

D/BOND

THE NEW STANDARD FOR DECENTRALISED FINANCE

MARKET OPPORTUNITIES.

**OpenSea created the
ERC-721 standard &
the NFT market**

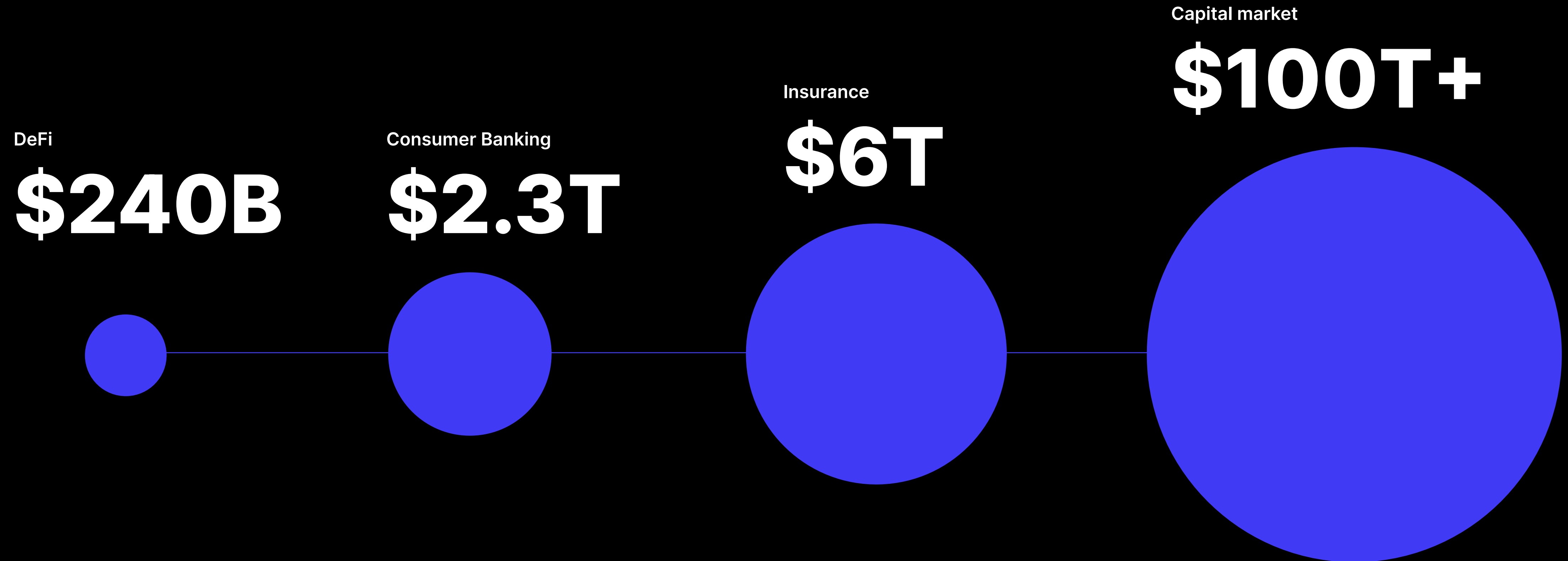
They are now worth **\$13.3B**
following a new investment
of \$300M

**The Total Value
Locked on Curve Finance
is \$18.81B**

In 2021, the total volume of
decentralised exchanges
has soared to **\$980B**

**The annualised protocol
revenue in all DeFi protocols
is estimated to be \$5B**

MARKET OPPORTUNITIES.



PROBLEMS OF DEFI.

Securitised assets **do not really exist yet**

Unguaranteed payments, **risk of losing principal**

Low utilization rate, **low** leverage



OUR SOLUTIONS.

D/Bond creates the system **to securitise any digital asset**

Fixed-rate D/Bonds with **guaranteed repayment**

Pooling multiple digital assets and trading on the secondary market

PROBLEMS OF DEFI.

Vicious cycle of
withdrawals and sells

**High transaction
fees** and slippage

**LP token is not
tradable**, zero utility



OUR SOLUTIONS.

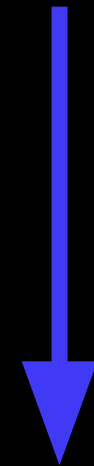
ERC/3475 provides
certainty and stability

Multi-layer pool
**reduces slippage
and gas fee**

ERC/3475 D/Bonds
are **tradable on our
secondary market**

USE CASES.

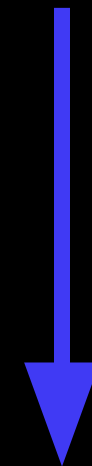
Providing liquidity



Securitising assets

Instead of using an ERC-20 token pair, any type of digital asset can be used (e.g. a single ERC-20 token, NFTs, etc.)

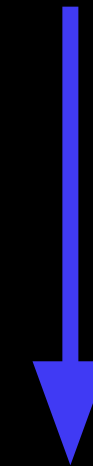
Pair contract



Multi-layer pool

Swapping and creating pairs are more efficient, with less gas fee spent and lower slippage

ERC-20 LP Token



ERC-3475 D/Bonds

The liquidity pool is more stable, therefore the investment value is more certain

B2B PARTNERS.

Existing DeFi protocols

Our multi-layer pool can securitise their liquidity pools, improving their stability. D/Bonds issued by them can be traded on our secondary D/Exchange

DeFi market makers

Our decentralised secondary security market unlocks huge potential for market makers and arbiters alike

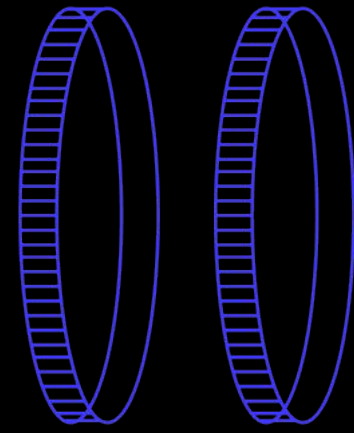
TradFi institutions

We can tokenise the securities of entities which already issue bonds

Cryptocurrency hedge funds

We create the derivative market for their hedging activity

USERS.



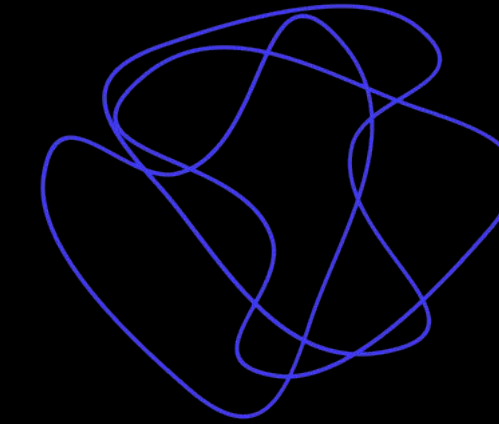
Token Holders

can generate stable interest yields and use only one type of token to add liquidity



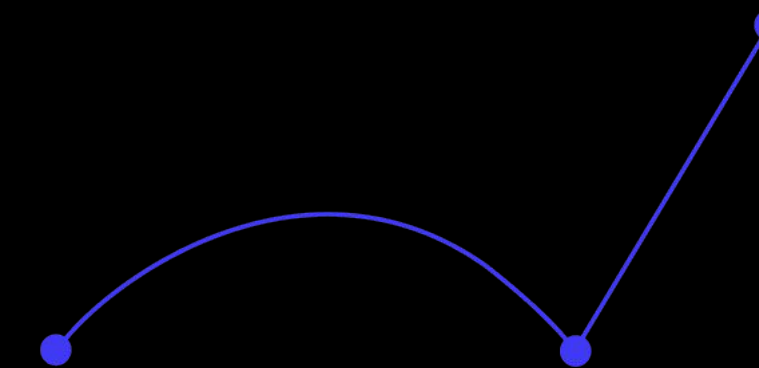
Risk-Averse Users

prefer fixed-rate bonds because the full return of the principal and the interest payment are guaranteed



NFT Holders

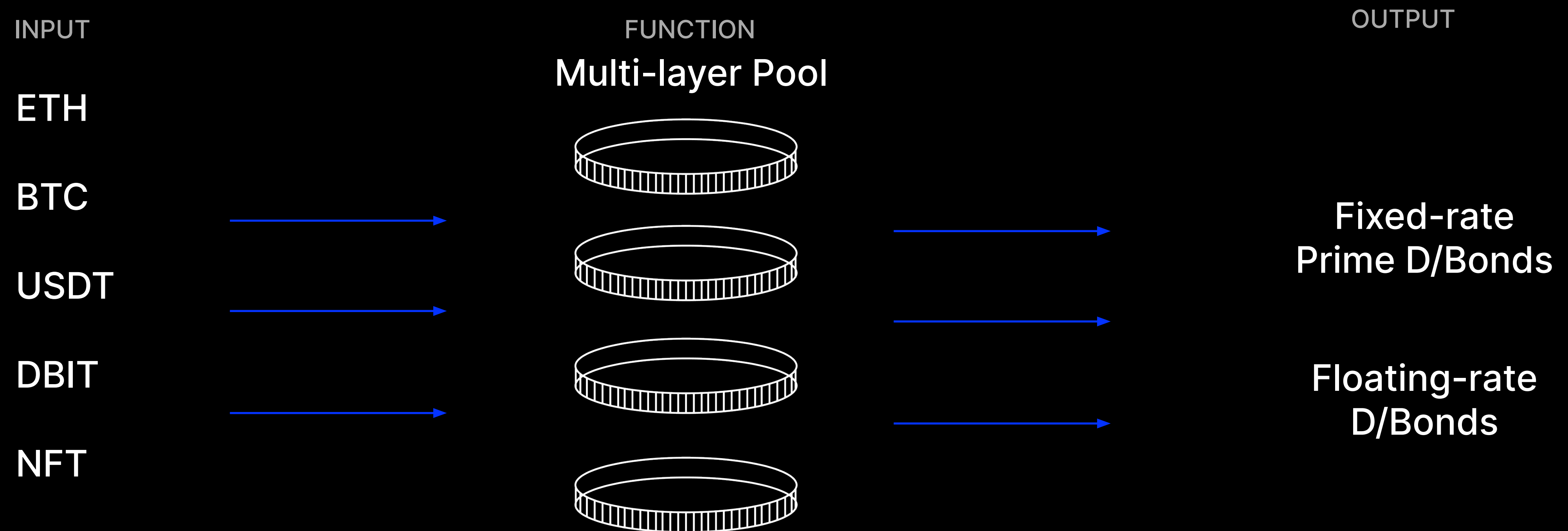
can convert their NFT assets to securities. This gives financial utility to their NFTs as collaterals



Risk Takers

prefer floating-rate bonds that allow them to enjoy most of the interest generated by the liquidity pool. Thus, they are exposed to higher risk

HOW IT WORKS.



OUR BUSINESS MODEL.

**Market making
on the secondary
bond market**

**Service fee to
create
personalisable
financial
products**

**Stamp duty when
D/Bonds are
redeemed**

**50% of the income will
be sent to the
governance token pool,
50% will be owned by
the company***

* This can be revised by
a governance proposal

DISTRIBUTION OF TOKENS.

ITEM	PERCENTAGE	REMARK
Seed round	4%	Private ICO round
Private A Round	6%	
Private B Round	13%	
Public Round	2%	
Liquidity	15%	Provide liquidity for the secondary market
Team	10%	Managed by smart contract and DAO
Yield Interest	50%	Minted for D/Bond interest yield
Total	100%	Total Supply: 1,000,000 D/Govs*

*When the total supply is close to the limit, there will be an option to extend the limit through DAO.

FUNDRAISING.

ROUND	TOKEN NUMBER	PRICE	INITIAL SHARES PROPORTIONS	FINANCING TARGET	TOKEN UNLOCKING RULE
Seed round (ICO)	40,000	Closed	4%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 9 months
Private A (ICO)	60,000	Closed	6%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Private B (ICO)	130,000	\$35	13%	\$4,550,000	Tokens are unlocked during the first 6 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Public Offering	20,000	\$100	2%	\$2,000,000	Released upon listing

FINANCING & VALUATION.

The original shares of the project are 1,000,000 D/Govs, which are sold in the Seed round, Private round A & B and public offering. After the project is officially listed on the exchanges, investors can subscribe for additional D/Govs

Despite the dilution of the original shares, the quantity of the tokens remains the same while the price increases. Tokens from the seed and private rounds will be unlocked continuously as new tokens are issued

20%

40%

100%

**Seed & Private
A Round**

100,000 D/Govs for sale, which are expected to provide \$1,700,000 in financing for project development and marketing

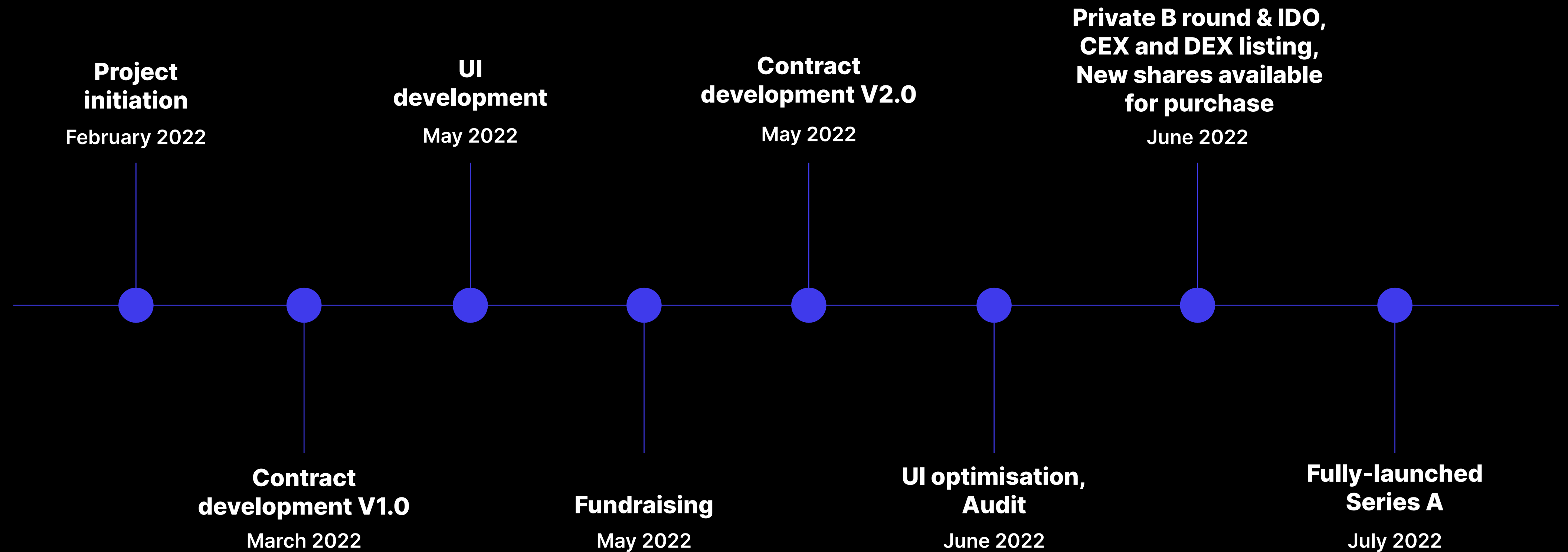
**Private B Round &
Public Offering**

100,000 D/Govs released for Private B round and public offering. Pre-listing valuation estimated to be \$35 million. All financing from these rounds will be used to increase liquidity

**Project Launch,
series A**

Upon listing, new governance tokens are to be purchased by pledging other digital assets. The cost of minting is \$100 for each D/Gov which will increase along with the halvening of tokens

ROADMAP & PROGRESS.



LEGISLATIVE CLARITY.

1.

Legally, D/Bonds
are **digital assets**

2.

**Only digital
assets** are used
as collaterals

3.

The company **is
subject to EU laws**

4.

Global compliance

5.

D/Bonds are **taxed
as digital assets**

INVESTORS.



Spark Digital Capital

A research-focused crypto fund that invests in the future of blockchain and tech



Collin Star investment

In early 2015, Ryan and other co-founders of the firm believed they could set a new benchmark for asset management fund performance through investment in Blockchain technology



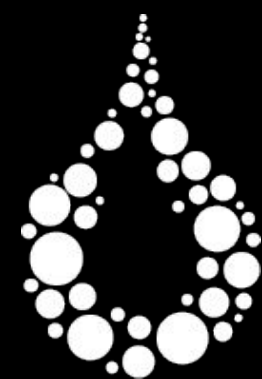
Exnetwork

Exnetwork Capital was founded in 2018 as a means to democratise access to opportunities to support blockchain projects



Bixin Ventures

Bixin Ventures invests in early-stage infrastructure projects that cultivate and facilitate mass adoption of open finance through permissionless and decentralised networks



Water Drip Capital

Waterdrip Capital was founded in 2017 by the most forward-thinking Chinese blockchain pioneers. It is an international investment institution focusing on blockchain industry



Wave Capital

An early-stage venture firm focused on marketplace businesses



Lotus Capital

The leading crypto fund in the Middle East, an ecosystem of entrepreneurs, engineers, researchers, and academics



Hot Dao

Investor, VC fund & incubator dedicated to the development of decentralised projects

KEY FIGURES.

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IN-HOUSE EMPLOYEES

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PHDS & PHD CANDIDATES

2

ACADEMIC PARTNERS

6

NATIONALITIES

FOUNDERS.

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know us better



Yu L

Founder & CEO
Founder & Ex-Developer at
Swap Helper, Grap.Finance,
Ex-Analyst at AXA



Waroon D, PhD

Co-Founder & CTO
Ex-Head of Security at Uniris
PhD in Design of Blockchain-Based
Trust Management Systems



Sang-Bo W, PhD Candidate

Co-Founder & Chief Algorithms Officer
Math & Economic Modelling
PhD in Financial Mathematics,
École Polytechnique de Paris

TEAM.

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Cédric N

SENIOR BLOCKCHAIN
CONSULTANT
CTO at Culture Shock
Ex-Software development
engineer AT CANAL+



Dhruv T

BLOCKCHAIN ENGINEER
Masters in science & technology
in Cybersecurity,
École Polytechnique



Samuel O, PhD Candidate

BLOCKCHAIN DEVELOPER
Ex-Blockchain QA Engineer at
Jumy
PhD candidate in Atomic
Physics in Dense Plasmas at
Sorbonne University



Toufic B

BLOCKCHAIN DEVELOPER
Ex- Blockchain Developer, QUANT
Ex-Data Scientist, THALES
Ex-Risk ALM Model Reviewer, BNP
PARIBAS



Guillaume Q

BLOCKCHAIN DEVELOPER
Ex-Software Developer at Thalès
École Polytechnique
Télécom SudParis



Allan M

PARTNERSHIP MANAGER
Ex-Growth Partnership
VC Analyst
ESSEC Business School



Máté M, PhD Candidate

HEAD OF COMMUNICATION
International Tech Policy
Ex-Analyst at Tremau, MSCA
fellow at Corvinus University &
University of Tartu



Olusegun O, PhD Candidate

CONTENT WRITER
Social Media/Content Marketing
PhD candidate in Communication
at Universitat Pompeu Fabra



Meriem M

PRODUCT DESIGNER
Ex-UX/UI Designer at MOËT
HENNESSY (LVMH),
Art Director at ADFAB

ADVISORS.

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Stephane Marrache

VP Business & corporate development at Coinhouse, VP finance & corporate relations at Prophesee



Erfan Isaac

Advisor at HotBit, Partner at Hot Dao, Fintech & blockchain consultant, angel investor



Jason Hung

Co-founder at ICA, International Business Development Advisor at Legion Network



Ivan Miskovic

VC at TGE Capital, Investment Manager at PD Ventures



Karl-Martin Ahrend

Private equity at the Blackstone Group, Leveraged finance at J.P. Morgan



Abdullah Jadoon

Social media advisor, Founder at Jadoon Group & Head of social media at HYPE PARTNERS



Sita Chopra

Senior client relationships manager at CVVC, Relationships manager at SaxoBank



Abdelmounaim Derraz

Founder at Nebulae, Senior Manager at Ekimetrics



Rasheed Saleuddin

Advisor at the Boring DAO, Research affiliate at University of Cambridge



Alexis Sheikh

Partner at Supercap Digital, Advisory board member at LATOKEN



ABOUT OUR COMMUNITY.

“**D/Bond** redefines the boundaries of decentralized finance by creating a platform that offers a huge diversity of financial products. They create links between all the current financial products that exist: **NFTs, bonds, derivatives, etc.**”

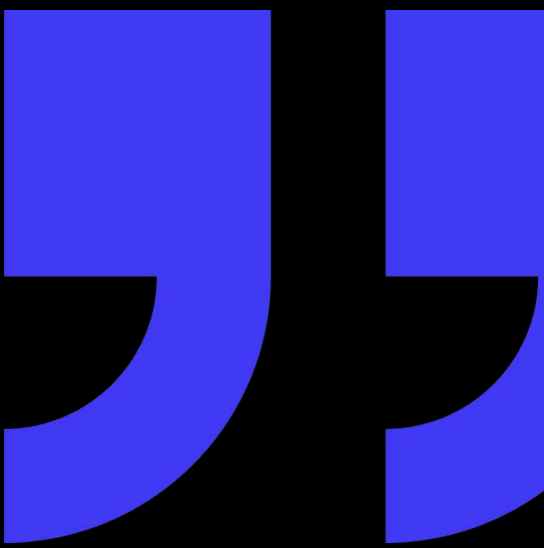
FOR RISK-TAKER USERS

“**D/Bond** gives purpose to DeFi. I can buy bonds to support the things that I care about like climate action, animal rights, and sustainable food production.”

FOR VALUE-DRIVEN USERS

“The existing DeFi protocols promise yields that are never assured and where you can lose your principal. There is a lack of transparency. **D/Bond** brings peace of mind and certainty with guaranteed interest payments”

FOR RISK-AVERSE USERS



KEEP IN TOUCH

debond.org

info@debond.org

+33 626 570 514

4 Rue du Caire, 75002 Paris, France

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