## An Introduction to MAST

# Andrew McDavid and Greg Finak

May 16, 2016

## 1 Philosophy

MASTis an R/Bioconductor package for managing and analyzing qPCR and sequencing-based single–cell gene expression data, as well as data from other types of single–cell assays. Our goal is to support assays that have multiple features (genes, markers, etc) per well (cell, etc) in a flexible manner. Assays are assumed to be mostly complete in the sense that most wells contain measurements for all features.

#### 1.1 Internals

A SingleCellAssay object can be manipulated as a matrix, with rows giving features and columns giving cells. It derives from SummarizedExperiment.

#### 1.2 Statistical Testing

Apart from reading and storing single-cell assay data, the package also provides functionality for significance testing of differential expression using a Hurdle model, gene set enrichment, facilities for visualizing patterns in residuals indicative of differential expression, and power calculations (soon).

There is also some facilities for inferring background thresholds, and filtering of individual outlier wells/libraries. These methods are described our papers.

# 2 Examples

With the cursory background out of the way, we'll proceed with some examples to help understand how the package is used.

### 2.1 Reading Data

Data can be imported in a Fluidigm instrument-specific format (the details of which are undocumented, and likely subject-to-change) or some derived, annotated format, or in "long" (melted) format, in which each row is a measurement, so if there are N wells and M cells, then the data.frame should contain  $N \times M$  rows.

For example, the following data set was provided in as a comma-separated value file. It has the cycle threshold (ct) recorded. Non-detected genes are recorded as NAs. For the Fluidigm/qPCR single cell expression functions to work as expected, we must use the expression threshold, defined as  $et = c_{\text{max}} - ct$ , which is proportional to the log-expression.

Below, we load the package and the data, then compute the expression threshold from the ct, and construct a FluidigmAssay.

```
## Loading required package: GenomicRanges
## Loading required package: S4Vectors
## Loading required package: stats4
## Loading required package: IRanges
## Loading required package: GenomeInfoDb
## Loading required package: reshape
## Attaching package: 'reshape'
```

```
## The following object is masked from 'package: IRanges':
##
##
      expand
## The following object is masked from 'package:S4Vectors':
##
      rename
##
## Attaching package: 'MAST'
## The following object is masked from 'package:stats':
##
##
      filter
#load_all('...')
library(data.table)
## data.table 1.9.6 For help type ?data.table or https://qithub.com/Rdatatable/data.table/wiki
## The fastest way to learn (by data.table authors): https://www.datacamp.com/courses/data-analysis-the-data
##
## Attaching package: 'data.table'
## The following object is masked from 'package:reshape':
##
##
## The following object is masked from 'package:SummarizedExperiment':
##
##
      shift
## The following object is masked from 'package: GenomicRanges':
##
##
      shift
## The following object is masked from 'package: IRanges':
##
##
      shift
library(plyr)
##
## Attaching package: 'plyr'
## The following objects are masked from 'package:reshape':
##
##
      rename, round_any
## The following object is masked from 'package: IRanges':
##
##
      desc
## The following object is masked from 'package:S4Vectors':
##
##
      rename
data(vbeta)
colnames(vbeta)
   [1] "Sample.ID"
                             "Subject.ID"
                                                 "Experiment.Number"
## [4] "Chip.Number"
                            "Stim.Condition"
                                                 "Time"
## [7] "Population"
                            "Number.of.Cells"
                                                 "Well"
## [10] "Gene"
                            "Ct."
vbeta <- computeEtFromCt(vbeta)</pre>
vbeta.fa <- FromFlatDF(vbeta, idvars=c("Subject.ID", "Chip.Number", "Well"),</pre>
                          primerid='Gene', measurement='Et', ncells='Number.of.Cells',
                          geneid="Gene", cellvars=c('Number.of.Cells', 'Population'),
                          phenovars=c('Stim.Condition','Time'), id='vbeta all', class='FluidigmAssay')
show(vbeta.fa)
```

```
## class: FluidigmAssay
## dim: 75 456
## metadata(0):
## assays(1): Et
## rownames(75): B3GAT1 BAX ... TNFRSF9 TNFSF10
## metadata column names(2): Gene primerid
## colnames(456): Sub01 1 A01 Sub01 1 A02 ... Sub02 3 H10 Sub02 3 H11
## colData names(9): Number.of.Cells Population ... Time wellKey
```

We see that the variable vbeta is a data.frame from which we construct the FluidigmAssay object. The idvars is the set of column(s) in vbeta that uniquely identify a well (globally), the primerid is a column(s) that specify the feature measured at this well. The measurement gives the column name containing the log-expression measurement, ncells contains the number of cells (or other normalizing factor) for the well. geneid, cellvars, phenovars all specify additional columns to be included in the featureData, phenoData and cellData (TODO: wellData). The output is a FluidigmAssay object with 456 wells and 75 features.

We can access the feature-level metadata and the cell-level metadata using the mcols and colData accessors.

```
head(mcols(vbeta.fa),3)
## DataFrame with 3 rows and 2 columns
##
            Gene
                     primerid
##
     <character> <character>
##
   1
          B3GAT1
                       B3GAT1
##
   2
              BAX
                          BAX
##
             BCL2
                         BCL2
head(colData(vbeta.fa),3)
   DataFrame with 3 rows and 9 columns
##
                Number.of.Cells
                                             Population
                                                            ncells Subject.ID
##
                      <integer>
                                            <character> <integer>
                                                                      <factor>
                               1 CD154+VbetaResponsive
## Sub01 1 A01
                                                                 1
                                                                         Sub01
                               1 CD154+VbetaResponsive
   Sub01 1 A02
                                                                 1
                                                                         Sub01
##
   Sub01 1 A03
                                 CD154+VbetaResponsive
                                                                 1
                                                                         Sub01
##
                Chip.Number
                                    Well Stim.Condition
                                                              Time
                                                                        wellKev
##
                                                         <factor> <character>
                  <integer> <character>
                                             <character>
## Sub01 1 A01
                          1
                                     A01
                                               Stim(SEB)
                                                                12 Sub01 1 A01
   Sub01 1 A02
                           1
                                     A02
                                               Stim(SEB)
                                                                12 Sub01 1 A02
## Sub01 1 A03
                           1
                                     A03
                                               Stim(SEB)
                                                                12 Sub01 1 A03
```

We see this gives us the set of genes measured in the assay, or the cell-level metadata (i.e. the number of cells measured in the well, the population this cell belongs to, the subject it came from, the chip it was run on, the well id, the stimulation it was subjected to, and the timepoint for the experiment this cell was part of). The wellKey are concatenated idvars columns, helping to ensure consistency when splitting and merging MASTobjects.

#### 2.2 Importing Matrix Data

Data can also be imported in matrix format.

#### 2.3 Subsetting, splitting, combining, melting

It's possible to subset MASTobjects by wells and features. Square brackets ("[") will index on the first index (features) and by features on the second index (cells). Integer and boolean and indices may be used, as well as character vectors naming the wellKey or the feature (via the primerid). There is also a subset method, which will evaluate its argument in the frame of the colData, hence will subset by wells.

```
sub1 <- vbeta.fa[,1:10]</pre>
show(sub1)
## class: FluidigmAssay
## dim: 75 10
## metadata(0):
## assays(1): Et
## rownames(75): B3GAT1 BAX ... TNFRSF9 TNFSF10
## metadata column names(2): Gene primerid
## colnames(10): Sub01 1 A01 Sub01 1 A02 ... Sub01 1 A09 Sub01 1 A10
## colData names(9): Number.of.Cells Population ... Time wellKey
sub2 <- subset(vbeta.fa, Well=='A01')</pre>
show(sub2)
## class: FluidigmAssay
## dim: 75 5
## metadata(0):
## assays(1): Et
## rownames(75): B3GAT1 BAX ... TNFRSF9 TNFSF10
## metadata column names(2): Gene primerid
## colnames(5): Sub01 1 A01 Sub01 2 A01 Sub02 1 A01 Sub02 2 A01 Sub02
## colData names(9): Number.of.Cells Population ... Time wellKey
sub3 <- vbeta.fa[6:10, 1:10]
show(sub3)
## class: FluidigmAssay
## dim: 5 10
## metadata(0):
## assays(1): Et
## rownames(5): CCL4 CCL5 CCR2 CCR4 CCR5
## metadata column names(2): Gene primerid
## colnames(10): Sub01 1 A01 Sub01 1 A02 ... Sub01 1 A09 Sub01 1 A10
## colData names(9): Number.of.Cells Population ... Time wellKey
colData(sub3)
## DataFrame with 10 rows and 9 columns
##
              Number.of.Cells
                                        Population
                                                    ncells Subject.ID
##
                                        <character> <integer> <factor>
                <integer>
                   1 CD154+VbetaResponsive 1
## Sub01 1 A01
                                                                Sub01
## Sub01 1 A02
                           1 CD154+VbetaResponsive
                                                          1
                                                                Sub01
                                                          1
## Sub01 1 A03
                           1 CD154+VbetaResponsive
                                                                Sub01
                                                          1 Sub01
1 Sub01
1 Sub01
1 Sub01
1 Sub01
1 Sub01
## Sub01 1 A04
                           1 CD154+VbetaResponsive
## Sub01 1 A05
                          1 CD154+VbetaResponsive
## Sub01 1 A06
                          1 CD154+VbetaResponsive
## Sub01 1 A07
                           1 CD154+VbetaResponsive
## Sub01 1 A08
                           1 CD154+VbetaResponsive
## Sub01 1 A09
                           1 CD154+VbetaResponsive
                                                          1
                                                                Sub01
## Sub01 1 A10
                           1 CD154+VbetaResponsive
                                                          1
                                                                 Sub01
                                Well Stim.Condition Time
              Chip.Number
                                                                 wellKev
                <integer> <character> <character> <factor> <character>
##
## Sub01 1 A01
                     1
                             AO1
                                         Stim(SEB) 12 Sub01 1 A01
                                                         12 Sub01 1 A02
## Sub01 1 A02
                        1
                                 A02
                                           Stim(SEB)
## Sub01 1 A03
                               A03 Stim(SEB) 12 Sub01 1 A03
```

```
## Sub01 1 A04
                                                                12 Sub01 1 A04
                                     A04
                                               Stim(SEB)
## Sub01 1 A05
                          1
                                     A05
                                               Stim(SEB)
                                                                12 Sub01 1 A05
## Sub01 1 A06
                          1
                                     A06
                                               Stim(SEB)
                                                                12 Sub01 1 A06
## Sub01 1 A07
                          1
                                     A07
                                               Stim(SEB)
                                                                12 Sub01 1 A07
## Sub01 1 A08
                          1
                                     80A
                                               Stim(SEB)
                                                                12 Sub01 1 A08
## Sub01 1 A09
                          1
                                     A09
                                               Stim(SEB)
                                                                12 Sub01 1 A09
## Sub01 1 A10
                          1
                                     A10
                                               Stim(SEB)
                                                                12 Sub01 1 A10
mcols(sub3)
## DataFrame with 5 rows and 2 columns
##
                     primerid
            Gene
     <character> <character>
## 1
            CCL4
                         CCL4
## 2
            CCL5
                         CCL5
## 3
            CCR2
                         CCR2
## 4
            CCR4
                         CCR4
            CCR5
                         CCR5
## 5
```

The cellData and featureData AnnotatedDataFrames are subset accordingly as well.

A MASTmay be split into a list of MAST, which is known as an SCASet. The split method takes an argument which names the column (factor) on which to split the data. Each level of the factor will be placed in its own MASTwithin the SCASet.

```
sp1 <- split(vbeta.fa, 'Subject.ID')</pre>
show(sp1)
## $Sub01
## class: FluidigmAssay
## dim: 75 177
## metadata(0):
## assays(1): Et
## rownames(75): B3GAT1 BAX ... TNFRSF9 TNFSF10
## metadata column names(2): Gene primerid
## colnames(177): Sub01 1 A01 Sub01 1 A02 ... Sub01 2 H09 Sub01 2 H10
## colData names(9): Number.of.Cells Population ... Time wellKey
##
## $Sub02
## class: FluidigmAssay
## dim: 75 279
## metadata(0):
## assays(1): Et
## rownames(75): B3GAT1 BAX ... TNFRSF9 TNFSF10
## metadata column names(2): Gene primerid
## colnames(279): Sub02 1 A01 Sub02 1 A02 ... Sub02 3 H10 Sub02 3 H11
## colData names(9): Number.of.Cells Population ... Time wellKey
```

The splitting variable can either be a character vector naming column(s) of the MAST, or may be a factor or list of factors.

It's possible to combine MASTobjects or an SCASet with the cbind method.

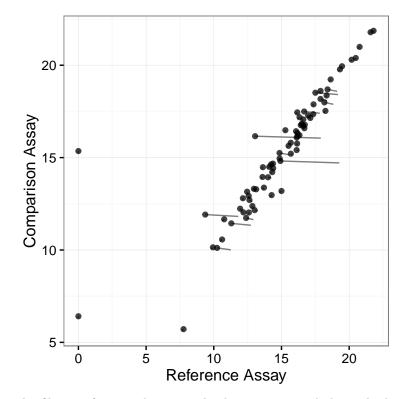
```
## class: FluidigmAssay
## dim: 75 456
## metadata(0):
## assays(1): Et
## rownames(75): B3GAT1 BAX ... TNFRSF9 TNFSF10
## metadata column names(2): Gene primerid
```

```
## colnames(456): Sub01 1 A01 Sub01 1 A02 ... Sub02 3 H10 Sub02 3 H11
## colData names(9): Number.of.Cells Population ... Time wellKey
```

#### 2.4 Filtering

We can filter and perform some significance tests on the MAST. We may want to filter any wells with at least two outlier cells where the discrete and continuous parts of the signal are at least 9 standard deviations from the mean. This is a very conservative filtering criteria. We'll group the filtering by the number of cells.

We'll split the assay by the number of cells and look at the concordance plot after filtering.



The filtering function has several other options, including whether the filter shuld be applied (thus returning a new SingleCellAssay object) or returned as a matrix of boolean values.

```
## class: FluidigmAssay
## dim: 75 456
## metadata(0):
## assays(1): Et
## rownames(75): B3GAT1 BAX ... TNFRSF9 TNFSF10
## metadata column names(2): Gene primerid
```

```
## colnames(456): Sub01 1 A01 Sub01 1 A02 ... Sub02 3 H10 Sub02 3 H11
## colData names(9): Number.of.Cells Population ... Time wellKey
## Split by 'ncells', apply to each component, then recombine
vbeta.filtered <- filter(vbeta.fa, groups='ncells')</pre>
## Returned as boolean matrix
was.filtered <- filter(vbeta.fa, apply_filter=FALSE)</pre>
## Wells filtered for being discrete outliers
head(subset(was.filtered, pctout))
               intout null pctout
## Sub01 1 D05
               FALSE TRUE
                              TRUE
## Sub01 1 D06
                FALSE TRUE
                              TRUE
## Sub01 1 D07
                FALSE TRUE
                              TRUE
## Sub01 1 D08
                FALSE TRUE
                              TRUE
## Sub01 1 D10
                FALSE TRUE
                              TRUE
## Sub01 1 D11
               FALSE TRUE
                              TRUE
```

There's also some functionality for visualizing the filtering.

Burden of filtering by ncells

burdenOfFiltering(vbeta.fa, 'ncells', byGroup=TRUE)

# 

1

#### 2.5 Thresholding

0

TBD

# 3 Significance testing under the Hurdle model

100

There are two frameworks available in the package. The first framework zlm offers a full linear model to allow arbitrary comparisons and adjustment for covariates. The second framework LRT can be considered essentially performing t-tests

(respecting the discrete/continuous nature of the data) between pairs of groups. LRT is subsumed by the first framework, but might be simpler for some users, so has been kept in the package.

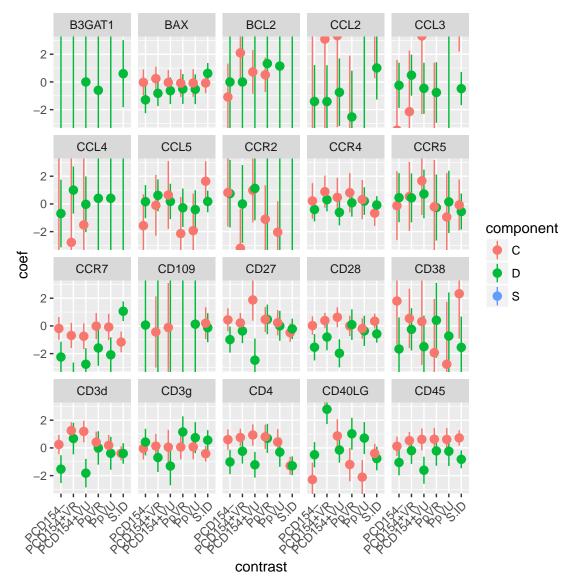
We'll describe zlm. Models are specified in terms of the variable used as the measure and covariates present in the cellData using symbolic notation, just as the lm function in R.

```
vbeta.1 <- subset(vbeta.fa, ncells==1)</pre>
## Consider the first 20 genes
vbeta.1 <- vbeta.1[1:20,]</pre>
head(colData(vbeta.1))
## DataFrame with 6 rows and 9 columns
##
               Number.of.Cells
                                                           ncells Subject.ID
                                            Population
##
                      <integer>
                                           <character> <integer>
                                                                    <factor>
## Sub01 1 A01
                              1 CD154+VbetaResponsive
                                                                       Sub01
                                                                1
## Sub01 1 A02
                              1 CD154+VbetaResponsive
                                                                1
                                                                       Sub01
## Sub01 1 A03
                              1 CD154+VbetaResponsive
                                                                1
                                                                       Sub01
## Sub01 1 A04
                              1 CD154+VbetaResponsive
                                                                1
                                                                       Sub01
## Sub01 1 A05
                              1 CD154+VbetaResponsive
                                                                1
                                                                       Sub01
## Sub01 1 A06
                              1 CD154+VbetaResponsive
                                                                1
                                                                       Sub01
##
               Chip.Number
                                   Well Stim.Condition
                                                             Time
                                                                      wellKev
##
                  <integer> <character>
                                            <character> <factor> <character>
## Sub01 1 A01
                          1
                                    A01
                                              Stim(SEB)
                                                              12 Sub01 1 A01
## Sub01 1 A02
                          1
                                    A02
                                              Stim(SEB)
                                                               12 Sub01 1 A02
## Sub01 1 A03
                          1
                                    A03
                                              Stim(SEB)
                                                               12 Sub01 1 A03
## Sub01 1 A04
                                    A04
                                              Stim(SEB)
                                                               12 Sub01 1 A04
                          1
## Sub01 1 A05
                          1
                                    A05
                                              Stim(SEB)
                                                               12 Sub01 1 A05
                                    A06
## Sub01 1 A06
                          1
                                              Stim(SEB)
                                                               12 Sub01 1 A06
```

Now, for each gene, we can regress on Et the factors Population and Subject. ID.

In each gene, we'll fit a Hurdle model with a separate intercept for each population and subject. A an S4 object of class "ZlmFit" is returned, containing slots with the genewise coefficients, variance-covariance matrices, etc.

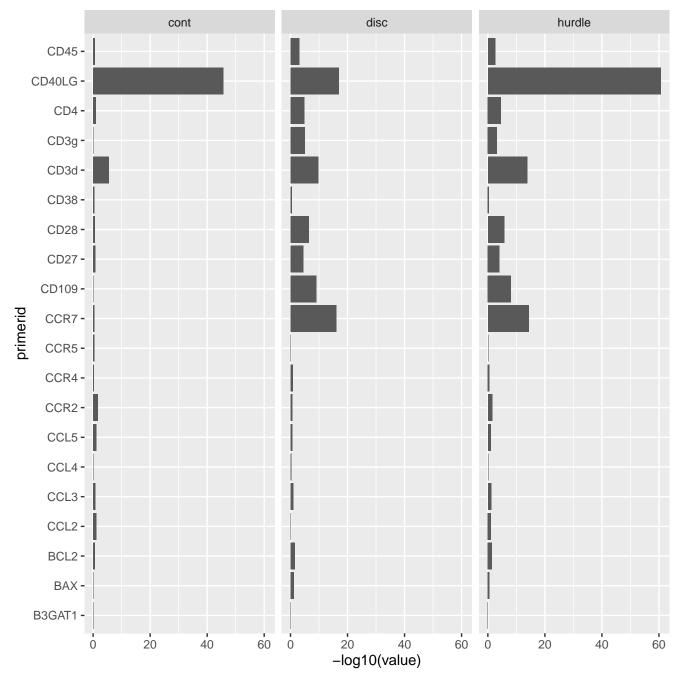
```
library(ggplot2)
library(reshape)
library(abind)
zlm.output <- zlm.SingleCellAssay(~ Population + Subject.ID, vbeta.1, method='glm',</pre>
                                   ebayes=TRUE)
show(zlm.output)
## Fitted zlm on 413 genes and 20 cells.
   Using GLMlike ~ Population + Subject.ID
## returns a data.table with a summary of the fit
coefAndCI <- summary(zlm.output, logFC=FALSE)</pre>
coefAndCI <- coefAndCI[contrast != '(Intercept)',]</pre>
coefAndCI[,contrast:=abbreviate(contrast)]
## Fitted zlm with top 2 genes per contrast:
## ( Wald Z-scores on discrete )
##
    primerid PCD154+VR PCD154+VU PCD154- PpVR
                                                   UVqq
                                                           S.ID
                                            -2.4*
                                                     -3.2*
##
   CCR7
               -6.3*
                          -4.7*
                                    -4.0*
                                                              2.9*
## CD28
               -1.6
                          -3.8*
                                    -3.2*
                                             0.2
                                                     -0.6
                                                             -1.8
## CD3g
               -1.3
                          -1.8
                                     0.9
                                             2.0*
                                                     1.3*
                                                              1.5
##
               -0.5
                          -2.6
    CD4
                                    -2.2
                                             1.3
                                                     -0.6
                                                             -3.7*
## CD40LG
                5.1*
                          -0.3
                                    -1.1
                                             1.7
                                                     1.2
                                                             -1.8
ggplot(coefAndCI, aes(x=contrast, y=coef, ymin=ci.lo, ymax=ci.hi, col=component))+
    geom_pointrange(position=position_dodge(width=.5)) +facet_wrap(~primerid) +
    theme(axis.text.x=element_text(angle=45, hjust=1)) + coord_cartesian(ylim=c(-3, 3))
```



Try ?ZlmFit-class or showMethods(classes='ZlmFit') to see a full list of methods.

The combined test for differences in proportion expression/average expression is found by calling a likelihood ratio test on the fitted object. An array of genes, metrics and test types is returned. We'll plot the -log10 P values by gene and test type.

```
zlm.lr <- lrTest(zlm.output, 'Population')</pre>
## Refitting on reduced model...
## .
##
## Done!
   Warning in fData(zlmfit@sca): Deprecated: use mcols
dimnames(zlm.lr)
##
   $primerid
##
    [1]
        "B3GAT1"
                  "BAX"
                            "BCL2"
                                      "CCL2"
                                                "CCL3"
                                                         "CCL4"
                                                                   "CCL5"
##
        "CCR2"
                  "CCR4"
                            "CCR5"
                                      "CCR7"
                                                "CD109"
                                                         "CD27"
                                                                   "CD28"
                                                "CD40LG" "CD45"
##
   [15] "CD38"
                  "CD3d"
                            "CD3g"
                                      "CD4"
##
## $test.type
```



In fact, the zlm framework is quite general, and has wrappers for a variety of modeling functions that accept glm-like arguments to be used, such as mixed models (using lme4) and Bayesian regression models (using arm). Multicore support is offered by setting options(mc.cores=4), or however many cores your system has.

#### 3.1 Two-sample Likelihood Ratio Test

Another way to test for differential expression is available through the LRT function, which is analogous to two-sample T tests.

```
two.sample <- LRT(vbeta.1, 'Population', referent='CD154+VbetaResponsive')
## Error in as.vector(x): no method for coercing this S4 class to a vector
head(two.sample)
## Error in head(two.sample): error in evaluating the argument 'x' in selecting a method for function 'head': Error: object 'two.sample' not found</pre>
```

Here we compare each population (CD154-VbetaResponsive, CD154-VbetaUnresponsive CD154+VbetaUnresponsive, VbetaUnresponsive) to the CD154+VbetaResponsive population. The Population column shows which population is being compared, while test.type is comb for the combined normal theory/binomial test. Column primerid gives the gene being tested, direction shows if the comparison group mean is greater (1) or less (-1) than the referent group, and lrtstat and p.value give the test statistic and  $\chi^2$  p-value (two degrees of freedom). Other options are whether additional information about the tests are returned (returnall=TRUE) and if the testing should be stratified by a character vector naming columns in colData containing grouping variables (groups).

These tests have been subsumed by zlm.SingleCellAssay but remain in the package for user convenience.

## 4 Use with single cell RNA-sequencing data

In RNA-sequencing data is essentially no different than qPCR-based single cell gene expression, once it has been aligned and mapped, if one is willing to reduce the experiment to counts or count-like data for a fixed set of genes/features. We assume that suitable tools (eg, SAMseq or TopHat) have been applied to do this.

<sup>\*\*</sup>More details on convenience functions for RNAseq data\*\*