

D/BOND

INVEST IN THE NEW STANDARD OF WEB 3.0

OUR BUSINESS MODEL.

**Market-making:
secondary bond
market and token**

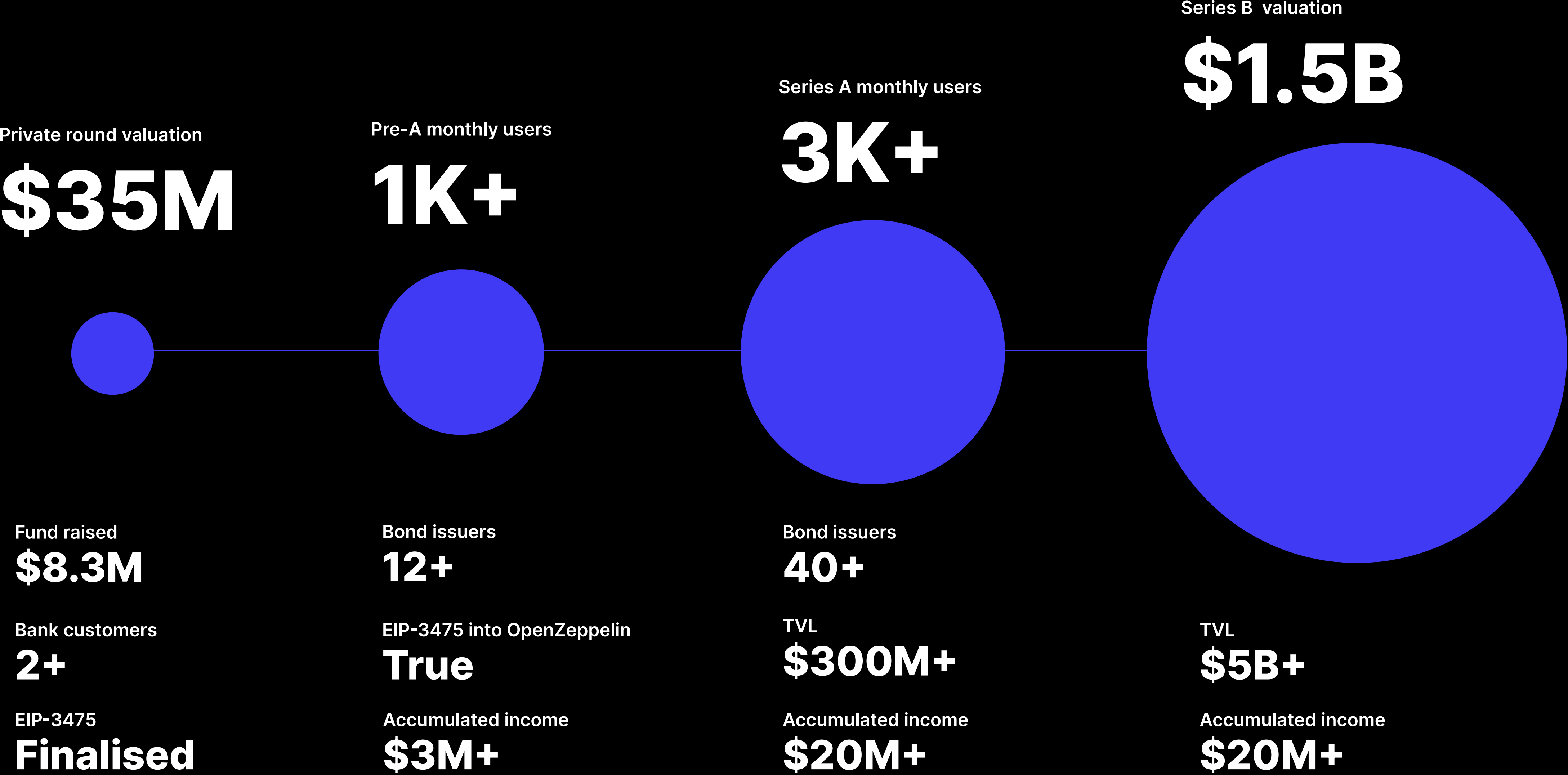
**Charging service
fee to create
personalisable
financial
products**

**Stamp duty when
D/Bonds are
redeemed**

**50% of the income will
be sent to the
governance token pool,
50% will be owned by
the company***

* This can be revised by
a governance proposal

MILESTONES.



DISTRIBUTION OF TOKENS.

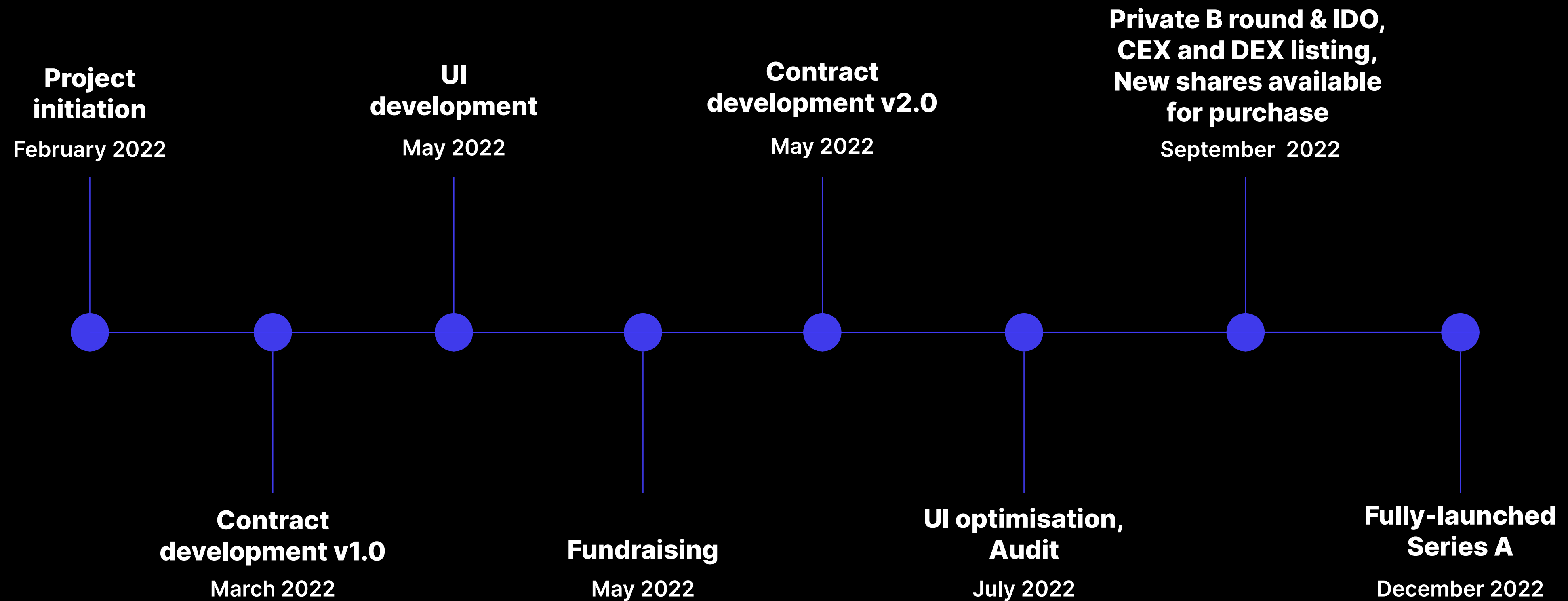
ITEM	PERCENTAGE	REMARK
Seed round	4%	Private ICO round
Private A Round	6%	
Private B Round	13%	
Public Round	2%	
Liquidity	15%	Provide liquidity for the secondary market
Team	10%	Managed by smart contract and DAO
Yield Interest	50%	Minted for D/Bond interest yield
Total	100%	Total Supply: 1,000,000 D/Govs*

*When the total supply is close to the limit, there will be an option to increase the limit through DAO.

FUNDRAISING.

ROUND	TOKEN NUMBER	PRICE	INITIAL SHARES PROPORTIONS	FINANCING TARGET	TOKEN UNLOCKING RULE
Seed round (ICO)	40,000	\$15	4%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 9 months
Private A (ICO)	60,000	\$25	6%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Private B (ICO)	130,000	\$35	13%	\$4,550,000	Tokens are unlocked during the first 6 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Public Offering	20,000	\$100	2%	\$2,000,000	Released upon listing

ROADMAP & PROGRESS.



LEGISLATIVE CLARITY.

1.

Existing **KYC solutions** for tax declarations

2.

Digital assets are used as collaterals

3.

The company is **subject to EU laws**

4.

Fiat-related collaterals will be custodied by third-party partners

5.

We have the permit to trade **digital assets**

KEEP IN TOUCH

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