

# D/BOND

INVEST IN THE FIRST WEB3 BOND STANDARD

# OUR BUSINESS MODEL.

**Market-making on the secondary bond market**

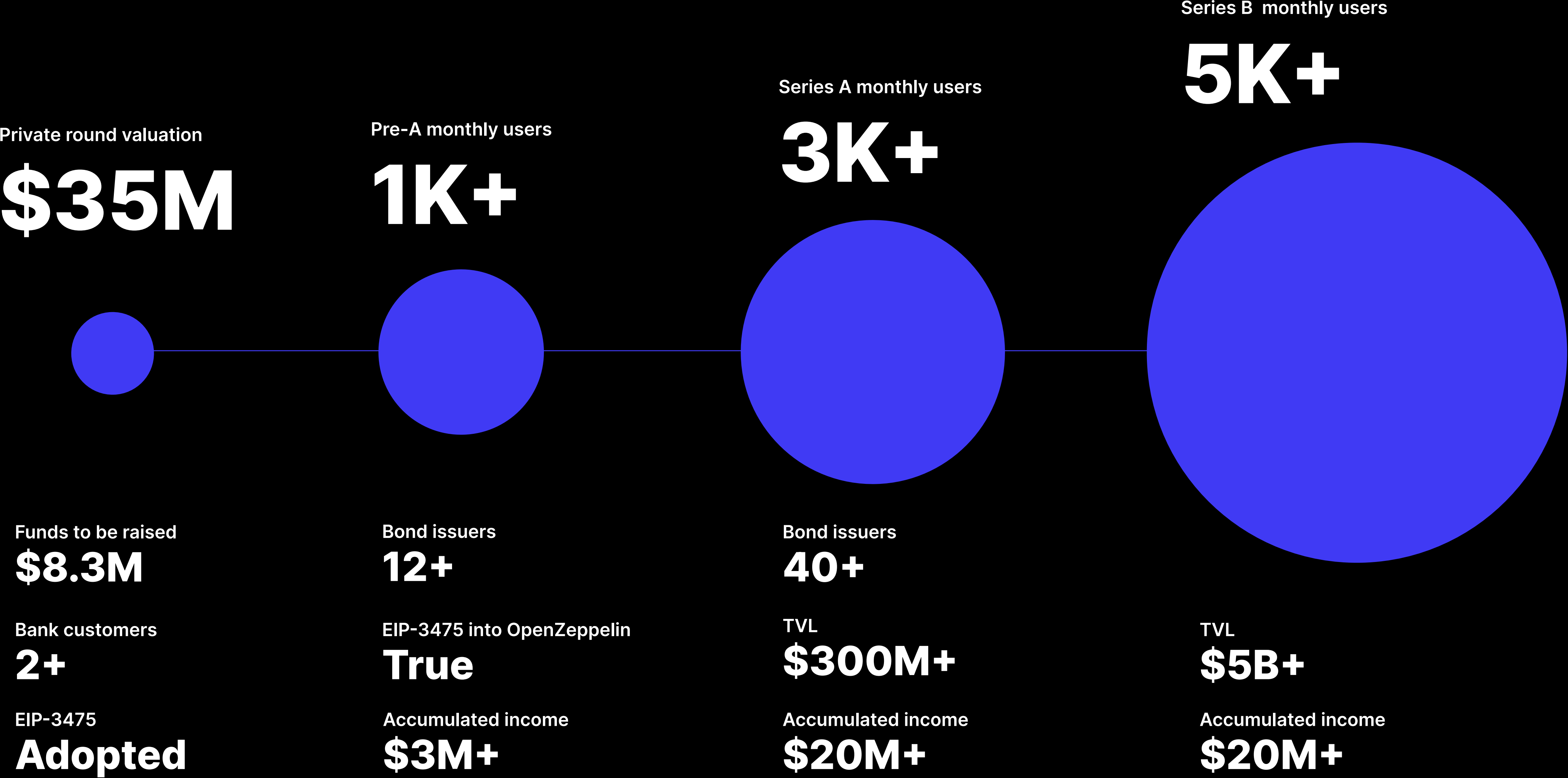
**Charging service fee to create personalised financial products**

**Stamp duty on bond redemption**

**50% of the income will be sent to the governance token pool, 50% will be owned by the company\***

\* This can be revised by a governance proposal

# MILESTONES.



# DISTRIBUTION OF TOKENS.

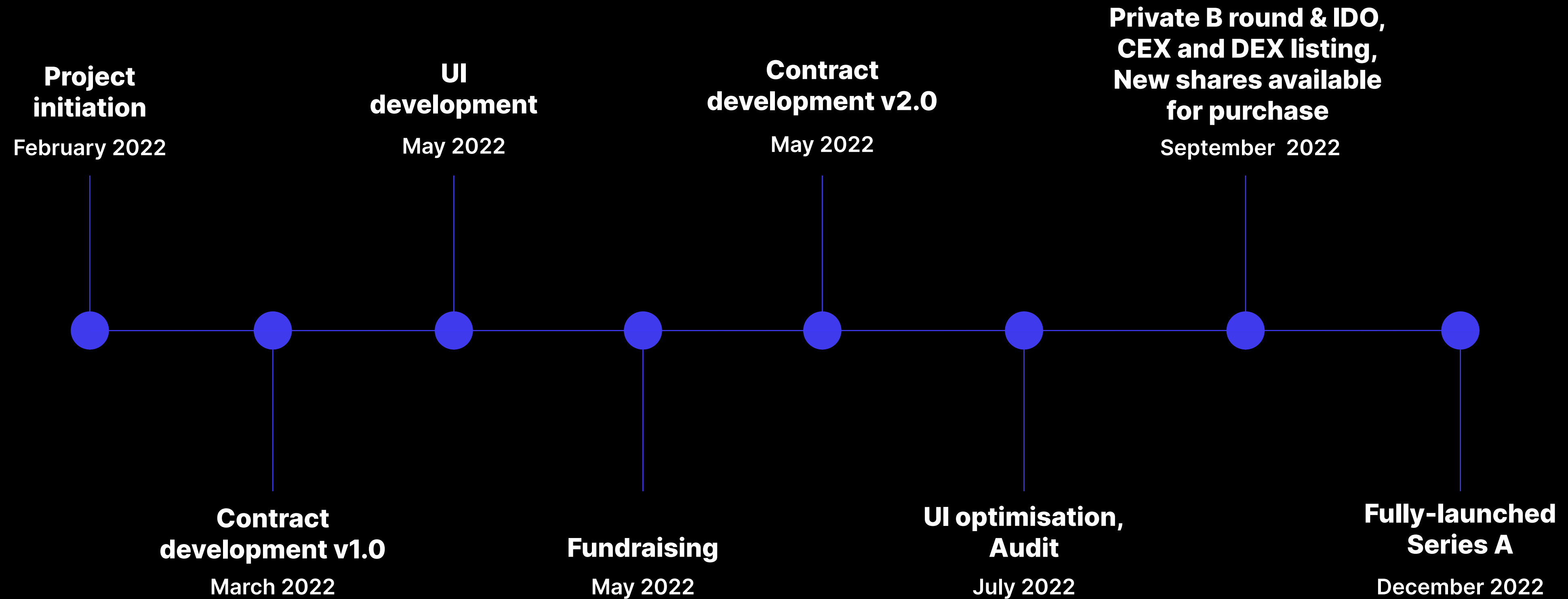
ITEM	PERCENTAGE	REMARK
Seed round	4%	Private ICO round
Private A Round	6%	
Private B Round	13%	
Public Round	2%	
Liquidity	15%	Provide liquidity for the secondary market
Team	10%	Managed by smart contract and DAO
Yield Interest	50%	Minted for D/Bond interest yield
Total	100%	Total Supply: 1,000,000 <b>D/Govs*</b>

\*When the total supply is close to the limit, there will be an option to increase the limit through DAO.

# FUNDRAISING.

ROUND	TOKEN NUMBER	PRICE	INITIAL SHARES PROPORTIONS	FINANCING TARGET	TOKEN UNLOCKING RULE
Seed round (ICO)	40,000	\$15	4%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 9 months
Private A (ICO)	60,000	\$25	6%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Private B (ICO)	130,000	\$35	13%	\$4,550,000	Tokens are unlocked during the first 6 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Public Offering	20,000	\$100	2%	\$2,000,000	Released upon listing

# ROADMAP & PROGRESS.



# LEGISLATIVE CLARITY.

1.

Existing **KYC solutions** for tax declarations

2.

**Digital assets** are used as collaterals

3.

The company is **subject to EU laws**

4.

**Fiat-related collaterals** will be custodied by third-party partners

5.

We have the permit to trade **digital assets**

KEEP IN TOUCH

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