of areas and ways because of its flexibility and added values. For example, the notebook can be used as an educational tool in engineering courses, enhancing teaching and learning efficiency [8], [9].

Even though the importance of documentation is widely recognized, it is often missing or poorly documented in SCS because: i) scientists are not aware of the why, how, and what of documentation [10], [11]; ii) it is time-consuming to produce [12]; iii) scientists generally believe that writing documentation demands more work and effort than they would likely yield in terms of the benefits of it [13].

We are trying to increase the efficiency of documentation development by adopting generative programming. Generative programming is a technique that allows programmers to write the code or document at a higher abstraction level, and the generator produces the desired outputs. Drasil is an application of generative programming, and it is the framework we use to conduct this research. Drasil saves us more time in the documentation development process by letting us encode each piece of information of our scientific problems once and generating the document automatically.

1.1 Background

1.1.1 Drasil

Drasil is a framework that can generate software artifacts, including Software Requirement Specifications (SRS), code (C++, C#, Java, and Python), README, and

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Makefile, from a stable knowledge base. The goals of Drasil are reducing knowledge duplication and improving traceability [14]. Drasil captures the knowledge through our hand-made case studies. We currently have 10 case studies that cover different physics problems, such as Projectile and Pendulum. Recipes for scientific problems are encoded in Drasil, and it generates code and documentation for us. Each piece of information only needs to be provided to Drasil once, and that information can be used wherever it is needed. SRS is a template for designing and documenting scientific computing software requirement decisions created by Smith et al [15]. Drasil is capable of generating SRS in document languages HTML and LaTeX. We are looking to extend the capability of Drasil by generating Jupyter Notebook in Drasil.

1.1.2 Jupyter Notebook

Jupyter Notebook is an interactive open-source web application for creating and sharing computational science documentation that contains text, executable code, mathematical equations, graphics, and visualizations.

Structure of a notebook document

A Jupyter Notebook has two components: front-end "cells" and back-end "kernels". The notebook consists of a sequence of cells: code cells, markdown cells, and raw cells. A cell is a multiline text input field. The notebook works by users entering a piece of information (text or programming code) in cells from the web page user interface. That information is then passed to the back-end kernels which execute the code and return the results [16].

The Value of Jupyter Notebook

There are several advantages of Jupyter Notebook: sharable, all-in-one, and live code. First of all, the notebook is easy to share because it can be converted into other formats such as HTML, Markdown, and PDF. Secondly, it combines all aspects of data in one single document, making the document easy to visualize, maintain and modify. In addition, Jupyter Notebook provides an environment of live code and computational equations. Usually, when programmers are running code on some other IDEs, they have to write the entire program before executing it. However, the notebook allows programmers to execute a specific portion of the code without running the whole program. The ability to run a snippet of code and integrate with text highlight the usability of the notebook.

1.2 Problem Statement

Since both Jupyter Notebook and Drasil focus on creating and generating scientific computing documentation, we are interested in extending the values of Jupyter Notebook to Drasil and the kind of knowledge we can manipulate. Following are the three main problems we are trying to solve with Drasil in this paper:

1. Generate Jupyter Notebooks. To acheive this, we will have to generate documents in notebook format. Jupyter Notebook is a simple JSON document with a .ipynb file extension. Notebook contents are either code or Markdown. Therefore, non-code contents must be in Markdown format with JSON layout. Drasil can only write in HTML and LaTeX. We are building a notebook printer in Drasil for generating documents that are readable and writable in Jupyter

Notebook.

- 2. Develop the structure of lesson plans and generate them. As mentioned, Jupyter Notebook is used as an educational tool for teaching engineering courses. When it comes to teaching, lesson plans are often brought up because they help teachers to organize the daily activities in each class time. We are interested in teaching Drasil a "textbook" structure by starting with generating a simple physics lesson plan and expanding Drasil's application. We aim to capture the elements of textbook chapters, identify the family of lesson plans, and classify the knowledge to build a general structure in Drasil, which will enable the lesson plan to generalize to a variety of lessons.
- 3. Generate notebooks that mix text and code. Jupyter Notebook is an interactive application for creating documents that contain formattable text and executable code. However, Drasil doesn't support interactive recipes. There is no code in SRS documents, and text and code are generated separately in Drasil. We are looking for the possibility of generating a notebook document that incorporate both text and code, thereby enhancing the capabilities of Drasil and its potential to solve more scientific problems.

1.3 Thesis Outline

Thesis outline here.

Chapter 2

Drasil Printer

The first step to generate Jupyter Notebook in Drasil is building a printer to deal with notebook generation. As mentioned in Chapter 1, a notebook is a JSON document composed of code and Markdown contexts, such as text and images. Drasil is capable of generating SRS documents in HTML and LaTeX, which are handle by our HTML and TeX printer, respectively. We are adding a JSON printer to Drasil for generating SRS documents in notebook format.

When we have the user-encoded document (i.e., recipes of their scientific problem), contents are passed to Drasil's printers for printing. The printer is located in **drasil-printers**, which holds all the modules and functions needed for printing the software artifacts. The responsibility of **drasil-printers** is transferring the types and data defined in Drasil's source language to printable objects and rendering those objects in desirable formats, such as HTML, LaTeX, or JSON. A list of packages and modules of the printers and their responsibilities can be found in Table 2.1. Note that the majority of **drasil-printers** already existed before this research, and we only added a JSON printer and made a few changes to it for better notebook printing.

In this chapter, we discuss how the contents are printed, how the printer works, and the implementation of the JSON printer.

Table 2.1: Summary of packages and modules in drasil-printers

Package/Module	Responsibility							
Language.Drasil.DOT	Defines types and holds functions for generating							
	traceability graphs as .dot files.							
Language.Drasil.HTML	Holds all functions needed to generate HTML files.							
Language.Drasil.JSON	Holds all functions needed to generate JSON files.							
Language.Drasil.Log	Holds functions for generating log files.							
Language.Drasil.Markdown	Holds functions for generating GOOL code.							
Language.Drasil.Plain	Holds functions for generating plain files.							
Language.Drasil.Printing	Transfers types and datas to printable objects and							
	defines helper functions for printing.							
Language.Drasil.TeX	Holds all functions needed to generate TeX files.							
Language.Drasil.Config	Holds default configuration functions.							
Language.Drasil.Format	Defines document types (SRS, Website, or Jupyter)							
	and output formats (HTML, TeX, JSON, or Plain).							

2.1 How documents are printed in Drasil?

A "printable" document contains a title, authors, and contents, where the contents are different types of layout objects (Code 2.1). In Drasil's document source language, contents are categorized into different types and dealt with explicitly. Code 2.2 shows the definition of contents we defined in source code. For example, a type Paragraph is

made up of sentences, and an **EqnBlock** holds an expression (of type ModelExpr ¹). These contents are then converted to printable layout objects (as defined in Code 2.3) in **Language.Drasil.Printing**, with similar types but are more suitable for printing. After that, we can target these layout objects to generate them in a specific format in different document languages in language printers.

Code 2.1: Pseudocode for Definition of a Printable Document

```
data Document = Doc Title Author [LayoutObj]
```

Code 2.2: Source Code for Definition of RawContent

```
-- | Types of layout objects we deal with explicitly.
      data RawContent =
2
           Table [Sentence] [[Sentence]] Title Bool
3
         | Paragraph Sentence
4
         | EqnBlock ModelExpr
5
         | DerivBlock Sentence [RawContent]
         | Enumeration ListType
7
         | Defini DType [(Identifier, [Contents])]
         | Figure Lbl Filepath MaxWidthPercent
9
         | Bib BibRef
10
         | Graph [(Sentence, Sentence)] (Maybe Width) (Maybe
11
           \hookrightarrow Height) Lbl
```

Here is an example workflow of how an expression is encoded and printed. Equation 2.1.1 is an expression - velocity integrating constant acceleration with respect to time in one dimension, which is used in the case study Projectile:

$$v = v^i + ac^t (2.1.1)$$

¹Modelling expression is a mathematical expression language.

Code 2.3: Source Code for Definition of LayoutObj

```
-- | Defines types similar to content types in
1
       -- "Language.Drasil" but better suited for printing.
2
      data LayoutObj =
         Table Tags [[Spec]] Label Bool Caption
       | Header Depth Title Label
       | Paragraph Contents
6
       | EqnBlock Contents
       | Definition DType [(String, [LayoutObj])] Label
8
       | List ListType
       | Figure Label Caption Filepath MaxWidthPercent
10
       | Graph [(Spec, Spec)] (Maybe Width) (Maybe Height)
11
         \hookrightarrow Caption Label
       | HDiv Tags [LayoutObj] Label
12
       | Cell [LayoutObj]
13
        Bib BibRef
14
```

To encode this equation (rectVel), we might write it as shown in Code 2.4, where the type pExpr is a synonyms used for ModelExpr. After defining the equation, it can be used in a Sentence ² (Code 2.5) or other content types that contain expressions, such as DerivBlock³. Expressions can also be converted directly to Contents (Code 2.6).

Code 2.4: Source Code for Encoding rectVel

Next, the printers transfer the expression to a printable EqnBlock and generate

²In Drasil, some content types are manipulated into a **Sentence** to form printable **Contents**.

³DerivBlock is a type of contents representing a derivation block.

Code 2.5: Pseudocode for Converting rectVel to Sentence

```
equationsSent :: Sentence
equationsSent = S "From Equation" +: + eS rectVel

-- | Lifts an expression into a Sentence.
E :: ModelExpr -> Sentence

eS :: ModelExpr -> Sentence
eS = E
```

Code 2.6: Source Code for Converting ModelExpr to Contents

it in a specific document language. Code 2.7 shows how a RawContent: **EqnBlock** is converted to a LayoutObj: **EqnBlock** and rendered in LaTeX.

More information on how to create a project with Drasil and how information is encoded can be found on the Drasil Wiki.

2.2 Notebook Printer

As we know that LayoutObj is the key of handling different types of contents, the responsibility of each document language's printer is rendering layout objects in that particular language, in addition, generating necessary information of the document.

Code 2.7: Source Code for Rendering EqnBlock to LaTeX

```
-- Line 2-15 is handled by Language.Drasil.Printing
       -- | Helper that translates 'LabelledContent's to a
       -- printable representation of 'T.LayoutObj'.
       -- Called internally by 'lay'.
       layLabelled :: PrintingInformation -> LabelledContent
         \hookrightarrow -> T.LayoutObj
      layLabelled sm x@(LblC _ (EqnBlock c)) =
       T. HDiv ["equation"]
        [T.EqnBlock (P.E (modelExpr c sm))]
        (P.S $ getAdd $ getRefAdd x)
10
       -- | Helper that translates 'RawContent's to a
11
      -- printable representation of 'T.LayoutObj'.
12
      -- Called internally by 'lay'.
13
       layUnlabelled :: PrintingInformation -> RawContent ->
14
         \hookrightarrow T.LayoutObj
      layUnlabelled sm (EqnBlock c) = T.HDiv ["equation"]
15
        [T.EqnBlock (P.E (modelExpr c sm))] P.EmptyS
16
17
      -- Line 18-28 is handled by Language. Drasil. TeX
18
      -- | Helper for rendering 'LayoutObj's into TeX.
19
      lo :: LayoutObj -> PrintingInformation -> D
20
      lo (EqnBlock contents) _ = makeEquation contents
21
22
      -- | Prints an equation.
      makeEquation :: Spec -> D
24
      makeEquation contents = toEqn (spec contents)
26
      -- | toEqn inserts an equation environment.
27
      toEqn :: D \rightarrow D
28
      toEqn (PL g) = equation $ PL (\_ -> g Math)
29
```

For example, CSS describes the style and presentation of a HTML page, therefore, generating the necessary CSS selectors in HTML documents is taken care of by the HTML printer. Similarly, metadata ⁴ is required for a Jupyter Notebook document. To implement a well-functioning notebook printer, we are focusing on rendering contents in JSON format and generating necessary metadata.

2.2.1 Rendering LayoutObjs in notebook format

Code 2.10 is the main function for rendering layout objects into a notebook. This function is similar to the one in HTML and TeX printers. It is the core of generating the type of contents in that format. We deal with each type of layout object explicitly, considering how notebook users add contents by hand in Jupyter Notebook, and try to reproduce them. To properly render contents in notebook format, we also created a few helper functions. For example, nbformat from Code 2.8 helps create necessary indentations for each line of contents and encodes them into JSON. We take advantage of the **encode** function from the Haskell package **Text.JSON**, which takes a Haskell value and converts it into a JSON string [18].

Code 2.8: Source Code for Converting contents into JSON

```
import qualified Text.JSON as J (encode)

-- | Helper for converting a Doc in JSON format

nbformat :: Doc -> Doc

nbformat s = text (" " ++ J.encode (show s ++ "\n")

++ ",")
```

In addition, since non-code contents are built in Markdown in Jupyter Notebook,

⁴Information about a book or its contents is known as metedata. It's often used to regulate how the notebook behaves and how its feature works [17].

some types of contents need to be taken care of particularly for Markdown generation, such as tables. Although Jupyter Notebook allows HTML tables, where we would be able to reuse the function from HTML printer, as mentioned previously, we care about how people would actually create contents in Jupyter to make the generated-documents more "human-like". Hence, instead of generating HTML tables, we are making tables in Markdown format. makeTable from Code 2.9 renders a table in Markdown and converts it to notebook format.

Code 2.9: Source Code for Rendering a Markdown Table

```
-- | Renders Markdown table, called by 'printLO'
      makeTable :: [[Spec]] -> Doc -> Doc
2
                           = error "No table to print"
      makeTable [] _
3
      makeTable (1:11s) r = refID r $$ nbformat empty $$
        (makeHeaderCols 1 $$ makeRows 11s) $$ nbformat empty
      -- | Helper for creating table rows
7
      makeRows :: [[Spec]] -> Doc
      makeRows = foldr (($$) . makeColumns) empty
9
10
      -- | makeHeaderCols: Helper for creating table header
11
      -- (each of the column header cells)
12
      -- | makeColumns: Helper for creating table columns
13
      makeHeaderCols, makeColumns :: [Spec] -> Doc
      makeHeaderCols l = nbformat (text header) $$
15
        nbformat (text $ genMDtable ++ "|")
        where
17
          header = show(text "|" <> hcat(punctuate
             (text "|") (map pSpec 1)) <> text "|")
19
          c = count '|' header
20
          genMDtable = concat (replicate (c-1) "|:--- ")
21
22
      makeColumns ls = nbformat (text "|" <> hcat(punctuate
23
        (text "|") (map pSpec ls)) <> text "|")
24
```

We break down contents into different types and handle them type by type. If

the case is more complicated, we build a **make** function to deal with it specifically to reduce confusion in the main printLO function. For example, makeTable takes care of table generation and makeList generates a list of items; they are called by printLO. We carefully consider how contents are created in the notebook and render each type of layout object in notebook format to make sure that the generated document is a valid Jupyter Notebook document.

Code 2.10: Source Code for Rendering LayoutObjs into JSON

```
-- | Helper for rendering LayoutObjects into JSON
1
     printL0 :: LayoutObj -> Doc
     printLO (Header n contents 1) = nbformat empty $$
3
       nbformat (h (n + 1) <> pSpec contents) $$ refID (pSpec 1)
4
     printLO (Cell layoutObs) = markdownCell $ vcat (map printLO
        \hookrightarrow layoutObs)
     printLO (HDiv _ layoutObs _) = vcat (map printLO layoutObs)
6
     printLO (Paragraph contents) = nbformat empty $$
       nbformat (stripnewLine (show(pSpec contents)))
     printLO (EqnBlock contents) = nbformat mathEqn
9
       where
10
         toMathHelper (PL g) = PL (\backslash -> g Math)
11
         mjDelimDisp d = text "$$" <> stripnewLine (show d) <>
12
            \hookrightarrow text "$$"
         mathEqn = mjDelimDisp $ printMath $ toMathHelper $ TeX.
13
            \hookrightarrow spec contents
     printLO (Table _ rows r _ _) = nbformat empty $$
14
       makeTable rows (pSpec r)
15
     printLO (Definition dt ssPs 1) = nbformat (text "<br>") $$
16
       makeDefn dt ssPs (pSpec 1)
17
     printLO (List t) = nbformat empty $$ makeList t False
18
     printLO (Figure r c f wp) = makeFigure (pSpec r) (pSpec c) (
19
        \hookrightarrow text f) wp
     printLO (Bib bib) = makeBib bib
20
     printLO Graph{} = empty
21
```

2.2.2 Metadata Generation

There are two kinds of metadata in the notebook: the first type is for the notebook environment setup (line 9-30 in Code A.1), and the other (line 3-7 in Code A.1) is used to control the behavior of a notebook cell, where we define the types of a cell (i.e, Code or Markdown). Generating the first type is straightforward since the metadata for setting up the environment is identical across all notebooks. We built a helper function makeMetadata in Code 2.11, to generate necessary metadata of a notebook document. This function is called when a Jupyter Notebook document is being built, and the metadata is printed at the end of the document.

The second type of metadata is trickier. We need to break down our contents in units and differentiate them to generate the right type of cells. We are going to discuss this further in Chapter 4 after a new case study is introduced in Chapter 3. For now, since there is no code in SRS, all contents should be in Markdown. The markdownCell function in Code 2.12 is the helper function for making the metadata of a Markdown cell; it generates the needed metadata and creates a cell for the passed-in unit of content. An example implementation can be found in Code 2.13.

The current JSON printer is not perfect; there is still room for improvement. However, with the printer, Drasil is capable of generating Jupyter Notebooks and expanding the generated document to include SRS in JSON format. This enables us to edit and share Drasil-generated notebooks with Jupyter Notebook, providing additional value.

The complete implementation of the JSON printer can be found in Appendix .

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Code 2.11: Source Code for Making Metadata

```
-- | Generate the metadata necessary for a notebook
1
          \hookrightarrow document.
      makeMetadata :: Doc
      makeMetadata = vcat [
      text " \"metadata\": {",
5
        vcat[
        text " \"kernelspec\": {",
6
           text " \"display_name\": \"Python 3\",",
7
           text " \"language\": \"python\",",
8
           text " \"name\": \"python3\"",
           text " },"],
10
        vcat[
11
         text " \"language_info\": {",
12
           text " \"codemirror_mode\": {",
13
             text " \"name\": \"ipython\",",
14
             text "
                      \"version\": 3",
15
             text "
                     },"],
16
                  \"file_extension\": \".py\",",
17
           text "
                  \"mimetype\": \"text/x-python\",",
18
                  \"name\": \"python\",",
           text "
19
           text "
                  \"nbconvert_exporter\": \"python\",",
20
                  \"pygments_lexer\": \"ipython3\",",
           text "
21
           text " \"version\": \"3.9.1\"",
22
           text " }",
23
        text " }, ",
24
      text " \"nbformat\": 4,",
25
       text " \"nbformat_minor\": 4"
26
      ]
27
```

Code 2.12: Source Code for markdownCell

```
-- | Helper for building markdown cells
markdownB', markdownE :: Doc
markdownB' = text " {\n \"cell_type\": \"markdown
\",\n \"metadata\": {},\n \"source\": ["
markdownE = text " \"\\n\"\n ]\n },"

-- | Helper for generate a Markdown cell
markdownCell :: Doc -> Doc
markdownCell c = markdownB' <> c <> markdownE
```

Code 2.13: Source Code for Calling markdownCell

```
printLO (Cell layoutObs) = markdownCell $ vcat (map

→ printLO layoutObs)
```

Chapter 3

Conclusion

Every thesis also needs a concluding chapter

Appendix A

Your Appendix

Figure A.1 shows the dependency between modules in **drasil-printers**. The arrow points to the module that is being relied on.

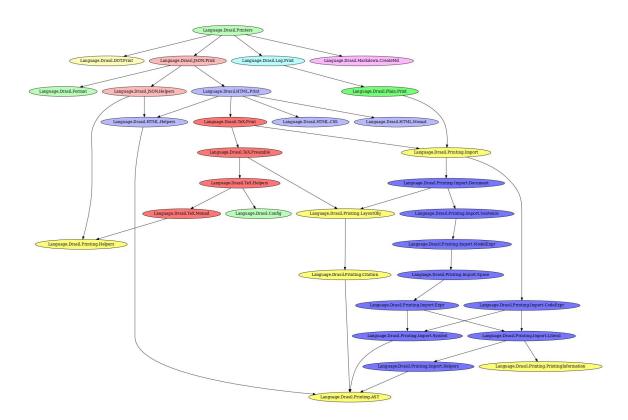


Figure A.1: drasil-printer Dependency Graph

Code A.1: JSON Code of A Notebook Document

```
1
         "cells": [
2
           "cell_type": "markdown",
           "metadata": {},
           "source": []
         ],
         "metadata": {
           "kernelspec": {
10
              "display_name": "Python 3",
11
             "language": "python",
12
             "name": "python3"
13
14
           "language_info": {
15
             "codemirror_mode": {
16
                "name": "ipython",
17
                "version": 3
18
19
             "file_extension": ".py",
20
             "mimetype": "text/x-python",
21
             "name": "python",
22
             "nbconvert_exporter": "python",
23
             "pygments_lexer": "ipython3",
             "version": "3.9.1"
25
26
27
         "nbformat": 4,
28
         "nbformat_minor": 4
29
30
```

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