Graduway BB CRM Integration

David Tenne CTO, Graduway david.tenne@graduway.com

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Graduway



Graduway is the leading provider of alumni networking and mentoring platforms for colleges and universities







600+

Clients

60+ Employees































































































































CRM Integration Graduway

Motivation

Augment CRM data



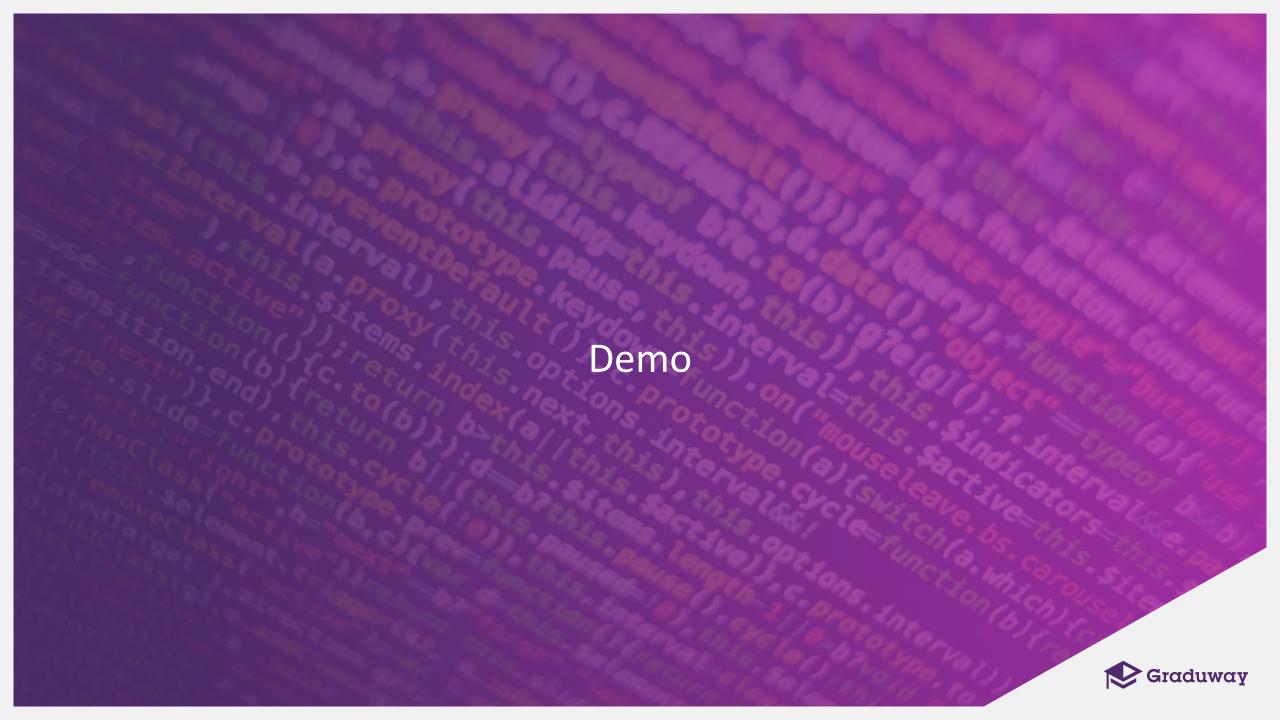
Goals



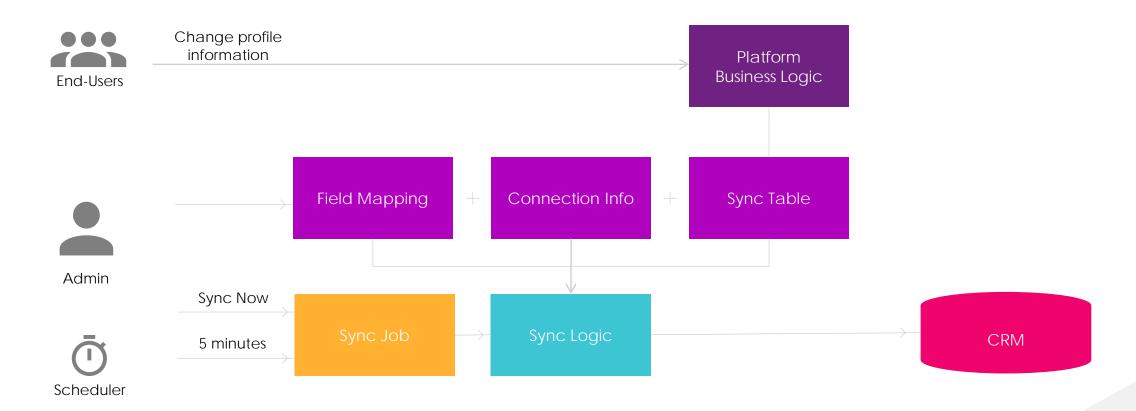
Getting up to date information about the end-user

- Auto approval of registrants
- More/Advanced
 - 1. Mentorship program tracking
 - 2. Contributing back willingness to help
 - 3. (Correlation between platform engagement and donation)





How does it work







Key features



Resiliency



Testing



Monitoring



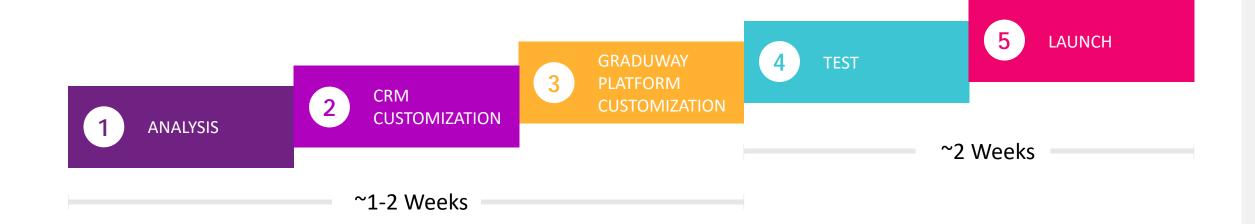
Historical updates



Batch updates



Rollout process





Stats



13 customers



100K records were updated since public launch (a half a year ago)

68.13 updates per day per customer

47.32 is the frequency of updates per user (days)



Effort



Product

~Month to spec out together with a design partner



Development & QA

- 3 months to beta
- 3 months to test, fix/refine
- Rinse and repeat



Future Plans



More data & CRM systems



Our own batch



Configuration test



Move the fields mapping from our Backoffice app to the customer's administrative interface



Push info to admin: Alerts, Stats



Other notes & tips



Utilize external knowledge and help to speed up development



Understand your internal processes and how your application is effected by them



Utilize the highly skilled resources you have in the university - the faculty members



Questions



