

and 300-count samples. For clarity's sake, we refer to Model 6\_13784 as the 'NumTaxaIBI' and the alternative model, which contains the percent taxa metric equivalents, as the 'PctTaxaIBI' (Table 12).

The analyses showed the PctTaxaIBI to have similar performance as the NumTaxaIBI (DEs of 97.6 vs. 100, respectively, accounted for by one sample) (Table 13). There were, however, differences in metric scoring formulae. With the PctTaxaIBI, the same metric scoring formulae could be used in 100-, 200-, and 300-count samples in both the MA/SNEP and SNEP datasets, whereas the scoring formulae for the two richness metrics in the NumTaxaIBI would need to be adjusted based on subsample size (Block et al. 2020). Thus, although the NumTaxaIBI (Model 6\_13784) was initially selected by the working group through the all-subsets model routine, the PctTaxaIBI alternative was decided upon as the final model in both projects to eliminate the need to adjust metric scoring formula and simplify the application of the IBI across the region. We do, however, recommend 300-count samples (or the highest subsample size resources permit) because those samples do perform better based on z-scores and cv statistics (Table 13) (Block et al. 2020).

Table 11. The nine best model alternatives (selected by the working group). Metrics used in each alternative are listed as “1”. 0 = not included. The model initially chosen by the working group is highlighted in green (Model 6\_13784). See Table 8 for metric descriptions.

Model ID	7_49898	6_18508	7_33461	7_31921	7_43415	6_15092	6_13784	7_38340	7_22450
nt_CruMol	0	0	0	0	0	0	0	0	0
nt_EPT	0	0	0	0	0	0	0	0	1
nt_POET	0	0	1	1	1	1	1	0	0
pt_Amph	0	0	0	0	0	0	0	0	0
pt_EPT	1	1	0	0	0	0	0	1	0
pt_NonIns	1	1	1	1	1	1	1	1	1
pi_habit_swim	0	0	0	0	0	0	0	0	0
pt_habit_climb	0	0	0	0	0	0	0	0	0
nt_ffg_pred	0	1	1	1	0	1	1	1	1
pt_ffg_col	1	0	0	0	1	0	0	0	0
pt_volt_multi	0	0	0	0	0	0	0	0	0
pt_volt_semi	1	1	1	1	1	1	1	1	1
pi_EPT	0	0	0	1	0	1	0	0	0
pi_NonIns	0	0	0	0	0	0	0	0	0
pi_OET	1	1	1	0	1	0	1	1	1
pt_tv_intol	0	0	0	0	0	0	0	0	0
pt_tv_toler	1	1	1	1	1	1	1	1	1
x_Becks	0	0	0	0	0	0	0	0	0
x_HBI	1	0	1	1	1	0	0	1	1
Str.DE	100	100	100	100	100	100	100	100	100
z	-2.51	-2.56	-2.50	-2.54	-2.45	-2.49	-2.45	-2.61	-2.52

Table 12. Metric codes and names for the index selected by Mass DEP (6\_13784). \*Denotes the richness metrics that were affected by subsample size. The “alternative” index (PctTaxaIBI) replaces the two richness metrics with percent taxa versions of those metrics.

Index	Metric Code	Metric Name
6_13784 (NumTaxaIBI)	*nt_POET	number taxa - Orders Plecoptera, Odonata, Ephemeroptera, and Trichoptera (POET)
	*nt_ffg_pred	number taxa - Functional Feeding Group (FFG) - predator (PR)
	pt_NonIns	percent (0-100) taxa - not Class Insecta
	pt_volt_semi	percent (0-100) taxa - semivoltine (SEMI)
	pi_OET	percent (0-100) individuals - Orders Odonata, Ephemeroptera, and Trichoptera
	pt_tv_toler	percent (0-100) tolerant taxa
Alternative (PctTaxaIBI)	pt_POET	percent (0-100) taxa - Orders Plecoptera, Odonata, Ephemeroptera, and Trichoptera (POET)
	pt_ffg_pred	percent (0-100) taxa - Functional Feeding Group (FFG) - predator (PR)