Working with **R**: A University of Queensland Advanced Workshop Preliminaries for Participants

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Room 316, Building 69
The University of Queensland
9:00AM – 4:00PM

1 Introduction and welcome

This four-day workshop is intended for current R users who wish to deepen their understanding of the programming environment and of the data analysis and visualisation tools it provides. Some experience with R is assumed, but some experience with data analysis and programming in professional practice is probably just as important.

The workshop will involve formal presentations, interspersed with periods of free time for further investigation of the examples presented, and any related questions that arise. Participants are *encouraged to bring along their own data sets* and data analysis problems, and to discuss them with the presenters during the free periods. The best way to learn R is to *use* R on real problems from your own professional disciplines.

2 Materials and preparation

Laptop To take part in the sessions, participants will need to bring along their own laptop with *R* installed beforehand.

R **version** The version of *R* installed should be the latest, *R* 4.0.3.

Versions of R older than R 3.5.0 will not be able to handle some of the course data sets.

[Note that going from R 3.*.* (or older!) to R 4.0.* is a major upgrade requiring all your currently installed packages to be re-installed. This may take some time.]

CRAN Packages Participants should have the required capabilities to *install and maintain R* packages on the laptop they will be using for the workshop.

Participants are encouraged to *update their packages* to the latest versions available.

The workshop will use a number of additional *R* packages, and an *R* script, namely WWR_packages_2021.R, will be provided, *by email*, to install these beforehand. The simplest way to to use the script is, from within an *R* console, issue the command

```
source("WWR_packages_2021.R")
```

making sure the script file itself is in the R working directory. This may be done immediately once the script is available.

Note that in addition to any required CRAN packages, this script will also install several other packages from a *GitHub* repo, namely https://github.com/BillVenables. The software to do this, if needed, will be installed automatically.

RStudio The RStudio API ('application-programmer interface') to *R* will be assumed and used extensively throughout the workshop.¹ The latest version is RStudio 1.4.1103 (as of now). We recommend you update to this release, (or later). A link to the download site is given here. The free desktop version is adequate.

To update an existing installation, a good way to begin is to start up RStudio and go to the menu:

$$Help \longrightarrow Check for updates$$

and follow the advice.

Other tools used with *R* To take part fully in the workshop, some ancillary programming tools will be needed. These are mainly needed to deal with using fast compiled code in computations and package construction. These come in several forms, depending on the operating system on your machine:

Windows With *R* 4.0.0 and later the compiler tools are available as a Windows . exe file, which can be downloaded from this link. In addition to running the . exe file, some additional steps may be required, as outlined on the download page.

Mac OS X On this system R is built using Apache Xcode 10.1 and GNU Fortran 8.2, which are required for compiled code within R itself. See this link for further details. (Disclaimer: Neither presenter has any experience with Mac OS X!)

Version control Though not a fundamental part of the workshop, participants will be encouraged to learn, and to use, version control. For this purpose the currently favoured tool is git² This is free and open-source software, available for all common operating systems, and freely located on the web. Installation is simple.

 $^{^1}$ Other interfaces to R could be used if participants have a particular preference, but some aspects of the work will then not be easily available. We strongly recommend participants have RStudio installed, whether they use it routinely or not.

²The name is allegedly derived from the word 'git', which means 'stupid person' in British slang. An alternative derivation is an an acronym for 'Global Information Tracking'. Take you pick.

Eventually you may wish to get yourself a free GitHub (or GitLab) account to facilitate collaborative working, or to allow access on several machines. Details are left for the reader to investigate.

TEX and LATEX The TEX document preparation system, which includes LATEX and many other tools, is a major system and although it is free and available for all operating systems, installation can be a major undertaking. It also comes in several different distributions, which can also be a complication.

The system is mainly needed in R for rendering documents into pdf (rather than html or Word, for example) and for building some optional parts of R packages. Users for which this is important will clearly need to have it installed, but for this workshop it is optional. To some extent the R package tinytex provides enough functionality for basic applications, if users unfamiliar with the system wish to investigate.

3 Course materials

The main materials for the course will be provided in the form of an RStudio *Project* whick will be delivered as a .zip file. This may be either downloaded from this Dropbox link.

The file is approximately 135Mb, so downloading may take some time.

Once downloaded it may be expanded into a directory (or folder) that will form the *working directory* for the workshop. This directory will have several sub-directories with the file materials logically classified. When expanded, the folder name will be WWR_2021.

Users may locate this folder anywhere on the file system of their machines, or even on an attached memory device.³

Alternatively, participants using git may *clone* the folder directly from the GitHub repo, which is

https://github.com/BillVenables/WWR_2021

4 Synopsis

The recommended set-up process is:

1. Make sure you have the correct write capabilities on your laptop to update R and install and update packages.

Make sure you are connected to the internet.

- 2. Update your *R* to *R* 4.0.3, if necessary, and update your currently installed packages to the latest CRAN versions.
- 3. Make sure you have RStudio installed and upgraded to the latest release.

³Participants unfamiliar with, or preferring not to use **RStudio**, may use this project directory in the same way they would any *R* working directory.

- 4. From within an *R* session, run the script WWR_packages_2021.R to install any required new packages you will need for the workshop.
- 5. Download the file WWR_2021.zip from the link below and expand it to provide the WWR_2021 folder, where you wish to locate it for use as the working directory during the workshop.
 - **NOTE 1:** This .zip folder will be available on memory sticks at the workshop itself. So if there is any problem, apart from updating *R* itself, it can be fixed at the workshop itself as necessary.
 - **NOTE 2:** Users with git and some experience with using it may prefer to clone the GitHub repo directly. The relevant address is

https://github.com/BillVenables/WWR_2021

Alternatively the folder can be downloaded as a .zip from this same address. You should be able to go to the tab:

Code → Download ZIP

6. This should complete your preparations for the workshop. If you need further help you are free to contact Bill Venables at this email address: Bill.Venables@gmail.com.

Good luck, and welcome to the workshop!