

D/BOND

YOUR GATEWAY TO DECENTRALIZED FINANCE

WHO WE ARE.

Decentralised Finance
(DeFi)
market for **bonds
& derivatives**

ERC-3475:

The first bond
standard
on the blockchain

OUR UNIQUE TECHNOLOGY.

- **Securitise** any digital asset
- **Multi-layer pool** optimises DeFi solutions
- Provides **primary & secondary markets for bonds & derivatives** on the blockchain

DISCOVER OUR STANDARD

OUR TEAM.

16

IN-HOUSE
EMPLOYEES

7

HIGHLY SKILLED
ENGINEERS

7

WITH **FINTECH**
EXPERIENCE

5

PHDs & PHD
CANDIDATES

MEET OUR TEAM

THEY TRUST US.



VCs, DAOs, & Angel Investors

More than a dozen institutions, individuals, & organisations across the globe have already supported D/Bond's mission with more than **\$1.8 million** in funding



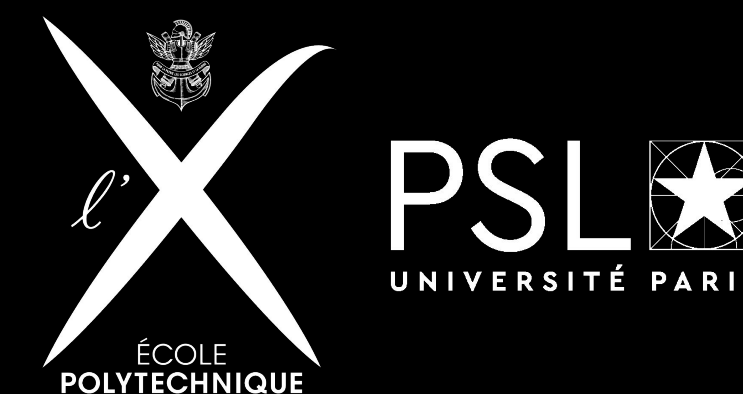
Opinion leaders & marketers

We work together with some of the most **well-known & trustworthy** influencers, media outlets, & marketing agencies to raise awareness about D/Bond's innovative mission



Blockchain business organisations

Blockchain partnerships increase D/Bond's **value proposition** to our customers. We are integrating Vienna-based Blockpit's automatic crypto tax reporting feature to simplify our users' fiscal duties



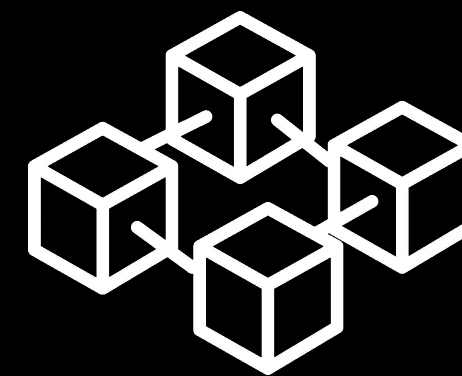
Academic institutions & expert partners

Our team is not only trained in some of the leading universities of the world, but D/Bond also receives scientifically based advice and recommendations from our academic partners

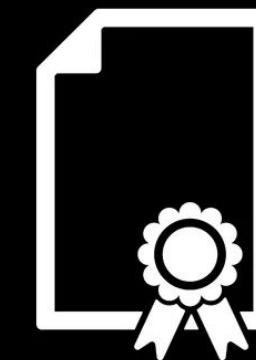
MARKET OPPORTUNITIES.



OpenSea, the company that developed the ERC-721 standard for NFTs, is valued at **\$13.3 billion**



In Q1 2022, DeFi market cap was at **\$150 billion**



In 2020, global bond markets were worth **\$128.3 trillion**

OUR SUSTAINABLE ECOSYSTEM.

ISSUERS

Existing DeFi protocols

DeFi market makers

**Traditional investment
banks**

**Cryptocurrency
hedge funds**

Companies, start-ups

INVESTORS

Token holders

Generate stable interest yields, give the access of high end financial product to retail investors

VCs

VCs can control how the fund is used, and if the start up didn't follow the road map, they can withdraw investment efficiently

TradFi investors

Fixed-rate with guaranteed repayment provides certainty and stability

Financial institutions themselves

OUR SOLUTIONS OPTIMISE EXISTING DeFi PROTOCOLS.

Without ERC-3475

LP token is **not tradable**,
zero utility

Risk of losing principal

Low utilization rate,
low leverage

Vicious cycles of
withdrawals & sells

High transaction
fees & slippage

With ERC-3475

Tradable securitised asset on
secondary market

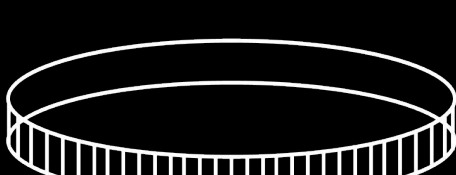
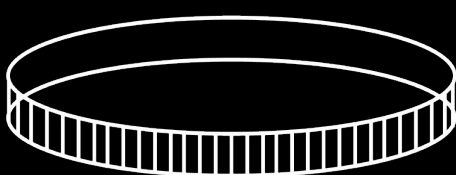
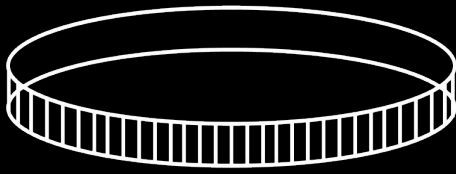
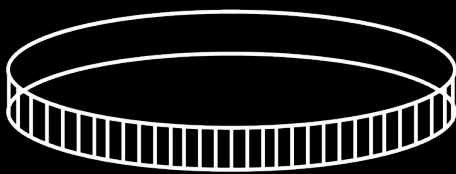
Fixed-rate D/Bonds with
guaranteed repayment

Pooling multiple digital assets,
trading on the
secondary market

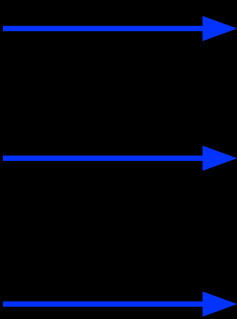
Provides **certainty & stability**

Multi-layer pool **reduces**
slippage & gas fee

D/BOND



Multi-layer
pool



**Fixed-rate
Prime Bonds**

**Floating-rate
Bonds**

Tradable on
secondary market

WHY WEB3.

- **Grow rapidly** with the web3 ecosystem
- **Save costs by streamlining** the process of selling new debt
- **Negotiate deals** without giving away sensitive information
- Make money flows **seamless**
- Settle transactions **without extensive cross-checking**
- Identify current bond holder **easier than ever**

USE CASES.

VCs & start-ups

THEIR CHALLENGES

Start-ups **can't find** investment

Difficult to build trust

VCs don't have guarantees
from start-ups

VCs don't have an exit before ICO



OUR SOLUTIONS

A single platform to raise & invest money. Both primary & secondary markets available for retail as well as institutional investors

Smart contracts provide an efficient and open trustless system

VCs can supervise & stop investments through smart contracts. They ensure the safety of the investment

Easy exit on our secondary market VCs can sell their bonds Before the company ICO, VCs can sell their bonds

USE CASES.

TradFi institutions looking for web3 solutions & DeFi users

THEIR CHALLENGES

No smart bond standard available



Can't find DeFi investors



Web3 applications are **difficult** to use



Too risky or **volatile**



OUR SOLUTIONS

ERC-3475 standardises securities & derivatives on the blockchain

D/Bond offers the bridge between traditional institutions & DeFi investors

D/Bond applications provide a visual, user-friendly interface & market to trade securities & derivatives efficiently

Our multi-layer pool provides fixed-rate options for risk-averse investors

USE CASES.

Cryptocurrency hedge funds & any counterparty

THEIR CHALLENGES

Can't find on-chain hedging assets



ERC-3475 provides an abstract storage to create customisable derivatives

Can't find enough counterparties



D/Exchange provides a platform on which both institutions & retail investors can find derivatives on the secondary market

Investment banks **will not** create DeFi hedging contracts



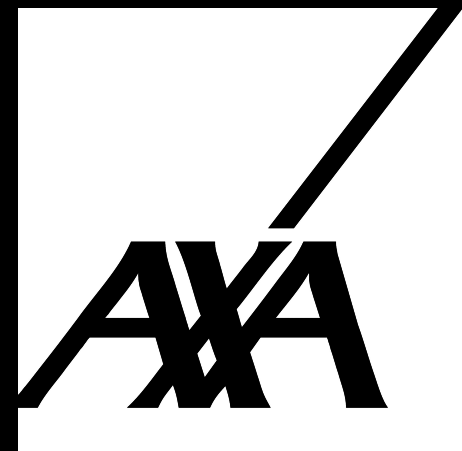
D/Bond will help you design & issue hedging contracts, & help you find counterparties

Development is **too painful**



D/Bond applications provide easy-to-use, no-code tools to generate smart contracts

BIG PLAYERS ON BLOCKCHAIN.



**SOCIETE
GENERALE**



A growing number of banks & companies are experimenting with issuing bonds on the blockchain.
This asset class will revolutionise finance as we know it.

“JOIN THE REVOLUTION”

WHAT IS THE PROCESS TO ISSUE BONDS.

1. Provide collaterals

- a. Provide digital collaterals
- b. Provide fiat or any financial asset as collaterals
- c. Promise tokens or company share

2. Issue bond or derivatives

- a. Using our application, set the main parameters of your bond or derivative (e.g. redemption conditions). Our front-end will write & publish the smart contract automatically, and release it on our primary market directly
- b. If required, D/Bond's tech team can develop more personalised smart contracts for you

3. Rating

- a. With collaterals, everyone can issue D/Bond — but only bonds with higher rating will be able to be found easily
- b. To get a higher rating, you need to start a proposal in our governance DAO. If both the community and our risk analysis team agrees, the rating will be updated accordingly

OUR SERVICES.

- We **provide the infrastructure** to issue your bonds on the blockchain
- We develop a **personalised infrastructure and products** tailored to your company's needs
- We take care of the **technical support**
- We **implement** our solution

CONTACT US FOR A CUSTOMIZED QUOTATION

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LAUNCH OUR APP

