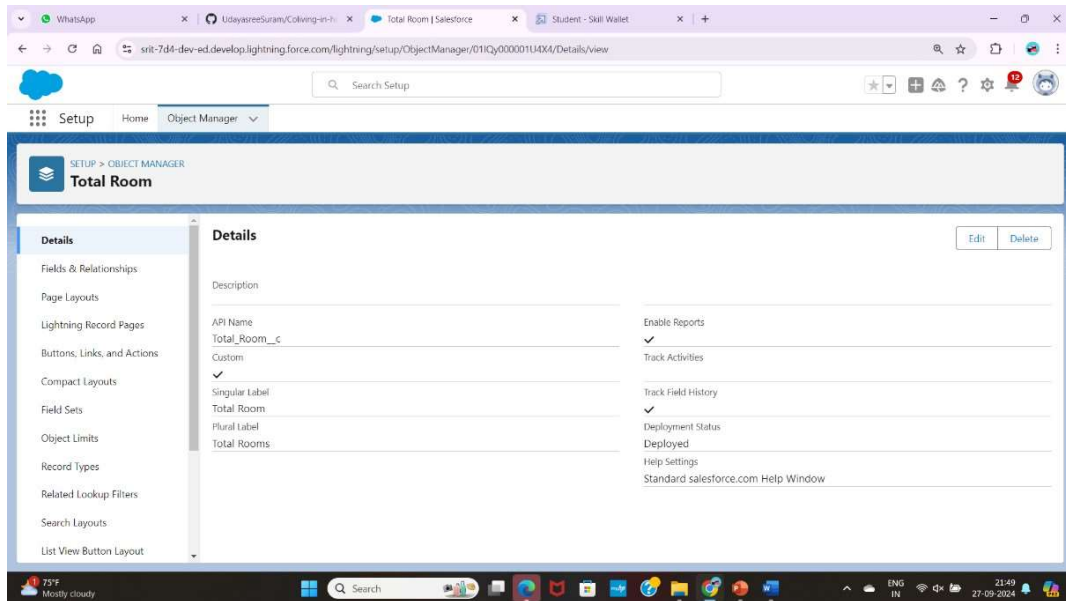


# Screenshots of A crm application to manage the booking of co-living

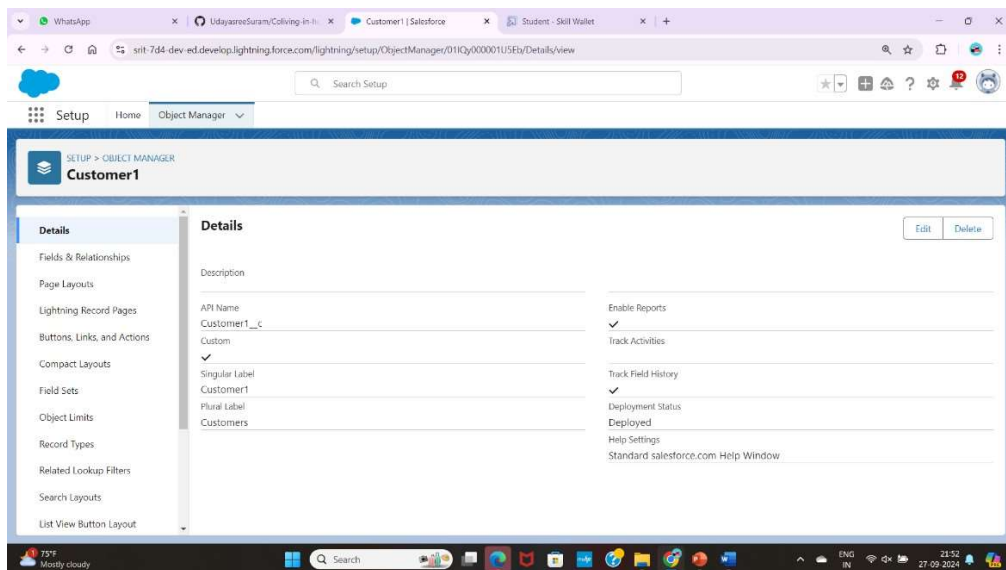
By – Bindu Sunduru (Email- 214g1a05c4@srit.ac.in)

## Objects

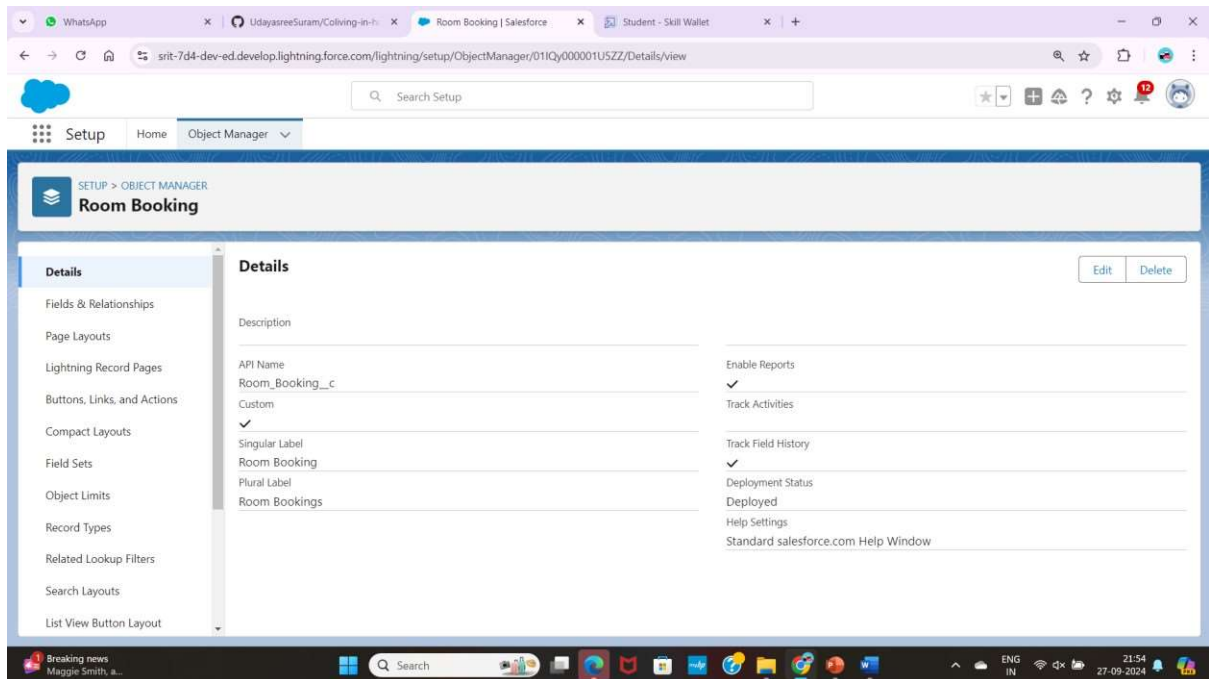
### 1. Create a custom object for Total Rooms



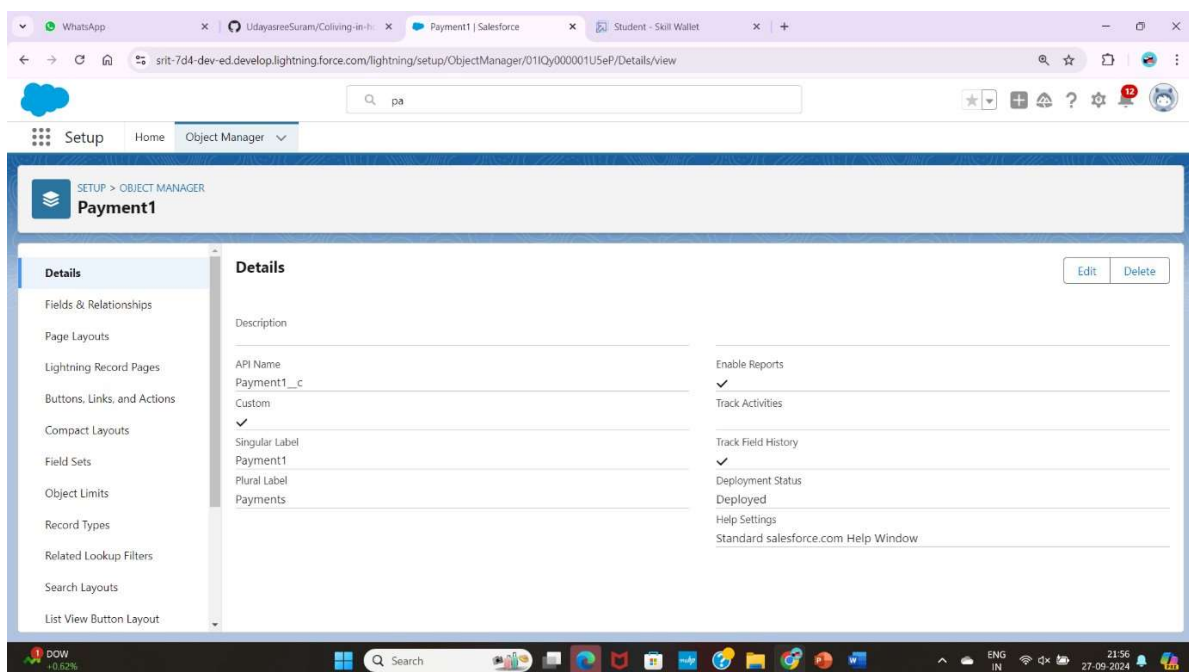
### 2. Create a custom object for Customer1



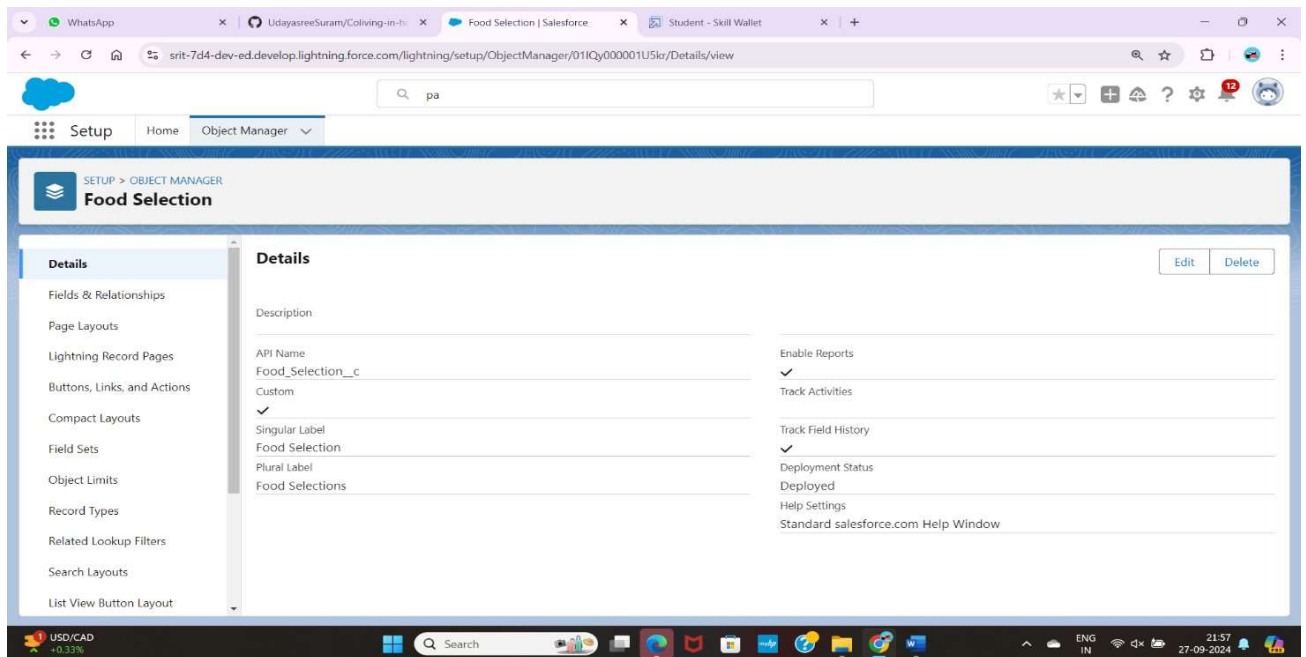
### 3. Create a custom object for Room Booking



### 4. Create a custom object for Payment



## 5. Create a custom object for Food Selection

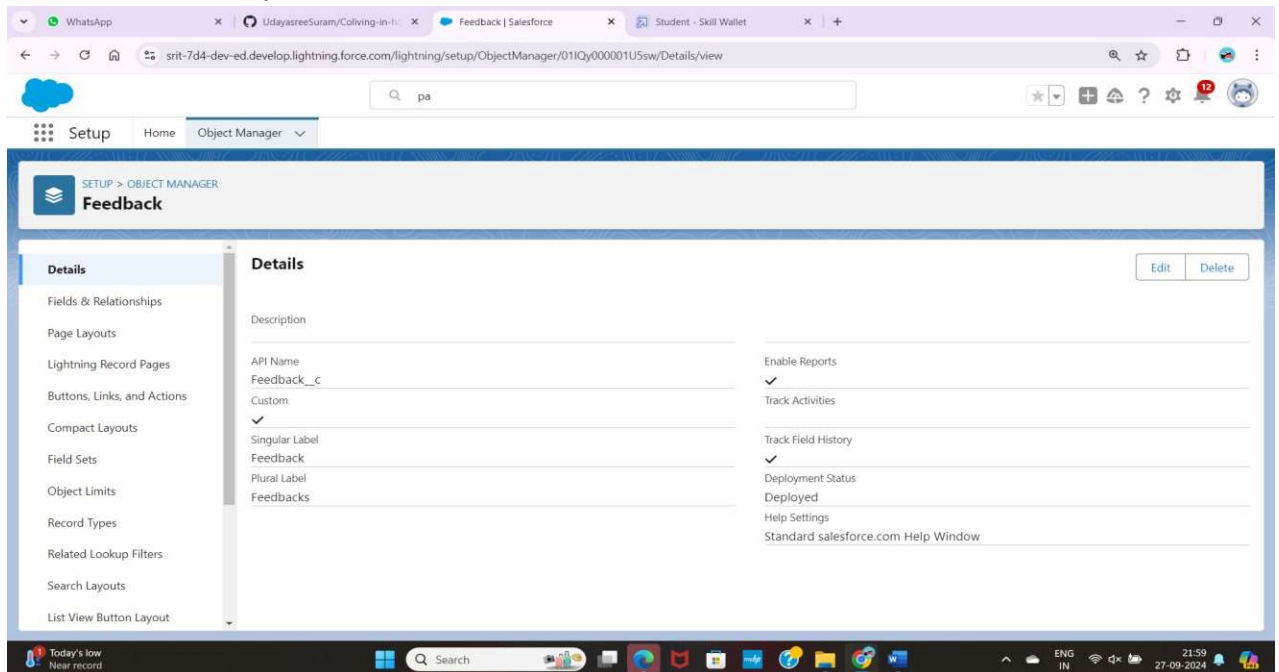


The screenshot shows the Salesforce Object Manager interface for a custom object named "Food Selection". The left sidebar contains a navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and List View Button Layout. The "Details" section is active, showing the following information:

- Description:** (Empty text field)
- API Name:** Food\_Selection\_\_c
- Custom:** ☒
- Singular Label:** Food Selection
- Plural Label:** Food Selections
- Enable Reports:** ☒
- Track Activities:** ☐
- Track Field History:** ☒
- Deployment Status:** Deployed
- Help Settings:** Standard salesforce.com Help Window

The top of the page shows the Salesforce logo, a search bar with "pa", and navigation tabs for Setup, Home, and Object Manager. The bottom of the page shows a Windows taskbar with various application icons and system information.

## 6. Create a custom object for feedback



The screenshot shows the Salesforce Object Manager interface for a custom object named "Feedback". The left sidebar contains a navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and List View Button Layout. The "Details" section is active, showing the following information:

- Description:** (Empty text field)
- API Name:** Feedback\_\_c
- Custom:** ☒
- Singular Label:** Feedback
- Plural Label:** Feedbacks
- Enable Reports:** ☒
- Track Activities:** ☐
- Track Field History:** ☒
- Deployment Status:** Deployed
- Help Settings:** Standard salesforce.com Help Window

The top of the page shows the Salesforce logo, a search bar with "pa", and navigation tabs for Setup, Home, and Object Manager. The bottom of the page shows a Windows taskbar with various application icons and system information.

Fields and Relationship

Creation of fields for the customer1 object

WhatsApp

UdayasreeSuram/Coliving-in-h

Feedback | Salesforce

Student - Skill Wallet

sr1t-7d4-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011Qy000001U5sw/FieldsAndRelationships/view

pa

Setup

Home

Object Manager

Feedback

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Fields & Relationships

9 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Feedback No	Name	Auto Number		✓
Food	Food_c	Picklist		
Internet	Internet_c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Name	Name_c	Lookup(Customer1)		✓
Owner	OwnerId	Lookup(User,Group)		✓
Roomcleaning	Roomcleaning_c	Picklist		

74°F

Mostly cloudy

Search

ENG IN

22:03

27-09-2024

Amount

WhatsApp

Room Booking | Salesforce

UdayasreeSuram/Coliving-in-h

Student - Skill Wallet

sr1t-7d4-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011Qy000001U5ZZ/FieldsAndRelationships/00NQy000004yRfx/View

Search Setup

Setup

Home

Object Manager

Room Booking

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Room Booking Custom Field

Amount

Back to Room Booking

Validation Rules (0)

Custom Field Definition Detail

Edit

Set Field-Level Security

View Field Accessibility

Where is this used?

Field Information

Field Label	Amount	Object Name	Room Booking
Field Name	Amount	Data Type	Currency
API Name	Amount_c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	UDAYASREE SURAM	27/09/2024, 2:44 pm	Modified By
			UDAYASREE SURAM
			27/09/2024, 2:44 pm

General Options

Required

Default Value

74°F

Mostly cloudy

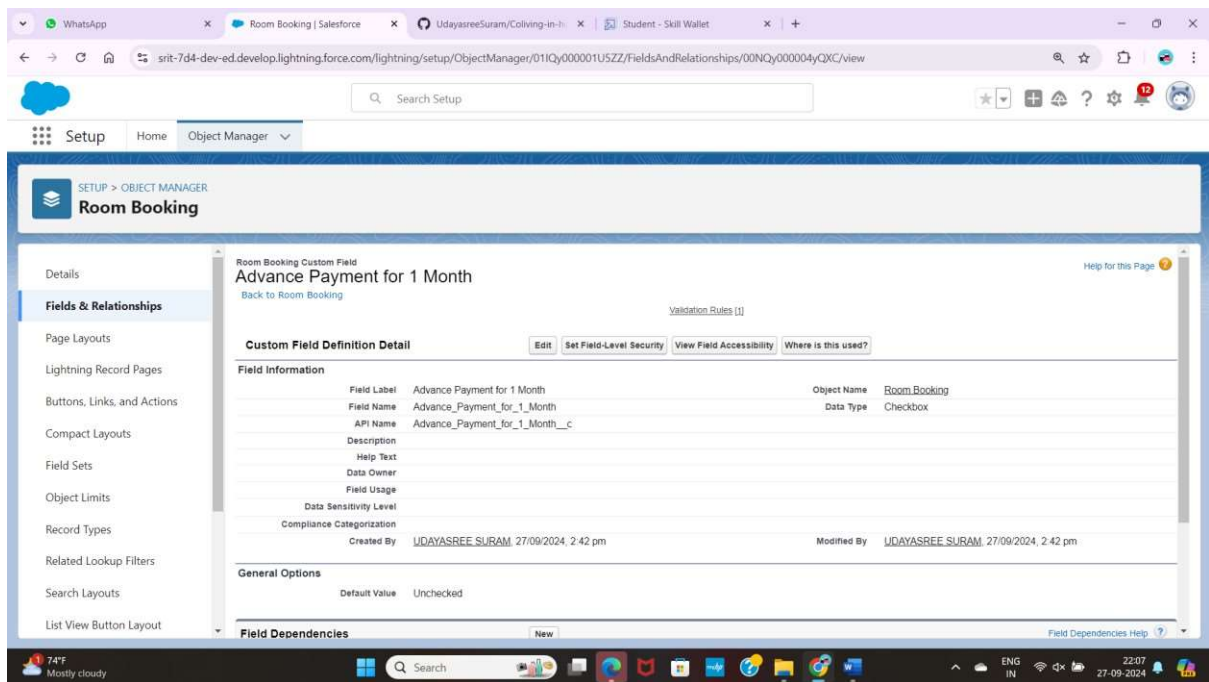
Search

ENG IN

22:08

27-09-2024

## Advancement Payment for 1 month



This screenshot shows the Salesforce Setup interface for a custom field named "Advance Payment for 1 Month" under the "Room Booking" object. The left sidebar contains navigation links for Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and List View Button Layout. The main content area displays the "Custom Field Definition Detail" for this field. The field information includes: Field Label (Advance Payment for 1 Month), Field Name (Advance\_Payment\_for\_1\_Month), API Name (Advance\_Payment\_for\_1\_Month\_c), Object Name (Room\_Booking), and Data Type (Checkbox). The field was created by UDAYASREE SURAM on 27/09/2024 at 2:42 pm and is currently unchecked. The field dependencies section is also visible at the bottom.

Room Booking Custom Field  
Advance Payment for 1 Month

Validation Rules (1)

Custom Field Definition Detail

Field Information

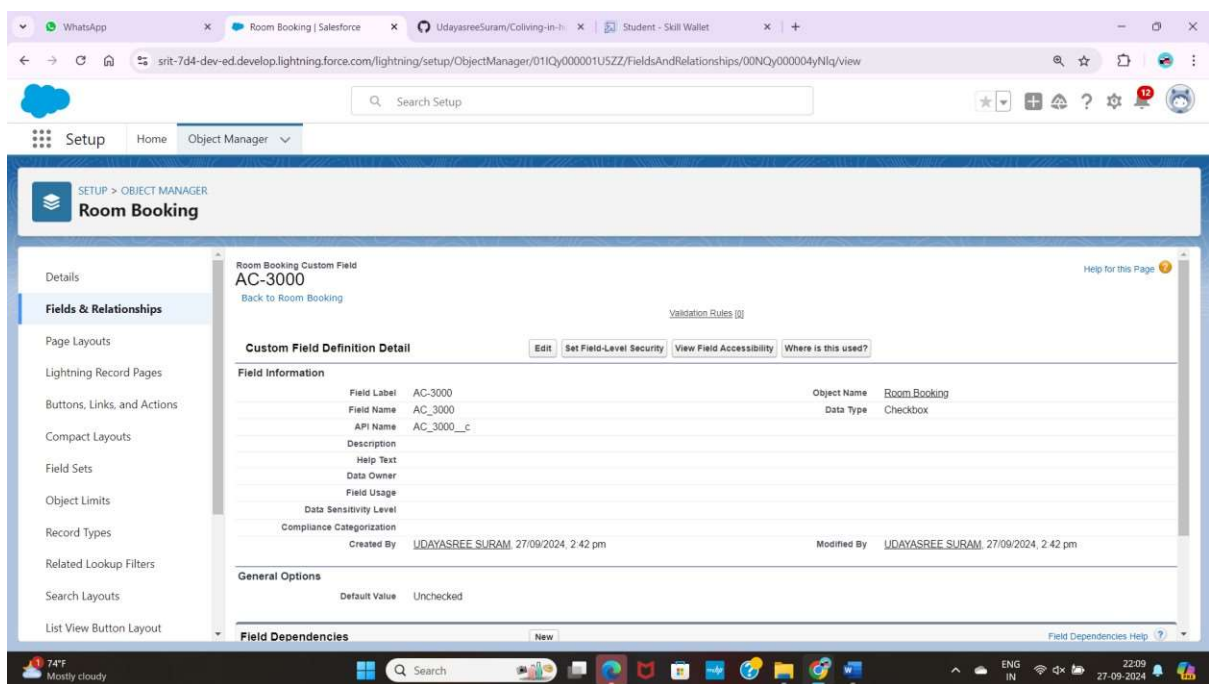
Field Label	Advance Payment for 1 Month	Object Name	Room_Booking
Field Name	Advance_Payment_for_1_Month	Data Type	Checkbox
API Name	Advance_Payment_for_1_Month_c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	UDAYASREE SURAM 27/09/2024, 2:42 pm	Modified By	UDAYASREE SURAM 27/09/2024, 2:42 pm

General Options

Default Value	Unchecked
---------------	-----------

Field Dependencies

## AC-300



This screenshot shows the Salesforce Setup interface for a custom field named "AC-3000" under the "Room Booking" object. The left sidebar contains navigation links for Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and List View Button Layout. The main content area displays the "Custom Field Definition Detail" for this field. The field information includes: Field Label (AC-3000), Field Name (AC\_3000), API Name (AC\_3000\_c), Object Name (Room\_Booking), and Data Type (Checkbox). The field was created by UDAYASREE SURAM on 27/09/2024 at 2:42 pm and is currently unchecked. The field dependencies section is also visible at the bottom.

Room Booking Custom Field  
AC-3000

Validation Rules (0)

Custom Field Definition Detail

Field Information

Field Label	AC-3000	Object Name	Room_Booking
Field Name	AC_3000	Data Type	Checkbox
API Name	AC_3000_c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	UDAYASREE SURAM 27/09/2024, 2:42 pm	Modified By	UDAYASREE SURAM 27/09/2024, 2:42 pm

General Options

Default Value	Unchecked
---------------	-----------

Field Dependencies

Check-in

WhatsApp

Room Booking | Salesforce

UdayasreeSuram/Coliving-in-h

Student - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IQ000001U5ZZ/FieldsAndRelationships/00NQy000004yTPp/view

Search Setup

SetupHomeObject Manager

Room Booking

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Room Booking Custom Field

Check in

Back to Room Booking

Validation Rules (1)

Custom Field Definition Detail

EditSet Field-Level SecurityView Field AccessibilityWhere is this used?

Field Information

Field Label	Check in	Object Name	Room Booking
Field Name	Check_in	Data Type	Checkbox
API Name	Check_in__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	UDAYASREE SURAM	Modified By	UDAYASREE SURAM
	27/09/2024, 2:59 pm		27/09/2024, 2:59 pm

General Options

Default Value	Unchecked
---------------	-----------

Field Dependencies

New

Field Dependencies Help

Check-out

WhatsApp

Room Booking | Salesforce

UdayasreeSuram/Coliving-in-h

Student - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IQ000001U5ZZ/FieldsAndRelationships/00NQy000004yTWH/view

Search Setup

SetupHomeObject Manager

Room Booking

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Room Booking Custom Field

Check Out

Back to Room Booking

Validation Rules (0)

Custom Field Definition Detail

EditSet Field-Level SecurityView Field AccessibilityWhere is this used?

Field Information

Field Label	Check Out	Object Name	Room Booking
Field Name	Check_Out	Data Type	Checkbox
API Name	Check_Out__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	UDAYASREE SURAM	Modified By	UDAYASREE SURAM
	27/09/2024, 3:00 pm		27/09/2024, 3:00 pm

General Options

Default Value	Unchecked
---------------	-----------

Field Dependencies

New

Field Dependencies Help



Total no of rooms

WhatsAppRoom Booking | SalesforceUdayasreeSuram/Coliving-in-hStudent - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IQy000001U5ZZ/FieldsAndRelationships/00NQy000004yRKc/view

Search Setup

SetupHomeObject Manager

Room Booking

DetailsFields & RelationshipsPage LayoutsLightning Record PagesButtons, Links, and ActionsCompact LayoutsField SetsObject LimitsRecord TypesRelated Lookup FiltersSearch LayoutsList View Button Layout

Room Booking Custom Field  
Total No Of Rooms  
Back to Room Booking

Validation Rules (0)

Custom Field Definition Detail

Field Information

Field Label	Total No Of Rooms	Object Name	Room_Booking
Field Name	Total_No_Of_Rooms	Data Type	Master-Detail
API Name	Total_No_Of_Rooms__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	UDAYASREE SURAM	Modified By	UDAYASREE SURAM
	27/09/2024, 2:45 pm		27/09/2024, 2:45 pm

Master-Detail Options

Related To	Total Room	Child Relationship Name	Room_Bookings
Related List Label	Room Bookings		
Sharing Setting	Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.		

Validation rules

WhatsAppRoom Booking | SalesforceUdayasreeSuram/Coliving-in-hStudent - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IQy000001U5ZZ/ValidationRules/03dQy0000054ZsLIAU/view

Search Setup

SetupHomeObject Manager

Room Booking

DetailsFields & RelationshipsPage LayoutsLightning Record PagesButtons, Links, and ActionsCompact LayoutsField SetsObject LimitsRecord TypesRelated Lookup FiltersSearch LayoutsList View Button Layout

Room Booking Validation Rule  
Back to Room Booking

Validation Rule Detail

Rule Name

checkbox\_field

Active

✓

Error Condition Formula

Advance\_Payment\_for\_1\_Month\_\_c = false

Error Message

Checkbox should be checked

Error Location

Advance Payment for 1 Month

Description

Created By

UDAYASREE SURAM

Modified By

UDAYASREE SURAM

27/09/2024, 5:40 pm

27/09/2024, 5:40 pm

Screenshot of the Salesforce Setup page for the Room Booking Validation Rule.

The page title is "Room Booking Validation Rule". The left sidebar shows the navigation menu with "Details" selected. The main content area displays the "Validation Rule Detail" for the rule named "Validation\_rule".

**Validation Rule Detail**

Field	Value	Field	Value
Rule Name	Validation_rule	Active	✓
Error Condition Formula	Check_in__c = False		
Error Message	Check box should be checked	Error Location	Check in
Description			
Created By	UDAYASREE SURAM, 27/09/2024, 5:42 pm	Modified By	UDAYASREE SURAM, 27/09/2024, 5:42 pm

The page includes a "Back to Room Booking" link and "Edit" and "Clone" buttons for the rule.

## Profiles

Screenshot of the Salesforce Setup page for Profiles.

The page title is "Profiles". The left sidebar shows the navigation menu with "Profiles" selected. The main content area displays a table of profiles.

**Profiles**

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Delete	Salesforce API Only System Integrations	Salesforce Integration	✓
<input type="checkbox"/> Edit   Clone	Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	System Administrator	Salesforce	<input type="checkbox"/>

The page includes a "New Profile" button and a "Help for this Page" link. The bottom of the page shows "1-6 of 6" and "0 Selected".



Roles

Marketing

WhatsApp

Roles | Salesforce

UdayasreeSuram/Coliving-in-h

Student - Skill Wallet

sr1t-7d4-dev-ed.develop.lightning.force.com/lightning/setup/Roles/page?address=%2F00EQy000006CUvp%3FSetupId%3DRoles

Search Setup

SetupHomeObject Manager

roles

Users

Roles

Feature Settings

Sales

Contact Roles on Contracts

Contact Roles on Opportunities

Service

Case Teams

Case Team Roles

Contact Roles on Cases

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Roles

Role

Marketing

Below is the list of users assigned to this role. Click Edit to modify the role name. Click Assign Users to Role to assign existing users to this role. Click New User to create a user for this role.

Hierarchy: SRIT > CEO > Marketing  
Siblings: SVP, Sales & Marketing, SVP, Customer Service & Support, CEO, SVP, Human Resources, COO, Receptionist  
Users in Marketing Role [1]

Role Detail

EditDelete

Label

Marketing

Role Name

Marketing

This role reports to

CEO

Role Name as displayed on reports

Modified By

UDAYASREE SURAM, 27/09/2024, 5:58 pm

Sharing Groups

Role, Role and Internal Subordinates

Opportunity Access

Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities

Case Access

Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases

Users in Marketing Role

Assign Users to RoleNew User

Users in Marketing Role Help

Action	Full Name	Alias	Username	Active
Edit	Abhilash garapati	agapati	sudayasreesuram@sura.com	✓

74°F

Mostly cloudy

Search

ENG IN

22:14

27-09-2024

Receptionist

WhatsApp

Roles | Salesforce

UdayasreeSuram/Coliving-in-h

Student - Skill Wallet

sr1t-7d4-dev-ed.develop.lightning.force.com/lightning/setup/Roles/page?address=%2F00EQy000006CTjd%3FSetupId%3DRoles

Search Setup

SetupHomeObject Manager

roles

Users

Roles

Feature Settings

Sales

Contact Roles on Contracts

Contact Roles on Opportunities

Service

Case Teams

Case Team Roles

Contact Roles on Cases

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Roles

Role

Receptionist

Below is the list of users assigned to this role. Click Edit to modify the role name. Click Assign Users to Role to assign existing users to this role. Click New User to create a user for this role.

Hierarchy: SRIT > CEO > Receptionist  
Siblings: SVP, Sales & Marketing, SVP, Customer Service & Support, CEO, SVP, Human Resources, COO, Marketing  
Users in Receptionist Role [1]

Role Detail

EditDelete

Label

Receptionist

Role Name

Receptionist

This role reports to

CEO

Role Name as displayed on reports

Modified By

UDAYASREE SURAM, 27/09/2024, 5:50 pm

Sharing Groups

Role, Role and Internal Subordinates

Opportunity Access

Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities

Case Access

Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases

Users in Receptionist Role

Assign Users to RoleNew User

Users in Receptionist Role Help

Action	Full Name	Alias	Username	Active
Edit	Ganesh.pelli	gpelli	suram@gmail.com	✓

74°F

Mostly cloudy

Search

ENG IN

22:15

27-09-2024

sandeep

Ganesh

The screenshot shows the Salesforce Lightning Setup interface. The left sidebar contains navigation options: Setup, Home, Object Manager, Users, Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, and User Management Settings. The 'Users' section is selected. The main content area displays the 'Users' list with a search bar and a table of users. The user 'Ganesh gelli' is highlighted. To the right of the list, the 'User Detail' for 'Ganesh gelli' is shown, including fields for Name, Alias, Email, Username, Nickname, Title, Company, Department, Division, Address, Time Zone, and Locale. The user is active and has various permissions assigned.

User Detail	
Name	Ganesh gelli
Alias	ggelli
Email	udayasreesuram@gmail.com [Verify]
Username	suram@gmail.com
Nickname	Bunny
Title	
Company	
Department	
Division	
Address	Krishnapuram 1st road, Tadipatri Anantapur 522403 Andhra Pradesh India
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)
Locale	English (India)
Role	Receptionist
User License	Salesforce Platform
Profile	Custom platform User2
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher User	<input type="checkbox"/>
WDC User	<input type="checkbox"/>

Abhilash

WhatsApp | Users | Salesforce | UdayasreeSuram/Coliving-in-h | Student - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005Qy000007w0cP%3FnoRedirect%3D1%26isUserEntityOverride%3D1

Setup Home Object Manager

users

Users

Permission Set Groups  
Permission Sets  
Profiles  
Public Groups  
Queues  
Roles  
User Management Settings

Users

Feature Settings  
Data.com  
Prospector Users

Didn't find what you're looking for?  
Try using Global Search.

Setup Users

User: Abhilash garapati

Permission Set Assignments (0) | Permission Set Assignments Activation Required (0) | Permission Set Group Assignments (0) | Permission Set License Assignments (0) | Personal Groups (0) | Public Group Memberships (0) | Queue Memberships (0) | Team (0) | Managers in the Role Hierarchy (1) | OAuth Apps (0) | Third-Party Account Links (0) | Installed Mobile Apps (0) | Authentication Settings for External Systems (0) | Login History (0) | User Provisioning Accounts (0)

User Detail

Edit | Sharing | Reset Password | Freeze | View Summary

Name	Abhilash garapati	Role	Marketing
Alias	agara	User License	Salesforce Platform
Email	udayasreesuram@gmail.com [Verify]	Profile	Custom platform User1
Username	sudayasreesuram@sura.com	Active	<input checked="" type="checkbox"/>
Nickname	Bunny	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address	Krishnapuram 1st road, Tadipatri Anantapur 522403 Andhra Pradesh India	Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>

74°F Mostly cloudy

Student - Skill Wallet | Consultant | Salesforce

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WU5b/PageLayouts/00hNS000000UywbYAC/view

Setup Home Object Manager

Consultant

Details  
Fields & Relationships  
Page Layouts  
Lightning Record Pages  
Buttons, Links, and Actions  
Compact Layouts  
Field Sets  
Object Limits  
Record Types  
Related Lookup Filters  
Search Layouts  
List View Button Layout  
Restriction Rules

Save | Quick Save | Preview As... | Cancel | Undo | Redo | Layout Properties

Fields

Quick Find: Field Name

Section	Created By	Delivery Type	Owner
Blank Space	Customer details	Email id	Payment
Address	Customer id	Last Modified By	Products
Consultants	Customer Name	Mobile Number	

Consultant Detail

Edit | Delete | Clone | Change Owner | Change Record Type | Printable View | Sharing | Sharing Hierarchy | Edit Labels

Information (Header visible on edit only)

Consultants	Sample Text	Owner	Sample Text
Customer id	GEN-2004-001234		
Customer Name	Sample Text		
Mobile Number	1-415-555-1212		
Delivery Type	Sample Text		
Address	Sample Text		
Email id	sarah.sample@company.com		
Products	Sample Text		
Payment	Sample Text		
Customer details	Sample Text		

System Information (Header visible on edit only)

Created By	Sample Text	Last Modified By	Sample Text
------------	-------------	------------------	-------------

27°C Haze

# The Lightning App

**New Lightning App**

**App Details & Branding**

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.


**App Details**

\*App Name <sup>?</sup>  
Urban Color

\*Developer Name <sup>?</sup>  
Urban

Description <sup>?</sup>  
Enter a description...

**App Branding**

Image <sup>?</sup>  


Primary Color Hex  
Value <sup>?</sup>  
#0070D2

Org Theme Options  
☐ Use the app's image and color instead of the org's custom theme.

**Next**

App Name	Developer Name	Description	Last Modified Date	App Type	Visibility	
11	Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	26/08/2024, 7:29 pm	Classic	✓
12	Platform	Platform	The fundamental Lightning Platform	26/08/2024, 7:29 pm	Classic	✓
13	Queue Management	Queue Management	Create and manage queues for your business.	26/08/2024, 7:29 pm	Lightning	✓

Student | Home | Salesforce

instiuteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

Setup Home Object Manager

App Launcher

Urban

Apps

Urban Color

Items

No results

View All

Lightning Experience App Manager

New Lightning App New Connected App

Sorted by App Name • Filtered by All app menu items - TabSet Type

App Name	Developer Name	Description	Last Modified Date	App Type	Visibl...
1 Tabs	AllTabSet		26/08/2024, 7:29 pm	Classic	
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	26/08/2024, 7:29 pm	Classic	
3 App Launcher	Applauncher	App Launcher tabs	26/08/2024, 7:29 pm	Classic	
4 Automation	FlowsApp	Automate business processes and repetitive tasks.	26/08/2024, 7:35 pm	Lightning	
5 Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	26/08/2024, 7:34 pm	Lightning	
6 Community	Community	Salesforce CRM Communities	26/08/2024, 7:29 pm	Classic	
7 Content	Content	Salesforce CRM Content	26/08/2024, 7:29 pm	Classic	
8 Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	26/08/2024, 7:29 pm	Lightning	
9 Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	26/08/2024, 7:29 pm	Lightning	
10 Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	26/08/2024, 7:29 pm	Lightning	
11 Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	26/08/2024, 7:29 pm	Classic	
12 Platform	Platform	The fundamental Lightning Platform	26/08/2024, 7:29 pm	Classic	
		Create and manage queues for your business.	26/08/2024, 7:29 pm	Lightning	

Breaking news SC adjoins hea...

Search

ENG IN 09:47 28-08-2024

Student - Skill Wallet x Recently Viewed [Our Customer] x +

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/o/Our\_Customer\_c/list?filterName=\_Recent

Urban Color Our Customers Consultants Retailers others Reports Dashboards

Our Customers Recently Viewed New Import Change Owner Assign Label

0 items • Sorted by Our Customer • Updated a few seconds ago

Search this list...

Our Customer

You haven't viewed any Our Customers recently.  
Try switching list views.

27°C Haze 09:47 28-08-2024

User

## Create a Record (Customers)

WhatsApp x Recently Viewed Total Rooms x UdayasreeSuram/Coliving-in-h x Student - Skill Wallet x +

srit-7d4-dev-ed.develop.lightning.force.com/lightning/o/Total\_Room\_c/list?filterName=\_Recent

Co-living in hostel Total Rooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Total Rooms Recently Viewed New Import Change Owner Assign Label

3 items • Updated a few seconds ago

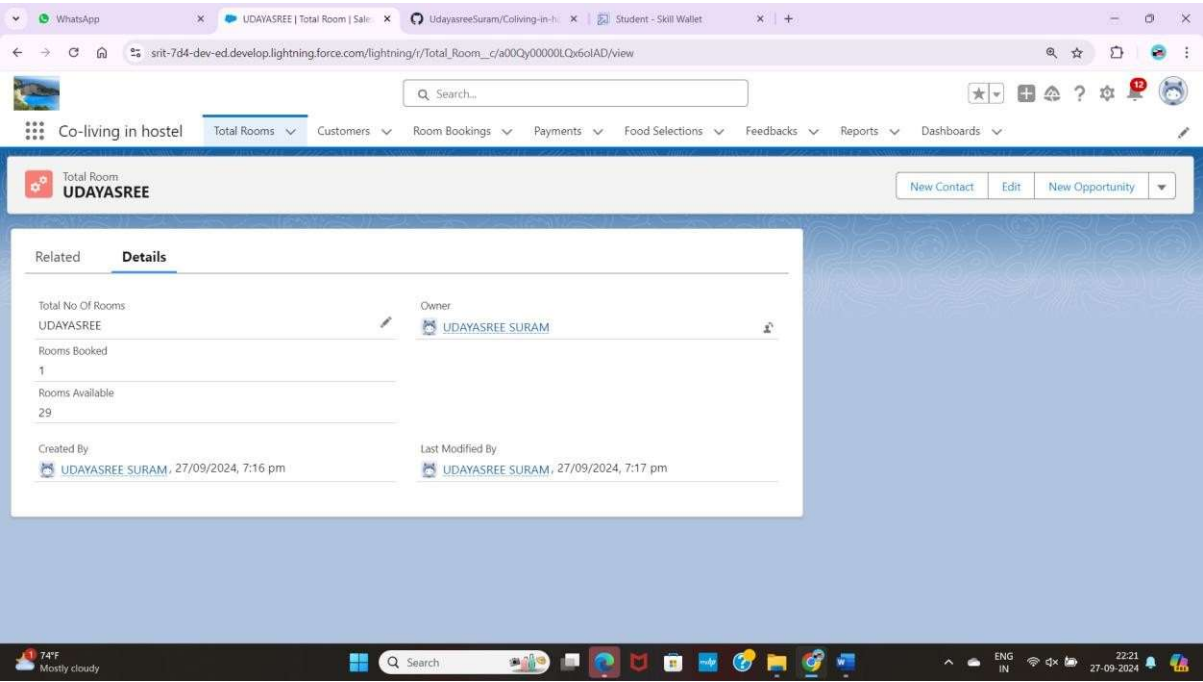
Search this list...

	Total No Of Rooms	
1	VP of Services	
2	Applicant	
3	UDAYASREE	

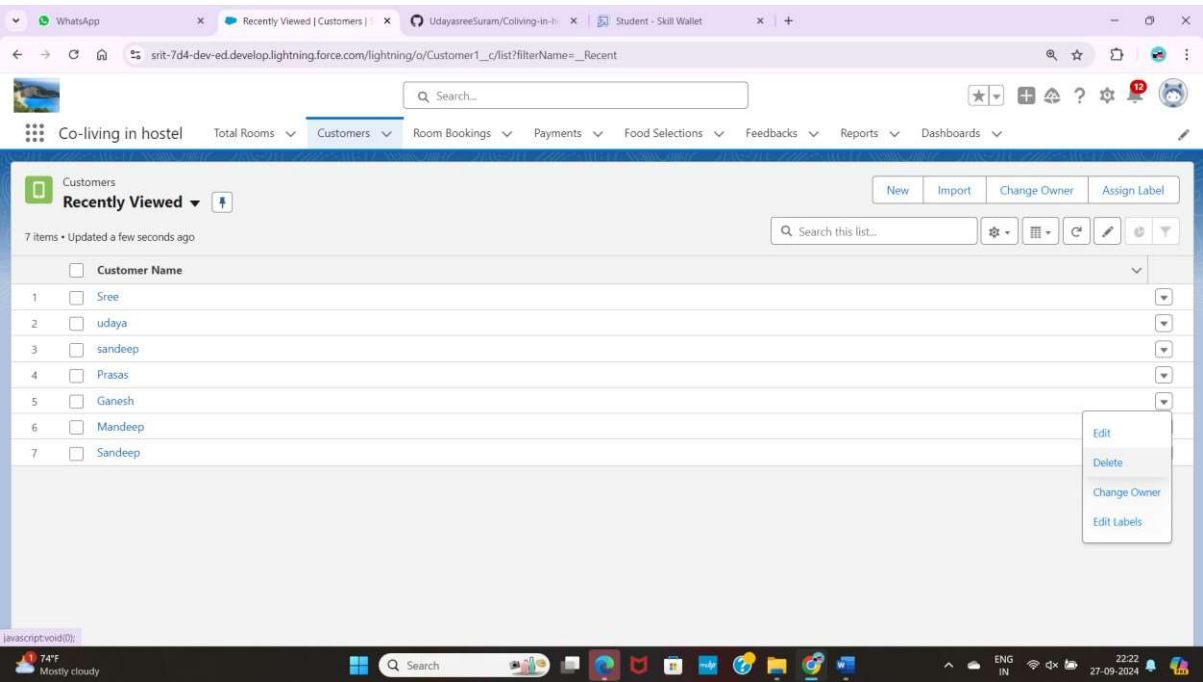
74°F Mostly cloudy 22:21 27-09-2024



View a Record (Customers)



Delete record





Reports

WhatsAppRoom booking report | SalesforceUdayasreeSuram/Coliving-in-hStudent - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/r/Report/000Qy000007No3KMAS/view?queryScope=userFolders

Co-living in hostelTotal RoomsCustomersRoom BookingsPaymentsFood SelectionsFeedbacksReportsDashboards

Report: Customers with Room Bookings and Total RoomsRoom booking report

Enable Field EditingAdd ChartEdit

Total Records3

Total Advance Payment for 1 Month3

Total AC-30003

Total Amount₹1,600

Customer1: Customer Name	Room Booking: Room No	Phone no	Email	Permanent Address	Current Status	Room Sharing	Advance Payment for 1 Month
udaya (1)	RN-002	7569192505	suram@gmail.com	Krishnapuram 2nd road, Tadipatri	Student	Double sharing	<input checked="" type="checkbox"/>
Subtotal							1
Sree (1)	RN-003	9569192508	sreesuram@gmail.com	Krishnapuram 3rd road	Student	Triple sharing	<input checked="" type="checkbox"/>
Subtotal							1
sandeep (1)	RN-001	7569192508	udayasreesuram@gmail.com	Krishnapuram 1st road, Tadipatri	Student	Single sharing	<input checked="" type="checkbox"/>
Subtotal							1
Total (3)							3

Row CountsDetail RowsSubtotalsGrand Total

Room booking reports

WhatsAppRoom booking report | SalesforceUdayasreeSuram/Coliving-in-hStudent - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/r/Report/000Qy000007NtcTMAS/view?queryScope=userFolders

Co-living in hostelTotal RoomsCustomersRoom BookingsPaymentsFood SelectionsFeedbacksReportsDashboards

Report: Customers with Payments and Room BookingRoom booking report

Enable Field EditingAdd ChartEdit

Total Records3

Total Room Booking: Advance Pay...3

Total Room Booking: AC-30003

Total Amount₹1,600.00

Customer1: Customer Name	Room Booking: Room No	Phone no	Email	Permanent Address	Current Status	Room Booking: Room Sharing	Room Booking: Adv
sandeep (1)	RN-001	7569192508	udayasreesuram@gmail.com	Krishnapuram 1st road, Tadipatri	Student	Single sharing	<input checked="" type="checkbox"/>
Subtotal							1
Sree (1)	RN-003	9569192508	sreesuram@gmail.com	Krishnapuram 3rd road	Student	Triple sharing	<input checked="" type="checkbox"/>
Subtotal							1
udaya (1)	RN-002	7569192505	suram@gmail.com	Krishnapuram 2nd road, Tadipatri	Student	Double sharing	<input checked="" type="checkbox"/>
Subtotal							1
Total (3)							3

Row CountsDetail RowsSubtotalsGrand Total

Dashboard

WhatsApp

Dashboards | Salesforce

UdayasreeSuram/Coliving-in-h

Student - Skill Wallet

sr-it-7d4-dev-ed.develop.lightning.force.com/lightning/o/Dashboard/home?queryScope=mr

Co-living in hostel

Total Rooms

Customers

Room Bookings

Payments

Food Selections

Feedbacks

Reports

Dashboards

Dashboards

Recent

2 items

DASHBOARDS

Recent

Created by Me

Private Dashboards

All Dashboards

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

Dashboard Name

Description

Folder

Created By

Created On

Subscribed

custom dashboard

Private Dashboards

UDAYASREE SURAM

27/9/2024, 7:02 pm

component dashboard

Private Dashboards

UDAYASREE SURAM

27/9/2024, 7:24 pm

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Search

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22:25

27-09-2024

Student - Skill Wallet

Consultant Dashboard | Salesfo

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/r/Dashboard/01ZNS000000oDZx2AM/view?queryScope=userFolders

Urban Color

Our Customers

Consultants

Retailers

others

Reports

Dashboards

Dashboard

Consultant Dashboard

As of 28-Aug-2024, 10:17 am Viewing as Anupam Sharma

Refresh

Edit

Subscribe

Consultant report

Record Count

Payment type

NetBanking

Cash

View Report (Consultant report)

27°C

Haze

Search

ENG IN

10:17

28-08-2024

Room Bookings

WhatsApp Recently Viewed | Room Bookings | UdayasreeSuram/Coliving-in-h... | Student - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/o/Room\_Booking\_c/list?filterName=\_\_Recent

Co-living in hostel Total Rooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Room Bookings Recently Viewed 3 items • Updated a few seconds ago

New Import Assign Label

Search this list...

	Room No	
1	<input type="checkbox"/> RN-003	
2	<input type="checkbox"/> RN-002	
3	<input type="checkbox"/> RN-001	

74°F Mostly cloudy Search ENG IN 22:26 27-09-2024

## Payments

WhatsApp Recently Viewed | Payments | UdayasreeSuram/Coliving-in-h... | Student - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/o/Payment1\_c/list?filterName=\_\_Recent

Co-living in hostel Total Rooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Payments Recently Viewed 3 items • Updated a few seconds ago

New Import Assign Label

Search this list...

	Payment No	
1	<input type="checkbox"/> PNO-003	
2	<input type="checkbox"/> PNO-002	
3	<input type="checkbox"/> PNO-001	

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## Food Selection

WhatsApp Recently Viewed | Food Selections UdayasreeSuram/Coliving-in-h Student - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/o/Food\_Selection\_c/list?filterName=\_\_Recent

Co-living in hostel Total Rooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Food Selections Recently Viewed 3 items • Updated a few seconds ago

New Import Assign Label

Search this list...

	Food Selection No	
1	<input type="checkbox"/> FS No-003	
2	<input type="checkbox"/> FS No-002	
3	<input type="checkbox"/> FS No-001	

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## Feedback

WhatsApp Recently Viewed | Feedbacks UdayasreeSuram/Coliving-in-h Student - Skill Wallet

srit-7d4-dev-ed.develop.lightning.force.com/lightning/o/Feedback\_c/list?filterName=\_\_Recent

Co-living in hostel Total Rooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Feedbacks Recently Viewed 3 items • Updated a few seconds ago

New Import Change Owner Assign Label

Search this list...

	Feedback No ↑	
1	<input type="checkbox"/> Fd No-0003	
2	<input type="checkbox"/> Fd No-0002	
3	<input type="checkbox"/> Fd No-0001	

javascript:void(0);

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## Flow

WhatsApp

Recently Viewed | Flows | Sales

Flow Builder

UdayasreeSuram/Coliving-in-1

Student - Skill Wallet

snit-7d4-dev-ed.develop.lightning.force.com/builder\_platform\_interaction/flowBuilder.app?excludedProcessTypes=Orchestrator,EvaluationFlow,ManagedContentAuthoringWorkflow...

Flow Builder

Select Elements

Auto-Layout

Run

Debug

View Tests

Activate

Save As

Save

Start

Record-Triggered Flow

Object: **Room Booking** [Edit](#)

Trigger: **A record is created or updated**

Optimize for: **Actions and Related Records**

[+ Add Scheduled Paths \(Optional\)](#)

[Open Flow Trigger Explorer for Room Booking](#)

End

Configure Start

Select Object

Select the object whose records trigger the flow when they're created, updated, or deleted.

\* Object

Room Booking

Configure Trigger

\* Trigger the Flow When:

☐ A record is created

☐ A record is updated

☒ A record is created or updated

☐ A record is deleted

Set Entry Conditions

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

Condition Requirements

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Search

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22:29

27-09-2024