



FIDELITY BROKERAGE SERVICES LLC  
P.O. Box 28019  
Albuquerque, NM 87125-8019

# 2021 TAX REPORTING STATEMENT

ROCHEAL A LEGG

Account No. **Z06-395119** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-8669** Payer's Fed ID Number: 04-3523567

eDelivered

ROCHEAL A LEGG  
1926 SHEPARD LN  
LAKE POINT UT 84074-9684

Payer's Name and Address:  
NATIONAL FINANCIAL SERVICES LLC  
499 WASHINGTON BLVD  
JERSEY CITY, NJ 07310

## Form 1099-DIV \*

### 2021 Dividends and Distributions

Copy B for Recipient  
(OMB No. 1545-0110)

1a Total Ordinary Dividends .....33.14  
1b Qualified Dividends .....32.38  
2a Total Capital Gain Distributions .....0.00  
2b Unrecap. Sec 1250 Gain .....0.00  
2c Section 1202 Gain .....0.00  
2d Collectibles (28%) Gain .....0.00  
3 Nondividend Distributions .....0.00  
**4 Federal Income Tax Withheld .....0.00**  
5 Section 199A Dividends .....0.00  
6 Investment Expenses .....0.00

7 Foreign Tax Paid .....0.00  
8 Foreign Country or U.S. Possession .....  
9 Cash Liquidation Distributions .....0.00  
10 Non-Cash Liquidation Distributions .....0.00  
11 Exempt Interest Dividends .....0.00  
12 Specified Private Activity Bond Interest Dividends .....0.00  
13 State .....  
14 State Identification No. ....  
15 State Tax Withheld .....0.00

## Form 1099-INT \*

### 2021 Interest Income

Copy B for Recipient  
(OMB No. 1545-0112)

1 Interest Income .....0.00  
2 Early Withdrawal Penalty .....0.00  
3 Interest on U.S. Savings Bonds and Treas. Obligations .....0.00  
**4 Federal Income Tax Withheld .....0.00**  
5 Investment Expenses .....0.00  
6 Foreign Tax Paid .....0.00  
7 Foreign Country or U.S. Possession .....  
8 Tax-Exempt Interest .....0.00  
9 Specified Private Activity Bond Interest .....0.00

10 Market Discount .....0.00  
11 Bond Premium .....0.00  
12 Bond Premium on U.S. Treasury Obligations .....0.00  
13 Bond Premium on Tax-Exempt Bond .....0.00  
14 Tax-Exempt Bond CUSIP no. ....  
15 State .....  
16 State Identification No. ....  
17 State Tax Withheld .....0.00

**\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



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## Form 1099-MISC \*

## 2021 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....0.00  
3 Other Income .....0.00  
4 **Federal Income Tax Withheld** .....**0.00**  
8 Substitute Payments in Lieu of Dividends or Interest .....0.00

15 State Tax Withheld .....0.00  
16 State/Payer's State No. ....  
17 State Income .....0.00

## Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	<b>Federal Income Tax Withheld</b>
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

## Summary of 2021 Original Issue Discount

Total Original Issue Discount .....0.00  
Total Original Issue Discount on U.S. Treasury Obligations .....0.00  
Total Original Issue Discount on Tax-Exempt Obligations .....0.00

Total Original Issue Discount - REMIC .....0.00

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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## Summary of 2021 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00
Tax Exempt Investment Expense .....	0.00
Accrued Interest Paid on Purchases .....	0.00
Proceeds Investment Expenses .....	0.00
Severance Tax .....	0.00
Administrative Expenses .....	0.00
Non-deductible Generic Expenses .....	0.00
Deductible Generic Expenses .....	0.00

Currency Realized Gain/Loss (USD) .....	0.00
Actual Payment Shortfall.....	0.00
Addition to Basis .....	0.00
Account Fees.....	0.00
Short Dividends.....	0.00
Money Market Realized Gain/Loss.....	0.00
Short/Long Term Realized Gain/Loss.....	0.00
Mortgage Pool Statement (MBS) .....	0.00

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# 2021 SUPPLEMENTAL INFORMATION

ROCHEAL A LEGG

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**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102								
07/30/21	0.01	0.01						
08/31/21	0.01	0.01						
09/30/21	0.01	0.01						
10/29/21	0.01	0.01						
<b>Subtotals</b>	<b>0.04</b>	<b>0.04</b>						
FIDELITY ZERO LARGE CAP INDEX FUND, FNILX, 315911628								
12/03/21	32.66	0.72		31.94				
GLOBAL X FDS MILLENNIAL CONSU, MILN, 37954Y764								
01/07/22	0.44			0.44				
<b>TOTALS</b>	<b>33.14</b>	<b>0.76</b>	<b>0.00</b>	<b>32.38</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2021** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo**.

**Important Tax Return Document Enclosed.**

