Quick Guide NEAT for ChIPseq NGS pipelines made easy

Patrick Schorderet
Patrick.schorderet@molbio.mgh.harvard.edu
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1 Introduction

The **NE**xt generation **A**nalysis **T**oolbox (NEAT) is a perl/R package that supports users during the analysis of next generation sequencing (NGS) data.

NEAT provides an easy, rapid and reproducible exploratory data analysis (EDA) tool that allows users to assess their data in less than 24 hours (based on a 200mio read Highseq run). NEAT was developed in two main sections, ChIPpip (RNApip) and ChIPmE (RNAmE). The first section (ChIPpip) helps users with jobs that are computationally demanding (mapping, filtering, etc). The second section (ChIPmE) consists of jobs that can be run locally (on a desktop computer). All four sections are standalone applications.

This quick guide is intended for users who want to run a quick analysis and are comfortable using the default parameters and algorithms. Please refer to the complete guide for more details on in depth analysis.

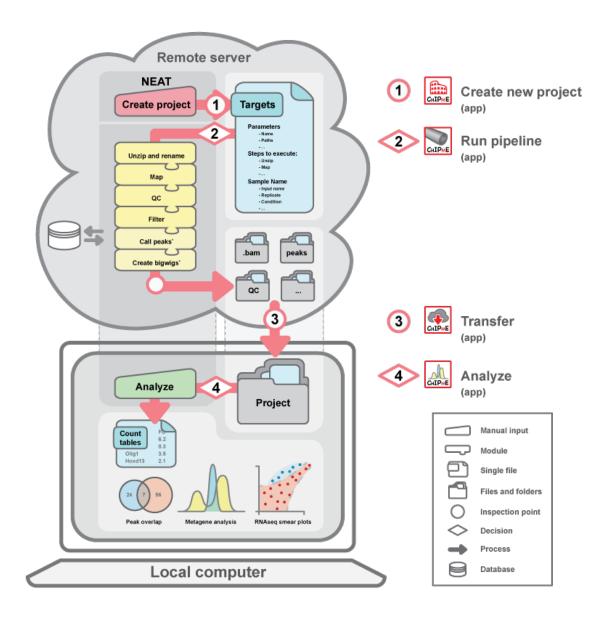


Fig.1 NEAT architecture. NGS data can be analyzed using NEAT in less than a day. Users follow a logical 4-step process, including the creation of a new project, running the pipeline on a remote server or in the cloud, transferring the data to a local computer and proceeding to the analysis.

2 NEAT

2.1 Introduction to NEAT

A central feature of NEAT is its ability to perform repetitive tasks on complex sample setups while managing batch submissions and cluster queuing. NEAT can easily be implemented in any institution with limited to no programming experience. The workflow has been designed to efficiently run on a computer cluster using a distributed resource manager such as TORQUE. NEAT has been developed by and for wet-lab scientists as well as bioinformaticiens to ensure user-friendliness, management of complicated experimental setups and reproducibility in the big data era.

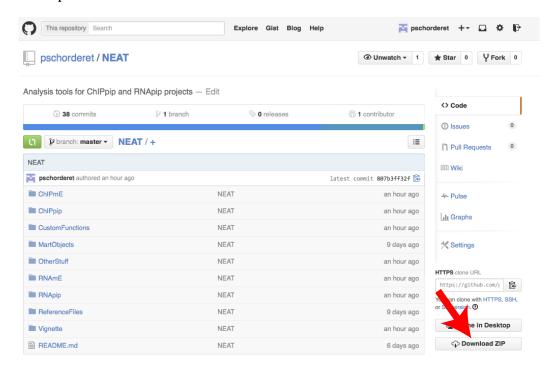
To start using NEAT for ChiPseq data analysis, please follow the tutorial. This will walk you through the analysis of a small test dataset (provided as part of ChIPpip) using your own computer cluster. This will also ensure NEAT and its dependencies are correctly installed before submitting large, memory-savvy analysis.

All fastq files from the test data have been subsetted to ca. 15'000 reads. This data comes from an unpublished 50bp single end (SE) sequencing experiment although NEAT can deal with paired-end (PE) sequencing as well. For more information on the test data provided in this tutorial, please read below.

Although this quick guide is intended for scientists with no programming experience, users will require access to a remote server. Users are thereby required to have SSH accessibility with a username and a password. Please refer to your system administrator to obtain such credentials.

2.2 Install NEAT

To install NEAT, download the NEAT repository from GitHub to any directory on your computer cluster.



In this tutorial, we will suppose the *NEAT*/ directory was saved to the user's desktop on a local computer (~/*Desktop*) and that it will be saved to their home directory (/home/) on the remote server.

Make sure the folder is named *NEAT* and not *NEAT-master*. Start the transfer to the remote folder by typing the following command line in a terminal window:

[~Desktop]\$ rsync -avz ~/Desktop/NEAT username@serveradress.edu:/home/

Enter your password and allow for the folders to transfer.

Finally, to install the required R packages, copy paste the content of R_packages.txt into an R terminal (how to download and install R).

3 NEAT Part 1: ChIPpip

3.1 Before running NEAT for ChIPseq

Please make sure all R packages required for NEAT (ChIPpip and ChIPmE) are installed on your computer (refer to the R manual) prior to running NEAT. Refer to the *Version information and required packages* section below for more information.

In addition, all four NEAT standalone applications run through *Automator*, a MacOS application standardly installed on most modern Apple computers, please make sure it is installed on your computer.

Finally, make sure your *Terminal* software is closed before launching ChIPmE.

3.2 Running NEAT part 1.1 (ChIPpip)

3.2.1 Creating a new ChIPpip project

The first step to run NEAT on ChIPseq data is to create a new ChIPpip project. Double-click the *1_NewProject.app* found in the NEAT directory ~/Desktop/NEAT/ChIPmE/ and follow the prompts.



3.2.1.1 Filling in the Targets.txt file

Creating a new project should create the central part of NEAT: the Targets.txt file. The Targets.txt file can be found in the ~/MY_NEW_CHIP_PROJECT/DataStructure/ directory and is the backbone of NEAT. It contains all the information specific to your experiment and your computer cluster, including the names of files, the paths to the reference genomes, the steps to execute, the name of your samples, their relationships, etc.

IMPORTANT: Sample names including inputs and fastq files cannot start with the letter 'n' (small or capital) as this is the universal perl symbol for carriage return.

The *Targets.txt* file is the most important piece of NEAT and users are expected to invest the time to ensure all paths and parameters exist and are correctly set. However, once set, most of these parameters will not change on a specific computer cluster (users from a same institute will use the same paths). We therefore suggest to more advanced users that they modify the *original* Targets.txt template file (see below).

All parameters of the Targets file should be self-explanatory. Here is a brief summary:

My_personal_email

If users would like to be notified by emailed when the cluster has finished. This will only work if your computer cluster has activated the emailing feature (please check with system administrator). To ensure servers are not overwhelmed by email

services, ChIPpip is configured in such a way as to notify users only if the pipeline has terminated properly (with no error). Users may change this parameter by modifying the QSUB_header.sh template file found in ./ChIPpip/scripts/.

My_personal_ssh : SSH parameters. Refer to your computer core facility

My_project_title : This is the name of the folder of your project on the remote

server [automatically generated by ChIPpipCreateNewProject].

Reference genome : The genome your data will be aligned to. Make sure your core

faility has this genome reference installed on your cluster and

that the extensions of the files are '.fa'.

Local_path_to_proj : [Automatically generated by ChIPpipCreateNewProject].

Local_path_to_NEAT : [Automatically generated by ChIPpipCreateNewProject].

Proj_TaxonDatabase : See NEAT for RNAseq.

Proj_TaxonDatabaseDic : See NEAT for RNAseq.

Remote_path_to_proj : Full path to your project folder (without the project name)

[automatically generated].

Remote_path_to_NEAT : Full path to your NEAT folder. Note that in our example, we have

created our project within the ChIPpip folder itself, but users can freely decide to create a dedicated folder for all of their ChIPpip

projects.

Remote_path_to_orifastq.gz Full path to where your .fastq.gz files are. Usually, your

sequencing core facility will let you know where they store these files. Note that all .fastq.gz files can be kept in a single location,

they do not need to be copied to your folder.

 $Remote_path_to_chrLens.dat\ Path\ to\ a\ .dat\ file\ containing\ chromosome\ information\ for\ your$

reference genome. Refer to your computer core facility.

Remote_path_to_RefGen.fastaPath to folder containing your reference genome files. Refer to

your computer core facility

Aligner_algo_short : "BWA" for standard alignment. If other algorithms are used,

modify the *AdvancedSettings.txt* file accordingly.

 $Paired_end_seq_run \qquad : \quad \text{``0'' for single end sequencing.''1'' for paired end sequencing.''}$

Remove_from_bigwig : Many softwares are incapable to load tracks because they

countain unrecognized lines. For the mouse mm9 genome, these correspond to lines starting with 'random' and 'chrM'. You can easily find these for your preferred genome by attempting to load them to a genome browser, which will tell you which lines are

'unrecognized'.

Steps_to_execute_pipe : Users can choose from the following tasks: *unzip*, *qc*, *map*, *filter*,

peakcalling and cleanbigwig. If you do not want to run all of

these, simply delete them for the Targets.txt or rename them. Once ran, ChIPpip will change the value of these from 'unzip' to 'unzip_DONE'. Obviously, a certain hierarchy has to be followed, e.g. attempting to filter reads without having previously mapped them (in the same run or in a previous run) will not work. Note that 'qc' requires Thomas Girke's systemPipeR package; map requires bwa; the default peacalling requires the R package SPP; filter and cleanbigwig require samtools. Refer below for exact requirements.

Please modify the *Targets.txt* file according to your needs. To modify the Targets.txt file, we suggest users get accustomed to using plain text editors such as TextWrangler as it will avoid including spaces and special characters.

The paths to the reference genomes should be obtained from your computer core facility (system administrator), as they are the ones usually maintaining these up to date. Note here that the reference genome files should have an '.fa' extension (e.g. mm9.fa). Please make sure that your core has named these files accordingly as any other extension will lead the pipeline to abort prematurely.

In addition, #Remote_path_to_RefGen.fasta refers to the path to the file <reference_genome>.fa and not to the folder in which '.fa' files are located. This is different than in RNApip.

To avoid repeating these steps at each new NEAT (ChIPpip) project creation, we suggest you modify the *original* Targets.txt file that is used as template when creating a new ChIPpip project. This file can be found in ~/NEAT/ChIPpip/scripts/NewChIPpipProject/DataStructure/Targets.txt.

3.3 Running NEAT Part 1.2 (ChIPpip)

Once the *Targets.txt* file is correctly set up, users can run the 2_Run_NEAT.app.



This script will execute the tasks specified in the *Targets.txt* file.

This will launch the pipeline and will prompt a summary of the user's parameters. ChIPpip automatically manages all creations and batch submissions of jobs, dependencies, ordering of files, queuing, etc. If the cluster is using TORQUE, the processes can be followed on the terminal using the *qstat* command (type *qstat* in your terminal). Briefly, *Q* stands for queuing, *R* for running, *E* for exiting and *H* for holding.

Once the pipeline has finished, it will notify users of its status by email (if applicable).

The mock data provided as a test example should take no more than one hour to run, usually a lot less.

Note: There is a reported bug for running samtools on some cluster. Please refer below to the '*Reported bugs*' section to fix the '*cleanbigwig*' jobs.

4 NEAT Part 2: ChIPmE

4.1 Running NEAT Part 2.1 (ChIPmE)

4.1.1 Step 1: Download a ChIPpip project

To transfer a ChIPpip project from a remote server to a local computer, double click the ChIPmE 3_*Transfer.app*.



Users will be asked to locate the NEAT directory and where they want to save their ChIPpip project. In this example, the NEAT directory is on our desktop and we will save our ChIPpip project on the desktop as well.

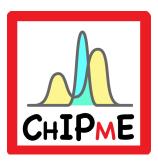
The *3_Transfer.app* will use all the information found in your Targets file to download the ChIPpip project from the remote server to your local computer. Please be attentive as you will need to enter your ssh passwords several time.

Downloading an entire project should not take more than a few minutes.

4.2 Running NEAT Part 2.2 (ChIPmE)

4.2.1 Step 2: Run a ChIPmE analysis

Once the project has been downloaded, users can run the proper ChIPmE analysis. To this end, double click the NEAT *3_Analyze.app*.



Users will be asked to locate the NEAT folder (also saved on the desktop in this example). Users will also need to choose a mart object. Finally, users will be asked to locate the ChIPpip folder (the one just downloaded). In our case, the ChIPpip project was downloaded to the desktop. Running the analysis using the test data should take less than a minute.

4.2.2 Mart objects

Mart objects are .bed files of regions you are interested in aligning your data to. Examples of mart objects are transcriptional start sites (TSS), all transcripts, enhancers, etc. Some mart objects are provided as part of the NEAT package in the MartObject folder. For this example, we will choose to align our data over TSS. The provided mart object (mm9_TSS_10kb.bed) is comprises of 10kb around all TSS of the mouse genome. Please note here that care should be brought to match the mart

objects with the reference genome initially used. In our case, our data was mapped to the mouse mm9 genome, hence the *mm9_TSS_10kb.bed*. Several parameters can be set before running the analysis including *binNumber*, *strand*, *runmeank*, *Venn* and *normInp*. Values are set as a reference, but we suggest users experiment to find the best values for their own need.

4.3 Outputs

4.3.1 Logs

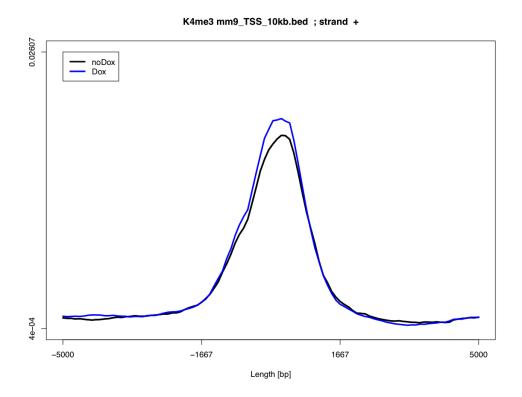
Each time ChIPmE is run, a log file is created and named using the date and time. This file is save in the ~/MY_NEW_CHIP_PROJECT/logs/ directory. We strongly encourage users to initially look at these files, as any error that might have occurred will be saved there. Usually, if no error is prompted from the terminal, ChIPmE has terminated correctly. Also, please note that if there are unrecognized chromosome names such as random chromosomes, warning messages will appear. In the test data, there are 50 or more warnings. These can usually be disregarded.

4.3.2 Count tables

ChIPmE will generate count tables that should be self-explanatory. In brief, rows correspond to a mart object line and columns correspond to bins. Please note here that bins will be of same length for centered mart objects (for example TSSs) and will have names corresponding to base pairs, but will be of varied length for noncentered objects (for example transcripts), hence the columns will arbitrarily be named V1, V2, ..., VN. Users should not worry about this to interpret graphs as it is accounted for by normalizing the values per bin by the bin length.

4.3.3 Metagene plots

ChIPmE generates pdf plots that are saved in ~/MY_NEW_CHIP_PROJECT/plots/. Below is an examples of the plot generated for K4me3 over TSSs.



4.4 Advanced settings

4.4.1 Custom mart objects

Custom mart objects can easily be created with your favorites genes/regions. The files are simple .bed files that can either be manually or automatically created using various online tools or can be directly downloaded from genome browsers such as USCS or Ensembl. ChIPmE has been developed to ensure consistency between and

within labs. In addition the relative small size of these bed files makes it easy to email/share them. We therefore suggest keeping an up-to-date, centralized folder containing all recurrent mart object files.

4.4.2 Bam files and GRanges

Once Granges objects have been created, bam files are no longer required locally. Users are thus free to delete these files as they are often two orders of magnitude larger than GRanges objects (respectively several Gb vs tens of Mb). We do suggest that users backup their .bam files on the remote server.

4.4.3 Consolidating projects

Consolidating projects is very easy. Users who intend to do so will simply need to change the *Targets.txt* file and copy-paste the Granges objects (or bam files) from one folder to the other. Other files and folder can be left as is.

5 Version information and required packages

Program: bwa (alignment via Burrows-Wheeler transformation)

Version: 0.5.9-r16

Program: samtools (Tools for alignments in the SAM format)

Version: 0.1.18 (r982:295) R version 3.1.0 (2014-04-10)

Platform: x86_64-redhat-linux-gnu (64-bit)

R packages (with dependencies) required to run ChIPpip:

- SPP (spp_1.11)
- systemPipeR (systemPipeR_0.99.0)
- ...

R packages (with dependencies) required to run ChIPmE:

- Rsamtools
- GenomicRanges
- GenomicAlignments
- · caTools
- VennDiagram

```
locale:
```

```
[1] en_US.UTF-8/en_US.UTF-8/en_US.UTF-8/C/en_US.UTF-8/en_US.UTF-8
```

attached base packages:

- [1] grid parallel stats4 stats graphics grDevices utils
- [8] datasets methods base

other attached packages:

- [1] VennDiagram_1.6.9 caTools_1.17.1 GenomicAlignments_1.2.1
- [4] Rsamtools_1.18.2 Biostrings_2.34.1 XVector_0.6.0
- [7] GenomicRanges_1.18.3 GenomeInfoDb_1.2.3 IRanges_2.0.1
- [10] S4Vectors_0.4.0 BiocGenerics_0.12.1

loaded via a namespace (and not attached):

```
[1] base64enc_0.1-2 BatchJobs_1.5 BBmisc_1.8 BiocParallel_1.0.0
```

```
[5] bitops_1.0-6 brew_1.0-6 checkmate_1.5.0 codetools_0.2-9
```

```
[9] DBI_0.3.1 digest_0.6.4 fail_1.2 foreach_1.4.2
```

```
[13] iterators_1.0.7 RSQLite_1.0.0 sendmailR_1.2-1 stringr_0.6.2
```

[17] tools_3.1.2 zlibbioc_1.12.0

6 Reported bugs

Refer to the complete guide for reported bugs

7 Funding

This pipeline was developed with funding from the Swiss National Science Foundation.

8 References

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