

D/BOND

YOUR GATEWAY TO DECENTRALIZED FINANCE

ERC-3475:

First bond standard approved by the
Ethereum Foundation

WHO WE ARE.

Decentralised Finance (DeFi)
market for **bonds & derivatives**

- **Securitise** any digital asset
- **Multi-layer pool** optimises DeFi solutions
- Provides **primary & secondary on-chain markets for bonds & derivatives.**

DISCOVER OUR STANDARD

OUR TEAM.

16

IN-HOUSE
EMPLOYEES

7

HIGHLY SKILLED
ENGINEERS

7

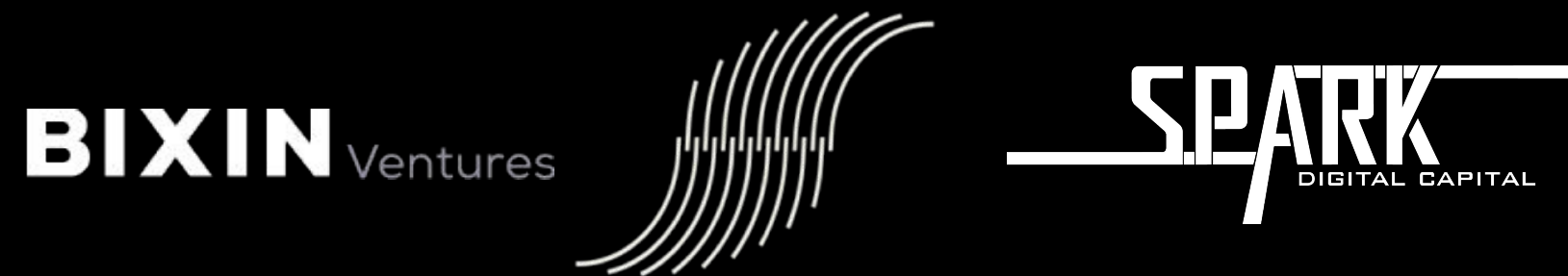
WITH **FINTECH**
EXPERIENCE

5

PHDs & PHD
CANDIDATES

MEET OUR TEAM

OUR PARTNERS.



VCs, DAOs, & Angel Investors

More than a dozen institutions, individuals, & organisations across the globe have already supported D/Bond's mission with more than **\$1.8 million** in funding



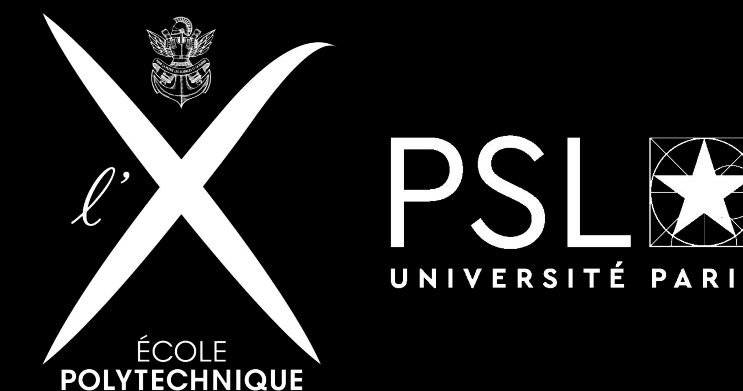
Opinion leaders & marketers

We work together with some of the most **well-known & trustworthy** influencers, media outlets, & marketing agencies to raise awareness about D/Bond's innovative mission



KYC Partners

Blockchain partnerships increase D/Bond's **value proposition** to our customers. We are integrating Vienna-based Blockpit's automatic crypto tax reporting feature to simplify our users' fiscal duties



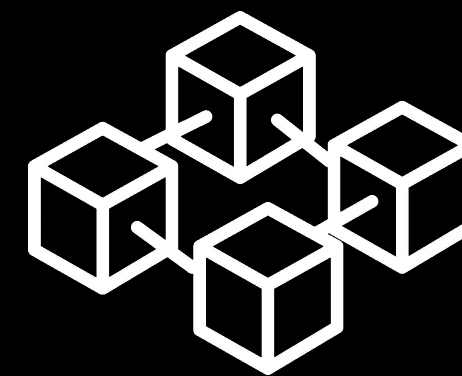
Academic institutions & expert partners

Our team is not only trained in some of the leading universities of the world, but D/Bond also receives scientifically based advice and recommendations from our academic partners

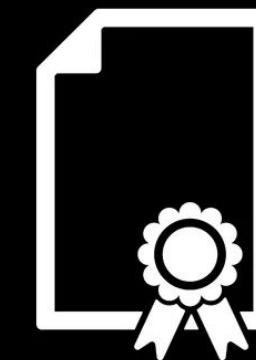
MARKET OPPORTUNITIES.



OpenSea, the company that developed the **ERC-721** standard for NFTs, is valued at **\$13.3 billion**



In Q1 2022, DeFi market cap was at **\$150 billion**



In 2020, global bond markets were worth **\$128.3 trillion**

OUR SUSTAINABLE ECOSYSTEM.

ISSUERS

Existing DeFi protocols

DeFi market makers

**Traditional investment
banks**

**Cryptocurrency
hedge funds**

Companies, start-ups

INVESTORS

Token holders

Generate stable interest yields, give the access of high end financial product to retail investors

VCs

VCs can control how the fund is used, and if the start up didn't follow the road map, they can withdraw investment efficiently

TradFi investors

Fixed-rate with guaranteed repayment provides certainty and stability

Financial institutions themselves

OUR SOLUTIONS OPTIMISE EXISTING DeFi PROTOCOLS.

Without ERC-3475

LP tokens are **not tradable**,
zero utility

Risk of losing principal

Low utilization rate,
low leverage

Vicious cycles of
withdrawals & sells

High transaction
fees & slippage

With ERC-3475

Tradable securitised asset on
secondary market

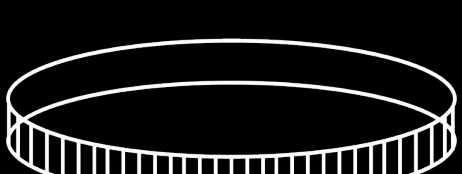
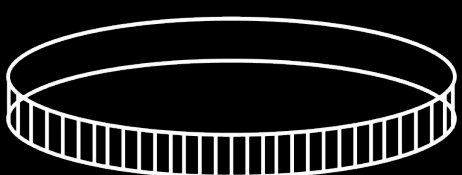
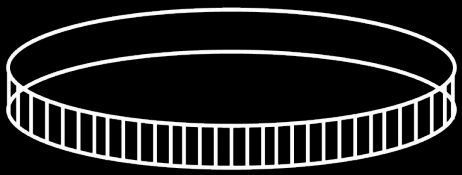
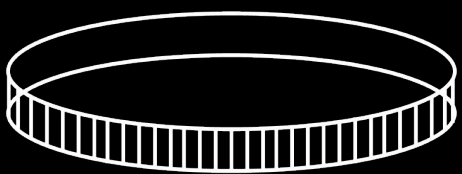
Fixed-rate D/Bonds with
guaranteed repayment

Pooling multiple digital assets,
trading on the
secondary market

Provides
certainty & stability

Multi-layer pool **reduces**
slippage & gas fee

D/BOND



Multi-layer
pool



Fixed-rate
Prime Bonds

Floating-rate
Bonds

Secondary market
trading

WHY WEB3.

- **Grow rapidly** with the web3 ecosystem
- **Save costs by streamlining** the process of selling new debt
- **Negotiate deals** without giving away sensitive information
- Make money flows **seamless**
- Settle transactions **without extensive cross-checking**
- Identify current bond holder **easier than ever**

USE CASES.

VCs & start-ups

THEIR CHALLENGES

Start-ups **can't find** investment

Difficult to build trust

VCs don't have guarantees
from start-ups

VCs can't exit before the ICO



OUR SOLUTIONS

A single platform to raise & invest money. Both primary & secondary markets available for retail as well as institutional investors

Smart contracts provide an efficient & open, trustless system

VCs can supervise & stop investments through smart contracts. This ensures the safety of their investments

Easy exit on our secondary market: VCs can sell their bonds before the company ICO

USE CASES.

TradFi institutions looking for web3 solutions & DeFi users

THEIR CHALLENGES

No smart bond standard available



Can't find DeFi investors



Web3 applications are **difficult** to use



Too risky, volatile



OUR SOLUTIONS

ERC-3475 standardises securities & derivatives on the blockchain

D/Bond offers the bridge between traditional institutions & DeFi investors

D/Bond applications provide a visual, user-friendly interface & market to trade securities & derivatives efficiently

Our multi-layer pool provides fixed-rate options for risk-averse investors

USE CASES.

Cryptocurrency hedge funds & any counterparty

THEIR CHALLENGES

Can't find on-chain hedging assets



ERC-3475 provides an abstract storage to create customisable derivatives

Can't find enough counterparties



D/Exchange provides a platform on which both institutions & retail investors can find derivatives on the secondary market

Investment banks **will not** create DeFi hedging contracts



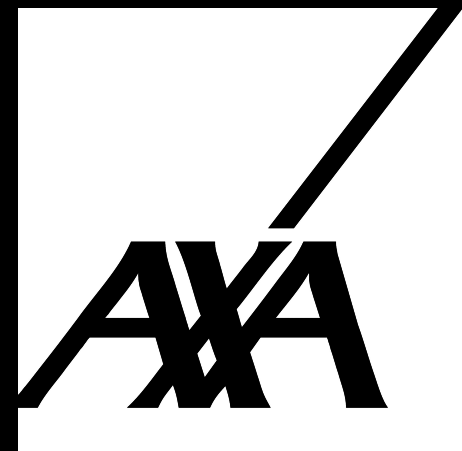
D/Bond will help you design & issue hedging contracts & help you find counterparties

Development is **too costly & time-consuming**



D/Bond applications provide easy-to-use, no-code tools to create smart contracts

BIG PLAYERS ON BLOCKCHAIN.



**SOCIETE
GENERALE**



A growing number of banks & companies have issued bonds on the blockchain.
This asset class will revolutionise finance as we know it.

JOIN THE REVOLUTION

HOW TO ISSUE D/BONDS.

1. Provide collaterals

- A. Provide digital collaterals
- B. Provide fiat or any financial asset as collaterals
- C. Promise tokens or company share

2. Issue bond or derivatives

- A. Your in-house team develop the web3.0 financial product using ERC-3475 official documents
- B. Using our application, set the main parameters of your bond or derivative (e.g. redemption conditions).
Our front-end will write & publish the smart contract automatically, and release it on our primary market directly
- C. If required, D/Bond's tech team can develop more personalised smart contracts for you

3. Rating

- A. With collaterals, everyone can issue D/Bond — but only bonds with higher rating will be able to be found easily
- B. To get a higher rating, you need to start a proposal in our governance DAO
- C. If both the community and our risk analysis team agrees, the rating will be updated accordingly

OUR SERVICES.

- We **built the infrastructure** to allow you issue your bonds on blockchains
- We **develop** the financial products tailored to your company's needs
- We **help you find** retail investors to purchase and trade your bonds
- We **offer consulting services** to update your existing DeFi solutions
- We **provide free** trustless custody service

CONTACT US FOR A CUSTOMIZED QUOTATION

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LAUNCH OUR APP

