Annex chapter 02

Enhanced Entity-Relationship (EER) Modeling

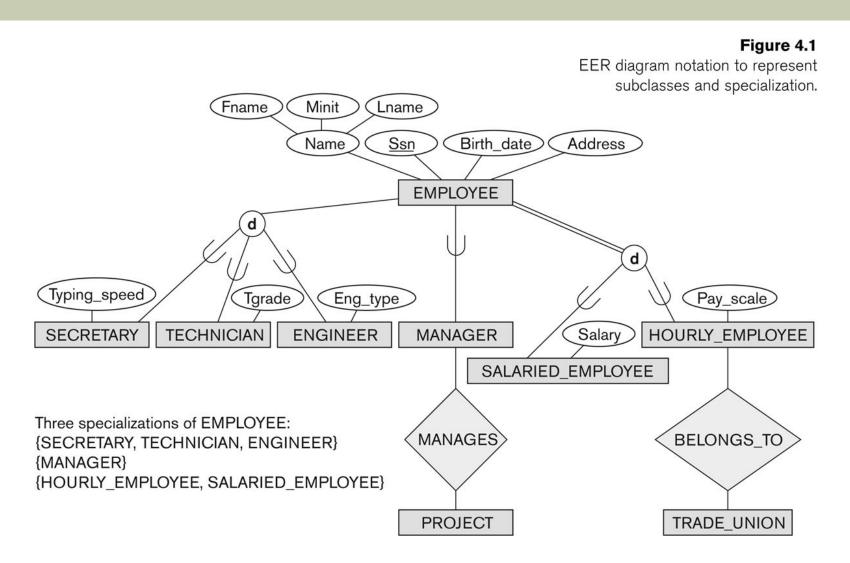
Chapter Outline

- EER Model Concepts
 - Includes all modeling concepts of basic ER
 - Additional concepts:
 - subclasses/superclasses
 - specialization/generalization
 - attribute and relationship inheritance
 - Constraints on Specialization/Generalization
- The additional EER concepts are used to model applications more completely and more accurately
 - EER includes some object-oriented concepts, such as inheritance

Subclasses and Superclasses (1)

- An entity type may have additional meaningful subgroupings of its entities
 - Example: EMPLOYEE may be further grouped into:
 - SECRETARY, ENGINEER, TECHNICIAN, ...
 - Based on the EMPLOYEE's Job
 - MANAGER
 - EMPLOYEEs who are managers (the role they play)
 - SALARIED_EMPLOYEE, HOURLY_EMPLOYEE
 - Based on the EMPLOYEE's method of pay
- EER diagrams extend ER diagrams to represent these additional subgroupings, called *subclasses* or *subtypes*

Subclasses and Superclasses



Subclasses and Superclasses (2)

- Each of these subgroupings is a subset of EMPLOYEE entities
- Each is called a subclass of EMPLOYEE
- EMPLOYEE is the superclass for each of these subclasses
- These are called superclass/subclass relationships:
 - EMPLOYEE/SECRETARY
 - EMPLOYEE/TECHNICIAN
 - EMPLOYEE/MANAGER
 -

Subclasses and Superclasses (3)

- These are also called IS-A relationships
 - SECRETARY IS-A EMPLOYEE, TECHNICIAN IS-A EMPLOYEE,
- Note: An entity that is member of a subclass represents the same real-world entity as some member of the superclass:
 - The subclass member is the same entity in a distinct specific role

Subclasses and Superclasses (4)

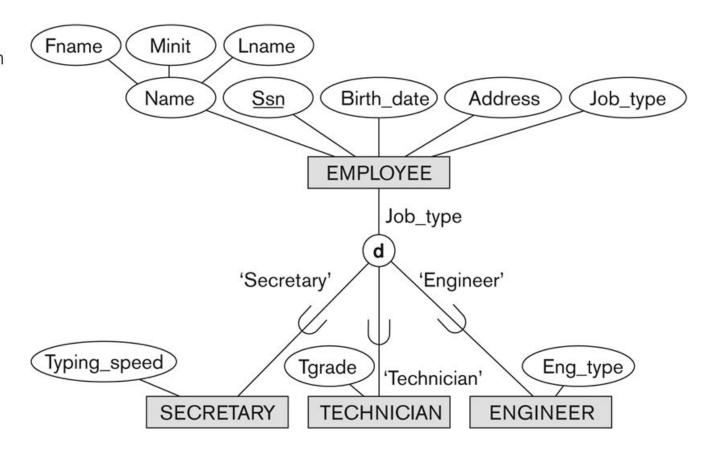
Examples:

- A salaried employee who is also an engineer belongs to the two subclasses:
 - ENGINEER, and
 - SALARIED_EMPLOYEE
- A salaried employee who is also an engineering manager belongs to the three subclasses:
 - MANAGER,
 - ENGINEER, and
 - SALARIED_EMPLOYEE

Representing Specialization in EER Diagrams

Figure 4.4

EER diagram notation for an attribute-defined specialization on Job_type.



Attribute Inheritance in Superclass / Subclass Relationships

- An entity that is member of a subclass inherits
 - All attributes of the entity as a member of the superclass
 - All relationships of the entity as a member of the superclass

Example:

- In the previous slide, SECRETARY (as well as TECHNICIAN and ENGINEER) inherit the attributes Name, SSN, ..., from EMPLOYEE
- Every SECRETARY entity will have values for the inherited attributes

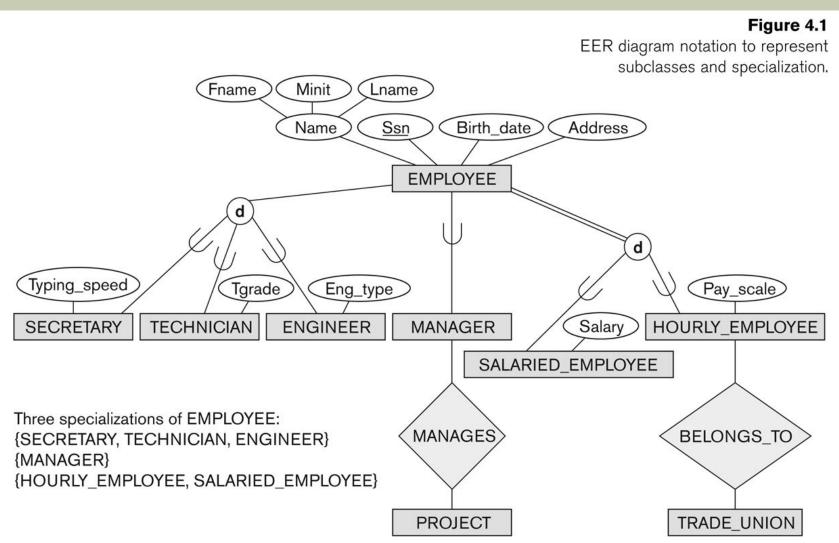
Specialization (1)

- Specialization is the process of defining a set of subclasses of a superclass
- The set of subclasses is based upon some distinguishing characteristics of the entities in the superclass
 - Example: {SECRETARY, ENGINEER, TECHNICIAN} is a specialization of EMPLOYEE based upon job type.
 - Example: MANAGER is a specialization of EMPLOYEE based on the role the employee plays
 - May have several specializations of the same superclass

Specialization (2)

- Example: Another specialization of EMPLOYEE based on method of pay is {SALARIED_EMPLOYEE, HOURLY_EMPLOYEE}.
 - Superclass/subclass relationships and specialization can be diagrammatically represented in EER diagrams
 - Attributes of a subclass are called specific or local attributes.
 - For example, the attribute TypingSpeed of SECRETARY
 - The subclass can also participate in specific relationship types.
 - For example, a relationship BELONGS_TO of HOURLY_EMPLOYEE

Specialization (3)



Generalization

- Generalization is the reverse of the specialization process
- Several classes with common features are generalized into a superclass;
 - original classes become its subclasses
- Example: CAR, TRUCK generalized into VEHICLE;
 - both CAR, TRUCK become subclasses of the superclass VEHICLE.
 - We can view {CAR, TRUCK} as a specialization of VEHICLE
 - Alternatively, we can view VEHICLE as a generalization of CAR and TRUCK

Generalization (2)

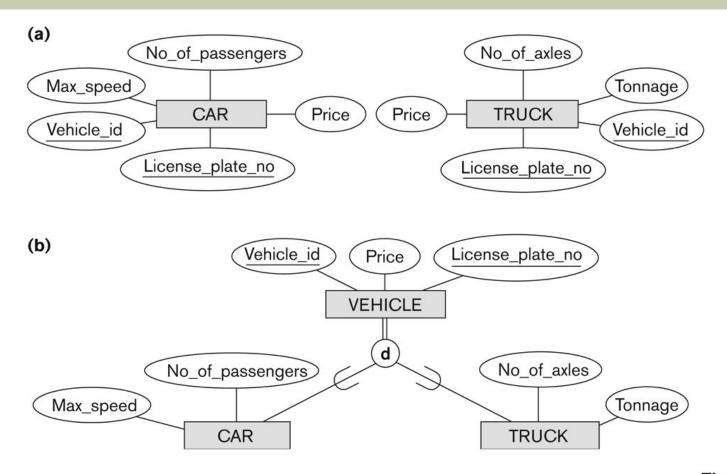


Figure 4.3

Generalization. (a) Two entity types, CAR and TRUCK. (b) Generalizing CAR and TRUCK into the superclass VEHICLE.

Generalization and Specialization (1)

- Diagrammatic notations are sometimes used to distinguish between generalization and specialization
 - Arrow pointing to the generalized superclass represents a generalization
 - Arrows pointing to the specialized subclasses represent a specialization
 - We do not use this notation because it is often subjective as to which process is more appropriate for a particular situation
 - We advocate not drawing any arrows

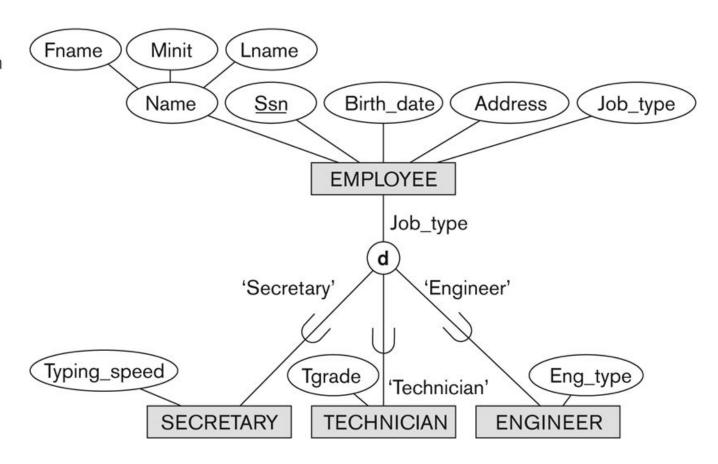
Generalization and Specialization (2)

- Data Modeling with Specialization and Generalization
 - A superclass or subclass represents a collection (or set or grouping) of entities
 - Shown in rectangles in EER diagrams (as are entity types)
 - We can call all entity types (and their corresponding collections) classes, whether they are entity types, superclasses, or subclasses

Displaying an attribute-defined specialization in EER diagrams

Figure 4.4

EER diagram notation for an attributedefined specialization on Job_type.



Constraints on Specialization and Generalization (3)

- Two basic constraints can apply to a specialization/generalization:
 - Disjointness Constraint:
 - Completeness Constraint:

Constraints on Specialization and Generalization (4)

- Disjointness Constraint:
 - Specifies that the subclasses of the specialization must be disjoint:
 - an entity can be a member of at most one of the subclasses of the specialization
 - Specified by <u>d</u> in EER diagram
 - If not disjoint, specialization is overlapping:
 - that is the same entity may be a member of more than one subclass of the specialization
 - Specified by <u>o</u> in EER diagram

Constraints on Specialization and Generalization (5)

- Completeness (Exhaustiveness) Constraint:
 - Total specifies that every entity in the superclass must be a member of some subclass in the specialization/generalization
 - Shown in EER diagrams by a <u>double line</u>
 - Partial allows an entity not to belong to any of the subclasses
 - Shown in EER diagrams by a single line

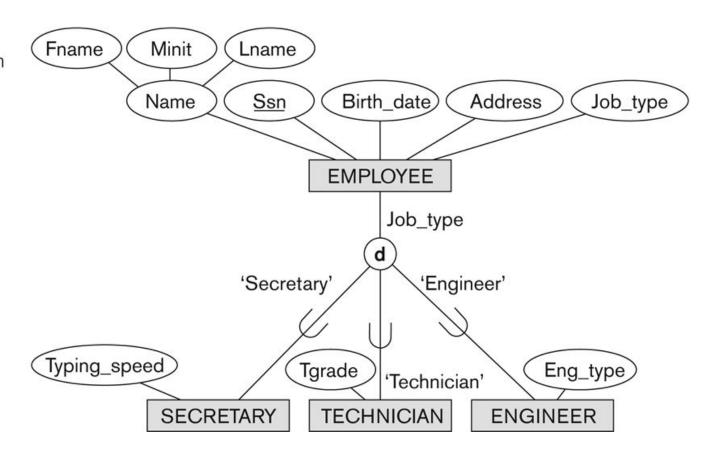
Constraints on Specialization and Generalization (6)

- Hence, we have four types of specialization/generalization:
 - Disjoint, total
 - Disjoint, partial
 - Overlapping, total
 - Overlapping, partial
- Note: Generalization usually is total because the superclass is derived from the subclasses.

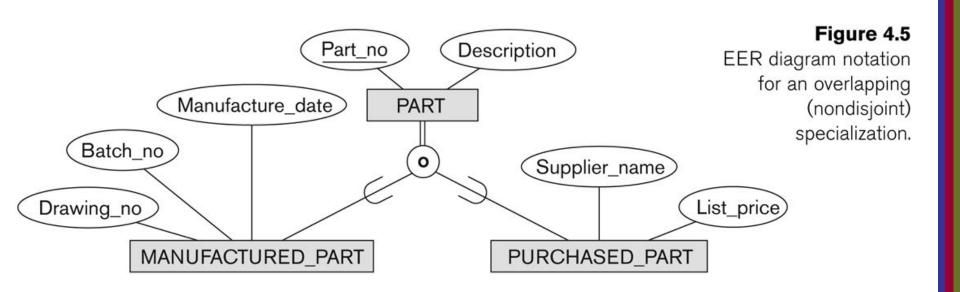
Example of disjoint partial Specialization

Figure 4.4

EER diagram notation for an attribute-defined specialization on Job_type.



Example of overlapping total Specialization



Specialization/Generalization Hierarchies, Lattices & Shared Subclasses (1)

- A subclass may itself have further subclasses specified on it
 - forms a hierarchy or a lattice
- Hierarchy has a constraint that every subclass has only one superclass (called single inheritance); this is basically a tree structure
- In a *lattice*, a subclass can be subclass of more than one superclass (called *multiple inheritance*)

Shared Subclass "Engineering_Manager"

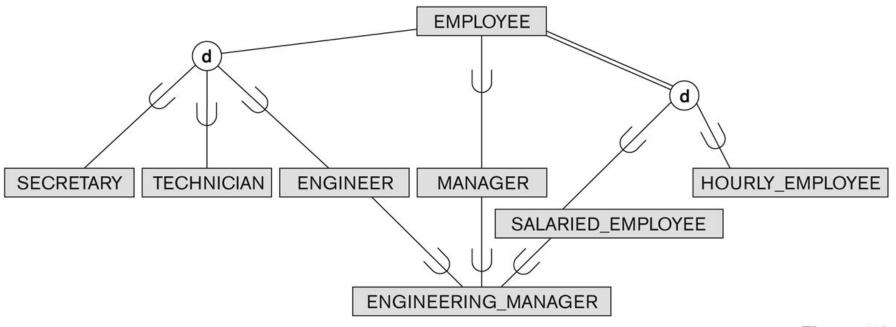


Figure 4.6 A specialization lattice with shared subclass ENGINEERING_MANAGER.

Specialization/Generalization Hierarchies, Lattices & Shared Subclasses (2)

- In a lattice or hierarchy, a subclass inherits attributes not only of its direct superclass, but also of all its predecessor superclasses
- A subclass with more than one superclass is called a shared subclass (multiple inheritance)
- Can have:
 - specialization hierarchies or lattices, or
 - generalization hierarchies or lattices,
 - depending on how they were derived
- We just use specialization (to stand for the end result of either specialization or generalization)

Specialization/Generalization Hierarchies, Lattices & Shared Subclasses (3)

- In specialization, start with an entity type and then define subclasses of the entity type by successive specialization
 - called a top down conceptual refinement process
- In generalization, start with many entity types and generalize those that have common properties
 - Called a bottom up conceptual synthesis process
- In practice, a combination of both processes is usually employed

Specialization / Generalization Lattice Example (UNIVERSITY)

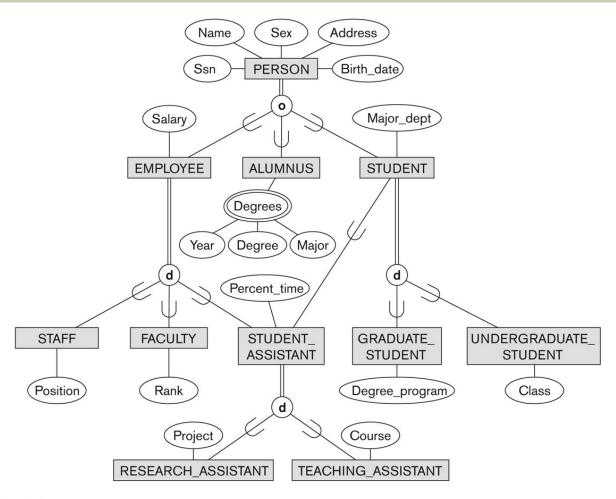


Figure 4.7A specialization lattice with multiple inheritance for a UNIVERSITY database.