Introduction

Getting started...

Thank you!

Thank you for choosing **PDM Convert Task Extended** ☑!

About

PDM Convert Task Extended is a SOLIDWORKS PDM Professional task Add-in that can export SOLIDWORKS documents to a large number of extensions and merge PDFs.

Support

For additional support, please contact us through the **contact** page.

Before reaching out, we highly suggest you read the content of this page. We have compiled these help topics to respond to the frequently asked questions by our customers.

Installing the PDM Add-in manually

This section contains information about installing the PDM Add-in using the binaries or the CEX file you find in your Blue Byte Systems Inc. account downloads section.

PDM Professional Version

The minimum version PDM Convert Task Extended supports is SOLIDWORKS PDM Professional 2018 SP0.



We highly recommend you use the latest version of PDM Professional.

Where to find and download the CEX file?

PDM Convert Task Extended comes packaged as a CEX file. The download can be found by the following:

- 1. The order confirmation email when purchasing PDM Convert Task Extended.
 - This email contains both the download link to the CEX file and a valid license key.
- 2. By logging into your bluebyte.biz account <a href="https://personal-newspapers

Downloading



(i) NOTE

If you have a valid license and are unable to download the CEX file, please reach out to us via the **contact** 27 page.

The CEX will download within a .zip file.

After downloading the file from the **Downloads** section of your <u>account</u> ✓, you may need to check if your Windows security policies have blocked the download.

Downloading a blocked .zip file

In the downloads section of your web browser, do the following:

- 1. Right click on the blocked .zip file.
- 2. Go to **Properties**.
- 3. Uncheck the **block** checkbox.
- 4. Click Apply and then OK.

Extracting the .zip file

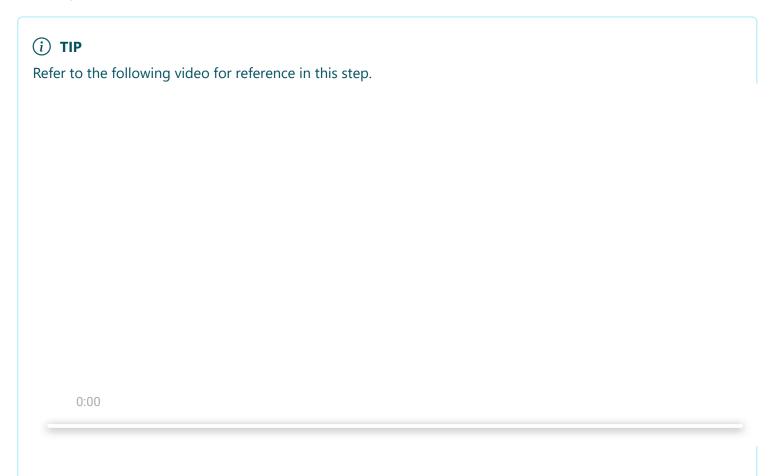
To unzip the .zip file:

1. Right click the .zip file.

Loading the PDM Add-in into your vault

To load the PDM Add-in, follow these steps:

- 1. Open the PDM Administration tool
- 2. Login to a user account that **has** permission to administer Add-ins.
- 3. Go to File.
- 4. Click Open...
- 5. Browse to the CEX file.
- 6. Select the CEX file and click Open.
- 7. *Drag* the Add-in icon from the opened CEX window onto the Add-in node.



Updating the PDM Add-in

To update the PDM Add-in, follow from the **start** of this page.

Client machines

For the change to be reflected on client computers, one of the following must be done:

- 1. Restart the client computer.
- 2. End the PDM Process, edmserver.exe and restart the File Explorer Process.

(i) NOTE

To avoid this issue, please consider using our continuous delivery process ♂.

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