Value Proposition: *Allocator-Aware (AA)* Software

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Abstract

The performance benefits of supplying local allocators are well-known and substantial [Lakos, ACCU'17]. Still, the real-world costs associated with orchestrating the integration of allocators throughout a code base, including training, supporting tools, enlarged interfaces (and contracts), and a heightened potential for inadvertent misuse cannot be ignored. Despite substantial upfront costs, when one considers collateral benefits for clients – such as rapid prototyping of alternative allocation strategies – the case for investing in a fully *allocator-aware* (AA) software infrastructure (SI) becomes even more compelling. Yet there remain many "concerns" based on hearsay or specious conjecture that are either overstated or incorrect.

In this densely fact-infused talk, we begin by introducing a familiar analogy to drive home the business case for AASI. Next we identify four syntactic styles based on three distinct models: C++11, C++17, and a brand new language-based approach being developed by Bloomberg for C++23 (or later). Costs – both real and imagined – will be contrasted with performance as well as other important ("collateral") benefits. The talk will conclude with a closer look at the economic imperative of pursuing a low-cost language-based alternative to AA software in post-modern C++.

Purpose of this Talk

Current state of affairs...

- Local Allocators -> performance!! [Lakos, CppNow'17]
- There are, however, real-world costs
- There are also important collateral benefits
- Yet there remain "concerns" (a.k.a. F.U.D.)

Purpose of this Talk

What we will do today ...

- Present the four AA software styles
- Separate real from imagined costs
- Discuss important collateral benefits of AA
- Address common "concerns" surrounding AA
- Advocate for supporting AASI today
- Make business case using detailed analogy
- Hint at what C++2y allocators might look like

Outline

- 1. Introduction
- 2. Styles for Allocator-Aware (AA) Software
- 3. Performance Benefits
- 4. Costs
- 5. Collateral Benefits
- 6. "Concerns"

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Dynamic memory allocation is important!

- new/delete usually adequate
- Custom allocation is sometimes advantageous
 - (and sometimes it's absolutely necessary)
- But implementing custom allocation is costly.
- Thus, we are motivated to create (now): Allocator-Aware (AA) Software Infrastructure
 - (and soon): BB20V (Bloomberg's 2020 Vision)

Two approaches to custom memory allocation:

- Design bespoke (custom) data structures when needed.
 - Best possible performance
 - High development/maintenance costs
- Build on Allocator Aware (AA) components
 - Nearly best possible performance
 - Much lower costs

Two approaches to custom memory allocation:

- Design bespoke (custom) data structures when needed.
 - Best possible performance
 - High development/maintenance costs
- Build on Allocator Aware (AA) components
 - Nearly best possible performance
 - Much lower costs + some collateral benefits

<u>Airline Analogy to Allocator Awareness (AA):</u>

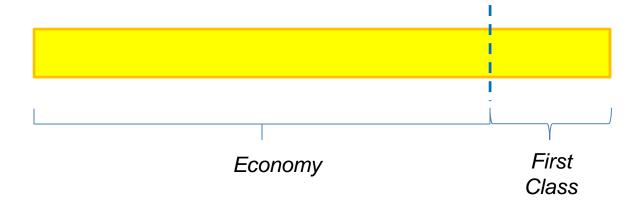
- First Class
 - Best possible
- Economy
 - Cheapest possible

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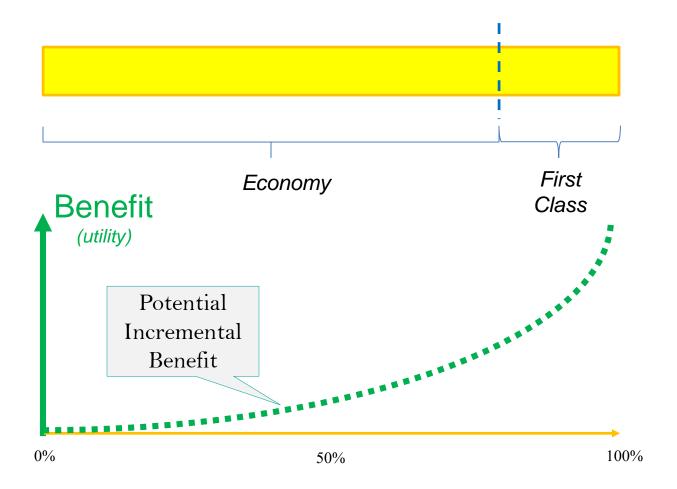
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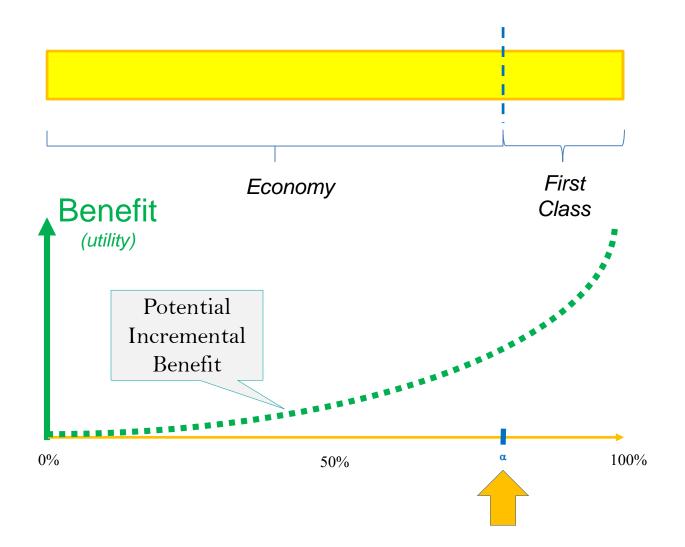
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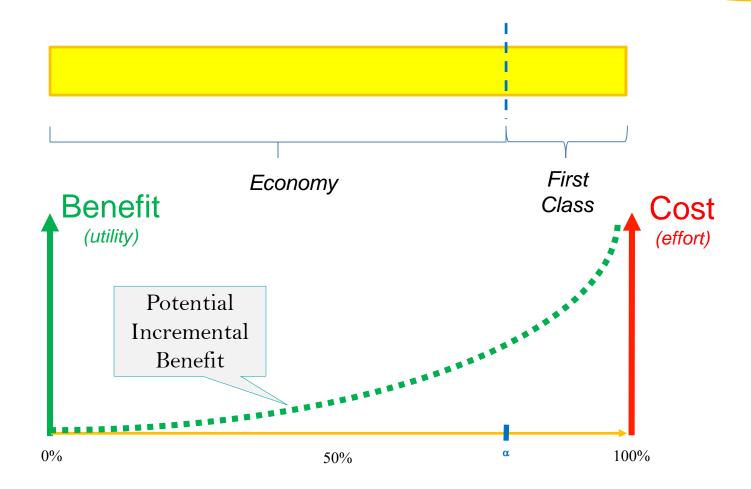
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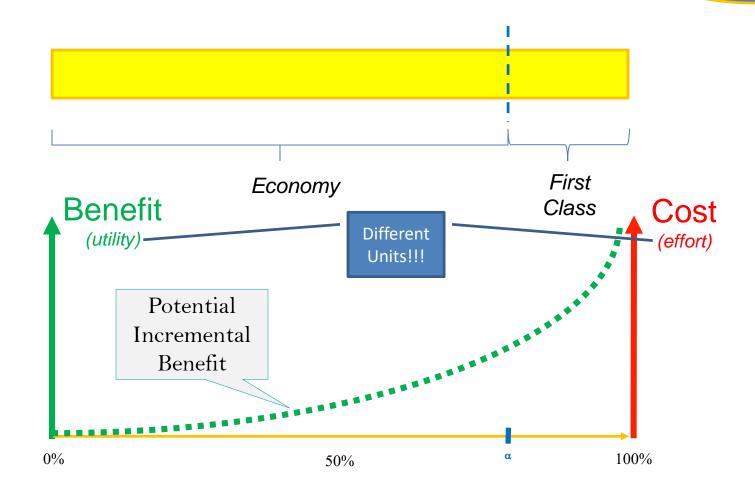
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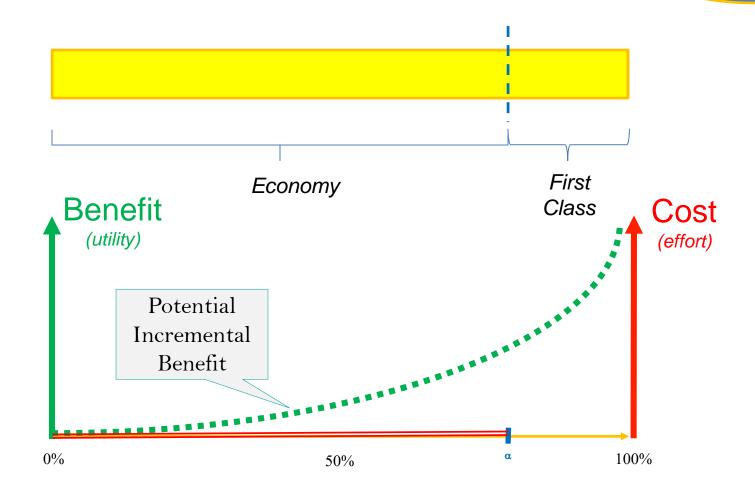
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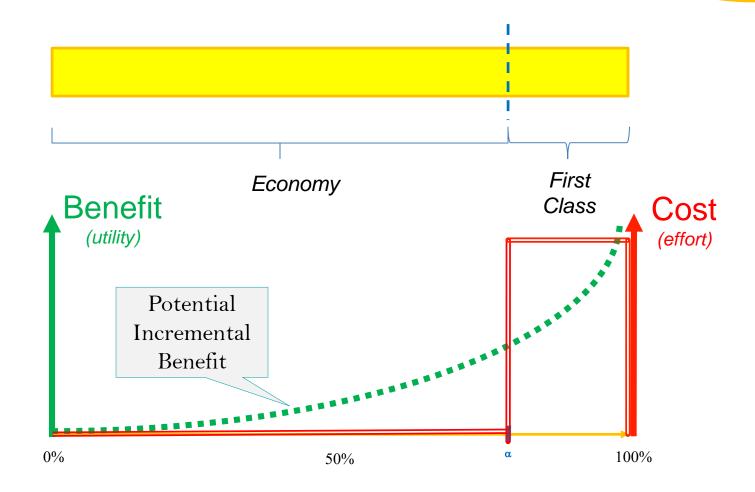
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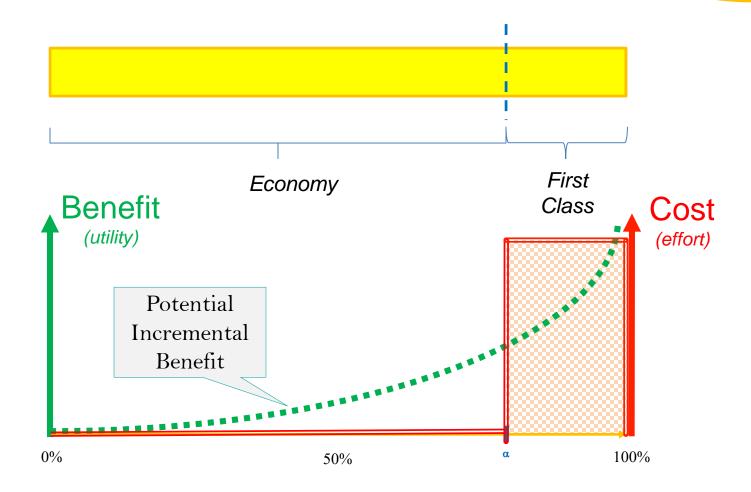
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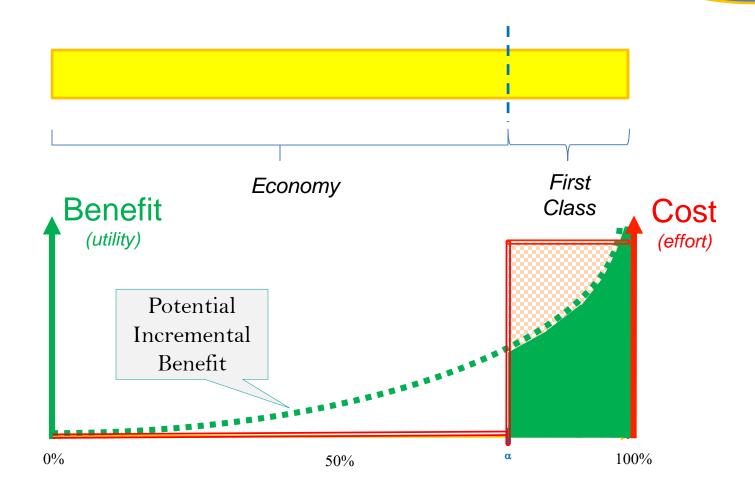
Introduction



Introduction



Introduction





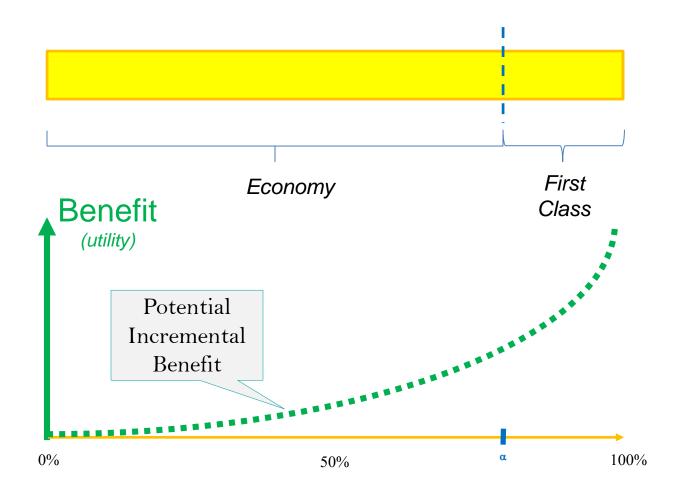


<u>Airline Analogy to Allocator Awareness (AA):</u>

- First Class
 - Best possible
- Economy
 - Cheapest possible
- Business Class and Premium Economy
 - Almost as good as first class
 - Costs just slightly more than *Economy*

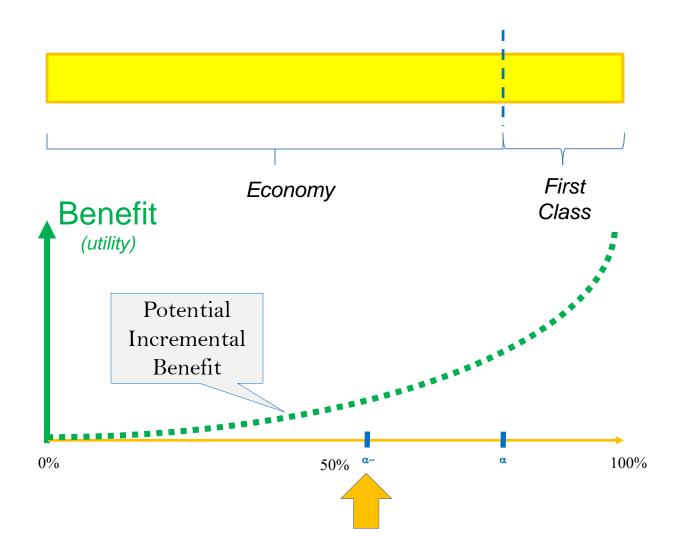






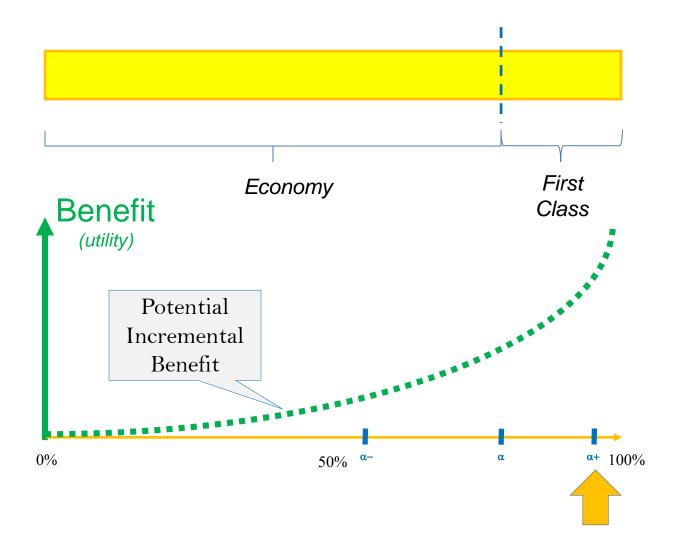






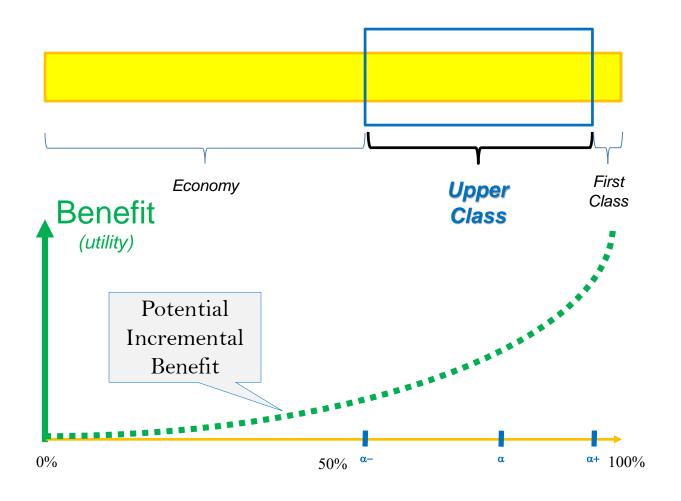






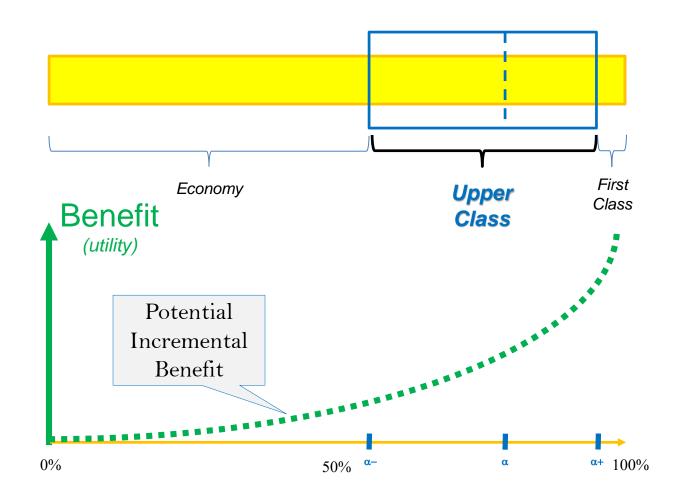






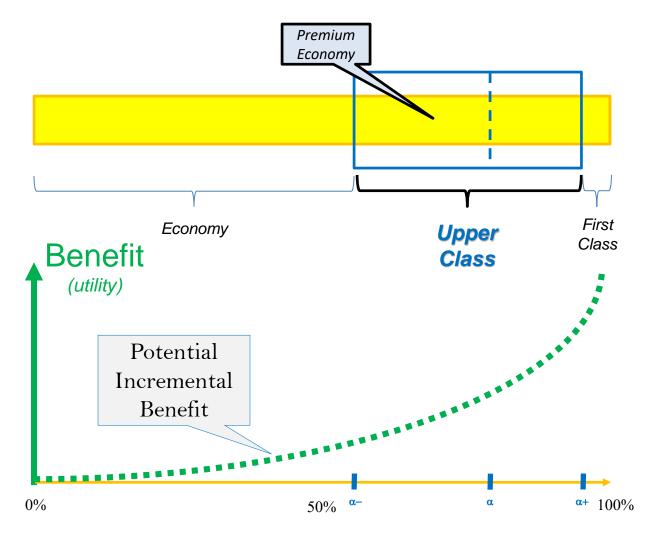






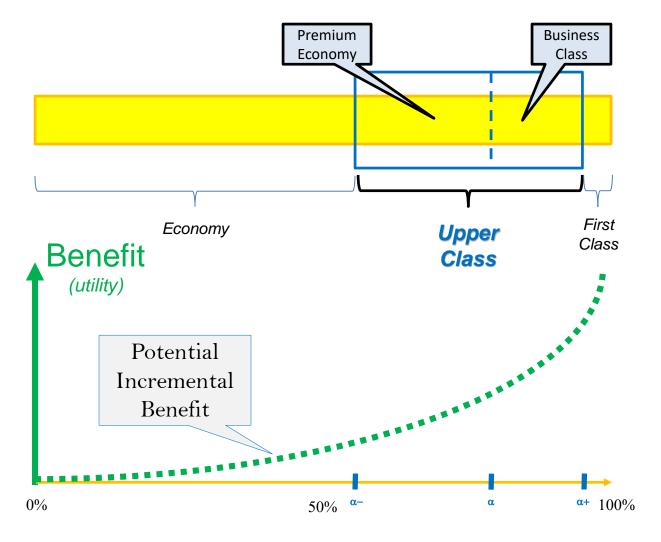






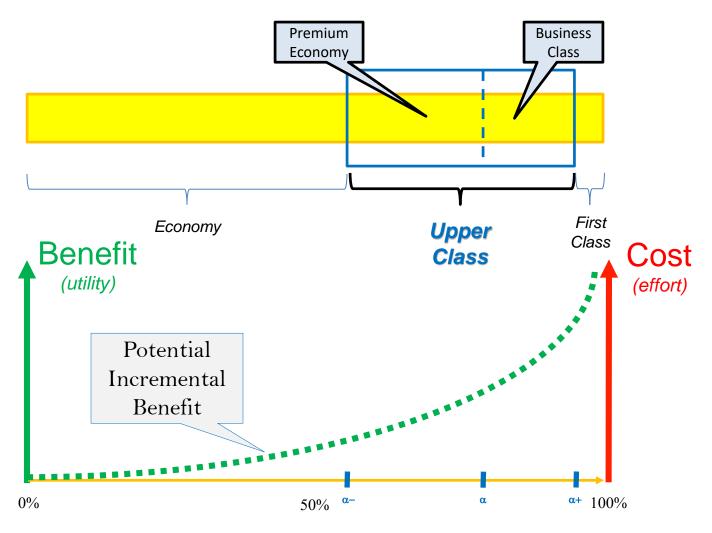






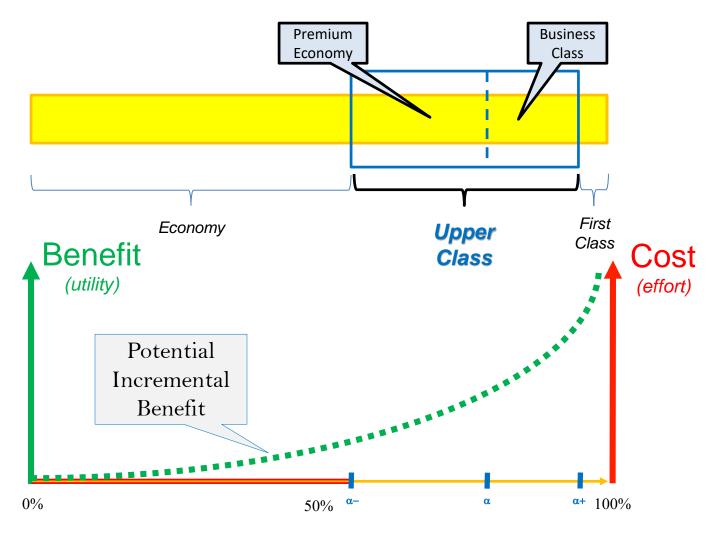






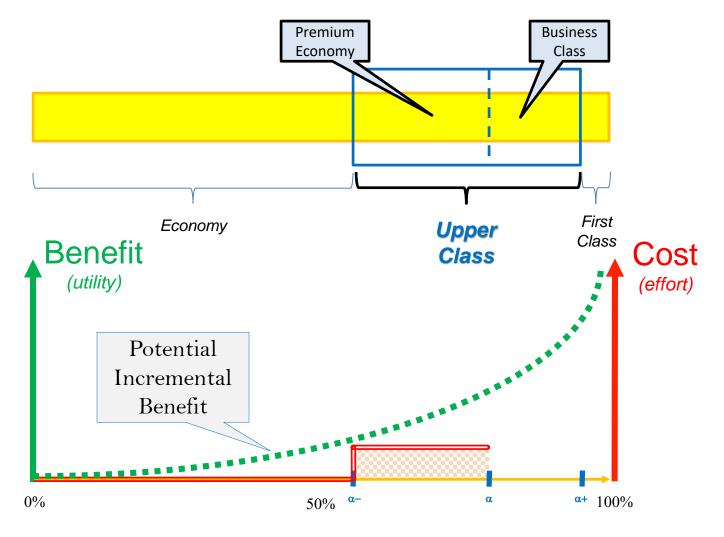






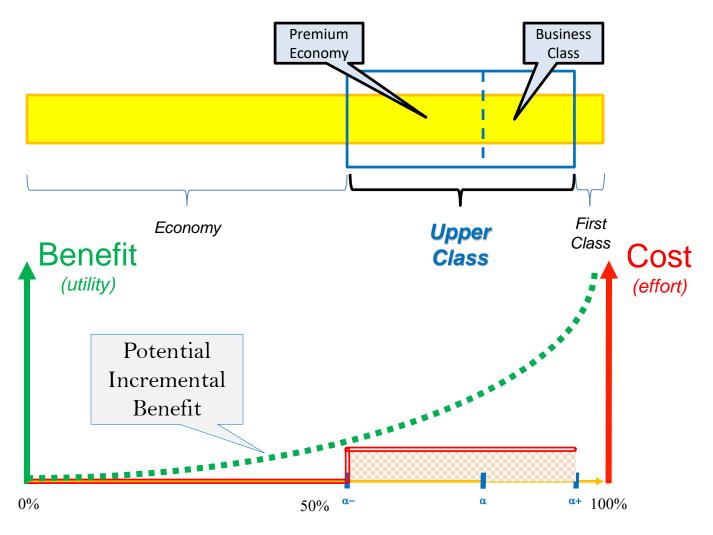






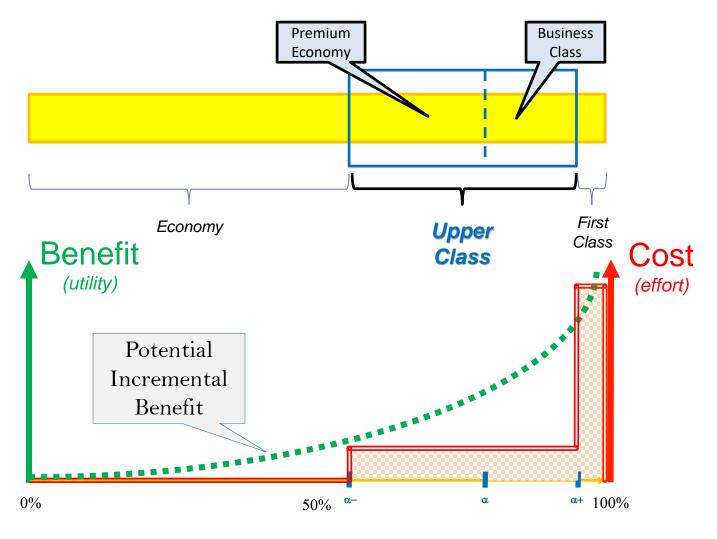






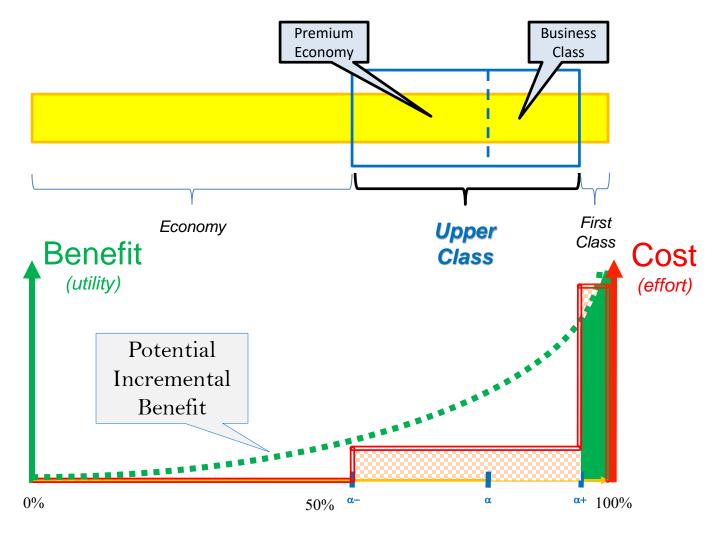






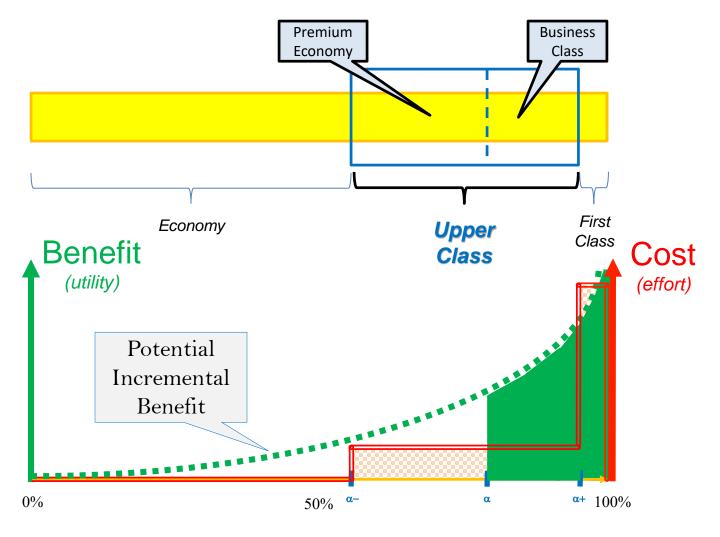






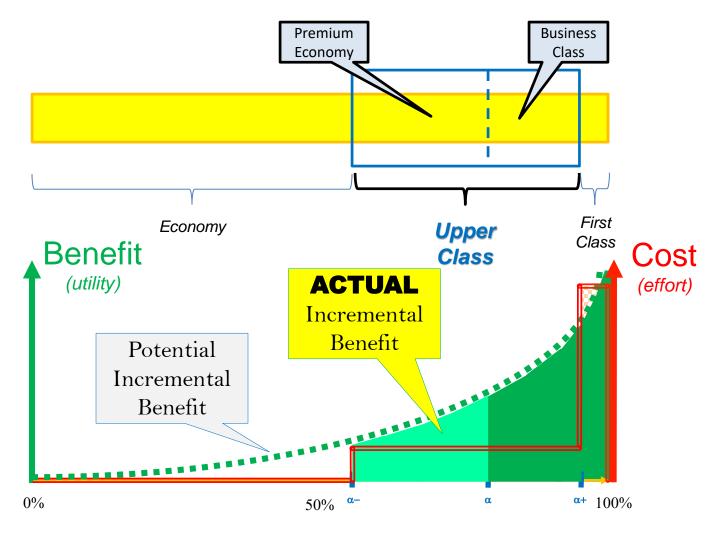






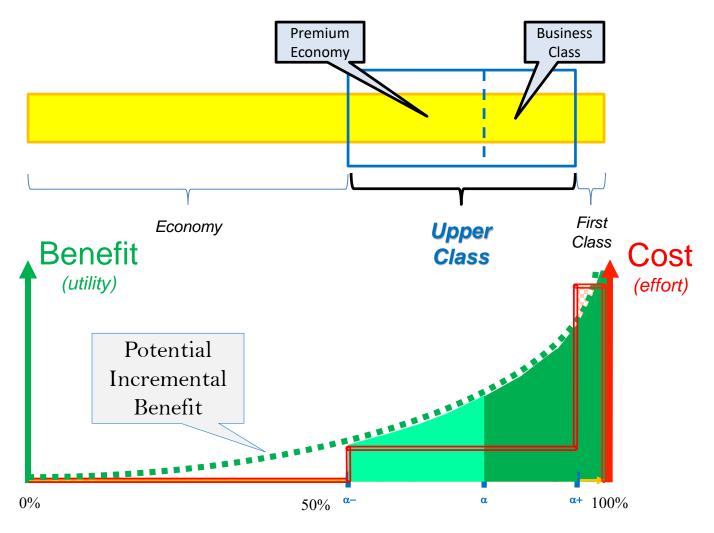






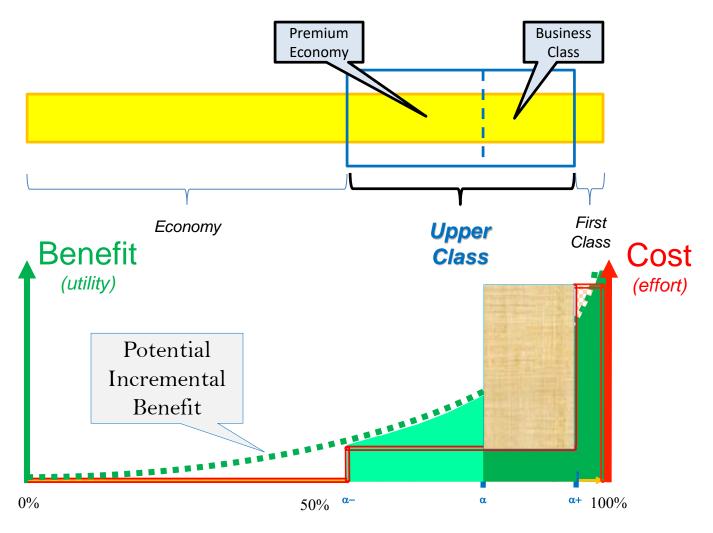






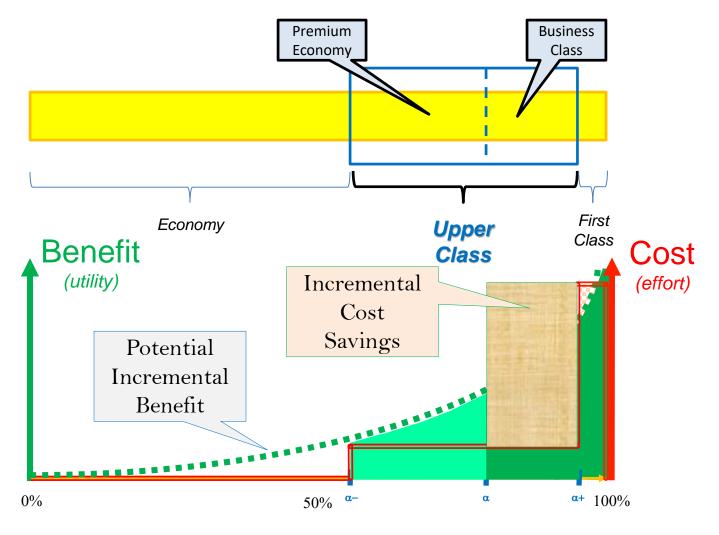






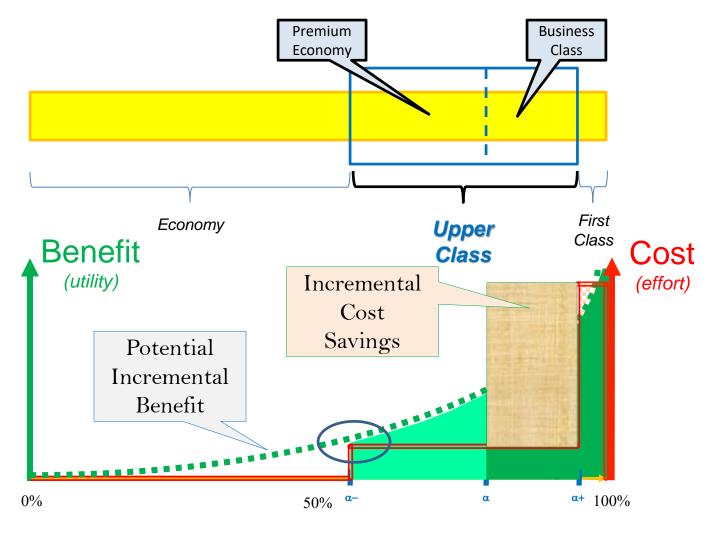






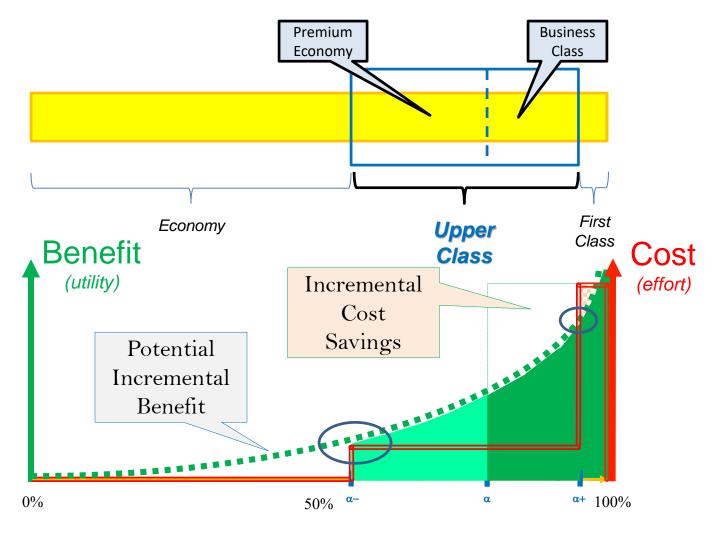






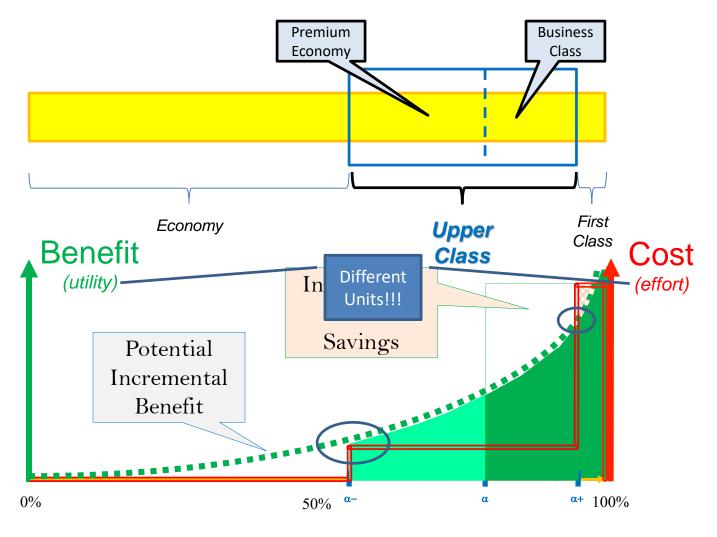






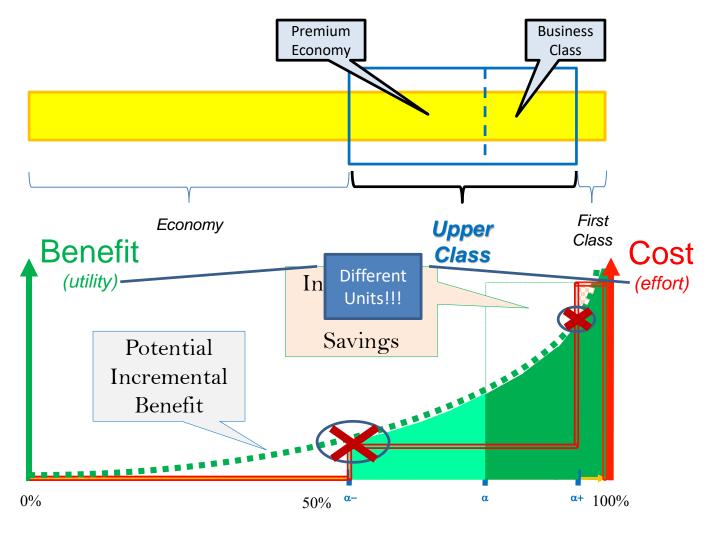






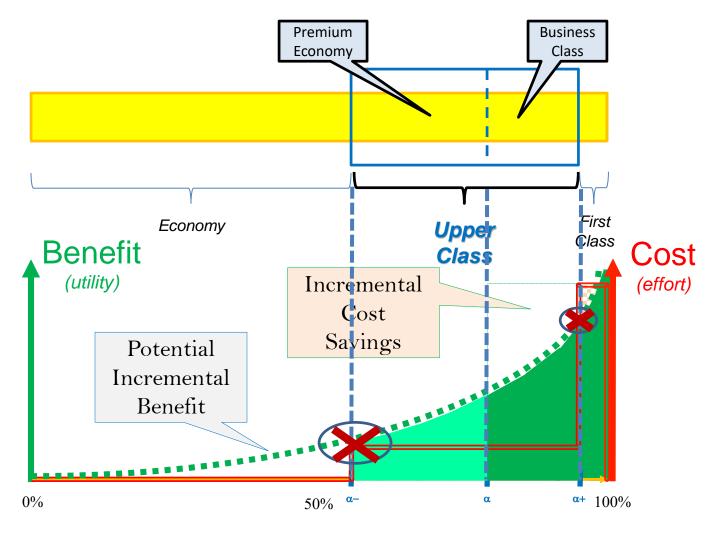






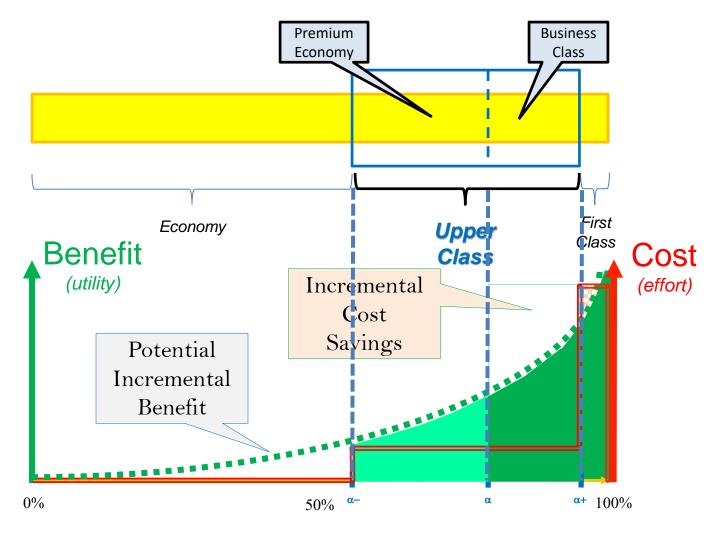






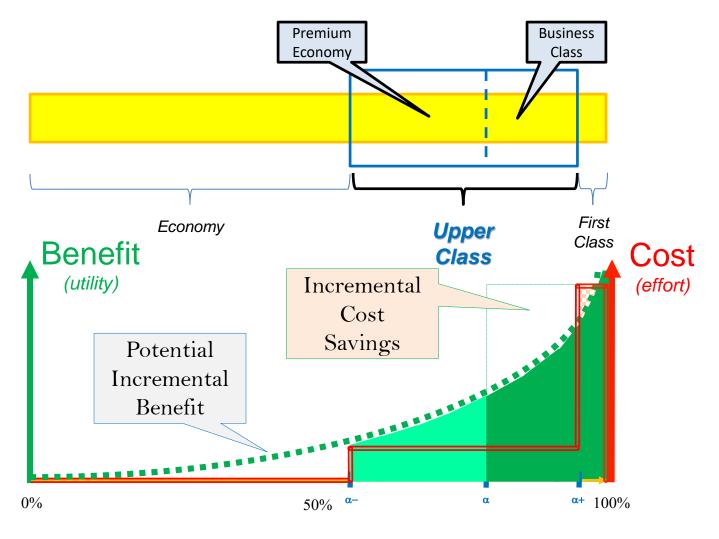












Which airline do you think I fly most often?

- Delta Airlines (DA)
- Lufthansa (L)
- United Airlines (UA)
- American Airlines (AA)
- British Airways (BA)

Which airline do you think I fly most often?

- Delta Airlines (DA)
- Lufthansa (L)
- United Airlines (UA)
- American Airlines (AA)*
- British Airways (BA)

^{*}And I use their American Advantage (AA) credit card!

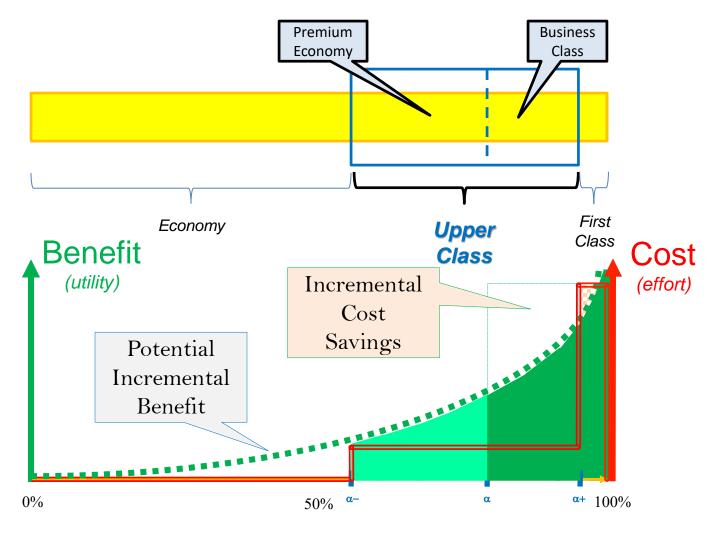
Which airline do you think I fly most often?

- Delta Airlines (DA)
- Lufthansa (L)
- United Airlines (UA)
- American Airlines (AA)*
- British Airways (BA)

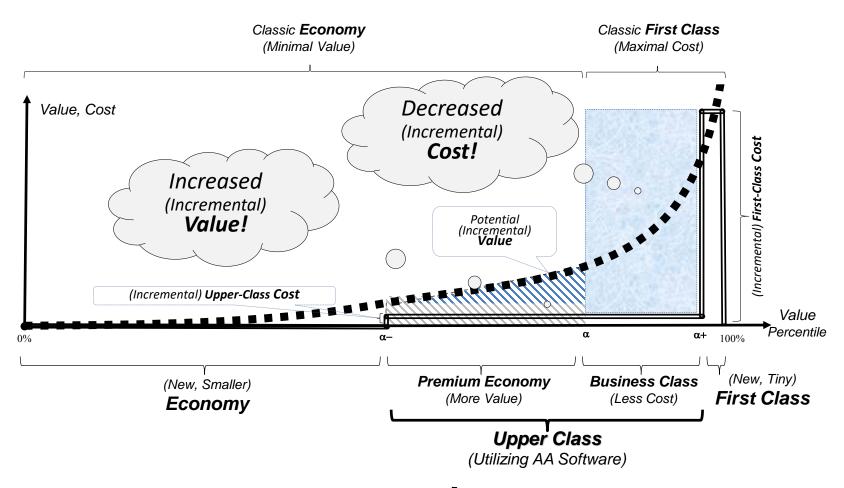
*And I use their *American Advantage (AA)* credit card! (Consider this talk an *AA* meeting)







Cost/Benefit of Utilizing Allocator-Aware (AA) Software



1. Introduction End of Section

Discussion?

1. Introduction End of Section

Questions?

What Questions Are We Answering?

- Question 0
- Question 1
- Question 2
- Question 3
- Question 4
- Question 5
- Question 6
- Question 7

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Style Alternatives

TIMTOWTDI (Pronounced "Tim Toady")

- Three models
 - -C++11
 - PMR (a.k.a. C++17)
 - BB20V
- Four interface styles
 - -C++11
 - BDE and C++17/PMR
 - BB20V

C++11-Style [HIGH-COST]

Compile-time centric:

Pros:

- Zero overhead (runtime/space): default allocator
- Allows non-standard addressing: shared memory

• Cons:

- Forces clients to be templates
- Raises interoperability issues
- Complex and difficult (extremely) to implement
- Not widely used except default; very widely disliked

BDE-Style [MODERATE-COST]

Runtime Centric (Doesn't Invade Object's Type):

Pros:

- Client's of AA objects need not be templated
- Enhanced Interoperability (e.g., vocabulary types)
- Reduced implementation cost (can be automated)

• Cons:

- Non-zero runtime and spatial overhead
- Significant implementation and maintenance costs

PMR-style [MODERATE-COST]

PMR-style (a.k.a. C++17 Style)

- Based on same Model as BDE style
- Small syntactic difference:
 - base-class pointer is wrapped in a C++11-stylecompliant object
- Expected to supplant BDE-style at Bloomberg
 - E.g., BDE 4.0

BB20V-style [LOW-COST]

Language support for PMR-style allocators

- Some annotation will denote a class as AA.
- Compiler does (almost) all of the "plumbing"...
 - ... compiler-generated constructors too!
- Allocators are injected independently of the constructor signatures...
 - ... vaguely similar to installing a VTAB PTR.

Style Alternatives

No matter what the AA style ...

- Near same performance as bespoke solutions
- Much lower cost
- Important additional collateral benefits

2. Style for *Allocator-Aware (AA)* Software **End of Section**

Discussion?

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Considerations

- Performance gains arise from:
 - 1. Faster allocator/deallocation calls
 - 2. Improved memory access (locality)
- Which dominates?
 - Short-running programs: faster allocation calls
 - Long-running programs: improved memory access

Allocation/Deallocation

Common Usage Pattern 1:

 Build up data structures (few or no deletes), access them (briefly), then tear them down.

Monotonic allocator:

- Deallocation is a no-op
- Memory returned when allocator destroyed
- Typically used from within a single thread

Allocation/Deallocation

Common Usage Pattern 2:

 Repeatedly allocate/deallocate blocks of a few distinct sizes.

Multipool allocator:

- Dynamically growing pools of fixed-size blocks based on usage
- Deallocated blocks are retained for re-allocation
- Two variants: Thread-safe or not

Allocation/Deallocation

Common Usage Pattern 3:

 Need to destroy many objects en masse, and objects own no resources except memory

Managed allocator:

- Has method that releases all memory for reuse
- Object destructors are **not** called
- Supported by both monotonic and multipool
- Most local allocators are naturally managed ones

Memory Locality

Locality of data in time/space is important.

- Multi-level hardware caching most effective when related data is physically close.
- Long-running programs that repeatedly allocate and deallocate can diffuse initially localized data.
- Loss in locality often dominates ("pwnz") runtime performance of allocate/deallocate.
- Local (arena) allocators attenuate diffusion.

Thread Locality

Local memory allocators facilitate threading

- If distinct threads have their own allocators, synchronization (e.g., using mutexes) can often be avoided or drastically reduced.
- If distinct threads use separate arena allocators, accidental cache-line contention (a.k.a. destructive interference, false sharing) is naturally avoided.

Maximizing Performance

Achieving maximum performance requires

- Global knowledge of the application
- Solid understanding of different allocator characteristics

End of Section

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Creating and Exploiting AA

Two different kinds of costs

- 1. <u>Up-front costs</u> **creating** (and maintaining) *AASI* E.g., "Plumbing" constructors to propagate user-supplied allocators to all the various subobjects
 - > Borne (mostly) by library/infrastructure developers
- 2. <u>Incremental costs</u> exploiting (or ignoring) *AASI* E.g, Ongoing cognitive burden due to increased interface (and contract) complexity; chance for misuse
 - > Borne by many (most?) application developers

Up-Front (LIBRARY DEVELOPMENT) Costs

Converting an allocator-unaware class to AA

- For typical* classes, relatively straightforward
 - Add optional trailing allocator to every constructor.
 - Forward the new argument to base classes, data members, and any other managed sub-objects.
 - Denote the type as AA using an allocator-trait metafunction.
- *Non-typical classes are more challenging:
 - E.g., Generic, template, and container types

Up-Front (LIBRARY DEVELOPMENT) Costs

Converting a generic container/template to AA

- Template types e.g., std::complex
 - Requires interacting with AA-ness of element type
- Container types e.g., std::vector
 - Involves touching methods other than constructors
- Non-allocating templates e.g., std::pair
 - Templated type does not itself allocate memory
- Irregular types e.g., std::shared ptr
 - Requires domain knowledge of intended purpose

Up-Front (LIBRARY DEVELOPMENT) Costs

Maintenance burden

- More source code
 - AA code is roughly ~10%^{*} [4% − 17%] larger
- More training
 - Learning to write (and properly test) AA types
- Opportunity cost
 - Can require a lot of expert library developers' time
 - Other important projects might be delayed

^{*}Measurment made on BDE code base (c 2017).

Up-Front (LIBRARY DEVELOPMENT) Costs

Mitigating factors

- Readily lends it self to automation
 - bde_verify, a currently-available staticanalysis tool, catches most common errors.
 - BB20V will eliminate (most?) manual "plumbing"...
- Developing BB20V technology is itself a substantial one-time up-front cost.
 - Analogous to self-driving car technology... (tbc...)

Incremental (Application-Developer) Costs

Typical cost of *using AASI* is comparatively small*

- Much easier/faster than "rolling your own"
 - Simply supply desired allocator at construction
 - Does (of course) require additional testing effort
- No need for custom memory allocation?
 - Ignore AA parameters
 - Use <u>and test</u> normally
 - Use is entirely "opt in"

^{*}We'll discuss modern C++ style later in this talk.

Incremental (Application-Developer) Costs

Additional cognitive burden

- Users will still see AA features
 - Enlarged (programmatic) interface:
 - e.g., Trailing allocator argument in every constructor
 - Enlarged (English) contracts (e.g., for constructors):
 e.g., "Optionally specify a basic allocator to supply..."
- Although the net benefit for those who exploit AA clear, the overall net user benefit is less so.

Incremental (Application-Developer) Costs

Additional opportunity for client misuse

- Allowing an object to outlive its allocator
 - [rare] by, say, returning a dynamically allocated object, created using a local (e.g., stack) allocator
- Inappropriate use of special-purpose allocator
 - [common] by, say, repeatedly reusing a monotonic allocator created outside of a long-running loop
- Misuse can be catastrophic or simply fail to improve performance – either way it's a cost!

Incremental (Application-Developer) Costs

Incompatibility with some modern C++ features

- AA classes require non-trivial CTORs
 - Compiler-generated copy operations won't work
 - Problem is exacerbated by C++11 move variants
 - Aggregate initialization is not currently* available
- The assertion that "allocators do not interact well with modern C++ move semantics" is false!
 - We will demonstrate why/how later on in this talk.

^{*}The (language-based) BB20V-style eliminates all such syntactic incompatibilities.

Incremental (Application-Developer) Costs

Lifetime management issues

- The (productive) lifetime of an object must not exceed that of its allocator.
 - Requires additional care by application developers
- Limits applicability of certain standard facilities that manage object lifetimes as they neither track nor extend allocator lifetimes.
 - E.g., std::shared ptr and std::weak ptr

Incremental (Application-Developer) Costs

Education, tools, and governance

- Additional administrative costs of AA software
 - Proper training (continuing education)
 - Code reviews (by properly trained reviewers)
 - Developer-facing (e.g., static analysis) tools
 - Company-wide policies (on allocator-usage)
- Not atypical of other powerful paradigms
 - E.g., Multithreading, unit testing, and C++ itself!

Creating and Exploiting AA

Bottom line

- Real, substantial costs exist
 - [substantial] Up-front library development costs
 - [modest] Incremental application developer costs
- A credible value proposition remains
 - If we don't have (hierarchically) reusable AASI then some application developers <u>will</u> need to write it.
 - All the rest will be forced to do without it.

4. Costs End of Section

Discussion?

4. Costs End of Section

Questions?

What Questions Are We Answering?

- What is the % of code that benefits allocators?
- Question 1
- Question 2
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... but Wait! There's More!

Apart from frequent (and sometimes dramatic) performance gains...

- ...investing in an AASI provides other benefits
 - rapid prototyping; modularity; (hierarchical) reuse;
 testing; instrumentation; object placement
- Investment in ultra-performance-tuned, "one-off" data structures are unlikely to provide any of these valuable *collateral benefits*.

Rapid Prototyping, and Predictability

- Design with AA is low-cost and low-risk.
 - 1. Select from suite of existing allocation algorithms.
 - 2. Plug into AASI components in application.
 - 3. Measure!
 - 4. Tune.
 - 5. Repeat, as needed.
- Deploy immediately!

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 - 1. Select from suite of existing allocation algorithms.
 - 2. Plug into AASI components in application.
 - 3. Measure!
 - 4. Tune.
 - 5. Repeat, as needed.
- Deploy immediately! And/or use as proof-ofconcept for custom-data-structure project!

Modularity and Composition (Reuse)

The BDE-style allocators are chainable.

 I.e., One allocator provides some functionality, then goes to its *backing* allocator when additional memory is needed.

Examples:

- A "small block" allocator can "fall back" on a "large block" one for big memory chunks as needed.
- One allocator provides some features (e.g. metrics gathering) and "falls back" to another for memory.

Testing and Instrumentation

Testing: bslma:: TestAllocator

- Check for memory leaks
 - Log allocate/deallocate calls
 - Match deallocations with known allocations
- Test exception safety
 - Throw bsl::bad alloc on cue in tests
- Test for memory-range overwrites (sentinels)
- Non-invasive
 - Works on arbitrarily large-scale code

Testing and Instrumentation

Instrumentation: *Tagged Allocator Store (TAS)*

- Monitor memory usage on an object basis
 - Leverages bslma::Allocator vocabulary type
 - Multiply inherits gtkma:: AllocatorStore
 - Uses dynamic cast to "opt in" to reporting
- Strictly better than other solutions
 - "Opt In" is fine-grained and entirely optional
 - Provides object- as opposed to class-based info
 - Works on arbitrarily large-scale code

Whole-Object Placement

Placement of objects in memory is important!

- Allocators facilitate the placement of (entire) objects in "special" memory.
 - (placement new is for only the top-level footprint)
- Examples
 - High-bandwidth memory (HBM)
 - Hardware protected (no read and/or write access)
 - Persistent or file-mapped (mmap) memory
 - The gmalloc allocator is but one relevant example

Garbage Collection

Sometimes we need to get down to the metal

- Traditional use of managed pointers can be unnecessarily expensive in both time and space.
- Large (many-node) data structures built out of <u>raw pointers</u> can be summarily "winked out"!
 - The release method of a (managed) allocator will unilaterally reclaims all memory (w/o destructors).
 - Requirement: The data structures own no resources other than memory from that allocator.

Pluggable Customization

The utility of an AASI for realizing performance and other, collateral benefits are open-ended.

- Most (but not all) of these benefits depend largely (albeit indirectly) on the ability to inject allocators into a system at runtime.
- Without having invested in an AASI, the cost of pursuing such benefits would require prohibitive expenditure of time and effort – especially w.r.t. to bespoke data structures.

End of Section

Discussion?

End of Section

Questions?

5. Collateral Benefits

What Questions Are We Answering?

- With use of smart pointer, do we need to test?
- Question 1
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- Question 7

Outline

- 1. Introduction
- 2. Styles for Allocator-Aware (AA) Software
- 3. Performance Benefits
- 4. Costs
- 5. Collateral Benefits
- 6. "Concerns"

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Why the Quotes?

Classical allocators specifications have sucked!

- C++98 allocators didn't work at all!
 - stateless (and completely useless)Lakos'96
- C++03 allocators had "weasel words"
 - Not portable: allowed but not required to work
- C++11 allocators are a pain in the @SS!
 - Hard to write; invade object type; very hard to use
- C++17 allocators are much better
 - Runtime polymorphic; <u>much</u> easier to write/use

Why the Quotes?

People invent "reasons" for not liking allocators

- State-of-the-art allocators are as good or better
- PMR violates the zero-overhead principle (ZOP)
- (Generally) poor <u>runtime</u> performance trade-off
- (Unmanageable) verification/testing complexity
- (Gross) incompatibility with modern C++ style
- Don't play nice w/modern C++ move semantics
- Object pools and factories are as good or better

State-of-the-Art Global Allocators

"Advances in global memory allocators have led to dramatic performance improvements – especially with respect to real-world multithreaded applications; wouldn't replacing the compiler-supplied global memory allocator with a newer, "state-of-theart" one achieve most (if not all) of the real benefits derived from assiduous use of local allocators designed into a program?"

State-of-the-Art Global Allocators

Global allocators are not (cannot be) sufficient.

- General-purpose global allocators are ignorant of application-specific details.
- They cannot achieve the locality that local allocators can.
- They cannot not provide the collateral benefits.

Zero-Overhead-Principle Compliance

"For all but the C++11 model, AA objects (1) require maintaining extra state – even for the most common case (i.e., where the default allocator is used) – and (2) necessarily employ virtual-function dispatch when allocating and deallocating memory; isn't that too inefficient for AA software to be viable in C++?"

Zero-Overhead-Principle Compliance

Neither *letter* nor *spirit* of ZOP is violated.

- The needed "extra space" can be addressed
 - Used only upon allocation
 - Stored outside the footprint
 - Elided in common case(s) especially the default
- The virtual-function dispatch "overhead"
 - Can be bound at compile time in relevant cases
 - Is invariably negligible compared to added locality
 - Is generally a red herring: allocators <u>boost</u> runtime

Zero-Overhead-Principle Compliance

AA software makes prudent design trade-offs

- 1. Benefits to some with negligible cost to others
 - Implementation change: O(N) -> O(log N)
- 2. Solid benefits for a few but small cost to other
 - -std::list<T>::size() must be O(1)
- 3. Large benefit for expected case but significate cost for others
 - Short-string optimization (SSO)
 - Especially costly for (sparse) vectors of string data

Zero-Overhead-Principle Compliance

AA software makes these design trade-offs

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```
-std::list<T>::size() must be O(1)
```

Allocator Tax Analogy

Everyone must buy auto insurance:

Accidents are <u>unusual</u> – but not **rare!**

Verification/Testing Complexity

"Failure to properly annotate types or propagate allocators can undermine the effectiveness of the allocation strategy and can lead to memory leaks, especially when 'winking out' memory; aren't the extensive verification, testing, and/or peer review required to avoid such errors impracticable?"

Verification/Testing Complexity

Almost every new library or language feature has a learning curve and requires additional testing.

- Allocators are entirely opt-in (can ignore them)
- Special-purpose allocators do require training
- "Winking out" is inherently for experts only
- Static analysis tools (e.g., bde verify) can help
- bslma::TestAllocator(e.g., leak testing)
- BB20V-styled will help dramatically!

Compatibility with Modern C++ Style

"C++11 encourages a style of programming where objects are more often passed and returned by value, sometimes relying on rvalue references to move these objects efficiently whereas BDE style relies on passing AA objects (by address) as arguments to achieve optimal efficiency and control over the allocator employed; isn't this 'oldfashioned' style unjustifiably restrictive?"

Compatibility with Modern C++ Style

Custom allocators do not affect function style

- Returning by value is inherently inefficient
 - The retuned object must be constructed each time
 - Supplying an allocator doesn't help
- Returning an object by argument is faster
 - Can reuse object to return multiple values
 - E.g., Accumulator Pattern: tokenizer returning strings
 - Full control over result allocator in client context
 - Can build returning style on top (but not vice versa)

Move vs. Allocate

"When two objects use different allocators, move assignment degenerates to a copy operation and swap becomes undefined behavior; doesn't that imply that local allocators should be avoided to enable such operations?"

Move vs. Allocate

Move assignment is often *not* as efficient as copy!

- Object returned by value are not moved
 - They are constructed in place via RVO (or NRVO)
- Moving objects around "mucks" with memory
 - i. Locality (cache-lines, caches, pages, etc.)
 - ii. Constructive interference (a.k.a. "true sharing")
 - iii. Prefetching
 - iv. Optimal N-way-cache/main-memory-bank access
- Moving within a container (or an "arena") is OK
 - Preserves i and ii (above) but <u>not necessarily</u> iii or iv.

Compared to Non-AA Alternatives

"Object pools and factories serve to reduce overhead caused by allocating memory; so why aren't these other approaches as good (if not better) alternatives to allocators?"

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➤ Memory allocation is reduced, not obviated, and only in certain cases.

Compared to Non-AA Alternatives

"Object pools and factories serve to reduce overhead caused by allocating memory; so why aren't these other approaches as good (if not better) alternatives to allocators?"

- Memory allocation is reduced, not obviated, and only in certain cases.
- ➤ Do moving vans eliminate the need for furniture companies?

Compared to Non-AA Alternatives

Object pools are **not** replacements for allocators.

- 1. Object pools are not faster than allocators.
- 2. They are at different levels of abstraction:
 - Object pools minimize construction/destruction
 - Memory pools minimize allocation/deallocation
- 3. Object pools are created using memory pools
- 4. Object pools themselves should naturally be AA
 - That way they too can enjoy the collateral benefits!

6. "Concerns" End of Section

Discussion?

6. "Concerns" End of Section

Questions?

What Questions Are We Answering?

- Question 0
- Question 1
- Question 2
- Question 3
- Question 4
- Question 5
- Question 6
- Question 7

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Allocator-Aware Software Infrastructure (AASI):

- Custom memory allocation strategies' impact:
 - Performance
 - Instrumentation
 - Object placement ...
- Historically, required bespoke data structures:
 - Long delivery time
 - Any collateral benefits cost extra
 - No reuse ...

AASI has real costs:

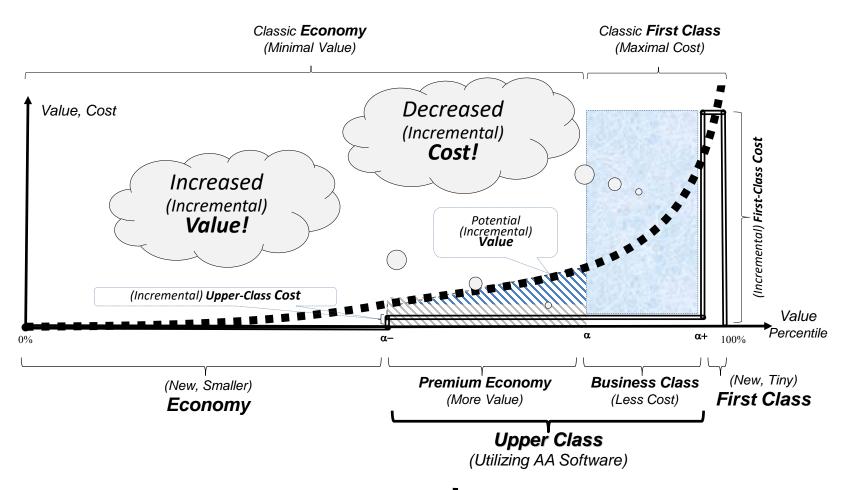
- "Fixed" engineering costs (for SI developers)
- Added operational costs
 - Documentation
 - Training
 - Developer-facing tools
 - Risk of misuse
- Resistance based on C++11-style allocators

Investing in an AASI is an economic decision:

- Provides nearly same runtime performance
- Lower incremental cost -> used more often
- Requires substantial up-front cost
- Comes with important collateral benefits
- C++11 experience -> "concerns" (F.U.D)

Do the benefits outweigh the costs?

Cost/Benefit of Utilizing Allocator-Aware (AA) Software



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WAIT!!

WAIT!!

What if *BB20V* could eliminate *all* fixed costs *entirely?*

WAIT!!

What if *BB20V* could eliminate *all fixed* costs *entirely?*

Now what do you say?

Should we (e.g., Bloomberg) invest in AASI?



The user benefits outweigh the costs <u>now!</u>

Should we (e.g., Bloomberg) invest in AASI?

- → How can we afford not to?! ←
- The user benefits outweigh the costs <u>now!</u>

What about BB20V?

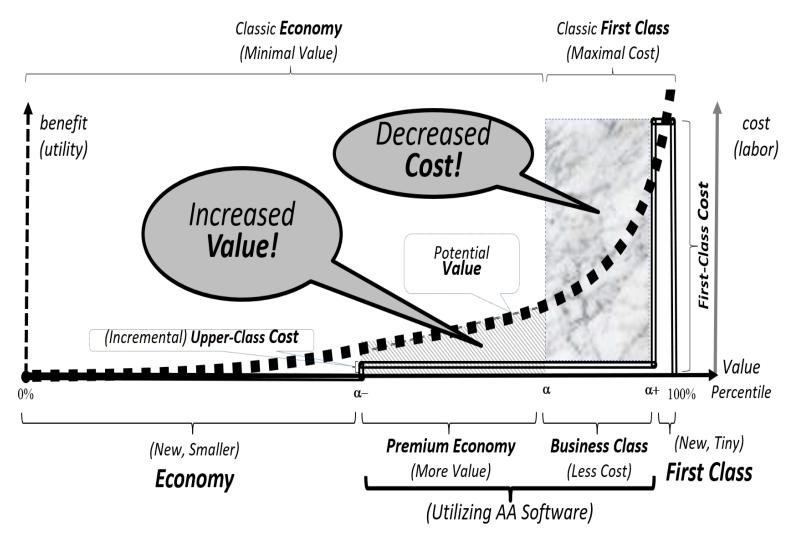
- Eliminates (SI-library) "fixed" costs entirely!
 - Analogous to self-driving car technology

Should we (e.g., Bloomberg) invest in AASI?

- → How can we afford not to?! ←
- The user benefits outweigh the costs <u>now!</u>

What about BB20V?

- Eliminates (SI-library) "fixed" costs entirely!
 - Analogous to self-driving car technology
- Reduces (client) "use" costs to <u>bare minimum</u>
 - Akin to using virtual functions in C++ today



The End