

D/BOND

DECENTRALISED BONDS: ACCELERATING DEFI 2.0

ERC-3475:

First bond standard approved by the
Ethereum Foundation

WHO WE ARE.

Decentralised Finance (DeFi)
market for **Secutised LP token**

- **Single token staking**
- **Multi-layer pool, AMM 2.0**
- One application to **manage all DeFi staking**

DISCOVER OUR STANDARD

IPHONE of WEB3.



All existing token standards are like smartphones with a **physical keyboard**



ERC-3475 D/Bond Standard is the touchscreen smartphone, **adaptable** for all the possible use cases

OUR TEAM.

16

IN-HOUSE
EMPLOYEES

7

HIGHLY SKILLED
ENGINEERS

7

WITH **FINTECH**
EXPERIENCE

5

PHDs & PHD
CANDIDATES

MEET OUR TEAM

OUR PARTNERS.



VCs, DAOs, & Angel Investors

More than a dozen institutions, individuals, & organisations across the globe have already supported D/Bond's mission with more than **\$1.8 million** in funding



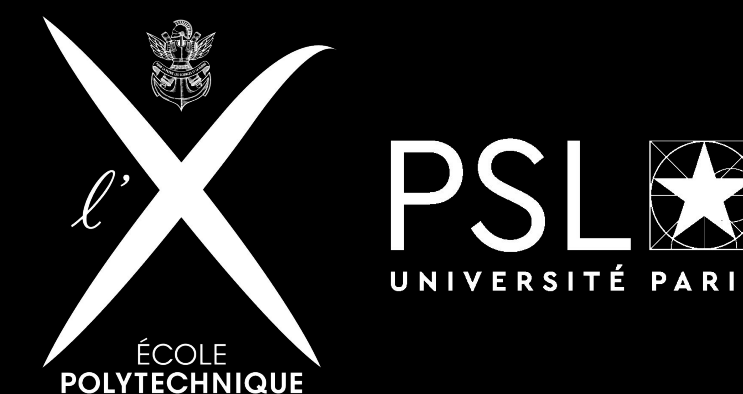
Opinion leaders & marketers

We work together with some of the most **well-known & trustworthy** influencers, media outlets, & marketing agencies to raise awareness about D/Bond's innovative mission



KYC Partners

Blockchain partnerships increase D/Bond's **value proposition** to our customers. We are integrating Vienna-based Blockpit's automatic crypto tax reporting feature to simplify our users' fiscal duties



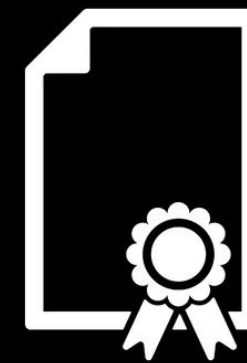
Academic institutions & expert partners

Our team is not only trained in some of the leading universities of the world, but D/Bond also receives scientifically based advice and recommendations from our academic partners

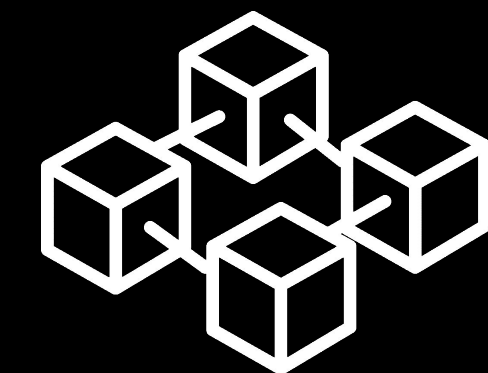
MARKET OPPORTUNITIES.



OpenSea, marketplace for **ERC-721** standard **(NFTs)**, is valued at **\$13.3 billion**



In 2020, federal bond market size is higher than the national GDP, worth **\$128.3 trillion**



Based on DeFi market cap of Q1 2022, DeFi bond market size should be **\$150 billion**

OUR SUSTAINABLE ECOSYSTEM.

ISSUERS

Existing DeFi protocols

DeFi market makers

**Traditional investment
banks**

**Cryptocurrency
hedge funds**

Companies, start-ups

INVESTORS

Token holders

Generate stable interest yields, give the access of high end financial product to retail investors

VCs

VCs can control how the fund is used, and if the start up didn't follow the road map, they can withdraw investment efficiently

TradFi investors

Fixed-rate with guaranteed repayment provides certainty and stability

Financial institutions themselves

OUR SOLUTIONS OPTIMISE EXISTING DeFi PROTOCOLS.

Without ERC-3475

LP tokens are **not tradable**,
zero utility

Staking a pair,
Risk of losing principal

Low utilization rate,
low leverage

Vicious cycles of
withdrawals & sells

High transaction
fees & slippage

With ERC-3475

Tradable securitised asset on
secondary market

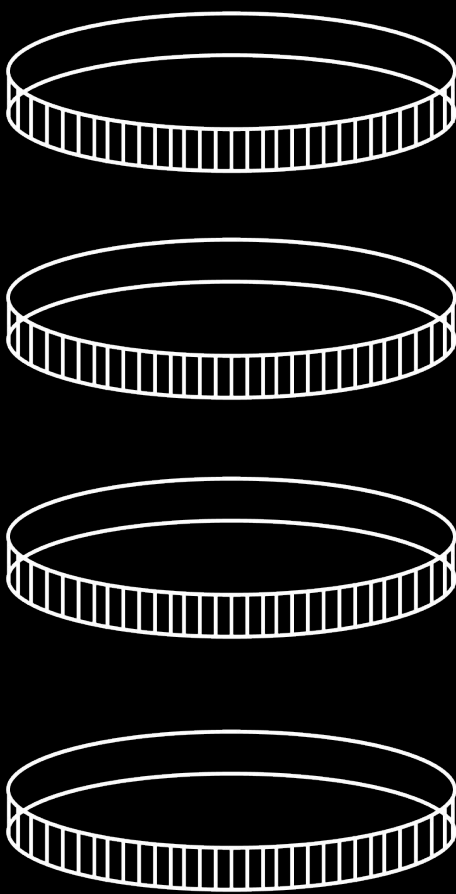
single token staking,
guaranteed repayment

Pooling multiple digital assets,
trading on the
secondary market

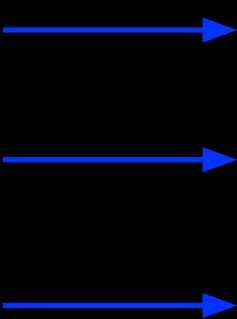
Provides
certainty & stability

Multi-layer pool **reduces**
slippage & gas fee

D/BOND



Multi-layer
pool



Fixed-rate
Prime Bonds

Floating-rate
Bonds

Secondary market
trading

WHY ERC-3475.

- **Yarn farming and liquidity pool**
 - Convert Pair contracts into Multilayer pool **help secure your protocol's liquidity**
 - Create a **new speculative market for the secutised LP token**
- **NFT projects and NFT loan**
 - Secutise NFT loan, using dutch auction, **make the pricing more efficient**
- **Investment DAO**
 - Secutise community investment into D/Bond, **create earlier exit**, facilitate exchanges

USE CASES.

VCs & start-ups SAFT solution

THEIR CHALLENGES

Start-ups **can't find** investment

Difficult to build trust

VCs don't have guarantees
from start-ups

VCs can't exit before the ICO



OUR SOLUTIONS

A single platform to raise & invest money. Both primary & secondary markets available for retail as well as institutional investors

Smart contracts provide an efficient & open, trustless custody service

VCs can supervise & stop investments through smart contracts. This ensures the safety of their investments

Easy exit on our secondary market: VCs can sell their bonds before the company ICO

USE CASES.

TradFi institutions looking for web3 solutions & DeFi users

THEIR CHALLENGES

No smart bond standard available



Can't find DeFi investors



Web3 applications are **difficult** to use



Too risky, volatile



OUR SOLUTIONS

ERC-3475 standardises securities & derivatives on the blockchain

D/Bond offers the bridge between traditional institutions & DeFi investors

D/Bond applications provide a visual, user-friendly interface & market to trade securities & derivatives efficiently

Our multi-layer pool provides fixed-rate options for risk-averse investors

USE CASES.

Nonstandard derivatives

THEIR CHALLENGES

Can't find on-chain hedging assets



ERC-3475 provides an abstract storage to create customisable derivatives

Can't find enough counterparties



D/Exchange provides a platform on which both institutions & retail investors can find derivatives on the secondary market

Investment banks **will not** create DeFi hedging contracts



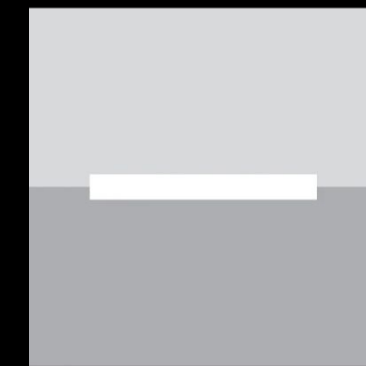
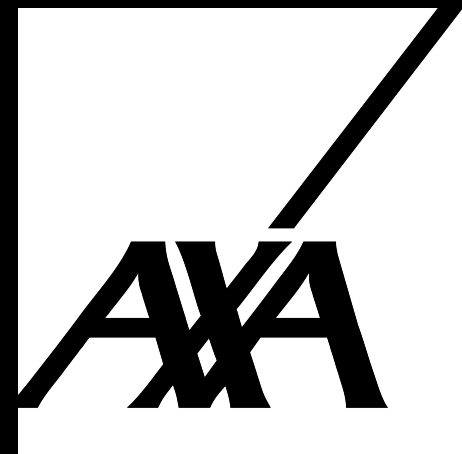
D/Bond will help you design & issue hedging contracts & help you find counterparties

Development is **too costly & time-consuming**



D/Bond applications provide easy-to-use, no-code tools to create smart contracts

BIG PLAYERS ON BLOCKCHAIN.



**SOCIETE
GENERALE**



Our solution is optimised with the helps and feedbacks from banks & companies who have issued bonds on the blockchain.

JOIN THE REVOLUTION

HOW TO ISSUE D/BONDS.

1. Provide collaterals

- A. Convert your LP pool into multi-layered pool
- B. Provide ERC-20, NFT digital asset
- C. Promise tokens or company share

2. Issue bond or derivatives

- A. Your **in-house team develops** the web3.0 financial product using ERC-3475 official documents
- B. **Using our application**, set the main parameters of your bond or derivative (e.g. redemption conditions).
Our front-end will write & publish the smart contract automatically, and release it on our primary market directly
- C. If required, **D/Bond's tech team can develop** more personalised smart contracts for you

3. Rating

- A. Based on the collateralization rate, and liquidity flow to the multi-layered pool
- B. To get a higher rating, you need to start a proposal in our governance DAO
- C. If both the community and our risk analysis team agrees, the rating will be updated accordingly

KEEP IN TOUCH

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LAUNCH OUR APP

