

D/BOND

THE NEW STANDARD FOR DECENTRALISED FINANCE

MARKET OPPORTUNITIES.

**OpenSea created the
ERC-721 standard &
the NFT market**

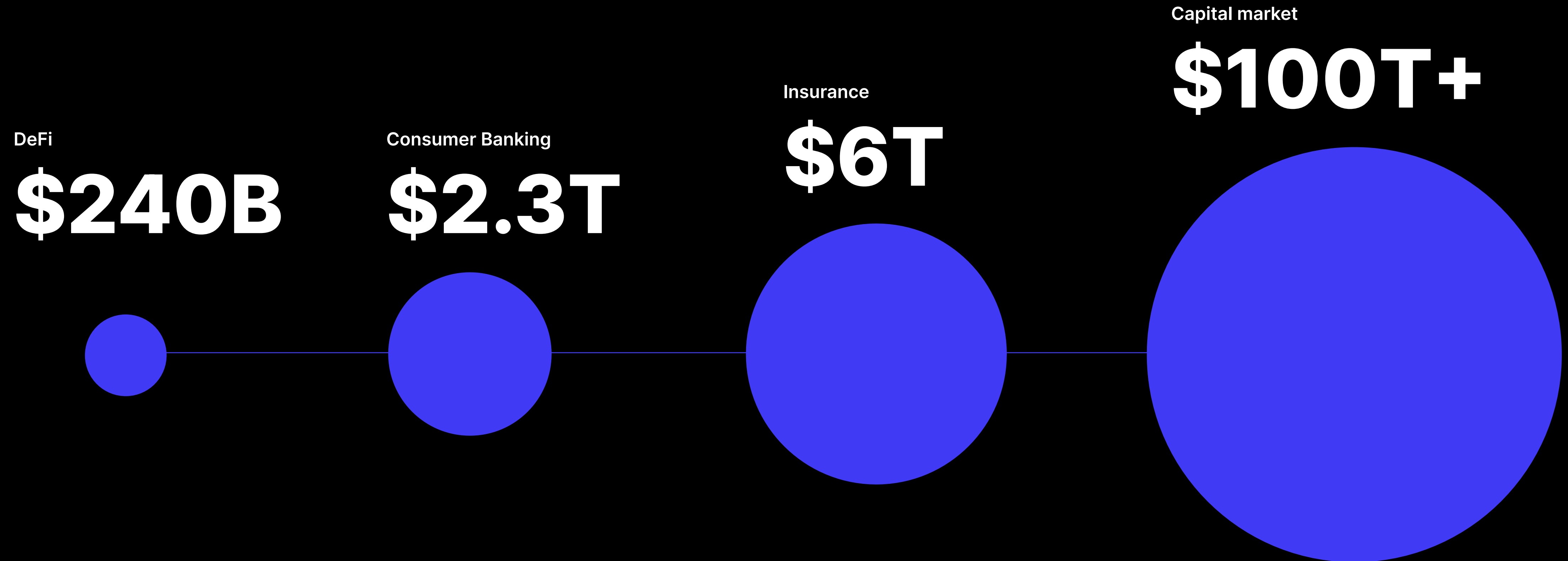
They are now worth **\$13.3B**
following a new investment
of \$300M

**The Total Value
Locked on Curve Finance
is \$18.81B**

In 2021, the total volume of
decentralised exchanges
has soared to **\$980B**

**The annualised protocol
revenue in all DeFi protocols
is estimated to be \$5B**

MARKET OPPORTUNITIES.



PROBLEMS OF DEFI.

Securitised assets **do not really exist yet**

Unguaranteed payments, **risk of losing principal**

Low utilization rate, **low** leverage



OUR SOLUTIONS.

Debond creates the system **to securitise any digital asset**

Fixed-rate D/Bonds with **guaranteed repayment**

Pooling multiple digital assets and trading on the secondary market

PROBLEMS OF DEFI.

Vicious cycle of
withdrawals and sells

**High transaction
fees** and slippage

**LP token is not
tradable**, zero utility



OUR SOLUTIONS.

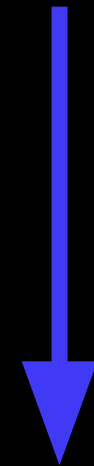
ERC/3475 provides
certainty and stability

Multi-layered pool
**reduces slippage
and gas fee**

ERC/3475 D/Bonds
are **tradable on our
secondary market**

USE CASES.

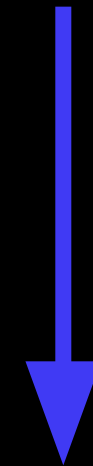
Providing liquidity



Securitising assets

Instead of using an ERC-20 token pair, any type of digital asset can be used (e.g. a single ERC-20 token, NFTs, etc.)

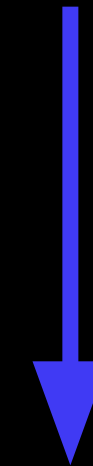
Pair contract



Multi-layered pool

Swapping and creating pairs are more efficient, with less gas fee spent and lower slippage

ERC-20 LP Token



ERC-3475 D/Bonds

The liquidity pool is more stable, therefore the investment value is more certain

B2B PARTNERS.

Existing DeFi protocols

Our multi-layered pool can securitise their liquidity pools, improving their stability. D/Bonds issued by them can be traded on our secondary D/Exchange

DeFi market makers

Our decentralised secondary security market unlocks huge potential for market makers and arbiters alike

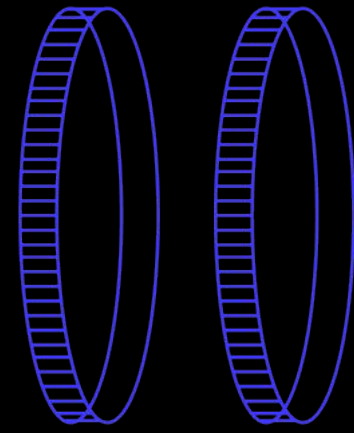
TradFi institutions

We can tokenise the securities of entities which already issue bonds

Cryptocurrency hedge funds

We create the derivative market for their hedging activity

USERS.



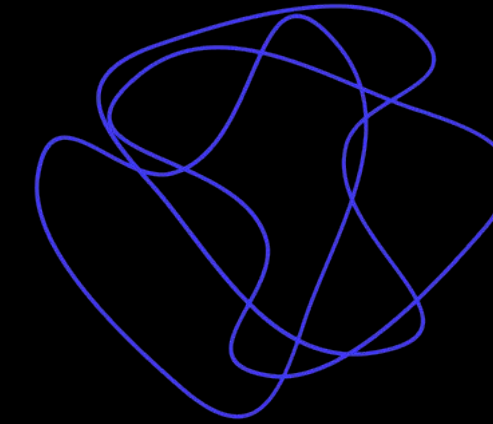
Token Holders

can generate stable interest yields and use only one type of token to add liquidity



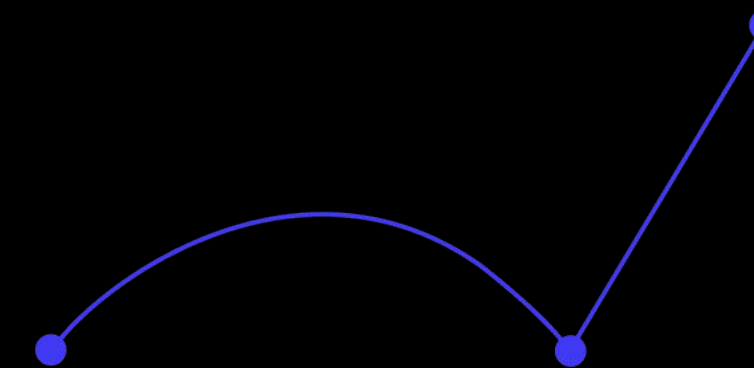
Risk-Averse Users

prefer fixed-rate bonds because the full return of the principal and the interest payment are guaranteed



NFT Holders

can convert their NFT assets to securities. This gives financial utility to their NFTs — as collaterals



Risk Takers

prefer floating-rate bonds that allow them to enjoy most of the interest generated by the liquidity pool. Thus, they are exposed to higher risk

HOW IT WORKS.

INPUT

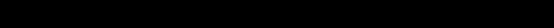
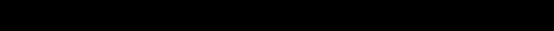
ETH

BTC

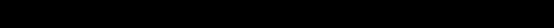
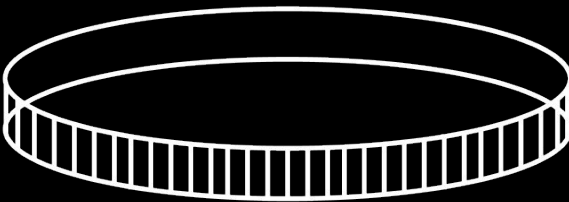
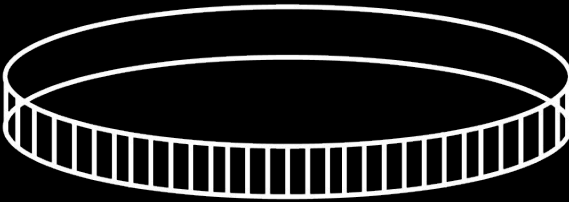
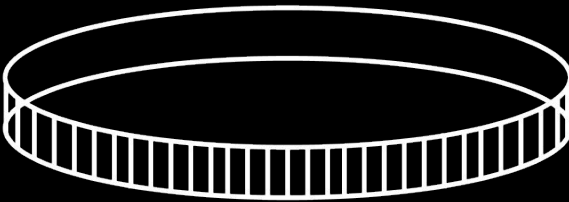
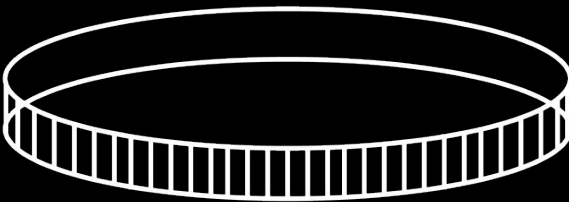
USDT

DBIT

NFT



FUNCTION
Multi-layered Pool



OUTPUT

Fixed-rate
Prime D/Bonds

Floating-rate
D/Bonds

OUR BUSINESS MODEL.

**Market making
on the secondary
bond market**

**Service fee to
create
personalisable
financial
products**

**Stamp duty when
D/Bonds are
redeemed**

**50% of the income will
be sent to the
governance token pool,
50% will be owned by
the company***

* This can be revised by
a governance proposal

DISTRIBUTION OF TOKENS.

| ITEM | PERCENTAGE | REMARK |
|-----------------|------------|--|
| Seed round | 4% | Private ICO round |
| Private A Round | 6% | |
| Private B Round | 13% | |
| Public Round | 2% | |
| Liquidity | 15% | Provide liquidity for the secondary market |
| Team | 10% | Managed by smart contract and DAO |
| Yield Interest | 50% | Minted for D/Bond interest yields |
| Total | 100% | Total Supply: 1,000,000 D/GOVs* |

*When the total supply is close to the limit, there will be an option to extend the limit through DAO.

SEED ROUND FINANCING.

| ROUND | TOKEN NUMBER | PRICE | INITIAL SHARES PROPORTIONS | FINANCING TARGET | TOKEN UNLOCKING RULE |
|------------------|--------------|--------|----------------------------|------------------|---|
| Seed round (ICO) | 40,000 | Closed | 4% | Closed | Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 9 months |
| Private A (ICO) | 60,000 | Closed | 6% | Closed | Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 6 months |
| Private B (ICO) | 130,000 | \$35 | 13% | \$4,550,000 | Tokens are unlocked during the first 6 month after listing through TVL; the locked portion will be linearly released in the next 6 months |
| Public Offering | 20,000 | \$100 | 2% | \$2,000,000 | Released upon listing |

FINANCING & VALUATION.

The original shares of the project are 1,000,000 DBGTs, which are sold in the Seed round, Private round A & B and public offering. After the project is officially listed on the exchanges, investors can subscribe for additional DBGTs

Despite the dilution of the original shares, the quantity of the tokens remains the same while the price increases. Tokens from the seed and private rounds will be unlocked continuously as new tokens are issued

20%

40%

100%

**Seed & Private
A Round**

100,000 DBGTs for sale, which are expected to provide \$1,700,000 in financing for project development and marketing

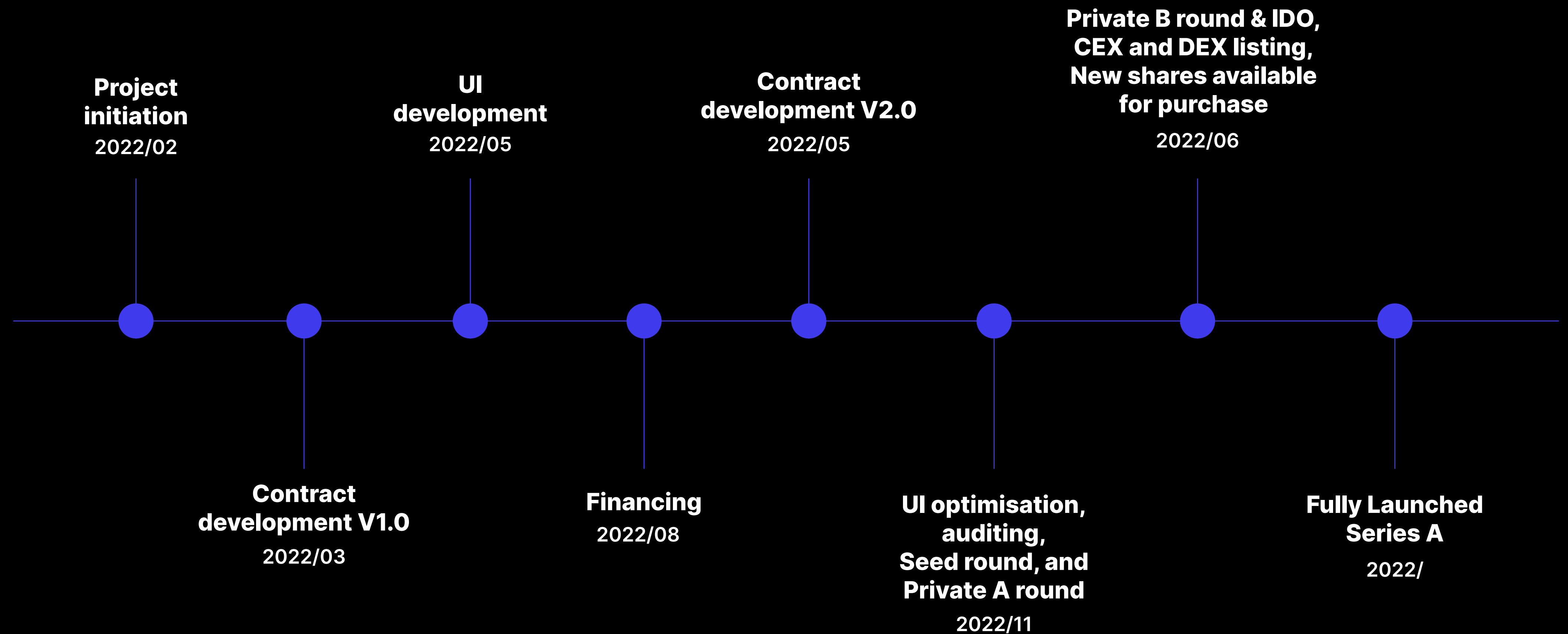
**Private B Round &
Public Offering**

100,000 DBGTs released for Private B round and public offering. Pre-listing valuation estimated to be \$35 million. All financing from these rounds will be used to increase liquidity

**Project Launch,
series A**

Upon listing, new governance tokens are to be purchased by pledging other digital assets. The cost of minting is \$100 for each DBGT, which will increase along with the halvening of tokens

ROADMAP & PROGRESS.



LEGISLATIVE CLARITY.

1.

Legally, D/Bonds
are **digital assets**

2.

**Only digital
assets** are used
as collaterals

3.

The company **is
subject to EU laws**

4.

Global compliance

5.

Debonds are **taxed
as digital assets**

INVESTORS.



Spark Digital Capital

A research-focused crypto fund that invests in the future of blockchain and tech



Collin Star investment

In early 2015, Ryan and other co-founders of the firm believed they could set a new benchmark for asset management fund performance through investment in Blockchain technology



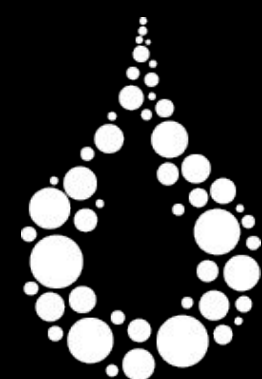
Exnetwork

Exnetwork Capital was founded in 2018 as a means to democratise access to opportunities to support blockchain projects



Bixin Ventures

Bixin Ventures invests in early-stage infrastructure projects that cultivate and facilitate mass adoption of open finance through permissionless and decentralised networks



Water Drip Capital

Waterdrip Capital was founded in 2017 by the most forward-thinking Chinese blockchain pioneers. It is an international investment institution focusing on blockchain industry



Wave Capital

An early-stage venture firm focused on marketplace businesses



Lotus Capital

The leading crypto fund in the Middle East, an ecosystem of entrepreneurs, engineers, researchers, and academics



Hot Dao

Investor, VC fund & incubator dedicated to the development of decentralised projects

KEY FIGURES.

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IN-HOUSE EMPLOYEES

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PHDS & PHD CANDIDATES

2

ACADEMIC PARTNERS

6

NATIONALITIES

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know us better



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Jason Hung

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International Business
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Network



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Investment Manager at pd
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Karl-Martin Ahrend

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Leveraged finance at J.P Morgan



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Relationship Manager at
SaxoBank



Abdelmounaim Derraz

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Senior Manager at Ekimetrics



Rasheed Saleuddin

Advisor at the boring DAO
& research affiliate at university
of cambridge



Alexis Sheikh

Partner at supercap digital
advisory board member at
latoken



TO OUR COMMUNITY.

“**D/Bond** redefines the boundaries of decentralized finance by creating a platform that offers a huge diversity of financial products. They create links between all the current financial products that exist: **NFTs, bonds, derivatives, etc.**”

FOR RISK-TAKER USERS

“**D/Bond** gives purpose to DeFi. I can buy bonds to support the things that I care about like climate action, animal rights, and sustainable food production.”

FOR VALUE-DRIVEN USERS

“The existing DeFi protocols promise yields that are never assured and where you can lose your principal. There is a lack of transparency. **D/Bond** brings peace of mind and certainty with guaranteed interest payments”

FOR RISK-AVERSE USERS

KEEP IN TOUCH

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