

# Consumer Price Index

Reporting Period: May 2025 – June 2025

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## Excutive Summary

This report presents an analytical overview of the Consumer Price Index (CPI) trends across Rural, Urban, and Combined sectors for India, covering changes from May 2025 to June 2025, and YoY comparison (**June 2024 vs June 2025**). The dashboard reveals critical insights into CPI growth, food inflation, state-wise trends, and category-level inflation.

### Key Highlight:

Overall Month-over-Month CPI **increased** by **17.42%**

**Food CPI** stood at **135.30**, and **Food Inflation Change%** was **66.38%**.

**Top contributing state:** **Manipur** (highest CPI).

**Year-over-year analysis** shows categories like **vegetables, spices, and pulses** faced the highest inflation.

## Key Metrics

Food CPI: 135.30

CPI Growth%: 0.41%

MOM CPI Change%:  
17.42%

MOM Inflation  
Change%: 35.43%

Top Contributing State:  
Manipur

Food Inflation  
Change%: 66.38%

★ These figures suggest significant inflationary pressures, especially in **food categories**, contributing to overall CPI rise.

## Rural Dashboard Insight

### ◆ Category CPI (June 2024 vs June 2025):

**Spices:**  
450.90

**Vegetables:**  
390.70

**Pulses &  
Products:**  
393.40

**Personal Care:**  
427.70

**Prepared  
Meals:** 401.90

### ◆ Inflation Rate % (YoY):

Highest Inflation: Spices, Pulses, Vegetables

Deflation observed in: Oils and Fats, Sugar, and Confectionery

### ◆ CPI by Month:

- **May 2025:** Highest CPI in *Personal care, Meat, Pan & Tobacco*
- **June 2025:** Increased in same categories with highest in *Personal Care*

### ◆ Top States (CPI – Rural):

- **June 2025:** Manipur, Telangana, Kerala, Tripura
- Indicates inflation was more severe in NE and Southern rural areas

## Urban Dashboard Insights

### ◆ Category CPI (June 2024 vs June 2025):

**Vegetables:**  
488.50  
(highest)

**Spices:** 443.80

**Pulses:** 404.10

**Pan, Tobacco,  
Intoxicants:**  
429.40

**Personal  
Care:** 431.50

### ◆ Inflation Rate % (YoY):

Highest Inflation: Vegetables, Spices

Significant deflation in: Oils and Fats, Sugar

### ◆ CPI by Month:

- **May 2025:** Highest in *Meat*, *Personal Care*
- **June 2025:** Further increase in *Meat* and *Vegetables*

### ◆ Top States (CPI – Urban):

- **Highest in June 2025:** Kerala, Puducherry, Tripura

Urban areas are more affected by **vegetable price inflation**, indicating possible supply chain or seasonal impacts.

## Combined Dashboard

### ◆ Category CPI (June 2024 vs June 2025):

**Vegetables:**  
423.9090

**Spices:** 448.50

**Pulses:** 397.00

**Pan &  
Tobacco:**  
420.40

**Personal  
Care:** 429.30

- ◆ These top categories align with both rural and urban inflation, showing systemic issues.

### ◆ Inflation Rate % (YoY):

- Positive inflation in: Spices, Vegetables, Pulses
- Negative inflation in: Oils, Confectionery

### ◆ CPI by Month:

- May 2025 and June 2025 trends show consistent high inflation in **Meat, Personal Care, Pan & Tobacco**

### ◆ Top States (Combined CPI):

- **Manipur, Karnataka, Tripura, Sikkim** in June 2025

These states require attention for targeted inflation control measures.

## ➡ ✂ Key Observations & Insights

### ◆ Food-driven Inflation:

Food prices are the main inflation drivers, especially **vegetables**, **spices**, and **pulses**.

#### ◆ **Urban vs Rural Trends:**

- **Urban** CPI is more volatile in **vegetables**, while **Rural** CPI shows higher inflation in **spices** and **personal care**.

#### ◆ **State-wise Variation:**

- **Manipur** consistently shows highest CPI across all segments, indicating regional inflation concentration.
- Southern and Northeastern states dominate high CPI rankings.

#### ◆ **Deflation in Essentials:**

- **Oils and fats**, **Sugar**, and **Confectionery** have deflated across the board, possibly due to oversupply or subsidies.

#### ◆ **CPI Growth Remains Modest:**

- Despite high inflation in specific sectors, **overall CPI growth is 0.41%**, hinting at moderation from other categories.



### **Recommendations**

**Focus on Supply Chain Efficiency** for high-inflation food categories like vegetables and spices.

1. **Investigate Regional Drivers** of inflation in states like **Manipur** and **Tripura**.
2. **Monitor Urban Inflation Pressures** in volatile items like vegetables and meat.
3. **Promote Price Stabilization Policies** for essentials with high variability.
4. **Consumer Awareness Campaigns** on cost-saving alternatives and efficient consumption practices.



### **Appendix – Definitions**

- **CPI (Consumer Price Index):** Measures average change in prices paid by consumers for goods/services.
- **MoM Change:** Month-over-month percentage change.
- **YoY Comparison:** Year-over-year change indicating long-term inflation trends.
- **Food CPI:** Index capturing inflation specific to food categories.