merger, agreement, contract, letter of intent, term sheet, plan of reorganization

subsidiary, subsidiaries, affiliate, acquiror, merger sub, covenantor, acquired company, acquiring company, surviving corporation, surviving company

merger stock, merger consideration, exchange shares, capital stock, dissenting shares, capital structure, escrow fund, escrow account, escrow agent, escrow shares, escrow cash, escrow amount, stock consideration, break-up fee, goodwill

recitals, in witness whereof, governing law, Indemnify, Indemnified, indemnity, signature page, best efforts, gross negligence, willful misconduct, authorized representative, severability, material breach, data protection, Privacy