

# Bill Stephens

Toms River, NJ

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GitHub: <https://github.com/BillStephens2022>

Portfolio: <https://billstephens2022.github.io/ProjectPortfolio>

## Summary

Full Stack Web Developer with an extensive background in Accounting and Finance in the Investment Banking industry. Known for ability to distill complex problems into easy-to-understand terms. Effective at combining creativity, resourcefulness and problem solving to provide innovative solutions to business challenges. Experience collaborating with cross-functional teams and driving both technical and procedural change in large organizations.

## Technical Skills

HTML5, CSS3, JavaScript, Python, jQuery, Bootstrap, Node.js, Express, MySQL, MongoDB, Mongoose, Apollo Server/GraphQL, Handlebars.js, EJS, ReactJS

## Projects

**Expense Tracker** | GitHub repo: <https://github.com/BillStephens2022/Expense-Tracker-MERN> |  
Deployed Project: <https://expense-tracker-mern.herokuapp.com/>

*Full Stack MERN app which allows users to track personal expenses by category (Housing, Food, Entertainment, etc.).*

- *Team collaboration - My contributions were across both front end (React, Chart.js) and back end (MongoDB, Apollo Server/GraphQL) and the compound interest calculator.*
- *Technologies used: HTML, CSS, JavaScript, Node.js, Express, MongoDB, Chart.js, Apollo Server/GraphQL, and React.js.*

**Community Chat** | GitHub repo: <https://github.com/BillStephens2022/Community-Chat> |

Deployed Project: <https://community-chat.herokuapp.com/>

*Full Stack Social Media app which allows users to set up a profile, create posts, attach photos/videos, and comment on other users' posts.*

- *Team collaboration - My contributions were across both front end (HTML, CSS, Handlebars) and back end (MySQL, Sequelize, Node.js, Express, Passport.js).*
- *Technologies used: HTML, CSS, JavaScript, Node.js, Express, MySQL, Sequelize, Cloudinary, Socket.io.*

**Vacation Planner** | GitHub repo: <https://github.com/jseidlak146/group8-vacationplanner> |

Deployed Project: <https://jseidlak146.github.io/group8-vacationplanner/>

*Vacation Planner allows users to search a city and date and find available AirBnB rentals, local events, and local breweries.*

- *Team collaboration - My contributions include working with the Ticketmaster and Open Brewery APIs, and to render cards on the front end displaying the search results. Also assisted with tracking latest searches in local storage on the browser and added some CSS animations.*
- *Technologies used: HTML, CSS, Materialize CSS, JavaScript, 3<sup>rd</sup> party APIs.*

## Experience

### **Vice President – Relationship Lending Controller**

2014 - 2022

#### **Morgan Stanley**

New York, NY

*Managed a team of 7 across New York and Baltimore responsible for maintaining the general ledger and financial reporting for a \$90 billion corporate loan portfolio.*

#### **Key Accomplishments:**

- *Collaborated with Technology and several cross functional areas to analyze and implement new accounting standards – this includes the implementation of CECL (Current Expected Credit Losses).*
- *Worked with the business unit and other support functions on several initiatives which allowed the business unit to engage in new business opportunities – this includes a new booking model to record loan participation trades which reduced credit risk exposure by approximately \$4 billion.*
- *Managed the team effectively during the Covid-19 pandemic amidst transitioning to remote work, volatile credit markets, and implementing a new accounting standard (CECL).*

### **Director – Valuation Risk Group**

2013 - 2013

#### **Credit Suisse**

New York, NY

*Managed a team of 3 responsible for centrally controlling the Fair Value Disclosure processes across all businesses within the investment bank.*

### **Director – Americas Head of Investment Banking Product Control**

2008 - 2012

#### **Credit Suisse**

New York, NY

*Managed a team of 15 across New York and Raleigh responsible for maintaining the general ledger and financial reporting for Corporate Lending, Loan Capital Markets, Private Banking Lending, Equity Capital Markets, and Mergers & Acquisitions.*

#### **Key Accomplishments:**

- *Earned a “Credit Suisse Award” for leading the Fair Value Option project for Corporate Loans which included collaborating with several departments to implement new infrastructure and procedures supporting the new Accounting Standard.*
- *Received a “Basel II Award” for contributing subject matter expertise to the implementation of a new capital framework.*
- *Traveled to Sydney, Singapore, London, Toronto to ensure the accounting records transition smoothly upon implementation of a new loan booking system (Loan IQ).*

*Note: Total time at Credit Suisse 17 years (1996-2013) - promoted 4 times between 1996 - 2007*

## Education

***Boot Camp Certificate, Full Stack Web Development, Rutgers University, NJ, 2023***

A 12-week intensive program focused on gaining technical programming skills in HTML5, CSS3, JavaScript, jQuery, Bootstrap, Node.js, Express, MySQL, MongoDB, Mongoose, Apollo Server/GraphQL, Handelbars.js, and React.js.

***Master of Business Administration (MBA), Professional Accounting, Rutgers University, NJ, 1996***

***Bachelor of Science (BS), Administration of Justice, Rutgers University, NJ, 1994***