

# Effects of Sodium Ions on DNA Duplex Oligomers: Improved Predictions of Melting Temperatures

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**ABSTRACT:** Melting temperatures,  $T_m$ , were systematically studied for a set of 92 DNA duplex oligomers in a variety of sodium ion concentrations ranging from 69 mM to 1.02 M. The relationship between  $T_m$  and  $\ln [\text{Na}^+]$  was nonlinear over this range of sodium ion concentrations, and the observed melting temperatures were poorly predicted by existing algorithms. A new empirical relationship was derived from UV melting data that employs a quadratic function, which better models the melting temperatures of DNA duplex oligomers as sodium ion concentration is varied. Statistical analysis shows that this improved salt correction is significantly more accurate than previously suggested algorithms and predicts salt-corrected melting temperatures with an average error of only 1.6 °C when tested against an independent validation set of  $T_m$  measurements obtained from the literature. Differential scanning calorimetry studies demonstrate that this  $T_m$  salt correction is insensitive to DNA concentration. The  $T_m$  salt correction function was found to be sequence-dependent and varied with the fraction of G•C base pairs, in agreement with previous studies of genomic and polymeric DNAs. The salt correction function is independent of oligomer length, suggesting that end-fraying and other end effects have little influence on the amount of sodium counterions released during duplex melting. The results are discussed in the context of counterion condensation theory.

Cations stabilize the duplex state of DNA.<sup>1</sup> The relationship between sodium ion concentration and the melting temperature ( $T_m$ ) of duplex DNA has been extensively studied, and a variety of algorithms have been proposed to predict the change in  $T_m$  that occurs with changes in sodium ion concentration (1–8). To use a salt-correction algorithm, a reference melting temperature for a given sequence must either be measured or estimated by calculation using the nearest-neighbor model (7–9). Melting temperatures for short duplex DNAs are usually calculated using nearest-neighbor formulas that assume a two-state transition and typically employ 1 M monovalent cation as the reference buffer. Estimates of  $T_m$  obtained by this calculation will be most accurate when used to predict  $T_m$  in buffers that are similar to buffers originally used in the experimental systems where the nearest-neighbor thermodynamic parameters were determined. Melting temperatures are then scaled (i.e., salt-corrected) from the reference conditions to a buffer of desired composition.

Significant progress has been made in improving the nearest-neighbor and next-nearest-neighbor parameters that are used to predict  $T_m$  for DNA and RNA duplex oligomers (7, 10–12). Unfortunately, systematic studies of the salt dependence of DNA duplex thermodynamics have historically focused on long genomic DNAs (1, 3, 5, 13–21, 90, 91), repeating DNA polymers (17, 21, 22), plasmids, and

long restriction enzyme fragments (4, 14, 20). Long DNAs are unlikely to melt in a two-state fashion, so interpreting thermodynamic studies on these molecules can obscure some trends that might otherwise be apparent using shorter sequences. Several investigators have reported the salt effects on  $T_m$ 's for short synthetic DNA hairpins (23, 24), dumbbells (12, 25–27), and 6–30 base pair long oligomers (8, 24, 26, 28–42, 66). Even if taken together, these prior works do not constitute a sufficiently large data set to model the salt dependence of  $T_m$  for short (6–50 base pairs) DNA duplex oligomers. A need for more extensive experimental thermodynamic data for DNA oligomers was pointed out in a recent review (43).

Modern experimental molecular biology relies upon the enormous selectivity that can be achieved in DNA hybridization events. Accurate and specific hybridization of synthetic oligonucleotides in the range from 10 to 50 base pairs is required to perform a wide variety of techniques, such as DNA sequencing or PCR amplification (2, 44). The successful implementation of these techniques is dependent upon the use of nucleic acid probes and primers that specifically hybridize with complementary nucleic acids of interest while, at the same time, avoid nonspecific hybridization with other nucleic acid molecules that may be present. Widespread use of these techniques is further dependent upon the availability of good predictive algorithms that allow design of oligonucleotide sequences and reaction conditions that work well without the need to empirically test each DNA sequence used as a primer. Current design algorithms typically estimate primer  $T_m$  using the nearest-neighbor model (7, 8) for conditions of 1 M NaCl and then scale this estimate to the

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<sup>1</sup> Abbreviations: DNA, deoxyribonucleic acid; DSC, differential scanning calorimetry; CE, capillary electrophoresis; PCR, polymerase chain reaction; UV, ultraviolet.

buffer conditions employed in the actual biochemical reaction, where the monovalent cation concentration is often around 50 mM. If present, divalent cations will also affect  $T_m$  and will need to be taken into consideration. Any errors in the salt correction calculation can result in failed reactions or in reactions that have poor specificity. Further, these errors become additive in applications that require many oligonucleotides reacting together, such as multiplex PCR or microarrays. Therefore, while acceptable results may be obtained using predictive programs for singlet reactions, most multiplex reactions still require empiric optimization. To improve predictions of melting temperatures for short DNA duplex oligomers, we investigated the dependence of DNA thermal stability on monovalent cation concentration for a large set of sequences in a variety of sodium ion concentrations.

We conducted melting experiments for a set of 92 DNA duplex oligomers that ranged in length from 10 to 30 base pairs and varied in G·C base pair content from 20% to 80%. Molecules were designed to systematically evaluate the effects of both oligomer sequence and length. A total of over 2700 melting profiles were collected in buffers of sodium ion concentrations ranging from 69 mM to 1 M. We found that the observed melting temperatures were not well predicted by preexisting algorithms (1–7). New algorithms were obtained that better fit the experimental data. We propose a new general empirical equation (eq 22), which can be used to more accurately scale melting temperatures of DNA duplex oligomers between environments of various sodium ion concentrations. We statistically analyze and compare accuracy of our empirical equation with accuracy of other published  $T_m$  salt corrections. We also consider possible explanations for the experimental observations in terms of potential molecular events that are consistent with our thermodynamic data in the context of counterion condensation theory.

## MATERIALS AND METHODS

**DNA Synthesis and Purification.** DNA single-strand oligomers were synthesized using solid-phase phosphoramidite chemistry, and each had an OH group on the 5'-end, as well as on the 3'-end. Oligomers were purified by 20% polyacrylamide–7 M urea denaturing gel electrophoresis. Technical details of purification procedures and tests of oligomer quality have been published elsewhere (45). The purity of each oligomer was assessed by capillary electrophoresis (CE) on a Beckman PACE 5000 (Beckman Coulter, Fullerton, CA). All oligomers used were at least 92% pure by CE. Oligomer identity was verified by mass spectrometry using a delayed extraction matrix-assisted laser desorption ionization time-of-flight mass spectrometer (DE-MALDI TOF) on a Voyager DEJ Biospectrometry workstation (Applied Biosystems Inc, Foster City, CA). Relative molecular masses of all oligomers were within 0.4% of expected molecular mass.

**Optical Melting Studies.** Inorganic reagents were at least 99.5% pure and were purchased from Sigma-Aldrich or Amresco. Melting experiments were carried out in buffers containing 3.87 mM  $\text{NaH}_2\text{PO}_4$ , 6.13 mM  $\text{Na}_2\text{HPO}_4$ , 1 mM  $\text{Na}_2\text{EDTA}$ , and 50, 100, 200, 600, or 1000 mM NaCl, adjusted to  $\text{pH } 7.0 \pm 0.03$  with 1 M NaOH. Total final  $\text{Na}^+$

concentrations were 68.9, 119, 220, and 621 mM and 1.02 M, respectively. DNA samples were dialyzed against melting buffers in either Quix Sep microdialyzers (Membrane Filtration Products, Seguin, TX) or a 28-Well Microdialysis System (Invitrogen, Carlsbad, CA) and filtered through a 0.45  $\mu\text{m}$  nylon filter. Concentrations of single-strand oligomers were determined from absorbance at 260 nm and estimated extinction coefficients that were calculated using the nearest-neighbor model (46, 47). Oligomer concentrations were estimated at least twice for each sample using different dilutions. If these concentrations for any sample differed by more than 4%, the results were discarded and measurements were repeated. To prepare DNA duplexes, complementary oligomers were mixed in 1:1 molar ratios, heated to 94 °C, and slowly cooled to ambient temperature.

Melting experiments were conducted on a single beam Beckman DU 650 spectrophotometer with a Micro  $T_m$  Analysis accessory, a Beckman High Performance Peltier controller, and either 1 cm or 1 mm path-length cuvettes (Beckman Coulter, Fullerton, CA). Beckman software was reprogrammed so that absorbance values at 268 nm were monitored every 0.1 °C in the temperature range of 10–95 °C. Both heating (denaturation) and cooling (renaturation) transition curves were recorded at a controlled rate of temperature change of  $24.9 \pm 0.3$  °C/h. Temperatures, which were previously shown (45) to be identical to temperatures of the DNA solutions within the experimental error of melting temperatures ( $\sigma_{T_m} = 0.3$  °C), were measured by an internal probe located inside the Peltier holder.

Melting experiments were analyzed as described earlier (8, 25). The absorbance data were not corrected for volume expansion of solutions with increasing temperatures. Melting profiles of buffers alone were subtracted from the raw absorbance versus temperature curves of DNA samples. The regions of linear increase of absorbance before and after the melting transition were least-squares fit to lower and upper baselines (see Figure 2 in ref 48). The fraction of broken base pairs was calculated from the standard formula,  $\theta = (A - A_L)/(A_U - A_L)$ , where  $A$ ,  $A_L$ , and  $A_U$  are sample absorbance, absorbance of the lower baseline, and absorbance of the upper baseline, respectively (48). Melting curves were smoothed by a digital filter (49). Reported transition (melting) temperatures are temperatures at the midpoint of the transitions where  $\theta = 0.5$ , where half of the base pairs are broken (melted). Three to eight melting curves were collected for each DNA duplex oligomer in different cuvettes and different positions inside of the Peltier holder to minimize systematic errors.

**Differential Scanning Calorimetry (DSC) Studies.** Measurements were performed using a Nano II differential scanning calorimeter (Calorimetry Sciences Corporation, American Fork, UT). Dialyzed concentrated DNA stock samples in 69 mM  $\text{Na}^+$  buffer were diluted to the same DNA duplex concentrations ( $C_t = 180 \mu\text{M}$ ) and degassed for 17 min at 25 mmHg using the vacuum system supplied with the calorimeter. Weight measurements indicated that less than 1.3% of the buffer evaporated during degassing. Typically, the buffer vs buffer scan was collected twice, and the sample cell was then emptied and loaded with the DNA duplex sample. Each DNA oligomer was scanned up and down twice at a heating rate of 1 °C/min to verify reproducibility of the melting curves. Samples were recovered from calorimetric

cells, lyophilized in a Speed-Vac concentrator, dialyzed against 1 M Na<sup>+</sup> melting buffer and run again. For each DSC experiment, DNA concentrations were determined from absorbance of 100× diluted calorimetric samples at 260 nm and 85 °C before and after the calorimetric run. Melting data were analyzed using the CpCalc, v2.1, package supplied by the manufacturer and the standard published procedure (50). The excess heat capacity curve,  $\Delta C_p^{\text{exc}}$ , versus temperature, was obtained by subtraction of the buffer versus buffer scan from the sample versus buffer scan. Differences between pretransition and posttransition baselines on the graph of excess heat capacity were negligible. Reported DSC melting temperatures are temperatures at peak height maxima on excess heat capacity vs temperature curves. Integrated areas under these curves provided calorimetric transition enthalpies,

$$\Delta H_{\text{DSC}} = \int \Delta C_p^{\text{exc}} dT \quad (1)$$

We wanted to obtain a set of DSC melting temperatures at the same DNA concentration in buffers of two different Na<sup>+</sup> concentrations. In 69 mM Na<sup>+</sup> buffer, DSC experiments were conducted at  $C_t = 180 \mu\text{M}$ . As described above, DSC experiments in 1 M Na<sup>+</sup> melting buffer were conducted at slightly lower DNA concentrations ( $C_t = 148 \mu\text{M}$  on average). To determine DSC melting temperatures,  $T_m^0$ , at our standard  $C_t = 180 \mu\text{M}$  and in 1 M Na<sup>+</sup> buffer from experimental melting temperatures,  $T_m^1$ , measured at slightly lower concentrations,  $C_t^1$ , the following relationship derived from the van't Hoff equation was employed (51):

$$\frac{1}{T_m^0} = \frac{1}{T_m^1} + \frac{R}{\Delta H_{\text{DSC}}} \ln \left[ \frac{180 \times 10^{-6}}{C_t^1} \right] \quad (2)$$

where  $\Delta H_{\text{DSC}}$  is the experimentally measured calorimetric enthalpy in 1 M Na<sup>+</sup> buffer and  $R$  is the ideal gas constant. We assume in these calculations that  $\Delta H_{\text{DSC}}$  does not change between  $T_m^0$  and  $T_m^1$ . Since the average difference between  $T_m^0$  and  $T_m^1$  is only 0.3 °C for our calorimetric data set, any error introduced by this assumption is negligible and will not significantly influence the outcome of calculations.

**Statistical Analysis of  $T_m$  Predictions.** Quality and goodness-of-fit of various  $T_m$  salt corrections were assessed from average errors of  $T_m$  predictions,  $|\langle T_m \rangle|_{\text{AVE}}$ , and reduced  $\chi_r^2$ . For a set of  $M$  experimentally measured melting temperatures,  $T_m(\text{experiment}, i)$ , melting temperatures were predicted,  $T_m(\text{prediction}, i)$ , and the following formulas were employed:

$$|\langle T_m \rangle|_{\text{AVE}} = \frac{\sum_{i=1}^{i=M} |T_m(\text{prediction}, i) - T_m(\text{experiment}, i)|}{M} \quad (3)$$

$$\chi_r^2 = \frac{1}{\nu} \frac{\sum_{i=1}^{i=M} [T_m(\text{prediction}, i) - T_m(\text{experiment}, i)]^2}{\sigma_{T_m}^2} \quad (4)$$

where  $|T_m(\text{prediction}, i) - T_m(\text{experiment}, i)|$  is the absolute value of the difference between predicted and measured melting temperatures,  $\nu$  is the number of degrees of freedom,

and  $\sigma_{T_m}$  is the experimental standard deviation of melting temperatures. Reduced  $\chi_r^2$  for various  $T_m$  salt corrections were compared to evaluate whether the corrections are significantly different in their errors of  $T_m$  predictions.  $F$ -test ratios between each salt correction  $j$  and salt correction  $k$  were calculated,

$$F = \frac{\chi_r^2(j)}{\chi_r^2(k)} \quad (5)$$

Probabilities,  $P(j, k)$ , of null hypothesis that observed differences in  $\chi_r^2(j)$  and  $\chi_r^2(k)$  were insignificant and could happen by random chance alone were evaluated from these ratios by the incomplete beta function,  $I$ , (52, 53)

$$P(j, k) = I_{\nu_k/(\nu_k + \nu_j F)} \left( \frac{\nu_k}{2}, \frac{\nu_j}{2} \right) \quad (6)$$

where  $\nu_j$  and  $\nu_k$  were the number of degrees of freedom for the salt corrections  $j$  and  $k$ , respectively. The smaller the  $P(j, k)$  probability is, the more significant the difference between two salt corrections is. If such probabilities were less than 5%, the null hypothesis was rejected, and the salt corrections were deemed to exhibit significantly different goodness-of-fit and accuracies of  $T_m$  predictions. The probabilities were calculated by function @BETAI in Corel Quattro Pro. This analysis assumes that errors of melting data were normally distributed.

## RESULTS AND DISCUSSION

**Survey of Published  $T_m$  Salt Corrections.** Since the first pioneering experiments done over 40 years ago (15, 54, 55), numerous nucleic acid helix-coil melting transitions have been reported. Several different equations have been offered to model the effects that monovalent cations have on melting temperatures and stability of duplex DNAs. To our knowledge, Table 1 lists all previously published  $T_m$  salt corrections for duplex DNAs. Many of these corrections were derived from melting experiments using genomic and polymeric DNAs. In 1965, Schildkraut and Lifson (1) observed that the  $T_m$  of sheared *Escherichia coli* DNA in a buffered solution is proportional to the logarithm of sodium ion concentrations in the range of 0.01–0.20 M Na<sup>+</sup> and reported that eq 7, shown in the first row of Table 1, accurately modeled this relationship. Almost 40 years later, this equation remains the most frequently used  $T_m$  salt correction in molecular biology primer-design and DNA-hybridization modeling software (56–62). Unfortunately, a broad misunderstanding of the limitations for eq 7 persists; an equation that was developed to model the melting behavior of a specific bacterial genomic DNA sequence within a narrow range of sodium ion concentrations is still being routinely applied to model the behavior of short DNA oligomers of any base composition in a wider range of ionic environments with no evidence to support that such generalizations are valid. Wetmur later modified eq 7 and suggested an improved salt correction (eq 8) that better models  $T_m$  in environments of high sodium ion concentrations (2). Again, little experimental evidence has been published that shows whether this new relationship improves the  $T_m$  salt correction for short DNA oligomers used in molecular biology applications.



Table 1: The Previously Published Salt Corrections for Melting Temperatures of DNA Duplex Oligomers and Polymers

number	name	ref	equation
7	Schildkraut–Lifson equation	1	$T_m(2) = T_m(1) + 16.6 \log \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1}$
8	Wetmur salt correction	2	$T_m(2) = T_m(1) + 16.6 \log \frac{[\text{Na}^+]_2(1 + 0.7[\text{Na}^+]_1)}{(1 + 0.7[\text{Na}^+]_2)[\text{Na}^+]_1}$
9	Frank-Kamenetskii equation	3	$T_m(2) = T_m(1) + (7.95 - 3.06f(\text{G}\cdot\text{C})) \ln \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1}$
10	Marmur–Schildkraut–Doty equation	4, 5	$T_m(2) = T_m(1) + (8.75 - 2.83f(\text{G}\cdot\text{C})) \ln \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1}$
11	Blake–Delcourt nearest-neighbor salt correction	4	$T_m(2) = T_m(1) + \sum_{ij} \left( \left( \frac{dT_m}{d \log [\text{Na}^+]} \right)_{ij} \frac{N_{ij}}{\sum_{ij} N_{ij}} \right) \log \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1}$
12	$T_m - 12.5 \log [\text{Na}^+]$ salt correction	6	$T_m(2) = T_m(1) + 12.5 \log \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1}$
13	SantaLucia unified parameters <sup>a</sup>	7	$\frac{1}{T_m(2)} = \frac{1}{T_m(1)} + \frac{0.368N}{\Delta H^\circ} \ln \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1}$
14	Owczarzy–Vallone–Gallo–Paner–Lane–Benight salt correction <sup>b</sup>	8	$T_m(115 \text{ mM Na}^+) = T_m(1 \text{ M Na}^+) + (8.91f(\text{G}\cdot\text{C}) - 11.34)$

<sup>a</sup> DNA oligomers in our work do not have any terminal phosphates; therefore,  $N = N_{bp} - 1$ . <sup>b</sup> Salt correction only between two specific buffers containing 1 M and 115 mM  $\text{Na}^+$  was reported.

Melting experiments done on a larger set of genomic bacterial DNAs suggested that the  $T_m$  salt correction function may be sequence-dependent. Frank-Kamenetskii (3) has reanalyzed the melting data from Owen et al. (13) and proposed a  $T_m$  salt correction (eq 9) where the effects of salts on DNA melting temperatures depend on the fraction of G·C base pairs,  $f(\text{G}\cdot\text{C})$ . A similar relationship was proposed by Marmur, Doty, and Schildkraut (4, 5) in a revised  $T_m$  salt correction (eq 10). Blake and Delcourt (4) measured melting transitions of synthetic tandem-repeat DNAs inserted in recombinant pN/MCS plasmids over the range 0.034–0.114 M  $\text{Na}^+$ . They observed that the change of  $T_m$  as a function of  $\log [\text{Na}^+]$  varies with sequence and reported 10 nearest-neighbor  $dT_m/d \log [\text{Na}^+]$  parameters that could be used to calculate the salt-corrected  $T_m$ 's of duplex DNAs from eq 11. The nearest-neighbor parameters,  $(dT_m/d \log [\text{Na}^+])_{ij}$ , are multiplied by fractions of each nearest-neighbor  $ij$ ,  $N_{ij}/(\sum N_{ij})$ , where  $N_{ij}$  is the number of times the particular  $ij$  doublet (for example, 5'-AC-3'/5'-GT-3') is present in a oligomer sequence. The sums in eq 11 are calculated over all 10 nearest-neighbor parameters.

Recently, three new  $T_m$  salt corrections have been proposed that were derived from melting experiments using DNA oligomers. In 1996, SantaLucia et al. published a new set of nearest-neighbor DNA parameters (6) and proposed relationship 12 for use as a salt correction for DNA oligomers with the limitation that this equation may not apply in ionic environments below 0.1 M  $\text{Na}^+$ . This correction additionally assumed that trends in nearest-neighbor stability are independent of salt concentrations. More recently, SantaLucia reported a “unified nearest-neighbor parameter set” (7, 63) with an improved  $T_m$  salt correction formula (eq 13). Here, salt dependence was presumed to be entirely entropic, that is, transition enthalpies,  $\Delta H^\circ$ , were assumed to be salt-concentration-independent. Equation 13 was derived from the literature data for 26 oligonucleotide duplexes in 0.01–

0.3 M NaCl buffers. Finally, Owczarzy et al. (8) investigated melting behavior of 16 DNA oligomers with varying G·C content in two sodium ion concentrations, 1 M and 115 mM. Expression 14 was derived for  $T_m$  corrections between those two ionic environments. This  $T_m$  salt correction was found to be dependent on the fraction of G·C base pairs. Unfortunately, the relatively small data set employed did not permit this  $T_m$  salt correction to be generalized for use with buffers of a wider variety of ionic concentrations. In summary, eight different equations have been proposed to model the relationship between  $T_m$  and monovalent salt concentration. No clear consensus exists as to the limitations and accuracy of the various  $T_m$  salt corrections or their utility in predicting  $T_m$  outside the range of sodium ion concentrations studied. Furthermore, it is not clear whether  $T_m$  salt corrections derived using genomic and long polymeric DNAs can be directly applied to short DNA duplex oligomers.

**Dependence of DNA Duplex Thermal Stability on Sodium Ion Concentrations.** DNA sequences and their experimental melting temperatures in five different ionic environments (69, 119, 220 and 621 mM and 1.02 M  $\text{Na}^+$ ) are reported in Table 2. All DNA molecules were annealed to form non-self-complementary duplexes and range in numbers of base pairs,  $N_{bp}$ , from 10 to 30. Their mole fractions of G·C base pairs,  $f(\text{G}\cdot\text{C})$ , varied from 0.2 to 0.8. The sequences were designed to anneal into intact blunt-end duplexes and avoid self-dimer, hairpin, or other competing structures. Sequences with long regions of only G·C or A·T base pairs were excluded from the set to reduce non-two-state melting behavior. As a control for the accuracy and comparability of our measurements, two sequences that were previously studied by others and reported in the literature were also studied here (6, 42). Melting temperatures and calorimetric transition enthalpies for those two oligomers showed excellent reproducibility and no significant systematic errors in temperature calibrations of our equipment (data not shown). Figure 1 shows representa-

Table 2: Experimentally Measured UV Melting Temperatures of DNA Duplex Oligomers in Buffers of Various Na<sup>+</sup> Concentrations

DNA sequence (5' to 3')	<i>f</i> (G•C)	<i>T<sub>m</sub></i> (°C) at total [Na <sup>+</sup> ] indicated <sup>a</sup>				
		69 mM	119 mM	220 mM	621 mM	1.02 M
10,11-mers						
ATCAATCATA	0.20	21.3	24.5	27.9	32.4	33.6
TTGTAGTCAT	0.30	24.7	28.2	31.2	34.8	36.0
GAAATGAAAG	0.30	22.1	25.3	29.1	33.1	34.4
CCAACCTCTT	0.40	29.0	32.1	35.9	39.6	40.6
ATCGTCTGGA	0.50	33.8	37.4	40.5	44.5	44.9
AGCGTAAAGTC	0.50	27.4	31.2	34.6	39.5	40.3
CGATCTGCGA	0.60	39.2	42.3	45.6	48.4	49.1
TGGCGAGCAC	0.70	44.4	47.8	51.3	55.0	55.3
GATGCGCTCG	0.70	44.2	47.0	50.1	53.6	53.5
GGGACCGCCT	0.80	46.7	50.3	53.1	56.5	57.0
CGTACACATGC <sup>b</sup>	0.55	40.4	43.5	46.1	49.6	49.9
CCATTGCTACC <sup>b</sup>	0.55	38.0	41.7	44.5	47.9	48.9
15-mers						
TACTAACATTAACATA	0.20	35.3	40.4	44.1	49.3	51.1
ATACTTACTGATTAG	0.27	38.1	41.4	45.0	49.9	51.5
GTACACTGTCTTATA	0.33	41.0	44.8	48.3	52.9	54.8
GTATGAGAGACTTTA	0.33	39.9	44.2	47.9	53.3	55.4
TTCTACCTATGTGAT	0.33	40.6	44.6	48.1	52.3	53.7
AGTAGTAATCACACC	0.40	44.3	47.8	51.6	56.2	57.1
ATCGTCTCGGTATAA	0.40	45.5	49.4	52.9	57.4	58.6
ACGACAGGTTTACCA	0.47	47.8	51.2	55.5	59.8	61.3
CTTTCATGTCCGCAT	0.47	49.9	53.9	57.1	61.4	62.8
TGGATGTGTGAACAC	0.47	46.5	51.6	54.6	59.1	60.4
ACCCCGCAATACATG	0.53	51.3	55.2	58.5	62.4	62.9
GCAGTGGATGTGAGA	0.53	51.2	54.8	58.0	61.7	63.3
GGTCCTTACTTGGTG	0.53	47.8	51.6	55.1	59.1	60.3
CGCCTCATGCTCATC	0.60	52.8	56.7	60.1	63.6	65.8
AAATAGCCGGGCCGC	0.67	59.0	62.2	65.3	69.0	70.4
CCAGCCAGTCTCTCC	0.67	54.1	58.0	61.5	65.1	66.7
GACGACAAGACCGCG	0.67	57.9	61.5	64.4	67.6	68.6
CAGCCTCGTCGAGC	0.73	60.8	64.1	67.4	70.1	72.0
CTCGCGGTCTGAAGCG	0.73	61.5	64.6	67.1	70.0	70.7
GCGTCGGTCCGGGCT	0.80	64.9	67.7	70.5	73.9	74.1
20-mers						
TATGTATATTTTGTAAATCAG	0.20	44.4	47.7	52.6	57.6	61.2
TTCAAGTTAAACATTCTATC	0.25	45.7	49.5	53.9	59.4	61.5
TGATTCTACCTATGTGATTT	0.30	49.1	53.5	57.4	62.3	64.4
GAGATTGTTTCCCTTTCAAAA	0.35	49.3	52.8	57.6	62.6	65.3
ATGCAATGCTACATATTCGC	0.40	55.2	59.5	62.9	67.0	68.9
CCACTATAACCATCTATGTAC	0.40	51.1	54.6	58.4	62.2	64.4
CCATCATTGTGTCTACCTCA	0.45	55.6	59.5	63.1	67.3	68.5
CGGGACCAACTAAAGGAAAT	0.45	53.7	57.7	61.7	66.7	68.5
TAGTGGCGATTAGATTCTGC	0.45	57.0	60.6	64.8	69.1	71.2
AGCTGCAGTGGATGTGAGAA	0.50	59.7	63.5	67.6	71.3	73.1
TACTTCCAGTGCTCAGCGTA	0.50	60.3	64.4	67.7	71.6	73.6
CAGTGAGACAGCAATGGTCG	0.55	59.8	63.5	67.0	71.1	72.5
CGAGCTTATCCCTATCCCTC	0.55	56.0	60.2	64.1	68.5	70.3
CGTACTAGCGTTGGTCATGG	0.55	59.6	63.1	66.6	70.5	71.1
AAGGCGAGTCAGGCTCAGTG	0.60	64.5	67.7	71.4	75.1	76.3
ACCGACGACGCTGATCCGAT	0.60	66.0	69.1	72.6	76.8	77.3
AGCAGTCCGCCACACCCTGA	0.65	66.5	69.9	74.0	76.9	78.5
CAGCCTCGTTTCGCACAGCCC	0.70	67.2	70.7	74.0	77.7	78.1
GTGGTGGGCCGTGCGCTCTG	0.75	69.2	72.7	76.2	79.6	81.0
GTCCACGCCCGGTGCGACGG	0.80	70.9	73.9	77.3	79.8	81.1
25-mers						
GATATAGCAAAATTCTAAGTTAATA	0.20	49.1	53.5	57.7	63.3	66.1
ATAACTTTACGTGTGTGACCTATTA	0.32	56.6	60.7	64.7	69.6	71.8
GTTCTATACTCTTGAAGTTGATTAC	0.32	52.7	56.1	60.6	66.1	67.7
CCCTGCACTTTAACTGAATTGTTTA	0.36	57.4	61.4	65.6	70.1	72.5
TAACCATACTGAATACCTTTTGACG	0.36	56.5	60.2	64.3	68.9	71.3
TCCACACGGTAGTAAAATTAGGCTT	0.40	59.3	63.1	67.3	71.8	73.8
TTCCAAAAGGAGTTATGAGTTGCGA	0.40	59.1	63.0	67.2	71.6	73.8
AATATCTCTCATGCGCCAAGCTACA	0.44	62.1	65.7	70.3	75.1	76.5
TAGTATATCGCAGCATCATACAGGC	0.44	61.2	64.7	69.1	72.8	75.0
TGGATTCTACTCAACCTTAGTCTGG	0.44	59.0	63.1	67.1	71.3	73.6
CGGAATCCATGTTACTTCGGCTATC	0.48	60.9	64.7	68.7	73.3	74.8
CTGGTCTGGATCTGAGAAGCTTCAGG	0.52	62.1	65.8	69.6	74.2	75.6
ACAGCGAATGGACCTACGTGGCCTT	0.56	68.1	72.1	76.0	79.4	81.0
AGCAAGTCGAGCAGGGCCTACGTTT	0.56	68.3	72.6	76.3	80.0	81.5

Table 2: (Continued)

DNA sequence (5' to 3')	<i>f</i> (G•C)	<i>T</i> <sub>m</sub> (°C) at total [Na <sup>+</sup> ] indicated <sup>a</sup>				
		69 mM	119 mM	220 mM	621 mM	1.02 M
25-mers (Continued)						
GCGAGCGACAGGTTACTTGGCTGAT	0.56	67.0	70.8	74.7	78.6	80.1
AAAGGTGTCGCGGAGAGTCGTGCTG	0.60	69.6	73.6	77.4	81.2	82.4
ATGGGTGGGAGCCTCGGTAGCAGCC	0.68	70.7	74.5	78.2	81.6	83.4
CAGTGGGCTCCTGGGCGTGCTGGTC	0.72	72.0	75.6	79.2	82.6	83.4
GCCAACTCCGTCGCCGTTCTGTGCGC	0.72	73.5	76.5	80.6	83.2	84.6
ACGGGTCCCCGCACCGCACCGCCAG	0.80	76.8	79.9	84.0	87.1	88.3
30-mers						
TTATGTATTAAGTTATATAGTAGTAGT	0.20	50.7	55.0	59.3	65.1	66.6
ATTGATATCCTTTTCTATTCATCTTTCATT	0.23	53.5	58.3	62.3	68.6	70.4
AAAGTACATCAACATAGAGAATTGCATTTC	0.30	58.3	61.9	66.1	71.3	73.2
CTTAAGATATGAGAACTTCAACTAATGTGT	0.30	56.8	61.3	64.9	70.5	71.8
CTCAACTTGCGGTAAATAAATCGCTTAATC	0.37	60.9	64.8	68.7	74.4	75.5
TATTGAGAACAAGTGTCCGATTAGCAGAAA	0.37	61.3	65.4	69.6	74.8	76.4
GTCATACGACTGAGTGCAACATTGTTCAAA	0.40	62.7	66.8	70.8	75.9	76.9
AACCTGCAACATGGAGTTTTTGTCTCATGC	0.43	64.5	68.3	72.5	77.7	78.7
CCGTGCGGTGTGTACGTTTTATTCATCATA	0.43	63.9	68.3	71.8	76.5	77.6
GTTCACGTCCGAAAGCTCGAAAAAGGATAC	0.47	64.3	68.2	72.1	77.1	78.7
AGTCTGGTCTGGATCTGAGAACTTCAGGCT	0.50	66.3	70.4	74.5	78.8	80.6
TCGGAGAAATCACTGAGCTGCCTGAGAAGA	0.50	66.3	70.4	74.1	79.0	80.9
CTTCAACGGATCAGGTAGGACTGTGGTGGG	0.57	67.6	71.7	74.7	78.8	80.1
ACGCCCACAGGATTAGGCTGGCCACATTG	0.60	71.3	74.7	78.5	82.7	84.0
GTTATTCCGCAGTCCGATGGCAGCAGGCTC	0.60	70.6	74.9	78.1	82.4	84.1
TCAGTAGGCGTGACGCAGAGCTGGCGATGG	0.63	72.2	75.7	79.3	83.3	84.6
CGCGCCACGTGTGATCTACAGCCGTTTCGGC	0.67	72.7	76.3	79.5	83.4	84.5
GACCTGACGTGGACCGCTCCTGGGCGTGGT	0.70	74.4	78.4	81.5	85.2	86.4
GCCCCTCCACTGGCCGACGGCAGCAGGCTC	0.77	76.3	79.8	83.6	87.1	87.7
CGCCGCTGCCGACTGGAGGAGCGCGGGACG	0.80	77.8	81.6	84.6	87.7	88.6

<sup>a</sup> All UV experiments were conducted at the same total single-strand concentrations,  $C_1 = (2 \pm 0.2) \mu\text{M}$ . <sup>b</sup> These duplexes were also melted in other laboratories (6, 42).

tive melting curves of duplex DNAs for oligomers of various length. All studied duplexes displayed sharp, sigmoidal, apparently two-state transitions, although the transitions became slightly less symmetrical with increasing  $N_{bp}$ . Some melting profiles of oligomers longer than 20 base pairs had a small pretransition shoulder, which we attribute to minor deviation from the two-state model. All such deviations were small and should not significantly affect the  $T_m$  analysis. As expected, the width of melting transitions decreased with increasing  $N_{bp}$ , and in all cases, the  $T_m$  was easily identified. Within experimental error, denaturation and renaturation transition curves for all 92 DNA duplex oligomers overlapped. This observation indicates that equilibrium conditions were present throughout melting transitions (45). Experimental  $T_m$ 's were reproducible within 0.3 °C, even between repeated melting experiments of a particular DNA sequence over a period of two years and when different synthesis lots of oligomers were compared.

Melting temperatures and their reciprocal values were plotted against the logarithm of sodium ion concentration for all 92 duplexes. Figure 2 shows representative examples of such graphs for oligomers of different lengths and G·C base pair content. The plots exhibit nonlinear dependence throughout the range of sodium ion concentrations studied. Plot curvature is greater for oligomers with high  $f(\text{G}\cdot\text{C})$ . These results are consistent with a previous study (40), which examined solvent effects on  $T_m$  of a  $(\text{dG}\cdot\text{dC})_3$  duplex, where a significant increase in  $T_m$  was observed up to 0.2 M  $\text{Na}^+$  with essentially constant  $T_m$  in buffers from 0.2 to 1.0 M  $\text{Na}^+$ . This curvature may not be apparent for plots made from a more limited data set; similar graphs have previously been fit to a linear function, and any trends toward curvature were

attributed to experimental error. The possibility that  $T_m$  or  $1/T_m$  may not be linearly dependent on  $\ln [\text{Na}^+]$  was also suggested by Bond et al. (93). Careful inspections of the plots for the entire set of 92 duplex DNAs reveal that all duplexes exhibit a similar trend and curvature reproducibly occurs in the same direction. Thus, linear fits of these plots appear not to be adequate within the experimental errors of  $T_m$ .

We fitted melting temperatures using both linear and quadratic functions in a fashion similar to Bond et al. (eqs 8a–8d) (93). We report statistical tests to examine the goodness-of-fit for both functions. Specifically, melting temperatures as a function of sodium ion concentrations for each oligomer  $g$  from Table 2 were fit to each of the following general equations:

$$T_m = A_1(g) + B_1(g) \ln [\text{Na}^+] \quad (15)$$

$$\frac{1}{T_m} = A_2(g) + B_2(g) \ln [\text{Na}^+] \quad (16)$$

$$T_m = A_3(g) + B_3(g) \ln [\text{Na}^+] + C_3(g) \ln^2 [\text{Na}^+] \quad (17)$$

$$\frac{1}{T_m} = A_4(g) + B_4(g) \ln [\text{Na}^+] + C_4(g) \ln^2 [\text{Na}^+] \quad (18)$$

Melting temperatures were weighted equally in our regression calculations. In other words, experimentally measured uncertainties of each melting temperature were not used, because the uncertainty reflects the reproducibility but not the accuracy of the particular  $T_m$ . Figure 3 shows coefficients  $B_3(g)$  and  $C_3(g)$  and Figure 4 shows coefficients  $B_4(g)$  and

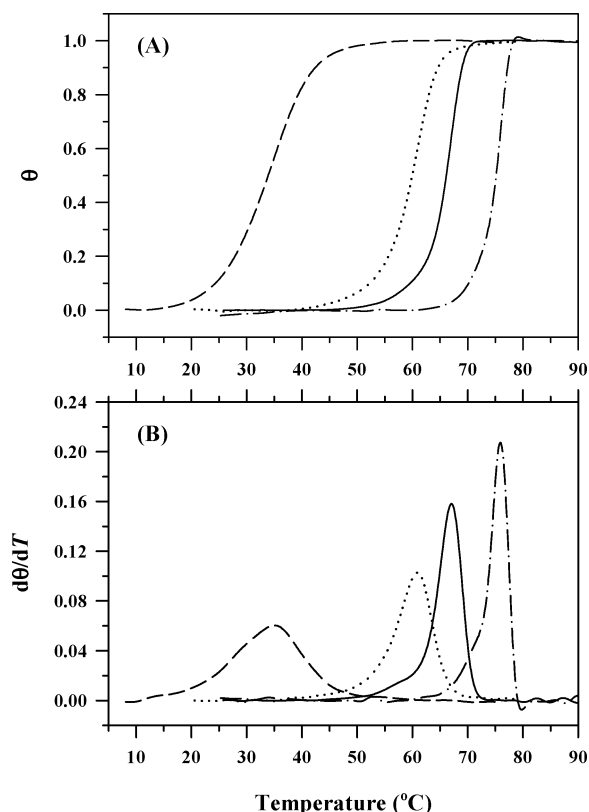


FIGURE 1: UV melting profiles (A) and derivative melting profiles (B) with respect to temperature of selected DNA duplex oligomers ( $f(\text{G}\cdot\text{C}) \approx 0.5$ ) in 69 mM  $\text{Na}^+$  buffer. Oligomer length is increasing from left to right: 10-mer, ATCGTCTGGA (---); 20-mer, TACTTCCAGTGCTCAGCGTA (···); 30-mer, TCGGAGAAATCACTGAGCTGCCTGAGAAGA (—); 60-mer, CGGAGAGGGA-CAGCTAGTGCCCTGTGGGGAGTCGCTTATACAAAGCGGAGTGCAATTTT (— · —).

$C_4(g)$  obtained from fits using eqs 17 and 18, respectively, for our set of 92 DNA duplexes. Similar plots were generated for eqs 15 and 16 in which there is only a linear term in  $\ln [\text{Na}^+]$  (plots not shown). Standard deviations for the coefficients in each equation 15–18,  $A_i(g)$ ,  $B_i(g)$ ,  $C_i(g)$ , and  $i = 1, 2, 3$ , and 4, were evaluated by error propagation (52).

We found that the coefficients  $B_i(g)$  for all four equations were independent of oligomer length and that the values of  $C_i(g)$  were independent of both oligomer length and base composition for eqs 17 and 18 (see Figures 3 and 4). Thus, the  $T_m$  salt corrections are insensitive to the number of base pairs. This trend can be seen in Figures 3c and 4c, where slopes are plotted as a function of  $f(\text{G}\cdot\text{C})$ . To more clearly demonstrate this relationship,  $d(1/T_m)/d \log [\text{Na}^+]$  was plotted as a function of  $N_{\text{bp}}$  for six sets of DNA duplex oligomers of different G·C content (Figure 5). Within the size range studied, 10–30 base pairs,  $d(1/T_m)/d \log [\text{Na}^+]$  is independent of oligomer length for duplexes of similar value of  $f(\text{G}\cdot\text{C})$ .

The coefficients  $B_i(g)$  are sequence-dependent and, to a first approximation, are proportional to the fractions of G·C base pairs (see Figures 3 and 4). Therefore the coefficients  $B_i(g)$  were least-squared fit in terms of fractions of G·C and A·T base pairs to linear functions  $B_i(g) = r_i f(\text{A}\cdot\text{T}) + s_i f(\text{G}\cdot\text{C})$ , where  $r_i$  and  $s_i$  are two evaluated parameters for each of the eqs 15–18 ( $i$  varies from 1 to 4) and  $f(\text{A}\cdot\text{T}) = 1 - f(\text{G}\cdot\text{C})$ . The coefficients  $B_i(g)$  were weighted equally in this fitting analysis. The parameter  $r_i$  is the coefficient  $B_i$  for duplexes containing only A·T base pairs. The parameter

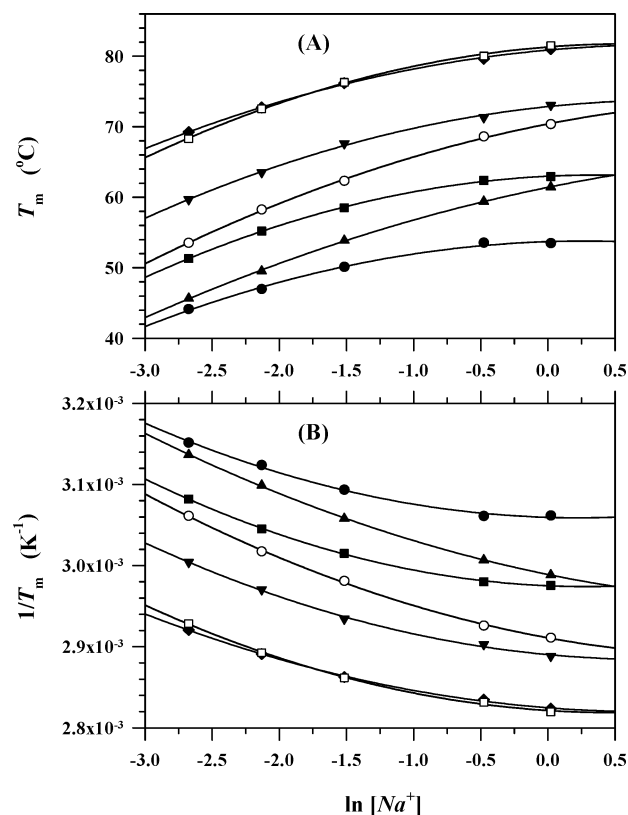


FIGURE 2: Melting temperatures (A) and reciprocal melting temperatures (B) plotted vs  $\ln [\text{Na}^+]$  for representative DNA duplex oligomers of different lengths and G·C base pair contents: (●) 10-mer, 70% GC, 5'-GATGCGCTCG-3'; (■) 15-mer, 53% GC, 5'-ACCCGCAATACATG-3'; (▲) 20-mer, 25% GC, 5'-TTCAAGT-TAAACATTCTATC-3'; (▼) 20-mer, 50% GC, 5'-AGCTGC-AGTGGATGTGAGAA-3'; (◆) 20-mer, 75% GC, 5'-GTGGTGGG-CCGTGCGCTCTG-3'; (□) 25-mer, 56% GC, 5'-AGCAAGTC-GAGCAGGGCCCTACGTTT-3'; (○) 30-mer, 23% GC, 5'-AT-TGATATCCTTTTCTATTTCATT-3'. Graphs for all oligomers in our data set exhibit curvature in the same direction. However, the extent of the curvature is sequence-dependent.

$s_i$  is the coefficient  $B_i$  for duplexes containing only G·C base pairs. The quadratic coefficients,  $C_i(g)$  and  $i = 1, 2$ , appeared to be constant within experimental errors and independent of  $N_{\text{bp}}$  and  $f(\text{G}\cdot\text{C})$  for our set of 92 DNA duplex oligomers. Therefore, the coefficients  $C_i(g)$  were averaged. Parameters evaluated from this analysis were combined into the four  $T_m$  salt corrections shown in Table 3. These equations can be used to predict a new melting temperature  $T_m(2)$  in buffer of total sodium ion concentration  $[\text{Na}^+]_2$  if a melting temperature  $T_m(1)$  in a reference sodium ion concentration,  $[\text{Na}^+]_1$ , is available either from calculation or direct measurement. In other words, these equations can be used to scale melting temperatures of DNA duplex oligomers to buffers of any sodium ion composition (within the range of sodium ion concentrations studied). Melting temperatures are expressed in kelvins and  $\text{Na}^+$  concentration in moles per liter. In the following section, we compare these four new salt corrections with relationships proposed earlier (eqs 7–13) for goodness-of-fit and their accuracy in predicting the melting temperatures of DNA duplex oligomers.

**Comparison of New and Previously Published  $T_m$  Salt Corrections.** The entire melting data set was analyzed statistically. Specifically, all formulas for  $T_m$  salt corrections listed in Tables 1 and 3 were used to scale  $T_m$ 's and compared

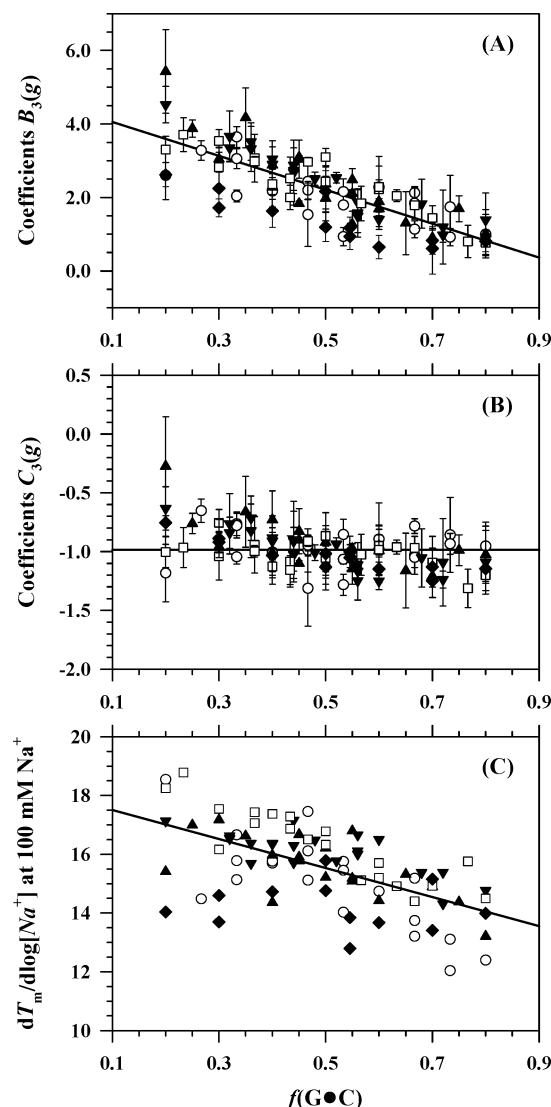


FIGURE 3: Melting temperatures for each of 92 DNA duplex oligomers ( $g$  varies from 1 to 92) were fit to the quadratic eq 17. Coefficients obtained from fits,  $B_3(g)$  and  $C_3(g)$ , and values of  $dT_m/d \log [Na^+]$  are plotted as a function of  $f(G \cdot C)$ : (◆) 10 and 11-mers; (○) 15-mers; (▲) 20-mers; (▼) 25-mers; (□) 30-mers.

as to how well they predict the experimental melting temperatures from Table 2. Because the majority of current nearest-neighbor parameters were determined in 1 M  $Na^+$  (7, 11), this ionic concentration was considered to be the reference condition and was used as the starting point from which all  $T_m$  predictions were made. Melting temperatures in 69, 119, 220, and 621 mM  $Na^+$  buffers were calculated using eqs 7–13 and 19–22 for all 92 sequences using our experimentally measured melting temperatures in 1 M  $Na^+$  buffer. Thus,  $4 \times 92 = 368$  predicted  $T_m$ 's for each salt correction formula were obtained. Predicted  $T_m$ 's were compared with experimentally measured  $T_m$ 's. Results are summarized in Table 4. Our  $T_m$  salt correction (eq 22) predicts  $T_m$ 's most accurately and has the lowest  $\chi_r^2$  values of all the equations considered. Average error of melting temperatures predicted using eq 22 is close to the average experimental error of our  $T_m$  measurements. The two  $1/T_m$  vs  $\ln [Na^+]$  functions, eqs 22 and 20, fit the melting data better than the related  $T_m$  vs  $\ln [Na^+]$  functions, eqs 21 and 19. The four newly derived  $T_m$  salt corrections, eqs 19–22,

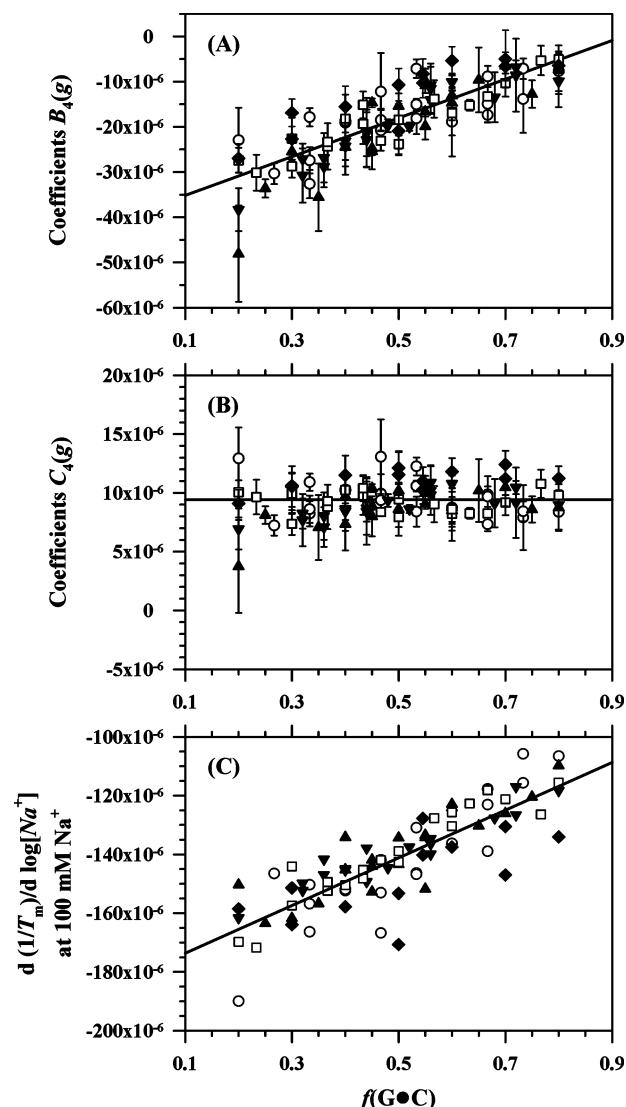


FIGURE 4: Melting temperatures for each of 92 DNA duplex oligomers were fit to the quadratic eq 18. Coefficients obtained from fits,  $B_4(g)$  and  $C_4(g)$ , and values of  $d(1/T_m)/d \log [Na^+]$  are plotted as a function of  $f(G \cdot C)$ : (◆) 10 and 11-mers; (○) 15-mers; (▲) 20-mers; (▼) 25-mers; (□) 30-mers.

all of which include a dependence on  $f(G \cdot C)$ , fit the experimental data better than any equation that is independent of fraction of G·C base pairs. Furthermore, the two salt correction equations that contain quadratic terms,  $\ln^2 [Na^+]$ , show lower  $\chi_r^2$  and  $| \langle T_m \rangle_{AVE}$  values than any of the linear salt corrections, demonstrating the importance of including a quadratic term. Because of the nonlinear dependence of  $T_m$  on  $\ln [Na^+]$ , previously published linear salt corrections derived from melting data in low  $Na^+$  concentrations (eqs 7, 8, and 11) show large errors for  $T_m$  predictions when scaling from the reference melting temperatures in 1 M  $Na^+$ . It is also apparent that salt corrections 12 and 13, derived by SantaLucia et al. using oligomer melting data, perform better than salt corrections that were derived from melting experiments of genomic or plasmid DNAs. This may be a result of deviations from two-state melting behavior, which limit transferability of  $T_m$  salt corrections between long DNA polymers and short oligomers.

To rigorously establish statistical significance between the observed  $\chi_r^2$  values, we determined the probabilities,  $P$ , that



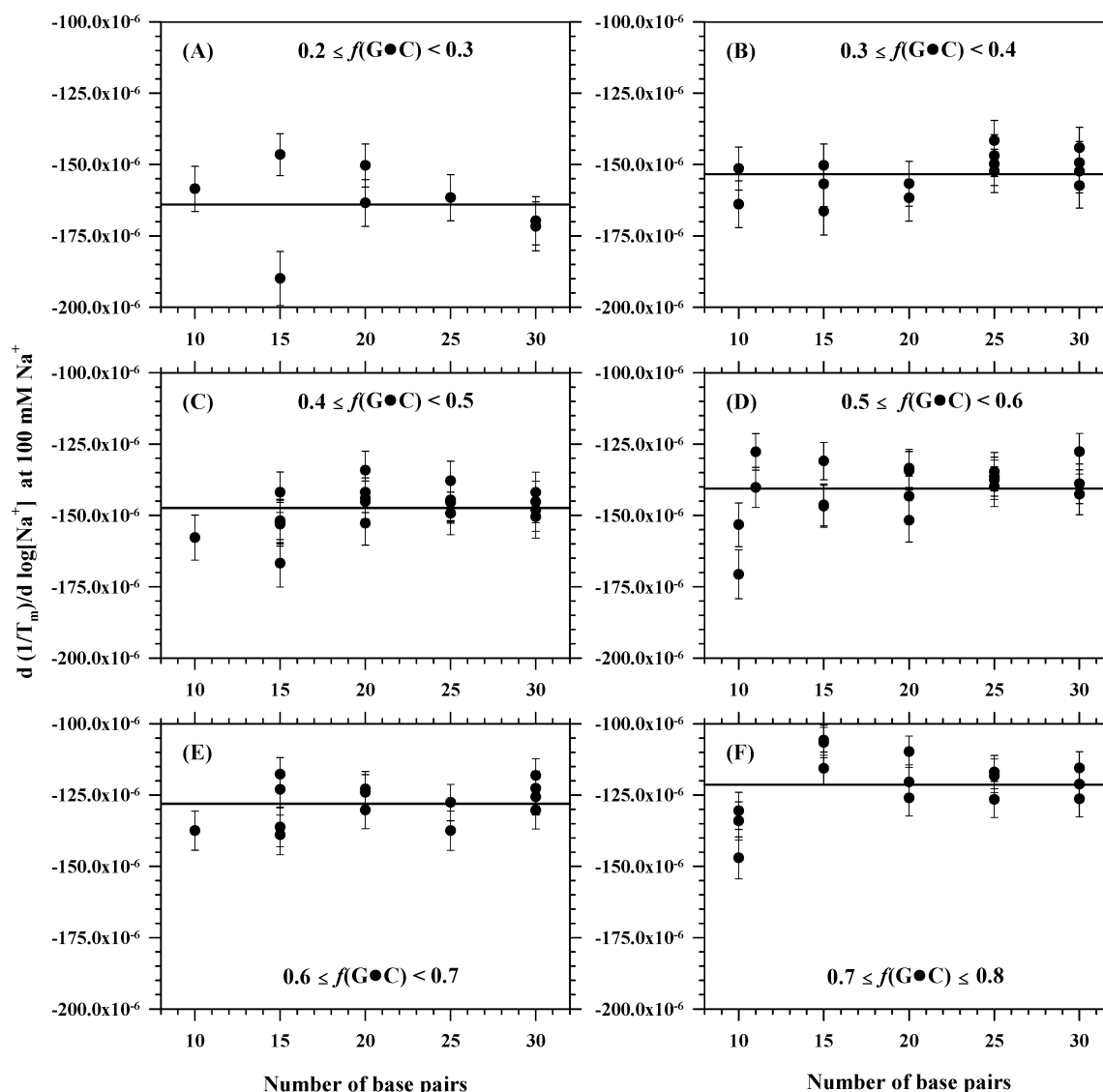


FIGURE 5: Values of  $d(1/T_m)/d \log [Na^+]$  from Figure 4C are plotted as a function of oligomer length,  $N_{bp}$ . Each graph shows a set of DNA oligomers that have similar  $f(G \cdot C)$  within the ranges indicated.

Table 3: New  $T_m$  Salt Corrections Derived in This Work for Duplex DNA Oligomers

number	name	equation
19	$T_m - \ln [Na^+]$ equation	$T_m(2) = T_m(1) + (-3.22f(G \cdot C) + 6.39) \ln \frac{[Na^+]_2}{[Na^+]_1}$
20	$1/T_m - \ln [Na^+]$ equation	$\frac{1}{T_m(2)} = \frac{1}{T_m(1)} + (3.85f(G \cdot C) - 6.18) \times 10^{-5} \ln \frac{[Na^+]_2}{[Na^+]_1}$
21	$T_m - \ln^2 [Na^+]$ equation	$T_m(2) = T_m(1) + (-4.62f(G \cdot C) + 4.52) \ln \frac{[Na^+]_2}{[Na^+]_1} - 0.985(\ln^2 [Na^+]_2 - \ln^2 [Na^+]_1)$
22	Owczarzy et al. $T_m$ salt correction	$\frac{1}{T_m(2)} = \frac{1}{T_m(1)} + (4.29f(G \cdot C) - 3.95) \times 10^{-5} \ln \frac{[Na^+]_2}{[Na^+]_1} + 9.40 \times 10^{-6}(\ln^2 [Na^+]_2 - \ln^2 [Na^+]_1)$

observed differences in  $\chi_r^2$  values could happen by random chance alone. The probabilities are summarized in the last column of Table 4. Results reveal that the new  $T_m$  salt correction (eq 22) predicts melting temperatures significantly better than any other  $T_m$  salt correction formula.

Table 4 lists salt correction equations sorted by accuracy and  $\chi_r^2$  values, which were calculated using experimental melting temperatures in a reference ionic environment of 1 M  $Na^+$ . Analyses were systematically conducted where

the reference ionic environment chosen was one of the lower available sodium ion concentrations (69, 119, 220, or 621 mM  $Na^+$ ). Melting temperatures were then predicted in the remaining four ionic conditions from the melting temperature obtained in the reference buffer using salt correction eqs 7–13 and 19–22. From the differences between these predicted and experimental melting temperatures,  $\chi_r^2$  and  $\langle T_m \rangle_{AVE}$  values were calculated (data not shown). The salt corrections were again sorted by accuracy. The order of salt

Table 4: Accuracy of Various  $T_m$  Salt Corrections Evaluated for Our Data Set of 92 DNA Duplex Oligomers

eq no.	salt correction	$\chi_r^2$	$\langle T_m \rangle_{\text{AVE}}$ (°C)	$P^a$
22	Owczarzy et al. $T_m$ salt correction	4.4	0.5	
21	$T_m - \ln^2 [\text{Na}^+]$ equation	9.9	0.7	$2.2 \times 10^{-14}$
20	$1/T_m - \ln [\text{Na}^+]$ equation	19.5	1.1	$2.6 \times 10^{-42}$
19	$T_m - \ln [\text{Na}^+]$ equation	21.8	1.2	$4.5 \times 10^{-48}$
13	SantaLucia unified parameters	44.3	1.7	$1.0 \times 10^{-89}$
12	$T_m - 12.5 \log [\text{Na}^+]$ salt correction	68.4	2.1	$1.2 \times 10^{-119}$
8	Wetmur salt correction	87.3	2.4	$6.7 \times 10^{-137}$
9	Frank-Kamenetskii equation	175.4	3.7	$2.7 \times 10^{-188}$
7	Schildkraut–Lifson equation	337.7	5.1	$2.0 \times 10^{-238}$
10	Marmur–Schildkraut–Doty equation	356.0	5.3	$1.9 \times 10^{-242}$
11	Blake–Delcourt nearest-neighbor salt correction	372.9	5.3	$1.6 \times 10^{-245}$

<sup>a</sup> Probabilities that observed differences in values of  $\chi_r^2$  for the Owczarzy et al.  $T_m$  salt correction and other salt corrections can happen by random chance alone. If these probabilities are less than 0.05, then differences in  $\chi_r^2$  are deemed to be statistically significant.

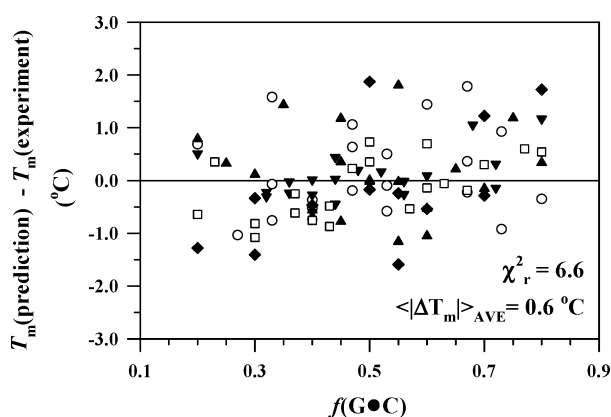


FIGURE 6: Errors of  $T_m$  predictions in 69 mM  $\text{Na}^+$  scaled from  $T_m$  in reference 1 M  $\text{Na}^+$  buffer,  $T_m(\text{prediction}) - T_m(\text{experiment})$ , were calculated using salt correction 22 for our UV melting data set of 92 duplex DNAs. The errors are plotted vs  $f(\text{G}\cdot\text{C})$  for oligomers of various lengths: (◆) 10- and 11-mers; (○) 15-mers; (▲) 20-mers; (▼) 25-mers; (□) 30-mers.

corrections from analyses using each of the four lower sodium ion concentrations as a reference was the same as the order of salt corrections in Table 4.

The above statistical analyses describe the overall accuracy of  $T_m$  predictions for the entire 92 duplex data set. Figure 6 graphically demonstrates the accuracy of  $T_m$  predictions obtained using salt correction 22 for individual duplexes plotted as a function of  $f(\text{G}\cdot\text{C})$  in 69 mM  $\text{Na}^+$ , scaling from the reference 1 M  $\text{Na}^+$  buffer so that the largest available range of ionic environments is examined. On average, errors of  $T_m$  predictions will be smaller when melting temperatures are predicted over a shorter range of sodium ion concentrations. Figure 6 shows that predicted melting temperatures are within 1.9 °C of experimentally measured values and the average error of  $T_m$  predictions is 0.6 °C. Errors of  $T_m$  predictions seem to be randomly distributed and did not vary with  $f(\text{G}\cdot\text{C})$  or  $N_{\text{bp}}$ .

Figure 7 provides a graphical illustration of the results obtained when different salt correction equations are employed to scale melting temperatures for 2 representative DNA duplex oligomers. The Schildkraut–Lifson eq 7 is

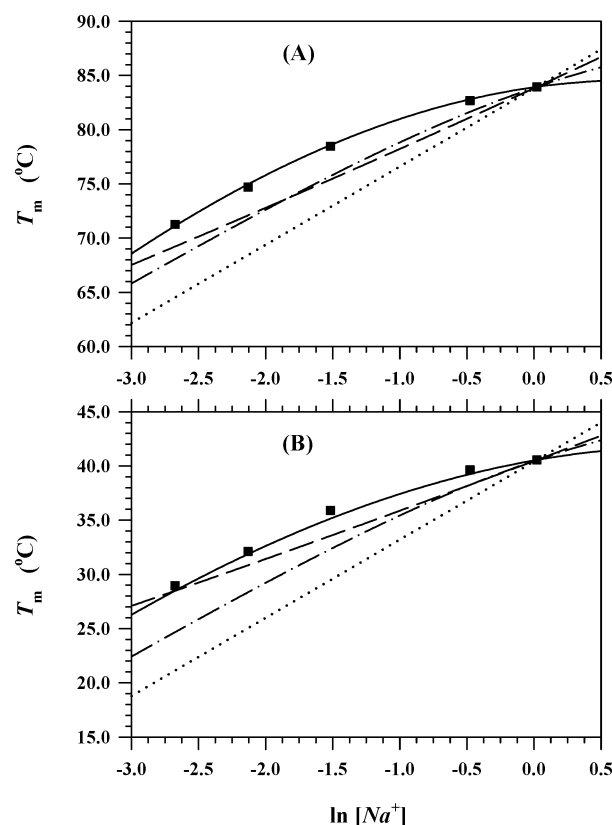


FIGURE 7: Comparison of some commonly used salt corrections and our new  $T_m$  salt correction 22. Experimentally measured (■) and predicted melting temperatures for two DNA duplex oligomers from our set, (A) 5'-ACGCCCCACAGGATTAGGCTGGCCCA-CATTG-3' and (B) 5'-CCAACTTCTT-3', are shown. Salt-corrected melting temperatures from 1 M  $\text{Na}^+$  buffer to lower  $\text{Na}^+$  concentrations are calculated by Owczarzy et al.  $T_m$  salt correction (—), Schildkraut–Lifson equation (···), Wetmur salt correction (---), and SantaLucia unified parameters salt correction (- · - ·).

particularly prone to error when used to scale melting temperatures from buffers of high ionic concentrations (1 M  $\text{Na}^+$ ), largely due to inaccuracies in the  $dT_m/d \log [\text{Na}^+]$  value. This equation is most accurate when applied within the narrow range of 70–120 mM  $\text{Na}^+$ , that is, in the range of buffers experimentally used to develop that equation (1). At this low ionic concentration, its value of  $dT_m/d \log [\text{Na}^+] = 16.0$  is similar to the experimentally measured value of  $dT_m/d \log [\text{Na}^+]$  for  $f(\text{G}\cdot\text{C}) = 0.4$  (see Figure 3c). The Wetmur salt correction [8] offers some improvement over the Schildkraut–Lifson equation, but errors of  $T_m$  predictions are still large. Of the previously published methods, the SantaLucia unified parameters salt correction (eq 13) is the most accurate, especially when scaling between 1 M and 70 mM  $\text{Na}^+$  buffers. However, this equation predicts melting temperatures less accurately for scaling done between 1 M  $\text{Na}^+$  and medium ionic environment (200–600 mM) buffers. This unexpected behavior results from the nonlinear dependence of  $1/T_m$  on the logarithm of sodium ion concentration, further reinforcing the importance of the quadratic term in new salt correction equation. As is again demonstrated in Figure 7, melting temperatures predicted using our new  $T_m$  salt correction (eq 22) show the smallest deviations from experimental melting temperatures over the full range of tested ionic environments.

It is expected that equations derived using a particular data set will accurately predict results for that same data set. A better test of the validity and utility of the new equations can be obtained if these equations are used to scale  $T_m$ 's for an independent data set.

**Evaluation of  $T_m$  Salt Corrections Based on an Independent Validation Data Set of  $T_m$  Measurements.** Equations 7–13 and 19–22 were used to predict melting temperatures for a validation set of duplex DNA oligomers that were not used to fit coefficients in eqs 19–22, and the predicted  $T_m$ 's were compared with measured melting temperatures. A collection of 60 pairs of  $T_m$  measurements in monovalent ion buffers of different ionic concentrations were obtained from the published literature, as well as the Thermodynamic Database of Nucleic Acids (64). DNA concentrations were the same for each pair of  $T_m$  measurements but did vary between studies. The independent validation data set consists of 48 unique sequences ranging in length from 6 to 30 base pairs and is listed in Table 5. The reported melting temperature obtained from buffer of higher sodium ion concentration was used as reference point for each  $T_m$  pair, and the various salt correction equations were applied to predict the  $T_m$  under lower sodium ion concentrations. Predicted  $T_m$ 's were then compared with experimentally measured melting temperatures. Using eqs 3 and 4 and  $\sigma_{T_m} = 0.75$  °C, which was the average error reported for the validation data set, we calculated values of  $\chi_r^2$  and  $|\langle T_m \rangle|_{AVE}$  for each  $T_m$  salt correction, and they are shown in Table 6.

The rank order of accuracy for each of the salt correction equations was similar for the validation data set as for our data set of 92 duplex DNAs (compare trends in Tables 4 and 6). Again, our new  $T_m$  salt correction (eq 22) resulted in the lowest average error of  $T_m$  predictions ( $\pm 1.6$  °C) and the lowest  $\chi_r^2$  value. Hence we conclude that this equation is currently the most accurate formula to scale  $T_m$  between environments of different monovalent cation concentrations. As an added level of comparison, pairwise probabilities that the observed differences in  $\chi_r^2$  could happen by random chance alone were calculated and are shown in the last column of Table 6. The  $T_m$  salt correction 22 is significantly more accurate than any previously published salt correction equation. Although the new  $T_m - \ln^2 [\text{Na}^+]$  salt correction (eq 21) results in higher  $\chi_r^2$  values than eq 22, it is not statistically different from  $T_m$  salt correction 22 for the validation data set,  $P = 0.17$ .

Not surprisingly, the average errors of  $T_m$  predictions were higher for the validation data set (obtained from a variety of sources) than the errors observed for predictions within our set of 92 duplex DNAs. This might result from the higher experimental errors for melting temperatures in the validation data set, which were typically reported to be in the range of 0.5–1.0 °C, in comparison with the experimental errors for the melting temperatures measured in our experiments, which were about 0.3 °C. Lower accuracy of the validation set will lead to higher values of  $|\langle T_m \rangle|_{AVE}$  since average deviations between predicted and experimental melting temperatures cannot be smaller than experimental  $T_m$  errors. The values of  $\chi_r^2$  are also higher for the validation set because  $\chi_r^2$  is a function of both the accuracy of the model and the accuracy of data studied. Adding further uncertainty to interpretation, the duplex DNA oligomers studied in the validation set were

purified by a variety of techniques, and in no case was the sample purity assessed quantitatively.

**Expansion of  $T_m$  Salt Correction to Include Nearest-Neighbor Parameters.** The  $T_m$  salt correction 22 can be expanded to include sequence-specific nearest-neighbor interactions (9, 73, 74). Sequence-dependent nearest-neighbor parameters,  $(B_4)_{ij}^{n-n}$  and  $(C_4)_{ij}^{n-n}$ , were derived from the coefficients  $B_4(g)$  and  $C_4(g)$  of eq 18 using an approach described in the Supporting Information. The resulting parameters were used in the following nearest-neighbor salt correction function:

$$\frac{1}{T_m(2)} = \frac{1}{T_m(1)} + \sum_{ij=A,T,C,G,E} ((B_4)_{ij}^{n-n} f_{ij}) \ln \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1} + \sum_{ij=A,T,C,G,E} ((C_4)_{ij}^{n-n} f_{ij}) (\ln^2 [\text{Na}^+]_2 - \ln^2 [\text{Na}^+]_1) \quad (23)$$

where  $f_{ij}$  is the fraction of occurrence for the particular nearest-neighbor doublet in the duplex sequence and sums are calculated over all 12 unique nearest-neighbor doublets (74) including ends (E).

This nearest-neighbor version of our quadratic salt correction equation (eq 23) was used to predict melting temperatures in 69, 119, 220, and 621 mM  $\text{Na}^+$  buffers starting from measured melting temperatures in reference 1 M  $\text{Na}^+$  buffer for the entire set of 92 sequences. From predicted  $T_m$ 's and formulas 3 and 4, values of  $\chi_r^2 = 2.8$  and  $|\langle T_m \rangle|_{AVE} = 0.4$  °C were obtained for salt correction function 23 and were compared to the statistical values for eq 22 shown in Table 4. Very little improvement in the accuracy of  $T_m$  prediction is seen between the nearest-neighbor function 23 and the original  $T_m$  salt correction 22, while the number of fitted parameters increases from three for  $T_m$  salt correction 22 to 24 parameters for the nearest-neighbor salt correction 23. The nearest-neighbor salt correction 23 was also used to predict melting temperatures for the validation data set (Table 5). When compared with measured melting temperatures, values of  $\chi_r^2 = 19.1$  and  $|\langle T_m \rangle|_{AVE} = 1.7$  °C were calculated. Surprisingly, inclusion of nearest-neighbor terms in the salt correction equation did not improve  $\chi_r^2$  and  $|\langle T_m \rangle|_{AVE}$  values and resulted in less accurate predictions than original salt correction equation 22 (Table 6). Although the relationship between cation concentration and the  $T_m$  of duplex DNA oligomers is sequence-dependent, this effect seems to be sufficiently modeled by a simple relationship with  $f(\text{G} \cdot \text{C})$  term rather than a more complex equation (eq 23) that includes nearest-neighbor parameters in the analysis. Thus only three parameters are needed in  $T_m$  salt correction function 22 to scale melting temperatures between environments of different monovalent ion concentration within the experimental errors.

It is important to define the functional limits that apply to use of eq 22, particularly the range of oligomer length, range of oligomer concentration, and range of buffer  $\text{Na}^+$  concentration that can be employed and maintain reasonable accuracy. Equation 22 was derived using  $T_m$  data for oligomers ranging in length from 10 to 30 base pairs in buffers ranging from 69 mM to 1.0 M  $\text{Na}^+$  at an oligomer concentration of 2  $\mu\text{M}$ . We have already demonstrated its accuracy under these conditions.

Table 5: Independent Validation Set of 60  $T_m$  Pairs for 48 DNA Duplex Oligomers Compiled from Published Sources<sup>a</sup>

sequence (5' to 3')	ref	$C_i$ ( $\mu$ M) <sup>b</sup>	$[Na^+]_1$ (mM) <sup>c</sup>	exptl $T_m(1)$ (°C) <sup>d</sup>	$[Na^+]_2$ (mM) <sup>c</sup>	exptl $T_m(2)$ (°C) <sup>d</sup>	predicted $T_m(2)$ (°C) by salt correction		
							eq 22 <sup>e</sup>	eq 13 <sup>f</sup>	eq 7 <sup>g</sup>
ACCGCA	29	8.0	1015	27.9	415	26.2	26.4	24.3	21.5
ACCGCA	29	8.0	615	27.5	165	24.7	23.7	22.2	18.0
GCATGC	28	100.0	1000	38.3	42	29.2	26.3	25.8	15.4
GCATGC	28	100.0	1000	38.3	150	35.5	33.1	30.7	24.6
CCAAACA	65	30.0	1015	35.0	115	21.0	26.7	25.5	19.3
TTGCGCAA	67	1.1	1015	40.8	165	35.4	34.7	33.1	27.7
GGAATTCC	30	8.5	1015	33.0	115	24.5	25.4	23.8	17.3
GGAATTCC	31	18.8	1000	37.1	200	30.0	32.0	30.0	25.5
GGAATTCC	31	18.8	400	33.2	100	24.5	27.0	27.2	23.2
GGAATTCC	30	170.0	1015	43.5	115	34.5	35.4	33.6	27.8
GGAATTCC	66	3000.0	267	50.0	92	42.0	44.2	44.9	42.3
GCCAGTTAA	29	8.0	1015	38.0	265	34.2	33.8	32.1	28.3
GCCAGTTAA	29	8.0	415	36.1	115	30.0	30.2	30.5	26.8
GGATGGGAG	33	5.2	1010	43.6	155	39.2	38.4	35.1	30.1
AAAAAAAAAA	34	6.4	1010	32.0	160	24.0	22.6	23.7	18.7
AAAAAAAAAGTT	8	3.5	1000	32.4	115	22.4	21.6	22.7	16.8
TGAAAAAAAAAA	8	8.0	1000	32.9	115	21.3	22.0	23.3	17.3
CATATATATG	8	17.9	1000	32.5	115	24.8	22.5	22.9	16.9
GTAGTAGTAG	8	3.6	1000	36.9	115	29.6	28.2	27.3	21.3
TTAATAGGGG	8	7.2	1000	40.0	115	30.9	31.2	29.8	24.4
GTAGATCACT	35	7.2	515	43.0	65	31.0	32.2	33.4	28.1
GTAGATCACT	68	10.0	515	43.7	115	36.3	36.5	36.7	32.9
ATTATGGGCG	8	5.4	1000	44.7	115	37.5	36.5	34.6	29.1
ACAGTGACAC	8	8.9	1000	50.5	115	43.8	42.0	40.5	34.9
GACGTGTGAC	8	35.6	1000	55.7	115	48.8	48.0	46.0	40.1
ATATAGCTATAT	8	1.7	1000	37.1	115	27.3	26.5	26.7	21.5
CAAAGATTCCTC	36	5.0	210	44.8	98	40.3	40.4	41.3	39.3
CAAAGATTCCTC	36	5.0	210	44.8	21	29.3	28.9	34.5	28.3
CTTCTCTCCCT	69	5.0	1015	53.3	65	39.4	41.0	40.0	33.5
CGCGAATTCGCG	37	18.1	1001	66.4	101	56.1	58.0	56.2	49.9
CGCGAATTCGCG	37	18.1	1001	66.4	11	37.5	40.9	46.9	34.0
CCGGCCGCGCGC	70	5.0	1015	76.8	115	72.3	72.4	66.8	61.1
TAATTAATTAATTA	38	0.7	1020	38.3	220	29.8	30.5	30.8	27.2
TAATTAATTAATTA	38	5.0	800	42.0	400	38.6	38.6	38.5	37.0
AAATATAGCTATATT	8	1.2	1000	48.7	115	36.7	36.9	37.8	33.1
ATATATAGCTATATAT	8	1.2	1000	45.5	115	35.5	34.0	45.5	45.5
AAAAAAAAAGCTTTTTTTT	8	1.5	1000	53.3	115	41.0	41.2	42.7	37.7
AACGTGAATTCTGGCA	8	6.9	1000	67.9	115	58.4	57.9	56.8	52.3
CGCGCGCGACTGACTG	32	5.5	115	69.4	15	56.1	54.1	60.1	54.7
AATATATGAATTCTAATTAA	8	0.9	1000	53.4	115	41.0	41.1	42.3	37.8
ATATATATAGCTATATATAT	8	1.1	1000	53.0	115	42.4	40.7	41.6	37.4
AAAAAAAAAGCTTTTTTTT	8	1.6	1000	58.8	115	49.2	46.1	47.9	43.2
AAATAAATAGCTATTTATTT	8	2.5	1000	58.4	115	44.8	45.7	47.1	42.8
AACGCGTGAATTCTGGCCAA	8	5.1	1000	75.3	115	66.4	65.5	64.0	59.7
GCTAAAAAGAGAGAGATCG	71	3.2	1015	69.0	215	61.0	62.7	61.0	57.8
AATATATATAGAGTAATTATAA	8	0.9	1000	54.8	115	42.6	42.3	43.4	39.2
AAATATAAGAATTCTTATATTT	8	0.9	1000	56.9	115	46.3	44.2	45.6	41.3
ATATATATGAATTCATATATAT	8	1.2	1000	56.4	115	48.2	43.8	44.9	40.8
ATAAAAATGAATTCATTTTTAT	8	1.8	1000	61.3	115	51.2	48.3	49.9	45.7
AAAAAAAAAGAATTCTTTTTTT	8	2.0	1000	61.3	115	49.6	48.3	50.1	45.7
AATATATATAGAGTGGCCGCAA	8	1.0	1000	70.0	115	63.2	59.1	58.4	54.4
AATATATATAGAGTGGCCGCAA	8	1.1	1000	69.2	115	62.9	58.3	58.0	53.6
AACGCGCTAGAGTAATTATAA	8	1.2	1000	67.1	115	62.9	56.4	56.1	51.5
AACGCCGTAGAGTGGCCGCAA	8	1.1	1000	81.8	115	77.4	73.2	70.6	66.2
AACGCGCTAGAGTGGCCGCAA	8	1.6	1000	82.6	115	75.5	73.9	71.3	67.0
AACGCGCTGAATTCTGGCCGCAA	8	2.3	1000	81.7	115	74.6	72.5	70.4	66.1
AAAAAAAAAAAAAAAAAAAAAAAAA	72	2.0	810	62.0	210	53.0	53.7	54.9	52.3
AAAAAAAAAAAAAAAAAAAAAAAAA	72	2.0	410	58.0	110	48.0	48.4	51.3	48.5
(CAG) <sub>10</sub>	24	3.3	167	83.0	19	67.0	65.9	71.7	67.3
(GAC) <sub>10</sub>	24	3.3	167	83.0	19	66.0	65.9	72.1	67.3

<sup>a</sup> None of these melting temperatures were used to derive our new  $T_m$  salt corrections, that is, eqs 19–22. <sup>b</sup> Melting experiments in both ionic environments were conducted at this identical total single-strand DNA concentration. <sup>c</sup> Total sodium ion concentrations included contributions from buffer salts. <sup>d</sup>  $T_m(1)$  and  $T_m(2)$  are experimental melting temperatures observed in buffers of  $[Na^+]_1$  and  $[Na^+]_2$ , respectively. <sup>e</sup> Owczarzy et al.  $T_m$  salt correction. <sup>f</sup> SantaLucia unified parameters equation. <sup>g</sup> Schildkraut–Lifson equation.

**Oligomer Length.** Table 5 includes seven sequences with reported  $T_m$  data from the published literature that are shorter than 10 base pairs, including duplexes of 6, 7, 8, and 9 bp length (see rows 1–14). When experimental  $T_m$  for these

short oligomers are compared with scaled melting temperatures predicted using eq 22, we find an average error of  $|<T_m>|_{AVE} = 1.6$  °C with  $\chi_r^2 = 10.7$ , values that are nearly identical to results obtained when all 48 published duplexes



Table 6: Accuracy of Various  $T_m$  Salt Corrections Evaluated for the Validation Set of 48 DNA Duplex Oligomers

eq no.	salt correction	$\chi_r^2$	$ \langle T_m \rangle _{AVE}$ (°C)	$P^a$
22	Owczarzy et al. $T_m$ salt correction	8.4	1.6	
21	$T_m - \ln^2 [Na^+]$ equation	12.1	2.0	0.17
20	$1/T_m - \ln [Na^+]$ equation	19.7	2.4	$1.5 \times 10^{-03}$
19	$T_m - \ln [Na^+]$ equation	24.1	2.9	$1.0 \times 10^{-04}$
13	SantaLucia unified parameters	26.5	2.6	$4.5 \times 10^{-05}$
12	$T_m - 12.5 \log [Na^+]$ salt correction	26.3	3.0	$2.6 \times 10^{-05}$
8	Wetmur salt correction	28.9	3.1	$5.9 \times 10^{-06}$
9	Frank-Kamenetskii equation	54.4	4.8	$3.9 \times 10^{-11}$
7	Schildkraut-Lifson equation	73.1	5.5	$5.2 \times 10^{-14}$
10	Marmur-Schildkraut-Doty equation	90.2	6.3	$4.2 \times 10^{-16}$
11	Blake-Delcourt nearest-neighbor salt correction	106.9	6.4	$1.9 \times 10^{-17}$

<sup>a</sup> Probabilities that differences in values of  $\chi_r^2$  for the Owczarzy et al.  $T_m$  salt correction and other salt corrections can happen by random chance alone.

are considered. Similar analysis of 6–9 bp oligomers carried out using Schildkraut–Lifson eq 7 and SantaLucia universal parameters salt correction 13 yields average errors of 6.0 and 2.4 °C, respectively. Within our own data set, predictions for short oligomers are slightly less accurate than those for longer oligomers (Table S-3 of Supporting Information). Nevertheless, even for the shortest lengths examined eq 22 remains significantly more accurate than other published methods of scaling  $T_m$ .

Six DNA duplexes of 40–60 base pairs in length with G·C base pair content ranging from 30% to 70% were studied to test whether eq 22 could be applied to longer DNAs. Results of UV melting experiments are summarized in Table 7. Although these longer DNA duplex oligomers show a single melting transition, their melting curves are slightly asymmetric (Figure 1), which suggests that there may be some departure from the simple two-state melting behavior. Nevertheless, transitions were sharp such that  $T_m$  could readily be determined. Both denaturation and annealing melting curves overlapped, and experimental melting temperatures were reproducible within 0.3 °C. Various ionic environments were used as a reference buffer in Table 7 to investigate accuracy of salt corrections to scale  $T_m$  over the different ranges of sodium ion concentrations. The  $T_m$  salt correction eq 22 is still accurate in scaling  $T_m$  between ionic

environments for these longer DNAs. Melting temperatures predicted using eq 22 are reported in column 6 of Table 7 and deviate on average by only 0.3 °C from experimentally measured melting temperatures, which is within the limits of experimental error. In comparison, the SantaLucia unified parameter salt correction 13 and the Schildkraut–Lifson eq 7 exhibit average errors of 1.4 and 2.6 °C, respectively. We therefore have evidence for a length range of at least 6–60 base pair duplex where eq 22 can be employed.

**Examination of  $T_m$  Salt Corrections at Various DNA Concentrations.** The UV melting experiments reported in Table 2 were conducted using a total single-strand DNA concentration of 2  $\mu$ M. To further test the utility of eq 22, melting studies were performed with 90-fold higher DNA concentrations using differential scanning calorimetry for a subset of 81 DNA duplexes in 69 mM and 1 M  $Na^+$  buffers (see Materials and Methods). A resulting data set of 162 experimental calorimetric  $T_m$  measurements is presented in Table S-2 of Supporting Information.

Melting temperatures obtained from calorimetric measurements in 1 M  $Na^+$  were used to predict melting temperatures in 69 mM  $Na^+$  buffer, and predictions were compared with experimentally measured  $T_m$ 's. Using eqs 3 and 4 and the observed error  $\sigma_{T_m} = 0.3$  °C for the calorimetric measurements, we obtained statistical values of  $\chi_r^2 = 4.7$  and  $|\langle T_m \rangle|_{AVE} = 0.5$  °C when eq 22 was applied to the DSC experimental data set, similar to the  $\chi_r^2$  value of 6.6 and  $|\langle T_m \rangle|_{AVE} = 0.6$  °C calculated from UV optical melting data set (Figure 6). An *F*-test shows no significant difference between  $\chi_r^2$  obtained at these two different DNA concentrations ( $P = 0.13$ ). The errors of  $T_m$  predictions are shown in Figure 8 and appear to be insensitive to both  $N_{bp}$  and  $f(G \cdot C)$ . Our new  $T_m$  salt correction therefore can be used to scale  $T_m$ 's of duplex DNAs at high DNA concentrations ( $C_t = 180 \mu$ M) with similar accuracy to low DNA concentrations ( $C_t = 2 \mu$ M); the utility of eq 22 is not limited to the DNA concentrations of our optical melting studies.

**Accuracy at Low Sodium Ion Concentrations.** It is of little practical value to examine the accuracy of eq 22 above 1 M  $Na^+$ . However, the utility of this equation as  $Na^+$  concentration decreases below 69 mM is interesting to consider, particularly with respect to counterion condensation theory, which predicts a strictly linear relationship between  $Na^+$  concentration and  $T_m$  below 100 mM  $Na^+$  (75, 76, 94). Experimental  $T_m$  results have been previously reported for

Table 7: Experimental and Predicted Melting Temperatures for 40 and 60 Base Pair Long DNA Duplex Oligomers<sup>a</sup>

sequence (5' to 3')	$[Na^+]_1$ (mM)	exptl $T_m(1)$ (°C) <sup>b</sup>	$[Na^+]_2$ (mM)	exptl $T_m(2)$ (°C) <sup>b</sup>	predicted $T_m(2)$ (°C) by salt correction		
					eq 22 <sup>c</sup>	eq 13 <sup>d</sup>	eq 7 <sup>e</sup>
GCAATAGAAAGAGGAAATAATAGTTTATATTCGACCTAG	1021	75.4	220	68.0	68.0	66.9	64.3
AGCTGACGCCAAGTCCAAATCTAACCACATGCAAGACACG	1021	84.5	119	74.5	74.4	72.7	69.0
GTCCGCATCCCAGAGCCATGTGGTGACCTGCGCCGCAC	69	78.7	621	90.1	89.7	90.7	94.5
GAATATACCCAGAGAAGTGTGGTTTGACAGGTTAATTAGAA-TATTTAGTCTGATACAATTG	621	78.4	119	68.2	68.3	69.1	66.5
CGGAGAGGGACAGCTAGTGCCCTGTGGGGAGTCGCTTAT-ACAAAGCGGAGTGCAATTTT	69	75.2	220	83.5	83.1	81.6	83.5
GGCACACGCCATGCGGCTTCCAGGCTTGACGACCTGCC-CTTGAACCGGTCTGGGACGC	220	87.7	69	79.5	80.5	81.4	79.4

<sup>a</sup> Melting experiments in both ionic environments are conducted at 2  $\mu$ M total single-strand DNA concentrations. <sup>b</sup>  $T_m(1)$  and  $T_m(2)$  are melting temperatures observed in buffers of  $[Na^+]_1$  and  $[Na^+]_2$ , respectively. <sup>c</sup> Owczarzy et al.  $T_m$  salt correction. <sup>d</sup> SantaLucia unified parameters equation. <sup>e</sup> Schildkraut–Lifson equation.

eight duplexes that include measurements conducted in  $\text{Na}^+$  concentration below 69 mM (Table 5, rows 3, 21, 28, 29, 31, 39, 59, and 60). For this subset of oligomers, the  $\text{Na}^+$  concentration studied ranged from 11 to 65 mM. The accuracy of eq 22 when applied to low-salt conditions was tested by comparing predicted (scaled)  $T_m$  with experimental  $T_m$  for these duplexes. Statistical analysis showed that eq 22 continues to be accurate to scale  $T_m$  even into this low-salt range with  $|\langle T_m \rangle|_{\text{AVE}} = 1.6^\circ\text{C}$  and  $\chi_r^2 = 10.6$ . While a precise lower limit for  $\text{Na}^+$  concentration cannot be defined from these data to set boundaries wherein eq 22 can be applied, it does appear that the equation can be employed to accurately scale  $T_m$  for sodium ion concentrations substantially below 69 mM, the lowest concentration in the set of experimental data used in the derivation of eq 22. Additional experiments to study melting behavior of our oligomer set in low sodium ion concentrations are ongoing.

**Specific Example of Calculations Using New  $T_m$  Salt Correction 22.** Use of our new  $T_m$  salt correction formula 22 is illustrated with an example calculation where  $T_m$  is scaled from a known reference point (in this case a measured melting temperature obtained in 621 mM  $\text{Na}^+$  buffer) to a new  $T_m$  in  $1\times\text{SSC}$  buffer, which contains 150 mM  $\text{Na}^+$ . The example sequence is a 20 base pair duplex with eight G•C base pairs, 5'-ATGCAATGCTACATATTCGC-3'. The reference  $T_m$  was obtained at  $2\ \mu\text{M}$  single-strand concentration. This duplex has a melting temperature of  $67.0^\circ\text{C}$  in 621 mM  $\text{Na}^+$  melting buffer,  $T_m(621\ \text{mM})$ . The duplex mole fraction of G•C base pairs is

$$f(\text{G}\cdot\text{C}) = \frac{N_{\text{G}\cdot\text{C}}}{N_{\text{bp}}} = \frac{8}{20} = 0.400$$

Equation 22 is then applied to estimate a melting temperature at 150 mM  $\text{Na}^+$ ,  $T_m(150\ \text{mM})$ ,

$$\begin{aligned} \frac{1}{T_m(150\ \text{mM})} &= \frac{1}{T_m(621\ \text{mM})} + (4.29f(\text{G}\cdot\text{C}) - 3.95) \times \\ &\quad 10^{-5} \ln \frac{[\text{Na}^+]_2}{[\text{Na}^+]_1} + 9.40 \times 10^{-6} (\ln^2 [\text{Na}^+]_2 - \ln^2 [\text{Na}^+]_1) \\ &= \frac{1}{67.0 + 273.15} + (4.29 \times 0.400 - \\ &\quad 3.95) \times 10^{-5} \ln \frac{0.150}{0.621} + \\ &\quad 9.40 \times 10^{-6} (\ln^2 0.150 - \ln^2 0.621) \\ &= 3.0033 \times 10^{-3}\ \text{K}^{-1} \end{aligned}$$

with the result that  $T_m(150\ \text{mM}) = 333.0\ \text{K} = 59.8^\circ\text{C}$ .

## THEORETICAL DISCUSSION

The improved eq 22 to scale or correct  $T_m$  as a function of monovalent cation concentration presented in this work was derived in an entirely empirical fashion. We will more fully consider the theoretical thermodynamic implications of the observed quadratic equation later (Owczarzy et al., manuscript in preparation). We suggest here plausible hypotheses for our observations.

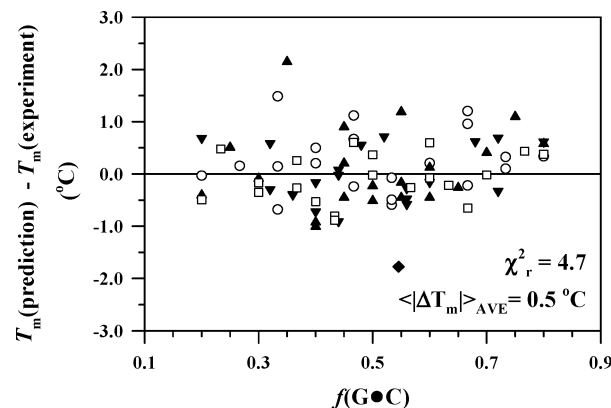
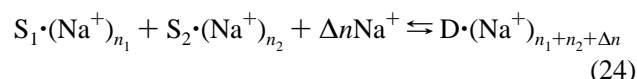


FIGURE 8: Confirmation of our new  $T_m$  salt correction 22 using DSC melting experiments. From experimentally measured calorimetric melting temperatures in reference 1 M  $\text{Na}^+$  buffer, melting temperatures were predicted in 69 mM  $\text{Na}^+$  buffer and compared with experimental ones. Errors of predictions in 69 mM  $\text{Na}^+$  buffer,  $T_m(\text{prediction}) - T_m(\text{experiment})$ , are plotted vs fraction of G•C base pairs for oligomers of various lengths: (◆) 11-mers; (○) 15-mers; (▲) 20-mers; (▼) 25-mers; (□) 30-mers.

Equilibrium between the single-stranded oligomers ( $S_1$ ,  $S_2$ ) and the duplex (D) can be shown schematically as



Sodium ions bind to DNA in both the duplex and single-strand states but to a greater degree in the duplex form. Hybridization of two single strands is thus accompanied by a net uptake of  $\Delta n$  sodium ions from solution, that is, a positive  $\Delta n$  value is obtained for duplex formation. As pointed by Laing et al. (92), if the sodium ion concentration is sufficiently large and sodium ions saturate binding sites in both the single-stranded and double-stranded states, the value of  $\Delta n$  will indicate the difference in the number of ion binding sites between these states. Counterion uptake during duplex formation is predicted by the counterion condensation theory of charged linear polyelectrolytes (75–78, 93, 94) and is supported by experimental evidence from  $^{23}\text{Na}$ -NMR studies (79), conductivity and sodium ion activity measurements (80, 81), and recent calorimetric studies (82). Assuming a two-state melting transition between the single strands and the duplex, it was shown (76, 92) that the effect of sodium ion concentration on the melting temperature is given by

$$\frac{dT_m}{d \ln [\text{Na}^+]} = \frac{-\alpha R T_m^2}{\Delta H^\circ} \Delta n \quad (25)$$

or equivalently in terms of the reciprocal melting temperature

$$\frac{d\left(\frac{1}{T_m}\right)}{d \ln [\text{Na}^+]} = \frac{\alpha R}{\Delta H^\circ} \Delta n \quad (26)$$

where  $\Delta H^\circ$  is the enthalpy of association of DNA from the melted coil to the duplex,  $R$  is the ideal gas constant, and  $\alpha$  is a correction term for the sodium ion activity coefficient (29, 76) and is about 0.92 at 100 mM  $\text{Na}^+$ . Laing et al. (92) derived eq 26 from sets of coupled multiple binding equilibria

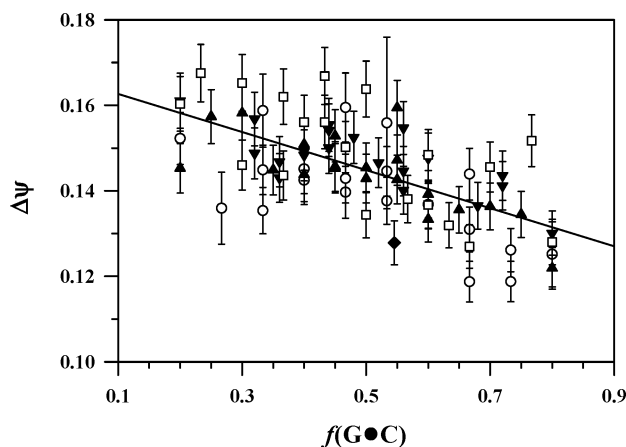


FIGURE 9: Differential ion association parameters,  $\Delta\psi$ , calculated in 100 mM  $\text{Na}^+$  plotted vs fraction of G•C base pairs for oligomers of various lengths: (◆) 11-mer; (○) 15-mers; (▲) 20-mers; (▼) 25-mers; (□) 30-mers.

and suggested a method to distinguish between nonspecific and site-specific ion binding.

Equation 25 was used as the theoretical starting point when empirically deriving new eqns 19 and 21. Equation 26 was used as the theoretical starting point for the new eqs 20 and 22. We therefore fit both  $T_m$  and  $1/T_m$  as a function of  $\ln [\text{Na}^+]$ . Comparing eqs 19 with 20 and 21 with 22, use of  $1/T_m$  always resulted in a better fit than  $T_m$  vs  $\ln [\text{Na}^+]$ , as shown in Tables 4 and 6. The observed differences in goodness-of-fit are small, however, as would be expected within the narrow range of  $T_m$ 's (in Kelvin) between 69 mM and 1 M  $\text{Na}^+$  buffers for any given oligomer.

Equation 26 suggests that the empirical coefficients in the new  $T_m$  salt correction eq 22 depend largely on the ratio of  $\Delta n$  and  $\Delta H^\circ$ . In the counterion condensation theory of Record and Manning (75–77, 94), the sodium ions associated per phosphate group in the DNA duplex and the two single strands are designated  $\psi_h$ ,  $\psi_{c,1}$ , and  $\psi_{c,2}$ , respectively. Therefore, the net sodium ion uptake is

$$\Delta n = 2(N_{bp} - 1) \left( \psi_h - \frac{\psi_{c,1} + \psi_{c,2}}{2} \right) = 2(N_{bp} - 1) \Delta\psi \quad (27)$$

where  $2(N_{bp} - 1)$  is the number of phosphate groups in the DNA duplex. Combining eqs 26 and 27 yields

$$\Delta\psi = \frac{d\left(\frac{1}{T_m}\right)}{d \ln [\text{Na}^+]} \frac{\Delta H^\circ}{2(N_{bp} - 1)\alpha R} \quad (28)$$

Figure 4c demonstrates that values of  $d(1/T_m)/d \ln [\text{Na}^+]$  are negative and sequence-dependent and decrease in absolute value with increasing  $f(\text{G} \cdot \text{C})$  of the oligomer. The values of  $\Delta H^\circ/(2(N_{bp} - 1))$  are negative and increase in absolute value as  $f(\text{G} \cdot \text{C})$  is increased. Values of  $\Delta H_{DSC}$  were measured in DSC experiments for 81 duplexes in 69 mM and 1 M  $\text{Na}^+$  buffers. The observed values of  $\Delta H_{DSC}$  per mole of duplex varied little with  $\text{Na}^+$  concentration and DNA concentration (manuscript in preparation). Therefore the values of  $\Delta H_{DSC}$  were used to calculate  $\Delta\psi$  from eq 28. Figure 9 shows the dependence of  $\Delta\psi$  on oligomer G•C base pair content at 100 mM  $\text{Na}^+$ . Values of  $\Delta\psi$  decrease with

increasing fraction of G•C base pairs. In principle, it is possible that  $\Delta\psi$  may actually be dependent on the fraction of nearest-neighbor doublets, since the  $\Delta H^\circ/(2(N_{bp} - 1))$  term of eq 28 can vary because of nearest-neighbor interactions even for duplexes of the same  $f(\text{G} \cdot \text{C})$ . However, these nearest-neighbor effects are smaller than the experimental errors of  $d(1/T_m)/d \ln [\text{Na}^+]$  and  $\Delta\psi$ . Therefore, we conclude that, in the first approximation, the values of  $\Delta\psi$  decrease with increasing fraction of G•C base pairs. In other words, G•C-rich oligomers bind fewer additional sodium ions upon duplex formation than do A•T-rich oligomers.

According to counterion condensation theory, binding of sodium ions by both duplex and single strands is primarily determined by the negative linear charge density of the oligomer (75, 76, 93, 94) and, for concentrations at least up to 100 mM  $\text{Na}^+$ , is independent of sodium ion concentration. Counterion condensation theory predicts  $\psi_h = 0.88$  and  $\psi_c = 0.71$ . Thus  $\Delta\psi = 0.17$ . Interestingly, this value of  $\Delta\psi$  is what would be predicted for 100% A•T oligomers from the data in Figure 9. Linear least-squares fit of the data in Figure 9 yields the following equation (for 0.1 M  $\text{Na}^+$ ):

$$\Delta\psi = 0.17 - 0.044f(\text{G} \cdot \text{C}) \quad (29)$$

Equation 29 indicates that  $\Delta\psi$  decreases as oligomer  $f(\text{G} \cdot \text{C})$  increases. Our results are in surprisingly good agreement with the dependence of  $\Delta\psi$  on  $f(\text{G} \cdot \text{C})$  obtained from high-resolution melting data of long  $\lambda$  DNA fragments (see Figure 10 in ref 14), where least-squares fit resulted in a similar relationship (for 0.14 M  $\text{Na}^+$ ),

$$\Delta\psi = 0.17 - 0.060f(\text{G} \cdot \text{C}) \quad (30)$$

The observation that  $\Delta\psi$  decreases as  $f(\text{G} \cdot \text{C})$  increases could be explained if high  $f(\text{G} \cdot \text{C})$  oligomers bind fewer sodium ions in the duplex state than low  $f(\text{G} \cdot \text{C})$  oligomers or, more likely, if there is increased sodium ion binding by high  $f(\text{G} \cdot \text{C})$  oligomers in the single-stranded state. Blake and Haydock suggest that  $\text{Na}^+$  binding to single-stranded DNA is increased for sequences of higher G•C content, perhaps because of a more collapsed structure and hence increased negative charge density of G•C-rich sequences (14).

Counterion condensation models and simulations for DNA duplexes suggest that fewer cations bind near the ends of the oligomer than in the interior (75, 76, 83, 84, 94). This end-region domain is assumed to be of similar length for all oligomers. Consequently, values of  $\Delta\psi$  and the corresponding effects of salt on oligomer melting temperatures are thought to increase with oligomer length (39, 75, 76). On the basis of the experimental data for a set of  $d(\text{TA})_n$  hairpins (23), it was suggested (75, 76, 94) that values of  $\Delta\psi$  vary linearly with  $1/N_{bp}$ . In contrast, we find that the dependence of  $\Delta\psi$  on  $f(\text{G} \cdot \text{C})$  is unaffected by oligomer length within the range of 10 to 30 base pairs. This observation, however, can still be consistent with lower sodium ion binding at the ends of oligomers since values of  $\Delta\psi$  relate to differences between cation binding to the duplex and to the melted single strands. If cation binding in the end region is similarly reduced for both the duplex and single strands, then  $\Delta\psi$  will have similar values for both interior and end regions of the oligomer and would appear to be independent of oligomer lengths.



For ease of use, we derived the new  $T_m$  salt correction 22 as a function of sodium ion concentration. To examine whether consideration of sodium ion activities is responsible for the nonlinear nature of the plots shown in Figure 2, we estimated average ion activity coefficients using published methods (85) and generated new plots of  $1/T_m$  vs  $\ln a_{\text{Na}^+}$  for our set of 92 duplex DNAs (data not shown). These plots are still nonlinear and exhibit similar curvature trends as do plots of  $1/T_m$  vs  $\ln [\text{Na}^+]$  over the studied range of sodium ion concentrations. Therefore changes in the activity coefficient of sodium ions do not explain the nonlinear dependence observed in Figure 2.

Since  $\Delta H^\circ$  is relatively independent of salt concentration, decreasing absolute values of  $d(1/T_m)/d \ln [\text{Na}^+]$  observed at higher  $\text{Na}^+$  concentrations must reflect lower values of  $\Delta\psi$ . That is, as the sodium ion concentration of the buffer increases, absolute values of both  $d(1/T_m)/d \ln [\text{Na}^+]$  and  $\Delta\psi$  decrease. Since sodium ion binding to the duplex state cannot decrease with increasing bulk sodium concentration of the buffer, we propose that this observation is due to an increase in sodium ion binding to the single strands.

Analysis of eq 28 suggests that a lower boundary where eq 22 applies must exist and that eq 22 cannot apply in settings of very low  $\text{Na}^+$  concentrations. The derivation of eq 22 yields

$$\frac{d\left(\frac{1}{T_m}\right)}{d \ln [\text{Na}^+]} = (4.29f(\text{G}\cdot\text{C}) - 3.95) \times 10^{-5} + 1.88 \times 10^{-5} \ln [\text{Na}^+] \quad (31)$$

In the limit as sodium ion concentration decreases to zero, the ratio on the left side of eq 31 decreases without bound. Assuming that  $\Delta H^\circ$  is independent of sodium ion concentration, eq 28 allows  $\Delta\psi$  to increase without limit, which cannot be possible since the number of sodium ions bound to duplex DNA must have some maximum saturation. Therefore, eq 22 must break down as sodium concentration decreases to very low levels. As noted above further studies of our oligomer set at  $\text{Na}^+$  concentrations below 69 mM are in progress.

It is also possible, although less likely, that the decrease of absolute value of  $d(1/T_m)/d \ln [\text{Na}^+]$  at high sodium ion concentrations could be attributed to changes in water activities at high salt concentrations (17). Duplex DNAs have significant hydration (21, 86–88), which changes upon melting. Therefore changes in water activity with salt concentration could have an impact on melting temperatures of DNA duplex oligomers. However, the change in water activity that occurs as sodium concentration is changed from 69 mM to 1 M  $\text{Na}^+$  is small.

Strictly speaking,  $\Delta\psi$  reflects the net change in cation binding and anion exclusion with duplex formation but does not distinguish between cation uptake and anion release. Buffers used here contain coanions, mostly  $\text{Cl}^-$ , which was reported to modulate thermal stability of duplex DNAs at very high concentrations (several moles per liter) (17, 89). However, it seems unlikely that chloride anions could exhibit significant effects on DNA thermal stability at concentrations below 1 M. Gruenweldel et al. (17) have shown that effects of  $\text{LiCl}$  and  $\text{Li}_2\text{SO}_4$  on melting temperatures of T4 DNA are

similar up to 1 M  $\text{Li}^+$  indicating that the nature of the anion is insignificant. Record et al. (76) have suggested that anion effects on  $T_m$  follow the lyotropic series. Highly polarizable anions, such as  $\text{CNS}^-$  and  $\text{ClO}_4^-$ , are expected to bind more strongly to DNA and exert greater effects on  $T_m$ , while much less polarizable anions such as  $\text{Cl}^-$  have little effect on duplex stability at concentrations below 1 M.

## CONCLUSIONS

The effect of sodium ion concentration on thermal stability was systematically studied for a set of 92 duplex DNA oligomers. We derived relationship 22 for scaling the  $T_m$  of DNA duplex oligomers between environments of different sodium ion concentrations. This new  $T_m$  salt correction 22 is independent of DNA concentration and length of the oligonucleotide. Equation 22 includes a dependence on oligomer sequence, specifically  $f(\text{G}\cdot\text{C})$ , and a quadratic term that gives a better fit with the observed nonlinear  $T_m$  vs  $\ln [\text{Na}^+]$  plots. The relative accuracy of our new  $T_m$  salt correction equation was compared with previously published salt corrections on two data sets: (1) a new collection of 460  $T_m$  measurements for 92 duplex DNA oligomers reported here and (2) a set of 120 independent  $T_m$  measurements for 48 duplex DNA oligomers obtained from published sources. For both data sets, our new  $T_m$  salt correction 22 offers significantly greater accuracy than other  $T_m$  salt corrections. We underscore the general nature of this correction, which can be used to optimize a variety of probe-target hybridization systems. The new  $T_m$  salt correction 22 will be made available to all users in the OligoAnalyzer program on-line at <http://www.idtdna.com/>.

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## SUPPORTING INFORMATION AVAILABLE

Methods for calculation of the nearest-neighbor  $T_m$  salt correction, nearest-neighbor salt correction parameters (Table S-1), results of differential scanning calorimetry experiments (Table S-2), analysis of  $T_m$  prediction errors as a function of oligomer length (Table S-3), and Figure S-1 showing reproducibility of our melting experiments. This material is available free of charge via the Internet at <http://pubs.acs.org>.

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