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# GPV Interactive Report to MSeExcel

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## Overview

### Introduction

The "GPV Interactive Report to Excel" APEX plugin provides a simple export of IR-data into Microsoft Excel.

### Features at a Glance

These Interactive Reports features are supported:

- Correct export of data types (String/Date/Number)
- Filtering and Sorting
- Control Break
- Computations
- Aggregations
- Highlighting
- Auto adjustable Column Width
- Date/Number Formats
- Custom downloaded file name (see FAQ)
- Can be easy implemented for all Interactive reports in an application (see FAQ)

### License

The "GPV Interactive Report to MSeExcel" APEX plugin and IR\_TO\_XML, XML\_TO\_XSLX, IR\_TO\_MSEXCEL packages are currently available for use in all personal or commercial projects under both the MIT and GPL licenses. This means that you can choose the license that best suits your project and use it accordingly. Both licenses have been included in this software.

### Legal Disclaimer

The program(s) and/or file(s) are supplied as is. The author disclaims all warranties, expressed or implied, including, without limitation, the warranties of merchantability and of fitness for any purpose. The author assumes no liability for damages, direct or consequential, which may result from the use of these program(s) and/or file(s).

### Found a bug

If you have found a bug, please send us debug information. To do this, set **Return Data** plugin options to "**Debug Information**". Try to get your data again. You'll get text a file with debug information. Please send this file to [pavelglebov@outlook.com](mailto:pavelglebov@outlook.com). Or if you have skills to fix it become a contributor at [GitHub](https://github.com). You're always welcome!

# GPV Interactive Report to MSExcel

## Installation

### Install required packages

This plugin requires IR\_TO\_XSLX, IR\_TO\_MSEXCEL, APEXIR\_XLSX\_PKG.sql and AS\_ZIP packages. To install these packages, please use the all-in-one installation script `install_all_packages.sql`.

To do this, navigate to the “SQL Workshop > SQL Scripts”. Upload file `install_all_packages.sql`.

ORACLE

Application Express

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SQL Workshop

Team Development

Packaged Apps

SQL Scripts

Q

Go

Actions

Delete Checked

Upload

Create

<input type="checkbox"/>	Edit	Owner	Name	Created	Updated By	Updated	Bytes	Results	Run
<input type="checkbox"/>		GPV	install_all_packages.sql	3 minutes ago	GPV	3 minutes ago	129,316	0	

1 - 1

This script will create all required packages. Run this script by pressing the Run-icon.

# GPV Interactive Report to MSExcel

Run Script

You have requested to run a script containing statement(s) SQL Workshop will ignore. Please confirm your request.

Script Name	install_all_packages.sql
Created	on 12/12/2017 06:12:22 AM by GPV
Updated	on 12/12/2017 06:12:23 AM by GPV
Number of Statements	8
Script Size in Bytes	128,812

Line Number	Unknown Statement
17	

Cancel

Edit Script

Run Now

Press “Run Now” button.

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App Builder

SQL Workshop

Team Development

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FO EX

SQL Scripts

Manage Script Results

Q

Go

Actions

Delete Checked

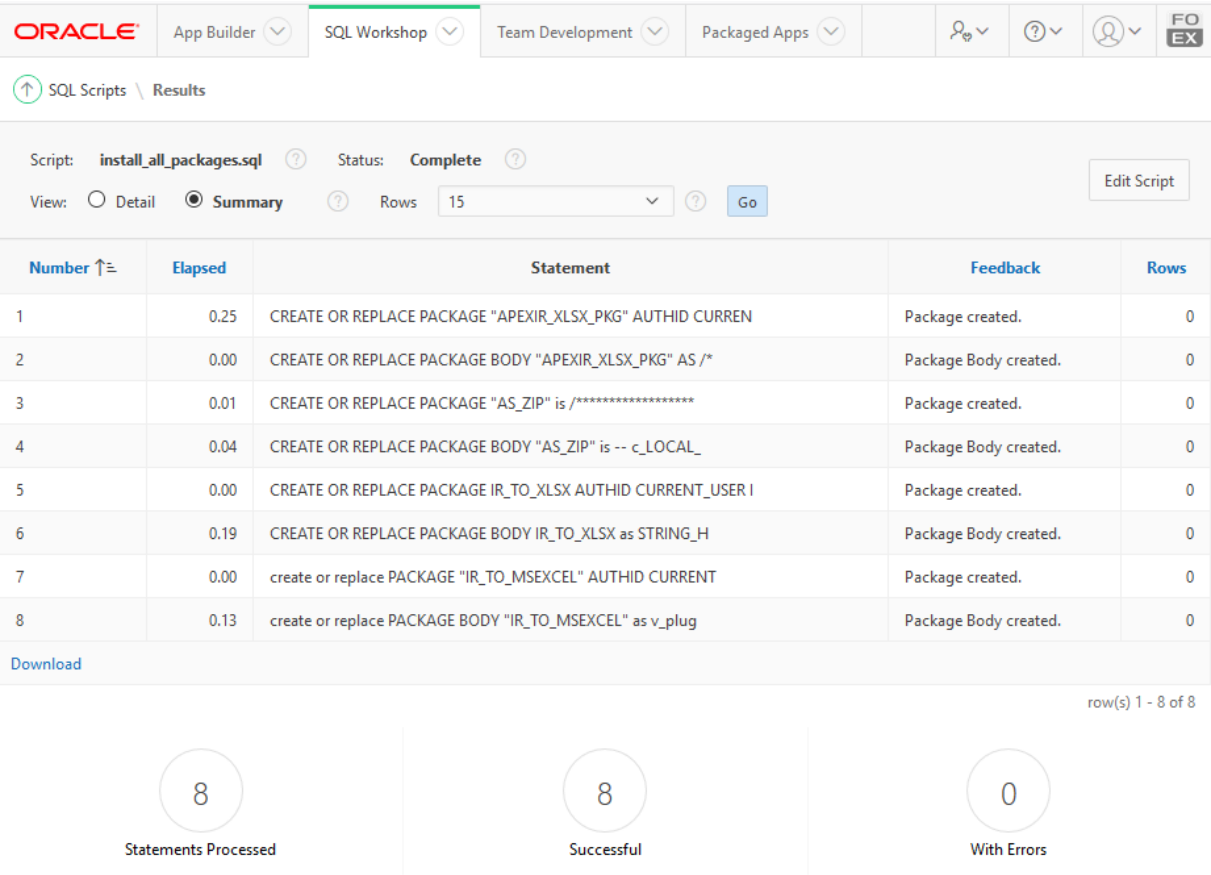
Selected File = 11890265231290931

	Script	Run By	Started	Finished	Elapsed	Status	Security Group Id	Statements	Bytes	View Results
<input type="checkbox"/>	install_all_packages.sql	GPV	64 minutes ago	12/12/2017	0.67	Completed	11260317213760192	8 of 8	0	

1 - 1

After execution take a look at the execution results. Open the “Manage Script Results” tab by pressing the link in the **View Results** column.

# GPV Interactive Report to MSEXcel



There should be no errors.

Additionally (very rare) you should get access to the SYS.UTL\_FILE package.

GRANT EXECUTE ON SYS.UTL\_FILE TO #USER#;

Where #USER# should be replaced to APEX Application Parsing Schema.

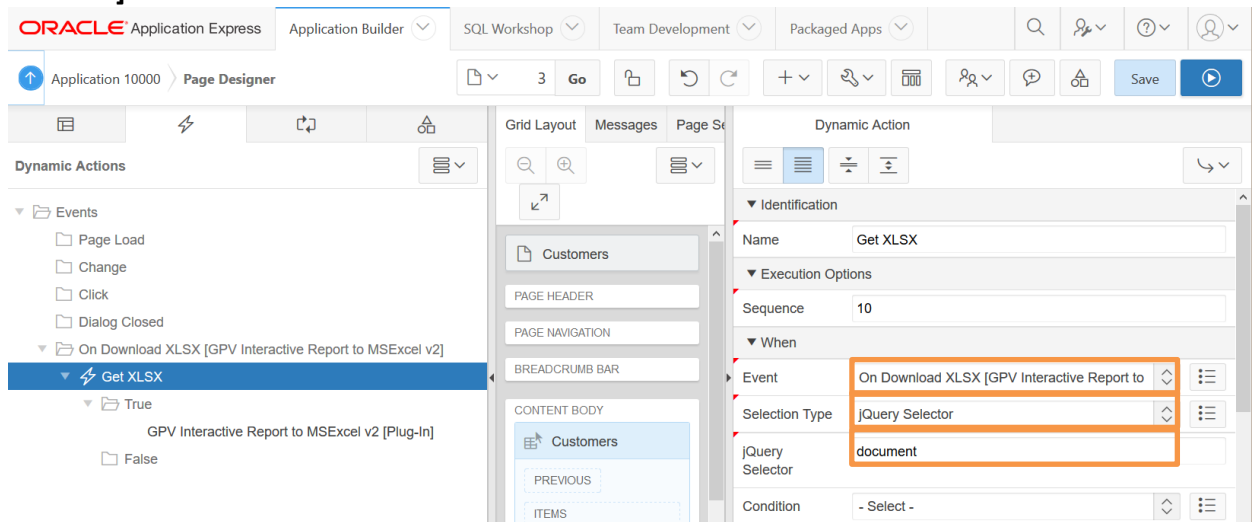
# GPV Interactive Report to MSeExcel

## Install plugin

Navigate to “*Shared Components > Plug-ins*” and click **Import**. [This Oracle document](#) shows you how to upload the plugin-file “dynamic\_action\_plugin\_at\_frt\_gpv\_ir\_to\_msexcel.sql” and to install the plug-in using the file above.

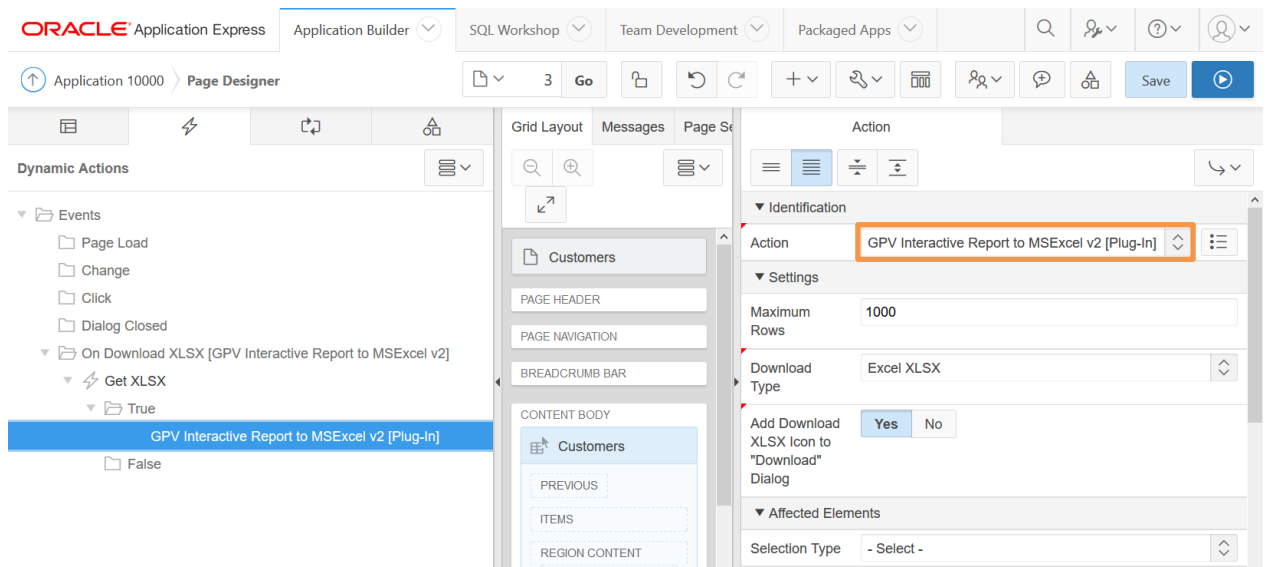
## Using in your application

1. Create a new Dynamic Action on Event “**On Download XLSX[GPV Interactive Report to MS Excel v2]**”.



Set

- “*Selection Type*” => “**jQuery Selector**”
- “*jQuery Selector*” => “**document**”



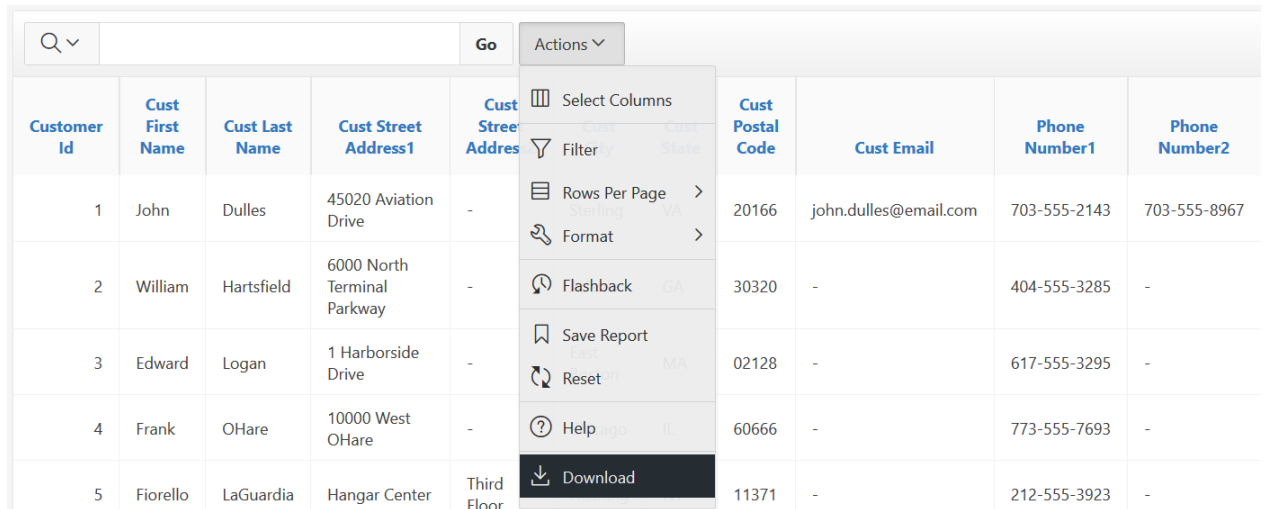
Select “*Action*” => “**GPV Interactive Report to MS Excel v2**”

## GPV Interactive Report to MSeXcel

The plugin is ready to use with the default settings.

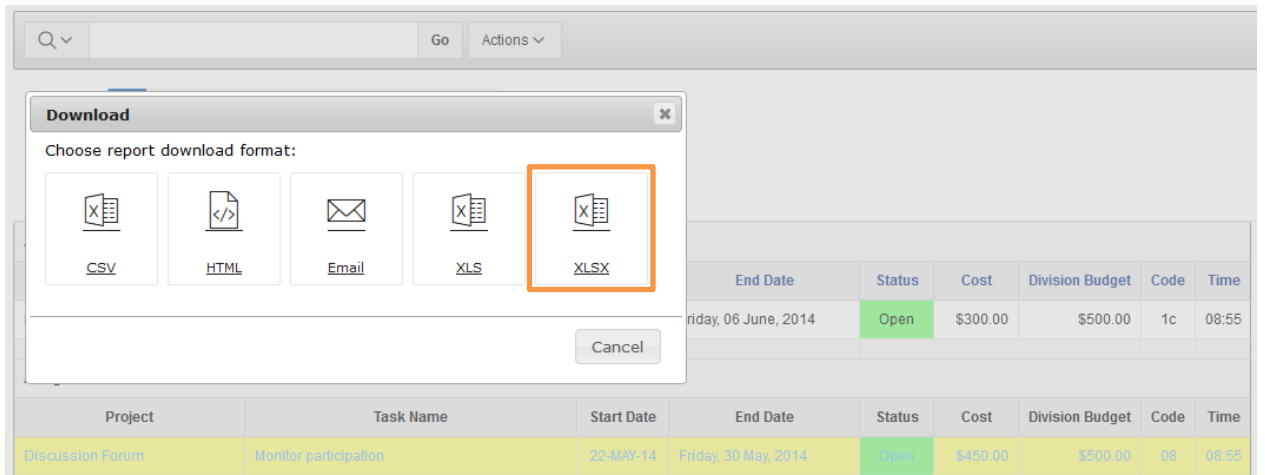
### How it works

The plugin adds “Download XLSX” Icon to the “Download menu”. By pressing on this icon the user gets an XLSX-file.



The screenshot shows a web application interface with a table of customer data. The table has columns: Customer Id, Cust First Name, Cust Last Name, Cust Street Address1, Cust Street Address2, Cust Postal Code, Cust Email, Phone Number1, and Phone Number2. The 'Actions' menu is open, showing options: Select Columns, Filter, Rows Per Page, Format, Flashback, Save Report, Reset, Help, and Download. The 'Download' option is highlighted.

Customer Id	Cust First Name	Cust Last Name	Cust Street Address1	Cust Street Address2	Cust Postal Code	Cust Email	Phone Number1	Phone Number2
1	John	Dulles	45020 Aviation Drive	-	20166	john.dulles@email.com	703-555-2143	703-555-8967
2	William	Hartsfield	6000 North Terminal Parkway	-	30320	-	404-555-3285	-
3	Edward	Logan	1 Harborside Drive	-	02128	-	617-555-3295	-
4	Frank	OHare	10000 West OHare	-	60666	-	773-555-7693	-
5	Fiorello	LaGuardia	Hangar Center	Third Floor	11371	-	212-555-3923	-



The screenshot shows a web application interface with a table of project data. A 'Download' dialog box is open, showing options for CSV, HTML, Email, XLS, and XLSX. The XLSX option is highlighted. The table has columns: End Date, Status, Cost, Division Budget, Code, and Time.

End Date	Status	Cost	Division Budget	Code	Time
Friday, 06 June, 2014	Open	\$300.00	\$500.00	1c	08:55

Project	Task Name	Start Date	End Date	Status	Cost	Division Budget	Code	Time
Discussion Forum	Monitor participation	22-MAY-14	Friday 30 May, 2014	Open	\$450.00	\$500.00	08	08:55

### Installing a separate rendering engine from Moritz Klein (commi235).

Download and install all required packages from GitHub ([https://github.com/commi235/APEX\\_IR\\_XLSX](https://github.com/commi235/APEX_IR_XLSX)). The existing (mock) package APEXIR\_XLSX\_PKG.sql must be replaced.

After that you can use “**Download Type**” => “commi235 Render Engine”



# GPV Interactive Report to MSeExcel

## Configuration Settings

### Return Data

Choose "Excel XLSX" to return the Interactive Report as a MS-Excel file.

Choose "Debug TXT" to view debug information.

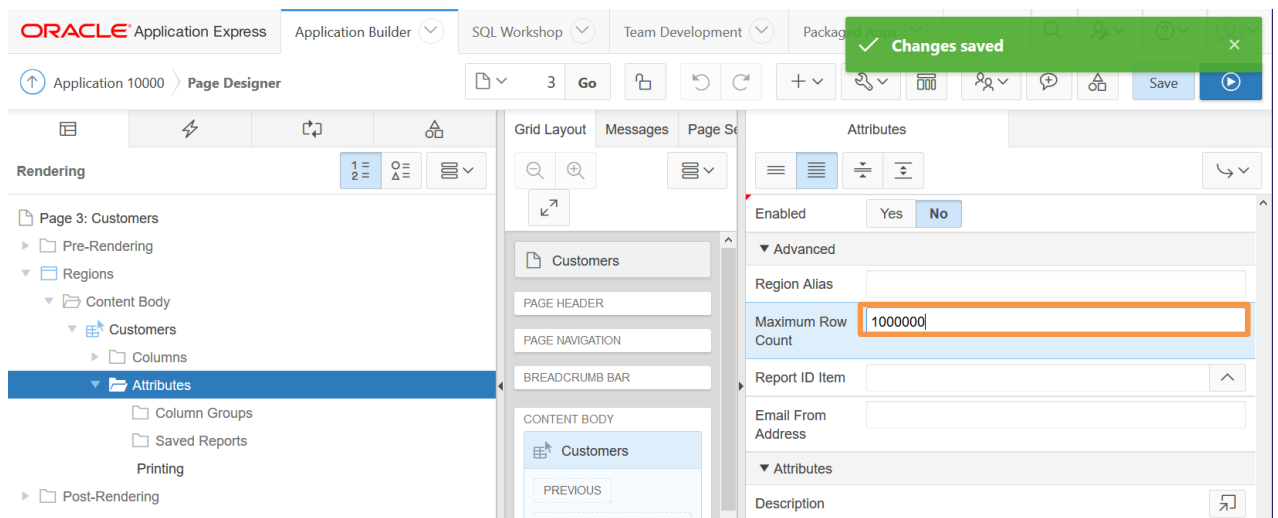
Choose "commi235 Render Engine" to use a separate render engine from Moritz Klein (needs to be installed separately).

### Maximum Rows

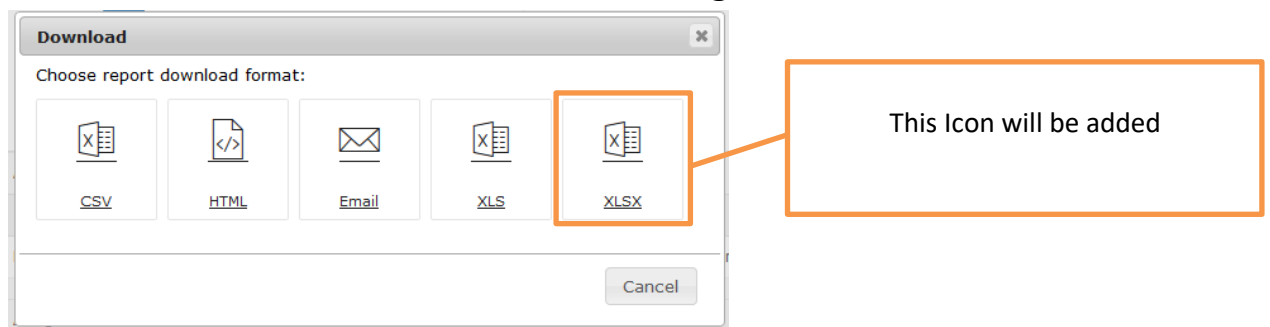
Rows greater than this value will not be exported.

To export all the rows set the value to 1000000000.

When empty - value from Interactive Report Attributes-> Maximum Row Count will be used.



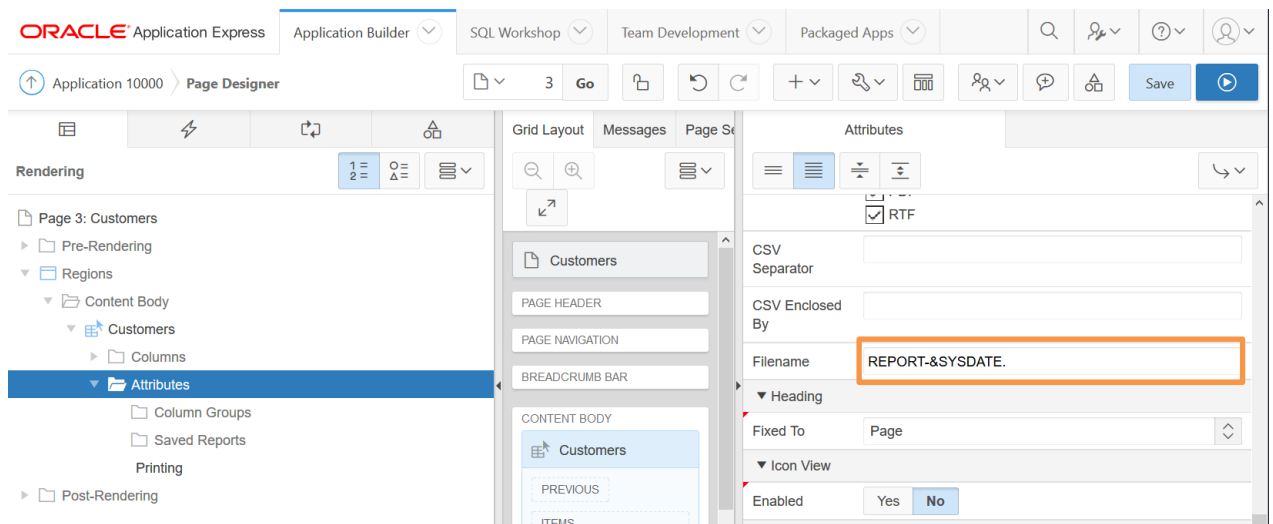
### Add Download XLSX Icon to "Download Dialog"



### FAQ (How to)

#### Replace default file name (Excel.xlsx) to the custom file name

When not empty, the value from *Report Attributes-> Filename* field will be used.



#### Use this functionality for all Interactive reports in your application

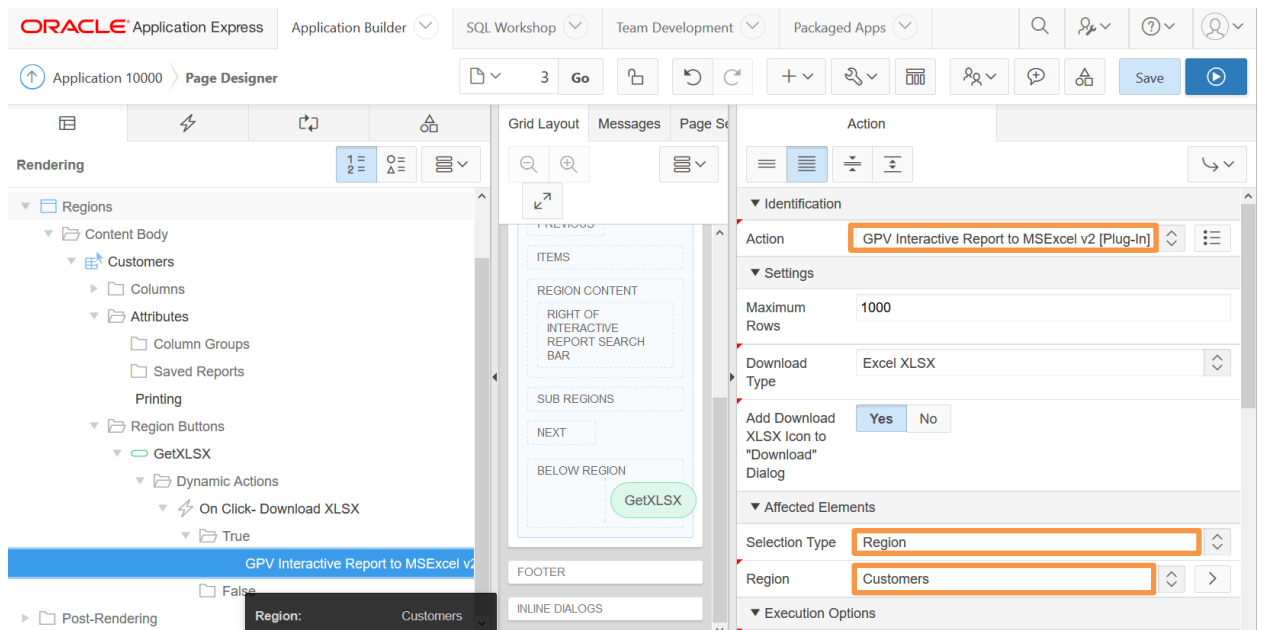
Install the plugin on Page 0 as described above in “Using in your application” section.

When you want to exclude this functionality from a couple of pages, use **Conditions**.

#### Adding a custom download button

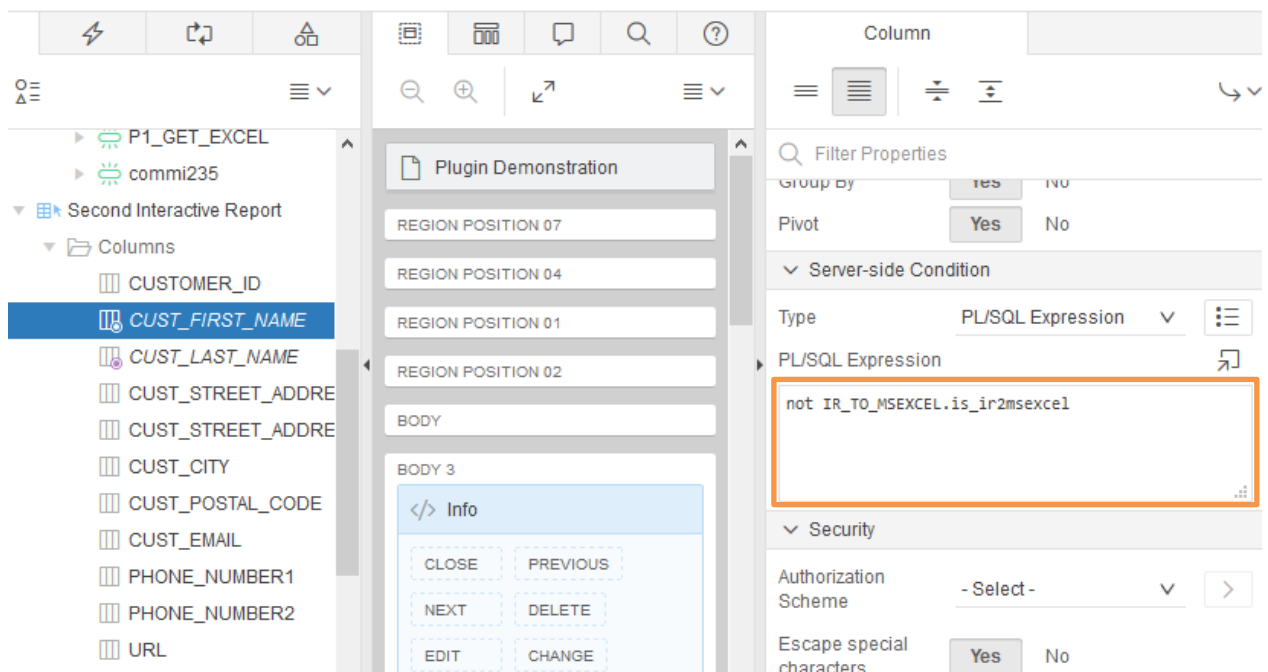
1. First create a Button
2. Create Dynamic Action on Event “Click” for this Button.
3. Create True Action and set “Action” to “GPV Interactive Report to MSeExcel v2 [Plug-in]”.
4. In “Affected Elements” Section set “Selection Type” => “Region”.
5. Set “Region” to your IR report Region.

## GPV Interactive Report to MSEExcel



### How to exclude report columns from export/make columns that are visible in Excel but not visible in Interactive Report

Use **Conditional Display** column property for this.



Use `not ir_to_msexcel.is_ir2msexcel` Expression to exclude column from export,  
And `ir_to_msexcel.is_ir2msexcel` Expression to make column visible on export only.

## GPV Interactive Report to MSEXcel

### How to uninstall plugin

First make sure that the plugin are not used in your application components any more:

The screenshot shows the Oracle APEX interface for the 'Utilization' tab of a plugin. The breadcrumb trail is 'Application 102065 \ Shared Components \ Plug-in Utilization'. The 'Utilization' tab is selected, and the 'History' tab is also visible. A search bar with a magnifying glass icon and a 'Go' button is present. Below the search bar is a table with the following columns: Name, Component Name, Component Type, Page, Page Name, and Region. The table contains one row: 'GPV Interactive Report to MSEXcel v2', 'New', 'Dynamic Action', '2', 'test IG', and '-'. A 'Reset' button is located at the top right of the table. The page number '1 - 1' is displayed at the bottom right.

Name	Component Name	Component Type	Page	Page Name	Region
GPV Interactive Report to MSEXcel v2	New	Dynamic Action	2	test IG	-

If Utilization Report don't contain "GPV Interactive Report to MSEXcel v2" records, on plugin-page appears Delete – Button.

The screenshot shows the Oracle APEX interface for the 'Create / Edit' page of a plugin. The breadcrumb trail is 'Application 102065 \ Shared Components \ Plug-ins \ Create / Edit'. The 'Plug-in: GPV Interactive Report to MSEXcel v2' title is displayed. There are 'Cancel', 'Delete', and 'Apply Changes' buttons. Below the title is a tabbed interface with tabs: Show All, Name, Subscri..., Source, Callbac..., Suppor..., Standa..., Standa..., Custo..., Files, File UR..., Events, Inform..., Help Text, and Comme... The 'Name' tab is selected. The form contains the following fields: Name (GPV Interactive Report to MSEXcel v2), Internal Name (AT.FRT.GPV\_IR\_TO\_MSEXCEL), Type (Dynamic Action), and Category (Miscellaneous). Below the form is a 'Subscription' section with a 'Reference Master Plug-in From' dropdown and a 'Refresh' checkbox.

Plug-in: GPV Interactive Report to MSEXcel v2

Cancel Delete Apply Changes

Show All Name Subscri... Source Callbac... Suppor... Standa... Standa... Custo... Files File UR... Events Inform... Help Text Comme...

Name

\* Name GPV Interactive Report to MSEXcel v2

\* Internal Name AT.FRT.GPV\_IR\_TO\_MSEXCEL

\* Type Dynamic Action

\* Category Miscellaneous

Subscription

Reference Master Plug-in From Refresh

Drop all plugin packages:

```
drop package IR_TO_XML;  
drop package XML_TO_XSLX;  
drop package IR_TO_MSEXCEL;  
drop package APEXIR_XLSX_PKG;  
drop package AS_ZIP;
```

