

Project Presentation & Documentation Structure

1. Title Page

Project Title:

"Smart Sales and Customer Management System for Small Enterprises"

Student Name:

College/University Name:

Department of Computer Science

2. Abstract / Executive Summary (1 Paragraph)

This project is a web-based Sales and Customer Management System tailored specifically for small-scale business owners managing a limited client base (20–25 customers). The system is designed to streamline inventory tracking, manage vendor and customer details, generate sales reports, and automate stock-level notifications — all accessible to a single admin user. This helps entrepreneurs handle their business operations efficiently, without the need for complex ERP systems.

3. Problem Statement

Small-scale business owners often rely on manual records (notebooks or spreadsheets) to manage sales, inventory, and customer information. This method is error-prone, time-consuming, and inefficient. These business owners don't need large-scale, expensive ERP solutions — they need something simple, affordable, and efficient for their scale of operations.

4. Objectives of the Project

- To provide a single-user (admin-only) web interface for managing inventory and sales.
- To help maintain up-to-date records of vendors and customers.
- To generate sales reports with downloadable PDFs.

- To give low-stock notifications, preventing out-of-stock situations.
 - To simplify daily business management for small entrepreneurs.
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5. System Features (Structured)

✓ 1. Admin Dashboard

- Quick view of total sales, total products, low stock alerts.
- Access to all modules from one place.

✓ 2. Inventory Management

- Add/edit/delete items in stock.
- Quantity management and item categorization.
- Low stock alert pop-up notifications.

✓ 3. Sales Management

- Record daily sales transactions.
- Assign sales to specific customers.
- Real-time stock update on sales entry.

✓ 4. Customer & Vendor Management

- Store and manage customer profiles (name, contact, etc.).
- Manage vendor information (supplier details).

✓ 5. Report Generation

- Filterable sales reports (by date, customer, item).

- Generate PDF versions of sales reports.

✓ 6. Notification System

- Alerts for stock levels below threshold.
 - Notifications displayed on dashboard.
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6. Technology Stack

- **Frontend:**html,css js,bootstarp,
 - **Backend:**python(django)
 - **Database:** postgres
 - **Tools/Libraries:**vscode,git,github
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7. Benefits & Impact

- Saves time and reduces manual errors.
 - Helps manage business professionally, even for non-tech-savvy users.
 - No need for expensive third-party software.
 - Instant overview of business health.
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8. Future Scope

- Add multi-user access (e.g., assistant/staff login).
- Add SMS/Email alerts for low stock or due payments.
- Add basic analytics/dashboard charts.

9. Conclusion

Smart Sales and Customer Management System offers a focused solution for small-scale entrepreneurs, bridging the gap between manual methods and full-scale ERP systems. It ensures that even a single person managing a business can run operations efficiently, with reduced overhead and improved visibility.