Technical Report on the Design and Implementation of the World Crisis Database

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Introduction

Problem

People interested in learning about world crises do not have a central repository of world crisis information. The average person would have to conduct a series of online searches in a patchwork attempt to gather related information. This approach is time consuming, inefficient, and its expensive time commitment detracts others from gaining awareness into major world issues. An ideal solution involves a single website that can provide easy-to-access information on world crises. The World Crisis Database would act as a hub of information for the person to learn about influential people, organizations and media related to the crisis of interest.

Use Cases

Readers of the World Crisis Database can gain information on a particular aspect of a world crisis event, such as its human impact, economic impact, resources used to address the issue, and ways to help those affected by the crisis. They can learn about influential people involved in the event, organizations involved with the event, and related media resources. Media resources include online articles, blogs, images, videos, social networks, and maps.

Users of the World Crisis Database can do the following: select an event and see the related people and organizations, select a person and see the related events and organizations for which that person has an influence upon, select an organization and see related events and people.

For people interested in contributing information to the World Crisis Database, an administrator page is available for them to share information.

As the public becomes more educated on the issues, they are more likely to take constructive action to address and/or resolve them (e.g. elect representatives, form grassroots support campaigns, volunteer, donate money).

How To Use The Site

Terminal Command (in root project folder)	Resulting Action
make run	Runs the server.
make test	Runs the unit test. The makefile invokes the manage.py file that is located in the root project directory.
make clear-cache	Clears the cache.

Design

Directory Structure

```
cs373-wcdb/:
                                       Git repository name
assets/:
                                       Artifacts of the website not to be included in production
     o log/:
                                       Directory containing the group's time log
     o tests/:
                                       Public unit tests
                                       UI source files
     o ui/:
     o xml/:
                                       Public XML schema and instance
                                       Django project folder
 crises/:
 crises_app/:
                                       Diango app folder for crises
     o converters/:
                                       Scripts for interfacing with XML and SQL
                 prune_xml.py:
to_db.py:
to_xml.py:
                                       Leaves only the inquired elements in an XML document
                                       Converts an XML document to the Django model form
                                       Converts Django models to an XML document form
                 to_xml.py:
                 url_to_embed.py:
                                       Converts URLs to embedded links
                                       Fixtures for testing and validating the site
     o fixtures/:
     o management/:
                                       Extended commands for manage.py
                                       Directory for static files (css/img/js)
     o static/:
     o templates/:
                                       Django templates

    Various Django modules :

                                       Django models which interface with the database
doc/:
                                       Directory for Pydoc documentation
Procfile:
                                       Heroku configuration
README:
                                       GitHub readme file
makefile:
                                       Project makefile (commands in How to Use the Site)
manage.py:
                                       Django's manage module
requirements.txt:
                                       Required Python modules for Heroku
WCDB2.pdf:
                                       Technical Report
```

Differences between crisis directory and crisis_app directory

The project folder ("crisis") contains site-wide data. It contains error handling pages (404/500 server errors) and the base site (background, header, footer, etc.)

The app folder ("crisis_app") contains specific site data. It contains content pages, the search feature, and pretty much everything else that isn't site-wide.

XML Schema

In order to facilitate efficient transmission of data between systems, it is often helpful to define a structure for the data such that it can be imported and exported efficiently in an automated fashion with as little human involvement as possible.

The Data Format

The first step in choosing such a structure is to decide on a data format. Common formats would include JSON, YAML, and XML. There are various tradeoffs to each.

ISON

JSON is designed to be lightweight and easily parsed. It assumes several implicit types including the following:

Strings

- Numbers (though it doesn't distinguish between integers vs. floating point)
- Lists
- Maps (or dictionaries, or associative arrays, or records, or whatever you'd like to call them -- the keys must be stings)

JSON is actually a strict subset of some common scripting languages including JavaScript (from which it gets its name), and Python. JSON cannot represent references to other items in the document, multi-line strings, and it is relatively inflexible about syntax. For instance it does not allow single-quoted strings or trailing commas on the final item in a collection.

While this may seem limiting, it turns out to strike a good balance between simplicity and power, and it is gaining popularity in a number of arenas, including <u>configuration</u>, <u>archiving</u>, and probably most prevalently, <u>API's</u>.

YAML

YAML aims to be human readable above all. It is pleasant to write and read, and it includes implicit types like JSON (though many more). However it is very difficult to parse (compare the lines of code in the PYYAML versus simplejson Python libraries). This also makes it difficult to standardize implementations and <a href="https://example.com/erample

XML

XML is <u>extensively standardized</u>, available in nearly every language, and very well understood by the industry. It is the most expressive of the formats presented here, which explains its applications to everything previously mentioned, but even more intricate problems such as user interface definition (see .xaml files, .xib files, glade files, and arguably web apps written in xhtml).

XML is also the most verbose of the formats. If JSON is a gentleman's handshake, then XML is a 100-page legal document. While JSON and YAML have implicit types, XML leaves that function up to the application.

If the project team could have chosen a data interchange format for this assignment, it would have used JSON since it is the most convenient and more than expressive enough for our needs, however were required to use XML.

The Data Schema

The format describes the structure of the data at the lowest level. It standardizes the beginning and ending points of different areas of the data and the means by which hierarchies are expressed. If one were to only agree on a format, then it would be easy to convert the text data into data structures in memory such as objects, strings, and integers, but then all of the semantic information would be lost. For example, consider the following two snippets of XML:

Snippet#1:

<phone type="cell">812-764-8203</phone>

Snippet #2:

```
<PhoneNumbers>
  <Cell value="812-64-8203" />
</PhoneNumbers>
```

As a human, it is relatively easy to infer that in both cases we're looking at a single cell phone number, and the number is 812-764-8208. If however one wanted to write software to translate XML (or any format for that matter) into a list of strings of phone numbers, it would be intractable to handle all of the possible ways this could be expressed. This issue calls for a rigorous definition of not just the format, but also the structure of the data: a schema.

XML has well established standards for defining and tools for validating schemas. The team considered two options for schema definition in this class, DTD and XSD.

DTD

Document Type Definitions, or DTD's are annotations at the top of an XML file (or a least referenced from the top of an XML file) which specifying the schema of the document. They have a different syntax than XML, and are generally viewed as a less-powerful precursor to XSD's.

XSD

XML Schema Definitions or XSD's share DTD's purpose in defining a schema for an XML document, however they are written in XML syntax. XSD's came after DTD's and were meant to make up for DTD's shortcomings in expressiveness, specifically they provided namespaces.

Schema Development Process

The class decided to proceed with an XSD schema instead of DTD because it is believed that student will more likely encounter XSD's in industry jobs. In order to facilitate communication between groups, the schema was posted in a <u>public GitHub repo</u>, and <u>issues were discussed openly</u>. The class <u>developed a system</u> where any proposed changed up-voted by members from three different groups was ratified, and then merged as soon as someone volunteered to implement it.

Schema Description

The schema starts with a root 'WorldCrises' element. Since the team is required to track crises, people involved, and organizations, it represented each of these with the Crisis, Person, and Organization elements respectively. These can be referred to these as the "main elements." Each main element is tracked by an "ID" attribute which serves as a <u>substitute key</u> for the underlying entity. Main elements are also required to have a "Name" attribute. The team did not try to enforce anything more in-depth, such as differentiating between first and last names.

Per the project requirements, each main element also has fields that are specific to information that must be gathered for that type of entity. For example, one requirement includes gathering information on organizations' history, so the Organization element has a History child.

List Item Elements for Complex Data Attributes

In cases where a child of a main element could have multiple items, one used children to delineate:

```
<Organization>
  <!-- ... other info ... -->
  <Location>
        >Uttarakhand, India
        >Himachal Pradesh, India
        </Location>
        <!-- ... other info ... -->
</Organization>
```

Associations Between Entities

The project team represented associations between entities by starting each main element with a child for each of the other two main elements, named by the plural. So the first two children of the "Crisis" element is the "People" and "Organizations" elements. Similarly, the first two children of the "Person" main element are "Crises" and "Organizations". These relationship elements' children served as the <u>foreign keys</u> to the other main elements:

```
<Crisis ID="CRI_NRINFL" Name="2013 Northern India Floods">
   <People>
     <Person ID="PER_MNSNGH">
     </People>
     <!-- ... other info ... -->
</Crisis>
```

These model <u>many-to-many multiplicity</u> in the associations. It is important to note that these relationships are implicitly two-way, so if one has the above link from the Northern India Floods to Manmohan Singh, one should necessarily have a link from Manmohan Singh to the floods. However there is nothing in the XML schema to prevent this, so validating the schema alone does not guarantee the integrity of the data.

Links

Each main element can have a "Common" child element that contains links to other information. The links fall in two categories:

• "href" links - these are the sort of thing one might expect to be in an anchor tag (i.e. ...) and when the user clicks it the browser navigates to a new webpage.

"embed" links - these tend to be media such as images that would be embedded in the page, though not necessarily from the site's domain.

The project team did not really see the distinction between these two types of links, since a URL is a URL and the containing tag classifies the linked content, but the team found it more important to support the first working implementation of the schema than to <u>bike shed</u> the details. The link elements all follow the convention of using elements to provide multiple children:

```
<ExternalLinks>
```

The team important to distinguish as little as possible between the links in order to increase the variety of data our system could describe while limiting the complexity. If the team would have imposed the arbitrary restriction that links had to be to certain content types (i.e. HTML for those in the ExternalLinks tag, images for links in the Image tag, etc.) the team would have run into problems when it encountered media like video, which has a very diverse and poorly-specified range of techniques for embedding. Instead the team just treated everything as a URL, and then allowed the view layer of the application to process the link in such a way that it could display or embed the data correctly.

An example of this is YouTube videos. These videos are not link-able in the same manner as images, where one can simply have an element with a "src" attribute, rather they must be embedded as <iframe> elements. If the team wanted to encode this in the XML schema, the team would have to add extra elements or attributes for the embedding information and some way to distinguish that from, say, MPEG-4 videos which can be embedded in <video> tags in modern browsers. This complexity jeopardizes the process of standardizing the XML schema among the different groups, since it adds time and is could easily be implemented correctly if the team forgot any details. Alternatively the team could recognize that every YouTube video link contains the ID of the video:

```
http://www.youtube.com/watch?v=dQw4w9WgXcQ ├─-> YouTube ID
```

And transforming that into the appropriate <iframe> HTML snippet would be relatively easy:

```
<iframe src="//www.youtube.com/embed/dQw4w9WgXcQ"></iframe>
```

Django Models

Event Model

The event model stores information about events which led to world crises. The primary key is selected to be an ID field (an integer which has no character limit, practically speaking) rather than the XML ID due to the six-character limitation invoked ([A-Z]{6}). Django TextFields are limited to 4096 characters to prevent abuse of server resources. Events contain a name identifier corresponding to the event's name (e.g. "Hurricane Sandy"), which provides a natural way to refer to them. Event objects contain fields for the event's name, type, location of occurrence, date/time, human impact, economic impact, resources used, and aid provided.

Person Model

The person model contains information about influential persons' responses to events which led to world crises. The primary key uses an ID field like in the event model. Each person object contains a name identifier corresponding to the person's name (e.g. "Barack Obama"). Person objects contain fields for the person's name, role, primary location, and events with which they are associated.

Organization Model

The organization model contains information about organizations which were influential during events which led to world crises. The primary key uses an ID field like in the event model. Django TextFields are limited to 4096 characters to prevent abuse of server resources. Each organization object contains a name identifier corresponding to the organization's name (e.g. "World Maritime Organization"). Organization objects contain fields for the organization's name, type, location of operation, contact, history, associated events and associated people.

Embed Model

The embed model contains all information not directly hosted by the server. URL inputs are limited to 255 characters because Django does not allow CharFields or TextFields over 255 characters to be unique. Each embed object contains a name identifier corresponding to its URL. Embed objects contain the URL to various artifacts that help describe an event, person or organization (e.g. images, videos and maps).

UML

Introduction

The World Crisis Database can be broken down into 3 main classes that are enterprises of a World Crisis. These 3 classes are Organizations, People, and Events. The organizations entail groups that were involved during the crisis. These groups may be parties directly affected by the crisis that occurred in their area. Organizations may also be groups that were indirectly affected by the occurrence of the crisis, or groups that became involved after the crisis in an effort to provide aid to the areas and people affected. The people class is used for identifying key figures involved with the crisis. These people could be key figures that were responsible for causing the crisis, key figures that are very closely identified with the crisis because it affected them personally, or key figures that were involved in trying to remedy the problems caused by the crisis. The events class is used to identify the actual crisis themselves that occurred. The events class covers all of the different aspects involved with the crisis including the kind of dilemma it was, the locations where the crisis occurred, the date and time the crisis happened, the human impact that the crisis had, the economic impact that the crisis had, the resources needed by those being affected by the crisis, and ways for people to help those in need.

The UML diagrams in this section show the associations that are used between each class to signify a type of relationship between them. The three different types of associations that exist are many to many, one to many, and one to one. The association used between all three of these classes is the many

to many relationship. This type of relationship arises from a person's involvement in many events and from many events' associations with many people at one time.

Organizations and Event relationships

When one looks at the Event and Organization classes, one can see that an event can have many organizations involved. There are several reasons for many organizations to be involved with many events. One organization may be responsible for creating the crisis, while a different organization may be affected by the event. Other organizations may attempt to provide aid/resources to those in need. One can also see that an organization can be involved in many events. An organization can have jurisdiction in many different types of crisis which gives it the authority and is expected to get involved in its area of specificity regarding the crisis. Many events may exist that affect different parts of an organization causing the organization to rise to action.

Organization and Person relationships

Organization and Person classes have a relationship with each other. Many organizations can have many people in them, which may constitute a powerful organization via strength in numbers. Organizations typically require a hierarchy in order to successfully complete tasks and seek to provide the most helpful services; therefore, hierarchies require multiple people.

People can be involved in many different organizations seeking to provide aid to various causes/crisis. Many people can be affected directly by the impact of the organizations involved in the crisis. And many people can be in direct opposition of the organizations involved in a crisis.

UML Models

The following diagrams indicate different many to many relationships models. These show the link between the classes and the association formed.

The three various diagrams that model the many to many relationships between the Event, Person, and Organization classes and the Embed class show the creation of a nonphysical entity that contains attributes used to distinguish between embed id's and their association amongst the 3 enterprises of the project. The About class is used more in general to describe the overall application and other team project attributes.

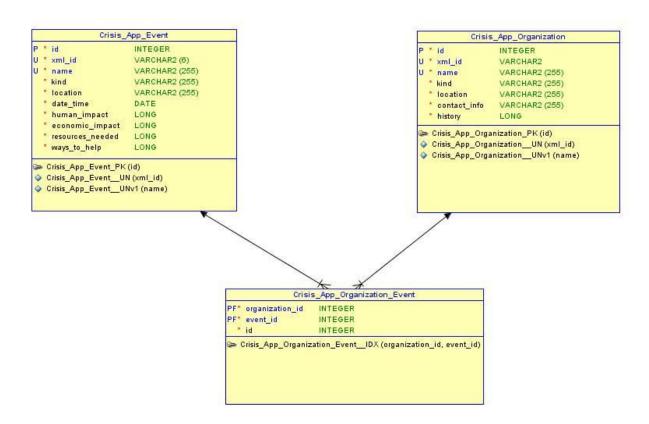


Figure 1

In Figure 1, the association between the Event and Organization classes creates an entity called Crisis_App_Organization_Event. The use of the id, xml_id, and name attributes from both classes in the association creates an event id and organization id that helps to identify the event or organization separately/individually. The many to many relationship between the Person class and Organization class leads to the creation of Crisis_App_Organization_Person. This entity contains an organization id and person id attribute that can be used to identify amongst the common attributes shared between the classes.

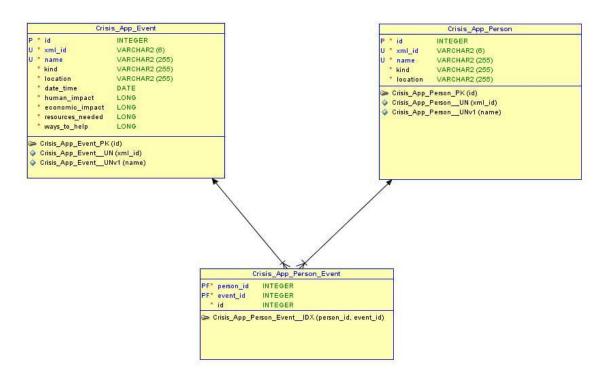


Figure 2

In Figure 2, the association between Event and Person is illustrated through the nonphysical entity created from the many to many relationship called Crisis_App_Person_Event. This entity contains unique primary and foreign attributes that illustrate what is created from using the primary key id in the Person class and id in the Event class, and the foreign keys xml_id and name in both classes as well. The attributes in Crisis_App_Event help to distinguish an identification for the person and the event separately/individually. There are many attributes shared by both classes therefore there is a many to many relationship.

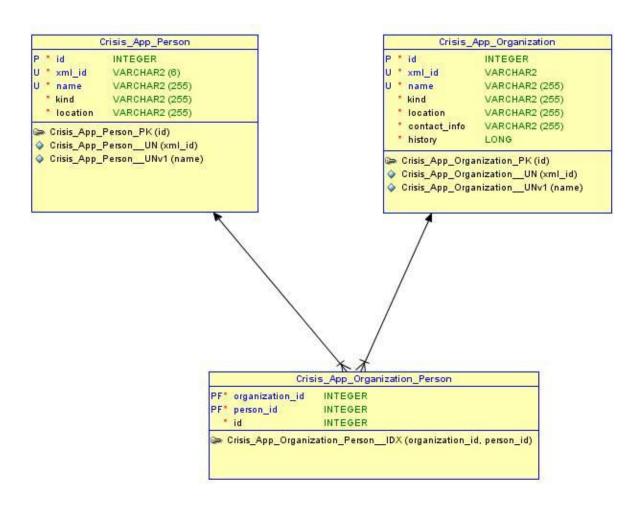


Figure 3

In Figure 3, <some yellow boxes>

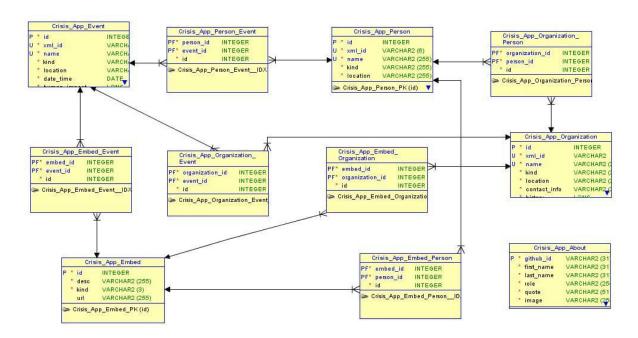


Figure 4

In Figure 4, <some yellow boxes>

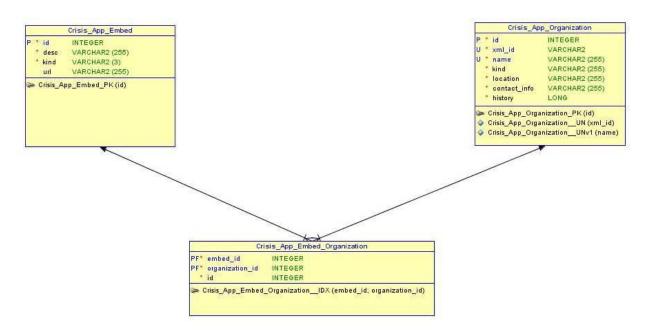


Figure 5

In Figure 5, <some yellow boxes>

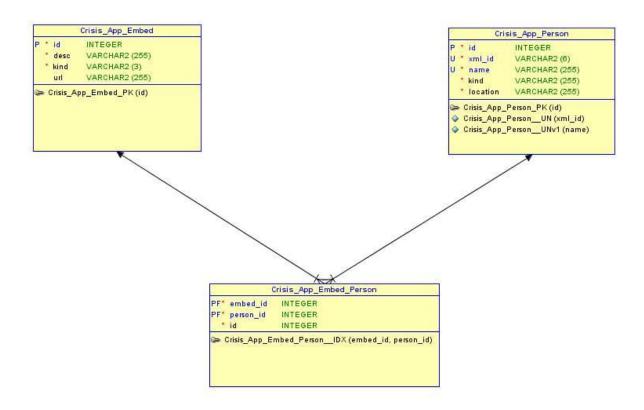


Figure 6

In Figure 6, <some yellow boxes>

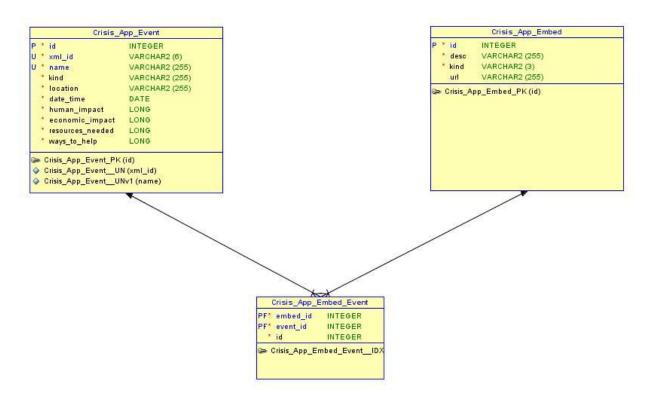


Figure 7

In Figure 7, <some yellow boxes>

UI

Introduction

The World Crisis Database strives to provide users an easy and intuitive interface for browsing the content of the site. A well-designed structure either separates or interleaves the navigation from the main content as appropriate. A good user interface should also provide a safety net for bad data. Because this site will need to import information from external sources uncontrollable by the authors of the application, invalid data may arise. The ordinary user should see a page which adapts to the content, regardless of the validity of the data. This idea of adaptability of content, along with ease of navigation, is central to providing a user interface which provides readers of the World Crisis Database with an enriching experience.

Navigation

Traversing a site's information is key to its success – this is why services such as Google, with the goal of "indexing the world's information", are so popular. The World Crisis Database provides three solutions to navigating the site: via links, via search, and via Just Type, explained in further detail in the following paragraphs.

Navigation via Links

The home page greets users with a full-width splash screen that allows browsing of some of the most popular events, people, and organizations of the time. The splash screen is interactive, which means that users may choose to focus on one of the specific categories of the site (events, people, or organizations), or focus on a specific event, person, or organization. Users interested can pursue further reading of a given event, person, or organization with a link to that topic's content page.

Three separate pages accessible from the navigation bar anywhere in the site provide the database's complete selection of events, people, or organizations. This information is displayed in a tiled format, with focus on displaying a general overview of each tile by means of a short description and (if applicable) an image. Activating a tile by means of clicking on the one of interest takes users to a content page with more information regarding that topic.

Content pages are the most descriptive method of display. They provide users with a complete overview of any one topic, with information categorized for ease of access. If readers want to view more about a particular topic, they can access the topic's related events, people, and/or organizations. They also can open links to external sources given in online articles, images, videos, and social media sites that provide the latest news feeds on a given topic. To maintain consistency, navigation away from the main site will result in opening a new window or tab, whereas navigation within the site will open the page in the same window or tab.

Navigation via Search

The website also provides an intuitive search interface. On any page, users have immediate access to a search area in the navigation bar. When conducting a search, the user may choose to search through all events, people, or organizations. The user can filter the post-search results into any of the three categories. The search tool detects the active category filter and defaults to this category on subsequent user searches. For example, if People page is active and the user types in a word, the search tool will look for matches in the People category. S

Searches will redirect the user to a search result page with tabbed results, where each tab corresponds to one of the main categories of the site (e.g. event, people, and organizations). Each search result is presented as a tile with the name of the result, a briefing of the topic, and further description which is limited in length to prevent excessively large tiles. At the moment, an image is not provided since not all results will have images, and this inconsistency blemishes the aesthetics of the search results page.

Within each tab of the search, the user may also consider sorting the category in a specific way. By default, each category is sorted in the way that seems most natural (events are sorted by their latest occurrence, people and organizations are sorted by name descending). The user has the ability to change the sorting method by means of a button to the right of the tabs.

Navigation via Just Type

Just Type is the World Crisis Database's flagship solution to navigation. This feature will be added in a future iteration.

Adaptability of Content

Because of the vast number of contributors to the World Crisis Database, the information stored has a tendency to vary immensely. To address this issue, layers of the site called the controller and view massage the server's data prior to delivering it to the user. A few examples of adapting content are explained below.

Anchor-Awareness

The World Crisis Database is able to recognize certain common methods of anchoring external links within a page. For example, an extraction from a page on the site may contain the following information:

1 (202) 745-1001, info@polarisproject.org, Polaris Project, P.O. Box 53315, Washington, D.C. 20009, http://www.polarisproject.org

The goal of an anchor-aware site is to comprehend this data and simplify the methods by which readers may choose to use it. In this case, "info@polarisproject.org" is recognized as an email address and "http://www.polarisproject.org" is recognized as a URL. After recognizing this, the controller then proceeds to mark this data for processing by the view, and the resulting text would be anchored elements on the web page, shown below.

1 (202) 745-1001, <u>info@polarisproject.org</u>, Polaris Project, P.O. Box 53315, Washington, D.C. 20009, http://www.polarisproject.org

Video Parsing

YouTube, the de facto standard for viewing videos on the World Wide Web, provides an extremely simple option to view videos on a client site rather than having to open a new web page. The World Crisis Database takes advantage of this feature by pre-parsing video links with the appropriate YouTube embed links. The problem arises when considering the range of variation which could be provided by contributors to the site. This problem is solved in three stages.

As the most common option by contributors to the World Crisis Database, the first stage recognizes YouTube links. If a YouTube video is recognized, it is immediately formatted correctly for embedding within the site.

The second stage, which gets triggered if a YouTube video is not recognized, parses the anchor of the video for a sign of its source (for example, a video may be from CNN or Wikipedia). In this case, a link to the video is provided along with its source in parentheses to aid a reader's choice when deciding which video to view.

The third stage triggers on failed attempts to distinguish either a YouTube video or a video's source. The site will simply produces a link to the external video with as much information as can be provided from

the information initially given to the database upon the video's entry into the site. The third stage acts as a fallback plan and is equivalent to a hardware 'failing elegantly', and therefore should not happen a majority of the time.

Implementation

Import and Export Facility

One of the <u>requirements</u> includes providing "Create [a password protected] import/export facility from the XML into the Django models and back using ElementTree." This was an extremely poorly specified requirement, and <u>the team found out</u> later this was code words for an HTML upload form to import the XML and a URL on the project website where an XML export could be downloaded.

Import Facility

The user interface for the import facility is <u>a standard Django form</u> and <u>the associated template</u> and <u>view</u>. The form has <u>a single file-input field</u>, and for validation it follows the Django convention of <u>overriding the "clean()" method</u>, where it calls the MiniXSV method for validating the XML.

The view <u>is authenticated</u> with <u>Django's login_required decorator</u>. The same view method is used whether the user is arriving at the page to upload the form or submitting the form after they've already arrived. When the user submits new XML, the website attempt to store it in the database, invalidate the cached copy of the generated XML, and then <u>redirect the user</u> to the XML download page. Any errors are added to the form and rendered on the page.

The conversion from XML to database models is in <u>a separate Python module</u>. The module primarily consists of <u>classes that represent conversions</u> from one of the main elements to a Django model instance and <u>a "convert()" function</u> that handles reading the XML, making the conversion instances, and then saving the models to the database. The conversion code makes use of the dynamic nature of Python by <u>dynamically choosing methods to invoke</u> and <u>introspecting the class name</u> to choose the appropriate database model.

Export Facility

The user interface for the import facility is <u>a view</u> that generates the XML and serves the response with an <u>'application/xml' mimetype</u>. The view implements an ad-hoc caching method instead of either HTTP caching or Django's caching framework.

The <u>export facility's conversion code</u> is in the same module as the import conversion. As the requirements specify, it uses Python's standard library <u>ElementTree module</u> to build the XML structure. It makes use of object-oriented design principles by defining a base conversion class and then leveraging inheritance to customize its behavior based on the different main elements.

Testing unittest

Description

The Unit tests for this project cover all the functionality of the JSON creating code, XML parsing and interpreting and validating code, database reading code, and import/export code for interfacing with the database.

The first suite of tests covers JSON code. The first set checks for proper creation of parent nodes that allows for correct reading of dictionary-type data. Other set tests adding children to a parent node and

similar calling conventions for getting the data back out of those nodes. The final set tests the make json function and its compatibility with the json.loads command from the json library.

The second suite of tests covers XML interpreting and validating code. The first set verifies that the correct data is being used and that the .strip() class function (which removes trailing and leading whitespace) results in the correct tag. The second set verifies that the XML remains valid after multiple parse iterations.

The third suite of tests handles database reading code. These tests verify that the website correctly pulls and interprets the XML from the database.

The fourth suite of tests is for the import/export code. The first test checks for a proper redirect response code to send the user during login attempts. The second test verifies correct response codes, including different response codes in the same declaration.

The fifth suite of tests covers the regular expression code used to properly format URL strings entered into the database into proper html anchor tags for display on the site. Extensive testing is done on the conversion of video URLs to the proper embed format for display. Proper functionality is seen for the most common video sites like youtube, but when less common sites like vimeo or the strange "youtu" are seen the code attempts to at least identify the site and display its title to the user. All other video URLs are simply displayed. These tests give a range of inputs from "working" youtube urls to "semi-wroking" URLs where there site is only identified and displayed to finally "non-working" embeds that the function cannot identify and simply displays as a link. These inputs are tested against known outputs. This suite also tests the mark_urls function which seeks to identify URLs that may be nested in the contact info entered into the database.

For example:

example input: Phone: (336) 432-0386, (804) 248-2557 URL: <a href="http://kkkknights.com/contact_us" example return: Phone: (336) 432-0386, (804) 248-2557 URL: http://knights.com/contact_us

In this case, mark_urls correctly identifies the URL link to knights.com's contact page and converts it to an anchor tag to be displayed as a link. mark_urls can correctly identify both basic URLs and email addresses in arbitrary strings. This test uses real contact info entries to the database and tests the test output against a known correct output.

The project test suite uses a sqlite3 backend instead of MySQL for performance reasons. Sqlite3 runs the tests 5 to 10 times faster than MySQL because it does not save the results to disk. The project codebase follows good design principles of dependency injection, which makes it possible to swap the database engine out and still achieve good test coverage.

How to run the unittests

See subsection "How To Use The Site" in section "Introduction"

<Issues To Address>

• Short descriptions of Figures 3-7 in UML models