

# **D/BOND**

**INVEST IN THE FIRST WEB3 BOND STANDARD**

# OUR BUSINESS MODEL.

**Market-making on the secondary bond market**

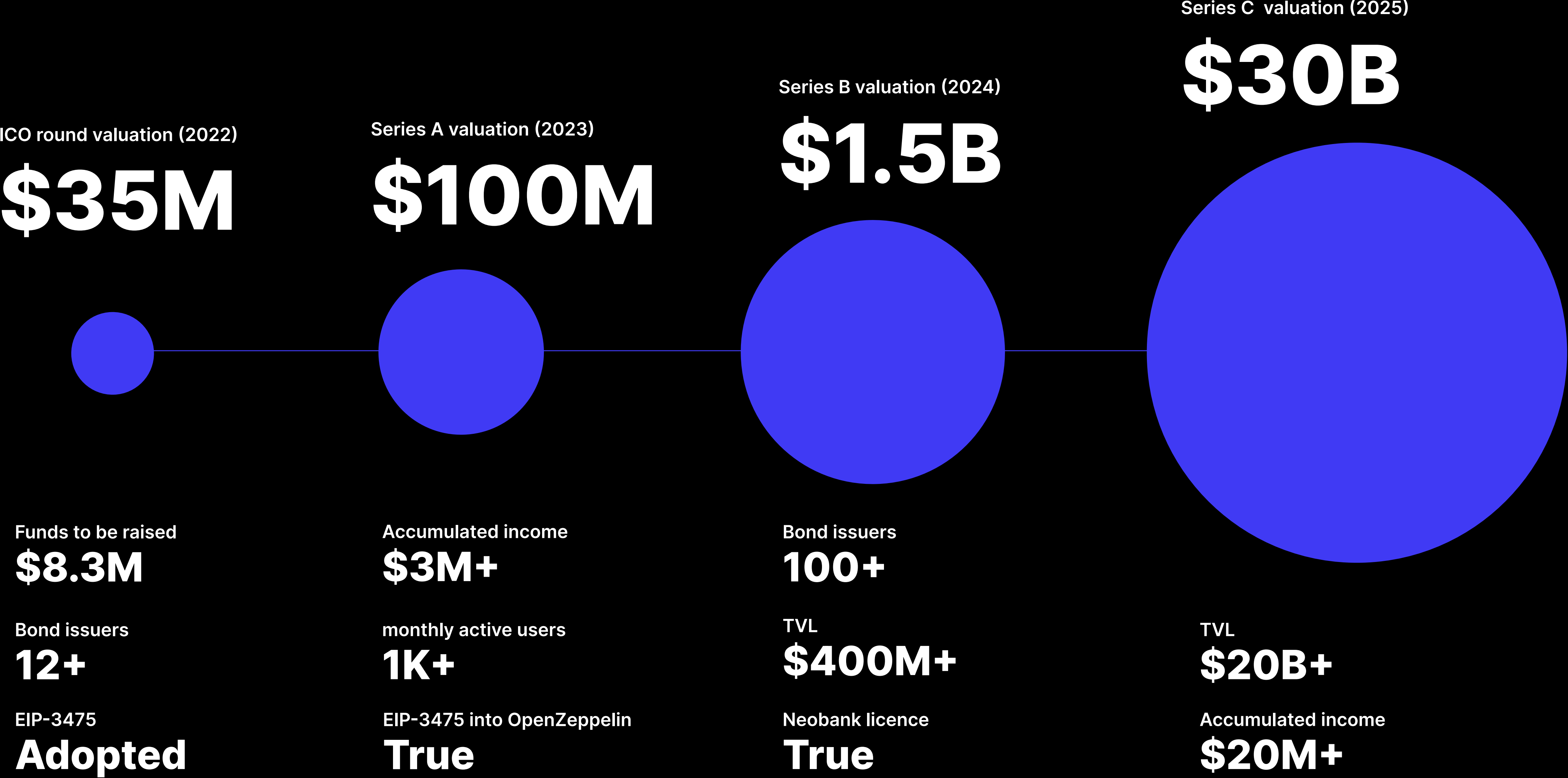
**Charging service fee to create personalised financial products**

**Stamp duty on first market (up to 10%)**

**50% of the profit will be sent to the governance token pool, 50% will be owned by the company\***

\* This can be revised by a governance proposal

# MILESTONES.



# DISTRIBUTION OF TOKENS.

ITEM	PERCENTAGE	REMARK
Seed round	4%	Private ICO round
Private A Round	6%	
Private B Round	13%	
Public Round	2%	
Liquidity	15%	Provide liquidity for the secondary market
Team	10%	Asset of the company
Yield Interest	50%	Minted for D/Bond interest yield
Total	100%	Total Supply: 1,000,000 <b>D/Govs*</b>

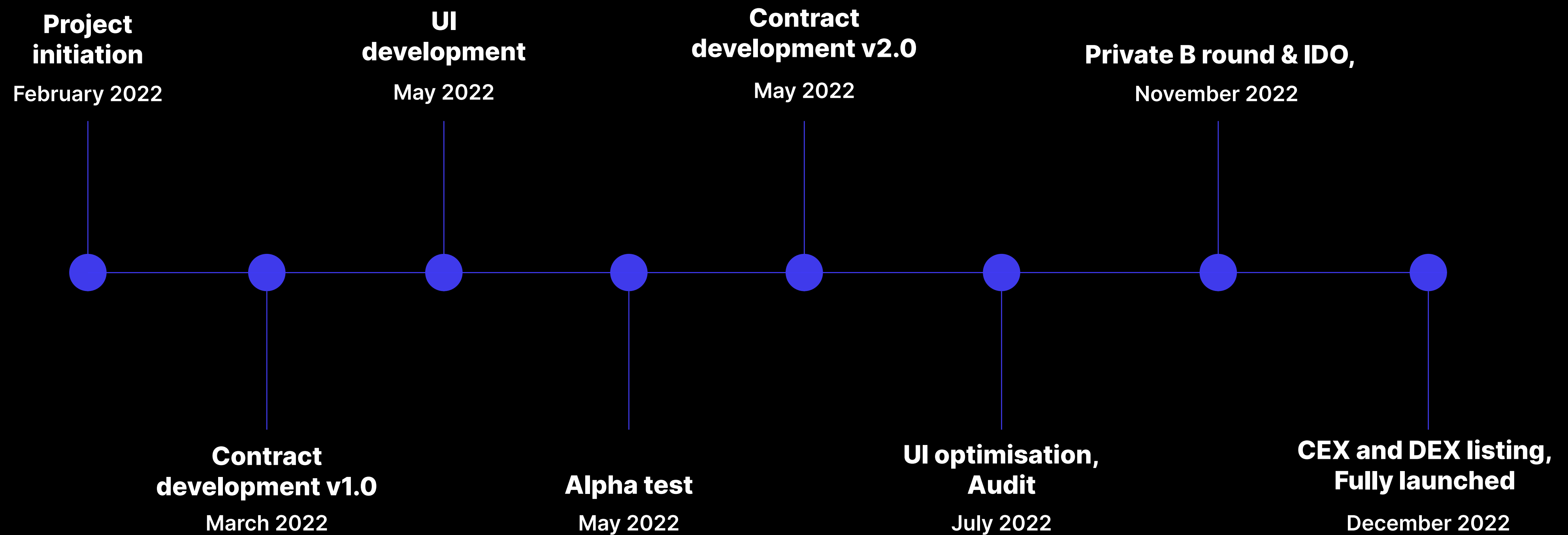
\*When the total supply is close to the limit, there will be an option to increase the limit through DAO.

# FUNDRAISING.

\*STC: subject to change

ROUND	TOKEN NUMBER	PRICE	INITIAL SHARES PROPORTIONS	FINANCING TARGET	TOKEN UNLOCKING RULE
Seed round (ICO)	40,000	\$15	4%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 9 months
Private A (ICO)	60,000	\$25	6%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Private B (ICO)	130,000	\$35	13%	\$4,550,000	Tokens are unlocked during the first 6 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Public Offering	20,000 (STC)	\$100 (STC)	2% (STC)	\$2,000,000 (STC)	Released upon listing

# ROADMAP & PROGRESS.



# LEGISLATIVE CLARITY.

1.

Existing **KYC solutions** for tax declarations

2.

**Digital assets** are used as collaterals

3.

The ERC-3475 supports **KYC controls**

4.

**Fiat-related collaterals** will be custodied by third-party partners

5.

We have the permit to trade **digital assets**

# APPENDIX.

*“We like a lot about what you're building: on-chain debt markets will likely be large, a ‘debt standard’ could be a powerful flywheel for the originating issuance platform, and we like the integrated solution you aim to build.*

— Porter Smith (Crypto, a16z)

List of partners

Burn-rate sheet

Token vesting term



KEEP IN TOUCH

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LAUNCH OUR APP

