

College for Financial Planning

*By recommendation of the President and the Board of Directors,
the College for Financial Planning hereby confers the authorization to use the
designation*

Wealth Management Specialist™, WMS™

to

Abe Doe

*who, having satisfactorily completed the prescribed requirements, is hereby authorized
to use the*

Wealth Management Specialist™

*design logo registered marks with all honors, rights, and privileges pertaining thereto,
and is subject to terms and conditions and the ongoing renewal requirements of the
College for Financial Planning, presented this day*

August 10, 2023

D. W. Pantone

President



Amy Rell

Provost

A KAPLAN COMPANY